

# **PRISM MEDICO AND PHARMACY LIMITED**

CIN: L24100HP2002PLC009299

REG ADDRESS: SUKETI ROAD, KALA AMB, HIMACHAL PRADESH PIN  
173030

MOB 9218697005 MAIL: PRISMMEDICO02@GMAIL.COM

Date: 16.02.2023

To,  
The Manager  
Dept. of Corporate Services  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai - 400 001

**Sub: Outcome of Meeting of Committee of Independent Directors for Open Offer of Prism Medico And Pharmacy Limited (BSE Code: 512217)**

**Ref.: Open Offer to acquire upto 15,76,492 equity shares of Rs. 10/- each at a price of Rs. 11/- per fully paid-up Equity Share of Prism Medico and Pharmacy Limited ('Target Company') representing 26.00% of the fully paid -up equity and voting share capital by M/s. Symbiosis Pharmaceuticals Private Limited (Acquirer 1), M/s. Galaxy Vitacare Private Limited (Acquirer 2) and Mr. Ramit Walia (Acquirer 3) (hereinafter referred to as "the Acquirers")**

Dear Sir / Madam,

Please find below the outcome of meeting of the Committee of Independent Directors for Open Offer held on February 16, 2023, inter alia has transacted the following:

The Committee of Independent Directors at its meeting held on today discussed, analysed and reviewed that the open offer given by Acquirers pursuant to Public Announcement dated 28<sup>th</sup> November, 2022, Detailed Public Statement dated 05<sup>th</sup> December, 2022 and Letter of Offer dated 07<sup>th</sup> February, 2023. The Committee of Independent Directors has concluded that open offer is fair and reasonable.

Thanks & Regards,

**For Prism Medico And Pharmacy Limited**

**Mr.Pardeep Kumar**  
Chairman-Committee of Independent Directors  
DIN: 09451568