

बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे - 411005		BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE - 411005
निवेशक सेवाए विभाग/ Investor Services Department		
टेली/TELE: 020 25511360 ई-मेल / e-mail: compsec@mahabank.co.in / investor_services@mahabank.co.in		

AX1/ISD/STEX/2019-20

Date: 21.03.2020

The General Manager,
Department of Corporate Services,
BSE Ltd.,
P.J Towers,
Dalal Street, Fort,
Mumbai - 400 001

The Vice President,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Ref: BSE Scrip Code: 532525 / NSE Scrip Code: MAHABANK-EQ

Sir/ Madam,

Sub: Raising of Equity Capital.


In reference to our earlier intimation dated 20.03.2020 regarding receipt of Equity Capital of Rs.831 Crore from Govt. of India, we would like to inform you that the Board of Directors of the Bank will consider the following proposals by way of Circular resolution on or after 26.03.2020:

- 1) Raising of Equity Capital for an amount aggregating to Rs.831/- Crore through issue of equity shares of Bank to Government of India on Preferential basis.
- 2) Seeking approval of the Shareholders of the Bank by Postal ballot for Preferential issue.

We request you to consider the above information pursuant to the Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,
For **Bank of Maharashtra**


(Chandrakant Bhagwat)
Company Secretary & Compliance Officer

