



Date:-30th May, 2024

To,
The General Manager,
Department of Corporate Services,
BSE Limited
Listing Department
Phiroze Jeejeeboy Tower,
Dalal Street,
Fort Mumbai-400 001
Script Code: 543230

Sub:- Intimation of Notice of Extra – Ordinary General Meeting (EGM) of the Company and Cut-off Date for the EGM

Dear Sir/Mam,

This is to inform that the Extra-Ordinary General Meeting (“EGM”) of the company will be held on Friday, 21st June, 2024 at 11:00 A.M (IST) at KIFS Corporate House, 1st Floor, Iskcon Ambli Road, Beside Hotel Planet Landmark, Near Ashok Vatika, Ambli, Ahmedabad – 380058.

Pursuant to Regulations of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith the Notice of EGM of the Company which is being sent through electronic mode to the Members.

We would further like to inform that company has fixed 24th May, 2024 as the Record Date/entitlement Date for identifying the shareholders for determining the eligibility to vote in the meeting.

The Notice is also uploaded on the Company’s website www.advaitinfra.com.

**Thanks & Regards,
For Advait Infratech Limited**

**Daisy Mehta
Company Secretary**



NOTICE OF EXTRA-ORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT THE (01/2024-25) EXTRA-ORDINARY GENERAL MEETING (EGM) OF THE MEMBERS OF ADVAIT INFRATECH LIMITED WILL BE HELD ON 21ST JUNE, 2024 AT 11:00 A.M. IST, AT KIFS CORPORATE HOUSE, 1ST FLOOR, ISKCON AMBLI ROAD, BESIDE HOTEL PLANET LANDMARK, NEAR ASHOK VATIKA, AMBLI, AHMEDABAD – 380058 TO TRANSACT THE FOLLOWING BUSINESS: -

SPECIAL BUSINESS

ITEM NO.1

1. PREFERENTIAL ISSUE OF UP TO 5,92,940 EQUITY SHARES TO THE PERSONS BELONGING TO NON – PROMOTER CATEGORY

To consider and if thought fit, to pass, the following resolution as a SPECIAL RESOLUTION:

“RESOLVED THAT pursuant to the provisions of Sections 23, 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (hereinafter referred to as the **“Companies Act”**) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended and the Companies (Share Capital and Debentures) Rules, 2014, as amended and other relevant rules made there under {including any statutory modification(s) thereto or re-enactment thereof for the time being in force}, enabling provisions in Memorandum and Articles of Association of the Company, provisions of the uniform listing agreement entered into with BSE Limited where the shares of the Company are listed (**“Stock Exchange”**), and in accordance with the guidelines, rules and regulations of the Securities and Exchange Board of India (**“SEBI”**), as amended including the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (**“SEBI ICDR Regulations”**), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**“SEBI Listing Regulations”**), as amended, the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (**“Takeover Regulations”**) as amended, the Foreign Exchange Management Act, 1999 as amended and in accordance with other applicable rules, regulations, circulars, notifications, clarifications and guidelines issued thereon, from time to time, by Ministry of Corporate Affairs, SEBI and / or any



other competent authorities, and subject to the approvals, consents, permissions and / or sanctions, as may be required from the Government of India, SEBI, Stock Exchange, and any other relevant statutory, regulatory, governmental authorities or departments, institutions or bodies and subject to such terms, conditions, alterations, corrections, changes, variations and / or modifications, if any, as may be prescribed by any one or more or all of them in granting such approvals, consents, permissions and / or sanctions and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the “**Board**” which term shall be deemed to include any Committee, which the Board has constituted or may hereafter constitute, to exercise one or more of its powers, including the powers conferred hereunder), consent of the members of the Company be and is hereby accorded to the Board to create, issue, offer and allot, on a preferential basis, up to 5,92,940 (Five Lakhs Ninety Two Thousand Nine Hundred Forty) Equity Shares (“**Shares**”) to persons belonging to ‘Non-Promoter’ Category, on preferential basis, at an issue price of ₹ 1388/- (Rupees One Thousand Three Hundred Eighty Eight Only) including premium of ₹ 1378/- (Rupees One Thousand Three Hundred Seventy Eight only) in accordance with provisions of Chapter V of SEBI ICDR Regulations, for an aggregate amount of up to ₹ 82,30,00,720/- (Rupees Eighty Two Crore Thirty Lakhs Seven Hundred Twenty Only), on such further terms and conditions as may be finalized, to the below mentioned persons (“**Proposed Allotees**”):

Sr. No.	Name of the Proposed Allotees	Category of the Allotees	Maximum No. of the Shares proposed to be Allotted
1.	Ashish Rameshchandra Kacholia	Public	2,88,185
2.	RBA Finance & Investment Co.	Public	2,88,185
3.	Ashish Rathi	Public	14,409
4.	Abhijit Nripen Kumar Mukherjee	Public	2,161

RESOLVED FURTHER THAT in terms of the provisions of Chapter V of the SEBI ICDR Regulations, the relevant date for determining the floor price for the Preferential Issue of the Equity Shares is 22nd May, 2024, being the date 30 days prior to the date of this Extra-Ordinary General Meeting (“**Relevant Date**”) on which this special resolution is proposed to be passed.

RESOLVED FURTHER THAT without prejudice to the generality of the above Resolution, the issue of the Equity Shares to the Investor under the Preferential Issue shall be subject



to the following terms and conditions apart from others as prescribed under applicable laws:

- a) The Equity Shares to be issued and allotted pursuant to the Preferential Issue shall be listed and traded on the Stock Exchanges subject to receipt of necessary regulatory permissions and approvals.
- b) The Equity Shares to be issued and allotted shall be fully paid up and rank pari-passu with the existing Equity Shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment thereof, be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company.
- c) The Equity Shares to be allotted shall be locked in for such period as specified in the provisions of Chapter V of the SEBI ICDR Regulations.
- d) The Investor shall be required to bring in the entire consideration for the Equity Shares to be allotted to such Investor, on or before the date of allotment thereof.
- e) The consideration for allotment of Equity Shares shall be paid to the Company from the bank accounts of the Investor.
- f) The Equity Shares shall be allotted in dematerialised form only within a maximum period of fifteen (15) days from the date of passing of the special resolution by the Members, provided that where the allotment of Equity Shares is subject to receipt of any approval or permission from Applicable Regulatory Authorities, the allotment shall be completed within a period of fifteen (15) days from the date of receipt of last of such approvals or permissions.

RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modification(s) in the terms of issue of Equity Shares, subject to the provisions of the Act and the SEBI ICDR Regulations, without being required to seek any further continuance or approval of the Members.

RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the foregoing (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Preferential Issue) and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Members and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Equity Shares and listing thereof with the Stock Exchanges as appropriate and utilization of proceeds of the Preferential Issue, open one or more bank accounts in the name of the Company or otherwise, as may be necessary



or expedient in connection with the Preferential Issue, apply to Stock Exchanges for obtaining of in-principle and listing approval of the Equity Shares and other activities as may be necessary for obtaining listing and trading approvals, file necessary forms with the appropriate authority or expedient in this regard and undertake all such actions and compliances as may be necessary, desirable or expedient for the purpose of giving effect to this resolution in accordance with applicable law including the SEBI ICDR Regulations and the SEBI Listing Regulations take all other steps which may be incidental, sequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred, as it may deem fit in its absolute direction, to any committee of the Board or any one or more Director(s)/ Company Secretary/any Officer(s) of the Company to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT all actions taken by the Board or committee(s) duly constituted for this purpose in connection with any matter(s) referred to or contemplated in the foregoing resolution be and are hereby approved, ratified and confirmed in all respects.”

ITEM NO. 02 :

TO CONSIDER REVISION IN THE REMUNERATION FOR THE YEAR 2023-24 OF MR. SHALIN SHETH, MANAGING DIRECTOR

To consider and if thought fit, to pass with or without modification, the following resolution as a Special Resolution:

RESOLVED that in terms of provisions contained in Sections 196, 197, 198, Schedule V and other applicable provisions, if any, of the Companies Act, 2013 (the “Act”) and the Rules framed thereunder, including any statutory modifications or re-enactment thereof, and the Articles of Association of the Company and in furtherance of the special resolution passed in the Extra Ordinary General Meeting held on July 29, 2019 and subject to such other approvals as may be necessary, approval of the Members be and is hereby accorded for payment of remuneration to Mr. Shalin Sheth [DIN : 02911544], Managing Director of the Company, by way of fixed pay of INR 49,00,000/- per annum and performance linked variable payable by way of commission not exceeding 3% of the net profit for the year 2023-24 (actual payment of which may decrease or increase, depending on the performance review & approval by the board/ committee) and other benefits/ perquisites for the year 2023-24, notwithstanding that such remuneration may exceed 5% (five percent) being the limit specified under Section 197 and Schedule V of the Act in case of inadequacy or absence of profits, calculated in accordance with the applicable provisions of the Companies Act, 2013.



RESOLVED FURTHER THAT save and except as aforesaid, all other existing terms and conditions of appointment and remuneration of Mr. Shalin Rahul Sheth passed at the EGM dated July 29, 2019 shall continue to remain in full force and effect.

RESOLVED FURTHER THAT the Board (which will include its committee thereof) be and is hereby authorised to vary and /or revise the remuneration of Mr. Shalin Rahul Sheth within limits permissible under the Act and do all such acts, deeds and things and execute all such documents, instruments and writings as may be required to give effect to the aforesaid Resolution.

RESOLVED FURTHER THAT, Board of Directors of the Company be and is hereby authorised severally to do all such acts, deeds, matters and things as may be considered necessary or desirable to give effect to this resolution and matters incidental thereto.”

Date : 30th May, 2024
Place: Ahmedabad

By Order of the Board of Directors
ADVAIT INFRATECH LIMITED

Registered Office:
KIFS Corporate House, 1st Floor,
Iskcon Ambli Road,
Beside Hotel Planet Landmark,
Near Ashok Vatika, Ambli,
Ahmedabad – 380058

Daisy Mehta
Company Secretary



Notes:

1. An Explanatory Statement pursuant to Section 102 of the Act, relating to the Special Business to be transacted at the Extra-Ordinary General Meeting ('EGM') under Item Nos. 01, and 02 is annexed hereto. The relevant details, pursuant to Regulation 36 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and Secretarial Standard-2 on General Meetings, issued by the Institute of Company Secretaries of India, in respect of Directors seeking appointment at the Extra – Ordinary General Meeting are furnished as annexure to the Notice. Requisite declarations have been received from the Directors for seeking appointment/re-appointment.
2. **A MEMBER ENTITLED TO ATTEND AND VOTE IN THE MEETING IS ENTITLED TO APPOINT A PROXY/PROXIES TO ATTEND AND VOTE INSTEAD OF HIMSELF/HERSELF SUCH A PROXY/PROXIES NEED NOT BE A MEMBER OF THE COMPANY.**
3. A person can act as a Proxy on behalf of members not exceeding 50 (fifty) and holding in the aggregate not more than 10(Ten) percent of the total issued share capital of the company carrying voting rights. However, a member holding more than 10(ten) percent of the total issued share capital of the company carrying voting rights may appoint a single person as Proxy and such person shall not act as a proxy for any other person or shareholder.
4. A member would be entitled to inspect the proxies lodged at any time, except the date of EGM, during the business hours of the Company. The required statutory registers will be made available at the EGM venue for inspection by the members at the Extra – Ordinary General Meeting.
5. The instrument of proxy, in order to be effective, should be deposited at the registered office of the company at least 48 hours before the commencement of the Meeting, duly complete and signed. A proxy does not have the right to speak at the meeting and cast votes only on a poll. A proxy form is annexed to this notice. Proxies submitted on behalf of limited companies, societies, etc. must be supported by an appropriate resolution/ authority, as applicable.
6. Corporate members intending to send their authorized representative to attend the Meeting pursuant to section 113 of the Companies Act 2013 are requested to send to the company, a certified true copy of the relevant Board of Director resolution together with their respective specimen signatures authorizing their representative (s) to attend and vote on their behalf at the meeting.
7. In case of Joint holders attending the meeting, only such joint holders who are first holders/ higher in order of names will be entitled to vote.



