

Motilal Oswal Financial Services Limited

CIN: L67190MH2005PLC153397

Regd. Off.: Motilal Oswal Tower,

Rahimtullah Sayani Road,

Opp. Parel ST Depot,

Prabhadevi, Mumbai – 400025

Board: +91 22 7193 4200 / 4263

Fax: +91 22 5036 2365

July 02, 2019

BSE Limited

P. J. Towers,

Dalal Street, Fort,

Mumbai - 400001

Security Code: 532892

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, C Block,

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400051

Symbol: MOTILALOS

Sub: Intimation of Board Meeting – Preferential Issue

Dear Sir/Madam,

Pursuant to Regulation 29(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform the Exchange that the Meeting of the Board of Directors of the Company will be held on Friday, July 05, 2019, inter alia, to consider and approve proposal for issue and allotment of equity shares of the Company on preferential basis to employees of subsidiary companies in exchange of equity shares held by them in respective subsidiary companies (allotment of equity shares for consideration other than cash), subject to approval of members in the forthcoming Annual General Meeting of the Company.

We wish to further inform that vide our earlier letter dated June 21, 2019, we had intimated the Exchange regarding the closure of trading window from June 27, 2019, for the consideration of Unaudited Financial Results of the Company for quarter ended June 30, 2019. In this regard, we would like to inform the Exchange that the aforesaid closure of trading window shall also be applicable for the proposed preferential issue.

Further, the said window will continue to remain close post announcement of outcome of said Board Meeting and will directly open after 48 hours of declaration of the Unaudited Financial Results for the quarter ended June 30, 2019.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Motilal Oswal Financial Services Limited



Kailash Purohit

Company Secretary & Compliance Officer