

JAYASHREE FINVEST PRIVATE LIMITED

15, MAHARANA PRATAP SARANI, 3RD FLOOR, KOLKATA-700 001, (FORMERLY : INDIA EXCHANGE PLACE)

Phone : (033) 2230 0292 • E-mail : mudrikagoods@gmail.com

CIN : U17299WB1979PTC032264

20th December, 2023

To,
BSE Limited
Floor-25, Phiroze JeeJeeBhoy Tower
Dalal Street, Fort, Mumbai 400001

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla,
Bandra (East), Mumbai-400 051

The General Manager
Listing Department
The Calcutta Stock Exchange Limited
7, Lyons Range, Calcutta 700001

Sub: Disclosures under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Scrip: JAYSHREE TEA & INDUSTRIES LIMITED

Dear Sirs,

Please find enclosed Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition EQUITY SHARES of JAYSHREE TEA & INDUSTRIES LIMITED, pursuant to Scheme of Amalgamation of Jayantika Investment & Finance Ltd with Jayashree Finvest Pvt Ltd as approved by the NCLT.

This is for your information and record.

Thanking you,

**For and on behalf of Promoter and Promoter Group of
Jay Shree Tea & Industries Limited**

Jayashree Finvest Private Limited



Authorised Signatory

Encl: a/a

Email to: corp.relations@bseindia.com, takeover@nse.co.in

c.c.

To,
The Compliance Officer
Jay Shree Tea & Industries Limited
Industry House, 15 th Floor,
10, Camac Street
Kolkata-700017

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DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Jay Shree Tea & Industries Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jayashree Finvest Private Limited along with other promoters and promoter group (as enclosed herewith)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd National Stock Exchange of India Ltd The Calcutta Stock Exchange Association Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,46,36,034	50.68	50.68
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	14636034		
e) Total (a+b+c+d)		50.68	50.68
Details of acquisition/sale			
a) Shares carrying voting rights acquired	6210630	21.51	21.51
aa) Shares carrying voting rights transferred*	(6210630)	(21.51)	(21.51)
b) VRs acquired otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	Nil**	-	-

Jayashree Finvest Private Limited

15, MAHARANA PRATAP SARANI, (FORMERLY : INDIA EXCHANGE PLACE), 3rd FLOOR, KOLKATA - 700 001
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<p>After the acquisition/sale, holding of:</p> <p>a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)</p>	14636034	50.68	50.68
	14636034	50.68	50.68
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Pursuant to Scheme of Amalgamation of Jayantika Investment & Finance Ltd with Jayashree Finvest Pvt Ltd as approved by the Hon'ble NCLT, Kolkata		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18.12.2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	No. of Equity Shares-2,88,77,488 shares of Rs.5/- each fully paid up Amount-Rs.14,43,87,440/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	No. of Equity Shares-2,88,77,488 shares of Rs.5/- each fully paid up Amount-Rs.14,43,87,440/-		
Total diluted share/voting capital of the TC after the said acquisition	No. of Equity Shares-2,88,77,488 shares of Rs.5/- each fully paid up Amount-Rs.14,43,87,440/-		

* Pursuant to Scheme of Amalgamation of Jayantika Investment & Finance Ltd with Jayashree Finvest Pvt Ltd as approved by the NCLT

**Acquirer-wise details of pre-acquisition shareholding and post-acquisition shareholding

SN	Name	Pre-Acquisition holding		Post-Acquisition holding	
		No. of equity shares	%	No. of equity shares	%
1	Jayashree Finvest Private Limited	458176	1.59	6668806	23.10
2	Jayantika Investment and Finance Limited	6210630	21.51	-	-
3	JPM Merchandise Agencies Limited	6114108	21.17	6114108	21.17
4	Century Textile and Industries Ltd	300000	1.04	300000	1.04
5	Pilani Investment and Industries Corporation Limited	2844	0.01	2844	0.01
6	Umang Commercial Company Private Limited	70000	0.24	70000	0.24

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7	ECE Industries Limited	-	-	-	-
8	Manav Investment and Trading Co. Ltd	-	-	-	-
9	Prakash Educational Society	3000	0.01	3000	0.01
10	Birla Education Trust	313788	1.09	313788	1.09
11	Bharat Arogya and Gyan Mandir	36828	0.13	36828	0.13
12	Mrs Jayshree Mohta	1059770	3.67	1059770	3.67
13	Mr. Kumarmangalam Birla	4500	0.02	4500	0.02
14	Mrs. Vasavadatta Bajaj	15264	0.05	15264	0.05
15	Mr. Vikas Kondo	1126	0.00	1126	0.00
16	Late B.K. Birla	46000	0.16	46000	0.16
	Total	14636034	50.68	14636034	50.68

For and on behalf of Promoter and Promoter Group of
Jay Shree Tea & Industries Limited

Jayashree Finvest Private Limited



Authorised Signatory

Place: Kolkata

Date: 20.12.2023