8. The Voting rights of members shall be in proportion to their shares in the paid-up equity share capital of the company as on the cut-off date. A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date i.e. 14th June, 2024, only shall be entitled to avail facility of voting at the venue of meeting. A person who is not a member as on the cut-off date should treat this notice for information only.
9. Shareholders may be aware that the companies act, 2013, permits the service of the Notice of the Extra- Ordinary General Meeting through electronic mode. In view of this, the company would communicate the important and relevant information, and events and send the documents including the intimations and notices in electronic form, to the email address of the respective member. To support the green initiative of the Government in full measure, Members who have not registered their e-mail address, so far, are requested to register their e-mail addresses in the following manner:
 - Members holding shares in Demat mode can get their e-mail id registered by contacting their respective Depository Participant or by email to cs@advaitinfra.com.

The electronic copy of this Notice of the Extra –Ordinary General Meeting of the company inter-alia indicating the manner of voting along with Attendance Slip, Proxy Form is being sent to all the members whose email ids are registered with the company/Depository Participant(s) for communication purposes. The Notice of Extra – Ordinary General Meeting of the company will also be available on the company's website www.advaitinfra.com.

10. Section 20 of the Companies Act, 2013 permits service of documents on Members by a Company through electronic mode. So, in accordance with the Companies Act, 2013 read with the Rules framed thereunder, this notice for the Extra – Ordinary General Meeting is being sent through electronic mode to those members whose email addresses are registered with the Company/Depository Participant. Members are requested to note that SEBI vide Circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 read with MCA General Circular no. 10/2022 dated December 28, 2022 and General Circular No.09/2023 dated September 25, 2023, compliance norms pertaining to requirement of sending physical copies of notices to shareholders for EGM to be held up-to September 30, 2024 has been dispensed off. In view of the above the Company will not be printing physical copies of the Notice of the EGM and is being sent to members who have registered their email ID with the Company / Depositories. The Members who have not registered their email ID with



the Company can access the notice of EGM on the website of the Company www.advaitinfra.com and website of the Stock Exchange, BSE Limited at www.bseindia.com . Members who would like to obtain pdf copy on their email ID may write an email to cs@advaitinfra.com . The EGM Notice is also available on the website of **National Securities Depository Limited (NSDL)** (agency for providing the Remote e-Voting) at www.evoitng.nsdl.com.

11. The company or its Registrar and Transfer Agents, Accurate Securities & Registry Private Limited, cannot act on any request received directly from the Members holding shares in electronic form for any change of bank particulars or bank mandates, such changes are to be advised only to the Depository Participants.
12. The Securities and Exchange Board of India (SEBI) has mandated the submission of a Permanent Account Number (PAN) by every participant in the securities market. Members holding shares in electronic form are, therefore, requested to submit their PAN to the Depository Participants with whom they maintain their Demat accounts.
13. Relevant documents referred to in the Notice and the accompanying Statement are open for inspection by the Members at the Registered Office of the Company during business hours on all working days, up to the date of the Extra –Ordinary General Meeting.
14. The Company has appointed Mr. Sharvil B. Suthar, Practicing Company Secretary (Membership No F11466; CP No. 20228), and failing him Mr. Jay Surti, Practicing Company Secretary (Membership No F11534, CP No. 18712), to act as the Scrutinizer for conducting the voting process in a fair and transparent manner.
15. To prevent fraudulent transactions, members are advised to exercise due diligence and notify the company/ Registrar of any change in address or demise of any member as soon as possible. Members are also advised not to leave their demat account(s) dormant for long. A periodic statement of holding should be obtained from the concerned Depository Participant and holding should be verified.
16. MEMBERS HOLDING EQUITY SHARES IN ELECTRONIC FORM, AND PROXIES THEREOF, ARE REQUESTED TO BRING THEIR DP ID AND CLIENT ID FOR IDENTIFICATION. Members are requested to bring their attendance along with copies of their Annual Report at the meeting.
17. Member/Proxy holder shall hand over the attendance slip, duly filed in all respect, at the entrance for attending the Meeting along with a valid identity proof such as the PAN card, passport, AADHAR card or Driving License.



18. Route-map to the venue of the Meeting is provided in this Notice.
19. During the period beginning 24 hours before the time fixed for the commencement of the Meeting and ending with the conclusion of meeting, a Member would be entitled to inspect the proxies lodged at any time during the business hours of the Company. All documents referred to in the notice and the explanatory statement and other statutory registers shall be available for inspection by the Members at the registered office of the Company during office hours on all working days between 11.00 a.m. and 4.00 p.m. on all days except Saturdays, Sundays and public holidays, from the date hereof up to the date of the Meeting and at the venue of the Meeting for the duration of the Meeting.
20. In all correspondence with the company, members are requested to quote their Account/Folio numbers and in case their shares are held in dematerialized form, they must quote their client ID number and their DPID number.
21. Subject to the receipt of requisite number of votes, the Resolutions forming part of the EGM Notice shall be deemed to be passed on the date of the EGM, i.e. 21st June, 2024.
22. The Result declared along with the report of the scrutinizer shall be placed on the website of the Company www.advaitinfra.com and on the website of RTA the results shall simultaneously be communicated to the Stock Exchanges.
23. A member may participate in the EGM even after exercising his right to vote through remote evoting but shall not be allowed to vote again at the EOGM.
24. **Voting through electronic means:**

Pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of the Listing Regulations and circulars issued by Ministry of Corporate affairs dated April 8, 2020, April 13, 2020 and May 5, 2020, January 13, 2021, December 8, 2021 and December 14, 2021 the Company is providing facility of remote e-voting to its Members in respect of the businesses to be transacted at the EGM. For this purpose, necessary arrangements have been made by the Company with **National Securities Depository Limited (NSDL)** to facilitate Remote e-Voting. The instructions for the process to be followed for Remote e-Voting is forming part of this Notice.

