



## Texmaco Rail & Engineering Ltd.

Belgharia Works

CIN No.: L29261WB1998PLC087404

GSTIN No. 19AABCT2592E1ZA

2<sup>nd</sup> December, 2021

National Stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex  
Bandra (E), Mumbai – 400051  
Symbol - **TEXRAIL**

BSE Limited  
P. J. Towers,  
Dalal Street,  
Mumbai – 400001  
Scrip Code - **533326**

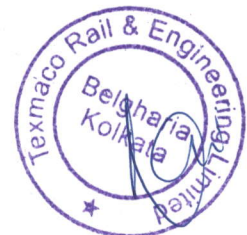
**Subject: Outcome of the Meeting of the Capital Issue Committee (“Committee”) of Texmaco Rail & Engineering Limited (“Company”)**

Dear Sirs,

This is further to the Meeting of the Board of Directors of the Company held on 15<sup>th</sup> May, 2021 and the Meeting of the Committee of the Company held on 9<sup>th</sup> October, 2021 approving the offer and issue of equity shares of the Company (“**Equity Shares**”) by way of a rights issue to eligible equity shareholders of the Company as on the record date and our intimations w.r.t offer and issue of equity shares of the Company (“**Rights Equity Share**”) at a price of ₹ 23 per Rights Equity Share (including a premium of ₹ 22 per Rights Equity Share) to the eligible equity shareholders of the Company for an amount aggregating up to Rs. 164,51,12,789 in the ratio of 2 (Two) Rights Equity Shares for every 7 (Seven) Equity Shares held by the Eligible Equity Shareholders of the Company (“**Issue**”) in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws on the record date i.e. 22<sup>nd</sup> October, 2021 which opened for subscription on 1<sup>st</sup> November, 2021 and closed on 25<sup>th</sup> November, 2021.

In relation to the aforesaid Issue and pursuant to the finalisation of the basis of allotment of the Issue in consultation with the Lead Managers / Registrar to the Issue / Designated Stock Exchange i.e. BSE Limited, the Capital Issue Committee, at its Meeting held today has *inter-alia*, considered and approved the allotment of 7,15,26,643 Equity Shares at a price of ₹ 23 per Equity Share (including a premium of ₹ 22 per Equity Share) (“**Allotment**”).

Consequent to the above-mentioned allotment, the paid up capital of the Company has increased from 25,03,43,252 Equity Shares of Re. 1/- each to 32,18,69,895 Equity Shares of Re. 1/- each.





**TEXMACO**

This is for your information and record.

Thanking you,

Yours faithfully,

For **Texmaco Rail & Engineering Limited**

Ravi Varma  
Company Secretary &  
Compliance Officer



**Texmaco Rail & Engineering Ltd.**

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