



# JAGSONPAL PHARMACEUTICALS LIMITED

Corporate Office: Nimai Tower, 3<sup>rd</sup> Floor, Plot No. 412-415, Phase-IV, Udyog Vihar, Gurugram -122015,  
Haryana (India)

Ph.: +91 124 4406710; E-mail: cs@jagsonpal.com; Website: www.jagsonpal.com  
CIN NO. L74899DL1978PLC009181

August 04, 2023

The Department of Corporate Services- Listing <b>BSE Ltd,</b> Phiroze Jeejeebhoy Towers, Dalal Street Mumbai-400 001 <b>Scrip Code: 507789</b>	The Department of Corporate Services- Listing <b>National Stock Exchange of India Ltd</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 <b>Symbol: JAGSNPHARM</b>
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**Subject: Extract of Unaudited Financial Results – Copy of Newspaper Advertisement**

Dear Sir/ Madam,

Pursuant to the provision of Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of advertisement published on August 04, 2023, in 'Business Standard' (English) and 'Business Standard' (Hindi) newspaper providing Extracts of Unaudited Financial Results of the Company for the quarter ended June 30, 2023.

We request you to take the above on record.

Thanking you,

For **Jagsonpal Pharmaceuticals Limited**

**Abhishek Joshi**  
**Company Secretary & Compliance Officer**

Encl.: A/a

**POSSESSION NOTICE**  
(for immovable property)

Whereas,  
The undersigned being the Authorized Officer of **INDIABULLS HOUSING FINANCE LTD (CIN: L65922DL2005PLC136029)** under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under Section 13 (12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued Demand Notice dated **30.05.2021** calling upon the Borrower(s) **PAWAN JAIN AND SONIA JAIN** to repay the amount mentioned in the Notice being **Rs.17,59,428.85 (Rupees Seventeen Lakhs Fifty Nine Thousand Four Hundred Twenty Eight and Paise Eighty Five Only)** against Loan Account No. **HHLNOD00465381** as on **27.05.2021** and interest thereon within 60 days from the date of receipt of the said Notice.

The Borrower(s) having failed to repay the amount, Notice is hereby given to the Borrower(s) and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under Sub-Section (4) of Section 13 of the Act read with Rule 8 of the Security Interest (Enforcement) Rules, 2002 on **31.07.2023**.

The Borrower(s) in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of **INDIABULLS HOUSING FINANCE LTD** for an amount of **Rs.17,59,428.85 (Rupees Seventeen Lakhs Fifty Nine Thousand Four Hundred Twenty Eight and Paise Eighty Five Only)** as on **27.05.2021** and interest thereon.

The Borrowers' attention is invited to provisions of Sub-Section (8) of Section 13 of the Act in respect of time available, to redeem the Secured Assets.

**DESCRIPTION OF THE IMMOVABLE PROPERTY**

FLAT NO.- FF-1, (FRONT RIGHT SIDE), 1ST FLOOR, PLOT NO.-14, BLOCK A-2, DLF, ANKUR VIAHR LONI, GHAZIABAD UP-201010.

Date : 31.07.2023  
Place: GHAZIABAD

Sd/-  
Authorised Officer  
**INDIABULLS HOUSING FINANCE LIMITED**

**JAGSONPAL PHARMACEUTICALS LIMITED**  
CIN: L74899DL1978PLC009181  
Registered Office: T-210 J, Shahpur Jat, New Delhi - 110 049, Ph: +91 124 4406710  
Website: www.jagsonpal.com, E-mail: cs@jagsonpal.com

**Extract of Unaudited Financial Results for the Quarter Ended June 30, 2023 (Rs. In Mn)**

Sr. No.	Particulars	Quarter Ended		12 Months Ended	
		30.06.2023	31.03.2023	30.06.2022	31.03.2023
		Unaudited	Audited	Unaudited (Restated)	Audited
1.	Total Income from operations	601.53	554.51	605.97	2367.14
2.	Profit / (Loss) before tax and exceptional items	100.91	73.21	72.85	382.67
3.	Profit / (Loss) after tax and exceptional items	100.91	73.21	38.26	348.08
4.	Profit/Loss for the period after tax	74.79	56.02	29.21	267.21
5.	Paid up Equity Share Capital (Face value Rs. 5/- per share)	130.99	130.99	130.99	130.99
6.	Earnings per Share (Not annualised)				
	Basic (Rs.)	2.85	2.14	1.12	10.20
	Diluted (Rs.)	2.85	2.14	1.12	10.20

**Notes:**

- The above information has been extracted from the detailed financial results for the quarter ended June 30, 2023 which have been reviewed by the Audit Committee and approved by the board of directors and filed with the stock exchanges under regulation 33 of the SEBI (Listing obligation and disclosures requirement) Regulations, 2015.
- The full format of the financial results for the quarter ended June 30, 2023 are available on the stock exchanges websites ([www.bseindia.com](http://www.bseindia.com)), ([www.nseindia.com](http://www.nseindia.com)), and Company's website ([www.jagsonpal.com](http://www.jagsonpal.com)).

By Order of the Board  
For Jagsonpal Pharmaceuticals Limited  
Sd/-  
Manish Gupta  
Managing Director

Date : August 02, 2023  
Place : Gurugram

**BHOPAL SAHAKARI DUGDH SANGH MARYADIT**  
AN ISO 9001 : 2000 Certified Organization  
Habibganj, Bhopal 462024, Fax : 0755-2478250-53, Fax : 0755-2450896  
E-mail : gmplant.bsds@gmail.com

Ref No: BSDB/GMPO/133(V)-II/6943 Dated : 03.08.2023

**NOTICE INVITING TENDER (With CALL)**

Online Tenders are invited for "CHILLING AND STORAGE OF WHITE BUTTER". The tender documents containing the terms and conditions can be purchased online & downloaded through following website <http://www.mptenders.gov.in> from 04.08.2023 onwards. The tender will be opened in the office of the undersigned as mentioned in tender time schedule (key date). The detailed Tender Form can be seen (only for reference) at our H.O. website: [www.sanchibhopal.com](http://www.sanchibhopal.com). Any Changes in tender documents will be notified on Head office website only not at any other sources/platforms, hence bidders are requested to visit the site regularly. The Chief Executive Officer Bhopal Sahakari Dugdh Sangh Maryadit has all rights to accept or reject any or all bids.

