

Date: September 29, 2023

To,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai- 400001

SCRIP CODE: 539574 (SUNSHINE CAPITAL LIMITED)

SUBJECT: PROPOSED ISSUE OF EQUITY SHARES ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS BY SUNSHINE CAPITAL LIMITED ("COMPANY")

Dear Sir/Madam,

Kindly refer to our letter dated March 16, 2023 whereby we had informed that the Board of Directors of the Company ("the Board") had, inter alia, approved the issuance of fully paid-up equity shares of the Company by way of a rights issue to the existing shareholders of the Company for, an amount not exceeding Rs. 4900 Lakhs ("Issue").

Pursuant to the above referred approval, we wish to inform that the Company has on September 29, 2023, filed the draft letter of offer in connection with the Issue with the BSE Limited.

This intimation is issued in terms of Regulation 30 of the SEBI Listing Regulations.

You are requested to kindly take the same on record.

For and on behalf of Board of Directors
Sunshine Capital Limited

Surendra Kumar Jain
Managing Director
DIN: 00530035

Place: Delhi