Commencement of e-voting: From 9.00 a.m. on 18th June, 2024

End of e-voting: Up to 5.00 p.m. on 20th June, 2024



E-voting shall not be allowed beyond **20th June, 2024**. During the E-voting period, the shareholders of the company, holding shares either in physical form or dematerialized form, as on the closing of business hours of the cut-off date, may cast their vote electronically. The cut-off date for eligibility for e-voting is **14th June, 2024**. Any person, who acquires shares of the company and becomes a member of the company after dispatch of the notice and holding shares as on cut-off date i.e. 13th June, 2024, may cast vote as provided in the notice convening the Meeting, which is available on the website of the company.

INSTRUCTIONS FOR REMOTE E-VOTING

The way to vote electronically on NSDL e-Voting system consists of “Two Steps” which are mentioned below:

Step 1: Access to NSDL e-Voting system


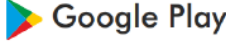


A) Login method for e-Voting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	1. Existing IDeAS user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the “ Beneficial Owner ” icon under “ Login ” which is available under ‘ IDeAS ’ section , this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on “ Access to e-Voting ” under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period.



	<p>2. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nSDL.com. Select “Register Online for IDeAS Portal” or click at https://eservices.nSDL.com/SecureWeb/IdeasDirectReg.jsp</p> <p>3. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nSDL.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period.</p> <p>4. Shareholders/Members can also download NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience.</p> <p style="text-align: center;">NSDL Mobile App is available on</p> <div style="display: flex; justify-content: space-around; align-items: center;"> <div style="text-align: center;">  </div> <div style="text-align: center;">  </div> </div> <div style="display: flex; justify-content: space-around; align-items: center; margin-top: 10px;">   </div>
<p>Individual Shareholders holding securities in demat mode with CDSL</p>	<p>1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi / Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password.</p> <p>2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking</p>



	<p>the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers’ website directly.</p> <p>3) If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option.</p> <p>4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.</p>
<p>Individual Shareholders (holding securities in demat mode) login through their depository participants</p>	<p>You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period.</p>

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.



Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 1800 1020 990 and 1800 22 44 30
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33

B) Login Method for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <https://www.evoting.nsdl.com/> either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.
Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at <https://eservices.nsdl.com/> with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.
4. Your User ID details are given below :

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID



	For example if your DP ID is IN300*** and Client ID is 12***** then your user ID is IN300***12*****.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12***** then your user ID is 12*****
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:

- a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.
- b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.
- c) How to retrieve your 'initial password'?
 - (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.
 - (ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered**



6. If you are unable to retrieve or have not received the “ Initial password” or have forgotten your password:
 - a) Click on “**Forgot User Details/Password?**”(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
 - b) **Physical User Reset Password?**” (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
 - c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.co.in mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
 - d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.
7. After entering your password, tick on Agree to “Terms and Conditions” by selecting on the check box.
8. Now, you will have to click on “Login” button.
9. After you click on the “Login” button, Home page of e-Voting will open.

Step 2: Cast your vote electronically on NSDL e-Voting system.**How to cast your vote electronically on NSDL e-Voting system?**

1. After successful login at Step 1, you will be able to see all the companies “EVEN” in which you are holding shares and whose voting cycle.
2. Select “EVEN” of company for which you wish to cast your vote during the remote e-Voting period.
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on “Submit” and also “Confirm” when prompted.
5. Upon confirmation, the message “Vote cast successfully” will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

**General Guidelines for shareholders**

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to rpap@csrajeshparekh.in with a copy marked to evoting@nsdl.co.in. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "**Upload Board Resolution / Authority Letter**" displayed under "**e-Voting**" tab in their login.
2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "[Forgot User Details/Password?](#)" or "[Physical User Reset Password?](#)" option available on www.evoting.nsdl.com to reset the password.
3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800 1020 990 and 1800 22 44 30 or send a request at evoting@nsdl.co.in

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to cs@advaitinfra.com.
2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to cs@advaitinfra.com. If you are an Individual shareholders holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A)** i.e. **Login method for e-Voting for Individual shareholders holding securities in demat mode.**



3. Alternatively shareholder/members may send a request to evoting@nsdl.co.in for procuring user id and password for e-voting by providing above mentioned documents.

4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.



ANNEXURE TO THE NOTICE
EXPLANATORY STATEMENT PURSUANT TO SECTION 102(1) OF THE
COMPANIES ACT, 2013

As required by Section 102 of the Companies Act, 2013 (the “Act”), and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI ICDR Regulations”) the following Explanatory Statement sets out all material facts relating to the business mentioned under Item No. 1 of the accompanying Notice dated 31st May, 2024.

ITEM NO 01:

The Special Resolution contained in Item No. 1 of the notice, have been proposed pursuant to the provisions of Sections 42 and 62 of the Companies Act, 2013, to issue and allot up to 5,92,940 Equity Shares (‘Equity’) at the issue price of 1,388/- including premium of 1,378/-, aggregating up to 82,30,00,720/- (Rupees Eighty-Two Crore Thirty Lakhs Seven Hundred Twenty Only).

The proposed Preferential Issue is to be issued to the persons belonging to ‘Non-Promoter’ Category. The preferential issue shall be made in terms of Chapter V of the SEBI ICDR Regulations, 2018 and applicable provisions of Companies Act, 2013. The said proposal has been considered and approved by the Board in its meeting held on Thursday, May 30, 2024.

The approval of the members is accordingly being sought by means of a ‘Special Resolution’ under Sections 42, and 62(1)(c) of the Companies Act, 2013, read with the rules made thereunder, and Regulation 160 of the SEBI ICDR Regulations.