Name of item	EMD (Rs.)	Tender Fee (Rs.)	Bid Submission Due Date & Time	Technical Bid Opening Date & Time
Chilling and Storage of White Butter	1,00,000/-	5000/-	12.08.2023 03.00 pm	14.08.2023 03.00 pm

M.P. Madhyam/111207/2023 **CHIEF EXECUTIVE OFFICER**

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, NEW DELHI BENCH, AT NEW DELHI.**  
Company Application: CP(AA) Merger & Amalgamation/41/2023  
IN THE MATTER OF THE COMPANIES ACT, 2013  
AND  
IN THE MATTER OF SECTIONS 230 TO 232 OF THE COMPANIES ACT, 2013  
AND  
IN THE MATTER OF SCHEME OF AMALGAMATION OF

**SSDN MARKETING PRIVATE LIMITED**  
CIN: U74900DL2011PTC228317  
A COMPANY INCORPORATED UNDER THE COMPANIES ACT, 1956  
HAVING ITS REGISTERED OFFICE AT UNIT NO. 3, D-76, LOWER GROUND FLOOR MALVIYA NAGAR NEW DELHI SOUTH, DELHI - 110017  
..... TRANSFEROR / APPLICANT COMPANY-I  
WITH  
..... TRANSFEREE / APPLICANT COMPANY-II

**ULTRATECH SERVICES PRIVATE LIMITED**  
CIN: U51109DL1997PTC087489  
A COMPANY INCORPORATED UNDER THE COMPANIES ACT, 1956  
HAVING ITS REGISTERED OFFICE AT UNIT NO. 3, D-76, LOWER GROUND FLOOR MALVIYA NAGAR NEW DELHI SOUTH, DELHI - 110017  
..... TRANSFEREE / APPLICANT COMPANY- II  
(Collectively referred to as the Applicant Companies)

Notice is hereby given that main petition of Amalgamation between the Applicant Companies was filed by the above stated Transferor and Transferee Companies for amalgamation before The Delhi Bench of the Hon'ble National Company Law Tribunal (Court IV), (herein after referred as 'Hon'ble Tribunal').  
A copy of the above said petition, Scheme of amalgamation under Section 230 to 232, and other documents, if any, can be obtained free of charge from the Registered office of the Company situated at UNIT NO. 3, D-76, LOWER GROUND FLOOR MALVIYA NAGAR NEW DELHI SOUTH, DELHI - 110017 on all working days, at working hours, except Sunday and Public Holiday.

The above main petition is subject to the approval of the Hon'ble Tribunal. Any one has objection for above Amalgamation Proposal may submit their objection. The next date of hearing of the petition is scheduled on 19/09/2023.  
Any person whose interest is likely to be affected by the proposal of amalgamation may submit his/her/its representations, if any, before the Hon'ble Tribunal, and a copy of the same shall be simultaneously served at the Registered office of the Company.

**For SSDN MARKETING PRIVATE LIMITED**  
(Ram Swarup Grover)  
Director  
DIN: 01423867  
Date: 03/08/2023  
Place: Delhi

**For ULTRATECH SERVICES PRIVATE LIMITED**  
(Ram Swarup Grover)  
Director  
DIN: 01423867

**Circle Office Jaipur Sikar, PNB House, 2nd Floor, Circle Office Jaipur Sikar, PNB House, 2nd Floor, Email: cosikar@pnb.co.in, cs8246@pnb.co.in**

**SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES**

**E-Auction Sale Notice for Sale of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002, read with proviso to Rule 8(6) of the Security Interest (Enforcement) Rules, 2002.**  
Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable properties mortgaged/charged to the Secured Creditor, the Physical/Symbolic/Constructive Possession of which has been taken by the Authorized Officer of Punjab National Bank Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" on the date as mentioned in the table herein below for recovery of its due to the Bank Secured Creditor from the respective borrower (s) and Guarantor (s). The Reserve price and the earnest money deposit will be as mentioned in the below against the respective properties.

