

MERCURY METALS LIMITED

Date: August 12, 2022

To,
BSE Limited,
P.J Towers,
Dalal Street,
Mumbai-400 001

Sub: Intimation as per Regulation 84 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations") and Regulation 30 read with Schedule III of of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

Scrip Code: 531357

Dear Sir,

With reference to captioned subject and in furtherance to our earlier intimation dated July 25, 2022 with respect to the offer and issue of Equity shares of the Company by way of Right issue to eligible equity shareholders of the Company as on Record date (August 4, 2022) for an aggregate amount not exceeding Rs. 4797.44 Lakhs.

We hereby enclose copies of Newspaper clippings regarding Pre-issue advertisement (Issue with respect to Right issue published on August 12, 2022 in all editions of following newspaper:

- 1. Financial Express (English) National Daily All Editions
- 2. Jansatta (Hindi) National Daily All Editions
- 3. Financial Express (Gujarati) Ahmedabad Edition

The above advertisement is also available on the website of the Company i.e., www.mercurymetals.in

comprehensive EV solutions

We request you to take the aforesaid on records.

Thanking You

Yours Faithfully,

For MERCURY METALS LIMITED

MIKIL NITINBHAI GOHIL

COMPANY SECRETARY AND COMPLIANCE OFFICER

M. No. A49993

#367-368, Por GIDC, Ramangamdi, Por, Tal.: Karjan, Dist/Vadodara-391210. Gujarat India.

info@mercurymetals.ih

+91 90812 34614

CIN + L27109GJ1986PLC008770

ફાયનાન્સિયલ એક્સપ્રેસ

BHAGYASHREE LEASING AND FINANCE LIMITED Regd. Office: 1st Floor, Kumar Capital, 2413, East Street, Camp, Pune 411 001
CIN: L65910PN1994PLC138655

Extract of Unaudited Standalone Possills for the Quarter and of 20th June 2022

	Extract of Unaudited Standalone Resu	ults for the Qu	uarter ended :	30th June 202	22	
					(Rs. In Lacs) Year Ended	
Sr.	Particulars	(Quarter Ended			
No.		30.06.2022	31.03.2022	30.06.2021	31.03.2022	
		(Unaudited)	(Audited)	(Unaudited)	(Audited)	
1.	Total income From Operations (net)	2.11	5.32	4.01	19.09	
2.	Net Profit/(Loss) for the period	-2.20	3.38	-0.12	9.29	
	(Before tax, exceptional and extraordinary items)					
3.	Net Profit/(Loss) for the period (Before tax and	-2.20	3.38	-0.12	9.29	
	after exceptional and extraordinary items)					
4.	Net Profit/(Loss) for the period after tax	-2.76	2.00	0.91	4.33	
	(after exceptional and extraordinary items)					
5.	Total Comprehensive income for the period	-2.76	2.00	0.91	4.33	
	(Comprising profit/(Loss) for the period (after tax)					
	and other Comprehensive Income (after tax)					
6.	Equity Share Capital	350.01	350.01	350.01	350.01	
7.	Reserves (excluding Revaluation Reserve) as				-187.39	
	shown in the Balance Sheet of previous year					
8.	Earnings Per Share (for continuing					
	and discontinued operations)					
	Basic:	-0.07	0.05	0.02	0.12	
1	Diluted:		l		1	

Note: 1. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results is available on the Stock Exchange website (www.bseindia.com). The Statuory Auditors of the Company have carried out the limited review of the above results.

2. The figures for the quarter ended 31st March 2022 are the balancing figures between the audited figures of the full financial year and unaudited published figures upto the third quarter of the previous financial years. Also the figures upto the first quarter had been reviewed and not subjected to audit.

3. The Company is primarily engaged in a single segment viz. financial services and related activities and therefore the segment reporting is not applicable.

Ameya Jain Director & CFC DIN: 01947076

TUESDAY, AUGUST 30, 2022



	Standalone	Consolidated			
Quarte	Quarter Ended Year ended Quarter 30.06.2022 30.06.2021 31.03.2022 30.06.2022		rended	Year ended	
30.06.2022			30.06.2022	30.06.2021	31.03.2022
(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Audited)
261.70	236.33	1,096.20	297.65	286.11	1,259.58
(96.54)	(124.76)	(339.33)	(105.59)	(108.79)	(373.89)
(96.54)	(124.76)	(339.33)	(105.59)	(108.79)	(373.89)
(96.54)	(124.76)	(351.26)	(105.59)	(108.79)	(367.81)
1,202.00	1,202.00	1,202.00	1,202.00	1,202.00	1,202.00
-	-	-	-	-	-
(0.80)	(1.04)	(2.82)	(0.88)	(0.91)	(3.11)
(0.80)	(1.04)	(2.82)	(0.88)	(0.91)	(3.11)
	Quarte 30.06.2022 (Unaudited) 261.70 (96.54) (96.54) (96.54) 1,202.00 - (0.80)	Quarter Ended 30.06.2022 30.06.2021 (Unaudited) (Unaudited) 261.70 236.33 (96.54) (124.76) (96.54) (124.76) 1,202.00 1,202.00	30.06.2022 30.06.2021 31.03.2022 (Unaudited) (Unaudited) (Audited) 261.70 236.33 1,096.20 (96.54) (124.76) (339.33) (96.54) (124.76) (339.33) (96.54) (124.76) (351.26) 1,202.00 1,202.00 1,202.00 (0.80) (1.04) (2.82)	Quarter Ended Year ended Quarter 30.06.2022 30.06.2021 31.03.2022 30.06.2022 (Unaudited) (Unaudited) (Unaudited) (Unaudited) 261.70 236.33 1.096.20 297.65 (96.54) (124.76) (339.33) (105.59) (96.54) (124.76) (339.33) (105.59) (96.54) (124.76) (351.26) (105.59) 1,202.00 1,202.00 1,202.00 1,202.00 - - - - (0.80) (1.04) (2.82) (0.88)	Quarter Ended Year ended Quarter ended 30.06.2022 30.06.2021 31.03.2022 30.06.2022 30.06.2021 (Unaudited) (Unaudited) (Unaudited) (Unaudited) 261.70 236.33 1.096.20 297.65 286.11 (96.54) (124.76) (339.33) (105.59) (108.79) (96.54) (124.76) (339.33) (105.59) (108.79) (96.54) (124.76) (351.26) (105.59) (108.79) 1,202.00 1,202.00 1,202.00 1,202.00 1,202.00 - - - - - (0.80) (1.04) (2.82) (0.88) (0.91)

otes:
The above Results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their Meeting held on August 122. The Statutory Auditors of the Company have carried out Limited Review of the aforesaid results.
The statutory auditors of the company in their audit report for the quarter ended 30th June 2022 have expressed qualification, regarding non provisi Interest on ioan outstanding amounting to Rs. 4,39,65,622/- leading to under reporting of losses by Rs. 4,39,65,622/- and under reporting of negativalence in other equity by Rs. 4,39,65,622/-.

The above is an extract of the detailed format of audited standalone and cor tegulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regularinancial Results are available on the Stock Exchange websites, www.bseindia

MR. NEERAJ JAIN

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 29, 2022 (the "Letter of Offer" or "LOF") filed with the stock exchange namely BSE Limited ("BSE") and the Securities and the Exchange Board of India ('SEBI').



Date: 10.08.2022

MERCURY METALS LIMITED

Corporate Identity Number: L27109GJ1986PLC008770
Registered Office: 367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara, Vadodara, Gujarat – 391243
Telephone No.: +91 9081234614 | Email: info@mercurymetals.in | Website: www.mercurymetals.in |
Contact person: Mr. Mikil Nitinbhai Gohil; Company Secretary and Compliance Officer

Our Company was originally incorporated as "Mercury Metals Private Limited" on July 4, 1986 as a private limited company under the provisions of the Companies Act. 1956 pursuant to Certificate of Incorporation issued by Registrar of Companies, Guiarat, Dadra & Nagar Haveli. Subsequently our Company was converted into a public limited company pursuant to shareholders resolution passed at the General Meeting of our Company and the name of our Company was changed to "Mercury Capital Limited" and a Fresh Certificate of Incorporation dated February 17, 1995 was issued by the ROC-Ahmedabad. Subsequently the name of our company was changed to Mercury Metals Limited vide fresh Certificate of Incorporation consequent to change of name dated January 10, 1997. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" beginning on page 36 of this Letter of offer.

PROMOTERS OF OUR COMPANY: KAVIT JAYESHBHAI THAKKAR AND ARTIBEN JAYESHBHAI THAKKAR FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF MERCURY METALS LIMITED ("OUR COMPANY" RIGHTS ISSUE OF 15.99.14.584* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH OF THE COMPANY FOR CASH AT A PRICE OF ₹ 3/- PER RIGHT SHARE (INCLUDING A PREMIUM OF ₹ 2/- (RUPEES TWO ONLY) PER RIGHT EQUITY SHARE) FOR AN AMOUNT UP TO ₹ 4797.44 LAKHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF MERCURY METALS LIMITED IN THE RATIO OF 23 RIGHT SHARES FOR EVERY 1 EQUITY SHARE HELD BY SUCH ELIGIBLE

SHAREHOLDERS AS ON THE RECORD DATE, THURSDAY, AUGUST 4, 2022, ('ISSUE'). THE ISSUE PRICE IS 3 (THREE) TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 136 OF THIS LETTER OF OFFER. *Assuming full subscription							
NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY							
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATIONS*	ISSUE CLOSES ON#					

WEDNESDAY, AUGUST 24, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner tha the Rights Entitlements are credited to the Demat account of the Renouncee(s) on or prior to the Issue Closing Date

#Our Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days fron the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

ASBA*

funds should be available in such account for such an Application

TUESDAY, AUGUST 16, 2022

Simple, Safe, Smart way of Applications Supported by Blocked Amount (ASBA) is a better way of applying to Application - Make use of it!!! issues by simply blocking the fund in the bank account, investors can avail the same For further details, check section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - "Procedure for Application through the ASBA Process" on page no. 148 of the Letter of Offer

ASBA facility: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility

Investors should ensure that they have correctly submitted the Application Form or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated Septembe 25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the

SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEB redistered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated

ASBA: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. An Eligible Equity Shareholder is required to submit the plain paper Application to the Designated Branch of the SCSB to authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from an

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Right Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per

specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: (i) Name of our Company, being 'Mercury Metals Limited'; (ii) Name and address of the Eligible Equity Shareholder including join holders (in the same order and as per specimen recorded with our Company or the Depository); (iii) Registered Folio No./DP and Client ID No.; (iv) Number of Equity Shares held as on Record Date; (v) Allotment option – only dematerialized form; (vi) Number of Right

Shares entitled to; (vii) Total number of Right Shares applied for; (viii) Number of additional Right Shares applied for, if any; (ix) Total number of Right Shares applied for; (x) Total amount paid at the rate of ₹ 3/- for Right Shares issued in one Rights Entitlement; (xi) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; (xii) In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules. (xiii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of ioint names irrespective of the total value of the Right Shares applied for pursuant to this Issue; (xiv) Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBAAccount; (xv) Signature of the Eligible Equity Shareholder (ir case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and (xvi) All such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. I/ we understand that none of the Company, the Registrar, the Lead Manager, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any

circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the iurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as 'Regulation S'), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S.

I/ We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

Please note that, if the shareholders makes an application using the application form as well as plain paper or multiple plain

paper Applications, such Applications shall be treated as multiple applications and are liable to be rejected NOTICE TO INVESTORS: The distribution of this Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlemen Letter and the issue of Rights Entitlement and Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer the Abridged Letter of Offer Rights Entitlement Letter or Application Form (CAFs) may come are required to inform themselves about and observe such restrictions Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will electronically dispatch through email and physical dispatch through speed post/courier the Letter of Offer / Abridged Letter of Offer and Application Form and Rights Entitlement Letter only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address o our Company

In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlemer Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by then

Further, Letter of Offer will be provided, through email and speed post/courier, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard nvestors can also access this, Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registral our Company, the Lead Manager and the Stock Exchange. NOTICE TO OVERSEAS SHAREHOLDERS

The Rights Entitlement and the Right Shares of our Company have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States of America or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act. The rights referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said Equity Shares or rights. Accordingly, the Issue Materials should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Equity Shares and wishing to hold such Equity Shares in registered form must provide an address for registration of the Equity Shares in India. Our Company is making the Right Shares to Eligible Shareholders of our Company on the Record Date and issue materials will be dispatched only to Equity Shareholders who have an Indian address. Any person who acquires rights and the Right Shares will be deemed to have declared, represented, warranted, and agreed, that: (i) It is not and that at the time of subscribing for the Right Shares or the Rights Entitlements, it will not be, in the United States when the buy order is made (ii) It does not have a registered address (and is not otherwise located) in the United States, and (iii) It is authorized to acquire the rights and the Equity Shares in compliance with all applicable laws and regulations. (iv) Our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and (v) Our Company shall not be bound to allot or issue any Rights Shares or Rights Entitlement in respect of any such Application Form.

Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any Application Form which: (i) Appears to our Company or its agents to have been executed in or dispatched from the United States; (ii) Where a registered Indian address is not provided; or (iii) Where our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Equity Shares or Rights Entitlement in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, August 30, 2022 Issue Closing Date. The Board of Directors may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date) If the Application Form is not submitted with an SCSB, uploaded with the BSE and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by the Board of Directors, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and the Board of Directors shall be at liberty to dispose of the Right Shares hereby offered, as provided under the section, Terms of the Issue - 'Basis of Allotment' on page 160 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form, In accordance with the SEBI Circular SEBI/H0/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Equity Shares shall be made in dematerialised form only. Further, The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. The Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Shares in this issue are advised to furnish the details of their demail account to the Registrar or our Company at least 2 (Two) Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the

The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. For further details, see "Terms of the Issue – Procedure for application by eligible equity shareholders holding equity shares in physical form" and "Terms of the Issue – Allotment Advice or Refund/ Unblocking Of ASBA Accounts" on pages 154 and 161 of the Letter of Offer, respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received in-principle approvals from BSE vide its letter dated July 18, 2022. Our Company will also make applications to BSE to obtain trading approvals for the Rights Entitlements as enshrined under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated 22, 2020. For the numbers of this Issue, the Designated Stock Exchange is BSE Limited

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with in terms of SBI ICDR Regulations as the size of the issue is up to ₹ 4797.44 Lakhs which is less than Rs. 5000.00 Lakhs. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 131 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE Limited" on page 131 of the Letter of

Date - 11.08.2022

Place - Vadodara

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, our Company will send/dispatch through email or registered post or speed post/courier, the Letter of Offer/ Abridged Letter of Offer, the Application Form and other applicable Issue material to the email addresses or registered address of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Right Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who makes a request in this regard. In accordance with the above, the dispatch of the abridged letter of offer, the Rights Entitlement Letter along with the Application form has beer completed in electronic form through email on Friday, August 5, 2022 and by speed post/courier on Monday, August 8, 2022 by the Registrar to the Issue. The shareholders may obtain duplicate copies of the application form in case they do not receive the application form within a reasonable time after opening of the rights issue from the office of the Registrar.

Further, the Letter of Offer will be sent/ dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Right Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at www.bigshareonline.com by entering their DP-ID and Client-ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form), and PAN. The link for the same shall also be available on the website of our Company at www.mercurymetals.in.

Our Company along with the Lead Manager will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through means as may be considered feasible by our Company will not be liable for considering o choosing or not considering or choosing any specific means to reach out to the Eligible Equity Shareholders.

Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Right Shares under applicable securities laws) on the websites of: (i) our Company at <u>www.mercurymetals.in;</u> (ii) the Registrar at <u>www.bigshareonline.com;</u> (iii) the Lead Manager at <u>www.kunvarji.com</u> and (iv) BSE imited's website at www.bseindia.com.

For accessing frequently asked questions (FAQs) and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors please refer link at <u>www.bigshareonline.com</u>.

For Updation of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company olease send an email to <u>rightsissue@bigshareonline.com</u>. For Updation of demat account details by Eligible Equity Sharel holding shares in physical form please send an e-mail to rightsissue@bigshareonline.com. For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders.

rightsissue@bigshareonline.com.

hamsissus@anginateorini-com.
The Letter of Offer is available on Our Company's website at www.mercurymetals.in; the Registrar at www.bigshareonline.com the Lead Manager at www.kunvarji.com and Stock Exchage website at www.kseindia.com

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
KUNVARJI Driven By Knowledge	B	М
KUNVARJI FINSTOCK PRIVATE LIMITED B-Wing, Siddhivinayak Towers, Nr D.A.V School, Next to Kataria House, Off S.G. Highway Road, Makarba, Ahmedabad-380051 Tel No.: +91 79 6666 9000 Email ID/Investor Grievance Email: info@kunvarji.com Contact Person: Mr. Niraj Thakkar/ Mr. Prasann Bhatt Website: www.kunvarji.com SEBI Reg. No.: MB/INM000012564	Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093. Tel No.: 022-62638200/22 Email: rightsissue@bigshareonline.com Investor grievance e-mail:	MERCURY METALS LIMITED 367-368, GIDC, POR, VILLAGE POR, Taluka: Vadodara Vadodara, Gujarat – 391243 Tel No.: +91 9081234614 Email-ID: info@mercurymetals.in Website: www.mercurymetals.in Contact Person: Mr. Miki Nitinbhai Gohil, company secretary & compliance officer

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e- mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the nvestors along with a photocopy of the acknowledgement slip (in case of ASBA process).

For Mercury Metals Limited On behalf of the Board of Directors

Mr. Mikil Nitinbhai Gohil Company secretary & compliance office



TATA POWER

(Corporate Contracts Department)
The Tata Power Company Limited, 2nd Floor, Sahar Receiving Station Sahar Airport Road, Andheri East, Mumbai-400059

(Board Line: 022-67173188) CIN: L28920MH1919PLC000567

NOTICE INVITING EXPRESSION OF INTEREST The Tata Power Company Limited Invites Expression of Interest (EOI) from eligible parties for Cafeteria and Housekeeping services at its Mundra Ultra Mega Power Plant

Details of pre-qualification requirements, bid security, purchasing of tender document, etc. may be downloaded using the following URL: https://www.tatapower.com/tender/tenderlist.aspx. Eligible parties willing to participate may submit their Expression of Interest along with tender fee on or before

DCM NOUVELLE LIMITED

CIN: L17309DL2016PLC307204 Regd. Office: 407, Vikrant Tower, 04, Rajendra Place, New Delhi-110008 | Tel: 011-43678490 E-mail: info@dcmnvl.com | Website: www.dcmnvl.com

NOTICE OF 6th ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCE

NOTICE is hereby given that the Sixth Annual General Meeting (AGM) of the Company will be held on Tuesday, September 06, 2022 at 11:00 a.m. (IST) by Video Conferencing ("VC") or Other Audio-Visual Means ("OAVM"), to transact the business as set out in the Notice of the AGM. The Annual Report for the Financial Year 2021-22 ("Annual Report") along with the Notice of the AGM has been sent on August 10, 2022, only by electronic mode to those Shareholders whose email address are registered with the Company / Depository Participant, in compliance with the applicable provisions of the Companies Act, 2013 and rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos.14/2020, 17/2020, 20/2020,02/2021 and 02/2022 dated April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021 and May 5, 2022 respectively, issued by the Ministry of Corporate Affairs ("MCA Circulars") and Circular Nos. SEBI/HO/CFD/CMD1/CIR/P/2020/79, SEBI/HO/CFD/CMD2/CIR/ P/2021/11 and SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 12, 2020, January 15, 2021 and May 13,2022 respectively, issued by the Securities & Exchange Board of India ("SEBI Circular").

The notice of the AGM and the Annual Report will also be made available on the Company's website www.dcmnvl.com, websites of the Stock Exchanges where shares of the Company are listed, i.e., BSE Limited & National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively and at the website of RTA https://www.skylinerta.com.

In compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended by Companies (Management and Administration) Rules, 2015, and Regulation 44 of the Listing Obligations and Disclosure Requirements Regulations, 2015 (LODR). Members are provided with the facility to cast their votes on all resolutions set forth in the Notice of the AGM using electronic voting system from a place other than the venue of the AGM ('remote e-voting'), provided by NSDL and the business may be transacted through such voting.

The e-voting period commences on Saturday, September 03, 2022 (9:00 am) and ends or Monday, September 05, 2022 (5:00 pm). During this period, Members may cast their vote

The e-voting module shall be disabled by NSDL thereafter. A vote once cast on the resolution would not be allowed to be changed subsequently.

The procedure for e-voting at the AGM is same as the procedure for remote e-voting. Only those Shareholders, who will be present at the AGM through VC / OAVM facility and who would not have cast their vote on the resolutions set forth in the Notice of AGM by remote ϵ voting prior to the AGM and are otherwise not barred from doing so shall be eligible to vote through e-voting system at the AGM on such resolutions. Shareholders who have voted through remote e-voting will be eligible to attend the AGM and their presence shall be counted for the purpose of quorum, however such Shareholders shall not be entitled to cast their vote again at the AGM on such resolution(s) for which the Shareholder has already cast the vote through remote e-voting.

The voting rights of Members shall be in proportion to the equity shares held by them in the paid-up equity share capital of the Company as on August 26, 2022 ('cut-off date'). Any person, who is a Member of the Company as on the cut-off date is eligible to cast vote on all the resolutions set forth in the Notice of AGM using remote e-voting or voting at the AGM.

A person who has acquired shares and become a member of the Company after the dispatch of notice of AGM and holding shares as of cut-off date, may obtain the login ID and password by sending a request at evoting@nsdl.co.in. However, if the person is already registered with NSDL for remote e-voting then the existing user ID & password can be used for casting vote. Shareholders are being provided with a facility to attend the AGM through VC / OAVM through the NSDL e-voting system. The Instructions for attending the AGM through VC / OAVM are provided in the Notice of the AGM.

Shareholders who have registered/not registered their e-mail address and mobile nos. including address details may please contact and validate/update their details with the Depository Participant in case the shares are held in electronic form and with the Company's RTA by writing at info@skylinerta.com, in case the shares are held in physical form

> For DCM Nouvelle Limited Sd/-Mohd Sagir (Company Secretary)



Date: 11/08/2022

Place: New Delh

Manali Petrochemicals Limited Regd. Off: "SPIC House", 88, Mount Road, Guindy

Chennai - 600 032. TeleFax: 044 - 2235 1098 CIN: L24294TN1986PLC013087, Website: www.manalipetro.com E-mail: companysecretary@manalipetro.com

NOTICE TO SHAREHOLDERS ANNUAL GENERAL MEETING THROUGH VIDEO CONFERENCING - REQUEST TO REGISTER E-MAILS TO RECEIVE ANNUAL REPORTS Pursuant to the General Circular No. 2/2022 dated 5th May 2022 issued by the

Ministry of Corporate Affairs read with the other relevant circulars referred with to therein, it is hereby informed that the 36th Annual General Meeting (AGM) of the Company will be held on Wednesday, the 28th September 2022 at 2.30 pm (IST) through Video Conferencing (VC) / Other Audio Visual Means (OAVM) in compliance with the applicable provisions of the Companies Act, 2013 (the Act) and the aforesaid Circulars. As mandated in the aforesaid Circulars read with SEBI's Circular dated 13th May 2022 on the subject, the Annual Report for the year 2021-22 together with the Notice of the AGM will be sent only by electronic means to the shareholders who have registered their e-mail ids with the Company or the Depository Participants as the case may be, unless a specific request has been made in writing for receiving the Physical copy. These will also be made available in the Websites of the Company and the Stock Exchanges viz. www.manalipetro.com and www.bseindia.com & www.nse.co.in

For the attention of Members who are holding shares in physical form / who <u>have not registered their e-mail ids and other particulars with the Company</u>

- Investors are requested to submit their requests online or through e-mails and as far as possible avoid handling of physical documents.
- You may visit https://investors.cameoindia.com and follow the guidance for submission of the information online for registering the e-mail, mobile number and other details, etc.
- Options for submission of Form 15G/15H for non-deduction of TDS from dividend for the year 2021-22, payable in October 2022 are also available in the above web-link, which may be used.
- Request for registration / change of the information shall be submitted in Form ISR-1 as prescribed by SEBI which is available in the website of the Company under the following link https://www.manalipetro.com/investor-servicerequests physical-shares-2/ to the RTA by sending an e-mail with the scanned copy of the Form and other required documents to kyc@cameoindia.com.
- Petrochemicals Limited, Subramanian Building, 1, Club House Road, Chennai - 600 002. Ph: 044-2846 0390 / 4002 0700. Persons holding shares in demat mode may approach their Depository Participant (DP) for the above purpose. Also it may be ensured that the option

Alternatively, the aforesaid information may be sent by post or courier to the

RTA viz., Cameo Corporate Services Limited, Unit : Manali

Detailed instructions for casting of votes through remote e-voting prior to the meeting and also for participating / speaking / voting at the meeting will be made available in the Notice of the AGM.

to receive the Annual Reports and other communications by e-mail has been duly

exercised in respect of such holdings.

This public notice is being published well in advance to facilitate the Members to register or change their contact details and other particulars. Members may kindly avail the opportunity and provide the information at the earliest so that the Company is able to send the notices and other information promptly. For any

further clarifications Members may contact the RTA as specified above. For Manali Petrochemicals Limited R. Kothandaraman

Date: 11.08.2022 Company Secretary Place: Chennai

OPTIEMUS INFRACOM LIMITED

CIN: L64200DL1993PLC054086 Registered Office: K-20, Second Floor, Lajpat Nagar - II, New Delhi - 110024

Corporate Office: D-348, Sector-63, Noida, Uttar Pradesh-201307

EXTRACT OF UNAUDITED STANDALONE & CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2022

_	<u> </u>					00		gures in lakh:	s except EPS	
			Stand	alone		Consolidated				
S.	Maria de la companya della companya		Quarter Ende	d	Year Ended	(Quarter Ende	d	Year Ended	
No.	Particulars	30.06.2022	31.03.2022	30.06.2021	31.03.2022	30.06.2022	31.03.2022	30.06.2021	31.03.2022	
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	
1	Total income from operations (net)	15155.27	18,723.98	5,169.41	47,284.91	21486.84	22,156.69	5,310.37	50,754.69	
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	947.03	1,005.68	200.63	2,577.01	596.46	351.37	257.66	558.37	
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	947.03	1,005.68	200.63	2,577.01	619.74	589.30	117.17	469.30	
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	707.72	711.20	139.78	1,852.64	497.90	282,83	56.32	(92.17)	
5	Total Comprehensive Income for the period [Comprising Profit/Loss for the period (after tax) and other comprehensive income (after tax)]	710.78	711,20	143.55	1,857,25	500.96	282,37	60.09	(87.56)	
6	Equity Share Capital (Face Value per share Rs. 10/-)	8,581	8,581	8,581	8,581	8,581	8,581	8,581	8,581	
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance sheet of previous year	=		- 35	28,846				24,429	
8	Earnings per share (for continuing and discontinued operations)						Ş			
(a)	Basic	0.83	0.83	0.17	2.16	0.58	0.33	0.07	(0.10)	
(b)	Diluted	0.83	0.83	0.17	2.16	0.58	0.33	0.07	(0.10)	

Regulations 2015. The full format of the unaudited Financial Results for the guarter ended June 30, 2022 are available on the Stock Exchanges website i.e www.bseindia.com and

2. The unaudited standalone & consolidated financial results of the Company for the quarter ended on June 30, 2022 have been duly reviewed by Audit Committee and approved by

For and on Behalf of the Board Optiemus Infracom Limited Ashok Gupta **Executive Chairman**

Place: Hyderabad

Date : August 10, 2022

In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, Letter of Offer will be provided, through email and speed post/courier, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. Investors can also access this, Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, the Lead Manager and the Stock Exchange. NOTICE TO OVERSEAS SHAREHOLDERS

The Rights Entitlement and the Right Shares of our Company have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States of America or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act. The rights referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said Equity Shares or rights. Accordingly, the Issue Materials should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Equity Shares and wishing to hold such Equity Shares in registered form must provide an address for registration of the Equity Shares in India. Our Company is making the Right Shares to Eligible Shareholders of our Company on the Record Date and issue materials will be dispatched only to Equity Shareholders who have an Indian address. Any person who acquires rights and the Right Shares will be deemed to have declared, represented, warranted, and agreed, that: (i) It is not and that at the time of subscribing for the Right Shares or the Rights Entitlements, it will not be, in the United States when the buy order is made (ii) It does not have a registered address (and is not otherwise located) in the United States, and (iii) It is authorized to acquire the rights and the Equity Shares in compliance with all applicable laws and regulations. (iv) Our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and (v) Our Company shall not be bound to allot or issue any Rights Shares or Rights Entitlement in respect of any such Application Form.

Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any Application Form which: (i) Appears to our Company or its agents to have been executed in or dispatched from the United States; (ii) Where a registered Indian address is not provided; or (iii) Where our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Equity Shares or Rights Entitlement in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, August 30, 2022 Issue Closing Date. The Board of Directors may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the BSE and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by the Board of Directors, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and the Board of Directors shall be at liberty to dispose of the Right Shares hereby offered, as provided under the section, Terms of the Issue - 'Basis of Allotment' on page 160 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange. ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in

dematerialised form, In accordance with the SEBI Circular SEBI/H0/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Equity Shares shall be made in dematerialised form only. Further, The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. The Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least 2 (Two) Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. For further details, see "Terms of the Issue - Procedure for application by eligible equity shareholders holding equity shares in physical form" and "Terms of the Issue - Allotment Advice or Refund/ Unblocking Of ASBA Accounts" on pages 154 and 161 of the Letter of Offer, respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received in-principle approvals from BSE vide its letter dated July 18, 2022. Our Company will also make applications to BSE to obtain trading approvals for the Rights Entitlements as enshrined under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purposes of this Issue, the Designated Stock Exchange is BSE Limited.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with in terms of SBI ICDR Regulations as the size of the issue is up to ₹ 4797.44 Lakhs which is less than Rs. 5000.00 Lakhs. The Investors are advised to refer to the full text of the "Disclaimer Clause

of SEBI" on page 131 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE Limited" on page 131 of the Letter of

BANKER TO THE ISSUE: AXIS BANK LIMITED

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, our Company will send/dispatch through email or registered post or speed post/courier, the Letter of Offer/ Abridged Letter of Offer, the Application Form and other applicable Issue material to the email addresses or registered address of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Right Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who makes a request in this regard. In accordance with the above, the dispatch of the abridged letter of offer, the Rights Entitlement Letter along with the Application form has been completed in electronic form through email on Friday, August 5, 2022 and by speed post/courier on Monday, August 8, 2022 by the Registrar to the Issue. The shareholders may obtain duplicate copies of the application form in case they do not receive the application

form within a reasonable time after opening of the rights issue from the office of the Registrar. Further, the Letter of Offer will be sent/ dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Right Shares is

permitted under laws of such jurisdictions and in each case who make a request in this regard. Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at www.bigshareonline.com by entering their DP-ID and Client-ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form), and PAN. The link for the same shall also be available on the website of our Company at

Our Company along with the Lead Manager will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through means as may be considered feasible by our Company will not be liable for considering or choosing or not considering or choosing any specific means to reach out to the Eligible Equity Shareholders.

Shareholder is eligible to subscribe for the Right Shares under applicable securities laws) on the websites of: (i) our Company at www.mercurymetals.in; (ii) the Registrar at www.bigshareonline.com; (iii) the Lead Manager at www.kunvarji.com and (iv) BSE Limited's website at www.bseindia.com. For accessing frequently asked questions (FAQs) and online/electronic dedicated investor helpdesk for guidance on the Application

Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity

process and resolution of difficulties faced by the investors please refer link at www.bigshareonline.com. For Updation of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company

please send an email to rightsissue@bigshareonline.com. For Updation of demat account details by Eligible Equity Shareholders holding shares in physical form please send an e-mail to rightsissue@bigshareonline.com.

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders:

rightsissue@bigshareonline.com.

The Letter of Offer is available on Our Company's website at www.mercurymetals.in; the Registrar at www.bigshareonline.com the Lead Manager at www.kunvarji.com and Stock Exchage website at www.bseindia.com

COMPANY SECRETARY & LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE COMPLIANCE OFFICER KUNVARJI

KUNVARJI FINSTOCK PRIVATE LIMITED BIGSHARE SERVICES PRIVATE LIMITED B-Wing, Siddhivinayak Towers, Nr D.A.V School, Office No S6-2, 6th floor Pinnacle Business 367-368, GIDC, POR, VILLAGE: Next to Kataria House, Off S.G. Highway Road, Park, Next to Ahura Centre, Mahakali Caves POR, Taluka: Vadodara, Makarba, Ahmedabad- 380051 Road, Andheri (East) Mumbai - 400093. Tel No.: 022-62638200/22

Driven By Knowledge

Tel No.: +91 79 6666 9000 Email ID/Investor Grievance Email: Email: rightsissue@bigshareonline.com

info@kunvarji.com Contact Person: Mr. Niraj Thakkar/ Mr. Prasann Bhatt

Website: www.kunvarji.com

Investor grievance e-mail: investor@bigshareonline.com Contact Person: Mr. Vijay Surana Website: www.bigshareonline.com Vadodara, Gujarat - 391243 Tel No.: +91 9081234614 Email-ID: info@mercurymetals.in Website: www.mercurymetals.in Contact Person: Mr. Mikil Nitinbhai Gohil, company secretary & compliance officer

MERCURY METALS LIMITED

SEBI Registration No: INR000001385 SEBI Reg. No.: MB/INM000012564 Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. Al grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the

> For Mercury Metals Limited On behalf of the Board of Directors

Mr. Mikil Nitinbhai Gohil Company secretary & compliance officer FINANCIAL EXPRESS

KNR Tirumala Infra Pvt Ltd Regd. Office: Regd. Office: KNR House,4th Floor,Plot No. 114, Phase-1, Kavuri Hills, Hyderabad,Telengana-500033 CIN - U45203DL2005PLC329746 Statement of Financial Results for the Quarter and Year Ended June 30, 2022 (Amount in Rs. Lacs Quarter ended Quarter ended Quarter ended Year ended March March June June Particulars | 30, 2022 30, 2021 31, 2022 31, 2022 Audited Unaudited Unaudited Unaudited Total Income from Operations 2,681.08 15,931.23 3,595.68 28,892.88 Net Profit / (Loss) for the period (Before Tax, Exceptional and / or 773.69 (2,383.22)431.45 1,361.82 Extraodinary Items) 431,45 1,361.82 (2,383.22)Net Profit / (Loss) for the period Before Tax (after Exceptional 773.69 and / or Extraodinary Items) Net Profit / (Loss) for the period after tax (after Exceptional and / or 431.45 1,361.82 773.69 (2,383.22)Extraodinary Items) 1,361.82 431,45 773.69 (2,383.22)Total Comprehensive Income for the period (Comprising profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax) 7,162.50 7,162.50 7,162.50 Paid-up equity share capital (Face value of Rs. 1000 each) 3,571.00 6,884.57 3,139.53 3,139.53 Reserves (excluding revaluation reserves) 8 Security Premium Account Net worth 10,733.50 14.047.07 10,302.03 10,302.03 10 Paid up debt capital / Outstanding debt 59.835.31 43,746.88 56,622.77 56,622.77 11 Outstanding Redeemable Preference Shares. 12 Debt / Equity Ratio(Equity includes OCD from promotors) 2.82 3.17 2.49 2.49 13 Earning per share (EPS) (Face value of Rs. 10/- each) (for Continuing and discontinued operations) -1. Basic 60.24 190.13 108.02 (332.73)2. Diluted 60.24 190.13 108.02 (332.73)Capital Redemption Reserve Debenture redemption reserve (Refer note 4) 0.04 0.30 Debt Service Coverage Ratio 3.08 1.76 2.10 3.08 2.14 0.36 Interest Service Coverage Ratio

1 The above financial results for the quarter, ended June 30, 2022 have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors in their meeting held on August 10, 2022.

For the items referred to sub clause of the Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 the pertinent disclosures have been made to the NSE Limited and can be accessed on https://www.nseindia.com

and at https://ktipl.co.in/corporateannouncement The above is an extract of the detailed format of quartety financial results filled with the BSE Limited under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quartely financial results are available on the websites of the NSE

Limited and on the company website : https://ktipl.co.in/corporateannouncement For and on behalf of Board of Directors

K. Narasimha Reddy DIN:00382412



TATA POWER

(Corporate Contracts Department) The Tata Power Company Limited, 21th Floor, Sahar Receiving Station Sahar Airport Road, Andheri East, Mumbai-400059

(Board Line: 022-67173188) CIN: L28920MH1919PLC000567 NOTICE INVITING EXPRESSION OF INTEREST

The Tata Power Company Limited Invites Expression of Interest (EOI) from eligible parties for Cafeteria and Housekeeping services at its Mundra Ultra Mega Power Plant

Details of pre-qualification requirements, bid security, purchasing of tender document, etc. may be downloaded using the following URL https://www.tatapower.com/tender/tenderlist.aspx. Eligible parties willing to participate may submit their Expression of Interest along with tender fee on or before 22 August 2022.

