



Ref: SSFL/Stock Exchange/2020-21/228

Date: March 12, 2021

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001
Scrip Code: 542759

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
BandraKurla Complex, Bandra (E)
Mumbai - 400051
Symbol: SPANDANA

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") - Allotment of Non-Convertible Debentures on a private placement basis.

In furtherance to our letter SSFL/Stock Exchange/2020-21/225 dated March 05, 2021, we wish to inform you that pursuant to Regulation 30 of the Listing Regulations, the Management Committee of the Board of Directors of the Company at its meeting held today i.e., March 12, 2021 has approved and allotted 350 (Three Hundred and Fifty) Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures of face value of ₹ 10,00,000/- (Rupees Ten Lakhs only) each, at par, on a private placement basis to **Microfinance Enhancement Facility SA, SICAV-SIF** (the "Allottee"), in demat form, in consideration of an aggregate amount of Rs. 35,00,00,000/- (Rupees Thirty Five Crores only) issued under the Information Memorandum and Form PAS-4 dated March 09, 2021.

The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/ CFD /CMD/4/2015 dated September 09, 2015 are as follows:

Instrument Details	350 (Three Hundred and Fifty) Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures
Size of the Issue	Rs. 35,00,00,000/- (Rupees Thirty Five Crores only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, National Stock Exchange of India Limited
Tenure of the instrument	Upto 72 Months
Date of allotment	March 12, 2021
Date of maturity	March 12, 2027
Interest rate payment	11.48661% (Eleven Decimal Point Four Eight Six Six One Percent) payable Semi-annually
Security of Issue	Secured
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Trustee to the Issue	Catalyst Trusteeship Limited

Kindly take the same on your record.

Thank you.
Yours Sincerely,
For Spandana Sphoorty Financial Limited

Ramesh Periasamy
Company Secretary and Compliance Officer