**SCHEDULE OF THE SECURED ASSETS**

Lot No.	Name of the Branch Name of the Account Name & Addresses of the Borrowers/ Guarantors Account	Description of the Immovable Property Mortgaged/ Owner's Name (Mortgagors of Property (ies))	A) Dt. of Demand Notice u/s 13(2) of SARFAESI ACT 2002		A) Reserve Price (Rs. In Lakhs)		Date/ Time of E-Auction	Details of the encumbrances known to the secured creditors
			(B) Outstanding Amount	(C) Possession Date u/s 13(4) of SARFAESI ACT 2002	(B) EMD (Last date of deposit of EMD)	(C) Date/ Time of Inspection		
1.	<b>PNB- Ramgarh Shekhawati, Sikar.</b> Smt. Sudha Kanwar W/o Mr. Pratap Singh Proprietor- Smt. Sudha Kanwar W/o Mr. Pratap Singh R/o Mr. Pratap Singh W/o Mr. Pratap Singh Ke Pass. Ramgarh Shekhawati Dist. Sikar (Raj)-331024 Gaurantor- Mr. Pratap Singh S/o Mr. Ganpati Singh R/o Ward No 25, Googa Medi Ke pass, Nehru Mohalla, Ramgarh Shekhawati, Dist. Sikar (Raj)-331024	All that part and parcel of the Residential House Sited at Ward No 25, Patta No 238, Nehru Mohalla, Googa Medi Ke Pass. Ramgarh Shekhawati Dist. Sikar (Raj)-331024, Gaurantor- Mr. Pratap Singh S/o Mr. Ganpati Singh R/o Ward No 25, Googa Medi Ke pass, Nehru Mohalla, Ramgarh Shekhawati, Dist. Sikar (Raj)-331024	A) 01.06.2021 D/o amt. - Rs. 3,39,410.66 as on 31.03.2021 plus further interest and other expenses. B) 11.08.2021 C) Symbolic Possession	A) 3,07,800.00 B) 30,780.00 C) 21/08/2023	A) 3,07,800.00 B) 30,780.00 C) 21/08/2023	22/08/2023 From 11.00 AM to 04.00 PM	Not known	
2.	<b>PNB- Chaksu, Jaipur</b> Mr. Haider Khan 1. Mr. Haider Khan S/o Mr. Saleem Khan R/o a) Telipada, Ghati Bajar, Hindaun City, Raj. 303905 b) Flat No. 904(EWS) 9th Floor, Block-A, Shubh Aangan Pushp, Ramesinghpura Road, Vatika, Jaipur (Raj) - 303905 2. Mrs. Farida W/o Mr. Saleem Khan R/o a) Telipada, Ghati Bajar, Hindaun City, Raj. 303905 b) Flat No. 904(EWS) 9th Floor, Block-A, Shubh Aangan Pushp, Ramesinghpura Road Vatika, Jaipur (Raj) - 303905	All that part and parcel of the Residential Property Sited at Flat No 904(EWS)9th Floor, Block-A, Shubh Aangan Pushp, Ramesinghpura Road, Vatika, Jaipur (Raj) - 303905 All that part and parcel of the Residential Property bearing Patta No 07, Dated 05.04.2012, Gram Rohal, Grampanchayat Rolsabsar, Panchayat Samiti, Dist. Sikar (Raj) - 332317, Admeasuring 306.13 Sq. Yd In the Name of Mr. Ayyub Khan S/o Mr. Rawat Khan, Bounded as under: -North- Corridor, South- Open, East- Lift, West- Flat No 905	A) 31/05/2021 B) Rs. 1289240.86 as on 31.03.2021 plus further interest and other expenses. C) 05.05.2023 D) Symbolic Possession	A) 6,03,000.00 B) 60,300.00 C) 21/08/2023 D) 19/08/2023 upto 04.00 PM Bid increment Amt.-Rs.5000/-	A) 6,03,000.00 B) 60,300.00 C) 21/08/2023 D) 19/08/2023 upto 04.00 PM Bid increment Amt.-Rs.5000/-	22/08/2023 From 11.00 AM to 04.00 PM	Not known	
3.	<b>PNB- Fatehpur Shekhawati, Sikar</b> Mr. Ayyub Khan, S/o- Mr. Rawat Khan, Vill - Rohal, Rolsabsar, Tehsil-Ramgarh, Dist. Sikar, Rajasthan, Pin-332317 Guarantor- Mrs. Parveen Bano W/o - Ayyub Khan Vill - Rohal, Rolsabsar, Tehsil-Ramgarh, Fatehpur, Dist-Sikar, Rajasthan, Pin-332317	All that part and parcel of the Residential Property bearing Patta No 07, Dated 05.04.2012, Gram Rohal, Grampanchayat Rolsabsar, Panchayat Samiti, Dist. Sikar (Raj) - 332317, Admeasuring 306.13 Sq. Yd In the Name of Mr. Ayyub Khan S/o Mr. Rawat Khan, Bounded as under: -North- Amin Khan S/o Rawat Khan, South- Asgar Khan, East- Property of Radheshyam S/o Narayan Ram Soni, West- Kam Rasta	A) 31/05/2021 B) Rs. 1289240.86 as on 31.03.2021 plus further interest and other expenses. C) 10/08/2021 D) Symbolic Possession	A) 18,50,400.00 B) 1,85,000.00 C) 19/08/2023 upto 04.00 PM D) Rs. 10,000/-	A) 18,50,400.00 B) 1,85,000.00 C) 19/08/2023 upto 04.00 PM D) Rs. 10,000/-	22/08/2023 From 11.00 AM to 04.00 PM	Not known	
4.	<b>PNB- JHOTWARA</b> Shri Hardev Prasad S/o Shri Kana Ram Jhuri Ki Dhani, Village and Post Hingonia, Tehsil Phulera, Jaipur (Raj) 303328	All that part and parcel of the Residential Flat No FF-07, First Floor, Block No. F-1, Affordable Housing Scheme, M/s Siddhi Vinayak Affordable Homes, Village-Nevtva, Tehsil-Sanganer, District-Jaipur, (Raj) Admeasuring 325 Sqft In the Name of Mr. Hardev Prasad S/o Shri Kana Ram. Bounded as under: -As per Documents: East: Flat No FF-06, South: Open, West: Open, North: Flat No FF-08/Staircase, South: Open, Actual: East: Open, West: Corridor & Flat FF-08, North: Flat No FF-06, South: Open.	A) 20/05/2021 O/s amt. - Rs. 3,20,795.76 as on 31/03/2021 plus further interest w.e.f. 01.04.2021 and other expenses. B) 07.12.2021 C) Symbolic Possession	A) 3,48,300.00 B) 34,830.00 C) 21/08/2023 D) 19/08/2023 upto 04.00 PM Bid increment Amt.-Rs.5000/-	A) 3,48,300.00 B) 34,830.00 C) 21/08/2023 D) 19/08/2023 upto 04.00 PM Bid increment Amt.-Rs.5000/-	22/08/2023 From 11.00 AM to 04.00 PM	Not known	
5.	<b>PNB- JHOTWARA</b> Shri Ratan Lal Jeetwal S/o Shri Chuna Ram Chetwadi Dhani, Village and Post Hingonia, Tehsil Phulera, Dist Jaipur (Raj) 303328	All the part and parcel of Residential Flat No. SF-09, Second Floor, Block-B-1, Affordable Housing Scheme, M/s Siddhi Vinayak Affordable Homes, Village-Nevtva, Tehsil-Sanganer, District-Jaipur, (Raj) Admeasuring 500 Sqft In the Name of Mr. Ratan Lal S/o Shri Chuna Ram. Bounded as under: -As per Documents: East: Open, West: Flat No. SF-10/Staircase, North: Open, South: Flat No SF-10, Actual: East: Open, West: Corridor & Stairs, North: Open, South: Flat No SF-10	A) 05/08/2021 O/s amt. - Rs.3,21,993.76 as on 31/03/2021 plus further interest w.e.f. 01.04.2021 and other expenses. B) 07.12.2021 C) Symbolic Possession	A) 3,48,300.00 B) 34,830.00 C) 21/08/2023 D) 19/08/2023 upto 04.00 PM Bid increment Amt.-Rs.5000/-	A) 3,48,300.00 B) 34,830.00 C) 21/08/2023 D) 19/08/2023 upto 04.00 PM Bid increment Amt.-Rs.5000/-	22/08/2023 From 11.00 AM to 04.00 PM	Not known	
6.	<b>PNB- JHOTWARA</b> Smt. Sravani Devi W/o Shri Hukum Singh Borrower: Smt. Sravani Devi W/o Shri Hukum Singh R/o Village Dungeer Post Hingonia Tehsil Phulera, Dist Jaipur (Raj) - 303328 Guarantor: Shri Hukum Singh S/o Gopal Chaudhary, R/o Village & post - Hingonia Tehsil- Phulera, Via- Jobner, Jaipur (Raj) PIN- 303328	All the part and parcel of Residential LIG Flat No SF-12, Second Floor, Block-AA-2, Affordable Housing Scheme, M/s Siddhi Vinayak Affordable Homes, Village-Nevtva, Tehsil-Sanganer, District-Jaipur, (Raj) Admeasuring 500 Sqft In the Name of Smt. Sravani Devi W/o Shri Hukum Singh. Bounded as under: -As per Documents: East: Open, West: Staircase, North: Other Flat, South: Open, Actual: East: Open, West: Flat No SF-11, North: Block BA-1, South: Corridor	A) 20/05/2021 O/s amt. - Rs. 1,35,758.00 as on 31/03/2021 plus further interest and other expenses. B) 07/12/2021 C) Symbolic Possession	A) 5,35,500.00 B) 53,550.00 C) 21/08/2023 D) 19/08/2023 upto 04.00 PM Bid increment Amt.-Rs.5000/-	A) 5,35,500.00 B) 53,550.00 C) 21/08/2023 D) 19/08/2023 upto 04.00 PM Bid increment Amt.-Rs.5000/-	22/08/2023 From 11.00 AM to 04.00 PM	Not known	
7.	<b>PNB- Fatehpur Shekhawati</b> Deen Dayal S/o Dhayala Ram Borrower: Mr. Deen Dayal S/o Mr. Dhayala Ram R/o Village Sardarpura, Post Mandela Bara, Tehsil Fatehpur Shekhawati, Dist. Sikar (Raj) - 332301 Sardarpura, Tehsil Fatehpur Dist Sikar (Raj) - 332301 Guarantor: 1. Smt. Jadav Devi W/o Mr. Dhayala Ram R/o Sardarpura, Tehsil Fatehpur Dist Sikar (Raj) - 332301, 2. Mr. Deepa Ram S/o Mr. Shiv Lal R/o Sardarpura Tehsil Fatehpur Dist Sikar (Raj) - 332301	All that part and parcel of the Residential Property situated at Village Sardarpura, Post Mandela Bara, Tehsil Fatehpur Shekhawati, Dist. Sikar (Raj) - 332301 Name of Mr. Smt. Jadav Devi W/o Dhayala Ram Bounded as under: -North- Rasta South- Property of Rekha Ram East- Sarvanik Chouk West- Property of Deen Dayal Jat	A) 31.05.2021 O/s amt. - Rs. 4,31,124.59 as on 31.03.2021 plus further interest and other expenses. B) 07.12.2021 C) Symbolic Possession	A) 13,48,200.00 B) 1,34,820.00 C) 21/08/2023 D) 19/08/2023 upto 04 pm Bid increment Amt.-Rs.10000/-	A) 13,48,200.00 B) 1,34,820.00 C) 21/08/2023 D) 19/08/2023 upto 04 pm Bid increment Amt.-Rs.10000/-	22/08/2023 From 11.00 AM to 04.00 PM	Not known	
8.	<b>PNB- Sikar KR</b> Smt. Bhagoti Devi W/o Late Nemi Chand Khichar 1. Borrower: Smt. Bhagoti Devi W/o Late Shri Nemi Chand Khichar Behind Emmanaeual School Ward No 27, Sikar (Raj) - 332001 2. Guarantor: Mr. Vinod Khichar S/o Late Nemi Chand Khichar Behind Emmanaeual School Ward No 27, Sikar (Raj) - 332001	All that part and parcel of the Commercial Shop bearing Shop No. 10, Bioscope Cinema Mall, Rani Sati Road, Sikar (Raj) Admeasuring 41.00 Sq. Yd. In the Name of Mr. Vinod Khichar S/o Late Nemi Chand Khichar Bounded as under: -North- SKFF9, East- Common Corridor, West- Building Shaft	A) 16.09.2022 O/s amt. - Rs. 23,21,377.73 as on 31.03.2021 plus further interest and other expenses. B) 21.11.2022 C) Symbolic Possession	A) 49,81,000/- B) 4,98,100/- C) 21/08/2023 D) 19/08/2023 upto 04 pm Bid increment Amt.-Rs.10000/-	A) 49,81,000/- B) 4,98,100/- C) 21/08/2023 D) 19/08/2023 upto 04 pm Bid increment Amt.-Rs.10000/-	22/08/2023 From 11.00 AM to 04.00 PM	Not known	

