Office: 100, Chinubhai Towers, Opp. Handloom House, Ashram Road, Ahmedabad - 380 009.

Phone: (079) 26584335, 26582983 Fax No.: (079) 26574354 Email ID: khyatimulti@yahoo.com.

Cin - L92199GJ1995PLCO24284

OUR COMPANY CIN: L92199GJ1995PLC024284

KMEL/LIST/BSE/LC-NA/03-2023

DATE: 20TH APRIL, 2023

To B S E Limited 25th Floor, P.J.Towers, Dalal Street, Fort, Mumbai: 400 001.

Sirs,

Sub: Submission of Declaration/ Confirmation regarding Non Applicability of Disclosure requirement For Large Corporates for the Financial year ended 31st March 2023.

Ref: (1) Compliance to SEBI Circular No. SEBI/HO/DDHS/CIR/P/144 dated 26th November 2018.

(2) Our Scrip Code Number: (KHYATI | 531692 | INE593B01030)

With reference to above subject, we write to inform you that the Provisions contained in SEBI Circular number SEBI/HO/DDHS/CIR/P/144 dated 26th November 2018 **regarding raising of funds through issue of Debt Securities by Large Corporate Entities**, is not applicable to our company KHYATI MULTIMEDIA-ENTERTAINMENT LIMITED, as it does not fall under the category of "LARGE CORPORATE" as specified in above circular for the financial year ended as on 31st March 2023.

We request you to Kindly take the above document in your official records and in compliance to SEBI Circular.

Thanking you, we remain,

Yours faithfully, FOR, KHYATI MULTIMEDIA- ENTERTAINMENT LTD,

KARTIK J PATEL

MANAGING DIRECTOR

DIN: 00047862