Date: 16th March, 2022

To

P J Towers Dalal Street Mumbai – 400 001 BSE Scrip Code: 532527  Wattonal Stock Exchange of India Limited "Exchange Plaza" C-1, Block G Bandra- Kurla Complex, Bandra (E) Mumbai- 400051 NSE Symbol: RKFORGE	Dalal Street Mumbai – 400 001	Bandra- Kurla Complex, Bandra (E) Mumbai- 400051
--	----------------------------------	---

Dear Sir/Madam

Sub: <u>Disclosure under Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations</u>, 2011

Please find enclosed the disclosure in terms of Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of 800 Equity Shares of M/s. Ramkrishna Forgings Limited.

Request you to kindly take the same on record and oblige.

Thanking You,

Yours Truly,

Chaitanya Jalan Promoter

Encl. As above

Cc.: To

Ramkrishna Forgings Limited 23, Circus Avenue

Kolkata- 700017

## FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1.	Name of the Target Company (TC)	Ramkrishna Fo	rainas Limited	
2.	Name(s) of the acquirer and Persons	Ramkrishna Forgings Limited		
	Acting in Concert (PAC) with the acquirer	Acquirer		
Acting in Concert (FAC) with the acquirer		Chaitanya Jalan		
			g in Concert (P/	4C)
			Private Limited	
			Capital Private L	
			il & Infrastructur	e Pvt. Ltd
		Rashmi Jalan		
		Naresh Jalan		
		Naresh Jalan (HUF)		
*		Mahabir Prasad Jalan		
		Mahabir Prasad	d Jalan (HUF)	
3.	Whether the acquirer belongs to	Promoter		
	Promoter/Promoter group			
4.	Name(s) of the Stock Exchange(s) where	BSE Limited		
	the shares of TC are Listed	National Stock	Exchange of Ind	ia Limited
5.	Details of the acquisition of shares/voting	Number	% w.r.t. total	% w.r.t.
	rights/holding of the Acquirer and PAC		share/voting	total diluted
			capital wherever	share/voting capital of
			applicable	the TC (*)
	ore the acquisition under consideration,			
	ding of acquirer along with PACs of: Shares carrying voting rights	7,38,27,171	46.17	46.17
	Shares in the nature of encumbrance	,,,		
,	(pledge/ lien/ non-disposal undertaking/			
	others)	45,86,000	2.87	2.87
(0)	Voting rights (VR) otherwise than by			
0)	equity shares		-	_
	equity strates			
الم	Morrantolognus tible			
u)	Warrants/convertible securities/any other		-	ethi



receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+c+d)  7,38,27,171  46.17  A6.17  A6.17	instrument that entitles the acquirer to			
e) Total (a+c+d)  Details of acquisition  a) Shares carrying voting rights acquired  800  0.00  0.00  0.00  b) VRs acquired otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired  d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  e) Total (a+b+c)  800  0.00  0.00  After the acquisition, holding of acquirer along with PACs of:  a) Shares carrying voting rights  7,38,27,971  46.17  46.17  46.17  7,38,27,971  46.17  46.17  45,86,000  2.87  2.87  Total (a+b+c)  7,38,27,971  46.17  46.17	receive shares carrying voting rights in the			
Details of acquisition  a) Shares carrying voting rights acquired  b) VRs acquired otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired  d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  e) Total (a+b+c)  800  0.00  0.00  After the acquisition, holding of acquirer along with PACs of:  a) Shares carrying voting rights  7,38,27,971  46.17  46.17  45,86,000  2.87  2.87  Total (a+b+c)  Mode of acquisition (e.g. open market / Open Market				10.17
a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c)  After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights 7,38,27,971 46.17  b) VRs otherwise than by equity shares - c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  Total (a+b+c)  Mode of acquisition (e.g. open market / Open Market		7,38,27,171	46.17	46.17
b) VRs acquired otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired  d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  e) Total (a+b+c) 800 0.00 0.00  After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights 7,38,27,971 46.17 46.17  b) VRs otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  45,86,000 2.87 2.87  Total (a+b+c) 7,38,27,971 46.17 46.17	Details of acquisition			
shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired  d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  e) Total (a+b+c) 800 0.00 0.00  After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights 7,38,27,971 46.17 46.17  b) VRs otherwise than by equity shares	Shares carrying voting rights acquired	800	0.00	0.00
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired  d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  e) Total (a+b+c) 800 0.00 0.00  After the acquisition, holding of acquirer along with PACs of:  a) Shares carrying voting rights 7,38,27,971 46.17 46.17  b) VRs otherwise than by equity shares		-	-	-
receive shares carrying voting rights in the TC (specify holding in each category) acquired  d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  e) Total (a+b+c) 800 0.00 0.00  After the acquisition, holding of acquirer along with PACs of:  a) Shares carrying voting rights 7,38,27,971 46.17 46.17  b) VRs otherwise than by equity shares	c) Warrants/convertible securities/any other	No.	-	-
TC (specify holding in each category) acquired  d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  e) Total (a+b+c) 800 0.00 0.00  After the acquisition, holding of acquirer along with PACs of:  a) Shares carrying voting rights 7,38,27,971 46.17 46.17  b) VRs otherwise than by equity shares	instrument that entitles the acquirer to			i i
acquired  d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  e) Total (a+b+c) 800 0.00 0.00  After the acquisition, holding of acquirer along with PACs of:  a) Shares carrying voting rights 7,38,27,971 46.17 46.17  b) VRs otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  Total (a+b+c) 7,38,27,971 46.17 46.17  Mode of acquisition (e.g. open market / Open Market	receive shares carrying voting rights in the			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  e) Total (a+b+c) 800 0.00 0.00  After the acquisition, holding of acquirer along with PACs of:  a) Shares carrying voting rights 7,38,27,971 46.17 46.17  b) VRs otherwise than by equity shares	TC (specify holding in each category)			
(pledge/ lien/ non-disposal undertaking/ others)  e) Total (a+b+c) 800 0.00 0.00  After the acquisition, holding of acquirer along with PACs of:  a) Shares carrying voting rights 7,38,27,971 46.17 46.17  b) VRs otherwise than by equity shares	acquired			
e) Total (a+b+c) 800 0.00 0.00  After the acquisition, holding of acquirer along with PACs of:  a) Shares carrying voting rights 7,38,27,971 46.17 46.17  b) VRs otherwise than by equity shares	d) Shares in the nature of encumbrance	000	-	Mass
e) Total (a+b+c)  After the acquisition, holding of acquirer along with PACs of:  a) Shares carrying voting rights  7,38,27,971  46.17  46.17  b) VRs otherwise than by equity shares  -  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  45,86,000  2.87  2.87  Total (a+b+c)  7,38,27,971  46.17  46.17	(pledge/ lien/ non-disposal undertaking/			
After the acquisition, holding of acquirer along with PACs of:  a) Shares carrying voting rights  b) VRs otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  45,86,000  2.87  2.87  Total (a+b+c)  7,38,27,971  46.17  46.17	others)			
along with PACs of:  a) Shares carrying voting rights  7,38,27,971  46.17  46.17  b) VRs otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  45,86,000  2.87  2.87  Total (a+b+c)  7,38,27,971  46.17  Mode of acquisition (e.g. open market / Open Market	e) Total (a+b+c)	800	0.00	0.00
b) VRs otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  45,86,000  2.87  2.87  Total (a+b+c)  7,38,27,971  46.17				
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  45,86,000  2.87  2.87  Total (a+b+c)  7,38,27,971  46.17  Mode of acquisition (e.g. open market / Open Market	a) Shares carrying voting rights	7,38,27,971	46.17	46.17
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  Total (a+b+c)  Mode of acquisition (e.g. open market / Open Market	b) VRs otherwise than by equity shares	-	_	-
receive shares carrying voting rights in the  TC (specify holding in each category) after acquisition  d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  45,86,000  2.87  2.87  2.87  Mode of acquisition (e.g. open market / Open Market	c) Warrants/convertible securities/any other	-	_	min .
TC (specify holding in each category) after acquisition  d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  45,86,000  2.87  2.87  Total (a+b+c)  7,38,27,971  46.17  Mode of acquisition (e.g. open market / Open Market	instrument that entitles the acquirer to		×	
acquisition  d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  45,86,000  2.87  2.87  Total (a+b+c)  7,38,27,971  46.17  Mode of acquisition (e.g. open market / Open Market	receive shares carrying voting rights in the			1
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  Total (a+b+c)  Mode of acquisition (e.g. open market / Open Market	TC (specify holding in each category) after			
(pledge/ lien/ non-disposal undertaking/ others)         45,86,000         2.87         2.87           Total (a+b+c)         7,38,27,971         46.17         46.17           Mode of acquisition (e.g. open market / Open Market         Open Market	acquisition			
others)       45,86,000       2.87       2.87         Total (a+b+c)       7,38,27,971       46.17       46.17         Mode of acquisition (e.g. open market / Open Market       Open Market	d) Shares in the nature of encumbrance	, , , , , , , , , , , , , , , , , , , ,	-	
others)  Total (a+b+c)  Mode of acquisition (e.g. open market / Open Market	(pledge/ lien/ non-disposal undertaking/	45 86 000	2 87	2.87
Mode of acquisition (e.g. open market / Open Market	others)	43,00,000	2.01	2.01
	Total (a+b+c)	7,38,27,971	46.17	46.17
public issue / rights issue /preferential	Mode of acquisition (e.g. open market /	Open Market		
	public issue / rights issue /preferential			



allotment / inter-se transfer, etc.)	
Salient features of the securities acquired	NA
including time till redemption, ratio at	
which it can be converted into equity	
shares, etc.	
Date of acquisition of/ date of receipt of	14/03/2022
intimation of allotment of shares /VR/	
warrants/convertible securities/any other	
instrument that entitles the acquirer to	
receive shares in the TC.	
Equity share capital / total voting capital of the	Rs. 31,97,79,070/- (15,98,89,535 Equity
TC before the said acquisition	Shares of Rs. 2/- each)
Equity share capital/ total voting capital of the	Rs. 31,97,79,070/- (15,98,89,535 Equity
TC after the said acquisition	Shares of Rs. 2/- each)
Total diluted share/voting capital of the TC	Rs. 31,97,79,070/- (15,98,89,535 Equity
after the said acquisition	Shares of Rs. 2/- each)