**TERMS AND CONDITIONS:** The sale shall be subject to the Terms & Conditions prescribed in the Security Interest (Enforcement) Rules 2002 and to the following further conditions: 1. The properties are being sold on "AS IS WHERE IS BASIS" and "AS IS WHAT IS BASIS" and "WHATEVER THERE IS BASIS". 2. The particulars of Secured Assets specified in the Schedule herewith have been stated to the best of the information of the Authorized Officer, but the Authorized Officer shall not be answerable for any error, misstatement or omission in this proclamation. 3. The Sale will be done by the undersigned through e-auction platform provided at the Website <https://www.mstcecommerce.com> on above mentioned date & time in table 4. For detailed term and conditions of the sale, please refer <https://www.ibapi.in>, <http://www.mstcecommerce.com>, [www.pnbindia.in](http://www.pnbindia.in)

Date: 04/08/2023  
Place: Jaipur/Sikar

Statutory 15 Days Sale Notice Under Rule 8(6) of The Sarfaesi Act, 2002. Authorized Officer, Secured Creditor, Punjab National Bank

**Aadhar Housing Finance Ltd.**  
Corporate Office: 802, Natraj By Rustomjee, Western Express Highway, Sir M.V. Road, Andheri East, Mumbai-400069, Maharashtra  
Haridwar Branch: 1st Floor, Hotel Satkar, Opp Geet Govind Banquet Hall, Near Ranipur Modh, Delhi Road, Jwalpur, Haridwar-249407, Uttarakhand  
Aligarh Branch: Office 305,306 & 307, 2nd Floor, Great Shopping Mall Village Kasba Koil, Near Vidya Nagar Colony, Ramghat Road, Aligarh-202001, (UP).  
Noida Sector 31 Branch: 2nd Floor, Plot No.253, Krishna Complex, Mahraja Agrasen Marg, Noida Sector-31, Pillar No.23, Nithari Village, Gautam Buddha Nagar, Uttar Pradesh-201301

**Authorized Officer : Anuj Saxena - 8149195908**

**PUBLIC NOTICE FOR AUCTION CUM SALE**

Pursuant to taking possession of the secured asset mentioned hereunder by the Authorized Officer of Aadhar Housing Finance Limited under the **Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002** for the recovery of amount due from borrower/s, offers are invited by the undersigned in sealed covers for purchase of immovable property, as described hereunder, which is in the physical possession, on "As is Where is Basis", "As is What is Basis" and "Whatever is There is Basis", Particulars of which are given below:-