(VXL) VXL Instruments Limited CIN: L85110MH1986PLC272426

Regd. & Corp. Office: 252, 5" Floor, Building No. 2, Solitaire Corporate Park, Chakala, Andheri (East), Mumbai - 400 093. Tel.: +91 22 28245210 Fax: +91 22 42872197 | E-mail: cs@vxl.net | Website: www. vxl.net

NOTICE TO THE SHAREHOLDERS OF 36™ ANNUAL GENERAL MEETING

The Thirty Sixth (36") Annual General Meeting (AGM) of the Company will be held through Video Conference (VC) or Other Audio Visual Means (OAVM) on Wednesday. the 21st day of September 2022 in compliance with General Circular (GC) No. 2/2022 dated May 5, 2022, Circular No. 19/2021 dated December 8, 2022, and all other circulars issued by the Ministry of Corporate Affairs (MCA), Government of India and Securities and Exchange Board of India (SEBI), to transact the business as set out in the Notice of the Meeting.

The Notice of the AGM along with the Annual Report 2021-22 is being sent only by electronic mode to those Members whose email addresses are registered with the Company/Depositories in accordance with the aforesaid MCA Circular and SEBI Circular No. 62 dated May 13, 2022. The Company has appointed Central Depository Services (India) Limited (CDSL), to provide VC/OAVM facility and voting through electronic means for the AGM. Shareholders holding shares in dematerialized mode are requested to register their email addresses and mobile numbers with their relevant depositories through their depositary participants. Shareholders holding shares in physical mode are requested to furnish their email addresses and mobile numbers with the Company's Registrar and Share Transfer Agent Bigshare Services Private Limited at info@bigshareonline.com or alternatively can furnish the details to cfo@vxl.net or cs@vxl.net. The notice of the 36" AGM and Annual Report 2021-22 will also be made available on the Company's website, at www.vxl.net, BSE Limited at www.bseindia.com, and on the website of CDSL at www.evotingindia.com.

The Register of Members and Share Transfer Books or the Company will remain closed from Thursday, 15th September 2022 to Tuesday, 20th September 2022 (both days inclusive) for the purpose of AGM.

Shareholders will have an opportunity to cast their vote remotely on the business as set forth in the Notice of the AGM through an electronic voting system. Additionally, the Company is providing the facility of voting through an e-voting system during the AGM. The manner of voting remotely for shareholders holding shares in dematerialized mode, physical mode, and for shareholders who have not registered their email addresses will be provided in the Notice to the Shareholders.

The 36" AGM Notice will be sent to the Shareholders in accordance with the applicable laws on their registered email addresses in due course.

Place: Bengaluru

Date: 12.08.2022

For VXL Instruments Limited M V Shetty Whole Time Director DIN:00515711



PUBLIC NOTICE OF 5™ANNUAL GENERAL MEETING

The 5" Annual General Meeting ("the AGM") of the members of Greenpane Industries Limited ("the Company") will be held through Video-Conference ("VC")/ Other Audio-Visual Means ("OAVM") on Monday, September 5, 2022 at 11.00 A.M. (IST),in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with all applicable circulars on the matter issued by the Ministry of Corporate Affairs ('MCA') and Securities and Exchange Board of India ('SEBI'), to transact the business(es) as set out in the notice calling the

The Notice of the AGM and the standalone and consolidated audited financial statements for the financial year 2021-22, along with Board's Report, Auditor's Report and the documents required to be attached thereto, will be sent to the members of the Company, electronically, whose email addresses is registered with the Company/Maheshwari Datamatics Pvt. Ltd. (RTA) / Depository Participant. The Notice of the AGM and the aforesaid documents will also be available on the Company's website at and on the website of the Stock Exchanges, i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and also on the website of CDSL at www.cdslindia.com.

Members holding shares in physical mode, who have not registered / updated their email addresses with the Company, are requested to register / update their email address by clicking on http://mdpl.in/form.Members holding shares in dematerialised mode, who have not registered / updated their email address, are requested to register/update the same with the Depository Participant(s), where they maintain their demat account(s).

The Company shall provide remote e-voting facility of CDSL to all its Members to cast their votes on the resolutions as set forth in the notice of the AGM. E-voting during the AGM shall be provided to those members who have not casted their votes through remote e-voting. Members may refer the instructions of the Notice of the AGM or visit CDSL's Website for detailed

procedures of e-voting. Members will be able to attend the AGM through VC/OAVM, through CDSL at www.cdslindia.com. The information about login credentials to be used and the steps to be followed for attending the AGM are explained in the Notice of

Members are requested to carefully read the Notice of the AGM and in particular, instructions for joining the AGM, manner of casting vote though

remote e-voting or voting at the AGM. For Greenpanel Industries Limited

Lawkush Prasad

Company Secretary & AVP-Lega

GREENPANEL INDUSTRIES LIMITED

Registered Office: Makum Road, Tinsukia, Assam-786125, India Corporate Office: Thapar House, 2nd Floor, 163, S.P. Mukherjee Road, Kolkata-700026, India Phone No.: (033)-4084-0600, Fax No.: (033) 2464-5525, CIN: L20100AS2017PLC018272

Email: investor.relations@greenpanel.com; Website; www.greenpanel.com

financialexp.epapr.in

1. The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Reg. 33 of SEBI (Listing Obligations & Disclosure Requirements) www.nseindia.com and on company's website www.optiemus.com

the Board of Directors at their meeting held on Thursday, 11th August, 2022.

Place: Noida Date: 11.08.2022

namely BSE Limited ("BSE") and the Securities and the Exchange Board of India ("SEBI")

MERCURY METALS LIMITED

Corporate Identity Number: L27109GJ1986PLC008770 Registered Office: 367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara, Vadodara, Gujarat - 391243 Telephone No.: +91 9081234614 | Email: info@mercurymetals.in | Website: www.mercurymetals.in | Contact person: Mr. Mikil Nitinbhai Gohil; Company Secretary and Compliance Officer

Our Company was originally incorporated as "Mercury Metals Private Limited" on July 4, 1986 as a private limited company under the provisions of the Companies Act, 1956 pursuant to Certificate of Incorporation issued by Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently our Company was converted into a public limited company pursuant to shareholders resolution passed at the General Meeting of our Company and the name of our Company was changed to "Mercury Capital Limited" and a Fresh Certificate of Incorporation dated February 17, 1995 was issued by the ROC-Ahmedabad. Subsequently the name of our company was changed to Mercury Metals Limited vide fresh Certificate of Incorporation consequent to change of name dated January 10, 1997. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" beginning on

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or

release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall

have the meaning assigned to them in the letter of offer dated July 29, 2022 (the "Letter of Offer" or "LOF") filed with the stock exchange,

page 36 of this Letter of offer.

PROMOTERS OF OUR COMPANY: KAVIT JAYESHBHAI THAKKAR AND ARTIBEN JAYESHBHAI THAKKAR FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF MERCURY METALS LIMITED ("OUR COMPANY") RIGHTS ISSUE OF 15,99,14,584* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH OF THE COMPANY FOR CASH AT A PRICE OF ₹ 3/- PER RIGHT SHARE (INCLUDING A PREMIUM OF ₹ 2/- (RUPEES TWO ONLY) PER RIGHT EQUITY SHARE) FOR AN AMOUNT UP TO ₹ 4797.44 LAKHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF MERCURY METALS LIMITED IN THE RATIO OF 23 RIGHT SHARES FOR EVERY 1 EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, THURSDAY, AUGUST 4, 2022, ("ISSUE"), THE ISSUE PRICE IS 3 (THREE) TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF

THE ISSUE' BEGINNING ON PAGE 136 OF THIS LETTER OF OFFER. *Assuming full subscription

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ISSUE OPENS ON ISSUE CLOSES ON# LAST DATE FOR ON MARKET RENUNCIATIONS* WEDNESDAY, AUGUST 24, 2022 TUESDAY, AUGUST 16, 2022 TUESDAY, AUGUST 30, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the Demat account of the Renouncee(s) on or prior to the Issue Closing Date. #Our Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from

the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, Safe, Smart way of Application - Make use of it!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way of applying to some supported by Blocked Amount (ASBA) is a better way For further details, check section on ASBA below.

Facilities for Application in this Issue

should contain the following particulars:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - "Procedure for Application through the ASBA Process" on page no. 148 of the Letter of Offer,

ASBA facility: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts, Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

Investors should ensure that they have correctly submitted the Application Form or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September

25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated

funds should be available in such account for such an Application. ASBA: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER

THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE. APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. An Eligible Equity Shareholder is required to submit the plain paper Application to the Designated Branch of the SCSB to authorising such SCSB to block

Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per

specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and

(i) Name of our Company, being 'Mercury Metals Limited'; (ii) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); (iii) Registered Folio No JDP and Client ID No.; (iv) Number of Equity Shares held as on Record Date; (v) Allotment option - only dematerialized form; (vi) Number of Right Shares entitled to; (vii) Total number of Right Shares applied for; (viii) Number of additional Right Shares applied for, if any; (ix) Total number of Right Shares applied for; (x) Total amount paid at the rate of ₹ 3/- for Right Shares issued in one Rights Entitlement; (xi) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; (xii) In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules. (xiii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Right Shares applied for pursuant to this Issue; (xiv) Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBAAccount; (xv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and (xvi) All such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. If we understand that none of the Company, the Registrar, the Lead Manager, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all

suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the

If We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as 'Regulation S'), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S.

If We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." Please note that, if the shareholders makes an application using the application form as well as plain paper or multiple plain paper Applications, such Applications shall be treated as multiple applications and are liable to be rejected.

NOTICE TO INVESTORS: The distribution of this Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter and the issue of Rights Entitlement and Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer the Abridged Letter of Offer Rights Entitlement Letter or Application Form (CAFs) may come are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will electronically dispatch through email and physical dispatch through speed post/courier the Letter of Offer / Abridged Letter of Offer and Application Form and Rights Entitlement Letter only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address

Place - Vadodara

Date - 11.08.2022

Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

Date: August 1, 2022

Place: Kolkata

Ahmedabad

and / or Extraodinary Items)

Security Premium Account

10 Paid up debt capital / Outstanding debt

Extraodinary Items)

Extraodinary Items)

Net worth

Particulars

Net Profit / (Loss) for the period (Before Tax, Exceptional and / or

Net Profit / (Loss) for the period after tax (after Exceptional and / or

Total Comprehensive Income for the period (Comprising profit / (Loss)

for the period (after tax) and other Comprehensive Income (after tax)

Net Profit / (Loss) for the period Before Tax (after Exceptional

Paid-up equity share capital (Face value of Rs. 1000 each)

Reserves (excluding revaluation reserves)

Outstanding Redeemable Preference Shares

12 | Debt / Equity Ratio(Equity includes OCD from promotors)

FINANCIAL EXPRESS

Quarter ended | Quarter ended | Quarter ended | Year ended

June

30, 2021

Unaudited

15.931.23

1,361.82

1,361.82

1,361.82

1,361.82

7,162,50

6,884.57

14,047.07

43,746.88

3.17

March

31, 2022

Unaudited

3,595.68

773.69

773,69

773.69

773.69

7,162.50

3,139.53

10,302.03

56,622.77

2.49

March

31, 2022

Audited

28,892.88

(2,383.22)

(2,383.22)

(2,383.22)

(2.383.22)

7,162,50

3,139.53

10,302.03

56,622.77

2.49

0.36

OPTIEMUS INFRACOM LIMITED CIN: L64200DL1993PLC054086

⊕ website: www.optiemus.com | ☐ Email: info@optiemus.com

EXTRACT OF UNAUDITED STANDALONE & CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2022

Registered Office: K-20, Second Floor, Lajpat Nagar - II, New Delhi - 110024

Corporate Office: D-348, Sector-63, Noida, Uttar Pradesh-201307

Figures in lakhs except I									s except EPS
		Standalone				Consolidated			
S.	B. C. L.	C	uarter Ende	d	Year Ended	Quarter Ended			Year Ended
No.	Particulars	30.06.2022	31.03.2022	30.06.2021	31.03.2022	30.06.2022	31.03.2022	30.06.2021	31.03.2022
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
1	Total income from operations (net)	15155.27	18,723,98	5,169.41	47,284.91	21486.84	22,156.69	5,310,37	50,754.69
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	947.03	1,005.68	200.63	2,577.01	596.46	351.37	257.66	558.37
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	947.03	1,005.68	200.63	2,577.01	619.74	589.30	117.17	469.30
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	707.72	711.20	139.78	1,852.64	497.90	282.83	56.32	(92.17)
5	Total Comprehensive Income for the period [Comprising Profit/Loss for the period (after tax) and other comprehensive income (after tax)]	710.78	711.20	143.55	1,857.25	500.96	282,37	60.09	(87.56)
6	Equity Share Capital (Face Value per share Rs. 10/-)	8,581	8,581	8,581	8,581	8,581	8,581	8,581	8,581
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance sheet of previous year		-	5	28,846				24,429
8	Earnings per share (for continuing and discontinued operations)								
(a)	Basic	0.83	0.83	0.17	2.16	0.58	0.33	0.07	(0.10)
(b)	Diluted	0.83	0.83	0.17	2.16	0.58	0.33	0.07	(0.10)

NOTES:

- 1. The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Reg. 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015. The full format of the unaudited Financial Results for the guarter ended June 30, 2022 are available on the Stock Exchanges website i.e www.bseindia.com and www.nseindia.com and on company's website www.optiemus.com
- 2. The unaudited standalone & consolidated financial results of the Company for the quarter ended on June 30, 2022 have been duly reviewed by Audit Committee and approved by the Board of Directors at their meeting held on Thursday, 11th August, 2022.

For and on Behalf of the Board Optiemus Infracom Limited Ashok Gupta Executive Chairman

The above financial results for the quarter ended June 30, 2022 have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors in their meeting held on August 10, 2022. For the items referred to sub clause of the Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure

location.

The above is an extract of the detailed format of quartely financial results filled with the BSE Limited under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quartely financial results are available on the websites of the NSE.

Limited and on the company website : https://ktipl.co.in/corporateannouncement For and on behalf of Board of Directors

Place: Hyderabad Date : August 10, 2022

Place: Noida Date: 11.08.2022

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 29, 2022 (the "Letter of Offer" or "LOF") filed with the stock exchange, namely BSE Limited ("BSE") and the Securities and the Exchange Board of India ('SEBI').



MERCURY METALS LIMITED Corporate Identity Number: L27109GJ1986PLC008770

Registered Office: 367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara, Vadodara, Gujarat - 391243 Telephone No.: +91 9081234614 | Email: info@mercurymetals.in | Website: www.mercurymetals.in | Contact person: Mr. Mikil Nitinbhai Gohil; Company Secretary and Compliance Officer

Our Company was originally incorporated as "Mercury Metals Private Limited" on July 4, 1986 as a private limited company under the provisions of the Companies Act, 1956 pursuant to Certificate of Incorporation issued by Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently our Company was converted into a public limited company pursuant to shareholders resolution passed at the General Meeting of our Company and the name of our Company was changed to "Mercury Capital Limited" and a Fresh Certificate of Incorporation dated February 17, 1995 was issued by the ROC-Ahmedabad. Subsequently the name of our company was changed to Mercury Metals Limited vide fresh Certificate of Incorporation consequent to change of name dated January 10, 1997. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" beginning on page 36 of this Letter of offer.

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF MERCURY METALS LIMITED ("OUR COMPANY") RIGHTS ISSUE OF 15,99,14,584* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH OF THE COMPANY FOR CASH AT A PRICE OF ₹ 3/- PER RIGHT SHARE (INCLUDING A PREMIUM OF ₹ 2/- (RUPEES TWO ONLY) PER RIGHT EQUITY SHARE) FOR AN AMOUNT UP TO ₹ 4797.44 LAKHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF MERCURY METALS LIMITED IN THE RATIO OF 23 RIGHT SHARES FOR EVERY 1 EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, THURSDAY, AUGUST 4, 2022, ("ISSUE"). THE ISSUE PRICE IS 3 (THREE) TIMES THE FACE VALUE OF THE EQUITY SHARE, FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 136 OF THIS LETTER OF OFFER. *Assuming full subscription

NOTICE	TO ELIGIBLE EQUITY SH	IAREHOLDERS OF	OUR COMPANY
CINCOLO I			

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that								
TUESDAY, AUGUST 16, 2022	WEDNESDAY, AUGUST 24, 2022	TUESDAY, AUGUST 30, 2022						
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATIONS	ISSUE CLOSES ON#						

the Rights Entitlements are credited to the Demat account of the Renouncee(s) on or prior to the Issue Closing Date #Our Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant

after the Issue Closing Date

Simple, Safe, Smart way of Applications Supported by Blocked Amount (ASBA) is a better way of applying to Application - Make use of it!!! I issues by simply blocking the fund in the bank account, investors can avail the same For further details, check section on ASBA below.

Facilities for Application in this Issue In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - "Procedure for Application through the ASBA Process" on page no. 148 of the Letter of Offer,

ASBA facility: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

Investors should ensure that they have correctly submitted the Application Form or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the

Application Form, as the case may be, at the time of submission of the Application. Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September

25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs

on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

ASBA: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. An Eligible Equity Shareholder is required to submit the plain paper Application to the Designated Branch of the SCSB to authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per

specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: (i) Name of our Company, being 'Mercury Metals Limited'; (ii) Name and address of the Eligible Equity Shareholder including joint

holders (in the same order and as per specimen recorded with our Company or the Depository); (iii) Registered Folio No./DP and Client ID No.; (iv) Number of Equity Shares held as on Record Date; (v) Allotment option - only dematerialized form; (vi) Number of Right Shares entitled to; (vii) Total number of Right Shares applied for; (viii) Number of additional Right Shares applied for, if any; (ix) Total number of Right Shares applied for; (x) Total amount paid at the rate of ₹ 3/- for Right Shares issued in one Rights Entitlement; (xi)

Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; (xii) In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number; name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules. (xiii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Right Shares applied for pursuant to this Issue; (xiv) Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (xv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and (xvi) All such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. I/ we understand that none of the Company, the Registrar, the Lead Manager, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence,

If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the

I/ We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as 'Regulation S'), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US

is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares,

If We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." Please note that, if the shareholders makes an application using the application form as well as plain paper or multiple plain

paper Applications, such Applications shall be treated as multiple applications and are liable to be rejected.

NOTICE TO INVESTORS: The distribution of this Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter and the issue of Rights Entitlement and Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer the Abridged Letter of Offer, Rights Entitlement Letter or Application Form (CAFs) may come are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will electronically dispatch through email and physical dispatch through speed post/courier the Letter of Offer / Abridged Letter of Offer and Application Form and Rights Entitlement Letter only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company.

In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, Letter of Offer will be provided, through email and speed post/courier, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and

sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. Investors can also access this, Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, the Lead Manager and the Stock Exchange. NOTICE TO OVERSEAS SHAREHOLDERS The Rights Entitlement and the Right Shares of our Company have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States of America or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act. The rights

referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is

not, and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United States or as a

solicitation therein of an offer to buy any of the said Equity Shares or rights. Accordingly, the Issue Materials should not be forwarded to or transmitted in or into the United States at any time. Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Equity Shares and wishing to hold such Equity Shares in registered form must provide an address for registration of the Equity Shares in India. Our Company is making the Right Shares to Eligible Shareholders of our Company on the Record Date and issue materials will be dispatched only to Equity Shareholders who have an Indian address. Any person who acquires rights and the Right Shares will be deemed to have declared, represented, warranted, and agreed, that: (i) It is not and that at the time of subscribing for the Right Shares or the Rights Entitlements, it will not be, in the United States when the buy order is made (ii) It does not have a registered address (and is not otherwise located) in the United States, and (iii) It is authorized to acquire the rights and the Equity Shares in compliance with all applicable laws and regulations. (iv) Our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and (v) Our Company shall not be bound to allot or issue any Rights Shares or Rights Entitlement in respect of any such Application Form.

Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any Application Form which: (i) Appears to our Company or its agents to have been executed in or dispatched from the United States; (ii) Where a registered Indian address is not provided; or (iii) Where our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Equity Shares or Rights Entitlement in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, August 30, 2022 Issue Closing Date. The Board of Directors may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the BSE and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by the Board of Directors, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and the Board of Directors shall be at liberty to dispose of the Right Shares hereby offered, as provided under the section, Terms of the Issue - 'Basis of Allotment' on page 160 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time)

or such extended time as permitted by the Stock Exchange. ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in

dematerialised form, In accordance with the SEBI Circular SEBI/H0/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Equity Shares shall be made in dematerialised form only. Further, The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. The Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least 2 (Two) Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. For further details, see "Terms of the Issue – Procedure for application by eligible equity shareholders holding equity shares in physical form" and "Terms of the Issue -- Allotment Advice or Refund/ Unblocking Of ASBA Accounts" on pages 154 and 161 of the Letter of Offer, respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received in-principle approvals from BSE vide its letter dated July 18, 2022, Our Company will also make applications to BSE to obtain trading approvals for the Rights Entitlements as enshrined under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purposes of this Issue, the Designated Stock Exchange is BSE Limited.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with in terms of SBI ICDR Regulations as the size of the issue is up to ₹ 4797.44 Lakhs which is less than Rs. 5000.00 Lakhs. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 131 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE Limited" on page 131 of the Letter of

BANKER TO THE ISSUE: AXIS BANK LIMITED

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, our Company will send/dispatch through email or registered post or speed post/courier, the Letter of Offer/ Abridged Letter of Offer, the Application Form and other applicable Issue material to the email addresses or registered address of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Right Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who makes a request in this regard. In accordance with the above, the dispatch of the abridged letter of offer, the Rights Entitlement Letter along with the Application form has been completed in electronic form through email on Friday, August 5, 2022 and by speed post/courier on Monday, August 8, 2022 by the Registrar to the Issue. The shareholders may obtain duplicate copies of the application form in case they do not receive the application form within a reasonable time after opening of the rights issue from the office of the Registrar.

Further, the Letter of Offer will be sent/ dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Right Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at www.bigshareonline.com by entering their DP-ID and Client-ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form), and PAN. The link for the same shall also be available on the website of our Company at Our Company along with the Lead Manager will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have

provided their Indian address through means as may be considered feasible by our Company will not be liable for considering or choosing or not considering or choosing any specific means to reach out to the Eligible Equity Shareholders. Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity

Shareholder is eligible to subscribe for the Right Shares under applicable securities laws) on the websites of: (i) our Company at www.mercurymetals.in; (ii) the Registrar at www.bigshareonline.com; (iii) the Lead Manager at www.kunvarji.com and (iv) BSE Limited's website at www.bseindia.com For accessing frequently asked questions (FAQs) and online/electronic dedicated investor helpdesk for guidance on the Application

process and resolution of difficulties faced by the Investors please refer link at www.bigshareonline.com. For Updation of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company

please send an email to rightsissue@bigshareonline.com. For Updation of demat account details by Eligible Equity Shareholders holding shares in physical form please send an e-mail to rights/ssue@bigshareonline.com For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders

rightsissue@bigshareonline.com. The Letter of Offer is available on Our Company's website at www.mercurymetals.in; the Registrar at www.bigshareonline.com the

Lead Manager at www.kunvarji.com and Stock Exchage website at www.bseindia.com COMPANY SECRETARY & LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE

KUNVARJI Driven By Knowledge		М
KUNVARJI FINSTOCK PRIVATE LIMITED	Investor grievance e-mail:	367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara,

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e- mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

> For Mercury Metals Limited On behalf of the Board of Directors Mr. Mikil Nitinbhai Gohil



NOTICE INVITING EXPRESSION OF INTEREST The Tata Power Company Limited Invites Expression of Interest (EOI) from eligible parties for Cafeteria and Housekeeping services at its Mundra Ultra Mega Power Plant

The Tata Power Company Limited, 2™ Floor, Sahar Receiving Station

Sahar Airport Road, Andheri East, Mumbai-400059

(Board Line: 022-67173188) CIN: L28920MH1919PLC000567

Details of pre-qualification requirements, bid security, purchasing of tender document, etc. may be downloaded using the following URL: https://www.tatapower.com/tender/tenderlist.aspx. Eligible parties willing to participate may submit their Expression of Interest along with tender fee on or before

VXL Instruments Limited CIN: L85110MH1986PLC272426

Regd. & Corp. Office: 252, 5° Floor, Building No. 2, Solitaire Corporate Park, Chakala, Andheri (East), Mumbai - 400 093. Tel.: +91 22 28245210 Fax: +91 22 42872197 | E-mail: cs@vxl.net | Website: www. vxl.net

NOTICE TO THE SHAREHOLDERS OF 36™ ANNUAL GENERAL MEETING The Thirty Sixth (36") Annual General Meeting (AGM) of the Company will be held

through Video Conference (VC) or Other Audio Visual Means (OAVM) on Wednesday, the 21" day of September 2022 in compliance with General Circular (GC) No. 2/2022 dated May 5, 2022, Circular No. 19/2021 dated December 8, 2022, and all other circulars issued by the Ministry of Corporate Affairs (MCA), Government of India and Securities and Exchange Board of India (SEBI), to transact the business as set out in the Notice of the Meeting.

The Notice of the AGM along with the Annual Report 2021-22 is being sent only by electronic mode to those Members whose email addresses are registered with the Company/Depositories in accordance with the aforesaid MCA Circular and SEBI Circular No. 62 dated May 13, 2022. The Company has appointed Central Depository Services (India) Limited (CDSL), to provide VC/OAVM facility and voting through electronic means for the AGM. Shareholders holding shares in dematerialized mode are requested to register their email addresses and mobile numbers with their relevant depositories through their depositary participants. Shareholders holding shares in physical mode are requested to furnish their email addresses and mobile numbers with the Company's Registrar and Share Transfer Agent Bigshare Services Private Limited at info@bigshareonline.com or alternatively can furnish the details to cfo@vxl.net or cs@vxl.net. The notice of the 36" AGM and Annual Report 2021-22. will also be made available on the Company's website, at www.vxl.net, BSE Limited at www.bseindia.com, and on the website of CDSL at www.evotingindia.com.

The Register of Members and Share Transfer Books or the Company will remain closed from Thursday, 15" September 2022 to Tuesday, 20" September 2022 (both days inclusive) for the purpose of AGM.

Shareholders will have an opportunity to cast their vote remotely on the business as set forth in the Notice of the AGM through an electronic voting system. Additionally, the Company is providing the facility of voting through an e-voting system during the AGM. The manner of voting remotely for shareholders holding shares in dematerialized mode, physical mode, and for shareholders who have not registered their email addresses will be provided in the Notice to the Shareholders. The 36" AGM Notice will be sent to the Shareholders in accordance with the

applicable laws on their registered email addresses in due course.

Place: Bengaluru Date: 12.08.2022 For VXL Instruments Limited M V Shetty Whole Time Director DIN:00515711



PUBLIC NOTICE OF 5™ANNUAL GENERAL MEETING The 5" Annual General Meeting ("the AGM") of the members of Greenpanel

Industries Limited ("the Company") will be held through Video-Conference ("VC")/ Other Audio-Visual Means ("OAVM") on Monday, September 5, 2022 at 11.00 A.M. (IST),in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with all applicable circulars on the matter issued by the Ministry of Corporate Affairs ('MCA') and Securities and Exchange Board of India ('SEBI'), to transact the business(es) as set out in the notice calling the

The Notice of the AGM and the standalone and consolidated audited financial statements for the financial year 2021-22, along with Board's Report, Auditor's Report and the documents required to be attached thereto, will be sent to the members of the Company, electronically, whose email addresses is registered with the Company/Maheshwari Datamatics Pvt. Ltd. (RTA) / Depository Participant. The Notice of the AGM and the aforesaid documents will also be available on the Company's website at and on the website of the Stock Exchanges, i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and also on the website of CDSL at www.cdslindia.com.

Members holding shares in physical mode, who have not registered / updated their email addresses with the Company, are requested to register / update their email address by clicking on http://mdpl.in/form.Members holding shares in dematerialised mode, who have not registered / updated their email address, are requested to register/update the same with the Depository Participant(s), where they maintain their demat account(s).

The Company shall provide remote e-voting facility of CDSL to all its Members to cast their votes on the resolutions as set forth in the notice of the AGM. E-voting during the AGM shall be provided to those members who have not casted their votes through remote e-voting. Members may refer the instructions of the Notice of the AGM or visit CDSL's Website for detailed procedures of e-voting.

Members will be able to attend the AGM through VC/OAVM, through CDSL at www.cdslindia.com. The information about login credentials to be used and the steps to be followed for attending the AGM are explained in the Notice of

Members are requested to carefully read the Notice of the AGM and in particular, instructions for joining the AGM, manner of casting vote though remote e-voting or voting at the AGM.

> Lawkush Prasad Company Secretary & AVP-Legal

For Greenpanel Industries Limited

Place: Kolkata GREENPANEL INDUSTRIES LIMITED

Date: August 1, 2022

Registered Office: Makum Road, Tinsukia, Assam-786125, India

Corporate Office: Thapar House, 2nd Floor, 163, S.P. Mukherjee Road, Kolkata-700026, India Phone No.: (033)-4084-0600, Fax No.: (033) 2464-5525, CIN: L20100AS2017PLC018272 Email: investor.relations@greenpanel.com; Website: www.greenpanel.com

financialexp.ep. in

Date - 11.08.2022

Place - Vadodara

Company secretary & compliance officer

COMPLIANCE OFFICER

BENGALURU

(332.73)190.13 108.02 (332.73)0.30

13 Earning per share (EPS) (Face value of Rs. 10/- each) (for Continuing and discontinued operations) -60.24 190.13 108.02 1. Basic 60.24

KNR Tirumala Infra Pvt Ltd

Regd. Office: Regd. Office:KNR House,4th Floor,Plot No. 114, Phase-1, Kavuri Hills, Hyderabad,Telengana-500033

CIN - U45203DL2005PLC329746

Statement of Financial Results for the Quarter and Year Ended June 30, 2022 (Amount in Rs. Lacs

June

30, 2022

Unaudited

2,681.08

431.45

431.45

431.45

431.45

7,162.50

3,571.00

10,733,50

59,835.31

2.82

Diluted 14 Capital Redemption Reserve 15 Debenture redemption reserve (Refer note 4)

16 Debt Service Coverage Ratio 0.04 3.08 1.76 17 Interest Service Coverage Ratio 3.08 2.14 Notes:

Requirements) Regulations, 2015 the pertinent disclosures have been made to the NSE Limited and can be accessed on https://www.nseindia.com and at https://ktipl.co.in/corporateannouncement

> K. Narasimha Reddy DIN:00382412

OPTIEMUS INFRACOM LIMITED

CIN: L64200DL1993PLC054086

Registered Office: K-20, Second Floor, Lajpat Nagar - II, New Delhi - 110024 Corporate Office: D-348, Sector-63, Noida, Uttar Pradesh-201307

⊕ website: www.optiemus.com | □ Email: info@optiemus.com EXTRACT OF UNAUDITED STANDALONE & CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2022

			Stand	alone		Consolidated			
S.	n de la constant	(Quarter Ende	d	Year Ended	Ended Quarter Ended			Year Ended
No.	Particulars	30.06.2022	31.03.2022	30.06.2021	31.03.2022	30.06.2022	31.03.2022	30.06.2021	31.03.2022
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
1	Total income from operations (net)	15155.27	18,723,98	5,169.41	47,284.91	21486.84	22,156.69	5,310.37	50,754.69
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	947.03	1,005.68	200.63	2,577.01	596.46	351.37	257.66	558.37
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	947.03	1,005.68	200.63	2,577.01	619.74	589.30	117,17	469.30
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	707.72	711.20	139.78	1,852.64	497.90	282.83	56.32	(92.17)
5	Total Comprehensive Income for the period [Comprising Profit/Loss for the period (after tax) and other comprehensive income (after tax)]	710.78	711.20	143.55	1,857.25	500.96	282.37	60.09	(87.56)
6	Equity Share Capital (Face Value per share Rs. 10/-)	8,581	8,581	8,581	8,581	8,581	8,581	8,581	8,581
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance sheet of previous year	18	8	**	28,846				24,429
8	Earnings per share (for continuing and discontinued operations)								
(a)	Basic	0.83	0.83	0.17	2.16	0.58	0.33	0.07	(0.10)
(b)	Diluted	0.83	0.83	0.17	2.16	0.58	0.33	0.07	(0.10)

I. The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Reg. 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015. The full format of the unaudited Financial Results for the quarter ended June 30, 2022 are available on the Stock Exchanges website i.e www.bseindia.com and www.nseindia.com and on company's website www.optiemus.com

2. The unaudited standalone & consolidated financial results of the Company for the quarter ended on June 30, 2022 have been duly reviewed by Audit Committee and approved by the Board of Directors at their meeting held on Thursday, 11th August, 2022.

ISSUE CLOSES ON#

For and on Behalf of the Board **Optiemus Infracom Limited** Ashok Gupta **Executive Chairman**

FINANCIAL EXPRESS

KNR Tirumala Infra Pvt Ltd

Regd. Office: Regd. Office:KNR House,4th Floor,Plot No. 114, Phase-1, Kavuri Hills, Hyderabad,Telengana-500033 CIN - U45203DL2005PLC329746

SI No.	Particulars	Quarter ended June 30, 2022	Quarter ended June 30, 2021	Quarter ended March 31, 2022	Year ended March 31, 2022
		Unaudited	Unaudited	Unaudited	Audited
1	Total Income from Operations	2,681.08	15,931.23	3,595.68	28.892.88
2	Net Profit / (Loss) for the period (Before Tax, Exceptional and / or Extraodinary Items)	431.45	1,361.82	773,69	(2,383.22)
3	Net Profit / (Loss) for the period Before Tax (after Exceptional and / or Extraodinary Items)	431.45	1,361.82	773.69	(2,383.22)
4	Net Profit / (Loss) for the period after tax (after Exceptional and / or Extraodinary Items)	431.45	1,361.82	773.69	(2,383.22)
5	Total Comprehensive Income for the period (Comprising profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax)	431,45	1,361.82	773.69	(2,383.22)
6	Paid-up equity share capital (Face value of Rs. 1000 each)	7,162.50	7,162.50	7,162.50	7,162.50
7	Reserves (excluding revaluation reserves)	3,571.00	6,884.57	3,139.53	3,139.53
8	Security Premium Account				
9	Net worth	10,733.50	14,047.07	10,302.03	10,302.03
10	Paid up debt capital / Outstanding debt	59,835.31	43,746.88	56,622.77	56,622.77
11	Outstanding Redeemable Preference Shares				
12	Debt / Equity Ratio(Equity includes OCD from promotors)	2.82	3.17	2.49	2.49
13	Earning per share (EPS) (Face value of Rs. 10/- each) (for Continuing and discontinued operations) - 1. Basic 2. Diluted	60.24 60.24	190.13 190.13	108.02 108.02	(332.73) (332.73)
14	Capital Redemption Reserve			- 2	
15	Debenture redemption reserve (Refer note 4)			38	
16	Debt Service Coverage Ratio	0.04	3.08	1.76	0.30
17	Interest: Service Coverage Ratio	2.10	3.08	2.14	0.36

Notes: 1. The above financial results for the quarter lended June 30, 2022 have been reviewed and recommended by the Audit Committee and subsequently

approved by the Board of Directors in their meeting held on August 10, 2022. For the items referred to sub clause of the Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 the pertinent disclosures have been made to the NSE Limited and can be accessed on https://www.nseindia.com

and at https://ktipl.co.in/corporateannouncement The above is an extract of the detailed format of quartely financial results filled with the BSE Limited under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quartely financial results are available on the websites of the NSE

Limited and on the company website : https://ktipl.co.in/corporateannouncement-For and on behalf of Board of Directors K. Narasimha Reddy Place: Hyderabad Director Date : August 10, 2022 DIN:00382412

TATA

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 29, 2022 (the "Letter of Offer" or "LOF") filed with the stock exchange, namely BSE Limited ("BSE") and the Securities and the Exchange Board of India ("SEBI").



Place: Noida

Date: 11.08.2022

MERCURY METALS LIMITED Corporate Identity Number: L27109GJ1986PLC008770

Registered Office: 367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara, Vadodara, Gujarat - 391243 Telephone No.: +91 9081234614 | Email: info@mercurymetals.in | Website: www.mercurymetals.in | Contact person: Mr. Mikil Nitinbhai Gohil; Company Secretary and Compliance Officer

Our Company was originally incorporated as "Mercury Metals Private Limited" on July 4, 1986 as a private limited company under the provisions of the Companies Act, 1956 pursuant to Certificate of Incorporation issued by Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently our Company was converted into a public limited company pursuant to shareholders resolution passed at the General Meeting of our Company and the name of our Company was changed to "Mercury Capital Limited" and a Fresh Certificate of Incorporation dated February 17, 1995 was issued by the ROC-Ahmedabad. Subsequently the name of our company was changed to Mercury Metals Limited vide fresh Certificate of Incorporation consequent to change of name dated January 10, 1997. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" beginning on page 36 of this Letter of offer.

PROMOTERS OF OUR COMPANY: KAVIT JAYESHBHAI THAKKAR AND ARTIBEN JAYESHBHAI THAKKAR

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF MERCURY METALS LIMITED ("OUR COMPANY") RIGHTS ISSUE OF 15,99,14,584* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH OF THE COMPANY FOR CASH AT A PRICE OF ₹ 3/- PER RIGHT SHARE (INCLUDING A PREMIUM OF ₹ 2/- (RUPEES TWO ONLY) PER RIGHT EQUITY SHARE) FOR AN AMOUNT UP TO ₹ 4797.44 LAKHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF MERCURY METALS LIMITED IN THE RATIO OF 23 RIGHT SHARES FOR EVERY 1 EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, THURSDAY, AUGUST 4, 2022, ("ISSUE"). THE ISSUE PRICE IS 3 (THREE) TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 136 OF THIS LETTER OF OFFER. *Assuming full subscription

NOTICE	TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR CO	DMPANY
ON	LAST DATE FOR ON MARKET RENUNCIATIONS*	ISSU

TUESDAY, AUGUST 16, 2022	WEDNESDAY, AUGUST 24, 2022	TUESDAY, AUGUST 30, 2022
*Eligible Equity Shareholders are re	equested to ensure that renunciation through off-market transfe	er is completed in such a manner that

#Our Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

the Rights Entitlements are credited to the Demat account of the Renouncee(s) on or prior to the Issue Closing Date.

