

Shree Rama Multi-Tech Limited

An ISO 9001:2015 and ISO 15378:2017 (GMP) Certified Company DMF Type III Certified Company



FACTORY AND COMMUNICATION ADDRESS - 1557, MOTI-BHOYAN, KALOL-KHATRAJ ROAD, TAL : KALOL, DIST. : GANDHINAGAR - 382721 TELE : (079) 66747101, 66747102 EMAIL : info@srmtl.com

6th January, 2023

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To, General Manager Listing BSE Limited Floor 25, P J Towers, Dalal Street, Fort, Mumbai – 400 001

General Manager Listing National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, BandraKurla Complex, Bandra (E) Mumbai – 400 051

Script Code: 532310

Script Code: SHREERAMA

Dear Sir/ Madam,

Sub: Outcome of Rights Issue Committee dated 6th January, 2023 in accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

Ref: Withdrawal of Rights Issue of Shree Rama Multi-Tech Limited ("the Company")

We refer to our letter dated May 21, 2022, the Board of Directors of the Company had approved the fund raising through Rights Issue and had filed the draft letter of offer dated July 8, 2022 with Stock Exchanges and Sccurities and Exchange Board of India.

In this regard, pursuant to the Regulation 30 and other applicable provisions of SEBI (LODR) Regulations, 2015, this is to inform you that the Rights Issue Committee of our Company in its meeting held today on January 6, 2023, has decided to withdraw the said Draft Letter of Offer for the Rights Issue of the Company as filed with SEBI.

We request you to please take the note of the same in your record and bring it to the notice of all concerned.

Thanking You,

Your Faithfully, Shree Rama Multi-Tech Limited

(Shailesh K. Desai) Managing Director DIN: 01783891



REGD OFFICE: 301, CORPORATE HOUSE, OPP. TORRENT HOUSE, INCOME TAX, AHMEDABAD-380009. TELE: (079) 27546800, 27546900. WEBSITE: www.srmtl.com, CIN NO : L25200GJ1993PLC020880 All Contractual obligation subject to Ahmedabad Jurisdiction.

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