Sr. No.	Borrower(s)/Co-Borrower(s)/ Guarantor(s)	Demand Notice Date and Amount	Description of the Immovable property	Reserve Price (RP)	Earnest Money Deposit (EMD) (10% of RP)
1	(Loan Code No. 0850000504/ Haridwar Branch) Satbeer Chandrapal Singh (Borrower), Arun Kumar (Co-Borrower), Dinesh Kumar (Guarantor)	11-04-2023 & ₹ 7,17,143/-	All that piece and parcel of property bearing, Plot No 35 Bhukand No 318 Tihari Vistapik Kh No.227 Gali No.5 Suman Nagar Roorkee, Haridwar, Uttarakhand-249403. Boundaries: East- Plot No.45, West - Rasta 20 F.Wide, North- Plot No. 34, South - Plot No. 36	₹ 8,91,540/-	₹ 89,154/-
2	(Loan Code No. 0520000639/ Aligarh Branch) Shobh Khan (Borrower) Roohi Shakeel (Co-Borrower)	12-10-2022 & ₹ 2,39,878/-	All that part & parcel of property bearing, Plot At Part of Gata No 396 Moja Sikandrapur Cherat Teh Koli Aligarh, Uttar Pradesh, 202001 Boundaries: East-Plot of Other, West- 22 Feet Wide Road, North- Plot of Haji Lal, South - 19 Feet Wide road	₹ 10,79,280/-	₹ 1,07,928/-
3	(Loan Code No. 20200002558 / Noida Sector 31 Branch) Savita Jha (Borrower), Pramod Kumar Jha (Co-Borrower)	11-02-2023 & ₹ 6,29,736/-	All that part & parcel of property bearing, Plot No A7 Khata No. 01 Khasra No 225 Purvanchal Housing Zone Keda Chauganpur Tahsil Zadri, Gautambudh Nagar, U.P., 203207. Boundaries: East-Plot No. A-8, West- Other, North- Other, South - 20 Ft Wide Road	₹ 7,56,000/-	₹ 75,600/-

(1) Last Date of Submission of Sealed Bid/Offer in the prescribed tender forms along with EMD and KYC is **02-09-2023 within 5:00 PM** at the Branch Office address mentioned herein above. Tenders that are not filled up or tenders received beyond last date will be considered as invalid tender and shall accordingly be rejected. No interest shall be paid on the EMD.

(2) Date of Opening of the Bid/Offer (Auction Date) for Property is **04-09-2023** at the above mentioned branch office address at **3:00 PM**. The tender will be opened in the presence of the Authorized Officer.

(3) The notice is hereby given to the Borrower/s and Guarantor/s, to remain present personally at the time of sale and as per the particulars of Terms and Conditions of Sale.

(4) This is **30 DAYS SALE NOTICE UNDER SARFAESI ACT, 2002** is hereby given to the public in general and in particular to the Borrower (s), Co-Borrower (s) and Guarantor (s) that the above described immovable property mortgaged/ charged to the Secured Creditor, the physical possession of which has been taken by the Authorized Officer of Aadhar Housing Finance Limited (AHL) Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" and to the amount due to Aadhar Housing Finance Ltd., in full before the date of sale, auction is liable to be stopped.

(5) The immovable property will be sold to the highest tenderer. However, the Authorized Officer reserves the absolute discretion to allow inter se bidding, if deemed necessary. The Property as mentioned will not be sold below Reserve Price.

(6) AHL is not responsible for any liabilities whatsoever pending upon the property as mentioned above. The Property shall be auctioned on "As is Where is Basis", "As is What is Basis" and "Whatever is There is Basis".

(7) The Demand Draft Should be made in favor of "Aadhar Housing Finance Limited" Only.

(8) The detail terms and conditions of the auction sale are incorporated in the prescribed tender form. Tender forms are available at the above mentioned Branch office. Authorized officer reserve the rights to extend the date of tender or change the terms & conditions of bidding. For further details & other terms & conditions of bidding please visit our branch and website: [www.aadharhousing.com](http://www.aadharhousing.com)

For further details, contact the Authorized Officer, at the above mentioned office address.

Place : UltraKhand/ Uttar Pradesh Sd/- Authorized Officer  
Date : 04.08.2023 Aadhar Housing Finance Limited

**JBM AUTO LIMITED**  
CIN: L74899DL1996PLC083073  
Regd. Office: 601, Hemkunt Chambers, 89, Nehru Place, New Delhi - 110019.  
Ph.: 011-26427104, Fax: 011-26427100  
E-mail: [jbma.investor@jbmgroupp.com](mailto:jbma.investor@jbmgroupp.com)  
Website: [www.jbmgroupp.com](http://www.jbmgroupp.com)

**INFORMATION REGARDING 27th ANNUAL GENERAL MEETING**

**Dear Members,**  
NOTICE is hereby given that 27th Annual General meeting (27th AGM) of the members of the Company is scheduled to be held on **Saturday, 16th September, 2023 at 11:00 A.M. (IST) through Video Conferencing (VC)/ Other Audio Visual Means (OAVM)** in compliance with the applicable provisions of the Companies Act, 2013 (the Act) including rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos. 14/2020 dated April 08, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 05, 2020, 02/2021 dated January 13, 2021, 19/2021 dated December 08, 2021, 21/2021 dated December 14, 2021, 02/2022 dated May 05, 2022, 10/2022 dated December 28, 2022 respectively issued by the Ministry of Corporate Affairs and Circular Nos. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, SEBI/HO/CFD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and SEBI/HO/CFD/POD-2/P/CIR/2023/4 dated January 05, 2023 issued by Securities & Exchange Board of India (collectively referred to as Circulars) to transact the businesses set out in the Notice of 27th AGM without the physical presence of the Members at a common venue. The Company has appointed M/s KFin Technologies Limited (KFINTECH) to provide VC/OAVM facility for the AGM.

In compliance with the aforesaid Circulars and go green initiative, Notice of 27th AGM and Annual Report for the Financial Year 2022-23 will be sent only by way of email to all those members whose email IDs are registered with the Company or their respective Depository Participants (DP) or the Company's Registrar and Share Transfer Agent (RTA) i.e. MICS Share Transfer Agent Limited. Notice of 27th AGM and Annual Report for Financial Year 2022-23 will also be made available on Company's website at [www.jbmgroupp.com/investors](http://www.jbmgroupp.com/investors), websites of Stock Exchanges viz. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively and on the website of KFINTECH at <https://evoting.kfintech.com>

Members holding shares in demat form and who have not yet registered their email IDs, are requested to register their email IDs with their respective DP by following the procedure prescribed by the DP and in respect of shares held in physical form through an email to the RTA at [helpdeskdelhi@mcsgreistrars.com](mailto:helpdeskdelhi@mcsgreistrars.com) in Form ISR-1. The said form may be downloaded from our company's website at [www.jbmgroupp.com/investors](http://www.jbmgroupp.com/investors).

Members may access the facility to attend and vote remotely at 27th AGM through VC/OAVM at <https://evoting.kfintech.com> under "Member Login" by using the remote e-voting credentials. The instructions for joining the 27th AGM and manner of participation in the remote electronic voting or casting vote through e-voting system during the 27th AGM will be provided in the Notice of 27th AGM. Member's presence through VC/OAVM facility will be counted for the purpose of reckoning the quorum under Section 103 of the Act.