ISSUE OPENS ON

Application - Make use of it!!!

Simple, Safe, Smart way of Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same For further details, check section on ASBA below.

Facilities for Application in this Issue In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all

Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - "Procedure for Application through the ASBA Process" on page no. 148 of the Letter of Offer, respectively. ASBA facility: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in

physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts: Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Investors should ensure that they have correctly submitted the Application Form or have otherwise provided an authorization to the

SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

ASBA: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. An Eligible Equity Shareholder is required to submit the plain paper Application to the Designated Branch of the SCSB to authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

(ii) Name of our Company, being 'Mercury Metals Limited'; (ii) Name and address of the Eligible Equity Shareholder including joint

holders (in the same order and as per specimen recorded with our Company or the Depository); (iii) Registered Folio No./DP and Client ID No.; (iv) Number of Equity Shares held as on Record Date; (v) Allotment option – only dematerialized form; (vi) Number of Right Shares entitled to; (vii) Total number of Right Shares applied for; (viii) Number of additional Right Shares applied for, if any; (ix) Total number of Right Shares applied for; (x) Total amount paid at the rate of ₹ 3/- for Right Shares issued in one Rights Entitlement; (xi) Details of the ASBAAccount such as the account number, name, address and branch of the relevant SCSB; (xii) In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules. (xiii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Right Shares applied for pursuant to this Issue; (xiv) Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (xv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and (xvi) All such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. If we understand that none of the Company, the Registrar, the Lead Manager, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as 'Regulation S'), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US

is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares.

If We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

Please note that, if the shareholders makes an application using the application form as well as plain paper or multiple plain paper Applications, such Applications shall be treated as multiple applications and are liable to be rejected

NOTICE TO INVESTORS: The distribution of this Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter and the issue of Rights Entitlement and Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer the Abridged Letter of Offer, Rights Entitlement Letter or Application Form (CAFs) may come are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will electronically dispatch through email and physical dispatch through speed post/courier the Letter of Offer / Abridged Letter of Offer and Application Form and Rights Entitlement Letter only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address

In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, Letter of Offer will be provided, through email and speed post/courier, by the Registrar on behalf of our Company to the Eligible

Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. Investors can also access this, Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar our Company, the Lead Manager and the Stock Exchange. NOTICE TO OVERSEAS SHAREHOLDERS

The Rights Entitlement and the Right Shares of our Company have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States of America or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act. The rights referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said Equity Shares or rights. Accordingly, the Issue Materials should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to ake an offer, and all persons subscribing for the Equity Shares and wishing to hold such Equity Shares in registered form must provide an address for registration of the Equity Shares in India. Our Company is making the Right Shares to Eligible Shareholders of our Company on the Record Date and issue materials will be dispatched only to Equity Shareholders who have an Indian address. Any person who acquires rights and the Right Shares will be deemed to have declared, represented, warranted, and agreed, that; (i) It is not and that at the time of subscribing for the Right Shares or the Rights Entitlements, it will not be, in the United States when the buy order is made (ii) It does not have a registered address (and is not otherwise located) in the United States, and (iii) It is authorized to acquire the rights and the Equity Shares in compliance with all applicable laws and regulations. (iv) Our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and (v) Our Company shall not be bound to allot or issue any Rights Shares or Rights Entitlement in respect of any such Application Form. Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any Application Form which: (i) Appears to

our Company or its agents to have been executed in or dispatched from the United States; (ii) Where a registered Indian address is not provided; or (iii) Where our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Equity Shares or Rights Entitlement in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, August 30, 2022 Issue Closing Date. The Board of Directors may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the BSE and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by the Board of Directors, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and the Board of Directors shall be at liberty to dispose of the Right Shares. hereby offered, as provided under the section, Terms of the Issue - 'Basis of Allotment' on page 160 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time)

or such extended time as permitted by the Stock Exchange.

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form. In accordance with the SEBI Circular SEBI/H0/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Equity Shares shall be made in dematerialised form only. Further, The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. The Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least 2 (Two) Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. For further details, see "Terms of the Issue - Procedure for application by eligible equity shareholders holding equity shares in physical form" and "Terms of the Issue -- Allotment Advice or Refund/ Unblocking Of ASBA Accounts" on pages 154 and 161 of the Letter of Offer, respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received in-principle approvals from BSE vide its letter dated July 18, 2022. Our Company will also make applications to BSE to obtain trading approvals for the Rights Entitlements as enshrined under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purposes of this Issue, the Designated Stock Exchange is BSE Limited.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with in terms of SBI ICDR Regulations as the size of the issue is up to ₹ 4797.44 Lakhs which is less than Rs. 5000.00 Lakhs. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 131 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE Limited" on page 131 of the Letter of

BANKER TO THE ISSUE: AXIS BANK LIMITED

THI INIVADII

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, our Company will send/dispatch through email or registered post or speed post/courier, the Letter of Offer/ Abridged Letter of Offer, the Application Form and other applicable Issue material to the email addresses or registered address of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Right Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who makes a request in this regard. In accordance with the above, the dispatch of the abridged letter of offer, the Rights Entitlement Letter along with the Application form has been completed in electronic form through email on Friday, August 5, 2022 and by speed post/courier on Monday, August 8, 2022 by the Registrar to the Issue. The shareholders may obtain duplicate copies of the application form in case they do not receive the application form within a reasonable time after opening of the rights issue from the office of the Registrar.

Further, the Letter of Offer will be sent/ dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Right Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at www.bigshareonline.com by entering their DP-ID and Client-ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form), and PAN. The link for the same shall also be available on the website of our Company at

www.mercurymetals.in. Our Company along with the Lead Manager will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through means as may be considered feasible by our Company will not be liable for considering or choosing or not considering or choosing any specific means to reach out to the Eligible Equity Shareholders.

Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Right Shares under applicable securities laws) on the websites of: (i) our Company at www.mercurymetals.in; (ii) the Registrar at www.bigshareonline.com; (iii) the Lead Manager at www.kunvarji.com and (iv) BSE Limited's website at www.bseindia.com

process and resolution of difficulties faced by the Investors please refer link at www.bigshareonline.com For Updation of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company

For accessing frequently asked questions (FAQs) and online/electronic dedicated investor helpdesk for guidance on the Application

please send an email to rightsissue@bigshareonline.com. For Updation of demat account details by Eligible Equity Shareholders holding shares in physical form please send an e-mail to rights is sue@bigshareonline.com For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders:

The Letter of Offer is available on Our Company's website at www.mercurymetals.in; the Registrar at www.bigshareonline.com the

Lead Manager at www.kunvarji.com and Stock Exchage website at www.bseindia.com COMPANY SECRETARY & LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE

Driven By Knewledge	3	М
KUNVARJI FINSTOCK PRIVATE LIMITED B-Wing, Siddhivinayak Towers, Nr D.A.V School, Next to Kataria House, Off S.G. Highway Road, Makarba, Ahmedabad- 380051 Tel No.: +91 79 6666 9000 Email ID/Investor Grievance Email: info@kunvarji.com Contact Person: Mr. Niraj Thakkar/ Mr. Prasann	Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093. Tel No.: 022-62638200/22 Email: rightsissue@bigshareonline.com Investor grievance e-mail:	367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara,

Contact Person: Mr. Vijay Surana

65

Website: www.bigshareonline.com secretary & compliance officer SEBI Registration No: INR000001385 Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e- mail address of the sole first holder, folio number or demat account

> For Mercury Metals Limited On behalf of the Board of Directors

COMPLIANCE OFFICER

Nitinbhai Gohil, company

Mr. Mikil Nitinbhai Gohil



TATA POWER

The Tata Power Company Limited Invites Expression of Interest (EOI) from eligible parties for Cafeteria and Housekeeping services at its Mundra Ultra Mega Power Plant

Details of pre-qualification requirements, bid security, purchasing of tender document, etc. may be downloaded using the following URL: https://www.tatapower.com/tender/tenderlist.aspx. Eligible parties willing to participate may submit their Expression of Interest along with tender fee on or before 22° August 2022.

VXL Instruments Limited CIN: L85110MH1986PLC272426

Read. & Corp. Office: 252, 5th Floor, Building No. 2, Solitaire Corporate Park, Chakala, Andheri (East), Mumbai - 400 093. Tel.: +91 22 28245210 Fax: +91 22 42872197 | E-mail: cs@vxl.net | Website: www. vxl.net

NOTICE TO THE SHAREHOLDERS OF 36™ ANNUAL GENERAL MEETING

The Thirty Sixth (36") Annual General Meeting (AGM) of the Company will be held through Video Conference (VC) or Other Audio Visual Means (OAVM) on Wednesday the 21" day of September 2022 in compliance with General Circular (GC) No. 2/2022 dated May 5, 2022, Circular No. 19/2021 dated December 8, 2022, and all other circulars issued by the Ministry of Corporate Affairs (MCA), Government of India and Securities and Exchange Board of India (SEBI), to transact the business as set out in the Notice of the Meeting.

The Notice of the AGM along with the Annual Report 2021-22 is being sent only by electronic mode to those Members whose email addresses are registered with the Company/Depositories in accordance with the aforesaid MCA Circular and SEBI Circular No. 62 dated May 13, 2022. The Company has appointed Central Depository Services (India) Limited (CDSL), to provide VC/OAVM facility and voting through electronic means for the AGM. Shareholders holding shares in dematerialized mode are requested to register their email addresses and mobile numbers with their relevant depositories through their depositary participants. Shareholders holding shares in physical mode are requested to furnish their email addresses and mobile numbers with the Company's Registrar and Share Transfer Agent Bigshare Services Private Limited at info@bigshareonline.com or alternatively can furnish the details to cfo@vxl.net or cs@vxl.net. The notice of the 36" AGM and Annual Report 2021-22 will also be made available on the Company's website, at www.vxl.net, BSE Limited at www.bseindia.com, and on the website of CDSL at www.evotingindia.com.

The Register of Members and Share Transfer Books or the Company will remain closed from Thursday, 15th September 2022 to Tuesday, 20th September 2022 (both days inclusive) for the purpose of AGM.

Shareholders will have an opportunity to cast their vote remotely on the business as set forth in the Notice of the AGM through an electronic voting system. Additionally, the Company is providing the facility of voting through an e-voting system during the AGM. The manner of voting remotely for shareholders holding shares in dematerialized mode, physical mode, and for shareholders who have not registered their email addresses will be provided in the Notice to the Shareholders

The '36" AGM Notice will be sent to the Shareholders in accordance with the applicable laws on their registered email addresses in due course.

For VXL Instruments Limited

Date: 12.08.2022

M V Shetty Place: Bengaluru Whole Time Director

DIN:00515711



PUBLIC NOTICE OF 5™ANNUAL GENERAL MEETING

The 5" Annual General Meeting ("the AGM") of the members of Greenpanel Industries Limited ("the Company") will be held through Video-Conference ("VC")/ Other Audio-Visual Means ("OAVM") on Monday, September 5, 2022 at 11.00 A.M. (IST),in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with all applicable circulars on the matter issued by the Ministry of Corporate Affairs ('MCA') and Securities and Exchange Board of India ('SEBI'), to transact the business(es) as set out in the notice calling the

The Notice of the AGM and the standalone and consolidated audited financial statements for the financial year 2021-22, along with Board's Report, Auditor's Report and the documents required to be attached thereto, will be sent to the members of the Company, electronically, whose email addresses is registered with the Company/Maheshwari Datamatics Pvt. Ltd. (RTA) / Depository Participant. The Notice of the AGM and the aforesaid documents will also be available on the Company's website at and on the website of the Stock Exchanges, i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and also on the website of CDSL at www.cdslindia.com.

Members holding shares in physical mode, who have not registered / updated their email addresses with the Company, are requested to register / update their email address by clicking on http://mdpl.in/form.Members holding shares in dematerialised mode, who have not registered / updated their email address, are requested to register/update the same with the Depository Participant(s), where they maintain their demat account(s).

The Company shall provide remote e-voting facility of CDSL to all its Members to cast their votes on the resolutions as set forth in the notice of the AGM. E-voting during the AGM shall be provided to those members who have not casted their votes through remote e-voting. Members may refer the

instructions of the Notice of the AGM or visit CDSL's Website for detailed procedures of e-voting. Members will be able to attend the AGM through VC/OAVM, through CDSL at www.cdslindia.com. The information about login credentials to be used and

the steps to be followed for attending the AGM are explained in the Notice of the AGM. Members are requested to carefully read the Notice of the AGM and in

particular, instructions for joining the AGM, manner of casting vote though

remote e-voting or voting at the AGM.

For Greenpanel Industries Limited Lawkush Prasad

Company Secretary & AVP-Legal

GREENPANEL INDUSTRIES LIMITED

Registered Office: Makum Road, Tinsukia, Assam-786125, India

Email: investor.relations@greenpanel.com; Website: www.greenpanel.com

Corporate Office: Thapar House, 2nd Floor, 163, S.P. Mukherjee Road, Kolkata-700026, India Phone No.: (033)-4084-0600, Fax No.: (033) 2464-5525, CIN: L20100AS2017PLC018272

Date: August 1, 2022

Place: Kolkata

financialexp.epapr.in

Place - Vadodara

Date - 11.08.2022

Website: www.kunvarji.com

SEBI Reg. No.: MB/INM000012564

Company secretary & compliance officer

number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

and / or Extraodinary Items)

Security Premium Account

16 Debt Service Coverage Ratio

17 Interest Service Coverage Ratio

10 Paid up debt capital / Outstanding debt

Extraodinary Items)

Extraodinary Items)

Net worth

Particulars

Net Profit / (Loss) for the period (Before Tax, Exceptional and / or

Net Profit / (Loss) for the period after tax (after Exceptional and / or

Total Comprehensive Income for the period (Comprising profit / (Loss)

for the period (after tax) and other Comprehensive Income (after tax)

Net Profit / (Loss) for the period Before Tax (after Exceptional

Paid-up equity share capital (Face value of Rs. 1000 each)

Reserves (excluding revaluation reserves)

Outstanding Redeemable Preference Shares

15 Debenture redemption reserve (Refer note 4)

12 Debt / Equity Ratio(Equity includes OCD from promotors)

13 Earning per share (EPS) (Face value of Rs. 10/- each)

FINANCIAL EXPRESS

Quarter ended Quarter ended Year ended

March

31, 2022

Unaudited

3,595.68

773.69

773,69

773.69

773.69

7,162.50

3,139.53

10,302.03

56,622.77

2.49

1.76

2.14

March

31, 2022

Audited

28,892.88

(2,383.22)

(2,383.22)

(2,383.22)

(2.383.22)

7,162,50

3,139.53

10,302.03

56,622.77

2.49

0.30

0.36

June

30, 2021

Unaudited

15.931.23

1,361.82

1,361.82

1,361.82

1,361.82

7,162,50

6,884.57

14,047.07

43,746.88

3.17

3.08

3.08

OPTIEMUS INFRACOM LIMITED

Registered Office: K-20, Second Floor, Lajpat Nagar - II, New Delhi - 110024

Corporate Office: D-348, Sector-63, Noida, Uttar Pradesh-201307

							Fig	gures in lakhs	s except EPS
		Standalone				Consolidated			
S.	Post in desir	C	uarter Ende	d	Year Ended	(Quarter Ende	d	Year Ended
No.	Particulars	30.06.2022	31.03.2022	30.06.2021	31.03.2022	30.06.2022	31.03.2022	30.06.2021	31.03.2022
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
1	Total income from operations (net)	15155.27	18,723,98	5,169.41	47,284.91	21486.84	22,156.69	5,310,37	50,754.69
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	947.03	1,005.68	200.63	2,577.01	596.46	351.37	257.66	558.37
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	947.03	1,005,68	200.63	2,577.01	619.74	589.30	117.17	469.30
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	707.72	711.20	139.78	1,852.64	497.90	282.83	56.32	(92.17)
5	Total Comprehensive Income for the period [Comprising Profit/Loss for the period (after tax) and other comprehensive income (after tax)]	710.78	711.20	143.55	1,857.25	500.96	282.37	60.09	(87.56)
6	Equity Share Capital (Face Value per share Rs. 10/-)	8,581	8,581	8,581	8,581	8,581	8,581	8,581	8,581
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance sheet of previous year			8	28,846			8	24,429
8	Earnings per share (for continuing and discontinued operations)								
(a)	Basic	0.83	0.83	0.17	2.16	0.58	0.33	0.07	(0.10)
(b)	Diluted	0.83	0.83	0.17	2.16	0.58	0.33	0.07	(0.10)

Place: Noida

- 1. The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Reg. 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015. The full format of the unaudited Financial Results for the quarter ended June 30, 2022 are available on the Stock Exchanges website i.e www.bseindia.com and www.nseindia.com and on company's website www.optiemus.com
- 2. The unaudited standalone & consolidated financial results of the Company for the quarter ended on June 30, 2022 have been duly reviewed by Audit Committee and approved by the Board of Directors at their meeting held on Thursday, 11th August, 2022.

For and on Behalf of the Board Optiemus Infracom Limited Ashok Gupta **Executive Chairman**

(for Continuing and discontinued operations) -60.24 190.13 108.02 (332.73)1. Basic Diluted 60.24 190.13 108.02 (332.73)14 | Capital Redemption Reserve

KNR Tirumala Infra Pvt Ltd

Regd. Office: Regd. Office:KNR House,4th Floor,Plot No. 114, Phase-1, Kavuri Hills, Hyderabad,Telengana-500033

CIN - U45203DL2005PLC329746

Statement of Financial Results for the Quarter and Year Ended June 30, 2022 (Amount in Rs. Lacs

June

30, 2022

Unaudited

2,681.08

431.45

431.45

431.45

431.45

7,162.50

3,571.00

10,733,50

59,835.31

2.82

0.04

Notes: The above financial results for the quarter ended June 30, 2022 have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors in their meeting held on August 10, 2022. For the items referred to sub clause of the Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure

Requirements) Regulations, 2015 the pertinent disclosures have been made to the NSE Limited and can be accessed on https://www.nseindia.com and at https://ktipl.co.in/corporateannouncement The above is an extract of the detailed format of quartely financial results filled with the BSE Limited under Regulation 52 of the SEBI (Listing

Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quartely financial results are available on the websites of the NSE. Limited and on the company website : https://ktipl.co.in/corporateannouncement For and on behalf of Board of Directors

Place: Hyderabad Date : August 10, 2022

K. Narasimha Reddy DIN:00382412

Date: 11.08.2022 This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or

release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 29, 2022 (the "Letter of Offer" or "LOF") filed with the stock exchange, namely BSE Limited ("BSE") and the Securities and the Exchange Board of India ('SEBI').



MERCURY METALS LIMITED Corporate Identity Number: L27109GJ1986PLC008770

Registered Office: 367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara, Vadodara, Gujarat - 391243 Telephone No.: +91 9081234614 | Email: info@mercurymetals.in | Website: www.mercurymetals.in | Contact person: Mr. Mikil Nitinbhai Gohil; Company Secretary and Compliance Officer

Our Company was originally incorporated as "Mercury Metals Private Limited" on July 4, 1986 as a private limited company under the provisions of the Companies Act, 1956 pursuant to Certificate of Incorporation issued by Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently our Company was converted into a public limited company pursuant to shareholders resolution passed at the General Meeting of our Company and the name of our Company was changed to "Mercury Capital Limited" and a Fresh Certificate of Incorporation dated February 17, 1995 was issued by the ROC-Ahmedabad. Subsequently the name of our company was changed to Mercury Metals Limited vide fresh Certificate of Incorporation consequent to change of name dated January 10, 1997. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" beginning on page 36 of this Letter of offer.

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF MERCURY METALS LIMITED ("OUR COMPANY") RIGHTS ISSUE OF 15,99,14,584* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH OF THE COMPANY FOR CASH AT A PRICE OF ₹ 3/- PER RIGHT SHARE (INCLUDING A PREMIUM OF ₹ 2/- (RUPEES TWO ONLY) PER RIGHT EQUITY SHARE) FOR AN AMOUNT UP TO ₹ 4797.44 LAKHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF MERCURY METALS LIMITED IN THE RATIO OF 23 RIGHT SHARES FOR EVERY 1 EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, THURSDAY, AUGUST 4, 2022, ("ISSUE"). THE ISSUE PRICE IS 3 (THREE) TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 136 OF THIS LETTER OF OFFER. *Assuming full subscription

NOTICE	TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR C	OMPANY
IC ON	LAST DATE FOR ON MARKET REMUNCIATIONS	ICCLIC

*Eligible Equity Shareholders are re	quested to ensure that renunciation through off-market transfe	er is completed in such a manner that
TUESDAY, AUGUST 16, 2022	WEDNESDAY, AUGUST 24, 2022	TUESDAY, AUGUST 30, 2022
1990E OLENP ON	LAST DATE FOR ON MARKET RENUNCIATIONS	1920E CLOSES ON#

the Rights Entitlements are credited to the Demat account of the Renouncee(s) on or prior to the Issue Closing Date #Our Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant

after the Issue Closing Date

Simple, Safe, Smart way of Applications Supported by Blocked Amount (ASBA) is a better way of applying to Application - Make use of it!!! I issues by simply blocking the fund in the bank account, investors can avail the same For further details, check section on ASBA below.

Facilities for Application in this Issue

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - "Procedure for Application through the ASBA Process" on page no. 148 of the Letter of Offer,

ASBA facility: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

Investors should ensure that they have correctly submitted the Application Form or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

ASBA: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. An Eligible Equity Shareholder is required to submit the plain paper Application to the Designated Branch of the SCSB to authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and

should contain the following particulars: (i) Name of our Company, being 'Mercury Metals Limited'; (ii) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); (iii) Registered Folio No./DP and Client ID No.; (iv) Number of Equity Shares held as on Record Date; (v) Allotment option - only dematerialized form; (vi) Number of Right

Shares entitled to; (vii) Total number of Right Shares applied for; (viii) Number of additional Right Shares applied for, if any; (ix) Total number of Right Shares applied for; (x) Total amount paid at the rate of ₹ 3/- for Right Shares issued in one Rights Entitlement; (xi)

Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; (xii) In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number; name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules. (xiii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Right Shares applied for pursuant to this Issue; (xiv) Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (xv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and (xvi) All such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. I/ we understand that none of the Company, the Registrar, the Lead Manager, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the

I/ We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as 'Regulation S'), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S.

If We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." Please note that, if the shareholders makes an application using the application form as well as plain paper or multiple plain

paper Applications, such Applications shall be treated as multiple applications and are liable to be rejected.

NOTICE TO INVESTORS: The distribution of this Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter and the issue of Rights Entitlement and Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer the Abridged Letter of Offer, Rights Entitlement Letter or Application Form (CAFs) may come are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will electronically dispatch through email and physical dispatch through speed post/courier the Letter of Offer / Abridged Letter of Offer and Application Form and Rights Entitlement Letter only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company.

In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, Letter of Offer will be provided, through email and speed post/courier, by the Registrar on behalf of our Company to the Eligible

Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. Investors can also access this, Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, the Lead Manager and the Stock Exchange. NOTICE TO OVERSEAS SHAREHOLDERS The Rights Entitlement and the Right Shares of our Company have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States of America or the

territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act. The rights

referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is

not, and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said Equity Shares or rights. Accordingly, the Issue Materials should not be forwarded to or transmitted in or into the United States at any time. Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Equity Shares and wishing to hold such Equity Shares in registered form must provide an address for registration of the Equity Shares in India. Our Company is making the Right Shares to Eligible Shareholders of our Company on the Record Date and issue materials will be dispatched only to Equity Shareholders who have an Indian address. Any person who acquires rights and the Right Shares will be deemed to have declared, represented, warranted, and agreed, that: (i) It is not and that at the time of subscribing for the Right Shares or the Rights Entitlements, it will not be, in the United States when the buy order is made (ii) It does not have a registered address (and is not otherwise located) in the United States, and (iii) It is authorized to acquire

Company shall not be bound to allot or issue any Rights Shares or Rights Entitlement in respect of any such Application Form. Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any Application Form which: (i) Appears to our Company or its agents to have been executed in or dispatched from the United States; (ii) Where a registered Indian address is not provided; or (iii) Where our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Equity Shares or Rights Entitlement in respect of any such Application Form.

the rights and the Equity Shares in compliance with all applicable laws and regulations. (iv) Our Company believes that Application

Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and (v) Our

Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, August 30, 2022 Issue Closing Date. The Board of Directors may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the BSE and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by the Board of Directors, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and the Board of Directors shall be at liberty to dispose of the Right Shares hereby offered, as provided under the section, Terms of the Issue - 'Basis of Allotment' on page 160 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form, In accordance with the SEBI Circular SEBI/H0/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Equity Shares shall be made in dematerialised form only. Further, The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. The Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least 2 (Two) Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. For further details, see "Terms of the Issue – Procedure for application by eligible equity shareholders holding equity shares in physical form" and "Terms of the Issue -- Allotment Advice or Refund/ Unblocking Of ASBA Accounts" on pages 154 and 161 of the Letter of Offer, respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received in-principle approvals from BSE vide its letter dated July 18, 2022, Our Company will also make applications to BSE to obtain trading approvals for the Rights Entitlements as enshrined under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purposes of this Issue, the Designated Stock Exchange is BSE Limited.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with in terms of SBI ICDR Regulations as the size of the issue is up to ₹ 4797.44 Lakhs which is less than Rs. 5000.00 Lakhs. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 131 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE Limited" on page 131 of the Letter of

BANKER TO THE ISSUE: AXIS BANK LIMITED

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, our Company will send/dispatch through email or registered post or speed post/courier, the Letter of Offer/ Abridged Letter of Offer, the Application Form and other applicable Issue material to the email addresses or registered address of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Right Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who makes a request in this regard. In accordance with the above, the dispatch of the abridged letter of offer, the Rights Entitlement Letter along with the Application form has been completed in electronic form through email on Friday, August 5, 2022 and by speed post/courier on Monday, August 8, 2022 by the Registrar to the Issue. The shareholders may obtain duplicate copies of the application form in case they do not receive the application form within a reasonable time after opening of the rights issue from the office of the Registrar.

Further, the Letter of Offer will be sent/ dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Right Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at www.bigshareonline.com by entering their DP-ID and Client-ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form), and PAN. The link for the same shall also be available on the website of our Company at

Our Company along with the Lead Manager will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through means as may be considered feasible by our Company will not be liable for considering or choosing or not considering or choosing any specific means to reach out to the Eligible Equity Shareholders.

Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Right Shares under applicable securities laws) on the websites of: (i) our Company at www.mercurymetals.in; (ii) the Registrar at www.bigshareonline.com; (iii) the Lead Manager at www.kunvarji.com and (iv) BSE Limited's website at www.bseindia.com For accessing frequently asked questions (FAQs) and online/electronic dedicated investor helpdesk for guidance on the Application

process and resolution of difficulties faced by the Investors please refer link at www.bigshareonline.com. For Updation of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company

please send an email to rightsissue@bigshareonline.com. For Updation of demat account details by Eligible Equity Shareholders holding shares in physical form please send an e-mail to rights ssue@bigshareonline.com For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders

rightsissue@bigshareonline.com. The Letter of Offer is available on Our Company's website at www.mercurymetals.in; the Registrar at www.bigshareonline.com the

Lead Manager at www.kunvarji.com and Stock Exchage website at www.bseindia.com

REGISTRAR TO THE ISSUE

KUNVARJI Driven Ey Knowledge	(3)	М
KUNVARJI FINSTOCK PRIVATE LIMITED B-Wing, Siddhivinayak Towers, Nr D.A.V School, Next to Kataria House, Off S.G. Highway Road, Makarba, Ahmedabad-380051 Tel No.: +91 79 6666 9000 Email ID/Investor Grievance Email: info@kunvarji.com Contact Person: Mr. Niraj Thakkar/ Mr. Prasann Bhatt Website: www.kunvarji.com SEBI Reg. No.: MB/INM000012564	Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093. Tel No.: 022-62638200/22 Email: rightsissue@bigshareonline.com Investor grievance e-mail:	367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara,

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e- mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For Mercury Metals Limited

> On behalf of the Board of Directors Mr. Mikil Nitinbhai Gohil

COMPANY SECRETARY &

COMPLIANCE OFFICER



(Board Line: 022-67173188) CIN: L28920MH1919PLC000567 NOTICE INVITING EXPRESSION OF INTEREST

(Corporate Contracts Department)

The Tata Power Company Limited, 2™ Floor, Sahar Receiving Station

Sahar Airport Road, Andheri East, Mumbai-400059

The Tata Power Company Limited Invites Expression of Interest (EOI) from eligible parties for Cafeteria and Housekeeping services at its Mundra Ultra Mega Power Plant location.

Details of pre-qualification requirements, bid security, purchasing of tender document, etc. may be downloaded using the following URL: https://www.tatapower.com/tender/tenderlist.aspx. Eligible parties willing to participate may submit their Expression of Interest along with tender fee on or before

VXL Instruments Limited CIN: L85110MH1986PLC272426

Regd. & Corp. Office: 252, 5° Floor, Building No. 2, Solitaire Corporate Park, Chakala, Andheri (East), Mumbai - 400 093. Tel.: +91 22 28245210 Fax: +91 22 42872197 | E-mail: cs@vxl.net | Website: www. vxl.net

NOTICE TO THE SHAREHOLDERS OF 36™ ANNUAL GENERAL MEETING The Thirty Sixth (36") Annual General Meeting (AGM) of the Company will be held

through Video Conference (VC) or Other Audio Visual Means (OAVM) on Wednesday, the 21" day of September 2022 in compliance with General Circular (GC) No. 2/2022 dated May 5, 2022, Circular No. 19/2021 dated December 8, 2022, and all other circulars issued by the Ministry of Corporate Affairs (MCA), Government of India and Securities and Exchange Board of India (SEBI), to transact the business as set out in the Notice of the Meeting.

The Notice of the AGM along with the Annual Report 2021-22 is being sent only by electronic mode to those Members whose email addresses are registered with the Company/Depositories in accordance with the aforesaid MCA Circular and SEBI Circular No. 62 dated May 13, 2022. The Company has appointed Central Depository Services (India) Limited (CDSL), to provide VC/OAVM facility and voting through electronic means for the AGM. Shareholders holding shares in dematerialized mode are requested to register their email addresses and mobile numbers with their relevant depositories through their depositary participants. Shareholders holding shares in physical mode are requested to furnish their email addresses and mobile numbers with the Company's Registrar and Share Transfer Agent Bigshare Services Private Limited at info@bigshareonline.com or alternatively can furnish the details to cfo@vxl.net or cs@vxl.net. The notice of the 36" AGM and Annual Report 2021-22. will also be made available on the Company's website, at www.vxl.net, BSE Limited at www.bseindia.com, and on the website of CDSL at www.evotingindia.com.

The Register of Members and Share Transfer Books or the Company will remain closed from Thursday, 15th September 2022 to Tuesday, 20th September 2022 (both days inclusive) for the purpose of AGM.

Shareholders will have an opportunity to cast their vote remotely on the business as set forth in the Notice of the AGM through an electronic voting system. Additionally, the Company is providing the facility of voting through an e-voting system during the AGM. The manner of voting remotely for shareholders holding shares in dematerialized mode, physical mode, and for shareholders who have not registered their email addresses will be provided in the Notice to the Shareholders. The 36" AGM Notice will be sent to the Shareholders in accordance with the

applicable laws on their registered email addresses in due course.

Place: Bengaluru Date: 12.08.2022 For VXL Instruments Limited M V Shetty Whole Time Director



PUBLIC NOTICE OF 5™ANNUAL GENERAL MEETING The 5" Annual General Meeting ("the AGM") of the members of Greenpanel

Industries Limited ("the Company") will be held through Video-Conference ("VC")/ Other Audio-Visual Means ("OAVM") on Monday, September 5, 2022 at 11.00 A.M. (IST),in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with all applicable circulars on the matter issued by the Ministry of Corporate Affairs ('MCA') and Securities and Exchange Board of India ('SEBI'), to transact the business(es) as set out in the notice calling the

The Notice of the AGM and the standalone and consolidated audited financial statements for the financial year 2021-22, along with Board's Report, Auditor's Report and the documents required to be attached thereto, will be sent to the members of the Company, electronically, whose email addresses is registered with the Company/Maheshwari Datamatics Pvt. Ltd. (RTA) / Depository Participant. The Notice of the AGM and the aforesaid documents will also be available on the Company's website at and on the website of the Stock Exchanges, i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and also on the website of CDSL at www.cdslindia.com.

Members holding shares in physical mode, who have not registered / updated their email addresses with the Company, are requested to register / update their email address by clicking on http://mdpl.in/form.Members holding shares in dematerialised mode, who have not registered / updated their email address, are requested to register/update the same with the Depository Participant(s), where they maintain their demat account(s).

The Company shall provide remote e-voting facility of CDSL to all its Members to cast their votes on the resolutions as set forth in the notice of the AGM. E-voting during the AGM shall be provided to those members who have not casted their votes through remote e-voting. Members may refer the instructions of the Notice of the AGM or visit CDSL's Website for detailed procedures of e-voting.

Members will be able to attend the AGM through VC/OAVM, through CDSL at www.cdslindia.com. The information about login credentials to be used and the steps to be followed for attending the AGM are explained in the Notice of

Members are requested to carefully read the Notice of the AGM and in particular, instructions for joining the AGM, manner of casting vote though remote e-voting or voting at the AGM.

> For Greenpanel Industries Limited Lawkush Prasad Company Secretary & AVP-Legal

Place: Kolkata GREENPANEL INDUSTRIES LIMITED

Date: August 1, 2022

Registered Office: Makum Road, Tinsukia, Assam-786125, India Corporate Office: Thapar House, 2nd Floor, 163, S.P. Mukherjee Road, Kolkata-700026, India Phone No.: (033)-4084-0600, Fax No.: (033) 2464-5525, CIN: L20100AS2017PLC018272

financialexp.ep. in

CIN: L64200DL1993PLC054086

⊕ website: www.optiemus.com | ☐ Email: info@optiemus.com EXTRACT OF UNAUDITED STANDALONE & CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2022

Place - Vadodara

Date - 11.08.2022

LEAD MANAGER TO THE ISSUE

Company secretary & compliance officer

CHENNAI/KOCHI

Email: investor.relations@greenpanel.com; Website: www.greenpanel.com

DIN:00515711

and / or Extraodinary Items)

Security Premium Account

14 Capital Redemption Reserve

16 Debt Service Coverage Ratio 17 Interest Service Coverage Ratio

10 Paid up debt capital / Outstanding debt

Extraodinary Items)

Extraodinary Items)

Net worth

1. Basic

Diluted

FINANCIAL EXPRESS

March

31, 2022

Unaudited

3,595.68

773,69

773.69

773.69

773.69

7,162.50

3,139.53

10.302.03

56,622.77

2.49

108.02

108.02

1.76

2.14

For and on behalf of Board of Directors

K. Narasimha Reddy

Director

DIN:00382412

March

31, 2022

Audited

28.892.88

(2,383.22)

(2,383.22)

(2,383.22)

(2.383.22)

7.162.50

3,139.53

10.302.03

56,622.77

(332.73)

(332.73)

0.30

0.36

2.49

Quarter ended Quarter ended Quarter ended

June

30, 2021

Unaudited

15,931.23

1,361.82

1,361.82

1,361.82

1,361.82

7,162.50

6,884.57

14.047.07

43,746.88

3.17

190.13

190.13

3.08

3.08

KNR Tirumala Infra Pvt Ltd

Regd. Office: Regd. Office:KNR House,4th Floor,Plot No. 114, Phase-1, Kavuri Hills, Hyderabad,Telengana-500033 CIN - U45203DL2005PLC329746

Statement of Financial Results for the Quarter and Year Ended June 30, 2022 (Amount in Rs. Lacs)

June

30, 2022

Unaudited

2,681.08

431.45

431.45

431.45

431.45

7,162.50

3,571.00

10.733.50

59,835,31

2.82

60.24

60.24

0.04

2.10

OPTIEMUS INFRACOM LIMITED

CIN: L64200DL1993PLC054086

Registered Office: K-20, Second Floor, Lajpat Nagar - II, New Delhi - 110024

EXTRACT OF UNAUDITED STANDALONE & CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2022

		Standalone				Consolidated			
S.		(Quarter Ende	d	Year Ended	(Quarter Ende	d	Year Ended
No.	Particulars	30.06.2022	31.03.2022	30.06.2021	31.03.2022	30.06.2022	31.03.2022	30.06.2021	31.03.2022
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
1	Total income from operations (net)	15155.27	18,723.98	5,169.41	47,284.91	21486.84	22,156.69	5,310.37	50,754.69
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	947.03	1,005.68	200.63	2,577.01	596.46	351.37	257.66	558.37
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	947.03	1,005.68	200.63	2,577.01	619.74	589.30	117,17	469.30
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	707.72	711.20	139.78	1,852.64	497.90	282.83	56.32	(92.17)
5	Total Comprehensive Income for the period [Comprising Profit/Loss for the period (after tax) and other comprehensive income (after tax)]	710.78	711.20	143.55	1,857.25	500.96	282.37	60.09	(87.56)
6	Equity Share Capital (Face Value per share Rs. 10/-)	8,581	8,581	8,581	8,581	8,581	8,581	8,581	8,581
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance sheet of previous year	130	8	85	28,846				24,429
8	Earnings per share (for continuing and discontinued operations)								
(a)	Basic	0.83	0.83	0.17	2.16	0.58	0.33	0.07	(0.10)
(b)	Diluted	0.83	0.83	0.17	2.16	0.58	0.33	0.07	(0.10)

Place: Noida

Date: 11.08.2022

1. The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Reg. 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015. The full format of the unaudited Financial Results for the quarter ended June 30, 2022 are available on the Stock Exchanges website i.e www.bseindia.com and www.nseindia.com and on company's website www.optiemus.com

2. The unaudited standalone & consolidated financial results of the Company for the quarter ended on June 30, 2022 have been duly reviewed by Audit Committee and approved by the Board of Directors at their meeting held on Thursday, 11th August, 2022.