The details of the issue and other particulars as required in terms of Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Regulation 163 of the SEBI (ICDR), Regulations are set forth below:

A. Objects of the Preferential Issue

The Company intends to utilize the proceeds raised through the issue (“Issue Proceeds”) towards the following objects:

1. Working Capital Requirements
2. Capital Investment in Plant and Machinery
3. To meet investment in subsidiary to mitigate any business prospects and
4. General corporate purpose

(hereinafter collectively referred to as “Objects”)



B. Particulars of the offer including the maximum number of specified securities to be issued

Preferential Issue of up to 5,92,940 Equity Shares ('Equity') at the issue price of 1,388/- including premium of 1,378/-, aggregating up to 82,30,00,720/- (Rupees Eighty-Two Crore Thirty Lakhs Seven Hundred Twenty Only) in terms of the provisions of Chapter V of SEBI (ICDR) Regulations, 2018 and applicable provisions of Companies Act, 2013.

C. The intent of the promoters, directors or key managerial personnel of the issuer to subscribe to the offer

None of the Promoter or Promoter Group has intended to subscribe the offer.

D. The Shareholding Pattern of the issuer before and after the preferential issue

The shareholding pattern of the Company before and after the proposed preferential issue to "Promoter & Promoter Group" & "Non – Promoter" is likely to be as follows:

Category	Pre-Issue Shareholding Structure		Equity Shares to be Allotted	Post – Issue Shareholding	
	No. of Shares	%		No. of Shares	%
A) Promoter Shareholding					
1) Indian					
Individuals & HUF	74,99,700	73.53	-	74,99,700	
Bodies Corporate	-	-	-	-	-
Total (A)(1)	74,99,700	73.53			
2) Foreign					
Total Promoter holding (A1 + A2)	74,99,700	73.53	-	74,99,700	69.49
B) Public Shareholding					
1) Institutional Investors					
	-	-	-	-	-
2) Non – Institutional Investors					
Individuals	21,07,550	20.66	3,04,755	24,12,305	22.35
Bodies Corporate	3,90,449	3.83	2,88,185	6,78,634	6.29
NRIs	79,060	0.78	-	79,060	0.73
HUF	72,886	0.71	-	72,886	0.68
Others	50,355	0.49	-	50,355	0.47
Total (B)(2)	27,00,300	26.47	5,92,940	32,93,240	30.51
Total Public Holding (B1 + B2)	27,00,300	26.47	5,92,940	32,93,240	30.51
C) Non – Promoter Non-Public					
	NIL	NIL	NIL	NIL	NIL
Total (A + B + C)	102,00,000	100.00	5,92,940	1,07,92,940	100.00



Notes:

- (1) The pre-issue shareholding pattern is as on March 31, 2024
- (2) Post shareholding structure may change depending upon any other corporate action in between.

E. Proposed time limit within which the allotment shall be complete

In terms of SEBI ICDR Regulations, the preferential allotment of said Equity will be completed within a period of 15 (fifteen) days from the date of passing of special resolution. Provided that where the allotment is pending on account of pendency of any application for approval or permission by any regulatory authority, if applicable, the allotment would be completed within 15 (fifteen) days from the date of such approval or within such further period as may be prescribed or allowed by SEBI, stock exchange(s) or other concerned authorities.

F. Number of persons to whom allotment on preferential basis has already been made during the year, in terms of number of securities as well as price

Not Applicable. Since, the Company has not made Preferential Issue of any Securities during the year.

G. Valuation for Consideration other than Cash

Not Applicable

H. Justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer:

Not Applicable

I. Basis on which the price has been arrived at along with report of the registered valuer:

The Equity Shares of the Company are listed on BSE (“Stock Exchanges”) and the Equity Shares are frequently traded in terms of the SEBI (ICDR) Regulations.

In case of the frequently traded shares, as per Regulation 164(1) of the SEBI (ICDR) Regulations, 2018, a minimum issue price of the Equity Shares/ Convertible Warrants in preferential issues has to be calculated as:



I. the 90 trading days' volume weighted average price of the related Equity Shares quoted on the recognized Stock Exchange preceding the Relevant Date i.e., Rs. 1237.62/- per Equity Share;

II. the 10 trading days' volume weighted average price of the related Equity Shares quoted on a recognized Stock Exchange preceding the Relevant Date i.e., Rs. 1387.41/- per Equity Share; whichever is higher

In terms of the provisions of Regulation 164(1) of the SEBI ICDR Regulations, the minimum price at which the Equity may be issued computes to Rs. 1,388/- each. Further, Method of determination of price as per the Articles of Association of the Company is not applicable as the Articles of Association of the Company are silent on the determination of a floor price/ minimum price of the shares issued on preferential basis. As the proposed allotment is more than 5% of the post issue fully diluted share capital of the company, to an allottee or to allottees acting in concert. Hence, Regulation 166A of SEBI ICDR Regulations, the Company has obtained a valuation report from an independent registered valuer for determining the price. The price determined through Valuation report of ValuGenius Advisors LLP, Registered Valuer (IBBI/RV-E/07/2023/197) i.e., Rs. 1,388/- per share. The said report is available on the website of the Company at <https://www.advaitinfra.com>

In view of the above, the Board of the Company decided to issue these securities to be allotted on preferential basis to the proposed allottees at Rs. 1,388/- (Rupees One Thousand Three Hundred Eighty Eight Only) being not less than the floor price computed in accordance with Chapter V of the SEBI ICDR Regulations.

J. The Class or Classes of Persons to whom the allotment is proposed to be made

The allotment is proposed to be made to the Non – Promoter Category as detailed in the resolution.

K. The Price or Price Band at / within which the allotment is proposed

The Equity Shares are proposed to be issued at an issue price of 1,388/- per share, including premium of 1,378/- per share, as per the price determined in terms of Regulation 164 of the SEBI ICDR Regulations.

