



Genus Paper & Boards Ltd

(A Kailash Group Company)

CIN No : L21098UP2012PLC048300 PAN NO-AAECG5483A



August 06, 2021

BSE Limited (Corporate Relationship Department), 1 st Floor, P.J. Towers, Dalal Street, Fort, Mumbai - 400001 E-mail: corp.compliance@bseindia.com Scrip Code : 538961	National Stock Exchange of India Ltd. (Listing & Corporate Communications), Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. E-mail: cc_nse@nse.co.in Symbol : GENUSPAPER
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Sub: Intimation regarding Implementation of Resolution Plan including the Scheme of Amalgamation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In reference to our earlier intimation dated September 07, 2020, February 24, 2021 and July 23, 2021, we wish to inform you that the Board of Directors at its meeting held on August 05, 2021, pursuant to the order dated 23rd February, 2021 of Hon'ble National Company Law Tribunal (Allahabad Bench) ('NCLT'), approving the Resolution Plan submitted by Genus Paper & Boards Limited (GPBL) in the matter of NS Papers Limited, (under CIRP, pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 (IBC) read with orders dated March 10, 2021, also read with extension order dated June 08, 2021, it has been decided:

The company is required to subscribe for 10,000 Equity Shares of Rs. 10 each of NS Papers and shall hold the entire Paid-up capital of NS Papers (the Company shall become 100% Holding Company of NS Papers). Post which the Scheme of Amalgamation ("Scheme") between NS Papers Limited ("NS Papers" or Transferor Company) and Genus Paper & Boards Limited ("Genus" or "Transferee Company"), also being part of the implementation schedule of the approved Resolution Plan shall be given effect by the Company.

This is for your kind information and records please.

Thanking You

Yours faithfully,

For Genus Paper & Boards Limited

ANUJ
AHLUWALIA

Digitally signed by ANUJ AHLUWALIA
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st=UTTAR PRADESH, o=Personal,
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Date: 2021.08.06 09:36:30 +05'30'

Anuj Ahluwalia

Company Secretary