> Optiemus Infracom Limited Ashok Gupta

Notes: 1 The above financial results for the quarter ended June 30, 2022 have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors in their meeting held on August 10, 2022. For the items referred to sub clause of the Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 the pertinent disclosures have been made to the NSE Limited and can be accessed on https://www.nseindia.com

Particulars

Net Profit / (Loss) for the period (Before Tax, Exceptional and / or

for the period (after tax) and other Comprehensive Income (after tax)

Net Profit / (Loss) for the period Before Tax (after Exceptional

Paid-up equity share capital (Face value of Rs. 1000 each)

Reserves (excluding revaluation reserves)

Outstanding Redeemable Preference Shares

15 Debenture redemption reserve (Refer note 4)

and at https://ktipl.co.in/corporateannouncement

12 Debt / Equity Ratio(Equity includes OCD from promotors) 13 Earning per share (EPS) (Face value of Rs. 10/- each) (for Continuing and discontinued operations) -

Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quartely financial results are available on the websites of the NSE Limited and on the company website: https://ktipl.co.in/corporateannouncement-

The above is an extract of the detailed format of quartely financial results filled with the BSE Limited under Regulation 52 of the SEBI (Listing

Date : August 10, 2022

TATA TATA POWER

(Corporate Contracts Department) The Tata Power Company Limited, 2rd Floor, Sahar Receiving Station

Sahar Airport Road, Andheri East, Mumbai-400059 (Board Line: 022-67173188) CIN: L28920MH1919PLC000567

NOTICE INVITING EXPRESSION OF INTEREST

The Tata Power Company Limited Invites Expression of Interest (EOI) from eligible parties for Cafeteria and Housekeeping services at its Mundra Ultra Mega Power Plant

Details of pre-qualification requirements, bid security, purchasing of tender document, etc. may be downloaded using the following URL: https://www.tatapower.com/tender/tenderlist.aspx. Eligible parties willing to participate may submit their Expression of Interest along with tender fee on or before 22° August 2022.

VXL Instruments Limited

CIN: L85110MH1986PLC272426 Regd. & Corp. Office: 252, 5" Floor, Building No. 2, Solitaire Corporate Park, Chakala, Andheri (East), Mumbai - 400 093. Tel.: +91 22 28245210

Fax: +91 22 42872197 | E-mail: cs@vxl.net | Website: www. vxl.net NOTICE TO THE SHAREHOLDERS OF 36™ ANNUAL GENERAL MEETING

The Thirty Sixth (36°) Annual General Meeting (AGM) of the Company will be held through Video Conference (VC) or Other Audio Visual Means (OAVM) on Wednesday the 21" day of September 2022 in compliance with General Circular (GC) No. 2/2022 dated May 5, 2022, Circular No. 19/2021 dated December 8, 2022, and all other circulars issued by the Ministry of Corporate Affairs (MCA), Government of India and Securities and Exchange Board of India (SEBI), to transact the business as set out in the Notice of the Meeting.

The Notice of the AGM along with the Annual Report 2021-22 is being sent only by electronic mode to those Members whose email addresses are registered with the Company/Depositories in accordance with the aforesaid MCA Circular and SEBI Circular No. 62 dated May 13, 2022. The Company has appointed Central Depository Services (India) Limited (CDSL), to provide VC/OAVM facility and voting through electronic means for the AGM. Shareholders holding shares in dematerialized mode are requested to register their email addresses and mobile numbers with their relevant depositories through their depositary participants. Shareholders holding shares in physical mode are requested to furnish their email addresses and mobile numbers with the Company's Registrar and Share Transfer Agent Bigshare Services Private Limited at info@bigshareonline.com or alternatively can furnish the details to cfo@vxl.net or cs@vxl.net. The notice of the 36" AGM and Annual Report 2021-22 will also be made available on the Company's website, at www.vxl.net, BSE Limited at

www.bseindia.com, and on the website of CDSL at www.evotingindia.com. The Register of Members and Share Transfer Books or the Company will remain closed from Thursday, 15" September 2022 to Tuesday, 20" September 2022 (both

days inclusive) for the purpose of AGM. Shareholders will have an opportunity to cast their vote remotely on the business as set forth in the Notice of the AGM through an electronic voting system. Additionally, the Company is providing the facility of voting through an e-voting system during the AGM. The manner of voting remotely for shareholders holding shares in dematerialized mode, physical mode, and for shareholders who have not registered

The '36" AGM Notice will be sent to the Shareholders in accordance with the applicable laws on their registered email addresses in due course.

their email addresses will be provided in the Notice to the Shareholders

LIMITLESS POSSIBILITIES

MDF | Plywood | Veneers | Doors | Flooring

For VXL Instruments Limited

Place: Bengaluru Date: 12.08.2022

M V Shetty Whole Time Director DIN:00515711

GREENPANEL EXPLORE

PUBLIC NOTICE OF 5™ANNUAL GENERAL MEETING

The 5" Annual General Meeting ("the AGM") of the members of Greenpanel Industries Limited ("the Company") will be held through Video-Conference ("VC")/ Other Audio-Visual Means ("OAVM") on Monday, September 5, 2022 at 11.00 A.M. (IST), in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with all applicable circulars on the matter issued by the Ministry of Corporate Affairs ('MCA') and Securities and Exchange Board of India ('SEBI'), to transact the business(es) as set out in the notice calling the

The Notice of the AGM and the standalone and consolidated audited financial statements for the financial year 2021-22, along with Board's Report, Auditor's Report and the documents required to be attached thereto, will be sent to the members of the Company, electronically, whose email addresses is registered with the Company/Maheshwari Datamatics Pvt. Ltd. (RTA) / Depository Participant. The Notice of the AGM and the aforesaid documents will also be available on the Company's website at and on the website of the Stock Exchanges, i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and also on the website of CDSL at www.cdslindia.com.

Members holding shares in physical mode, who have not registered / updated their email addresses with the Company, are requested to register / update their email address by clicking on http://mdpl.in/form.Members holding shares in dematerialised mode, who have not registered / updated their email address, are requested to register/update the same with the Depository Participant(s), where they maintain their demat account(s).

The Company shall provide remote e-voting facility of CDSL to all its Members to cast their votes on the resolutions as set forth in the notice of the AGM. E-voting during the AGM shall be provided to those members who have not casted their votes through remote e-voting. Members may refer the instructions of the Notice of the AGM or visit CDSL's Website for detailed

procedures of e-voting. Members will be able to attend the AGM through VC/OAVM, through CDSL at www.cdslindia.com. The information about login credentials to be used and

the steps to be followed for attending the AGM are explained in the Notice of

the AGM. Members are requested to carefully read the Notice of the AGM and in particular, instructions for joining the AGM, manner of casting vote though

Date: August 1, 2022

Place: Kolkata

New Delhi

remote e-voting or voting at the AGM.

For Greenpanel Industries Limited Lawkush Prasad

Company Secretary & AVP-Legal

GREENPANEL INDUSTRIES LIMITED

Registered Office: Makum Road, Tinsukia, Assam-786125, India Corporate Office: Thapar House, 2nd Floor, 163, S.P. Mukherjee Road, Kolkata-700026, India Phone No.: (033)-4084-0600, Fax No.: (033) 2464-5525, CIN: L20100AS2017PLC018272 Email: investor.relations@greenpanel.com; Website: www.greenpanel.com

release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 29, 2022 (the "Letter of Offer" or "LOF") filed with the stock exchange, namely BSE Limited ("BSE") and the Securities and the Exchange Board of India ('SEBI').



MERCURY METALS LIMITED Corporate Identity Number: L27109GJ1986PLC008770

Registered Office: 367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara, Vadodara, Gujarat - 391243 Telephone No.: +91 9081234614 | Email: info@mercurymetals.in | Website: www.mercurymetals.in | Contact person: Mr. Mikil Nitinbhai Gohil; Company Secretary and Compliance Officer

Our Company was originally incorporated as "Mercury Metals Private Limited" on July 4, 1986 as a private limited company under the provisions of the Companies Act, 1956 pursuant to Certificate of Incorporation issued by Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently our Company was converted into a public limited company pursuant to shareholders resolution passed at the General Meeting of our Company and the name of our Company was changed to "Mercury Capital Limited" and a Fresh Certificate of Incorporation dated February 17, 1995 was issued by the ROC-Ahmedabad. Subsequently the name of our company was changed to Mercury Metals Limited vide fresh Certificate of Incorporation consequent to change of name dated January 10, 1997. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" beginning on page 36 of this Letter of offer.

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or

PROMOTERS OF OUR COMPANY: KAVIT JAYESHBHAI THAKKAR AND ARTIBEN JAYESHBHAI THAKKAR

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF MERCURY METALS LIMITED ("OUR COMPANY") RIGHTS ISSUE OF 15,99,14,584* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH OF THE COMPANY FOR CASH AT A PRICE OF ₹ 3/- PER RIGHT SHARE (INCLUDING A PREMIUM OF ₹ 2/- (RUPEES TWO ONLY) PER RIGHT EQUITY SHARE) FOR AN AMOUNT UP TO ₹ 4797.44 LAKHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF MERCURY METALS LIMITED IN THE RATIO OF 23 RIGHT SHARES FOR EVERY 1 EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, THURSDAY, AUGUST 4, 2022, ("ISSUE"). THE ISSUE PRICE IS 3 (THREE) TIMES THE FACE VALUE OF THE EQUITY SHARE, FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 136 OF THIS LETTER OF OFFER.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR	COMPANY
	A CONTRACTOR OF THE PARTY OF TH

ISSUE OPENS ON LAST DATE FOR ON MARKET RENUNCIATIONS* ISSUE CLOSES ON# WEDNESDAY, AUGUST 24, 2022 TUESDAY, AUGUST 16, 2022 TUESDAY, AUGUST 30, 2022 *Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that

the Rights Entitlements are credited to the Demat account of the Renouncee(s) on or prior to the Issue Closing Date #Our Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant

after the Issue Closing Date

*Assuming full subscription

Application - Make use of it!!!

Simple, Safe, Smart way of Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same For further details, check section on ASBA below.

Facilities for Application in this Issue

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - "Procedure for Application through the ASBA Process" on page no. 148 of the Letter of Offer, respectively. ASBA facility: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in

physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts: Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Investors should ensure that they have correctly submitted the Application Form or have otherwise provided an authorization to the

SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs

on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI

registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application. ASBA: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of

SCSBs collecting the Application Form, please refer the above-mentioned link ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN

WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE. APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. An Eligible Equity Shareholder is required to submit the plain paper Application to the Designated Branch of the SCSB to authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

(ii) Name of our Company, being 'Mercury Metals Limited'; (iii) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); (iii) Registered Folio No./DP and Client ID No.; (iv) Number of Equity Shares held as on Record Date; (v) Allotment option – only dematerialized form; (vi) Number of Right Shares entitled to; (vii) Total number of Right Shares applied for; (viii) Number of additional Right Shares applied for, if any; (ix) Total number of Right Shares applied for; (x) Total amount paid at the rate of ₹ 3/- for Right Shares issued in one Rights Entitlement; (xi) Details of the ASBAAccount such as the account number, name, address and branch of the relevant SCSB; (xii) In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules. (xiii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Right Shares applied for pursuant to this Issue; (xiv) Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (xv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and (xvi) All such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. If we understand that none of the Company, the Registrar, the Lead Manager, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as 'Regulation S'), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S If We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the

foregoing representations and agreements." Please note that, if the shareholders makes an application using the application form as well as plain paper or multiple plain

paper Applications, such Applications shall be treated as multiple applications and are liable to be rejected NOTICE TO INVESTORS: The distribution of this Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement

Letter and the issue of Rights Entitlement and Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer the Abridged Letter of Offer. Rights Entitlement Letter or Application Form (CAFs) may come are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will electronically dispatch through email and physical dispatch through speed post/courier the Letter of Offer / Abridged Letter of Offer and Application Form and Rights Entitlement Letter only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address

LEAD MANAGER TO THE ISSUE KUNVARJI Driven By Knowledge

KUNVARJI FINSTOCK PRIVATE LIMITED B-Wing, Siddhivinayak Towers, Nr D.A.V School, Next to Kataria House, Off S.G. Highway Road, Park, Next to Ahura Centre, Mahakali Caves POR, Taluka: Vadodara. Makarba, Ahmedabad- 380051 Tel No.: +91 79 6666 9000

info@kunvarji.com Contact Person: Mr. Niraj Thakkar/ Mr. Prasann Website: www.kunvarji.com

SEBI Reg. No.: MB/INM000012564

BIGSHARE SERVICES PRIVATE LIMITED Office No S6-2. 6th floor Pinnacle Business Road, Andheri (East) Mumbai - 400093. Vadodara, Gujarat - 391243

REGISTRAR TO THE ISSUE

Tel No.: 022-62638200/22 Email ID/Investor Grievance Email: Email: rightsissue@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact Person: Mr. Vijay Surana

Website: www.bigshareonline.com SEBI Registration No: INR000001385

investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e- mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

> On behalf of the Board of Directors Mr. Mikil Nitinbhai Gohil

COMPANY SECRETARY &

COMPLIANCE OFFICER

MERCURY METALS LIMITED

Tel No.: +91 9081234614

367-368, GIDC, POR, VILLAGE:

Email-ID: info@mercurymetals.in

Website: www.mercurymetals.in

Contact Person: Mr. Mikil

Nitinbhai Gohil, company

For Mercury Metals Limited

secretary & compliance officer

Date - 11.08.2022 Company secretary & compliance officer Place - Vadodara

financialers epage.in

Corporate Office: D-348, Sector-63, Noida, Uttar Pradesh-201307 ⊕ website: www.optiemus.com | □ Email: info@optiemus.com

> 4 Net Profit / (Loss) for the period after tax (after Exceptional and / or 5 Total Comprehensive Income for the period (Comprising profit / (Loss)

For and on Behalf of the Board

Place: Hyderabad **Executive Chairman** In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, Letter of Offer will be provided, through email and speed post/courier, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. Investors can also access this, Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar our Company, the Lead Manager and the Stock Exchange. NOTICE TO OVERSEAS SHAREHOLDERS The Rights Entitlement and the Right Shares of our Company have not been and will not be registered under the Securities Act, or any

U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States of America or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act. The rights referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said Equity Shares or rights. Accordingly, the Issue Materials should not be forwarded to or transmitted in or into the United States at any time. Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the

agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to ake an offer, and all persons subscribing for the Equity Shares and wishing to hold such Equity Shares in registered form must provide an address for registration of the Equity Shares in India. Our Company is making the Right Shares to Eligible Shareholders of our Company on the Record Date and issue materials will be dispatched only to Equity Shareholders who have an Indian address. Any person who acquires rights and the Right Shares will be deemed to have declared, represented, warranted, and agreed, that: (i) It is not and that at the time of subscribing for the Right Shares or the Rights Entitlements, it will not be, in the United States when the buy order is made (ii) It does not have a registered address (and is not otherwise located) in the United States, and (iii) It is authorized to acquire the rights and the Equity Shares in compliance with all applicable laws and regulations. (iv) Our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and (v) Our Company shall not be bound to allot or issue any Rights Shares or Rights Entitlement in respect of any such Application Form. Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any Application Form which: (i) Appears to

our Company or its agents to have been executed in or dispatched from the United States; (ii) Where a registered Indian address is not provided; or (iii) Where our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Equity Shares or Rights Entitlement in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, August 30, 2022 Issue Closing Date. The Board of Directors may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the BSE and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by the Board of Directors, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and the Board of Directors shall be at liberty to dispose of the Right Shares hereby offered, as provided under the section, Terms of the Issue - 'Basis of Allotment' on page 160 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time)

or such extended time as permitted by the Stock Exchange. ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form, In accordance with the SEBI Circular SEBI/H0/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Equity Shares shall be made in dematerialised form only. Further, The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. The Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least 2 (Two) Working Days prior. to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the

The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. For further details, see "Terms of the Issue - Procedure for application by eligible equity shareholders holding equity shares in physical form" and "Terms of the Issue - Allotment Advice or Refund/ Unblocking Of ASBA Accounts" on pages

154 and 161 of the Letter of Offer, respectively. INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN

DEMATERIALISED FORM. LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received in-principle approvals from BSE vide its letter dated July 18, 2022. Our Company will also make applications to BSE to obtain trading approvals for the Rights Entitlements as enshrined under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated

January 22, 2020. For the purposes of this Issue, the Designated Stock Exchange is BSE Limited.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with in terms of SBI ICDR Regulations as the size of the issue is up to ₹ 4797.44 Lakhs which is less than Rs. 5000.00 Lakhs. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 131 of the Letter of Offer DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE

Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify

the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the

Disclaimer provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE Limited" on page 131 of the Letter of

BANKER TO THE ISSUE: AXIS BANK LIMITED DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, our Company will send/dispatch through email or registered post or speed post/courier, the Letter of Offer/ Abridged Letter of Offer, the Application Form and other applicable Issue material to the email addresses or registered address of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Right Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who makes a request in this regard. In accordance with the above, the dispatch of the abridged letter of offer, the Rights Entitlement Letter along with the Application form has been completed in electronic form through email on Friday, August 5, 2022 and by speed post/courier on Monday, August 8, 2022 by the Registrar to the Issue. The shareholders may obtain duplicate copies of the application form in case they do not receive the application

form within a reasonable time after opening of the rights issue from the office of the Registrar. Further, the Letter of Offer will be sent/ dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Right Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at www.bigshareonline.com by entering their DP-ID and Client-ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form), and PAN. The link for the same shall also be available on the website of our Company at www.mercurymetals.in. Our Company along with the Lead Manager will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have

provided their Indian address through means as may be considered feasible by our Company will not be liable for considering or choosing or not considering or choosing any specific means to reach out to the Eligible Equity Shareholders. Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Right Shares under applicable securities laws) on the websites of: (i) our Company at www.mercurymetals.in; (ii) the Registrar at www.bigshareonline.com; (iii) the Lead Manager at www.kunvarji.com and (iv) BSE

Limited's website at www.bseindia.com For accessing frequently asked questions (FAQs) and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors please refer link at www.bigshareonline.com. For Updation of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company

holding shares in physical form please send an e-mail to rights is sue@bigshareonline.com For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders:

The Letter of Offer is available on Our Company's website at www.mercurymetals.in; the Registrar at www.bigshareonline.com the Lead Manager at www.kunvarji.com and Stock Exchage website at www.bseindia.com

please send an email to rightsissue@bigshareonline.com. For Updation of demat account details by Eligible Equity Shareholders

Physical

Symbolic

3,50,000 97,32,982.14/-

[Rupees | [Rupees Ninety

Thousand Nine Hundred

Fifty

Only

Three Lakh Seven Lakhs Thirty

9,30,000 1,09,74,263.58/-

[Rupees | [Rupees One Crore

Nine Lakh Seventy

Thirty Four Thousand

Thousand Two Hundred Sixty

as on

Three and Paisa

Fifty Eight Only]

30-06-2022

Two Thousand

Eighty Two and

Paisa One Four

Only] as on

12-04-2022

FINANCIAL EXPRESS

10. Address and e-mail to be used for

correspondence with the Interim Resolution Professional

Last date for submission of claims

Classes of creditors, if any, under clause (b)

of sub-section (6A) of section 21, ascertained by the Interim Resolution Professional

to act as authorised representative of creditors

Names of insolvency professionals identified Not Applicable

FORM A PUBLIC ANNOUNCEMENT

Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016] OR THE ATTENTION OF THE CREDITORS OF

	AMEREX PRIVATE LIMITED					
Ü,	RELEVANT PARTICULARS					
1.	Name of Corporate Debtor	AMEREX PRIVATE LIMITED				
2.	Date of incorporation of Corporate Debtor	04th March, 2015				
3.	Authority under which Corporate Debtor is incorporated / registered	Registrar of Companies, New Delhi Under the Companies Act, 2013				
4.	Corporate Identity No. / Limited Liability Identification No. of Corporate Debtor	U52100DL2015PTC277530				
5.	Address of the registered office and principal office (if any) of Corporate Debtor	Registered Office: 1/20, Asaf Ali Road, Delhi-110002, India Also at: Pinnacle Business Park, Sector 3, Noida, Uttar Pradesh 201301				
ô.	Insolvency commencement date in respect of Corporate Debtor	05th August, 2022 (Copy of order received by IRP on 10th August, 2022)				
7.	Estimated date of closure of insolvency resolution process	01st February, 2023 (180th day from the date of commencement of Insolvency resolution process)				
8.	Name and Registration number of the insolvency professional acting as Interim Resolution Professional	Mr. Varun Sethi Reg. No.: IBBI/IPA-002/IP-N01106/2021-2022/13634				
9.	Address & email of the interim resolution professional, as registered with the board	B1, First Floor, C85A, Street No 7, C Block, Phase 2, Chhatarpur Enclave, Near 100FT Road, Chhatarpur, New Delhi-110074 E-mailt: ca.varun.sethi.81@gmail.com				

in a class (three names for each class) 14. (a) Relevant forms available at (a) Web Link: https://ibbi.gov.in/home/downloads (b) Details of authorized representatives (b) Not Applicable are available at: Notice is hereby given that the National Company Law Tribunal, Bench - IV, New Delhi ordered the commencement of a Corporate Insolvency Resolution Process against Amerex Private Limited on 05th August, 2022. It is pertinent to note that copy of order was received by IRP on 10th August, 2022.

B1, 1603 Puri Emerald Bay, Dwarka Expressway

Sector 104. Tower B. Gurugram -122006.

Email: cirp.amerex@gmail.com

24th August, 2022

Not Applicable

before 24th August, 2022 to the Interim Resolution Professional at the correspondence address mentioned against entry No. 10 only. The Financial creditors shall submit their claims with proof by electronics means only. All other creditors may submit claims with proof in person, by post or electronics means.

The creditors of Amerex Private Limited are hereby called upon to submit their claims with proof, on or

A financial creditor belonging to a class (Not Applicable), as listed against the entry No. 12, shall indicate its choice of authorised representative from among the three insolvency professionals listed against entry No.13 to act as authorised representative of the class [Not Applicable] in Form CA. Submission of false or misleading proof of claims shall attract penalties. Varun Sethi

Interim Resolution Professional for Amerex Private Limited Date: 11.08.2022 Reg. No.: IBBI/IPA-002/IP-N01106/2021-2022/13634 Place: New Delhi FORM A

PUBLIC ANNOUNCEMENT (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency

Resolution Process for Corporate Persons) Regulations, 2016) FOR THE ATTENTION OF THE CREDITORS OF SNH CONSTRUCTION PRIVATE LIMITED RELEVANT PARTICULARS

1.	Name of corporate debtor	M/s SNH CONSTRUCTION PRIVATE LIMITED
2.	Date of incorporation of corporate debtor	22.02.2019
3.	Authority under which corporate debtor is incorporated / registered	ROC- Delhi
4.	Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U45309HR2019PTC078735
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered Office: Business Suit No. 19, Sector-48, INHW/ Business Centre, Ground Floor, Iris Tech Park, Tower A, Gurgaon- 122018
6.	Insolvency commencement date in respect of corporate debtor	10.08.2022
7.	Estimated date of closure of insolvency resolution process:	06.02.2023
8.	Name and registration number of the insolvency professional acting as interim resolution professional	Mr. Harsh Garg IBBI/IPA-001/IP-P00243/2017-2018/1047/
9.	Address and e-mail of the interim resolution professional, as registered with the Board	Address: Room No 14, Punjab & Haryana High Court, Chandigarh- 160001 E-Mail Id: harsh.garg81@gmail.com
10.	Address and e-mail to be used for correspondence with the interim resolution professional	Address: H. No. 170, Sector 21 - A, Chandigarh - 160022 E-Mail Id: ip.snhconstruction@gmail.com
11.	Last date for submission of claims	24.08.2022
12.	Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Not Applicable
13.	act as Authorised Representative of creditors in a class (Three names for each class)	Not Applicable
14.	(a) Relevant Forms and (b) Details of authorized representatives are available at:	Web link: https://ibbi.gov.in/home/downloads Not Applicable

ordered the commencement of a corporate insolvency resolution process of the SNH Construction Pvt. Ltd. on 10.08.2022. The creditors of SNH Construction Private Limited are hereby called upon to submit

Notice is hereby given that the National Company Law Tribunal, Chandigarh Bench, has

their claims with proof on or before 24.08.2022 to the Interim Resolution Professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means along with hard copies. All other creditors may submit the claims with proof in person, by post or by

electronic means. Submission of false or misleading proofs of claim shall attract penalties as per the

provisions of IBC, 2016.

Date: 11.08.2022 Name and Signature of Interim Resolution Professional: Place: Chandigarh Mr. Harsh Garo



Tamilnadu Petroproducts Limited Regd.Office: Manali Express Highway, Manali, Chennai 600 068.

CIN: L23200TN1984PLC010931 Website: www.tnpetro.com E-mail: secy-legal@tnpetro.com Telefax: 044-25945588 / 69185588

NOTICE TO SHAREHOLDERS ANNUAL GENERAL MEETING THROUGH VIDEO CONFERENCING - REQUEST TO REGISTER E-MAILS TO RECEIVE ANNUAL REPORTS

Pursuant to the General Circular No. 20/2020 dated 5 May 2020 read with General Circulars No.14/2020 dated 8 April 2020, 17/2020 dated 13 April 2020, 02/2021 dated 13 January 2021 and 02/2022 dated 05th May 2022 issued by the Ministry of Corporate Affairs, it is hereby informed that the 37th Annual General Meeting of the Company will be held on Thursday, the 29th September 2022 at 3:00pm (IST) through Video Conferencing (VC)/Other Audio Visual Means (OAVM) in compliance with the applicable provisions of the Companies Act, 2013 (the Act) and the aforesaid Circulars.

As mandated in the aforesaid Circulars read with SEBI's Circulars SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, 15th January 2021 and 13th May, 2022, the Annual Report for the year 2021-22 together with the Notice of the AGM will be sent only by electronic means to the shareholders who have registered their e-mail ids with the Company or as the case may be, the Depository Participants, unless any member who request for a hard copy of the same. These will also be made available in the Websites of the Company and the Stock Exchanges viz., www.tnpetro.com and www.bseindia.com & www.nseindia.com.

For the attention of Members who are holding shares in physical form / who have not registered their e-mails ids and other particulars with the Company Investors are requested to submit their requests online or through e-mails and as far as possible avoid handling of physical documents.

You may visit https://investors.cameoindia.com/ and follow the guidance for submission of the information online for registering the e-mail, mobile number

 Options for submission of Form 15G/15H for non-deduction of TDS from dividend for the year 2021-22, payable in October 2022 are also available in the above web-link, which may be used.

 Request for registration / change of the information shall be submitted in Form ISR-1 prescribed by SEBI which is available in the website of the Company under the following link http://tnpetro.com/investor-service-requests-physical-shares/ to the RTA by sending an email with the scanned copy of the Form and other required documents to kvc@cameoindia.com.

Alternatively, the aforesaid information may be sent by post or courier to the RTA viz., Cameo Corporate Services Limited, Unit: TPL, Subramanian Building, Club House Road, Chennai - 600002, Ph:044-28460390 / 40020700.

Persons holding shares in demat mode may approach their Depository Participant (DP) for the above purpose. Also, it may been ensured that the option to receive the Annual Reports by e-mail has been duly exercised in respect

Detailed instructions for casting of votes through remote e-voting prior to the meeting and also for participating / speaking / voting at the meeting will be made available in the Notice of the AGM.

This public notice is being published in advance to facilitate the Members to register or change their contact details and other particulars. Members may kindly avail the opportunity and provide the information at the earliest so that the Company is able to send the notices and other in formation promptly. For any further clarifications Members may contact the RTA as specified above.

Place: Chennal

Date: 11.08.2022

financialexp.epapr.in

By Order of the Board For Tamilnadu Petroproducts Limited

Company Secretary

V.Balamurugan

P R HOLDINGS LIMITED Regd. Office: R-489, GF-C, New Rajinder Nagar, New Delhi - 110060

Tel: 011-42475489 Website: www.prholding.in Email: prholding1983@gmail.com CIN: L27310DL1983PLC314402

Notice is given that 39TH ANNUAL GENERAL MEETING will be held on SATURDAY, 24TH SEPTEMBER, 2022, at 11:00 A.M. onwards - via Webinar / Video-Conference (VC/OAVM), to transact Business(es) as set out in the NOTICE of AGM., E-Voting from 20.09.2022 - 09:00 A.M. to 23.09.2022 - 05:00 P.M., Register of Members & Share Transfer Books will remain Closed from 17.09.2022 to 26.09.2022 (both days inclusive). Due to COVID Pandemic and as per SEBI Circular Company will not be dispatching Annual Report (Printed Booklet) of FY 2021-22. Notice & Annual Report is available at Website of Company, MSEI Ltd. RTA, NSDL for download. WEBINAR / VIDEO CONFERENCE facility shall be provided to all Shareholders, details thereof will be uploaded on Company's website & shared/communicated to all concerned accordingly. RICHAGUPTA WTD & CFO - DIN: 07223813

Members are requested to kindly Update their Contact details, Address, PAN, Email, Mobile, etc. for your company's updates, announcements, results, reports, correspondence, etc.

JINDAL CAPITAL LTD.

for the Quarter ended 30th June, 2022

Regd Office: 201, Aggarwal Plaza, Sector-9, Rohini, Delhi-110085 CIN: L65910DL1994PLC059720; Ph No. 011-45578272 E Mail ID: info@jindalcapital.co.in; Website: www.jindalcapital.co.in Statement of Un-audited Financial Results

	Amount (Rs.) in Lakhs except for Po			t for Point 8	
	Particulars		Quarter ended		
		30.06.2022	30.06.2021	31.03.2022	
1	Total income from operations (net)	200.55	240.01	866.75	
2	Net Profit/(Loss) for the period (before exceptional items and/or Extraordinary items).	38.88	38.10	74.26	
3	Net Profit/(Loss) for the period before tax (after exceptional items and/or Extraordinary items).	38.88	38.10	74.26	
4	Net Profit/(Loss) for the period after tax (after exceptional items and/or Extraordinary items).	29.16	28.57	44.52	
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	29.16	28.57	65.84	
6	Equity share capital (Face Value of Rs. 10/- each)	72.08	72.08	72.08	
7	Reserves (excluding Revaluation Reserve) as per the Audited Balance Sheet of the previous year	146,67	69.69	146.67	
27	Experience of the second secon				

Notes:

8 Earnings per share (of Rs. 10/- each)

Basic & Diluted.

The above is an extract of the detailed format of Un-Audited Financial Results for the Quarter ended 30th June, 2022 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the website of the Stock Exchange www.bseindia.com and on company's website www.jindalcapital.co.in

The above results has been reviewed by the Audit Committee and approved by the Board

- of Directors of the Company in their respective meetings held on August 11, 2022. Previous periods figures have been regrouped, wherever considered necessary.
 - For and on behalf of Board of Directors

Jindal Capital Limited

Place: Delhi Date: 11.08.2022 Sadhu Ram Aggarwal (Managing Director) DIN: 00961850

0.62

KARVYIII FINANCE

Corporate Office: Karvy Financial Services Limited 301, 3rd Floor 'GUJRALS', Plot No. 167, CST Road, Kalina, Santacruz (East), Mumbai - 400098

NOTICE U/S 13(2) OF SARFAESI ACT, 2002 BY RPAD / SPEED POST A.D. Date: - 26 Jul 2022

 Anil Kumar Gupta(Borrower):-B-6. 1st Floor. Jaiprakash Road.Kh. No. 262/258/ 217/4, Blk-b, Extn Adarsh Nagar, Delhi-110033. Anil Kumar Gupta Director Of M/s Macman Tools Pvt Ltd:-2901/29, Gf, Jyoti

Market, Sirkiwalan, Delhi - 110 006. Anil Kumar Gupta: -222, Majlis Park, BLK-C, Delhi-110033 2. Shashi Gupta(Co-Borrower):-B-6, 1st Floor, Jaiprakash Road, Kh. No. 262/258/

217/4, BLK-B, Extn Adarsh Nagar, Delhi-110033. M/s Macman Tools Pvt Ltd (Co-Borrower):- B-6, 1st Floor, Jaiprakash Road, Kh.

No. 262/258/217/4, BLK-B, Extn Adarsh Nagar, Delhi-110033 Desh Bandhu Gupta (Co-Borrower):-B-6, 1st Floor, Jaiprakash Road, Kh. No. 262/

258/217/4, BLK-B, Extn Adarsh Nagar, Delhi-110033. Dear Sir/ Madam.

Subject: Notice Under Section 13(2) Of The Securitisation And Reconstruction Of The Financial Assets And Enclorcement Of Security Interest Act, 2002 (hereinafter Referred To As "the Said Act")

We, Karvy Financial Services Ltd (KFSL), a company duly incorporated under the provisions of Companies Act, 1956 having its corporate office at Karvy Financial Services Limited 301, 3rd Floor 'GUJRALS', Plot No. 167, CST Road, Kalina, Santacruz (East), Mumbai - 400098 have to address you:-That you addressee No. 1 to 4 being Borrower and Co-Borrower have availed a

secured business Loan of Rs. 4800000/- (Rupees Forty eight lakhs Only) in respect of Loan Account No. 405649 against property more fully described hereunder and Loan of Rs 2500000/- (Rupees Twenty five lakhs only) in respect of Loan Account No. 408260. The said loans were sanctioned on 31 Oct 2012 and 6 Feb 2013 and accordingly you addressee no. 1 to 4 entered into Loan Agreement No. 405649 & 408260 dated 31 Oct 2012 and 6 Feb 2013. The said loans was granted for a period of 180 months against the security / mortgage of aforesaid property as security towards repayment of the said Loan due and payable under the said Loan agreement, original Title Deeds of the said property were deposited with us with an intention to create an equitable mortgage in our favour. Pursuant thereto, Loan for a sum of Rs.73,00,000/- (Rupees Seventy three lakhs Only) was disbursed to you.

That in consideration thereof, you had agreed and undertook to repay the said Loans with interest as per the repayment scheduled attached to the said Loan Agreement. In case of delay/default in payment of the loan installments and other amounts due and payable under the said Loan Agreement, you addressees had also agreed to pay other charges.

We regret to state that you addressees as borrowers\Co-borrowers have committed defaults in payment of Loan installments and other amounts due and payment under the said Loan Agreement, and despite repeated requests reminders and follow up. have failed and / or neglected to clear the said dues. Consequent upon the defaults committed by you, Your Loan account no. 405649 & 408260 has been classified as Non-Performing Assets (NPA) on 1st Jan 2019 respectively in accordance with the directives relating to asset classification issued by the Reserve Bank of India.

As on date 19/07/2022 an amount of Rs.7236670/- (Rupees Seventy Two Lakhs Thirty Six Thousand Six Hundred And Seventy Only) in respect of Loan Account No. 405649 and Rs.3814863/- (Rupees Thirty Eight Lakhs Fourteen Thousand Eight Hundred And Sixty Three Only) in respect of Loan Account No. 408260, adding to a total of Rs.11051532/- (Rupees One Crore Ten Lakhs Fifty One Thousand Five Hundred And Thirty Two Only) are outstanding dues in your loan account therefore, we hereby give you notice under Section 13(2) of the SARFAESI Act, 2002 and call upon you to pay in full the aforesaid amount and discharge your liabilities to Karvy Financial Services Ltd. within 60 days from the date of this notice.