Further, the Board of Directors at their meeting held on Wednesday, 10th May, 2023, recommended a final dividend of Rs. 1.30 per equity share of the face value of Rs. 2/- each fully paid for the financial year 2022-23 subject to the approval of members in the 27th AGM. Members are requested to update their bank account mandate for receipt of dividend directly in their bank account through DP where shares are in demat form and with the RTA



## CL EDUCATE LIMITED

Registered Office: Plot No. 9A, Sector - 27A, Mathura Road, Faridabad, Haryana, 121003

CIN: L74899HR1996PLC076897; Tel: +91-011-41281100; Fax: +91-011-41281101

Email: compliance@cleducate.com; Website: www.cleducate.com

### PUBLIC ANNOUNCEMENT

FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF CL EDUCATE LIMITED FOR THE BUYBACK OF EQUITY SHARES FROM THE OPEN MARKET THROUGH STOCK EXCHANGES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED.

#### 8. DETAILS OF ESCROW ACCOUNT

- 8.1 In accordance with Regulation 20 of the Buy-back Regulations and towards security for performance of its obligations under the Buy-back Regulations, the Company has entered into an escrow agreement dated August 02, 2023 ("Escrow Agreement") with the Manager to the Buyback and Kotak Mahindra Bank Limited who has been appointed as escrow banker ("Escrow Bank"), pursuant to which the Company has opened an escrow account titled "CL EDUCATE LIMITED BUYBACK ESCROW A/C 2023" (the "Escrow Account"). The Company has authorized the Manager to the Buyback to operate the Escrow Account in compliance with the Buyback Regulations and the Escrow Agreement. The Company will deposit the requisite cash, being 25% of the Maximum Buyback Size in the Escrow Account before opening of Buyback offer, ("Escrow Amount") in accordance with the Buyback Regulations.
- 8.2 The funds in the Escrow Account may be released for making payment to the shareholders subject to at least 2.5% of the Maximum Buyback Size remaining in the Escrow Account at all points in time.
- 8.3 If the Company is not able to complete Buyback equivalent to Minimum Buyback Size, or is not able to utilize a minimum of 40% of the amount earmarked for the Buyback i.e. INR 6 Crores (Indian Rupees Six Crores Only) within the initial half of the Sixty Six Working Days from the date of opening of the Buyback, then, except for the reasons mentioned in Regulation 20 (viii) of the Buyback Regulations, the amount held in the Escrow Account, upto a maximum of 2.5% of the Maximum Buyback Size, may be liable to be forfeited and deposited in the Investor Protection and Education Fund of SEBI or as directed by SEBI in accordance with the Buy-back Regulations.
- 8.4 The balance lying to the credit of the Escrow Account will be released to the Company on completion of all obligations in accordance with the Buyback Regulations.

#### 9. LISTING DETAILS AND STOCK MARKET DATA

The Equity Shares are currently listed on NSE and BSE.

- 9.2 The high, low and average market prices in preceding three (3) financial years and the monthly high, low and average market prices for the six (6) months preceding the date of the publication of Public Announcement and the corresponding volumes on the BSE are as follows:

Period	High - Rs.	Date of High	No of shares traded on that date	Low - Rs.	Date of Low	No. of shares traded on that date	Weighted Average Price* (Rs.)	Total Volume of shares Traded in the period
<b>Preceding three (3) financial years</b>								
December 16, 2022 to March 31, 2023	82.15	December 16, 2022	40,334	48.80	March 28, 2023	7528	54.43	14,83,745
April 01, 2022 to December 15, 2022	189.90	September 01, 2022	29,529	105.70	May 16, 2022	9774	140.96	33,60,958
April 01, 2021 to March 31, 2022	167.00	August 02, 2021	26,898	70.20	October 08, 2021	12102	110.01	36,21,488
April 01, 2020 to March 31, 2021	100.90	March 15, 2021	1,99,538	28.70	April 01, 2020	269	65.83	18,86,109
<b>Preceding six (6) months</b>								
July 2023	77.90	July 27, 2023	16,186	64.10	July 03, 2023	1,150	71.72	4,35,173
June 2023	71.70	June 15, 2023	8,232	60.70	June 01, 2023	3,215	66.68	1,99,419
May 2023	72.09	May 25, 2023	34,782	51.91	May 11, 2023	34,340	60.63	2,62,663
April 2023	58.00	April 18, 2023	708	49.70	April 03, 2023	5,248	53.47	74,756
March 2023	60.31	March 08, 2023	1,605	48.80	March 28, 2023	7,528	48.80	14,83,745
February 2023	65.50	February 01, 2023	4,615	52.00	February 28, 2023	19,060	54.43	14,83,745

\*High and low prices are based on the high and low of the daily prices.

# Weighted average price (total turnover / total volume of shares traded) for all trading days during the said period. (Source: BSE official website www.bseindia.com)

#### Note:

- 1) Equity Share of face value of Rs. 10/- each, sub-divided into 2 Equity Shares of face value of Rs. 5/- each vide Shareholders resolution dated September 07, 2021 with effect from October 01, 2021.
- 2) The Company has allotted bonus shares in the ratio of 1:1 (one equity share for every one equity share held on the record date i.e. December 16, 2022) on December 19, 2022. The Company's equity shares were traded as ex-bonus with effect from December 16, 2022 on BSE & NSE.
- 9.3 The high, low and average market prices in preceding three (3) financial years and the monthly high, low and average market prices for the six (6) months preceding the date of publication of Public Announcement and the corresponding volumes on the NSE are as follows:

Period	High - Rs.	Date of High	No of shares traded on that date	Low - Rs.	Date of Low	No. of shares traded on that date	Weighted Average Price* (Rs.)	Total Volume of Shares Traded in the period
<b>Preceding three (3) financial years</b>								
December 16, 2022 to March 31, 2023	83.00	December 16, 2022	2,63,956	48.75	March 29, 2023	87,908	62.02	23,94,97,100
April 1, 2022 to December 15, 2022	190.00	September 01, 2022	1,27,978	106.10	May 16, 2022	74,216	145.80	1,31,62,137
April 1, 2021 to March 31, 2022	167.30	August 02, 2021	99,172	69.40	October 08, 2021	1,48,271	113.64	1,44,11,553
April 1, 2020 to March 31, 2021	100.95	March 15, 2021	16,51,495	28.45	April 08, 2020	14,271	68.09	1,13,18,843
<b>Preceding six (6) months</b>								
July 2023	79.00	July 27, 2023	2,93,693	64.05	July 03, 2023	28,884	72.14	26,04,054
June 2023	71.80	June 15, 2023	2,35,958	61.15	June 01, 2023	20,561	67.85	24,27,804
May 2023	72.20	May 25, 2023	4,69,130	51.75	May 11, 2023	5,04,975	60.02	30,88,912
April 2023	58.00	April 18, 2023	34,474	49.05	April 03, 2023	55,082	53.62	10,65,232
March 2023	60.50	March 02, 2023	54,506	48.75	March 29, 2023	87,908	53.99	10,12,687
February 2023	65.00	February 01, 2023	83,979	52.85	February 28, 2023	48,677	57.58	10,69,546

\* High and low prices are based on the high and low of the daily prices.

