

February 28, 2023

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Scrip Code: 526642

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051

NSE symbol: MIRZAINT

Dear Sir / Madam,

Sub.: Disclosures under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

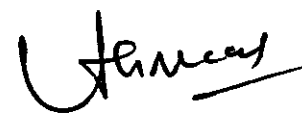
In accordance with Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the report in respect of the acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you.

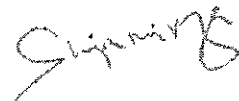
**For the Promoters and Promoter Group
Mirza International Limited**


Rashid Ahmed Mirza


Tauseef Ahmad Mirza


Shahid Ahmad Mirza


Tasneef Ahmad Mirza


Shuja Mirza

Disclosure under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Sr. No. | Particulars | Details | |
|---------|---|---|--|
| 1. | Name of the Target Company (TC) | Mirza International Limited | |
| 2. | Name of the acquirer(s) | i. Mr. Rashid Ahmed Mirza ii. Mr. Shahid Ahmad Mirza iii. Mr. Tauseef Ahmad Mirza iv. Mr. Tasneef Ahmad Mirza v. Mr. Shuja Mirza | |
| 3. | Name of the stock exchange where shares of the TC are listed | BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") | |
| 4. | Details of the transaction including rationale, if any, for the transfer / acquisition of shares. | Allotment of 1,71,49,440 equity shares of Rs. 2 each made by Mirza International Limited on February 27, 2023, to the acquirers named in point no. 2 above being the shareholders of RTS Fashions Private Limited, pursuant to the Composite Scheme of Arrangement of RTS Fashions Private Limited, Mirza International Limited and Redtape Limited and their respective shareholders and creditors, as approved by the Hon'ble National Company Law Tribunal, Allahabad Bench, vide its order dated February 21, 2023. | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | Regulation 10(1)(d)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. | |
| 6. | Whether disclosure of proposed acquisition was required to be made under Regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange. | Not Applicable | |
| 7. | Details of acquisition | Disclosures required to be made under regulation 10(5) | Whether the disclosures under regulation 10(5) are actually made |
| a) | Name of the transferor / seller | NA | NA |
| b) | Date of acquisition | | |

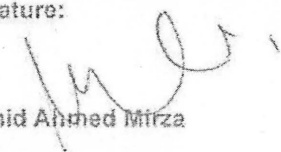
| | | | | | |
|----|--|--------------------|-----------------------------------|--------------------|-----------------------------------|
| c) | Number of shares / voting rights in respect of the acquisitions from each person mentioned in 7(a) above | | | | |
| d) | Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | | | | |
| e) | Price at which shares are proposed to be acquired / actually acquired / actually acquired | | | | |
| 8. | Shareholding details | Pre-Allotment | | Post-Allotment | |
| | | No. of shares held | % w.r.t total share capital of TC | No. of shares held | % w.r.t total share capital of TC |
| a) | Each Acquirer / Transferee (*) | | | | |
| | Mr. Rashid Ahmed Mirza | 1,36,65,520 | 11.36 | 1,83,35,680 | 13.27 |
| | Mr. Shahid Ahmad Mirza | 1,79,89,915 | 14.95 | 2,20,85,875 | 15.98 |
| | Mr. Tauseef Ahmad Mirza | 1,81,40,453 | 15.08 | 2,22,36,413 | 16.09 |
| | Mr. Tasneef Ahmad Mirza | 1,59,62,604 | 13.27 | 1,95,03,504 | 14.11 |
| | Mr. Shuja Mirza | 1,03,57,689 | 8.61 | 1,11,04,149 | 8.03 |
| | Total | 7,61,16,181 | 63.27 | 9,32,65,621 | 67.48 |
| b) | Each Seller / Transferor | | | | |
| | Not Applicable | | | | |

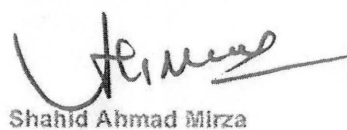
Pre and post allotment of Promoter and Promoter Group of the Company is enclosed as Annexure-A.

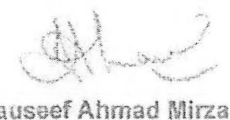
Note:


- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Signature:


Rashid Ahmed Mirza


Shahid Ahmad Mirza


Tauseef Ahmad Mirza


Tasneef Ahmad Mirza


Shuja Mirza

Annexure-A

| Sr. No. | Shareholding details | Pre- Acquisition | | Allotment to Acquirers (Promoters & Promoters Group) | Post- Acquisition | |
|---------|---------------------------|--------------------|-----------------------------------|--|--------------------|-----------------------------------|
| | | No. of shares held | % w.r.t total share capital of TC | | No. of shares held | % w.r.t total share capital of TC |
| 1. | Shuja Mirza | 1,03,57,689 | 8.61 | 7,46,460 | 1,11,04,149 | 8.03 |
| 2. | Yasmin Mirza | 57,50,850 | 4.78 | - | 57,50,850 | 4.16 |
| 3. | Rashid Ahmed Mirza | 1,36,65,520 | 11.36 | 46,70,160 | 1,83,35,680 | 13.27 |
| 4. | Shahid Ahmad Mirza | 1,79,89,915 | 14.95 | 40,95,960 | 2,20,85,875 | 15.98 |
| 5. | Fauzia Mirza | 50,000 | 0.04 | - | 50,000 | 0.04 |
| 6. | Faraz Mirza | - | - | - | - | - |
| 7. | Yusra Mirza | - | - | - | - | - |
| 8. | Haya Mirza | 19,500 | 0.02 | - | 19,500 | 0.01 |
| 9. | Tauseef Ahmad Mirza | 1,81,40,453 | 15.08 | 40,95,960 | 2,22,36,413 | 16.09 |
| 10. | Hiba Mirza | - | - | - | - | - |
| 11. | Sarah Mirza | - | - | - | - | - |
| 12. | Mustafa Mirza | - | - | - | - | - |
| 13. | Tasneef Ahmad Mirza | 1,59,62,604 | 13.27 | 35,40,900 | 1,95,03,504 | 14.11 |
| 14. | Iram Mirza | 21,000 | 0.02 | - | 21,000 | 0.02 |
| 15. | Farzan Mirza | - | - | - | - | - |
| 16. | Amaan Mirza | - | - | - | - | - |
| 17. | Ramsha Rahman | - | - | - | - | - |
| 18. | Firdaus Amin | 50,000 | 0.04 | - | 50,000 | 0.04 |
| 19. | Nida Mirza | 2,220 | 0.00 | - | 2,220 | 0.00 |
| | Total Shareholding | 8,20,09,751 | 68.16 | 1,71,49,440 | 9,91,59,191 | 71.75 |