Details of the Total Amount Due:					
Loan Account No's	405649	408260	Total		
Principle 0/s.	3,876,328	2,047,858	5,924,186		
Total Interest Due As On 19 Jul 2022	1,703,421	905,406	2,608,827		
Charges Dues	1,656,921	861,598	2,518,519		
Total Amount due and Outstanding As on 19 Jul 2022	7,236,670	3,814,863	11,051,532		

- above with interest till the date of realization of payment, we shall be free to exercise all or any of the rights and powers conferred on us under sub-section (4) of Section 13 of the Act, which inter-alia includes power to take possession of the secured
- Your kind attention is invited to provisions of Sub-Section (8) of Section 13 of the SARFAESI Act where under you can tender the entire amount of outstanding dues together with all costs, charges and expenses incurred by the Karvy Financial Services Ltd only before the date of publication of the notice for sale of the secured assets by public auction by inviting quotations tender from public or by private treaty. Please also note that if the entire amount of outstanding dues together with the costs, charges and expenses incurred by the Karvy Financial Services Ltd. is not tendered before publication of notice for sale of the secured assets by public auction, by inviting quotations, tender from public or by private treaty you may not be entitled to redeem the secured assets. That take note that after receipt of this notice, in terms of Sub-Section 13 of Section
- 13 of the Act, 2002 you are prohibited and restrained from transferring the secured asset by way of sale , lease or otherwise without prior written consent of Karvy Financial Services Ltd. in writing . We may add that any non-compliance of the provisions of Section 13(13) of the Act, 2002 is an offence punishable under section 29 of the SARFAESI Act, 2002. Please note that this demand notice is issued without prejudice to any other rights
- or remedies which we may have including without limitation the right to make further demands in respect of sums owing to us by you. Please also take note that in case the amount realized through sale of the property is
- not sufficient to satisfy the claim made in this notice, Karvy Financial Services Ltd is entitled to recover the balance amount from you personally as per law. You may take note that all the expenditure incurred in taking possession and sale of the secured asset shall be borne by you only.
- 11. This is without prejudice to any other rights available to us under the said Act and or any other law in force from time to time. You are hereby notified to correspond with us only at the given addresses:- Karvy
- Financial Services Limited 301, 3rd Floor 'GUJRALS', Plot No. 167, CST Road, Kalina, Santacruz (East), Mumbai - 400098 SCHEDULE:-DESCRIPTION OF THE PROPERTY

All That Piece And Parcel of the Property Bearing No. B-6, Block-B, area admeasuring 125 Sq. Yds. i.e. 104.52 Sq. mtrs, Out of Khasra No. 262/258/217/4, situated in the area of Village Bharola, Colony known as "Adarsh Nagar" EXTN., on Jai Prakash Road, Delhi - 110 033 and which is bounded as under: North By: Jai Prakash Road 20 FT, South By: Gali 25 FT, East By: Remaining Portion of Said Property, West By: Remaining Portion of Said Property Yours faithfully,

For Karvy Financial Services Ltd.

Authorised Officer



Cholamandalam Investment and Finance Company Limited Corporate Office: No.2, Dare House, 1st Floor, NSC Bose Road, Chennai – 600 001. Branch Office: 1st & 2nd Floor, Plot No.6, Main Pusa Road, Karol Bagh, New Delhi - 110 005.

Sudhir Tomar M.No. 9818460101

PUBLIC NOTICE FOR AUCTION CUM SALE (To be treated as notice u/s 9(1) Pursuant to taking possession of the secured asset mentioned hereunder by the Authorized Officer of Cholamandalam Investment and Finance Company Limited, under the **Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002** for the recovery of amount due from borrower/s, offers are invited by the undersigned in sealed covers for purchase of immovable property, as described hereunder, which is in the Possession on,

S.N.	Borrower(s) / Co-Borrower(s)	Demand Notice Date and Amount	Description of the Immovable property	Reserve Price	Earnest Money	Total Loan Outstanding	Type of Possessio
					Deposit Rs.		
L	Loan A/c No. X0HEDHE00001240989) 1. ANKIT JAIN 2. UARMILA JAIN At: A-297, BLOCK A SHASTRI NAGAR NEW DELHI- 110052	10.06.2021 Rs. 32,22,721.47 [Rupees Thirty Two Lakh(s) Twenty Two Thousand Seven Hundred Twenty One & Paisa Forty Seven Only]	ALL THAT PIECE AND PARCEL OF PROPERTY NO. A- 297/1, AREA MEASURING 50 SQ. YDS OUT OF TOTAL AREA OF 100 SQ YDS OUT OF KHASRA NO. 481/ 179, PORTION OF PLOT NO. 67, SITUATED AT VILL. SADHORA KALAN, SHASTRI NAGAR, DELHI	47,00,000/- [Rupees Forty Seven Lakh (s) only]	4,70,000 [Rupees Four Lakh Seventy Thousand Only]	Six Lakhs Ninety nine Thousand One Hundred Fifty	-
2.	(Loan Account No.X0HEELD00001411472 & X0HEDES00002121420 & X0HEDES00003641650 & HE02DES00000005508 Delhi Branch) 1. SARLA CHOUDHARY At: SHOP NO. RZ-3 SHANKER PARK WEST SAGARPUR NEW DELHI - 110046 2. VIRENDER SINGH At: RZ-58/284 GITANJALI PARK WEST SAGARPUR NEW DELHI - 110046 3. REENA KUMARI At: RZ-58 GITANJALI PARK WEST SAGARPUR NEW DELHI - 110046 4. M/S R.S BOUTIQUE At: SHOP NO. RZ-3 SHANKER PARK WEST SAGARPUR NEW DELHI - 110046	Lakh(s) Twenty Thousand Seven Hundred Seventy Three & Paisa Eighty Three Only]	PROPERTY BEARING NO. RZ - 58/284, ON PLOT NO.25, LAND MEASURING 100 SQ,YDS OUT OF KHASRA NO.284,285 & 763/286, SITUATED IN THE AREA OF VILLAGE -NASIRPUR IN THE ABADI OF KNOWN AS GEETANJALI PARK, WEST SAGARPUR, NEW DELHI WHICH IS BOUNDED AS UNDER. EAST-ROAD, WEST - ROAD, NORTH - OTHER'S PLOT, SOUTH - OTHER'S PLOT.	[Rupees Ninety Lakh(s) only]	[Rupees	Rs 91,74,262.25/- (Rupees Ninety None Lakhs Seventy Four Thousand Two Hundred Sixty Two and Paisa Twenty Five Only) as on 24-02-2022	Symboli
3.	(Loan Account No. X0HEEDL00001546865 Delhi Branch) 1. ROHIT. 2. JAI DEEPA Above At: H.NO 1/5895/4 KABOOL NAGAR, EAST ROHTASH NAGAR,NEW DELHI -110032	05-10-2020 Rs. 93,20,011.90 [Rupees Ninety Three Lakh(s) Twenty Thousand Eleven & Paisa Ninety Only]	PROPERTY BEARING NO .1/5895/4 & OLD NO.630.10, AREA MEASURING 70 SQ.YDS, PART OF KHASRA NO. 382, SITUATED AT VILLAGE SIKHDHARPUR, IN ABADI OF KABOOL NAGAR, SHAHDARA DELHI	78,00,000/- [Rupees Seventy Eight Lakh(s) only]	Rs. 7,80,000/- [Rupees Seven Lakh Eighty Thousand Only]	Rs.1,34,24,111.92 Rupees One Crore Thity Four Lakh Twenty Four Thousand One Hundred Eleven And Paisa Ninety Two Only) as on 30.06.2022	Physica
4.	Loan A/c No. XOHEEDLOOO01645083 1. ARVIND KUMAR KARANWAL 2. RAVI BALA KARANWAL 3. MANISH KUMAR KARANWAL 4. PRERNA KARANWAL 5. SHIPRA Above At: C1/47/B GALI NO -3 MOHAN GARDEN UTTAM NAGAR, NEW DELHI - 110059	30.08.2021 Rs. 90,74,884.64 [Rupees Ninety Lakh(s) Seventy Four Thousand Eight Hundred Eighty Four & Paisa Sixty Four Only]	Property no 1 all that piece and parcel of the property /plot bearing no-1/49-b(oldc-1/6) area measuring 50. Sq.yds out of plot no 1,2,3 & 6 portion of the plot no.19 (part) 20 to 22 out of khasra no 762 situated in the area of village nawada majra hastal colony known as mohan garden in block c-1, uttam nagar new delhi, which is bounded as under East — others property, west—road 15'ft, north — portion of plot, south—others plot Property no 2 plot bearing no. 51-a (old no c-18/19) area measuring 49 sq. Yds out of khasra no. 762 situated in the area of village nawada majra hastal, colony as mohan garden in block c-1, uttam nagar new delhi, which is bounded as under East—others plot, west—road 15'ft, north—portion of plot, south—others plot	[Rupees Eighty Four Lakh(s) only]	[Rupees	to Rs. 1,03,97,307.83/- Rupees (One Crore Three Lakh Ninty Seven Thousand Three Hundred Seven And Paisa Eight Three Only) as on 01.07.2022	Symboli
5.	Loan A/c No. XOHEDHE00001372856 1. LATE RAMANAND GUPTA THROUGH ITS LEGAL HEIR 2. REETA GUPTA 3. PARUL GUPTA 4. CHANCHAL GUPTA 5. MUKESH GUPTA 6. M/S. ANAND BROTHERS 7. DEEPAK GUPTA 8. YOGESH GUPTA 9. M/S. JEEVAN RAM RAMANAND All Above At: PLOT NO.II-A-164 NEHRU NAGAR, GHAZIABAD, U.P- 201001	26.09.2018 Rs. 1,21,80,580.62 [Rupees One Crore Twenty One Lakh(s) Eighty Thousand Five Hundred Eighty & Paisa Sixty Two Only]	PROPERTY ADMEASURING 167.45 SQ.MTRS. BEARING PLOT NO. IIA/164, SITUATED AT NEHRU NAGAR, GHAZIABAD, U.P.		Rs. 14,00,000 [Rupees Fourteen Lakh Only	Rs. 1,54,88,903.26 /- (Rupees One Crore Fifty Four Lakh Eighty Eight Thousand Nine Hundred Three And Paisa Two Six Only) as on 21-06- 2022	Symboli
6.	Loan A/c No. X0HEEDL00001578761 1. RINKI ARORA 2. MANISH HANDA 3. SAROJ RANI All Above At: 1/7505 GALI NO 12 EAST GORAKH PARK SHAHDARA, NEW DELHI- 110032	12.06.2021 Rs. 42,16,436.93 [Rupees Forty Two Lakh(s) Sixteen Thousand Four Hundred Thirty Six & Paisa Ninety Three Only]	All That Piece And Parcel Of Property Built Up First Floor Without Roof And Terrace Rights Of Property Bearing No 1/7505, Measuring 85 Sq.yds Forming Part Of Khasra No. 226, Situated At The Abadi Of Gali No 12-a And 13, East Gorakh Park, In The Area Of Village Babarpur Shahdara, Delhi	[Rupees Twenty Five Lakh(s) Fifty Thousand only]	Rs. 2,55,000 [Rupees Two Lakh Fifty Five Thousand Only	Rs. 50,20,899.48 (Rupees Fifty Lakhs Twenty Thousand Eight Hundred Ninety Nine and Forty Eight Paisa Only) as on 27/06/2022	
7.	Loan A/c No. X0HEEDL00003397570 - HE02EDL00000006342 1. SUNDER SHARMA 2. SAVITA SHARMA 3. OM FASHION THROUGHT ITS PROPRIETOR Above At: H.NO K 302 INDRA GALI NO 1 GANGOTRI VIHAR WEST GHONDA DELHI NEAR TRANSFARMAR NORTH EAST NEW DELHI – 110053	29.11.2021 Rs. 31,49,348.24 [Rupees Thirty One Lakh(s) Forty Nine Thousand Three Hundred Forty Eight & Paisa Twenty Four Only]	ALL THAT PIECE AND PARCEL OF THE BUILT UP FIRST FLOOR WITHOUT ROOF RIGHTS, OF PROPERTY BEARING NO. K-302 AND OLD NO. B-302, AREA MEASURING 120 SQ YDS OUT OF KHSRA NO 858/555, SITUATED AT VILLAGE GHONDA GURJAN KHADAR, IN THE ABADI OF BLOCK -K, GALI NO,1-A, GAMRI ROAD, GANOTRI VIHAR WEST GHONDA ILLAQA SHAHDARA, NEW DELHI WHICH IS BOUNDED AS UNDER EAST - PROPERTY OF URMILA DEVI, WEST -GALI 15 FT WIDE,	[Rupees Thirty Lakh(s) Forty Thousand only]	Rs. 3,04,000 [Rupees Three Lakh Four Thousand Only	Rs. 29,77,167/- (Rupees Twenty Nine Lakhs Seventy Seven Thousand One Hundred Sixty Seven Only) as on 05.05.22	Symboli

West - Road, North - Other Property, South-Other Property 1). Last Date of Submission of Sealed Bid/Offer in the prescribed tender forms along with EMD and KYC of is 27.08.2022 within 5.00 Pm at the Branch Office:- 1st & 2nd Floor, Plot No.6, Main Pusa Road, Karol Bagh, New Delhi - 110 005. mentioned herein.Tendres that are not filled up or Tenders received beyond last date will be considered as invalid tender and shall accordingly be rejected. No interest shall be paid on the EMD.

SHYAM SUNDER BHADORIA

SOUTH - PROPERTY OF SHRI

PROPERTY NO. C-95 ON Rs.35,00,000/-

All That Piece And Parcel Of The Rs.93,00,000/-

Entire Ground Floor, Without [Rupees Ninety

Five Lakh(s)

only]

VIJAY RAM SINGH YADAV

Rs. 70,80,614.66/- SECOND FLOOR PORTION AREA [Rupees Thirty

MEASURING 70 SO.MTRS

SITUATED AT DDA COLONY.

NEW JAFRABAD, WEST GORAKH

PARK EXTN., SHAHDARA, NEW

[Rupees Ninety Eight | Roof/terrace Rights "said Floor" Three Lakh(s)

Of Property Bearing Municipal

No. Wz-106/131a & Wz-106/132,

Sq.yds), Out Of Khasra

No18/16/1, Situated In The Area

Of Village Tatarpur, Colony

Known As Rajouri Garden

110027(hereinafter Referred To

As "the Said Property") Which Is

Bounded As Under-, East - Road,

Extension, New Delhi

DELHI-110032

Hundred Forty Two & Built Up On Area Measuring

Paisa Seventy Seven 167.5 Sq.yds. (150+ 17.5

- 2. Date of Opening of the Bid/Offer (Auction Date) for Property is 29.08.2022 at the above mentioned branch office address at 10.00 A.M. The tender will be opened in the presence of the Authorised Officer.
- 3. Date of Inspection of the Immovable Property is on 24.08.2022 between 10.00 am to 3.30 pm. 4. Further Interest will be charged as applicable, as per the Loan Agreement on the amount outstanding in the notice and

Loan A/c No. **X0HEDHE00001286711 05.10.2020**

Above At: H.No.C-95, 2nd Floor, West

Loan A/c No. X0HEDEF00003438257

& HE02DEF0000003106 &

3. SURINDER SINGH ARORA

THROUGH ITS PROPRIETOR

Above At:WZ-106/131 Tatarpur Rajori

Garden, Tagore Garden, New Delhi

X0HEDEF00003491546

1. AMNIT SINGH ARORA

2. BALJIT KAUR ARORA

4. AS FOOTWEAR

There is Basis.

Gorakh Park, Shahdara, New Delhi-

[Rupees Seventy

Hundred Fourteen &

Paisa Sixty Six Only]

Rs. 98,60,542.77

Lakh(s) Eighty

Thousand Six

29.11.2021

Lakh(s) Sixty

Only]

Thousand Five

8.

1. ASHOK KUMAR

2. REKHA

110032

- incidental expense, costs, etc., is due and payable till its realization. 5. The notice is hereby given to the Borrower/s and Co-Borrower/s, to remain present personally at the time of Acution and
- particulars of Terms and Conditions of Sale. 6.The Borrower(s)/Co-Borrower(s) are hereby given 15 DAYS SALE UNDER THE SARFAESI ACT, 2002 to pay the sum

they can bring the intending buyers/purchasers for purchasing the immovable property as described herein above, as per the

- mentioned as above before the date of Auction falling which the immovable property will be auctioed and balance, if any will be recovered with interest and costs. If the Borrower pays the amount due to Cholamandalam Investment and Finance Company Limited, in full before the date of sale, auction is liable to be stopped. 7. The detail terms and conditions of the auction sale are incorporated in the prescribed tender form. Tender forms are
- available at the above mntioned branch office. 8. The Immovable property will be sold the highest tenderer. However the Authorised Officer reserves the absolute
- discretion to allow inter se bidding, if deemed necessary. The property as mentioned will not be sold below Reserve Price. 9. Cholamandalam Investment and Finance Company Limited is not responsible for any liabilities whatsoever pending upon the property as mentioned above. The property shall be auctioned on 'As is Where is Basis', ;As is What is Basis', and 'Whatever is

10. The Total Loan Outstanding amount is not the loan foreclosure amount. All other charges (if any) shall be calculated at the

Place: DELHI, NCR Date: 12-08-2022 Sd/- Authorised Officer Cholamandalam Investment and Finance Company Limited

- time of closure of the loan. 11. The Demand Draft Should be made in favor of 'Cholamandalam Investment and Finance Company Limited'Only.
- For further details, contact the Authorised Officer, at the above mentioned Office address.
 - New Delhi

FINANCIAL EXPRESS

OPTIEMUS INFRACOM LIMITED CIN: L64200DL1993PLC054086

Registered Office: K-20, Second Floor, Lajpat Nagar - II, New Delhi - 110024

Corporate Office: D-348, Sector-63, Noida, Uttar Pradesh-201307

⊕ website: www.optiemus.com | ☐ Email: info@optiemus.com EXTRACT OF UNAUDITED STANDALONE & CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2022

		Standalone				Consolidated				
S.	B. 41. 4	C	Quarter Ende	d	Year Ended	(Quarter Ende	d	Year Ended	
No.	Particulars	30.06.2022	31.03.2022	30.06.2021	31.03.2022	30.06.2022	31.03.2022	30.06.2021	31.03.2022	
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	
1	Total income from operations (net)	15155.27	18,723.98	5,169.41	47,284.91	21486.84	22,156.69	5,310,37	50,754.69	
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	947.03	1,005.68	200.63	2,577.01	596.46	351.37	257.66	558.37	
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	947,03	1,005.68	200.63	2,577.01	619.74	589.30	117.17	469.30	
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	707.72	711.20	139.78	1,852.64	497.90	282.83	56.32	(92.17)	
5	Total Comprehensive Income for the period [Comprising Profit/Loss for the period (after tax) and other comprehensive income (after tax)]	710.78	711.20	143.55	1,857.25	500.96	282,37	60.09	(87.56)	
6	Equity Share Capital (Face Value per share Rs. 10/-)	8,581	8,581	8,581	8,581	8,581	8,581	8,581	8,581	
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance sheet of previous year		-	8	28,846			8	24,429	
8	Earnings per share (for continuing and discontinued operations)									
(a)	Basic	0.83	0.83	0.17	2.16	0.58	0.33	0.07	(0.10)	
(b)	Diluted	0.83	0.83	0.17	2.16	0.58	0.33	0.07	(0.10)	

1. The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Reg. 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015. The full format of the unaudited Financial Results for the guarter ended June 30, 2022 are available on the Stock Exchanges website i.e www.bseindia.com and www.nseindia.com and on company's website www.optiemus.com

2. The unaudited standalone & consolidated financial results of the Company for the quarter ended on June 30, 2022 have been duly reviewed by Audit Committee and approved by the Board of Directors at their meeting held on Thursday, 11th August, 2022.

ISSUE CLOSES ON#

For and on Behalf of the Board Optiemus Infracom Limited Ashok Gupta **Executive Chairman**

Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement

Place: Hyderabad Date : August 10, 2022 In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity

Investors can also access this, Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, the Lead Manager and the Stock Exchange.

Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

NOTICE TO OVERSEAS SHAREHOLDERS

The Rights Entitlement and the Right Shares of our Company have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States of America or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act. The rights referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said Equity Shares or rights. Accordingly, the Issue Materials should not be forwarded to or transmitted in or into the United States at any time. Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the

agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Equity Shares and wishing to hold such Equity Shares in registered form must provide an address for registration of the Equity Shares in India. Our Company is making the Right Shares to Eligible Shareholders of our Company on the Record Date and issue materials will be dispatched only to Equity Shareholders who have an Indian address. Any person who acquires rights and the Right Shares will be deemed to have declared, represented, warranted, and agreed, that: (i) It is not and that at the time of subscribing for the Right Shares or the Rights Entitlements, it will not be, in the United States when the buy order is made (ii) It does not have a registered address (and is not otherwise located) in the United States, and (iii) It is authorized to acquire the rights and the Equity Shares in compliance with all applicable laws and regulations. (iv) Our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and (v) Our Company shall not be bound to allot or issue any Rights Shares or Rights Entitlement in respect of any such Application Form. Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any Application Form which: (i) Appears to

our Company or its agents to have been executed in or dispatched from the United States; (ii) Where a registered Indian address is not provided; or (iii) Where our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Equity Shares or Rights Entitlement in respect of any such Application Form.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is

Tuesday, August 30, 2022 Issue Closing Date. The Board of Directors may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the BSE and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by the Board of Directors, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and the Board of Directors shall be at liberty to dispose of the Right Shares hereby offered, as provided under the section, Terms of the Issue - 'Basis of Allotment' on page 160 of the Letter of Offer.

or such extended time as permitted by the Stock Exchange.

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form, In accordance with the SEBI Circular SEBI/H0/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Equity Shares shall be made in dematerialised form only. Further, The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. The Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least 2 (Two) Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. For further details, see "Terms of the Issue – Procedure for application by eligible equity shareholders holding equity shares in physical form" and "Terms of the Issue -- Allotment Advice or Refund/ Unblocking Of ASBA Accounts" on pages

INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received in-principle approvals from BSE vide its letter dated July 18, 2022, Our Company will also make applications to BSE to obtain trading approvals for the Rights Entitlements as enshrined under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purposes of this Issue, the Designated Stock Exchange is BSE Limited.

up to ₹ 4797.44 Lakhs which is less than Rs. 5000.00 Lakhs. The Investors are advised to refer to the full text of the "Disclaimer Clause

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the

BANKER TO THE ISSUE: AXIS BANK LIMITED

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, our Company will send/dispatch through email or registered post or speed post/courier, the Letter of Offer/ Abridged Letter of Offer, the Application Form and other applicable Issue material to the email addresses or registered address of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Right Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who makes a request in this regard. In accordance with the above, the dispatch of the abridged letter of offer, the Rights Entitlement Letter along with the Application form has been completed in electronic form through email on Friday, August 5, 2022 and by speed post/courier on Monday, August 8, 2022 by the Registrar to the Issue. The shareholders may obtain duplicate copies of the application form in case they do not receive the application

Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Right Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

website at www.bigshareonline.com by entering their DP-ID and Client-ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form), and PAN. The link for the same shall also be available on the website of our Company at Our Company along with the Lead Manager will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have

provided their Indian address through means as may be considered feasible by our Company will not be liable for considering or

Shareholder is eligible to subscribe for the Right Shares under applicable securities laws) on the websites of: (i) our Company at www.mercurymetals.in; (ii) the Registrar at www.bigshareonline.com; (iii) the Lead Manager at www.kunvarji.com and (iv) BSE Limited's website at www.bseindia.com For accessing frequently asked questions (FAQs) and online/electronic dedicated investor helpdesk for guidance on the Application

For Updation of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company

holding shares in physical form please send an e-mail to rights ssue@bigshareonline.com For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders

rightsissue@bigshareonline.com. The Letter of Offer is available on Our Company's website at www.mercurymetals.in; the Registrar at www.bigshareonline.com the

Lead Manager at www.kunvanii.com and Stock Exchage website at www.bseindia.com

REGISTRAR TO THE ISSUE

KUNVARJI Driven By Knowledge BIGSHARE SERVICES PRIVATE LIMITED | MERCURY METALS LIMITED KUNVARJI FINSTOCK PRIVATE LIMITED B-Wing, Siddhivinayak Towers, Nr D.A.V School, Office No S6-2, 6th floor Pinnacle Business 367-368, GIDC, POR, VILLAGE: Next to Kataria House, Off S.G. Highway Road, Park, Next to Ahura Centre, Mahakali Caves POR, Taluka: Vadodara,

Makarba, Ahmedabad- 380051 Tel No .: +91 79 6666 9000

LEAD MANAGER TO THE ISSUE

info@kunvarji.com Contact Person: Mr. Niraj Thakkar/ Mr. Prasann

Website: www.kunvarji.com

Date - 11.08.2022

Place - Vadodara

Road, Andheri (East) Mumbai - 400093. Vadodara, Gujarat - 391243 Tel No.: 022-62638200/22 Email ID/Investor Grievance Email: Email: rightsissue@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact Person: Mr. Vijay Surana Website: www.bigshareonline.com SEBI Registration No: INR000001385

Tel No.: +91 9081234614 Email-ID: info@mercurymetals.in Website: www.mercurymetals.in Contact Person: Mr. Mikil Nitinbhai Gohil, company secretary & compliance officer

COMPANY SECRETARY &

COMPLIANCE OFFICER

grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

For Mercury Metals Limited On behalf of the Board of Directors

KNR Tirumala Infra Pvt Ltd

Regd. Office: Regd. Office:KNR House,4th Floor,Plot No. 114, Phase-1, Kavuri Hills, Hyderabad,Telengana-500033 CIN - U45203DL2005PLC329746 Statement of Financial Results for the Quarter and Year Ended June 30, 2022 (Amount in Rs. Lacs Quarter ended Quarter ended Year ended June June March March **Particulars** 30, 2022 30, 2021 31, 2022 31, 2022 Unaudited Unaudited Unaudited Audited Total Income from Operations 2,681.08 15.931.23 3,595.68 28,892.88 Net Profit / (Loss) for the period (Before Tax, Exceptional and / or 431.45 1,361.82 773.69 (2,383.22)Extraodinary Items) Net Profit / (Loss) for the period Before Tax (after Exceptional 431.45 1,361.82 773,69 (2,383.22)and / or Extraodinary Items) 431.45 1,361.82 (2,383.22)Net Profit / (Loss) for the period after tax (after Exceptional and / or 773.69 Extraodinary Items) Total Comprehensive Income for the period (Comprising profit / (Loss) 431.45 1,361.82 773.69 (2.383.22)for the period (after tax) and other Comprehensive Income (after tax) 7,162.50 7,162.50 Paid-up equity share capital (Face value of Rs. 1000 each) 7,162,50 7,162,50 3,571.00 6,884.57 3,139.53 3,139.53 Reserves (excluding revaluation reserves) Security Premium Account 10,302.03 10,733,50 14,047.07 10,302.03 Net worth 10 Paid up debt capital / Outstanding debt 59,835.31 43,746.88 56,622.77 56,622.77 Outstanding Redeemable Preference Shares 12 | Debt / Equity Ratio(Equity includes OCD from promotors) 2.82 3.17 2.49 2.49 13 Earning per share (EPS) (Face value of Rs. 10/- each) (for Continuing and discontinued operations) -60.24 190.13 108.02 (332.73)1. Basic Diluted 60.24 190.13 108.02 (332.73)14 | Capital Redemption Reserve 15 Debenture redemption reserve (Refer note 4) 16 Debt Service Coverage Ratio 0.04 3.08 1.76 0.30 17 Interest Service Coverage Ratio 3.08 2.14 0.36

Notes: The above financial results for the quarter ended June 30, 2022 have been reviewed and recommended by the Audit Committee and subsequently

For the items referred to sub clause of the Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 the pertinent disclosures have been made to the NSE Limited and can be accessed on https://www.nseindia.com and at https://ktipl.co.in/corporateannouncement

approved by the Board of Directors in their meeting held on August 10, 2022.

The above is an extract of the detailed format of quartely financial results filled with the BSE Limited under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quartely financial results are available on the websites of the NSE.

Limited and on the company website : https://ktipl.co.in/corporateannouncement For and on behalf of Board of Directors

K. Narasimha Reddy DIN:00382412

release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 29, 2022 (the "Letter of Offer" or "LOF") filed with the stock exchange, namely BSE Limited ("BSE") and the Securities and the Exchange Board of India ('SEBI').

Place: Noida

Date: 11.08.2022

MERCURY METALS LIMITED Corporate Identity Number: L27109GJ1986PLC008770

Registered Office: 367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara, Vadodara, Gujarat - 391243 Telephone No.: +91 9081234614 | Email: info@mercurymetals.in | Website: www.mercurymetals.in | Contact person: Mr. Mikil Nitinbhai Gohil; Company Secretary and Compliance Officer

Our Company was originally incorporated as "Mercury Metals Private Limited" on July 4, 1986 as a private limited company under the provisions of the Companies Act, 1956 pursuant to Certificate of Incorporation issued by Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently our Company was converted into a public limited company pursuant to shareholders resolution passed at the General Meeting of our Company and the name of our Company was changed to "Mercury Capital Limited" and a Fresh Certificate of Incorporation dated February 17, 1995 was issued by the ROC-Ahmedabad. Subsequently the name of our company was changed to Mercury Metals Limited vide fresh Certificate of Incorporation consequent to change of name dated January 10, 1997. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" beginning on page 36 of this Letter of offer.

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF MERCURY METALS LIMITED ("OUR COMPANY") RIGHTS ISSUE OF 15,99,14,584* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH OF THE COMPANY FOR CASH AT A PRICE OF ₹ 3/- PER RIGHT SHARE (INCLUDING A PREMIUM OF ₹ 2/- (RUPEES TWO ONLY) PER RIGHT EQUITY SHARE) FOR AN AMOUNT UP TO ₹ 4797.44 LAKHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF MERCURY METALS LIMITED IN THE RATIO OF 23 RIGHT SHARES FOR EVERY 1 EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, THURSDAY, AUGUST 4, 2022, ("ISSUE"). THE ISSUE PRICE IS 3 (THREE) TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 136 OF THIS LETTER OF OFFER. *Assuming full subscription

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

LAST DATE FOR ON MARKET RENUNCIATIONS*

WEDNESDAY, AUGUST 24, 2022 TUESDAY, AUGUST 16, 2022 TUESDAY, AUGUST 30, 2022 *Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the Demat account of the Renouncee(s) on or prior to the Issue Closing Date

#Our Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

Simple, Safe, Smart way of Applications Supported by Blocked Amount (ASBA) is a better way of applying to

Application - Make use of it!!! I issues by simply blocking the fund in the bank account, investors can avail the same For further details, check section on ASBA below.

Facilities for Application in this Issue In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all

Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - "Procedure for Application through the ASBA Process" on page no. 148 of the Letter of Offer, respectively.

ASBA facility: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

Investors should ensure that they have correctly submitted the Application Form or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs

on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application. ASBA: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to

https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN

WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE. APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. An Eligible Equity Shareholder is required to submit the plain paper Application to the Designated Branch of the SCSB to authorising such SCSB to block

Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights

Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and

(i) Name of our Company, being 'Mercury Metals Limited'; (ii) Name and address of the Eligible Equity Shareholder including joint

holders (in the same order and as per specimen recorded with our Company or the Depository); (iii) Registered Folio No./DP and Client ID No.; (iv) Number of Equity Shares held as on Record Date; (v) Allotment option - only dematerialized form; (vi) Number of Right Shares entitled to; (vii) Total number of Right Shares applied for; (viii) Number of additional Right Shares applied for, if any; (ix) Total number of Right Shares applied for; (x) Total amount paid at the rate of ₹ 3/- for Right Shares issued in one Rights Entitlement; (xi) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; (xii) In case of non-resident

Eligible Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules. (xiii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Right Shares applied for pursuant to this Issue; (xiv) Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (xv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and (xvi) All such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. I/ we understand that none of the Company, the Registrar, the Lead Manager, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the

transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as 'Regulation S'), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares,

is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S. If We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the

Please note that, if the shareholders makes an application using the application form as well as plain paper or multiple plain paper Applications, such Applications shall be treated as multiple applications and are liable to be rejected. NOTICE TO INVESTORS: The distribution of this Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement

Letter and the issue of Rights Entitlement and Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer the Abridged Letter of Offer, Rights Entitlement Letter or Application Form (CAFs) may come are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will electronically dispatch through email and physical dispatch through speed post/courier the Letter of Offer / Abridged Letter of Offer and Application Form and Rights Entitlement Letter only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company.

Mr. Mikil Nitinbhai Gohil



Sahar Airport Road, Andheri East, Mumbai-400059 (Board Line: 022-67173188) CIN: L28920MH1919PLC000567 NOTICE INVITING EXPRESSION OF INTEREST

The Tata Power Company Limited Invites Expression of Interest (EOI) from eligible

parties for Cafeteria and Housekeeping services at its Mundra Ultra Mega Power Plant location. Details of pre-qualification requirements, bid security, purchasing of tender

document, etc. may be downloaded using the following URL: https://www.tatapower.com/tender/tenderlist.aspx. Eligible parties willing to participate may submit their Expression of Interest along with tender fee on or before

VXL Instruments Limited

Regd. & Corp. Office: 252, 5° Floor, Building No. 2, Solitaire Corporate Park, Chakala, Andheri (East), Mumbai - 400 093, Tel.: +91 22 28245210 Fax: +91 22 42872197 | E-mail: cs@vxl.net | Website: www. vxl.net

NOTICE TO THE SHAREHOLDERS OF 36™ ANNUAL GENERAL MEETING The Thirty Sixth (36") Annual General Meeting (AGM) of the Company will be held

through Video Conference (VC) or Other Audio Visual Means (OAVM) on Wednesday, the 21" day of September 2022 in compliance with General Circular (GC) No. 2/2022 dated May 5, 2022, Circular No. 19/2021 dated December 8, 2022, and all other circulars issued by the Ministry of Corporate Affairs (MCA), Government of India and Securities and Exchange Board of India (SEBI), to transact the business as set out in the Notice of the Meeting.

The Notice of the AGM along with the Annual Report 2021-22 is being sent only by electronic mode to those Members whose email addresses are registered with the Company/Depositories in accordance with the aforesaid MCA Circular and SEBI Circular No. 62 dated May 13, 2022. The Company has appointed Central Depository Services (India) Limited (CDSL), to provide VC/OAVM facility and voting through electronic means for the AGM. Shareholders holding shares in dematerialized mode are requested to register their email addresses and mobile numbers with their relevant depositories through their depositary participants. Shareholders holding shares in physical mode are requested to furnish their email addresses and mobile numbers with the Company's Registrar and Share Transfer Agent Bigshare Services Private Limited at info@bigshareonline.com or alternatively can furnish the details to cfo@vxl.net or cs@vxl.net. The notice of the 36" AGM and Annual Report 2021-22. will also be made available on the Company's website, at www.vxl.net, BSE Limited at www.bseindia.com, and on the website of CDSL at www.evotingindia.com.

The Register of Members and Share Transfer Books or the Company will remain closed from Thursday, 15th September 2022 to Tuesday, 20th September 2022 (both days inclusive) for the purpose of AGM.

Shareholders will have an opportunity to cast their vote remotely on the business as set forth in the Notice of the AGM through an electronic voting system. Additionally, the Company is providing the facility of voting through an e-voting system during the AGM. The manner of voting remotely for shareholders holding shares in dematerialized mode, physical mode, and for shareholders who have not registered their email addresses will be provided in the Notice to the Shareholders.

The 36" AGM Notice will be sent to the Shareholders in accordance with the applicable laws on their registered email addresses in due course.

Place: Bengaluru Date: 12.08.2022 For VXL Instruments Limited M V Shetty Whole Time Director DIN:00515711



PUBLIC NOTICE OF 5™ANNUAL GENERAL MEETING

The 5" Annual General Meeting ("the AGM") of the members of Greenpanel Industries Limited ("the Company") will be held through Video-Conference ("VC")/ Other Audio-Visual Means ("OAVM") on Monday, September 5, 2022 at 11.00 A.M. (IST),in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with all applicable circulars on the matter issued by the Ministry of Corporate Affairs ('MCA') and Securities and Exchange Board of India ('SEBI'), to transact the business(es) as set out in the notice calling the

The Notice of the AGM and the standalone and consolidated audited financial statements for the financial year 2021-22, along with Board's Report, Auditor's Report and the documents required to be attached thereto, will be sent to the members of the Company, electronically, whose email addresses is registered with the Company/Maheshwari Datamatics Pvt. Ltd. (RTA) / Depository Participant. The Notice of the AGM and the aforesaid documents will also be available on the Company's website at and on the website of the Stock Exchanges, i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and also on the website of CDSL at www.cdslindia.com.

Members holding shares in physical mode, who have not registered / updated their email addresses with the Company, are requested to register / update their email address by clicking on http://mdpl.in/form.Members holding shares in dematerialised mode, who have not registered / updated their email address, are requested to register/update the same with the Depository Participant(s), where they maintain their demat account(s).

The Company shall provide remote e-voting facility of CDSL to all its Members to cast their votes on the resolutions as set forth in the notice of the AGM. E-voting during the AGM shall be provided to those members who have not casted their votes through remote e-voting. Members may refer the instructions of the Notice of the AGM or visit CDSL's Website for detailed procedures of e-voting.

www.cdslindia.com. The information about login credentials to be used and the steps to be followed for attending the AGM are explained in the Notice of Members are requested to carefully read the Notice of the AGM and in

Members will be able to attend the AGM through VC/OAVM, through CDSL at

particular, instructions for joining the AGM, manner of casting vote though remote e-voting or voting at the AGM. For Greenpanel Industries Limited

Date: August 1, 2022

Place: Kolkata

Company Secretary & AVP-Legal

HYDERABAD

Lawkush Prasad

GREENPANEL INDUSTRIES LIMITED

Registered Office: Makum Road, Tinsukia, Assam-786125, India Corporate Office: Thapar House, 2nd Floor, 163, S.P. Mukherjee Road, Kolkata-700026, India Phone No.: (033)-4084-0600, Fax No.: (033) 2464-5525, CIN: L20100AS2017PLC018272 Email: investor.relations@greenpanel.com; Website: www.greenpanel.com

financialexp.ep. . in

Further, Letter of Offer will be provided, through email and speed post/courier, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

Rights Entitlements may not be transferred or sold to any person in the United States.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time)

The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and 154 and 161 of the Letter of Offer, respectively.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with in terms of SBI ICDR Regulations as the size of the issue is of SEBI" on page 131 of the Letter of Offer.