# Weighted average price (total turnover / total volume of shares traded) for all trading days during the said period. (Source: NSE official website www.nseindia.com)

#### Note:

- 1) Equity Share of face value of Rs.10/- each, sub-divided into 2 Equity Shares of face value of Rs.5/- each vide Shareholders resolution dated September 07, 2021 with effect from October 01, 2021.

- 2) The Company has allotted bonus shares in the ratio of 1:1 (one equity share for every one equity share held on the record date i.e. December 16, 2022) on December 19, 2022. The Company's equity shares were traded as ex-bonus with effect from December 16, 2022 on BSE & NSE.

#### 9.4 The stock prices on the Stock Exchanges on relevant dates are:

Date	Description	BSE			NSE		
		High	Low	Closing	High	Low	Closing
July 25, 2023	Day prior to notice of Board Meeting to consider proposal of Buyback was given to the Stock Exchanges	72.43	70.41	71.20	72.50	70.20	72.25
July 26, 2023	Date on which notice of Board Meeting to consider proposal of Buyback was given to the Stock Exchanges	73.39	71.20	72.18	73.50	70.40	72.25
August 02, 2023	Board Meeting day	79.60	76.00	76.79	79.55	75.85	76.60
August 03, 2023	First trading day post Board Meeting day	77.00	74.00	74.39	78.60	74.05	74.30

#### 10. PRESENT CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

- 10.1 The present capital structure of the Company, as on the date of the Public Announcement and the proposed capital structure of the Company post completion of the Buyback will be, as follows:-

Sr. No.	Particulars	Pre Buyback		Post Buyback*	
		No. of shares held	% of existing equity capital	No. of shares held	% of existing equity capital
1.	Authorized Share Capital	4,000.00	(8,00,00,000 Equity Shares of Rs. 5/- each)	4,000.00	(8,00,00,000 Equity Shares of Rs. 5/- each)
2.	Issued, Subscribed & Fully Paid up Share Capital	2,754.93	(5,50,98,536 equity shares of Rs. 5/- each)	2,675.14	(5,35,02,792 equity shares of Rs 5/- each)

\* Assuming that the indicative Maximum Buyback Shares are bought back. The post Buyback issued, subscribed and paid-up capital will differ depending upon the actual number of Equity Shares bought back.

- 10.2 As on the date of this Public Announcement, there are no Equity Shares which are partly paid up, or with call-in-arrears.

- 10.3 The shareholding pattern of the Company pre Buyback as on date of the Board meeting approving the Buyback i.e., August 02, 2023 and the post Buyback shareholding pattern assuming full acceptance, is as follows:

Category of the Shareholder	Pre Buyback		Post Buyback	
	No. of shares held	% of existing equity capital	No. of shares held	% of existing equity capital
(A) Promoters & Promoter Group	2,89,26,932	52.50	2,89,26,932	54.07
(B) Public	2,61,71,604	47.50	2,45,75,860	45.93
<b>Total</b>	<b>5,50,98,536</b>	<b>100.00</b>	<b>5,35,02,792</b>	<b>100.00</b>

Note: Assuming that the indicative Maximum Buyback Shares are bought back. However, the post Buyback issued, subscribed and paid-up capital may differ depending upon the actual number of Equity Shares bought back.

- 10.4 As on the date of this Public Announcement there are no outstanding instruments convertible into Equity Shares except outstanding Employee Stock Options ("ESOPs"), pursuant to the exercise of which, the Company would be required to issue Equity Shares to the employees of the Company.

- 10.5 In accordance with Regulation 24(i)(b) of the Buyback Regulations, the Company shall not issue any shares or other specified securities, including by way of bonus, till the expiry of the Buyback period.

- 10.6 In accordance with Regulation 24(i)(f) of the Buyback Regulations, the Company shall not raise further capital for a period of one year from the expiry of the Buyback period, except in discharge of its subsisting obligations.

- 10.7 No scheme of amalgamation or compromise or arrangement pursuant to the Companies Act is pending in relation to the Company as on the date of this Public Announcement.

#### 11. SHAREHOLDING AND OTHER DETAILS OF PROMOTERS, MEMBERS OF THE PROMOTER GROUP, PERSONS IN CONTROL AND DIRECTORS OF PROMOTERS AND PROMOTER GROUP:

- 11.1 For the details of the aggregate shareholding of the promoters, members of the promoter group and of persons who are in control of the Company as on the date of this Public Announcement, please refer to paragraph 5.1 of Part A above.

- 11.2 For the details of Equity Shares purchased or sold by the persons mentioned in paragraph 11.1 above during a period of 12 (twelve) months preceding the date of this Public Announcement and 6 (six) months preceding the Board Meeting, please refer to paragraph 5.2 of Part A above.

- 11.3 While the Promoters, Promoters group and persons in control of the Company are not eligible to participate in the Buyback, depending on the number of Equity Shares bought back by the Company, their effective shareholding percentage in the Company will increase marginally consequent to the Buyback. Any increase in the percentage holding/ voting rights of the Promoters, Promoter Group and persons in control of the Company is not an active acquisition and is incidental to the Buyback and falls within the limits prescribed under the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended.

#### 12. MANAGEMENT DISCUSSION AND ANALYSIS ON THE LIKELY IMPACT OF THE BUY-BACK ON THE COMPANY

- 12.1 The Buyback is expected to enhance overall shareholders' value for continuing shareholders, without compromising on the future growth opportunities of the Company, as well as provide an exit opportunity to the public shareholders. The Buyback is not likely to cause any material adverse impact on the earnings of the Company, except a reduction in the treasury income which the Company could have otherwise earned from investments in fixed deposits and mutual funds. The Company will also bear the cost of the Buyback transaction.

- 12.2 The Buyback is proposed, considering the accumulated surplus funds available with the Company being in excess of the surplus amount needed to be retained by the Company for future growth of the Company as envisaged by the Board.

- 12.3 The Buyback will be funded out of the internal accruals of the Company including free reserves of the Company, in accordance with Section 68(1) of the Companies Act and Regulation 4(i) of the Buyback Regulations.