L. The Identity of the natural person who are the Ultimate Beneficial Owners of the securities proposed to be allotted and/or who ultimately control the proposed allottee(s):



Sr. No.	Name of the Proposed Allottees	Category	Name of Ultimate Beneficial Owners
1.	Ashish Rameshchandra Kacholia	Public	Not Applicable
2.	RBA Finance & Investment Co.	Public	Bishwanath Agarwal Abhinav Agarwal Harshvardhan Agarwal Suresh Kumar Agarwal Narendra Kumar Agarwal Ashish Kacholia Navneet Agarwal Shyam Sunder Agarwal Shruti Agarwal Om Prakash Agarwal Rashmi Agarwal Sarita Agarwal Sudershan Agarwal Manoj Kumar Agarwal Nirmala Devi Agarwal Radhika Agarwal Ashish Agarwal Surangi Agarwal Arpit Agarwal Udbhav Agarwal
3.	Ashish Rathi	Public	Not Applicable
4.	Abhijit Nripen Kumar Mukherjee	Public	Not Applicable

M. The percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue.

Name	Pre-Issue Shareholding Structure		Equity Shares to be Allotted	Post – Issue Shareholding	
	No. of Shares	%		No. of Shares	%
Ashish Rameshchandra Kacholia	0	0.00	2,88,185	2,88,185	2.67
RBA Finance & Investment Co.	0	0.00	2,88,185	2,88,185	2.67
Ashish Rathi	0	0.00	14,409	14,409	0.13
Abhijit Nripen Kumar Mukherjee	0	0.00	2,161	2,161	0.02

N. Lock-in Period

- 1) The Equity Shares to be allotted shall be subject to lock-in in accordance with Chapter V of the SEBI ICDR Regulations.
- 2) The entire pre-preferential allotment shareholding, if any, of the Proposed Allottees, shall be locked-in as per Chapter V of the SEBI ICDR Regulations.

**O. Issue Price and Relevant Date:**

In terms of Regulation 161 of SEBI (ICDR) Regulations, 2018 the Relevant Date has been reckoned as Wednesday, May 22, 2024, for the purpose of computation of issue price of Equity.

P. Change in Control, if any, in the Company that would occur consequent to the preferential offer;

There shall be no change in the management or control of the Company pursuant to the aforesaid issue and allotment of Equity Shares of the Company.

Q. Undertaking;

- None of the Company, its Directors or Promoters are categorized as willful defaulter(s) or a fraudulent borrower by any bank or financial institution or consortium thereof, in accordance with the guidelines issued by Reserve Bank of India. Consequently, the undertaking required under Regulation 163(1)(i) is not applicable.
- None of its Directors or Promoters is fugitive economic offenders as defined under the SEBI ICDR Regulations.
- It is hereby undertaken that if the re-computation of the price of the specified securities in terms of the provisions of the regulations of ICDR Regulations is required to be carried out, the Issuer shall do the same.
- If on account of the re-computation of the price, if the amount is payable on re-computation of price, the allottees shall pay the consideration accordingly, if necessary. If the price is not paid upon re-computation within the time stipulated in ICDR Regulations, the specified securities shall continue to be locked-in till the time such amount is paid by the allottees.
- None of the allottees have sold or transferred any Equity Shares during the 90 trading days preceding the relevant date.

R. Disclosure specified in Schedule VI of ICDR Regulations, if the issuer or any of its promoters or directors is a willful defaulter or fraudulent borrower:

Not Applicable

S. The Current and Proposed status of the allottee(s) post the preferential issues namely, Promoter or Non – Promoter

Sr. No.	Name of Allottee(s)	Current Status	Post Status
1.	Ashish Rameshchandra Kacholia	Non-promoter	Non-promoter



2.	RBA Finance & Investment Co.	Non-promoter	Non-promoter
3.	Ashish Rathi	Non-promoter	Non-promoter
4.	Abhijit Nripen Kumar Mukherjee	Non-promoter	Non-promoter

T. Practicing Company Secretary's Certificate

The certificate from Mr. Sharvil B. Suthar (Mem. No. F11466) partner of M/s. Suthar & Surti, Practicing Company Secretaries, certifying that the preferential issue of Shares is being made in accordance with requirements of Chapter V of SEBI ICDR Regulations has been obtained considering the said preferential issue. The copy of said certificate shall be available for inspection by the members and the same may be accessed on the Company's website at the link: www.advaitinfra.com

U. Details of the Directors, Key Managerial Persons or their relatives, in any way concerned or interested in the said resolution;

None of the Directors/ Key Managerial Personnel of the Company/ their relatives except mentioned above in any way, concerned or interested, financially or otherwise, in the resolutions set out at Item No. 1 of this Notice.

The Board of Directors recommends the resolution as set out in Item No 1 of this Notice for the Issue of Equity Shares on a preferential basis, to the proposed allottees by way of Special Resolution.

ITEM NO. 02 :

Mr. Shalin Sheth was appointed based on the recommendation of Nomination & Remuneration Committee of the Company, Board in its meeting held on 20th June, 2019 as Managing Director of the Company, subject to the confirmation of shareholders and other regulatory approvals, if required. Board of Directors recommends to the Shareholders for his appointment as Managing Director for 5 years w.e.f. 1st August, 2019 to 31st July, 2024. Further, the Board also recommends to the Shareholders to approve the annual remuneration of Mr. Shalin Sheth by way of fixed pay of INR 49,00,000/- per annum.