Disclaimer provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE Limited" on page 131 of the Letter of

form within a reasonable time after opening of the rights issue from the office of the Registrar.

Further, the Letter of Offer will be sent/ dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity

Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's

choosing or not considering or choosing any specific means to reach out to the Eligible Equity Shareholders. Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity

process and resolution of difficulties faced by the Investors please refer link at www.bigshareonline.com. please send an email to rightsissue@bigshareonline.com. For Updation of demat account details by Eligible Equity Shareholders

SEBI Reg. No.: MB/INM000012564 Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All

> Company secretary & compliance officer

should contain the following particulars:

If We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise

foregoing representations and agreements."

and / or Extraodinary Items)

Security Premium Account

16 Debt Service Coverage Ratio

17 Interest Service Coverage Ratio

10 Paid up debt capital / Outstanding debt

Extraodinary Items)

Extraodinary Items)

Net worth

Particulars

Net Profit / (Loss) for the period (Before Tax, Exceptional and / or

Net Profit / (Loss) for the period after tax (after Exceptional and / or

Total Comprehensive Income for the period (Comprising profit / (Loss)

for the period (after tax) and other Comprehensive Income (after tax)

Net Profit / (Loss) for the period Before Tax (after Exceptional

Paid-up equity share capital (Face value of Rs. 1000 each)

Reserves (excluding revaluation reserves)

Outstanding Redeemable Preference Shares

15 Debenture redemption reserve (Refer note 4)

12 Debt / Equity Ratio(Equity includes OCD from promotors)

13 Earning per share (EPS) (Face value of Rs. 10/- each)

FINANCIAL EXPRESS

Quarter ended Quarter ended Year ended

March

31, 2022

Unaudited

3,595.68

773.69

773,69

773.69

773.69

7,162.50

3,139.53

10,302.03

56,622.77

2.49

1.76

2.14

March

31, 2022

Audited

28,892.88

(2,383.22)

(2,383.22)

(2,383.22)

(2.383.22)

7,162,50

3,139.53

10,302.03

56,622.77

2.49

0.30

0.36

June

30, 2021

Unaudited

15.931.23

1,361.82

1,361.82

1,361.82

1,361.82

7.162.50

6,884.57

14,047.07

43,746.88

3.17

3.08

3.08

OPTIEMUS INFRACOM LIMITED

Registered Office: K-20, Second Floor, Lajpat Nagar - II, New Delhi - 110024

Corporate Office: D-348, Sector-63, Noida, Uttar Pradesh-201307

							Fig	gures in lakhs	s except EPS
			Stand	alone	-	Consolidated			
S.	Post in desir	C	uarter Ende	d	Year Ended	(Quarter Ende	d	Year Ended
No.	Particulars	30.06.2022	31.03.2022	30.06.2021	31.03.2022	30.06.2022	31.03.2022	30.06.2021	31.03.2022
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
1	Total income from operations (net)	15155.27	18,723,98	5,169.41	47,284.91	21486.84	22,156.69	5,310,37	50,754.69
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	947.03	1,005.68	200.63	2,577.01	596.46	351.37	257.66	558.37
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	947.03	1,005,68	200.63	2,577.01	619.74	589.30	117.17	469.30
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	707.72	711.20	139.78	1,852.64	497.90	282.83	56.32	(92.17)
5	Total Comprehensive Income for the period [Comprising Profit/Loss for the period (after tax) and other comprehensive income (after tax)]	710.78	711.20	143.55	1,857.25	500.96	282.37	60.09	(87.56)
6	Equity Share Capital (Face Value per share Rs. 10/-)	8,581	8,581	8,581	8,581	8,581	8,581	8,581	8,581
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance sheet of previous year			8	28,846			8	24,429
8	Earnings per share (for continuing and discontinued operations)								
(a)	Basic	0.83	0.83	0.17	2.16	0.58	0.33	0.07	(0.10)
(b)	Diluted	0.83	0.83	0.17	2.16	0.58	0.33	0.07	(0.10)

Place: Noida

- 1. The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Reg. 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015. The full format of the unaudited Financial Results for the quarter ended June 30, 2022 are available on the Stock Exchanges website i.e www.bseindia.com and www.nseindia.com and on company's website www.optiemus.com
- 2. The unaudited standalone & consolidated financial results of the Company for the quarter ended on June 30, 2022 have been duly reviewed by Audit Committee and approved by the Board of Directors at their meeting held on Thursday, 11th August, 2022.

For and on Behalf of the Board Optiemus Infracom Limited Ashok Gupta **Executive Chairman**

(for Continuing and discontinued operations) -60.24 190.13 108.02 (332.73)1. Basic Diluted 60.24 190.13 108.02 (332.73)14 | Capital Redemption Reserve

KNR Tirumala Infra Pvt Ltd

Regd. Office: Regd. Office:KNR House,4th Floor,Plot No. 114, Phase-1, Kavuri Hills, Hyderabad,Telengana-500033

CIN - U45203DL2005PLC329746

Statement of Financial Results for the Quarter and Year Ended June 30, 2022 (Amount in Rs. Lacs

June

30, 2022

Unaudited

2,681.08

431.45

431.45

431.45

431.45

7,162.50

3,571.00

10,733,50

59,835.31

2.82

0.04

Notes: The above financial results for the quarter ended June 30, 2022 have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors in their meeting held on August 10, 2022. For the items referred to sub clause of the Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure

Requirements) Regulations, 2015 the pertinent disclosures have been made to the NSE Limited and can be accessed on https://www.nseindia.com and at https://ktipl.co.in/corporateannouncement The above is an extract of the detailed format of quartely financial results filled with the BSE Limited under Regulation 52 of the SEBI (Listing

Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quartely financial results are available on the websites of the NSE. Limited and on the company website : https://ktipl.co.in/corporateannouncement For and on behalf of Board of Directors

Place: Hyderabad Date : August 10, 2022

K. Narasimha Reddy DIN:00382412

Date: 11.08.2022 This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or

release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 29, 2022 (the "Letter of Offer" or "LOF") filed with the stock exchange, namely BSE Limited ("BSE") and the Securities and the Exchange Board of India ('SEBI').



MERCURY METALS LIMITED Corporate Identity Number: L27109GJ1986PLC008770

Registered Office: 367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara, Vadodara, Gujarat - 391243 Telephone No.: +91 9081234614 | Email: info@mercurymetals.in | Website: www.mercurymetals.in | Contact person: Mr. Mikil Nitinbhai Gohil; Company Secretary and Compliance Officer

Our Company was originally incorporated as "Mercury Metals Private Limited" on July 4, 1986 as a private limited company under the provisions of the Companies Act, 1956 pursuant to Certificate of Incorporation issued by Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently our Company was converted into a public limited company pursuant to shareholders resolution passed at the General Meeting of our Company and the name of our Company was changed to "Mercury Capital Limited" and a Fresh Certificate of Incorporation dated February 17, 1995 was issued by the ROC-Ahmedabad. Subsequently the name of our company was changed to Mercury Metals Limited vide fresh Certificate of Incorporation consequent to change of name dated January 10, 1997. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" beginning on page 36 of this Letter of offer.

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF MERCURY METALS LIMITED ("OUR COMPANY") RIGHTS ISSUE OF 15,99,14,584* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH OF THE COMPANY FOR CASH AT A PRICE OF ₹ 3/- PER RIGHT SHARE (INCLUDING A PREMIUM OF ₹ 2/- (RUPEES TWO ONLY) PER RIGHT EQUITY SHARE) FOR AN AMOUNT UP TO ₹ 4797.44 LAKHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF MERCURY METALS LIMITED IN THE RATIO OF 23 RIGHT SHARES FOR EVERY 1 EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, THURSDAY, AUGUST 4, 2022, ("ISSUE"). THE ISSUE PRICE IS 3 (THREE) TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 136 OF THIS LETTER OF OFFER. *Assuming full subscription

NOTICE	TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR C	OMPANY
IC ON	LAST DATE FOR ON MARKET REMUNCIATIONS	ICCLIC

*Eligible Equity Shareholders are requested to ensure that repunciation through off-market transfer is completed in such a manner that									
TUESDAY, AUGUST 16, 2022	WEDNESDAY, AUGUST 24, 2022	TUESDAY, AUGUST 30, 2022							
1990E OLENP ON	LAST DATE FOR ON MARKET RENUNCIATIONS	1920E CLOSES ON#							

the Rights Entitlements are credited to the Demat account of the Renouncee(s) on or prior to the Issue Closing Date #Our Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant

after the Issue Closing Date

Simple, Safe, Smart way of Applications Supported by Blocked Amount (ASBA) is a better way of applying to Application - Make use of it!!! I issues by simply blocking the fund in the bank account, investors can avail the same For further details, check section on ASBA below.

Facilities for Application in this Issue

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - "Procedure for Application through the ASBA Process" on page no. 148 of the Letter of Offer,

ASBA facility: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

Investors should ensure that they have correctly submitted the Application Form or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

ASBA: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. An Eligible Equity Shareholder is required to submit the plain paper Application to the Designated Branch of the SCSB to authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and

should contain the following particulars: (i) Name of our Company, being 'Mercury Metals Limited'; (ii) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); (iii) Registered Folio No./DP and Client ID No.; (iv) Number of Equity Shares held as on Record Date; (v) Allotment option - only dematerialized form; (vi) Number of Right

Shares entitled to; (vii) Total number of Right Shares applied for; (viii) Number of additional Right Shares applied for, if any; (ix) Total number of Right Shares applied for; (x) Total amount paid at the rate of ₹ 3/- for Right Shares issued in one Rights Entitlement; (xi)

Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; (xii) In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number; name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules. (xiii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Right Shares applied for pursuant to this Issue; (xiv) Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (xv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and (xvi) All such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. I/ we understand that none of the Company, the Registrar, the Lead Manager, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the

I/ We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as 'Regulation S'), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S.

If We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." Please note that, if the shareholders makes an application using the application form as well as plain paper or multiple plain

paper Applications, such Applications shall be treated as multiple applications and are liable to be rejected.

NOTICE TO INVESTORS: The distribution of this Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter and the issue of Rights Entitlement and Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer the Abridged Letter of Offer, Rights Entitlement Letter or Application Form (CAFs) may come are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will electronically dispatch through email and physical dispatch through speed post/courier the Letter of Offer / Abridged Letter of Offer and Application Form and Rights Entitlement Letter only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company.

In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, Letter of Offer will be provided, through email and speed post/courier, by the Registrar on behalf of our Company to the Eligible

Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. Investors can also access this, Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, the Lead Manager and the Stock Exchange. NOTICE TO OVERSEAS SHAREHOLDERS The Rights Entitlement and the Right Shares of our Company have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States of America or the

territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act. The rights

referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is

not, and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said Equity Shares or rights. Accordingly, the Issue Materials should not be forwarded to or transmitted in or into the United States at any time. Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Equity Shares and wishing to hold such Equity Shares in registered form must provide an address for registration of the Equity Shares in India. Our Company is making the Right Shares to Eligible Shareholders of our Company on the Record Date and issue materials will be dispatched only to Equity Shareholders who have an Indian address. Any person who acquires rights and the Right Shares will be deemed to have declared, represented, warranted, and agreed, that: (i) It is not and that at the time of subscribing for the Right Shares or the Rights Entitlements, it will not be, in the United States when the buy order is made (ii) It does not have a registered address (and is not otherwise located) in the United States, and (iii) It is authorized to acquire

Company shall not be bound to allot or issue any Rights Shares or Rights Entitlement in respect of any such Application Form. Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any Application Form which: (i) Appears to our Company or its agents to have been executed in or dispatched from the United States; (ii) Where a registered Indian address is not provided; or (iii) Where our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Equity Shares or Rights Entitlement in respect of any such Application Form.

the rights and the Equity Shares in compliance with all applicable laws and regulations. (iv) Our Company believes that Application

Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and (v) Our

Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, August 30, 2022 Issue Closing Date. The Board of Directors may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the BSE and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by the Board of Directors, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and the Board of Directors shall be at liberty to dispose of the Right Shares hereby offered, as provided under the section, Terms of the Issue - 'Basis of Allotment' on page 160 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form, In accordance with the SEBI Circular SEBI/H0/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Equity Shares shall be made in dematerialised form only. Further, The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. The Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least 2 (Two) Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. For further details, see "Terms of the Issue – Procedure for application by eligible equity shareholders holding equity shares in physical form" and "Terms of the Issue -- Allotment Advice or Refund/ Unblocking Of ASBA Accounts" on pages 154 and 161 of the Letter of Offer, respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received in-principle approvals from BSE vide its letter dated July 18, 2022, Our Company will also make applications to BSE to obtain trading approvals for the Rights Entitlements as enshrined under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purposes of this Issue, the Designated Stock Exchange is BSE Limited.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with in terms of SBI ICDR Regulations as the size of the issue is up to ₹ 4797.44 Lakhs which is less than Rs. 5000.00 Lakhs. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 131 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE Limited" on page 131 of the Letter of

BANKER TO THE ISSUE: AXIS BANK LIMITED

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, our Company will send/dispatch through email or registered post or speed post/courier, the Letter of Offer/ Abridged Letter of Offer, the Application Form and other applicable Issue material to the email addresses or registered address of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Right Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who makes a request in this regard. In accordance with the above, the dispatch of the abridged letter of offer, the Rights Entitlement Letter along with the Application form has been completed in electronic form through email on Friday, August 5, 2022 and by speed post/courier on Monday, August 8, 2022 by the Registrar to the Issue. The shareholders may obtain duplicate copies of the application form in case they do not receive the application form within a reasonable time after opening of the rights issue from the office of the Registrar.

Further, the Letter of Offer will be sent/ dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Right Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at www.bigshareonline.com by entering their DP-ID and Client-ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form), and PAN. The link for the same shall also be available on the website of our Company at

Our Company along with the Lead Manager will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through means as may be considered feasible by our Company will not be liable for considering or choosing or not considering or choosing any specific means to reach out to the Eligible Equity Shareholders.

Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Right Shares under applicable securities laws) on the websites of: (i) our Company at www.mercurymetals.in; (ii) the Registrar at www.bigshareonline.com; (iii) the Lead Manager at www.kunvarji.com and (iv) BSE Limited's website at www.bseindia.com For accessing frequently asked questions (FAQs) and online/electronic dedicated investor helpdesk for guidance on the Application

process and resolution of difficulties faced by the Investors please refer link at www.bigshareonline.com. For Updation of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company

please send an email to rightsissue@bigshareonline.com. For Updation of demat account details by Eligible Equity Shareholders holding shares in physical form please send an e-mail to rights ssue@bigshareonline.com For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders

rightsissue@bigshareonline.com. The Letter of Offer is available on Our Company's website at www.mercurymetals.in; the Registrar at www.bigshareonline.com the

Lead Manager at www.kunvarji.com and Stock Exchage website at www.bseindia.com

REGISTRAR TO THE ISSUE

KUNVARJI Driven Ey Knowledge	(3)	М
KUNVARJI FINSTOCK PRIVATE LIMITED B-Wing, Siddhivinayak Towers, Nr D.A.V School, Next to Kataria House, Off S.G. Highway Road, Makarba, Ahmedabad-380051 Tel No.: +91 79 6666 9000 Email ID/Investor Grievance Email: info@kunvarji.com Contact Person: Mr. Niraj Thakkar/ Mr. Prasann Bhatt Website: www.kunvarji.com SEBI Reg. No.: MB/INM000012564	Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093. Tel No.: 022-62638200/22 Email: rightsissue@bigshareonline.com Investor grievance e-mail:	367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara,

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e- mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For Mercury Metals Limited

> On behalf of the Board of Directors Mr. Mikil Nitinbhai Gohil

COMPANY SECRETARY &

COMPLIANCE OFFICER



(Board Line: 022-67173188) CIN: L28920MH1919PLC000567 NOTICE INVITING EXPRESSION OF INTEREST

(Corporate Contracts Department)

The Tata Power Company Limited, 2™ Floor, Sahar Receiving Station

Sahar Airport Road, Andheri East, Mumbai-400059

The Tata Power Company Limited Invites Expression of Interest (EOI) from eligible parties for Cafeteria and Housekeeping services at its Mundra Ultra Mega Power Plant location.

Details of pre-qualification requirements, bid security, purchasing of tender document, etc. may be downloaded using the following URL: https://www.tatapower.com/tender/tenderlist.aspx. Eligible parties willing to participate may submit their Expression of Interest along with tender fee on or before

VXL Instruments Limited CIN: L85110MH1986PLC272426

Regd. & Corp. Office: 252, 5° Floor, Building No. 2, Solitaire Corporate Park, Chakala, Andheri (East), Mumbai - 400 093. Tel.: +91 22 28245210 Fax: +91 22 42872197 | E-mail: cs@vxl.net | Website: www. vxl.net

NOTICE TO THE SHAREHOLDERS OF 36™ ANNUAL GENERAL MEETING The Thirty Sixth (36") Annual General Meeting (AGM) of the Company will be held

through Video Conference (VC) or Other Audio Visual Means (OAVM) on Wednesday, the 21" day of September 2022 in compliance with General Circular (GC) No. 2/2022 dated May 5, 2022, Circular No. 19/2021 dated December 8, 2022, and all other circulars issued by the Ministry of Corporate Affairs (MCA), Government of India and Securities and Exchange Board of India (SEBI), to transact the business as set out in the Notice of the Meeting.

The Notice of the AGM along with the Annual Report 2021-22 is being sent only by electronic mode to those Members whose email addresses are registered with the Company/Depositories in accordance with the aforesaid MCA Circular and SEBI Circular No. 62 dated May 13, 2022. The Company has appointed Central Depository Services (India) Limited (CDSL), to provide VC/OAVM facility and voting through electronic means for the AGM. Shareholders holding shares in dematerialized mode are requested to register their email addresses and mobile numbers with their relevant depositories through their depositary participants. Shareholders holding shares in physical mode are requested to furnish their email addresses and mobile numbers with the Company's Registrar and Share Transfer Agent Bigshare Services Private Limited at info@bigshareonline.com or alternatively can furnish the details to cfo@vxl.net or cs@vxl.net. The notice of the 36" AGM and Annual Report 2021-22. will also be made available on the Company's website, at www.vxl.net, BSE Limited at www.bseindia.com, and on the website of CDSL at www.evotingindia.com.

The Register of Members and Share Transfer Books or the Company will remain closed from Thursday, 15th September 2022 to Tuesday, 20th September 2022 (both days inclusive) for the purpose of AGM.

Shareholders will have an opportunity to cast their vote remotely on the business as set forth in the Notice of the AGM through an electronic voting system. Additionally, the Company is providing the facility of voting through an e-voting system during the AGM. The manner of voting remotely for shareholders holding shares in dematerialized mode, physical mode, and for shareholders who have not registered their email addresses will be provided in the Notice to the Shareholders. The 36" AGM Notice will be sent to the Shareholders in accordance with the

applicable laws on their registered email addresses in due course.

Place: Bengaluru Date: 12.08.2022 For VXL Instruments Limited M V Shetty Whole Time Director



PUBLIC NOTICE OF 5™ANNUAL GENERAL MEETING The 5" Annual General Meeting ("the AGM") of the members of Greenpanel

Industries Limited ("the Company") will be held through Video-Conference ("VC")/ Other Audio-Visual Means ("OAVM") on Monday, September 5, 2022 at 11.00 A.M. (IST),in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with all applicable circulars on the matter issued by the Ministry of Corporate Affairs ('MCA') and Securities and Exchange Board of India ('SEBI'), to transact the business(es) as set out in the notice calling the

The Notice of the AGM and the standalone and consolidated audited financial statements for the financial year 2021-22, along with Board's Report, Auditor's Report and the documents required to be attached thereto, will be sent to the members of the Company, electronically, whose email addresses is registered with the Company/Maheshwari Datamatics Pvt. Ltd. (RTA) / Depository Participant. The Notice of the AGM and the aforesaid documents will also be available on the Company's website at and on the website of the Stock Exchanges, i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and also on the website of CDSL at www.cdslindia.com.

Members holding shares in physical mode, who have not registered / updated their email addresses with the Company, are requested to register / update their email address by clicking on http://mdpl.in/form.Members holding shares in dematerialised mode, who have not registered / updated their email address, are requested to register/update the same with the Depository Participant(s), where they maintain their demat account(s).

The Company shall provide remote e-voting facility of CDSL to all its Members to cast their votes on the resolutions as set forth in the notice of the AGM. E-voting during the AGM shall be provided to those members who have not casted their votes through remote e-voting. Members may refer the instructions of the Notice of the AGM or visit CDSL's Website for detailed procedures of e-voting.

Members will be able to attend the AGM through VC/OAVM, through CDSL at www.cdslindia.com. The information about login credentials to be used and the steps to be followed for attending the AGM are explained in the Notice of

Members are requested to carefully read the Notice of the AGM and in particular, instructions for joining the AGM, manner of casting vote though remote e-voting or voting at the AGM.

> For Greenpanel Industries Limited Lawkush Prasad Company Secretary & AVP-Legal

Place: Kolkata GREENPANEL INDUSTRIES LIMITED

Date: August 1, 2022

Registered Office: Makum Road, Tinsukia, Assam-786125, India Corporate Office: Thapar House, 2nd Floor, 163, S.P. Mukherjee Road, Kolkata-700026, India Phone No.: (033)-4084-0600, Fax No.: (033) 2464-5525, CIN: L20100AS2017PLC018272

financialexp.ep. in

CIN: L64200DL1993PLC054086

⊕ website: www.optiemus.com | ☐ Email: info@optiemus.com EXTRACT OF UNAUDITED STANDALONE & CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2022

Place - Vadodara

Date - 11.08.2022

LEAD MANAGER TO THE ISSUE

Company secretary & compliance officer

CHENNAI/KOCHI

Email: investor.relations@greenpanel.com; Website: www.greenpanel.com

DIN:00515711

OPTIEMUS INFRACOM LIMITED

CIN: L64200DL1993PLC054086

Registered Office: K-20, Second Floor, Lajpat Nagar - II, New Delhi - 110024

Corporate Office: D-348, Sector-63, Noida, Uttar Pradesh-201307 ⊕ website: www.optiemus.com | □ Email: info@optiemus.com

EXTRACT OF UNAUDITED STANDALONE & CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2022

			Stand	alone		Consolidated				
S.	Part of the same		uarter Ende	d	Year Ended	(Quarter Ende	d	Year Ended	
No.	Particulars	30.06.2022	31.03.2022	30.06.2021	31.03.2022	30.06.2022	31.03.2022	30.06.2021	31.03.2022	
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	
1	Total income from operations (net)	15155.27	18,723.98	5,169.41	47,284.91	21486.84	22,156.69	5,310.37	50,754.69	
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	947.03	1,005.68	200.63	2,577.01	596.46	351.37	257.66	558.37	
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	947.03	1,005.68	200.63	2,577.01	619.74	589.30	117.17	469.30	
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	707.72	711.20	139.78	1,852.64	497.90	282.83	56.32	(92.17)	
5	Total Comprehensive Income for the period [Comprising Profit/Loss for the period (after tax) and other comprehensive income (after tax)]	710.78	711.20	143.55	1,857.25	500.96	282.37	60.09	(87.56)	
6	Equity Share Capital (Face Value per share Rs. 10/-)	8,581	8,581	8,581	8,581	8,581	8,581	8,581	8,581	
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance sheet of previous year	19	2	-	28,846	*	-		24,429	
8	Earnings per share (for continuing and discontinued operations)									
(a)	Basic	0.83	0.83	0.17	2.16	0.58	0.33	0,07	(0.10)	
(b)	Diluted	0.83	0.83	0.17	2.16	0.58	0.33	0.07	(0.10)	

1. The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Reg. 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015. The full format of the unaudited Financial Results for the quarter ended June 30, 2022 are available on the Stock Exchanges website i.e www.bseindia.com and www.nseindia.com and on company's website www.optiemus.com

2. The unaudited standalone & consolidated financial results of the Company for the quarter ended on June 30, 2022 have been duly reviewed by Audit Committee and approved by the Board of Directors at their meeting held on Thursday, 11th August, 2022.

> For and on Behalf of the Board Optiemus Infracom Limited Ashok Gupta **Executive Chairman**

FINANCIAL EXPRESS

CIN - U45203DL2005PLC329746 Statement of Financial Results for the Quarter and Year Ended June 30, 2022 (Amount in Rs. Lacs) Quarter ended | Quarter ended | Quarter ended | Year ended March Particulars | No. 30, 2022 30, 2021 31, 2022 31, 2022 Unaudited Unaudited Unaudited Audited 3,595.68 Total Income from Operations 2,681.08 15,931.23 28,892.88 Net Profit / (Loss) for the period (Before Tax, Exceptional and / or 431.45 1,361.82 773.69 (2,383.22)Extraodinary Items) (2,383.22)Net Profit / (Loss) for the period Before Tax (after Exceptional 431.45 1,361.82 773.69 and / or Extraodinary Items) 4 Net Profit / (Loss) for the period after tax (after Exceptional and / or 431.45 1,361.82 773.69 (2,383.22) Extraodinary (tems) 431.45 1,361.82 773.69 (2.383.22)Total Comprehensive Income for the period (Comprising profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax) 7,162.50 7,162.50 7,162.50 7.162.50 Paid-up equity share capital (Face value of Rs. 1000 each) 3,571.00 6,884.57 3,139.53 3,139.53 Reserves (excluding revaluation reserves) 8 Security Premium Account 10.733.50 14,047,07 10,302.03 10.302.03 9 Net worth 10 Paid up debt capital / Outstanding debt 59,835.31 43,746.88 56,622.77 56,622.77 11 Outstanding Redeemable Preference Shares 12 Debt / Equity Ratio(Equity includes OCD from promotors) 2.82 3,17 2,49 2.49 13 Earning per share (EPS) (Face value of Rs. 10/- each) (for Continuing and discontinued operations) -Basic 60.24 190.13 108.02 (332.73)2. Diluted 60.24 190.13 (332.73)108.02 14 Capital Redemption Reserve

KNR Tirumala Infra Pvt Ltd

Regd. Office: Regd. Office: KNR House,4th Floor,Plot No. 114, Phase-1, Kavuri Hills, Hyderabad,Telengana-500033

Notes: 1 The above financial results for the quarter-ended June 30, 2022 have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors in their meeting held on August 10, 2022.

- For the items referred to sub clause of the Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 the pertinent disclosures have been made to the NSE Limited and can be accessed on https://www.nseindia.com
- The above is an extract of the detailed format of quartely financial results filled with the BSE Limited under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quartely financial results are available on the websites of the NSE Limited and on the company website : https://ktipl.co.in/corporateannouncement For and on behalf of Board of Directors

22" August 2022.

Place: Hyderabad Date : August 10, 2022

Debenture redemption reserve (Refer note 4)

16 Debt Service Coverage Ratio Interest Service Coverage Ratio

> K. Narasimha Reddy Director DIN:00382412

1.76

2.14

0.30

0.36

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 29, 2022 (the "Letter of Offer" or "LOF") filed with the stock exchange, namely BSE Limited ("BSE") and the Securities and the Exchange Board of India ('SEBI')



Place: Noida

Date: 11.08.2022

MERCURY METALS LIMITED Corporate Identity Number: L27109GJ1986PLC008770

Registered Office: 367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara, Vadodara, Gujarat - 391243 Telephone No.: +91 9081234614 | Email: info@mercurymetals.in | Website: www.mercurymetals.in | Contact person: Mr. Mikil Nitinbhai Gohil; Company Secretary and Compliance Officer

Our Company was originally incorporated as "Mercury Metals Private Limited" on July 4, 1986 as a private limited company under the provisions of the Companies Act, 1956 pursuant to Certificate of Incorporation issued by Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently our Company was converted into a public limited company pursuant to shareholders resolution passed at the General Meeting of our Company and the name of our Company was changed to "Mercury Capital Limited" and a Fresh Certificate of Incorporation dated February 17, 1995 was issued by the ROC-Ahmedabad. Subsequently the name of our company was changed to Mercury Metals Limited vide fresh Certificate of Incorporation consequent to change of name dated January 10, 1997. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" beginning on page 36 of this Letter of offer.

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF MERCURY METALS LIMITED ("OUR COMPANY")

RIGHTS ISSUE OF 15,99,14,584° FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH OF THE COMPANY FOR CASH AT A PRICE OF ₹ 3/- PER RIGHT SHARE (INCLUDING A PREMIUM OF ₹ 2/- (RUPEES TWO ONLY) PER RIGHT EQUITY SHARE) FOR AN AMOUNT UP TO ₹ 4797.44 LAKHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF MERCURY METALS LIMITED IN THE RATIO OF 23 RIGHT SHARES FOR EVERY 1 EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, THURSDAY, AUGUST 4, 2022, ("ISSUE"). THE ISSUE PRICE IS 3 (THREE) TIMES THE FACE VALUE OF THE EQUITY SHARE, FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 136 OF THIS LETTER OF OFFER. *Assuming full subscription

PROMOTERS OF OUR COMPANY: KAVIT JAYESHBHAI THAKKAR AND ARTIBEN JAYESHBHAI THAKK

NOTICE	TO ELIGIBLE EQUIT	Y SHAREHOLDERS	OF OUR	COMPANY

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATIONS*	ISSUE CLOSES ON#
TUESDAY, AUGUST 16, 2022	WEDNESDAY, AUGUST 24, 2022	TUESDAY, AUGUST 30, 2022

the Rights Entitlements are credited to the Demat account of the Renouncee(s) on or prior to the Issue Closing Date. #Our Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date), Further, no withdrawal of Application shall be permitted by any Applicant

after the Issue Closing Date.

Application - Make use of it!!!

Simple, Safe, Smart way of *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same For further details, check section on ASBA below.

Facilities for Application in this Issue

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - "Procedure for Application through the ASBA Process" on page no. 148 of the Letter of Offer,

ASBA facility: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

Investors should ensure that they have correctly submitted the Application Form or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

ASBA: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. An Eligible Equity Shareholder is required to submit the plain paper Application to the Designated Branch of the SCSB to authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

(i) Name of our Company, being 'Mercury Metals Limited'; (ii) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); (iii) Registered Folio No./DP and Client ID No.; (iv) Number of Equity Shares held as on Record Date; (v) Allotment option – only dematerialized form; (vi) Number of Right Shares entitled to; (vii) Total number of Right Shares applied for; (viii) Number of additional Right Shares applied for, if any; (ix) Total number of Right Shares applied for; (x) Total amount paid at the rate of ₹ 3/- for Right Shares issued in one Rights Entitlement; (xi) Details of the ASBAAccount such as the account number, name, address and branch of the relevant SCSB; (xii) In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules. (xiii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Right Shares applied for pursuant to this Issue; (xiv) Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (xv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and (xvi) All such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. I/ we understand that none of the Company, the Registrar, the Lead Manager, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the

If We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as 'Regulation S'), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S.

If We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements. Please note that, if the shareholders makes an application using the application form as well as plain paper or multiple plain

paper Applications, such Applications shall be treated as multiple applications and are liable to be rejected.

NOTICE TO INVESTORS: The distribution of this Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter and the issue of Rights Entitlement and Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer the Abridged Letter of Offer, Rights Entitlement Letter or Application Form (CAFs) may come are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will electronically dispatch through email and physical dispatch through speed post/courier the Letter of Offer / Abridged Letter of Offer and Application Form and Rights Entitlement Letter only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address

In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, Letter of Offer will be provided, through email and speed post/courier, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and

our Company, the Lead Manager and the Stock Exchange. NOTICE TO OVERSEAS SHAREHOLDERS The Rights Entitlement and the Right Shares of our Company have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States of America or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act. The rights referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United States or as a

solicitation therein of an offer to buy any of the said Equity Shares or rights. Accordingly, the Issue Materials should not be forwarded to

sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

Investors can also access this, Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar,

or transmitted in or into the United States at any time. Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Equity Shares and wishing to hold such Equity Shares in registered form must provide: an address for registration of the Equity Shares in India. Our Company is making the Right Shares to Eligible Shareholders of our Company on the Record Date and issue materials will be dispatched only to Equity Shareholders who have an Indian address. Any person who acquires rights and the Right Shares will be deemed to have declared, represented, warranted, and agreed, that: (i) It is not and that at the time of subscribing for the Right Shares or the Rights Entitlements, it will not be, in the United States when the buy order is made (ii) It does not have a registered address (and is not otherwise located) in the United States, and (iii) It is authorized to acquire the rights and the Equity Shares in compliance with all applicable laws and regulations. (iv) Our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and (v) Our Company shall not be bound to allot or issue any Rights Shares or Rights Entitlement in respect of any such Application Form.

Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any Application Form which: (i) Appears to our Company or its agents to have been executed in or dispatched from the United States; (ii) Where a registered Indian address is not provided; or (iii) Where our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Equity Shares or Rights Entitlement in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, August 30, 2022 Issue Closing Date. The Board of Directors may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the BSE and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by the Board of Directors, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and the Board of Directors shall be at liberty to dispose of the Right Shares hereby offered, as provided under the section, Terms of the Issue - 'Basis of Allotment' on page 160 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form, In accordance with the SEBI Circular SEBI/H0/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Equity Shares shall be made in dematerialised form only. Further, The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. The Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least 2 (Two) Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the

The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. For further details, see "Terms of the Issue - Procedure for application by eligible equity shareholders holding equity shares in physical form" and "Terms of the Issue - Allotment Advice or Refund/ Unblocking Of ASBA Accounts" on pages 154 and 161 of the Letter of Offer, respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received in-principle approvals from BSE vide its letter dated July 18, 2022. Our Company will also make applications to BSE to obtain trading approvals for the Rights Entitlements as enshrined under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purposes of this Issue, the Designated Stock Exchange is BSE Limited.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with in terms of SBI ICDR Regulations as the size of the issue is up to ₹ 4797.44 Lakhs which is less than Rs. 5000.00 Lakhs. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 131 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE Limited" on page 131 of the Letter of

BANKER TO THE ISSUE: AXIS BANK LIMITED

SEBI Reg. No.: MB/INM000012564

Date - 11.08.2022

Place - Vadodara

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, our Company will send/dispatch through email or registered post or speed post/courier, the Letter of Offer/ Abridged Letter of Offer, the Application Form and other applicable Issue material to the email addresses or registered address of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Right Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who makes a request in this regard. In accordance with the above, the dispatch of the abridged letter of offer, the Rights Entitlement Letter along with the Application form has been completed in electronic form through email on Friday, August 5, 2022 and by speed post/courier on Monday, August 8, 2022 by the Registrar to the Issue. The shareholders may obtain duplicate copies of the application form in case they do not receive the application form within a reasonable time after opening of the rights issue from the office of the Registrar.

Further, the Letter of Offer will be sent/ dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Right Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at www.bigshareonline.com by entering their DP-ID and Client-ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form), and PAN. The link for the same shall also be available on the website of our Company at www.mercurymetals.in. Our Company along with the Lead Manager will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have

provided their Indian address through means as may be considered feasible by our Company will not be liable for considering or choosing or not considering or choosing any specific means to reach out to the Eligible Equity Shareholders. Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Right Shares under applicable securities laws) on the websites of: (i) our Company at

www.mercurymetals.in; (ii) the Registrar at www.bigshareonline.com; (iii) the Lead Manager at www.kunvarji.com and (iv) BSE Limited's website at www.bseindia.com. For accessing frequently asked questions (FAQs) and online/electronic dedicated investor helpdesk for guidance on the Application

process and resolution of difficulties faced by the Investors please refer link at www.bigshareonline.com. For Updation of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company please send an email to rightsissue@bigshareonline.com. For Updation of demat account details by Eligible Equity Shareholders holding shares in physical form please send an e-mail to rightsissue@bigshareonline.com.

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders:

The Letter of Offer is available on Our Company's website at www.mercurymetals.in; the Registrar at www.bigshareonline.com the Lead Manager at www.kunvarji.com and Stock Exchage website at www.bseindia.com

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
KUNVARJI Liriven Ey Knowledge	B	М
KUNVARJI FINSTOCK PRIVATE LIMITED B-Wing, Siddhivinayak Towers, Nr D.A.V School, Next to Kataria House, Off S.G. Highway Road, Makarba, Ahmedabad-380051 Tel No.: +91 79 6666 9000 Email ID/Investor Grievance Email: Info@kunvarji.com Contact Person: Mr. Niraj Thakkar/ Mr. Prasann Bhatt Website: www.kunvarji.com	Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093. Tel No.: 022-62638200/22 Email: rightsissue@bigshareonline.com Investor grievance e-mail:	MERCURY METALS LIMITED 367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara, Vadodara, Gujarat – 391243 Tel No.: +91 9081234614 Email-ID: info@mercurymetals.in Website: www.mercurymetals.in Contact Person: Mr. Mikil Nitinbhai Gohil, company secretary & compliance officer

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For Mercury Metals Limited

SEBI Registration No: INR000001385

On behalf of the Board of Directors Mr. Mikil Nitinbhai Gohil Company secretary & compliance officer



0.04

2.10

(Corporate Contracts Department) The Tata Power Company Limited, 2nd Floor, Sahar Receiving Station Sahar Airport Road, Andheri East, Mumbai-400059

(Board Line: 022-67173188) CIN: L28920MH1919PLC000567 NOTICE INVITING EXPRESSION OF INTEREST The Tata Power Company Limited Invites Expression of Interest (EOI) from eligible

3.08

3.08

location. Details of pre-qualification requirements, bid security, purchasing of tender document, etc. may be downloaded using the following URL: https://www.tatapower.com/tender/tenderlist.aspx. Eligible parties willing to

participate may submit their Expression of Interest along with tender fee on or before

parties for Cafeteria and Housekeeping services at its Mundra Ultra Mega Power Plant

VXL Instruments Limited

Regd. & Corp. Office: 252, 5" Floor, Building No. 2, Solitaire Corporate Park, Chakala, Andheri (East), Mumbai - 400 093. Tel.: +91 22 28245210 Fax: +91 22 42872197 | E-mail: cs@vxl.net | Website: www. vxl.net

NOTICE TO THE SHAREHOLDERS OF 36™ ANNUAL GENERAL MEETING The Thirty Sixth (36") Annual General Meeting (AGM) of the Company will be held

through Video Conference (VC) or Other Audio Visual Means (OAVM) on Wednesday, the 21° day of September 2022 in compliance with General Circular (GC) No. 2/2022 dated May 5, 2022, Circular No. 19/2021 dated December 8, 2022, and all other circulars issued by the Ministry of Corporate Affairs (MCA), Government of India and Securities and Exchange Board of India (SEBI), to transact the business as set out in the Notice of the Meeting.

