Víjay P. Thakkar

1204/05, Kalindi Building, Neelkanth Valley, Rajawadi, Ghatkopar (E), Mumbai-400077

Date: 13<sup>th</sup> December, 2024

To,
Dept. of Corporate Services
BSE Limited
P.J. Tower, Fort
Mumbai-400 001

Ref No: - Company Code No. - 533896

<u>Subject- Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover)</u> Regulations 2011.

Dear Sir/ Madam,

With reference to the above mentioned subject, enclosing herewith the disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Please note that this reporting / intimation is pursuant to Conversion of 93,75,000 Share Warrants in to equity shares of Fervent Synergies Limited (Company) on 12th December, 2024.

Kindly take the same on record and acknowledge the receipt.

Yours faithfully,

(VIJAY P. THAKKAR)

(Promoter) DIN: 01276104

Place: Mumbai

CC:

To the Company Fervent Synergies Limited B/7-8, Satyam Shopping Centre, M. G. Road, Ghatkopar (East), Mumbai - 400 077

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)  Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed		FERVENT SYNERGIES LTD  VIJAY PRAVINCHNADRA THAKKAR  YES  BSE							
					Details of the acquisition / disposal as follows		Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
					Bet	fore the acquisition under consideration, holding of :			
					<ul><li>a)</li><li>b)</li><li>c)</li></ul>	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by shares	15775000 NIL NIL	52.58% NIL NIL	31.55% NIL NIL
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	15375000	76.87% of warrants	76.87% of warrant					
e)	Total (a+b+c+d)	15775000	52.58%	31.55%					
	Details of acquisition/(sale)								
a)	Shares carrying voting rights acquired-warrants converted to shares	9375000	21.43%	18.75%					
	VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument	NIL	NIL	NIL					
C)	that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL					
d) e)	Shares encumbered / invoked/released by the acquirer Total (a+b+c+/-d)	NIL 9375000	NIL 21.43%	NIL 18.75%					



After the acquisition/sale, holding of:	
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares encumbered with the acquirer</li> <li>c) VRs otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instraction that entitles the acquirer to receive shares can voting rights in the TC (specify holding in category) after acquisition</li> <li>e) Total (a+b+c+d)</li> </ul>	ying 6000000 30% of 30% of warrant
Mode of acquisition / sale (e.g. open market / off-market public issue / rights issue / preferential allotment / inter-stransfer etc).	Preferential Allotment
Date of acquisition / sale of shares / VR or date of receipt intimation of allotment of shares, whichever is applicable	of 12 <sup>th</sup> December 2024
Equity share capital / total voting capital of the TC before said acquisition / sale	the Rs.30 crores (3,00,00,000 Equity Shares of Rs.10 each)
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.43.75 crores (4,37,50,000 Equity Shares Rs.10 each)
Total diluted share/voting capital of the TC after the said acquisition	Rs.50 crores (5,00,00,000 Equity Shares of Rs.10 each)

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer (VIJAY P. THAKKAR) / seller / Authorised Signatory

Place: Mumbai

Date: December 13, 2024