



GOBLIN INDIA LIMITED

1st Floor, Camex House, Stadium Commerce Road, Navrangpura, Ahmedabad - 380 009. Gujarat (INDIA)
Phone : 079 - 26465080 E-mail : info@goblinindia.com Website: www.goblinindia.com
CIN : U51100GJ1989PLC012165

17th May, 2023

The Manager

Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai- 400001, Maharashtra.

SUB: INTIMATION OF 'IN-PRINCIPLE' APPROVAL RECEIVED FROM ('BSE') UNDER REGULATION 28(1) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

REF: GOBLIN INDIA LIMITED (BSE SCRIP CODE - 542850)

With reference to the above-captioned subject, it is hereby informed that the Company has received an In-Principle Approval for issue of 8,75,000 equity shares of Rs. 10/- each to be issued at a price not less than Rs. 78/- and 25,64,102 Optionally Convertible Debentures (OCDs) of Rs. 78/- each convertible into 25,64,102 equity shares of Rs. 10/- each to be issued at a price not less than Rs. 78/- to non-promoters for cash consideration on a preferential basis.

In Principle Approval E-Letter from BSE dated on May 17, 2023 bearing reference no. **LOD/PREF/CP/FIP/132/2023-24** is enclosed herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

FOR, GOBLIN INDIA LIMITED

MANOJKUMAR J. CHOUKHANY

MANAGING DIRECTOR

DIN: 02313049

Encl.: As stated above

LOD/PREF/CP/FIP/132/2023-24

May 17, 2023

The Company Secretary,
Goblin India Ltd
Camex House, 1st Floor,
Commerce Road, Navrangpura,
Ahmedabad, Gujarat, 380009

Dear Sir,

Re: 'In-principle' approval under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We refer to your application seeking our "in-principle" approval for the issue of 8,75,000 equity shares of Rs. 10/- each to be issued at a price not less than Rs. 78/- and 25,64,102 Optionally Convertible Debentures (OCDs) of Rs. 78/- each convertible into 25,64,102 equity shares of Rs 10/- each to be issued at a price not less than Rs. 78/- to be issued to non-promoter on a preferential basis"

The Exchange hereby grants its 'in-principle' approval for the aforesaid issue. This 'in-principle' approval should not be construed as our approval for listing of aforesaid security, and you are required to duly and separately comply with the requirements in respect thereof.

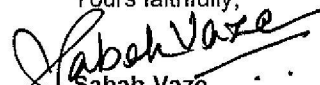
You are advised to ensure that the issue and allotment of securities is strictly in accordance with the provisions of the Companies Act, 2013, Securities Contracts (Regulation) Act, 1956, the Securities and Exchange Board of India Act, 1992, the Depositories Act, 1996 including the Rules, Regulations, Guidelines, etc. made there under, Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (ICDR Regulations), the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 (LODR Regulations) and the Listing Agreement signed with us. In addition, you shall also obtain such statutory and other approvals as are required for the purpose.

On allotment of securities pursuant to this 'in principle' approval you are required to make a listing application without delay, with applicable fees, in terms of Regulation 14 of the LODR Regulations and comply with the post issue formalities. Listing application, and the checklist for post issue listing formalities can be downloaded from the link: <https://www.bseindia.com/static/about/downloads.aspx>. Further, it should be noted by Depositories and the Company that in case of allotment of Convertible Securities, there would be automatic release of excess lock-in period of Pre-Preferential Holding of allottees by Depositories in compliance with SEBI(ICDR) Regulations,2018 without requirement of any NOC by the Exchange.

In addition to above, the company should note that as per Schedule XIX – Para (2) of ICDR Regulations and as specified in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "the issuer or the issuing company, as the case may be, shall, make an application for listing, **within twenty days from the date of allotment, to one or more recognized stock exchange(s)**" along with the documents specified by stock exchange(s) from time to time. Any Non-compliance with the above requirement will attract, the fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

The Exchange reserves its right to withdraw this 'in-principle' approval at any stage if the information submitted to the Exchange is found to be incomplete/ incorrect/ misleading/ false or if it contravenes any Rules, Bye-laws and Regulations of the Exchange, LODR Regulations, ICDR Regulations and Guidelines/ Regulations issued by any statutory authorities etc.

Yours faithfully,


Sabah Vaze
Senior Manager