Annexure forming part of the explanatory statement as required to be given pursuant to Part II of Schedule V of the Companies Act, 2013:

I. General Information: -



a. Nature of Industry: - Advait Infratech Limited is in the business of infrastructure technology and related items for power generation, transmission, distribution and related products.

b. Date or expected date of commencement of commercial production: Existing/ ongoing Company;

c. In case of new Companies, expected date of commencement of activities as per project approved by financial institutions appearing in the prospectus: Not applicable

d. Financial Performance based on given indicators:

The financial performance of the Company in last two years is as under:

Standalone Financials

Financial Parameters	Rs. In Lakhs	
	Year Ended as on	
	March 31, 2024	March 31, 2023
Total Income	20,992.08	10460.40
Profit before exceptional items and tax	2875.21	1353.41
Net Profit/(Net Loss)	2133.46	1000.09

e. Export performance and Net Foreign Exchange Outgo: Foreign Exchange inflow of Rs. 49289067 and Foreign Exchange outgo - 115076047 (Million)

f. Foreign Investments or Collaborations: Investment in wholly owned subsidiary in Norway

II. Information about the appointee: -

b. Background details:

Mr. Shalin Sheth is promoter and Managing Director of the Company. He is having Rich experience of over 3 decade in the field of Power Transmission, Energy Transition, Sustainability solutions, and renewable energy., Sustainability solutions, and renewable energy.

b. Past Remuneration: Shareholders approved the remuneration of Rs. 49,00,000 as fixed remuneration every year.

c. Recognition or Awards: The work done in discharge of his duties as Director has been recognized in Industry.



d. Job Profile and his suitability: He worked very closely with the management team to bring in operational improvement and strategic growth for the Company. He has been a solid contributor to the business, journeying along various life stages of evolution of the Company. He is responsible for day to day operations and management of the company.

e. Remuneration proposed: As provided in the resolution.

f. Comparative remuneration Profile with respect to the Industry, size of the Company, profile of the position and the person: The remuneration proposed to be paid to Mr. Shalin Sheth is in line with remuneration of Directors of other Companies, keeping in view his job profile, the size, operations and complexity of the business of the Company..

g. Pecuniary relationship directly or indirectly with the company or relationship with the Managerial Personnel, if any: Mr. Shalin Sheth is a Managing Director of the Company and holds 57,00,500 (55.89%) equity shares of the Company. He is the husband of Mrs. Rejal Sheth who is Whole time Director, CFO and promoter of the Company.

III. Other Information: -

• Reasons for loss or inadequate profits:

For the year ended March 31, 2024, the total revenue was INR 20992.08/- Lakhs against INR 10460.40 /- in previous year. The profit before tax for the year has been INR 2875.21/- lakhs against INR 1353.41/- lakhs in previous year. The profit after tax for the current year is INR 2133.46/- Lakhs against INR 1000.09/- Lakhs in previous year. The profits of the Company are in line with the current industrial scenario and are reasonable. The company's Services / products are very well accepted in local market. The Company has made significant growth and sales of the Company have increased from time to time. However, due to heavy tax implications, profit for the current financial year is inadequate.

• Steps taken or proposed to be taken for improvement:

Company is putting more thrust on to take advantage of latest technologies. The Company has also taken steps for curtailing expenditure and this would help the Company to further improve its results and profitability.

• Expected Increase in Productivity and Profits in measurable terms:

Advait Infratech is focusing on improvement of manufacturing efficiencies, cost optimization and making quality standards thereby achieving increase in productivity and maximization of profits.



None of the other Directors or Key Managerial Personnel of the Company and their relatives, other than Mr. Shalin Sheth are in any way, personally concerned or interested, financially or otherwise, in this resolution.

Date : 30th May, 2024

Place: Ahmedabad

By Order of the Board of Directors

ADVAIT INFRATECH LIMITED

Registered Office:

KIFS Corporate House, 1st Floor,

Iskcon Ambli Road,

Beside Hotel Planet Landmark,

Near Ashok Vatika, Ambli,

Ahmedabad – 380058

Daisy Mehta

Company Secretary



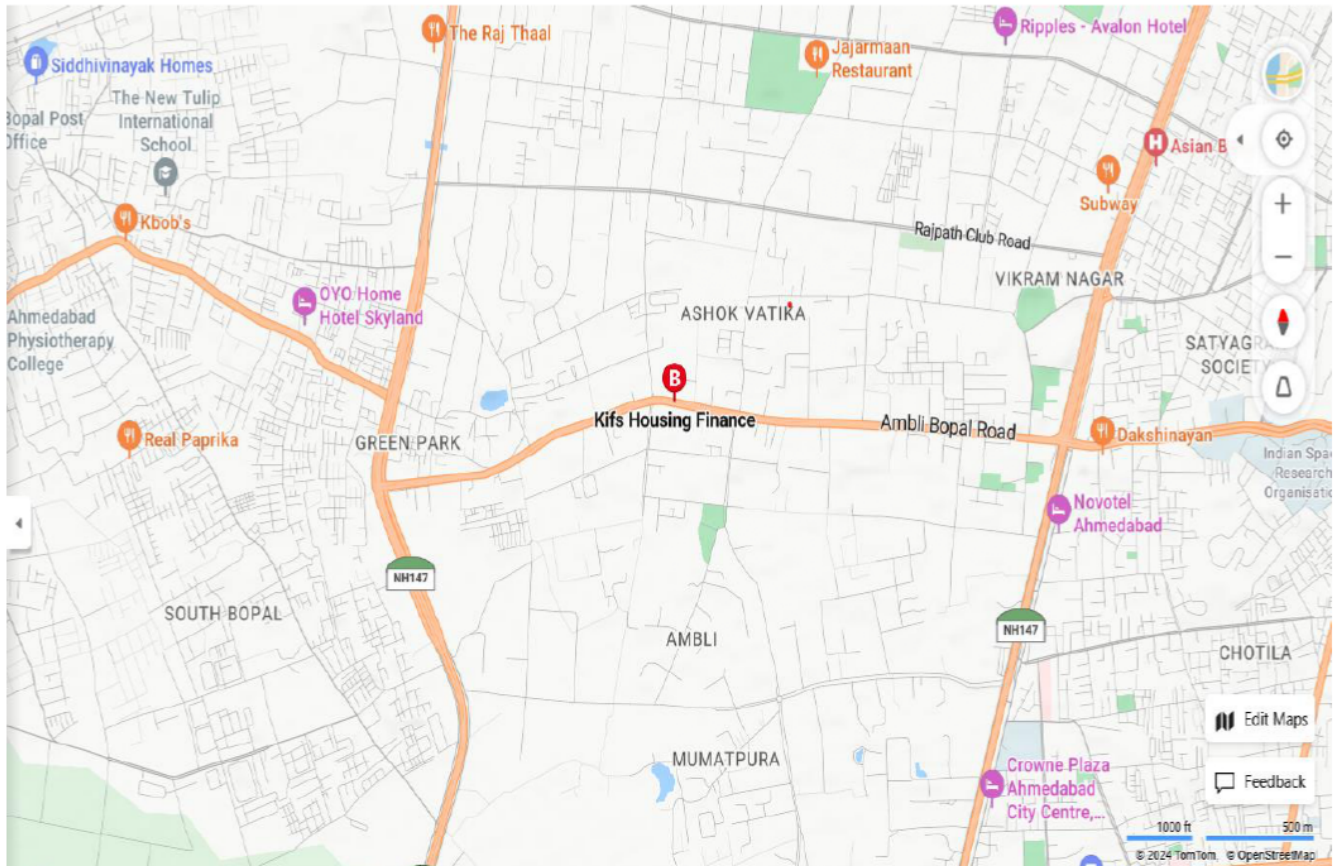
ADDITIONAL INFORMATION

PURSUANT TO REGULATION 36 OF THE LISTING REGULATIONS AND SECRETARIAL STANDARD-2 ISSUED BY THE INSTITUTE OF COMPANY SECRETARIES OF INDIA, INFORMATION ABOUT THE DIRECTORS PROPOSED TO BE APPOINTED / RE-APPOINTED IS FURNISHED BELOW:

Name of Director	Mr. Shalin Sheth
Director Identification Number (DIN)	02944511
Age	49
Qualification	B.E (Mech.), MBA , IBM
Experience and Expertise	30 years of rich experience in the field of Power Transmission, Energy Transition, Sustainability solutions, and renewable energy., Sustainability solutions, and renewable energy.
Date of First Appointment on the Board of the Company	20 th June, 2019
Shareholding in Company	55.89%
Terms and Condition of Appointment	As mentioned in proposed resolution.
Remuneration Last Drawn	49,00,000
Number of Meetings of the Board attended during the year	5 Meetings
List of Directorship held in other companies	None other than a directorship in Company's Subsidiary named Advait Infratech Limited
Membership / Chairmanship in Committees of other companies as on date	Chairmanship – None Membership of Committees - 4
Relationships between Directors inter-se	Mrs. Rejal Sheth is related to Mr. Shalin Sheth.



ROUTE MAP TO THE EGM VENUE



Advait Infratech Limited

Extra – Ordinary General Meeting
21st June, 2024 at 11.00 am

Venue

**Advait Infratech Limited
KIFS CORPORATE HOUSE, 1ST FLOOR,
ISKCON AMBLI ROAD,
BESIDE HOTEL PLANET LANDMARK,
NEAR ASHOK VATIKA, AMBLI,
AHMEDABAD – 380058**



**Form MGT-11
Proxy Form**

[Pursuant to Section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

EXTRA – ORDINARY GENERAL MEETING- 21ST JUNE, 2024 AT 11.00 AM



Advait Infratech Limited

Email : info@advaitinfra.com ,Website: www.advaitinfra.com

CIN:	L45201GJ2010PLC059878
Name of Company:	ADVAIT INFRATECH LIMITED
Registered office:	KIFS Corporate House, 1st Floor, Iskcon Ambli Road, Beside Hotel Planet Landmark, Near Ashok Vatika, Ambli, Ahmedabad – 380058

Name of the Member(s): Registered Address: Email id: Folio No./ Client id: DP ID:
--

I/We, being the member (s) of _____ Shares of the above mentioned Company, hereby appoint.

1. Name: _____
Address: _____
Email ID _____ Signature _____
2. Name: _____
Address: _____
Email ID _____ Signature _____

as my/ our proxy to attend and vote (on a poll) for me/us on my/our behalf at the Extra-Ordinary General Meeting of the Company to be held on the **21st June, 2024** at 11.00 a.m. at KIFS Corporate House, 1st Floor, Iskcon Ambli Road, Beside Hotel Planet Landmark, Near Ashok Vatika, Ambli, Ahmedabad – 380058, Gujarat and at any adjourned thereof in respect of such resolution as are indicated below:



Sr. No.	Resolution(s)	Vote	
		For	Against
	Special Business		
1	Preferential Issue Of Up To 5,92,940 Equity Shares To The Persons Belonging To Non – Promoter Category		
2	To Consider Revision in the Remuneration for the year 2023-24 of Mr. Shalin Sheth, Managing Director		

Signed this _____ day of _____ 2024

Signature of shareholder: _____

Signature of Proxy holder(s) _____



Signature of the shareholder across the Revenue Stamp



Advait Infratech Limited
CIN: L45201GJ2010PLC059878

Registered Office: KIFS Corporate House, 1st Floor, Iskcon Ambli Road, Beside Hotel Planet Landmark, Near Ashok Vatika, Ambli, Ahmedabad – 380058
Email: info@advaitinfra.com, Website: www.advaitinfra.com

ATTENDANCE SLIP

(Please fill the attendance slip and hand it over at the entrance of the meeting hall)

Regd Folio No.** : _____

DP ID : _____

No. of Shares held : _____

Client ID : _____

Name(s) and address of the Shareholders in full : _____

I/we hereby record my/our presence at the Extra-Ordinary General Meeting of the Company to be held on the **21st June, 2024** at 11.00 a.m. at KIFS Corporate House, 1st Floor, Iskcon Ambli Road, Beside Hotel Planet Landmark, Near Ashok Vatika, Ambli, Ahmedabad – 380058, Gujarat.

Member's/ Proxy's Signature

** Applicable for investor holding shares in physical form

.....X.....X.....