- 12.4 The Buyback will lead to reduction in existing Equity Shares and consequently, is expected to improve the earnings per Equity share and enhance return on equity, assuming that the Company would earn similar profits as in the past.

- 12.5 Pursuant to Regulation 16(ii) of the Buyback Regulations, the promoters, promoter group and persons in control of the Company will not participate in the Buyback. The Buyback will not result in a change in control or otherwise affect the existing management structure of the Company.

- 12.6 Consequent to the Buyback (which excludes participation by the promoters, promoter group and persons in control of the Company) and based on the number of Equity Shares bought back by the Company from the shareholders including those resident outside India, erstwhile overseas corporate bodies, foreign portfolio investors and non-resident Indian shareholders, the shareholding pattern of the Company would undergo a change; however public shareholding shall not fall below 25% of the total fully paid up equity share capital of the Company.

- 12.7 In accordance with Section 68(2)(d) of the Companies Act and Regulation 4(ii) of the Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice the paid-up capital and free reserves post the Buyback based on audited financial statements of the Company.

- 12.8 The Company shall not issue any Equity Shares or other securities including by way of bonus issue, till the date of expiry of the Buyback period in accordance with the applicable provisions of the Companies Act and the Buyback Regulations. The Company shall not make any further issue of the same kind of shares or other securities including allotment of new shares under Section 62(1)(a) or other specified securities within a period of 6 (six) months after the completion of the Buyback except by way of bonus shares or equity shares issued in order to discharge subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into Equity Shares. Further, unless otherwise specifically permitted by any relaxation circular issued by SEBI, in accordance with Regulation 24(i)(f) of the Buyback Regulations, the Company shall not raise further capital for a period of 1 (one) year from the expiry of the buyback period, except in discharge of its subsisting obligations.

- 12.9 Unless otherwise determined by the Board or as may be directed by the Appropriate Authorities, the Buyback will be completed within a maximum period of 66 (Sixty-Six) working days from the date of opening of the Buyback. In accordance with Buyback Regulations, the Company shall not withdraw the Buyback once this Public Announcement has been made.

#### 13. STATUTORY APPROVALS

- 13.1 Pursuant to Sections 68, 69, 70, and all other applicable provisions of the Companies Act and applicable Rules thereunder and the provisions of the Buyback Regulations and Article 56 of the Articles of Association of the Company, the Company has obtained the approval of the Board of Directors of the Company as mentioned above.

- 13.2 The Company is not required to obtain prior consent from its lenders for the Buyback.

- 13.3 The Buyback from each shareholder is subject to all statutory consents and approvals as may be required by such shareholder under applicable laws and regulations. The shareholders shall be solely responsible for obtaining all such statutory consents and approvals (including, without limitation the approvals from the Reserve Bank of India and/or SEBI, if any) as may be required by them in order to sell their Equity Shares to the Company pursuant to the Buyback. Shareholders would be required to provide copies of all such consents and approvals obtained by them to the Company's Broker.

- 13.4 The Buyback shall be subject to such necessary approvals as may be required, and the Buyback from erstwhile overseas corporate bodies and other applicable categories shall be subject to such approvals of the Reserve Bank of India, if any, under the Foreign Exchange Management Act, 1999 and the rules and regulations framed thereunder, as amended from time to time.

- 13.5 To the best of the knowledge of the Company, other than the Board approval mentioned in paragraph 13.1, of Part B above, no other statutory approvals are required by it for the Buyback as on the date of this Public Announcement. Subject to the obligation of the shareholders to obtain the consents and approvals necessary for transfer of their Equity Shares to the Company as set out in paragraph 13.2 above, the Company shall obtain such statutory approvals, as may be required, from time to time, if any, for completion of the Company's obligations in relation to the Buyback.

#### 14. COLLECTION AND BIDDING CENTRES

- 14.1 The Buyback will be implemented by the Company by way of open market purchases through the Stock Exchanges using their nationwide trading terminals. Therefore, the requirement of having collection centres and bidding centres is not applicable.

#### 15. COMPLIANCE OFFICER

Investors may contact the Compliance Officer for any clarification or to address their grievances, if any, during office hours i.e., 10:00 A.M. to 5:00 P.M. on all working days except Saturday and Sunday and public holidays.

**Ms. Rachna Sharma**

Company Secretary & Compliance Officer

CL Educate Limited

A-45, First Floor,

Mohan Cooperative Industrial Estate,

New Delhi-110044

Tel: +91-11-41281100; Fax: +91-11-41281101

Website: www.cleducate.com; Email: compliance@cleducate.com.

#### 16. REGISTRAR TO THE BUY BACK AND INVESTORS SERVICE CENTRE

In case of any query, the shareholders may also contact KFin Technologies Limited (formerly known as Kfin Technologies Private Limited), the Registrar and Share Transfer Agent of the Company, appointed as the Investor Service Centre for the purpose of the Buyback, on any day except Saturday and Sunday and public holiday between 10:00 A.M. to 5:00 P.M. at the following address:-

**KFin Technologies Limited**

Selenium Tower B

Plot 31-32, Gachibowli, Financial District

Nanakramguda, Hyderabad 500 032, Telangana, India

Tel: +91 (40) 6716 2222 / Fax: +91 (40) 2343 1551

E-mail: einward.ris@kfinetech.com

Investor Grievance E-mail: einward.ris@kfinetech.com

Website: https://ris.kfinetech.com/ and https://www.kfinetech.com/

Contact person: Mohd Mohsin Uddin - Senior Manager

SEBI Registration Number: INR000002221

#### 17. MERCHANT BANKER TO THE BUY-BACK

The Company has appointed the following as Manager to the Buyback:

**V.B. Desai Financial Services Limited**

Cama Building, 1st Floor,

24/26, Dalal Street,

Fort, Mumbai - 400 001

Tel. No: 022-40770709; 022-40770777

Contact Person: K.K. Antoo

Email: info@vbdesai.com

Website: www.vbdesai.com

SEBI Registration Number: INM000002731

#### 18. DIRECTORS' RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board accepts responsibility for the information contained in this Public Announcement and for the information contained in all other advertisements, circulars, brochures, publicity materials etc. which may be issued in relation to the Buyback and confirms that the information in such documents contains and will contain true, factual and material information and does not and will not contain any misleading information.

For and on behalf of the Board of Directors of

**CL Educate Limited**

Sd/-

**Gautam Puri**

Vice Chairman and Managing Director

DIN: 00033548

Sd/-

**Nikhil Mahajan**

Executive Director and Group CEO Enterprise Business

DIN: 00033404

Sd/-

**Rachna Sharma**

Company Secretary and Compliance Officer

Membership No.AC5 A17780

Date: August 04, 2023

Place: New Delhi