



PNC Infratech Limited

An ISO : 9001-2008 Certified Company

Ref No: PNC/SE/21/19-20

Date: 24.05.2019

To,
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip code:539150

To,
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip code: PNCINFRA

Dear Sir,

Sub: Press Release

We send herewith a copy of Press Release that is being issued by the Company, in connection with the **key highlights of the financial results** for the quarter and 12 months ended March 31, 2019 announced on May 24, 2019.

We request you to take note of the same.

Thanking you,

For PNC Infratech Limited

Tapan

Tapan Jain
Company Secretary & Compliance Officer
ICSI M. No.: A22603



Encl: a/a



Corporate Office : PNC Tower,
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PNC INFRATECH LIMITED

Announces Financial Results for Quarter & Year Ended 31.03.2019

Q4 FY 19 Revenue and PAT increased by 42% & 26% YoY

FY 19 Revenue, EBITDA & PAT increased by 67%, 43% & 29% YoY

Board Recommends 25% Dividend

New Delhi, 24th May, 2019: PNC Infratech Limited announced its financial results for the quarter and 12 months ended March 31, 2019 on 24th May 2019.

Standalone financials at a glance (figures in INR crore):

Description	Q4FY19	Q4FY18	12MFY19	12MFY18
Revenue	1076	759	3097	1857
EBITDA	151	161	457	319
PAT	139	111	324	251

Consolidated financials at a glance (figures in INR crore):

Description	12MFY19	12MFY18
Revenue	3774	2411
EBITDA	1007	769
PAT	351	243

Note: All the above financials are based on Ind-AS

Key Highlights:

- 1. Company recorded highest ever Revenue and PAT in Q4FY19**
- 2. Company recorded highest ever Revenue, EBITDA and PAT in 12MFY19**
- 3. Company also recorded highest ever Revenue, EBITDA and PAT in 12MFY19 on Consolidated basis**
- 4. In FY19 Standalone Revenue crosses Rs. 3000 Crores with EBITDA of more than Rs.450 Crores and PAT with more than Rs. 320 Crores. Revenue, EBITDA & PAT increased by 67%, 43% & 29% YoY**

- 5. In FY19 Consolidated Revenue crosses Rs. 3700 Crores with EBITDA of more than Rs.1000 Crores and PAT with more than Rs. 350 Crores. Revenue, EBITDA & PAT increased by 57%, 31% & 44% YoY**
- 6. PNC Raebareli Highways Private Limited (Concessionaire), subsidiary of Company received Rs. 33.73 crore towards 'Bonus Annuity' on 8th May 2018 for early completion of 'Two Laning of Raebareli to Jaunpur Section of NH-231 BOT- Annuity Project from NHAI.**
- 7. Company received final Completion Certificates for two of its EPC Projects awarded by MoRTH during FY19**
- 8. Company has achieved financial closure for three of its Hybrid Annuity Projects in time during FY19 and as on date no financial closure is pending for seven HAM projects secured by Company till date.**
- 9. During FY 19, two arbitration awards published in favour of Company and one award published in favour of one of its subsidiaries for an aggregate award amount of Rs. 350 crore.**