

10.06.2024

To,
The Manager
NSE Limited
Exchange Plaza, Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051

To,
The Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400001

Dear Madam/Sir,

Subject: Disclosure pursuant to Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to sale of 77,17,521 Equity Shares of face value of ₹2/- each representing 2.78 % of the paid-up equity share capital of APL Apollo Tubes Limited.

You are requested to take the same in your records.

For and on behalf of the Sellers


(Authorised Signatory of
APL Infrastructure Private Limited)

CC:

To

The Company Secretary

APL Apollo Tubes Limited

37, Hargobind Enclave,

Vikas Marg,

Delhi – 110092



Sudesh Group

APL INFRASTRUCTURE PRIVATE LIMITED

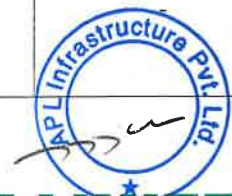
CIN : U27310 UP2006 PTC076230

Regd. Office : 36, Kaushambi, Near Anand Vihar Terminal, Behind Wave Cinema
Ghaziabad-201010 (U.P.) India, Tel. : 0210-4041 400 Fax : 0210-4041 444

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Name of the Target Company (TC)	APL Apollo Tubes Limited		
Names of the Sellers	– APL Infrastructure Private Limited – Veera Gupta – Rahul Gupta – Rohan Gupta – Sanjay Gupta (Hereinafter collectively referred to as "Sellers")		
Whether the Sellers belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights			
– APL Infrastructure Private Limited	7,80,00,000	28.11	28.11
– Veera Gupta	54,20,000	1.95	1.95
– Rahul Gupta	15,01,000	0.54	0.54
– Rohan Gupta	11,25,000	0.41	0.41
– Sanjay Gupta	3,50,000	0.13	0.13
b) Shares in the nature of encumbrance	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	-	-	-



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e) Total (a+b+c+d)	8,63,96,000	31.13	31.13
Details of acquisition/sold:			
a) Shares carrying voting rights acquired/sold			
– APL Infrastructure Private Limited	41,39,938	1.49	1.49
– Veera Gupta	6,06,118	0.22	0.22
– Rahul Gupta	15,01,000	0.54	0.54
– Rohan Gupta	11,25,000	0.41	0.41
– Sanjay Gupta	3,45,465	0.12	0.12
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)	77,17,521	2.78	2.78
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
– APL Infrastructure Private Limited	7,38,60,062	26.61	26.61
– Veera Gupta	48,13,882	1.73	1.73
– Rahul Gupta	-	-	-
– Rohan Gupta	-	-	-
– Sanjay Gupta	4,535	0.00	0.00
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	-	-	-
e) Total (a+b+c+d)	7,86,78,479	28.35	28.35
Mode of acquisition / sale	Open Market Sale		
Date of acquisition / sale of shares / VR or date of	From May 19, 2023 to June 7, 2024*		



receipt of intimation of allotment of shares.	
Equity share capital / total voting capital of the TC before the said acquisition/sale	₹ 55,50,49,128 (Indian Rupees Fifty Five crore Fifty lakh Forty Nine thousand One Hundred Twenty Eight only) divided into 27,75,24,564 (Twenty Seven crore Seventy Five lakh Twenty Four thousand Five Hundred Sixty Four) Equity Shares of ₹2/- (Indian Rupees Two Only) each.
Equity share capital/ total voting capital of the TC after the said acquisition/sale	₹ 55,50,49,128 (Indian Rupees Fifty Five crore Fifty lakh Forty Nine thousand One Hundred Twenty Eight only) divided into 27,75,24,564 (Twenty Seven crore Seventy Five lakh Twenty Four thousand Five Hundred Sixty Four) Equity Shares of ₹2/- (Indian Rupees Two Only) each.
Total diluted share/voting capital of the TC after the said acquisition/sale	₹ 55,50,49,128 (Indian Rupees Fifty Five crore Fifty lakh Forty Nine thousand One Hundred Twenty Eight only) divided into 27,75,24,564 (Twenty Seven crore Seventy Five lakh Twenty Four thousand Five Hundred Sixty Four) Equity Shares of ₹2/- (Indian Rupees Two Only) each.

(*)

Name	Date	Number of shares sold
APL Infrastructure Private Limited	May 19, 2023 & June 7, 2024	11,39,938 & 30,00,000 respectively
Veera Gupta	From September 28, 2023 to May 24, 2024	6,06,118
Rahul Gupta	August 29, 2023	15,01,000
Rohan Gupta	August 29, 2023	11,25,000
Sanjay Gupta	May 19, 2023	3,45,465
	Total	77,17,521

For and on behalf of the Acquirers


(Authorised Signatory)



Place: Delhi

Date: 10.06.2024