The Notice of the AGM along with the Annual Report 2021-22 is being sent only by electronic mode to those Members whose email addresses are registered with the Company/Depositories in accordance with the aforesaid MCA Circular and SEBI Circular No. 62 dated May 13, 2022. The Company has appointed Central Depository Services (India) Limited (CDSL), to provide VC/OAVM facility and voting through electronic means for the AGM. Shareholders holding shares in dematerialized mode are requested to register their email addresses and mobile numbers with their relevant depositories through their depositary participants. Shareholders holding shares in physical mode are requested to furnish their email addresses and mobile numbers with the Company's Registrar and Share Transfer Agent Bigshare Services Private Limited at info@bigshareonline.com or alternatively can furnish the details to cfo@vxl.net or cs@vxl.net. The notice of the 36* AGM and Annual Report 2021-22 will also be made available on the Company's website, at www.vxl.net, BSE Limited at www.bseindia.com, and on the website of CDSL at www.eyotingindia.com.

The Register of Members and Share Transfer Books or the Company will remain closed from Thursday, 15" September 2022 to Tuesday, 20" September 2022 (both days inclusive) for the purpose of AGM

Shareholders will have an opportunity to cast their vote remotely on the business as set forth in the Notice of the AGM through an electronic voting system. Additionally, the Company is providing the facility of voting through an e-voting system during the AGM. The manner of voting remotely for shareholders holding shares in dematerialized mode, physical mode, and for shareholders who have not registered their email addresses will be provided in the Notice to the Shareholders.

The 36" AGM Notice will be sent to the Shareholders in accordance with the applicable laws on their registered email addresses in due course.

Place: Bengaluru Date: 12.08.2022 For VXL Instruments Limited M V Shetty Whole Time Director DIN:00515711



PUBLIC NOTICE OF 5™ANNUAL GENERAL MEETING The 5" Annual General Meeting ("the AGM") of the members of Greenpanel

Industries Limited ("the Company") will be held through Video-Conference ('VC')/ Other Audio-Visual Means ('OAVM') on Monday, September 5, 2022 at 11.00 A.M. (IST), in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with all applicable circulars on the matter issued by the Ministry of Corporate Affairs ('MCA') and Securities and Exchange Board of India ('SEBI'), to transact the business(es) as set out in the notice calling the

The Notice of the AGM and the standalone and consolidated audited financia statements for the financial year 2021-22, along with Board's Report, Auditor's Report and the documents required to be attached thereto, will be sent to the members of the Company, electronically, whose email addresses is registered with the Company/Maheshwari Datamatics Pvt. Ltd. (RTA) / Depository Participant. The Notice of the AGM and the aforesaid documents will also be available on the Company's website at and on the website of the Stock Exchanges, i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and also on the website of CDSL at www.cdslindia.com.

Members holding shares in physical mode, who have not registered / updated their email addresses with the Company, are requested to register / update their email address by clicking on http://mdpl.in/form.Members holding shares in dematerialised mode, who have not registered / updated their email address, are requested to register/update the same with the Depository Participant(s), where they maintain their demat account(s).

The Company shall provide remote e-voting facility of CDSL to all its Members to cast their votes on the resolutions as set forth in the notice of the AGM. E-voting during the AGM shall be provided to those members who have not casted their votes through remote e-voting. Members may refer the instructions of the Notice of the AGM or visit CDSL's Website for detailed procedures of e-voting.

Members will be able to attend the AGM through VC/OAVM, through CDSL at www.cdslindia.com. The information about login credentials to be used and the steps to be followed for attending the AGM are explained in the Notice of

Members are requested to carefully read the Notice of the AGM and in particular, instructions for joining the AGM, manner of casting vote though remote e-voting or voting at the AGM.

For Greenpanel Industries Limited Lawkush Prasad

Date: August 1, 2022 Place: Kolkata

Company Secretary & AVP-Legal

Kolkata

GREENPANEL INDUSTRIES LIMITED

Registered Office: Makum Road, Tinsukia, Assam-786125, India Corporate Office: Thapar House, 2nd Floor, 163, S.P. Mukherjee Road, Kolkata-700026, India Phone No.: (033)-4084-0600, Fax No.: (033) 2464-5525, CIN: L20100AS2017PLC018272 Email: investor.relations@greenpanel.com; Website: www.greenpanel.com

financialem epar.in

FINANCIAL EXPRESS

OPTIEMUS INFRACOM LIMITED

CIN: L64200DL1993PLC054086

Registered Office: K-20, Second Floor, Lajpat Nagar - II, New Delhi - 110024 Corporate Office: D-348, Sector-63, Noida, Uttar Pradesh-201307

⊕ website: www.optiemus.com | □ Email: info@optiemus.com EXTRACT OF UNAUDITED STANDALONE & CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2022

		Standalone				Consolidated				
S.	n	(Quarter Ende	d	Year Ended	(Quarter Ende	d	Year Ended	
No.	Particulars	30.06.2022	31.03.2022	30.06.2021	31.03.2022	30.06.2022	31.03.2022	30.06.2021	31.03.2022	
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	
1	Total income from operations (net)	15155.27	18,723.98	5,169.41	47,284.91	21486.84	22,156.69	5,310.37	50,754.69	
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	947.03	1,005.68	200.63	2,577.01	596.46	351.37	257.66	558.37	
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	947.03	1,005.68	200.63	2,577.01	619.74	589.30	117,17	469.30	
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	707.72	711.20	139.78	1,852.64	497.90	282.83	56.32	(92.17)	
5	Total Comprehensive Income for the period [Comprising Profit/Loss for the period (after tax) and other comprehensive income (after tax)]	710.78	711.20	143.55	1,857.25	500.96	282.37	60.09	(87.56)	
6	Equity Share Capital (Face Value per share Rs. 10/-)	8,581	8,581	8,581	8,581	8,581	8,581	8,581	8,581	
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance sheet of previous year	182	ě	*	28,846		į		24,429	
8	Earnings per share (for continuing and discontinued operations)									
(a)	Basic	0.83	0.83	0.17	2.16	0.58	0.33	0.07	(0.10)	
(b)	Diluted	0.83	0.83	0.17	2.16	0.58	0.33	0.07	(0.10)	

1. The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Reg. 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015. The full format of the unaudited Financial Results for the quarter ended June 30, 2022 are available on the Stock Exchanges website i.e www.bseindia.com and www.nseindia.com and on company's website www.optiemus.com

2. The unaudited standalone & consolidated financial results of the Company for the quarter ended on June 30, 2022 have been duly reviewed by Audit Committee and approved by the Board of Directors at their meeting held on Thursday, 11th August, 2022.

ISSUE CLOSES ON#

For and on Behalf of the Board **Optiemus Infracom Limited** Ashok Gupta **Executive Chairman**

Further, Letter of Offer will be provided, through email and speed post/courier, by the Registrar on behalf of our Company to the Eligible

Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

Investors can also access this, Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar

The Rights Entitlement and the Right Shares of our Company have not been and will not be registered under the Securities Act, or any

U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States of America or the

territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act. The rights

referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is

not, and under no circumstances is to be construed as, an offening of any Equity Shares or rights for sale in the United States or as a

solicitation therein of an offer to buy any of the said Equity Shares or rights. Accordingly, the Issue Materials should not be forwarded to

Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the

agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe is in

the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be

postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to

ake an offer, and all persons subscribing for the Equity Shares and wishing to hold such Equity Shares in registered form must provid

an address for registration of the Equity Shares in India. Our Company is making the Right Shares to Eligible Shareholders of our Company on the Record Date and issue materials will be dispatched only to Equity Shareholders who have an Indian address. Any

person who acquires rights and the Right Shares will be deemed to have declared, represented, warranted, and agreed, that: (i) It is not

and that at the time of subscribing for the Right Shares or the Rights Entitlements, it will not be, in the United States when the buy order

is made (ii) It does not have a registered address (and is not otherwise located) in the United States, and (iii) It is authorized to acquire

the rights and the Equity Shares in compliance with all applicable laws and regulations. (iv) Our Company believes that Application

Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and (v) Our

Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any Application Form which: (i) Appears to

our Company or its agents to have been executed in or dispatched from the United States; (ii) Where a registered Indian address is not

provided; or (iii) Where our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Equity Shares or Rights

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is

Tuesday, August 30, 2022 Issue Closing Date. The Board of Directors may extend the said date for such period as it may determine

from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the BSE and the Application Money is not blocked with the SCSB

on or before the Issue Closing Date or such date as may be extended by the Board of Directors, the invitation to offer contained in this

Letter of Offer shall be deemed to have been declined and the Board of Directors shall be at liberty to dispose of the Right Shares

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time)

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in

dematerialised form. In accordance with the SEBI Circular SEBI/H0/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of

Rights Entitlement and Allotment of Equity Shares shall be made in dematerialised form only. Further, The Rights Entitlements of those

resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are

not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. The

Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Shares in

this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least 2 (Two) Working Days prior.

to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the

The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and

whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow

account opened by our Company. For further details, see "Terms of the Issue - Procedure for application by eligible equity shareholders

holding equity shares in physical form" and "Terms of the Issue - Allotment Advice or Refund/ Unblocking Of ASBA Accounts" on pages

INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received in-principle

approvals from BSE vide its letter dated July 18, 2022. Our Company will also make applications to BSE to obtain trading approvals for the Rights Entitlements as enshrined under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with in terms of SBI ICDR Regulations as the size of the issue is

up to ₹ 4797.44 Lakhs which is less than Rs. 5000.00 Lakhs. The Investors are advised to refer to the full text of the "Disclaimer Clause

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE

Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify

the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the

Disclaimer provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE Limited" on page 131 of the Letter of

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, our Company will

send/dispatch through email or registered post or speed post/courier, the Letter of Offer/ Abridged Letter of Offer, the Application Form

and other applicable Issue material to the email addresses or registered address of all the Eligible Equity Shareholders who have

provided their Indian addresses to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement

or Right Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in

such jurisdictions. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible

Equity Shareholders who have provided their Indian addresses to our Company and who makes a request in this regard. In accordance

with the above, the dispatch of the abridged letter of offer, the Rights Entitlement Letter along with the Application form has been

completed in electronic form through email on Friday, August 5, 2022 and by speed post/courier on Monday, August 8, 2022 by the

Registrar to the Issue. The shareholders may obtain duplicate copies of the application form in case they do not receive the application

Further, the Letter of Offer will be sent/ dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity

Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity

Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such

Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Right Shares is

Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's

website at www.bigshareonline.com by entering their DP-ID and Client-ID or Folio Number (in case of Eligible Equity Shareholders

holding Equity Shares in physical form), and PAN. The link for the same shall also be available on the website of our Company at

Our Company along with the Lead Manager will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have

provided their Indian address through means as may be considered feasible by our Company will not be liable for considering or

Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity

Shareholder is eligible to subscribe for the Right Shares under applicable securities laws) on the websites of: (i) our Company at

www.mercurymetals.in; (ii) the Registrar at www.bigshareonline.com; (iii) the Lead Manager at www.kunvarji.com and (iv) BSE

For accessing frequently asked questions (FAQs) and online/electronic dedicated investor helpdesk for guidance on the Application

For Updation of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company

please send an email to rightsissue@bigshareonline.com. For Updation of demat account details by Eligible Equity Shareholders

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders:

The Letter of Offer is available on Our Company's website at www.mercurymetals.in; the Registrar at www.bigshareonline.com the

Next to Kataria House, Off S.G. Highway Road, Park, Next to Ahura Centre, Mahakali Caves POR, Taluka: Vadodara.

Tel No.: 022-62638200/22

Investor grievance e-mail:

investor@bigshareonline.com

Contact Person: Mr. Vijay Surana

Website: www.bigshareonline.com

SEBI Registration No: INR000001385

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED

Office No S6-2, 6th floor Pinnacle Business

hereby offered, as provided under the section, Terms of the Issue - 'Basis of Allotment' on page 160 of the Letter of Offer.

Company shall not be bound to allot or issue any Rights Shares or Rights Entitlement in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States.

January 22, 2020. For the purposes of this Issue, the Designated Stock Exchange is BSE Limited.

form within a reasonable time after opening of the rights issue from the office of the Registrar.

permitted under laws of such jurisdictions and in each case who make a request in this regard.

choosing or not considering or choosing any specific means to reach out to the Eligible Equity Shareholders.

process and resolution of difficulties faced by the Investors please refer link at www.bigshareonline.com.

holding shares in physical form please send an e-mail to rights is sue@bigshareonline.com

Lead Manager at www.kunvarji.com and Stock Exchage website at www.bseindia.com

our Company, the Lead Manager and the Stock Exchange.

NOTICE TO OVERSEAS SHAREHOLDERS

or transmitted in or into the United States at any time.

Entitlement in respect of any such Application Form.

or such extended time as permitted by the Stock Exchange.

154 and 161 of the Letter of Offer, respectively.

of SEBI" on page 131 of the Letter of Offer.

BANKER TO THE ISSUE: AXIS BANK LIMITED

Issue Closing Date.

DEMATERIALISED FORM.

www.mercurymetals.in.

Limited's website at www.bseindia.com

LEAD MANAGER TO THE ISSUE

KUNVARJI

Driven By Knowledge

B-Wing, Siddhivinayak Towers, Nr D.A.V School,

Contact Person: Mr. Niraj Thakkar/ Mr. Prasann

KUNVARJI FINSTOCK PRIVATE LIMITED

Makarba, Ahmedabad- 380051

Tel No.: +91 79 6666 9000

Website: www.kunvarji.com

SEBI Reg. No.: MB/INM000012564

info@kunvarii.com

Limited and on the company website : https://ktipl.co.in/corporateannouncement

Place: Hyderabad Date : August 10, 2022 DIN:00382412

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 29, 2022 (the "Letter of Offer" or "LOF") filed with the stock exchange, namely BSE Limited ("BSE") and the Securities and the Exchange Board of India ("SEBI").

Place: Noida

Date: 11.08.2022

MERCURY METALS LIMITED Corporate Identity Number: L27109GJ1986PLC008770

Registered Office: 367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara, Vadodara, Gujarat - 391243 Telephone No.: +91 9081234614 | Email: info@mercurymetals.in | Website: www.mercurymetals.in | Contact person: Mr. Mikil Nitinbhai Gohil; Company Secretary and Compliance Officer

Our Company was originally incorporated as "Mercury Metals Private Limited" on July 4, 1986 as a private limited company under the provisions of the Companies Act, 1956 pursuant to Certificate of Incorporation issued by Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently our Company was converted into a public limited company pursuant to shareholders resolution passed at the General Meeting of our Company and the name of our Company was changed to "Mercury Capital Limited" and a Fresh Certificate of Incorporation dated February 17, 1995 was issued by the ROC-Ahmedabad. Subsequently the name of our company was changed to Mercury Metals Limited vide fresh Certificate of Incorporation consequent to change of name dated January 10, 1997. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" beginning on page 36 of this Letter of offer.

PROMOTERS OF OUR COMPANY: KAVIT JAYESHBHAI THAKKAR AND ARTIBEN JAYESHBHAI THAKKAR

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF MERCURY METALS LIMITED ("OUR COMPANY") RIGHTS ISSUE OF 15,99,14,584* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH OF THE COMPANY FOR CASH AT A PRICE OF ₹ 3/- PER RIGHT SHARE (INCLUDING A PREMIUM OF ₹ 2/- (RUPEES TWO ONLY) PER RIGHT EQUITY SHARE) FOR AN AMOUNT UP TO ₹ 4797.44 LAKHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF MERCURY METALS LIMITED IN THE RATIO OF 23 RIGHT SHARES FOR EVERY 1 EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, THURSDAY, AUGUST 4, 2022, ("ISSUE"). THE ISSUE PRICE IS 3 (THREE) TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 136 OF THIS LETTER OF OFFER. *Assuming full subscription

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR CO							
SON	LAST DATE FOR ON MARKET RENUNCIATIONS*	ISSU					

TUESDAY, AUGUST 16, 2022	WEDNESDAY, AUGUST 24, 2022	TUESDAY, AUGUST 30, 2022
*Eligible Equity Shareholders are re	quested to ensure that renunciation through off-market transf	er is completed in such a manner that

the Rights Entitlements are credited to the Demat account of the Renouncee(s) on or prior to the Issue Closing Date. #Our Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant

after the Issue Closing Date Simple, Safe, Smart way of Applications Supported by Blocked Amount (ASBA) is a better way of applying to

ISSUE OPENS ON

Application - Make use of it!!! issues by simply blocking the fund in the bank account, investors can avail the same For further details, check section on ASBA below.

Facilities for Application in this Issue

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - "Procedure for Application through the ASBA Process" on page no. 148 of the Letter of Offer, respectively.

ASBA facility: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts: Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

Investors should ensure that they have correctly submitted the Application Form or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

ASBA: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. An Eligible Equity Shareholder is required to submit the plain paper Application to the Designated Branch of the SCSB to authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per

specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: (ii) Name of our Company, being 'Mercury Metals Limited'; (ii) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); (iii) Registered Folio No./DP and Client

ID No.; (iv) Number of Equity Shares held as on Record Date; (v) Allotment option – only dematerialized form; (vi) Number of Right Shares entitled to; (vii) Total number of Right Shares applied for; (viii) Number of additional Right Shares applied for, if any; (ix) Total number of Right Shares applied for; (x) Total amount paid at the rate of ₹ 3/- for Right Shares issued in one Rights Entitlement; (xi) Details of the ASBAAccount such as the account number, name, address and branch of the relevant SCSB; (xii) In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules. (xiii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names. irrespective of the total value of the Right Shares applied for pursuant to this Issue; (xiv) Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (xv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and (xvi) All such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. If we understand that none of the Company, the Registrar, the Lead Manager, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as 'Regulation S'), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US

is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares,

If We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

Please note that, if the shareholders makes an application using the application form as well as plain paper or multiple plain paper Applications, such Applications shall be treated as multiple applications and are liable to be rejected

NOTICE TO INVESTORS: The distribution of this Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter and the issue of Rights Entitlement and Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer the Abridged Letter of Offer, Rights Entitlement Letter or Application Form (CAFs) may come are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will electronically dispatch through email and physical dispatch through speed post/courier the Letter of Offer / Abridged Letter of Offer and Application Form and Rights

financialeup.epapr.in

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter, All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e- mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the

On behalf of the Board of Directors

Mr. Mikil Nitinbhai Gohil

KNR Tirumala Infra Pvt Ltd Regd. Office: Regd. Office:KNR House,4th Floor,Plot No. 114, Phase-1, Kavuri Hills, Hyderabad,Telengana-500033 CIN - U45203DL2005PLC329746

SI No.	Particulars	Quarter ended June 30, 2022	Quarter ended June 30, 2021	Quarter ended March 31, 2022	Year ended March 31, 2022
		Unaudited	Unaudited	Unaudited	Audited
1	Total Income from Operations	2,681.08	15,931.23	3,595.68	28,892.88
2	Net Profit / (Loss) for the period (Before Tax, Exceptional and / or Extraodinary Items)	431.45	1,361.82	773,69	(2,383.22)
3	Net Profit / (Loss) for the period Before Tax (after Exceptional and / or Extraodinary Items)	431.45	1,361.82	773.69	(2,383.22)
4	Net Profit / (Loss) for the period after tax (after Exceptional and / or Extraodinary Items)	431.45	1,361.82	773.69	(2,383.22)
5	Total Comprehensive Income for the period (Comprising profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax)	431.45	1,361.82	773.69	(2,383.22)
6	Paid-up equity share capital (Face value of Rs. 1000 each)	7,162.50	7,162.50	7,162.50	7,162.50
7	Reserves (excluding revaluation reserves)	3,571.00	6,884.57	3,139.53	3,139.53
8	Security Premium Account			500	
9	Net worth	10,733.50	14,047.07	10,302.03	10,302.03
10	Paid up debt capital / Outstanding debt	59,835.31	43,746.88	56,622.77	56,622.77
11	Outstanding Redeemable Preference Shares				14
12	Debt / Equity Ratio(Equity includes OCD from promotors)	2.82	3.17	2.49	2.49
13	Earning per share (EPS) (Face value of Rs. 10/- each) (for Continuing and discontinued operations) - 1. Basic 2. Diluted	60.24 60.24	190.13 190.13	108.02 108.02	(332.73) (332.73)
14	Capital Redemption Reserve		7	-	4
15	Debenture redemption reserve (Refer note 4)		100	190	
16	Debt Service Coverage Ratio	0.04	3.08	1.76	0.30
17	Interest Service Coverage Ratio	2.10	3.08	2.14	0.36

1 The above financial results for the quarter lended June 30, 2022 have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors in their meeting held on August 10, 2022.

For the items referred to sub clause of the Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 the pertinent disclosures have been made to the NSE Limited and can be accessed on https://www.nseindia.com

and at https://ktipl.co.in/corporateannouncement The above is an extract of the detailed format of quartely financial results filled with the BSE Limited under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quartely financial results are available on the websites of the NSE

For and on behalf of Board of Directors K. Narasimha Reddy Director

In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. TATA

TATA POWER (Corporate Contracts Department) The Tata Power Company Limited, 2™ Floor, Sahar Receiving Station

Sahar Airport Road, Andheri East, Mumbai-400059 (Board Line: 022-67173188) CIN: L28920MH1919PLC000567 **NOTICE INVITING EXPRESSION OF INTEREST**

The Tata Power Company Limited Invites Expression of Interest (EOI) from eligible parties for Cafeteria and Housekeeping services at its Mundra Ultra Mega Power Plant location.

Details of pre-qualification requirements, bid security, purchasing of tender document, etc. may be downloaded using the following URL: https://www.tatapower.com/tender/tenderlist.aspx. Eligible parties willing to participate may submit their Expression of Interest along with tender fee on or before 22° August 2022.

VXL Instruments Limited CIN: L85110MH1986PLC272426

Regd. & Corp. Office: 252, 5th Floor, Building No. 2, Solitaire Corporate Park, Chakala, Andheri (East), Mumbai - 400 093. Tel.: +91 22 28245210 Fax: +91 22 42872197 | E-mail: cs@vxl.net | Website: www. vxl.net

NOTICE TO THE SHAREHOLDERS OF 36™ ANNUAL GENERAL MEETING

The Thirty Sixth (36") Annual General Meeting (AGM) of the Company will be held through Video Conference (VC) or Other Audio Visual Means (OAVM) on Wednesday the 21" day of September 2022 in compliance with General Circular (GC) No. 2/2022 dated May 5, 2022, Circular No. 19/2021 dated December 8, 2022, and all other circulars issued by the Ministry of Corporate Affairs (MCA), Government of India and Securities and Exchange Board of India (SEBI), to transact the business as set out in the Notice of the Meeting.

The Notice of the AGM along with the Annual Report 2021-22 is being sent only by electronic mode to those Members whose email addresses are registered with the Company/Depositories in accordance with the aforesaid MCA Circular and SEBI Circular No. 62 dated May 13, 2022. The Company has appointed Central Depository Services (India) Limited (CDSL), to provide VC/OAVM facility and voting through electronic means for the AGM. Shareholders holding shares in dematerialized mode are requested to register their email addresses and mobile numbers with their relevant depositories through their depositary participants. Shareholders holding shares in physical mode are requested to furnish their email addresses and mobile numbers with the Company's Registrar and Share Transfer Agent Bigshare Services Private Limited at info@bigshareonline.com or alternatively can furnish the details to cfo@vxl.net or cs@vxl.net. The notice of the 36" AGM and Annual Report 2021-22 will also be made available on the Company's website, at www.vxl.net, BSE Limited at www.bseindia.com, and on the website of CDSL at www.evotingindia.com.

The Register of Members and Share Transfer Books or the Company will remain closed from Thursday, 15" September 2022 to Tuesday, 20" September 2022 (both days inclusive) for the purpose of AGM.

Shareholders will have an opportunity to cast their vote remotely on the business as set forth in the Notice of the AGM through an electronic voting system. Additionally, the Company is providing the facility of voting through an e-voting system during the AGM. The manner of voting remotely for shareholders holding shares in dematerialized mode, physical mode, and for shareholders who have not registered their email addresses will be provided in the Notice to the Shareholders

The 36" AGM Notice will be sent to the Shareholders in accordance with the applicable laws on their registered email addresses in due course.

For VXL Instruments Limited

Place: Bengaluru Date: 12.08.2022

M V Shetty Whole Time Director DIN:00515711



PUBLIC NOTICE OF 5™ANNUAL GENERAL MEETING The 5" Annual General Meeting ("the AGM") of the members of Greenpanel

Industries Limited ("the Company") will be held through Video-Conference ("VC')/ Other Audio-Visual Means ("OAVM") on Monday, September 5, 2022 at 11.00 A.M. (IST), in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with all applicable circulars on the matter issued by the Ministry of Corporate Affairs ('MCA') and Securities and Exchange Board of India ('SEBI'), to transact the business(es) as set out in the notice calling the

The Notice of the AGM and the standalone and consolidated audited financial statements for the financial year 2021-22, along with Board's Report, Auditor's Report and the documents required to be attached thereto, will be sent to the members of the Company, electronically, whose email addresses is registered with the Company/Maheshwari Datamatics Pvt. Ltd. (RTA) / Depository Participant. The Notice of the AGM and the aforesaid documents will also be available on the Company's website at and on the website of the Stock Exchanges, i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and also on the website of CDSL at www.cdslindia.com.

Members holding shares in physical mode, who have not registered / updated their email addresses with the Company, are requested to register / update their email address by clicking on http://mdpl.in/form.Members holding shares in dematerialised mode, who have not registered / updated their email address, are requested to register/update the same with the Depository Participant(s), where they maintain their demat account(s).

The Company shall provide remote e-voting facility of CDSL to all its Members to cast their votes on the resolutions as set forth in the notice of the AGM. E-voting during the AGM shall be provided to those members who have not casted their votes through remote e-voting. Members may refer the instructions of the Notice of the AGM or visit CDSL's Website for detailed

procedures of e-voting. Members will be able to attend the AGM through VC/OAVM, through CDSL at

www.cdslindia.com. The information about login credentials to be used and the steps to be followed for attending the AGM are explained in the Notice of

the AGM. Members are requested to carefully read the Notice of the AGM and in particular, instructions for joining the AGM, manner of casting vote though

remote e-voting or voting at the AGM. For Greenpanel Industries Limited

> Lawkush Prasad Company Secretary & AVP-Legal

GREENPANEL INDUSTRIES LIMITED

Registered Office: Makum Road, Tinsukia, Assam-786125, India Corporate Office: Thapar House, 2nd Floor, 163, S.P. Mukherjee Road, Kolkata-700026, India Phone No.: (033)-4084-0600, Fax No.: (033) 2464-5525, CIN: L20100AS2017PLC018272

Email: investor.relations@greenpanel.com; Website: www.greenpanel.com

Date: August 1, 2022

Place: Kolkata

Company secretary & compliance officer

COMPANY SECRETARY &

COMPLIANCE OFFICER

MERCURY METALS LIMITED

Tel No.: +91 9081234614

367-368, GIDC, POR, VILLAGE:

Email-ID: info@mercurymetals.in

Website: www.mercurymetals.in

Contact Person: Mr. Mikil

Nitinbhai Gohil, company

secretary & compliance officer

Place - Vadodara

For Mercury Metals Limited

Road, Andheri (East) Mumbai - 400093, Vadodara, Guiarat - 391243

Entitlement Letter only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address Date - 11.08.2022

Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

Email ID/Investor Grievance Email: Email: rightsissue@bigshareonline.com

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FINANCIAL EXPRESS

OPTIEMUS INFRACOM LIMITED

CIN: L64200DL1993PLC054086

Registered Office: K-20, Second Floor, Lajpat Nagar - II, New Delhi - 110024 © Corporate Office: D-348, Sector-63, Noida, Uttar Pradesh-201307

EXTRACT OF UNAUDITED STANDALONE & CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE. 2022

	P		72000000					gures in lakh:	s except EPS
		Standalone					Conso	lidated	
S. No.	Particulars		Quarter Ende	d	Year Ended	(Quarter Ende	d	Year Ended
		30.06.2022	31.03.2022	30.06.2021	31.03.2022	30.06.2022	31.03.2022	30.06.2021	31.03.2022
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
1	Total income from operations (net)	15155.27	18,723.98	5,169.41	47,284.91	21486.84	22,156.69	5,310.37	50,754.69
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	947.03	1,005.68	200.63	2,577.01	596.46	351.37	257.66	558.37
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	947.03	1,005.68	200.63	2,577.01	619.74	589.30	117,17	469.30
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	707.72	711.20	139.78	1,852,64	497.90	282.83	56.32	(92.17)
5	Total Comprehensive Income for the period [Comprising Profit/Loss for the period (after tax) and other comprehensive income (after tax)]	710.78	711.20	143.55	1,857.25	500.96	282.37	60.09	(87.56)
6	Equity Share Capital (Face Value per share Rs. 10/-)	8,581	8,581	8,581	8,581	8,581	8,581	8,581	8,581
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance sheet of previous year	- 4	. a.e.	9) *	28,846	-	-	8	24,429
8	Earnings per share (for continuing and discontinued operations)	-						9	
(a)	Basic	0.83	0.83	0.17	2.16	0.58	0.33	0.07	(0.10)
(b)	Diluted	0.83	0.83	0.17	2.16	0.58	0.33	0.07	(0.10)

1. The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Reg. 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015. The full format of the unaudited Financial Results for the guarter ended June 30, 2022 are available on the Stock Exchanges website i.e www.bseindia.com and www.nseindia.com and on company's website www.optiemus.com

2. The unaudited standalone & consolidated financial results of the Company for the quarter ended on June 30, 2022 have been duly reviewed by Audit Committee and approved by the Board of Directors at their meeting held on Thursday, 11th August, 2022.

> For and on Behalf of the Board **Optiemus Infracom Limited** Ashok Gupta **Executive Chairman**

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution of release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 29, 2022 (the "Letter of Offer" or "LOF") filed with the stock exchange, namely BSE Limited ("BSE") and the Securities and the Exchange Board of India ('SEBI')

Place: Noida

Date: 11.08.2022

MERCURY METALS LIMITED

Corporate Identity Number: L27109GJ1986PLC008770 Registered Office: 367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara, Vadodara, Gujarat - 391243 Telephone No.: +91 9081234614 | Email: info@mercurymetals.in | Website: www.mercurymetals.in | Contact person: Mr. Mikil Nitinbhai Gohil; Company Secretary and Compliance Officer

Our Company was originally incorporated as "Mercury Metals Private Limited" on July 4, 1986 as a private limited company under the provisions of the Companies Act, 1956 pursuant to Certificate of Incorporation issued by Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently our Company was converted into a public limited company pursuant to shareholders resolution passed at the General Meeting of our Company and the name of our Company was changed to "Mercury Capital Limited" and a Fresh Certificate of Incorporation dated February 17, 1995 was issued by the ROC-Ahmedabad. Subsequently the name of our company was changed to Mercury Metals Limited vide fresh Certificate of Incorporation consequent to change of name dated January 10, 1997. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" beginning on page 36 of this Letter of offer.

PROMOTERS OF OUR COMPANY: KAVIT JAYESHBHAI THAKKAR AND ARTIBEN JAYESHBHAI THAKKAR

RIGHTS ISSUE OF 15.99,14.584* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH OF THE COMPANY FOR CASH AT A PRICE OF ₹ 3/- PER RIGHT SHARE (INCLUDING A PREMIUM OF ₹ 2/- (RUPEES TWO ONLY) PER RIGHT EQUITY SHARE) FOR AN AMOUNT UP TO ₹ 4797.44 LAKHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF MERCURY METALS LIMITED IN THE RATIO OF 23 RIGHT SHARES FOR EVERY 1 EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, THURSDAY, AUGUST 4, 2022, ("ISSUE"). THE ISSUE PRICE IS 3 (THREE) TIMES THE FACE VALUE OF THE EQUITY SHARE, FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 136 OF THIS LETTER OF OFFER. *Assuming full subscription

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

0.0000000000000000000000000000000000000		\$15500 EXCELLENT
ISSUE OPENS ON TUESDAY, AUGUST 16, 2022	LAST DATE FOR ON MARKET RENUNCIATIONS* WEDNESDAY, AUGUST 24, 2022	ISSUE CLOSES ON# TUESDAY, AUGUST 30, 2022
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Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that

the Rights Entitlements are credited to the Demat account of the Renouncee(s) on or prior to the Issue Closing Date. #Our Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant

after the Issue Closing Date Simple, Safe, Smart way of

Application - Make use of it!!!

Facilities for Application in this Issue

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same For further details, check section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - "Procedure for Application through the ASBA Process" on page no. 148 of the Letter of Offer,

ASBA facility: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA

Accounts. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Investors should ensure that they have correctly submitted the Application Form or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

ASBA: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN

WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE. APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. An Eligible Equity Shareholder is required to submit the plain paper Application to the Designated Branch of the SCSB to authorising such SCSB to block

Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: (i) Name of our Company, being 'Mercury Metals Limited'; (ii) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); (iii) Registered Folio No. IDP and Client

ID No.; (iv) Number of Equity Shares held as on Record Date; (v) Allotment option - only dematerialized form; (vi) Number of Right Shares entitled to; (vii) Total number of Right Shares applied for; (viii) Number of additional Right Shares applied for, if any; (ix) Total number of Right Shares applied for; (x) Total amount paid at the rate of ₹ 3/- for Right Shares issued in one Rights Entitlement; (xi) Details of the ASBAAccount such as the account number, name, address and branch of the relevant SCSB; (xii) In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules. (xiii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Right Shares applied for pursuant to this Issue; (xiv) Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (xv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and (xvi) All such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. If we understand that none of the Company, the Registrar, the Lead Manager, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the

If We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as 'Regulation S'), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States; and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S.

I/ We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

Please note that, if the shareholders makes an application using the application form as well as plain paper or multiple plain paper Applications, such Applications shall be treated as multiple applications and are liable to be rejected.

NOTICE TO INVESTORS: The distribution of this Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter and the issue of Rights Entitlement and Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer the Abridged Letter of Offer, Rights Entitlement Letter or Application Form (CAFs) may come are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will electronically dispatch through email and physical dispatch through speed post/courier the Letter of Offer / Abridged Letter of Offer and Application Form and Rights Entitlement Letter only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address Date - 11.08.2022

In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, Letter of Offer will be provided, through email and speed post/courier, by the Registrar on behalf of our Company to the Eligible

Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. Investors can also access this, Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar our Company, the Lead Manager and the Stock Exchange. NOTICE TO OVERSEAS SHAREHOLDERS

The Rights Entitlement and the Right Shares of our Company have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States of America or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act. The rights referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said Equity Shares or rights. Accordingly, the Issue Materials should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to nake an offer, and all persons subscribing for the Equity Shares and wishing to hold such Equity Shares in registered form must provide an address for registration of the Equity Shares in India. Our Company is making the Right Shares to Eligible Shareholders of our Company on the Record Date and issue materials will be dispatched only to Equity Shareholders who have an Indian address. Any person who acquires rights and the Right Shares will be deemed to have declared, represented, warranted, and agreed, that: (i) It is not and that at the time of subscribing for the Right Shares or the Rights Entitlements, it will not be, in the United States when the buy order is made (ii) It does not have a registered address (and is not otherwise located) in the United States, and (iii) It is authorized to acquire the rights and the Equity Shares in compliance with all applicable laws and regulations. (iv) Our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and (v) Our Company shall not be bound to allot or issue any Rights Shares or Rights Entitlement in respect of any such Application Form.

Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any Application Form which: (i) Appears to our Company or its agents to have been executed in or dispatched from the United States; (ii) Where a registered Indian address is not provided; or (iii) Where our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Equity Shares or Rights Entitlement in respect of any such Application Form:

Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, August 30, 2022 Issue Closing Date. The Board of Directors may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the BSE and the Application Money is not blocked with the SCSB. on or before the Issue Closing Date or such date as may be extended by the Board of Directors, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and the Board of Directors shall be at liberty to dispose of the Right Shares. hereby offered, as provided under the section, Terms of the Issue - 'Basis of Allotment' on page 160 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form, In accordance with the SEBI Circular SEBI/H0/CFD/DJL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Equity Shares shall be made in dematerialised form only. Further, The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. The Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least 2 (Two) Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date:

The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. For further details, see "Terms of the Issue - Procedure for application by eligible equity shareholders holding equity shares in physical form" and "Terms of the Issue - Allotment Advice or Refund/ Unblocking Of ASBA Accounts" on pages

154 and 161 of the Letter of Offer, respectively. INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received in-principle approvals from BSE vide its letter dated July 18, 2022. Our Company will also make applications to BSE to obtain trading approvals for the Rights Entitlements as enshrined under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purposes of this Issue, the Designated Stock Exchange is BSE Limited.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with in terms of SBI ICDR Regulations as the size of the issue is up to ₹ 4797.44 Lakhs which is less than Rs. 5000.00 Lakhs. The Investors are advised to refer to the full text of the 'Disclaimer Clause.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE Limited" on page 131 of the Letter of

BANKER TO THE ISSUE: AXIS BANK LIMITED

of SEBI" on page 131 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, our Company will send/dispatch through email or registered post or speed post/courier, the Letter of Offer/ Abridged Letter of Offer, the Application Form and other applicable Issue material to the email addresses or registered address of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Right Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who makes a request in this regard. In accordance with the above, the dispatch of the abridged letter of offer, the Rights Entitlement Letter along with the Application form has been completed in electronic form through email on Friday, August 5, 2022 and by speed post/courier on Monday, August 8, 2022 by the Registrar to the Issue. The shareholders may obtain duplicate copies of the application form in case they do not receive the application. form within a reasonable time after opening of the rights issue from the office of the Registrar.

Further, the Letter of Offer will be sent/ dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Right Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at www.bigshareonline.com by entering their DP-ID and Client-ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form), and PAN. The link for the same shall also be available on the website of our Company at

Our Company along with the Lead Manager will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through means as may be considered feasible by our Company will not be liable for considering or choosing or not considering or choosing any specific means to reach out to the Eligible Equity Shareholders. Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity

Shareholder is eligible to subscribe for the Right Shares under applicable securities laws) on the websites of: (i) our Company at www.mercurymetals.in; (ii) the Registrar at www.bigshareonline.com; (iii) the Lead Manager at www.kunvarji.com and (iv) BSE Limited's website at www.bseindia.com.

For accessing frequently asked questions (FAQs) and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors please refer link at www.bigshareonline.com.

For Updation of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company please send an email to rightsissue@bigshareonline.com. For Updation of demat account details by Eligible Equity Shareholders holding shares in physical form please send an e-mail to rightsissue@bigshareonline.com. For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders:

rightsissue@bigshareonline.com. The Letter of Offer is available on Our Company's website at www.mercurymetals.in; the Registrar at www.bigshareonline.com the

Lead Manager at www.kunvarii.com and Stock Exchage website at www.bseindia.com

REGISTRAR TO THE ISSUE LEAD MANAGER TO THE ISSUE

KUNVARJI Driven By Knowledge

KUNVARJI FINSTOCK PRIVATE LIMITED

Makarba, Ahmedabad-380051 Tel No.: +91 79 6666 9000 Email ID/Investor Grievance Email: Email: rightsissue@bigshareonline.com info@kunvarii.com

Contact Person: Mr. Niraj Thakkar/ Mr. Prasann investor@bigshareonline.com Website: www.kunvarji.com SEBI Reg. No.: MB/INM000012564

Place - Vadodara

BIGSHARE SERVICES PRIVATE LIMITED | MERCURY METALS LIMITED

B-Wing, Siddhivinayak Towers, Nr D.A.V School, Office No S6-2, 6th floor Pinnacle Business 367-368, GIDC, POR, VILLAGE Next to Kataria House, Off S.G. Highway Road, Park, Next to Ahura Centre, Mahakali Caves POR, Taluka: Vadodara, Road, Andheri (East) Mumbai - 400093. Vadodara, Gujarat - 391243. Tel No.: 022-62638200/22 Investor grievance e-mail:

Contact Person: Mr. Vijay Surana Website: www.bigshareonline.com SEBI Registration No: INR000001385

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e- mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

For Mercury Metals Limited On behalf of the Board of Directors

COMPANY SECRETARY &

COMPLIANCE OFFICER

Tel No.: +91 9081234614

Email-ID: info@mercurymetals.in

Website: www.mercurymetals.in

Contact Person: Mr. Mikil

Nitinbhai Gohil, company

secretary & compliance officer

Mr. Mikil Nitinbhai Gohil Company secretary & compliance officer



Statement of Financial Results for the Quarter and Year Ended June 30, 2022 (Amount in Rs. Lacs) Quarter ended Quarter ended Year ended March March June **Particulars** 31, 2022 30, 2022 30, 2021 31, 2022 Unaudited Audited Unaudited Unaudited 28,892.88 Total Income from Operations 2.681.08 15,931.23 3,595.68 Net Profit / (Loss) for the period (Before Tax, Exceptional and / or 773.69 431.45 1,361.82 (2,383.22)Extraodinary Items) Net Profit / (Loss) for the period Before Tax (after Exceptional 431.45 1,361.82 773.69 (2,383.22)and / or Extraodinary Items) 4 Net Profit / (Loss) for the period after tax (after Exceptional and / or 431.45 1,361.82 773.69 (2,383.22)Extraodinary Items) 5 Total Comprehensive Income for the period (Comprising profit / (Loss) 431.45 1,361.82 773.69 (2,383.22)for the period (after tax) and other Comprehensive Income (after tax) Paid-up equity share capital (Face value of Rs. 1000 each) 7,162.50 162.50 ,162.50 7,162.50 3,571.00 3,139.53 Reserves (excluding revaluation reserves) 6,884.57 3,139.53 Security Premium Account Net worth 10,733.50 14.047.07 10,302.03 10,302.03 59,835.31 43,746.88 56,622.77 56,622.77 10 Paid up debt capital / Outstanding debt 11 Outstanding Redeemable Preference Shares 2.82 3.17 12 Debt / Equity Ratio(Equity includes OCD from promotors) 2.49 2.49 13 Earning per share (EPS) (Face value of Rs. 10/- each) (for Continuing and discontinued operations) -60.24 190.13 108.02 . Basic (332.73)2. Diluted 60.24 190.13 108.02 (332.73)14 Capital Redemption Reserve 15 Debenture redemption reserve (Refer note 4) 0.04 16 Debt Service Coverage Ratio 3.08 1.76 0.30 17 Interest Service Coverage Ratio 3.08 2.14 0.36 2.10

Notes: 1 The above financial results for the quarter ended June 30, 2022 have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors in their meeting held on August 10, 2022.

For the items referred to sub clause of the Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 the pertinent disclosures have been made to the NSE Limited and can be accessed on https://www.nseindia.com and at https://ktipl.co.in/corporateannouncement

The above is an extract of the detailed format of quartely financial results filled with the BSE Limited under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quartely financial results are available on the websites of the NSE Limited and on the company website: https://ktipl.co.in/corporateannouncement

For and on behalf of Board of Directors K. Narasimha Reddy Place: Hyderabad Director Date : August 10, 2022

TATA

DIN:00382412

TATA POWER

(Corporate Contracts Department) The Tata Power Company Limited, 2" Floor, Sahar Receiving Station Sahar Airport Road, Andheri East, Mumbai-400059

(Board Line: 022-67173188) CIN: L28920MH1919PLC000567

NOTICE INVITING EXPRESSION OF INTEREST The Tata Power Company Limited Invites Expression of Interest (EOI) from eligible

parties for Cafeteria and Housekeeping services at its Mundra Ultra Mega Power Plant location.

Details of pre-qualification requirements, bid security, purchasing of tender document, etc. may be downloaded using the following URL: https://www.tatapower.com/tender/tenderlist.aspx. Eligible parties willing to participate may submit their Expression of Interest along with tender fee on or before 22 August 2022.

(VXL) VXL Instruments Limited CIN: L85110MH1986PLC272426

Regd. & Corp. Office: 252, 5" Floor, Building No. 2, Solitaire Corporate Park, Chakala, Andheri (East), Mumbai - 400 093. Tel.: +91 22 28245210 Fax: +91 22 42872197 | E-mail: cs@vxl.net | Website: www. vxl.net

NOTICE TO THE SHAREHOLDERS OF 36™ ANNUAL GENERAL MEETING

The Thirty Sixth (36") Annual General Meeting (AGM) of the Company will be held through Video Conference (VC) or Other Audio Visual Means (QAVM) on Wednesday, the 21" day of September 2022 in compliance with General Circular (GC) No. 2/2022 dated May 5, 2022, Circular No. 19/2021 dated December 8, 2022, and all other circulars issued by the Ministry of Corporate Affairs (MCA), Government of India and Securities and Exchange Board of India (SEBI), to transact the business as set out in the Notice of the Meeting.

The Notice of the AGM along with the Annual Report 2021-22 is being sent only by electronic mode to those Members whose email addresses are registered with the Company/Depositories in accordance with the aforesaid MCA Circular and SEBI Circular No. 62 dated May 13, 2022. The Company has appointed Central Depository Services (India) Limited (CDSL), to provide VC/OAVM facility and voting through electronic means for the AGM. Shareholders holding shares in dematerialized mode are requested to register their email addresses and mobile numbers with their relevant depositories through their depositary participants. Shareholders holding shares in physical mode are requested to furnish their email addresses and mobile numbers with the Company's Registrar and Share Transfer Agent Bigshare Services Private Limited at info@bigshareonline.com or alternatively can furnish the details to cfo@vxl.net or cs@vxl.net. The notice of the 36" AGM and Annual Report 2021-22 will also be made available on the Company's website, at www.vxl.net, BSE Limited at www.bseindia.com, and on the website of CDSL at www.evotingindia.com.

The Register of Members and Share Transfer Books or the Company will remain closed from Thursday, 15" September 2022 to Tuesday, 20" September 2022 (both days inclusive) for the purpose of AGM.

Shareholders will have an opportunity to cast their vote remotely on the business as set forth in the Notice of the AGM through an electronic voting system. Additionally, the Company is providing the facility of voting through an e-voting system during the AGM. The manner of voting remotely for shareholders holding shares in dematerialized mode, physical mode, and for shareholders who have not registered their email addresses will be provided in the Notice to the Shareholders.

The 36" AGM Notice will be sent to the Shareholders in accordance with the applicable laws on their registered email addresses in due course

For VXL Instruments Limited M V Shetty Place: Bengaluru Whole Time Director Date: 12.08.2022 DIN:00515711



PUBLIC NOTICE OF 5™ANNUAL GENERAL MEETING

The 5" Annual General Meeting ("the AGM") of the members of Greenpanel Industries Limited ("the Company") will be held through Video-Conference ("VC")/ Other Audio-Visual Means ("OAVM") on Monday, September 5, 2022 at 11.00 A.M. (IST),in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with all applicable circulars on the matter issued by the Ministry of Corporate Affairs ('MCA') and Securities and Exchange Board of India ('SEBI'), to transact the business(es) as set out in the notice calling the

The Notice of the AGM and the standalone and consolidated audited financial statements for the financial year 2021-22, along with Board's Report, Auditor's Report and the documents required to be attached thereto, will be sent to the members of the Company, electronically, whose email addresses is registered with the Company/Maheshwari Datamatics Pvt. Ltd. (RTA) / Depository Participant. The Notice of the AGM and the aforesaid documents will also be available on the Company's website at and on the website of the Stock Exchanges, i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and also on the website of CDSL at www.cdslindia.com.

Members holding shares in physical mode, who have not registered / updated their email addresses with the Company, are requested to register / update their email address by clicking on http://mdpl.in/form.Members holding shares in dematerialised mode, who have not registered / updated their email address, are requested to register/update the same with the Depository Participant(s), where they maintain their demat account(s).

The Company shall provide remote e-voting facility of CDSL to all its Members to cast their votes on the resolutions as set forth in the notice of the AGM. E-voting during the AGM shall be provided to those members who have not casted their votes through remote e-voting. Members may refer the instructions of the Notice of the AGM or visit CDSL's Website for detailed procedures of e-voting.

Members will be able to attend the AGM through VC/OAVM, through CDSL at www.cdslindia.com. The information about login credentials to be used and the steps to be followed for attending the AGM are explained in the Notice of the AGM.

Members are requested to carefully read the Notice of the AGM and in particular, instructions for joining the AGM, manner of casting vote though remote e-voting or voting at the AGM.

Company Secretary & AVP-Legal

For Greenpanel Industries Limited

Lawkush Prasad

GREENPANEL INDUSTRIES LIMITED

Registered Office: Makum Road, Tinsukia, Assam-786125, India Corporate Office: Thapar House, 2nd Floor, 163, S.P. Mukherjee Road, Kolkata-700026, India Phone No.: (033)-4084-0600, Fax No.: (033) 2464-5525, CIN: L20100AS2017PLC018272 Email: investor.relations@greenpanel.com; Website: www.greenpanel.com



Date: August 1, 2022

Place: Kolkata

financialexp.epapr.in

to our Company.















भाजपा नेता के अवैध निर्माण पर चला बुलडोजर

वाराणसी, 11 अगस्त (भाषा/जनसत्ता)।

भारतीय जनता पार्टी (भाजपा) की जिला इकाई के उपाध्यक्ष अखंड सिंह द्वारा एक आवासीय सोसायटी में किए गए अवैध निर्माण को जिला प्रशासन ने गुरुवार को यहां बुलडोजर चलाकर ध्वस्त किया।

वाराणसी विकास प्राधिकरण के जोनल अधिकारी परमानंद यादव ने बताया कि सिकरौल के वरुणा इन्क्लेव सोसायटी में सत्य प्रकाश सिंह उर्फ अखंड सिंह ने अवैध निर्माण करवाया था, जिसे प्राधिकरण की उपाध्यक्ष के निर्देश पर आज ध्वस्त किया गया। उन्होंने बताया कि कार्रवाई के दौरान पुलिस और प्राधिकरण के अधिकारी मौजूदगी रहे।

भाजपा नेता अखंड सिंह पर अवैध कब्जे की जमीन पर कार्यालय खोलने का आरोप लगाते हुए सोसायटी की महिलाओं ने पिछले दिनों विरोध-प्रदर्शन शुरू कर दिया था।

प्राधिकरण की उपाध्यक्ष ईशा दुहन ने बताया कि वरुणा इन्क्लेव सोसायटी के किनारे पर अवैध रूप से कब्जा करके एक कमरा बनवाया गया था, जिसकी शिकायत जून के पहले सप्ताह में प्राधिकरण के पास आई थी।

प्राधिकरण की टीम ने मौके पर पहुंचकर इसे अवैध निर्माण के रूप में चिन्हित किया था, जिसके बाद कार्रवाई का आदेश दिया गया।

सूत्रों के मुताबिक, अखंड सिंह पर अवैध कब्जे की जमीन पर कार्यालय खोलने का आरोप लगाते हुए सोसायटी की महिलाओं ने पिछले दिनों विरोध-प्रदर्शन शुरू कर दिया था। महिलाओं का कहना है कि भाजपा नेता ने जहां कार्यालय खोला है, वहां पहले कालोनी का द्वार था। उन्होंने दावा किया कि सड़क चौड़ीकरण के दौरान सोसायटी की चारदीवारी को तोडकर पीछे करना पडा था. जिसके बाद खाली पडी जमीन पर सिंह ने अपना कार्यालय बना लिया महिलाओं ने कहा कि प्रदेश की भाजपा सरकार ने जिस प्रकार नोएडा के कथित भाजपा नेता श्रीकांत त्यागी पर सख्त कार्यवाही की है, उससे प्रेरित होकर उन्होंने भी यहां भाजपा नेता के अवैध निर्माण के विरुद्ध विरोध जताया।

पहला राजकीय प्राकृतिक चिकित्सा केंद्र वाराणसी में खोलने का प्रस्ताव

प्रयागराज, 11 अगस्त (भाषा)।

प्रदेश के आयुष विभाग ने प्रदेश का पहला राजकीय प्राकृतिक चिकित्सा केंद्र वाराणसी के चौबेपुर में खोलने का प्रस्ताव तैयार किया है जिसका मसौदा भारत सरकार के पास अनुमित के लिए भेजा गया है। प्रदेश के आयुष राज्यमंत्री (स्वतंत्र प्रभार) दया शंकर मिश्र (दयालु) ने बताया कि सरकार की ओर से प्रदेश में यह पहला प्राकृतिक चिकित्सा केंद्र होगा जिसके लिए वाराणसी के चौबेपुर में सात बीघा जमीन चिन्हित की गई हैं। उन्होंने बताया कि इसके अलावा, प्रदेश सरकार ने 2025 तक 1600 'आयुष वेलनेस सेंटर' खोलने की तैयारी है इसमें से 500 केंद्र स्थापित किए जा चुके हैं। मिश्र ने बताया कि उनके विभाग ने 50 बिस्तरों वाले नौ अस्पताल शुरू किए हैं

जो वाराणसी, अमेठी, कानपुर देहात, कानपुर नगर आदि जिलों में स्थित हैं। ये एकीकृत अस्पताल हैं जहां आयुर्वेद, होम्योपैथी, युनानी आदि पद्धतियों से इलाज किया जाता है। उन्होंने बताया कि सरकार चाहती है कि लोग आयुष अस्पताल खोलने में मदद के लिए आगे आएं और जिनके पास एक एकड़ या इससे कम की जमीन है, वे अस्पताल बनाने के लिए जमीन दान करें। सरकार जमीन के स्वामियों के मां-बाप, दादा-दादी के नाम पर ये अस्पताल खोलेगी।

मंत्री ने बताया कि अभी तक प्रदेश के विभिन्न जिलों से दो दर्जन जमीन के प्रस्ताव आए हैं जिन पर आयुष अस्पताल खोलने पर विचार किया जा रहा है। इस पहल से जहां अस्पताल के लिए जमीन उपलब्ध हो सकेगी, वहीं जमीन देने वाले लोगों के पुरखों का नाम अमर हो जाएगा।

अंतरिम वेतनवृद्धि से बंगाल के चाय बागानों पर प्रतिकूल असर पड़ेगा : इक्रा

इंफल, 11 अगस्त (भाषा)।

मणिपर सरकार ने अपने कर्मचारियों को उन सोशल मीडिया समूहों से बाहर निकलने का निर्देश दिया है, जो 'अलगाववादी', 'राष्ट्र-विरोधी' और 'सांप्रदायिक' एजंडे के प्रचार में लिप्त हैं। विशेष सचिव (गृह) एच ज्ञान प्रकाश ने बुधवार देर रात जारी पत्र में कहा कि राज्य सरकार के कर्मचारियों को 12 अगस्त शाम छह बजे तक व्हाट्सऐप और फेसबुक पर ऐसे समूहों से बाहर निकलना होगा।

पत्र में कहा गया है, यह देखा गया है कि सोशल मीडिया मंच जैसे फेसबुक, व्हाट्सऐप आदि पर कई औपचारिक और अनौपचारिक समह अलगाववादी, राष्ट्र-विरोधी, राज्य-विरोधी, असामाजिक, सांप्रदायिक और विभाजनकारी एजंडे को आगे बढ़ाने में लगे हुए हैं, जिनसे राज्य के मौजूदा शांतिपूर्ण सामाजिक सद्भाव और कानून-व्यवस्था की स्थिति पर प्रभाव पड़ता है।

नौ साल पुराने मामले में डीडीए के 11 अफसरों पर होगी एफआइआर

जनसत्ता सवाददाता दिल्ली, 11 अगस्त

नौ साल पुराने भ्रष्टाचार के एक मामले में दिल्ली विकास प्राधिकरण (डीडीए) के ग्यारह अधिकारियों के खिलाफ प्राथमिकी दर्ज होगी। गुरुवार को उपराज्यपाल विनय कुमार सक्सेना ने इस बाबत आदेश जारी किए। जिन अधिकारियों पर यह प्राथमिकी दर्ज होगी, उनमें से नौ तो सेवानिवृत्त हो चुके हैं और दो अधिकारी अभी भी सेवा में मौजूद हैं। इस मामले में उपराज्यपाल ने सेवानिवृत्त हो चुके अफसरों की पूर्ण पेंशन भी स्थायी तौर पर वापस लेने के आदेश दिए हैं।

आदेशों में उपराज्यपाल ने डीडीए के तत्कालीन सदस्य (वित्त) और तत्कालीन सदस्य (इंजीनियरिंग) के अलावा नौ अन्य अधिकारियों के खिलाफ केंद्रीय लोक निर्माण विभाग (पीडब्लुडी) निर्माण नियमावली, 2013 में वित्तीय हेराफेरी और प्रक्रियागत औपचारिकताओं के उल्लंघन मामले में एक प्राथमिकी दर्ज करने को कहा है।

नौ सेवानिवृत्त अधिकारियों में एक मुख्य अभियंता, एक अधीक्षक अभियंता और एक कार्यकारी अभियंता शामिल हैं, जबकि अन्य अधिकारी वित्त और लेखा विभाग में कार्यरत थे। पूर्ण पेंशन लाभ को स्थायी रूप से वापस लेने के फैसले पर अधिकारियों ने बताया कि उपराज्यपाल ने गंभीर कदाचार और राजकोषीय नुकसान को देखते हुए कठोर कदम उठाया है। उन्होंने कहा कि हालांकि, डीडीए ने राशि का केवल 25 फीसद ही काटने की सिफारिश की थी।

जिन अधिकारियों के खिलाफ यह कार्यवाही की गई है उनमें अभय कुमार सिन्हा (सदस्य अभियांत्रिकी), वेंकटेश मोहन (सदस्य वित्त), जेपी शर्मा, पीके चावला, जसवीर सिंह, एससी मोंगिया, एससी मित्तल, आरसी जैन और दिलबाग सिंह शामिल हैं। इन अधिकारियों पर 2013 में किंग्सवे कैंप की सौंदर्यीकरण योजना में गड़बड़ी का मामला है। यह मामला एक महीने पहले ही उपराज्यपाल के संज्ञान में लाया गया था।

इस कार्य के लिए केवल 14.24 करोड़ रुपए खर्च होने थे, लेकिन संबंधित अधिकारियों ने बिना किसी मंजूरी के लागत को बढ़ाकर 28.36 करोड़ कर दिया था। इसके साथ बिना मंजूरी के लिए नरेला व धीरपुर का काम जोड़ा गया था। इस वजह से परियोजना की कुल लागत 42.08 करोड़ तक पहुंच गई थी।

यह मामला सीएजी 2016 की रिपोर्ट में भी सामने आया था जिसने कहा कि इन सारी चीजों से परियोजना की लागत करीब नौ गुना तक (897.67 फीसद) तक बढ़ गई।

'कर्मचारी 'राष्ट्रविरोधी' सोशल मीडिया समूहों से निकलें बाहर'

इफल, ११ अगस्त (भाषा)।

मणिपुर सरकार ने अपने कर्मचारियों को उन सोशल मीडिया समहों से बाहर निकलने का निर्देश दिया है, जो 'अलगाववादी', 'राष्ट्र-विरोधी' और 'सांप्रदायिक' एजंडे के प्रचार में लिप्त हैं। विशेष सचिव (गृह) एच ज्ञान प्रकाश ने बुधवार देर रात जारी पत्र में कहा कि राज्य सरकार के कर्मचारियों को 12 अगस्त शाम छह बजे तक व्हाट्सऐप और फेसबुक पर ऐसे समूहों से बाहर निकलना होगा।

पत्र में कहा गया है, यह देखा गया है कि सोशल मीडिया मंच जैसे फेसबुक, व्हाट्सऐप आदि पर कई लिए, झूठी सूचना, अभद्र भाषा और औपचारिक और अनौपचारिक समूह वीडियो के प्रचार में लिप्त हैं, और अलगाववादी, राष्ट्र-विरोधी, राज्य-विरोधी, असामाजिक, सांप्रदायिक

और विभाजनकारी एजंडे को आगे बढ़ाने में लगे हुए हैं, जिनसे राज्य के मौजूदा शांतिपूर्ण सामाजिक सद्भाव और कानुन-व्यवस्था की स्थिति पर प्रभाव पड़ता है। इसमें कहा गया है. जानकारी मिली है कि कई वरिष्ठ अधिकारियों सहित कई सरकारी अधिकारी अनजाने में या जानबझ कर इन समृहों के सदस्य हैं, जो इस तरह के अलगाववादी, राष्ट्र-विरोधी, राज्य-विरोधी, असामाजिक और विभाजनकारी एजंडे को आगे बढाने में प्रत्यक्ष या अप्रत्यक्ष रूप से भाग लेते हैं। पत्र में कहा गया है कि इन समहों के सदस्य, अपने संबंधित एजंडे को फैलाने और आगे बढाने के ऐसी जानकारी भी साझा करते हैं, जो सार्वजनिक नहीं होनी चाहिए।

नहर में मिले लापता दो बच्चों के शव

बाराबंकी, ११ अगस्त (भाषा)।

बाराबंकी जिले के फतेहपुर इलाके में कथित रूप से अपने मामा के साथ घर से निकलने के बाद लापता हुए दो बच्चों के शव एक नहर से बरामद किए गए हैं।

पुलिस सूत्रों ने गुरुवार को बताया कि कोतवाली क्षेत्र के ग्राम बसारा निवासी राम किशोर के बच्चों कृष्ण (7) और दिव्यांश (5) के शव बुधवार को सतिरख के हरख रोड स्थित ग्राम भगवानपुर के पास एक नहर से बरामद किए गए। उन्होंने बताया कि दोनों बच्चे सोमवार की शाम अपने मामा महेंद्र कुमार के साथ घर से निकले थे। उसके बाद से उनका कुछ पता नहीं चल सका था।

महेंद्र पिछले करीब ढाई महीने से रामिकशोर के घर पर ही रह रहा था और वह ही रोज रामिकशोर के बेटों को स्कूल छोड़ता था और उन्हें स्कूल से घर लेकर आता था।

उन्होंने बताया कि सोमवार की शाम महेंद्र अपने दोनों भांजों को

साथ लेकर घर से निकला था।

देर रात तक नहीं लौटने पर परिजन ने उनकी तलाश शुरू की लेकिन कुछ पता नहीं लग पाया। मंगलवार को पीड़ित पिता ने महेंद्र के खिलाफ बच्चों के अपहरण की रिपोर्ट दर्ज कराई थी। पुलिस अधीक्षक अनुराग वत्स ने बताया कि दोनों बच्चों के शव पोस्टमार्टम के लिए भेज दिए गए हैं और महेंद्र की तलाश की जा रही है।

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 29, 2022 (the "Letter of Offer" or "LOF") filed with the stock exchange, namely BSE Limited ("BSE") and the Securities and the Exchange Board of India ("SEBI")



MERCURY METALS LIMITED

Corporate Identity Number: L27109GJ1986PLC008770 Registered Office: 367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara, Vadodara, Gujarat - 391243 Telephone No.: +91 9081234614 | Email: info@mercurymetals.in | Website: www.mercurymetals.in | Contact person: Mr. Mikil Nitinbhai Gohil; Company Secretary and Compliance Officer

Our Company was originally incorporated as "Mercury Metals Private Limited" on July 4, 1986 as a private limited company under the provisions of the Companies Act, 1956 pursuant to Certificate of Incorporation issued by Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently our Company was converted into a public limited company pursuant to shareholders resolution passed at the General Meeting of our Company and the name of our Company was changed to "Mercury Capital Limited" and a Fresh Certificate of Incorporation dated February 17, 1995 was issued by the ROC-Ahmedabad. Subsequently the name of our company was changed to Mercury Metals Limited vide fresh Certificate of Incorporation consequent to change of name dated January 10, 1997. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" beginning on page 36 of this Letter of offer

PROMOTERS OF OUR COMPANY: KAVIT JAYESHBHAI THAKKAR AND ARTIBEN JAYESHBHAI THAKKAR

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF MERCURY METALS LIMITED ("OUR COMPANY" RIGHTS ISSUE OF 15.99.14.584* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH OF THE COMPANY FOR CASH AT A PRICE OF ₹ 3/- PER RIGHT SHARE (INCLUDING A PREMIUM OF ₹ 2/- (RUPEES TWO ONLY) PER RIGHT EQUITY SHARE) FOR AN AMOUNT UP TO ₹ 4797.44 LAKHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF

SHAREHOLDERS AS ON THE RECORD DATE, THURSDAY, AUGUST 4, 2022, ("ISSUE"). THE ISSUE PRICE IS 3 (THREE) TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 136 OF THIS LETTER OF OFFER. *Assuming full subscription NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the Demat account of the Renouncee(s) on or prior to the Issue Closing Date.

LAST DATE FOR ON MARKET RENUNCIATIONS*

WEDNESDAY, AUGUST 24, 2022

#Our Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant

ASBA* Simple, Safe, Smart way of Applications Supported by Blocked Amount (ASBA) is a better way of applying the Application of Italy Discuss by simply blocking the food in the health and its and in the Application of Italy Discuss by simply blocking the food in the health and its and its angle of Italy Discussion of Italy D Application - Make use of it!!! issues by simply blocking the fund in the bank account, investors can avail the same For further details, check section on ASBA below

ISSUE CLOSES ON#

TUESDAY, AUGUST 30, 2022

Facilities for Application in this Issue

ISSUE OPENS ON

TUESDAY, AUGUST 16, 2022

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, al Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - "Procedure for Application through the ASBA Process" on page no. 148 of the Letter of Offer

ASBA facility: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form i physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

Investors should ensure that they have correctly submitted the Application Form or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSB:

on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEB

registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application. ASBA: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to

https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN

WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. An Eligible Equity Shareholder is required to submit the plain paper Application to the Designated Branch of the SCSB to authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

(i) Name of our Company, being 'Mercury Metals Limited'; (ii) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); (iii) Registered Folio No./DP and Client ID No.; (iv) Number of Equity Shares held as on Record Date; (v) Allotment option – only dematerialized form; (vi) Number of Right Shares entitled to; (vii) Total number of Right Shares applied for; (viii) Number of additional Right Shares applied for, if any; (ix) Total number of Right Shares applied for; (x) Total amount paid at the rate of ₹ 3/- for Right Shares issued in one Rights Entitlement; (xi) Details of the ASBAAccount such as the account number, name, address and branch of the relevant SCSB; (xii) In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules. (xiii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts. PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names irrespective of the total value of the Right Shares applied for pursuant to this Issue; (xiv) Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBAAccount; (xv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and (xvi) All such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlement nor the Equity hares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. If we understand that none of the Company, the Registrar, the Lead Manager, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the

I/ We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as 'Regulation S'), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S.

If We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

Please note that, if the shareholders makes an application using the application form as well as plain paper or multiple plain paper Applications, such Applications shall be treated as multiple applications and are liable to be rejected.

NOTICE TO INVESTORS: The distribution of this Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter and the issue of Rights Entitlement and Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer the Abridged Letter of Offer Rights Entitlement Letter or Application Form (CAFs) may come are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will electronically dispatch through email and physical dispatch through speed post/courier the Letter of Offer / Abridged Letter of Offer and Application Form and Rights Entitlement Letter only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address

In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, Letter of Offer will be provided, through email and speed post/courier, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. Investors can also access this, Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar. our Company, the Lead Manager and the Stock Exchange: NOTICE TO OVERSEAS SHAREHOLDERS

The Rights Entitlement and the Right Shares of our Company have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States of America or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act. The rights referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said Equity Shares or rights. Accordingly, the Issue Materials should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Equity Shares and wishing to hold such Equity Shares in registered form must provide an address for registration of the Equity Shares in India. Our Company is making the Right Shares to Eligible Shareholders of our Company on the Record Date and issue materials will be dispatched only to Equity Shareholders who have an Indian address. Any person who acquires rights and the Right Shares will be deemed to have declared, represented, warranted, and agreed, that: (i) It is not and that at the time of subscribing for the Right Shares or the Rights Entitlements, it will not be, in the United States when the buy order is made (ii) It does not have a registered address (and is not otherwise located) in the United States, and (iii) It is authorized to acquire the rights and the Equity Shares in compliance with all applicable laws and regulations. (iv) Our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and (v) Our Company shall not be bound to allot or issue any Rights Shares or Rights Entitlement in respect of any such Application Form. Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any Application Form which: (i) Appears to

our Company or its agents to have been executed in or dispatched from the United States; (ii) Where a registered Indian address is not provided; or (iii) Where our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Equity Shares or Rights Entitlement in respect of any such Application Form.

Tuesday, August 30, 2022 Issue Closing Date. The Board of Directors may extend the said date for such period as it may determine

from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date)

Rights Entitlements may not be transferred or sold to any person in the United States. LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is

If the Application Form is not submitted with an SCSB, uploaded with the BSE and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by the Board of Directors, the invitation to offer contained in this etter of Offer shall be deemed to have been declined and the Board of Directors shall be at liberty to dispose of the Right Shares hereby offered, as provided under the section, Terms of the Issue - 'Basis of Allotment' on page 160 of the Letter of Offer Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in

dematerialised form. In accordance with the SEBI Circular SEBI/H0/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Equity Shares shall be made in dematerialised form only. Further, The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. The Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least 2 (Two) Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the

The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. For further details, see "Terms of the Issue -- Procedure for application by eligible equity shareholders holding equity shares in physical form" and "Terms of the Issue – Allotment Advice or Refund/ Unblocking Of ASBA Accounts" on pages 154 and 161 of the Letter of Offer, respectively INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN

DEMATERIALISED FORM LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received in-principle

approvals from BSE vide its letter dated July 18, 2022. Our Company will also make applications to BSE to obtain trading approvals for the Rights Entitlements as enshrined under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purposes of this Issue, the Designated Stock Exchange is BSE Limited DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with in terms of SBI ICDR Regulations as the size of the issue is

up to ₹ 4797.44 Lakhs which is less than Rs. 5000.00 Lakhs. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 131 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE Limited" on page 131 of the Letter of

BANKER TO THE ISSUE: AXIS BANK LIMITED

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, our Company will send/dispatch through email or registered post or speed post/courier, the Letter of Offer/ Abridged Letter of Offer, the Application Form and other applicable Issue material to the email addresses or registered address of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Right Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who makes a request in this regard. In accordance with the above, the dispatch of the abridged letter of offer, the Rights Entitlement Letter along with the Application form has been completed in electronic form through email on Friday, August 5, 2022 and by speed post/courier on Monday, August 8, 2022 by the Registrar to the Issue. The shareholders may obtain duplicate copies of the application form in case they do not receive the application

orm within a reasonable time after opening of the rights issue from the office of the Registrar Further, the Letter of Offer will be sent/ dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Right Shares is

permitted under laws of such jurisdictions and in each case who make a request in this regard. Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at www.bigshareonline.com by entering their DP-ID and Client-ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form), and PAN. The link for the same shall also be available on the website of our Company at

Our Company along with the Lead Manager will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through means as may be considered feasible by our Company will not be liable for considering or choosing or not considering or choosing any specific means to reach out to the Eligible Equity Shareholders.

Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Right Shares under applicable securities laws) on the websites of: (i) our Company at <u>www.mercurymetais.in;</u> (ii) the Registrar at <u>www.bigshareonline.com;</u> (iii) the Lead Manager at <u>www.kunvarji.com</u> and (iv) BSE Limited's website at www.bseindia.com.

For accessing frequently asked questions (FAQs) and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors please refer link at www.bigshareonline.com

For Updation of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company please send an email to rightsissue@bigshareonline.com. For Updation of demat account details by Eligible Equity Shareholders holding shares in physical form please send an e-mail to <u>rightsissue@bigshareonline.com</u>. For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders:

rightsissue@bigshareonline.com

The Letter of Offer is available on Our Company's website at www.mercurymetals.in; the Registrar at www.bigshareonline.com the Lead Manager at www.kunvarij.com and Stock Exchage website at www.bseindia.com COMPANY SECRETARY &

LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE COMPLIANCE OFFICER KUNVARJI Driven By Knewledge KUNVARJI FINSTOCK PRIVATE LIMITED MERCURY METALS LIMITED BIGSHARE SERVICES PRIVATE LIMITED

Office No S6-2. 6th floor Pinnacle Business B-Wing, Siddhivinayak Towers, Nr D.A.V School Next to Kataria House, Off S.G. Highway Road Park, Next to Ahura Centre, Mahakali Caves Makarba, Ahmedabad-380051 Road, Andheri (East) Mumbai - 400093. Tel No.: +91 79 6666 9000 Tel No.: 022-62638200/22 Email ID/Investor Grievance Email

Email: rightsissue@bigshareonline.com Investor grievance e-mail: Contact Person: Mr. Niraj Thakkar/ Mr. Prasanr investor@bigshareonline.com Contact Person: Mr. Vijay Surana Website: www.bigshareonline.com

SEBI Registration No: INR000001385

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All

367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara, Vadodara, Gujarat - 391243 Tel No.: +91 9081234614 Email-ID: info@mercurymetals.in Website: www.mercurymetals.in Contact Person: Mr. Mikil Nitinbhai Gohil, company secretary & compliance officer

grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

For Mercury Metals Limited On behalf of the Board of Directors

Date - 11.08.2022 Place - Vadodara

info@kunvarji.com

Website: www.kunvarji.com

SEBI Reg. No.: MB/INM000012564

Mr. Mikil Nitinbhai Gohil Company secretary & compliance officer

www.readwhere.com

वेबसाइट: www.blblimited.com, ईमेल: infoblb@blblimited.com

बाएलबा लामटड

				(৬. লাख +
विवरण		समाप्त वर्ष		
	30 जून 22 (अनंकेक्षित)	31 मार्च, 22 (अंकेक्षित)	30 जून, 21 (अनंकेक्षित)	
1. परिचालनों से कुल आय (शुद्ध)	1,947	9,509	4285	35,526
 अविध के लिए शुद्ध लाभ/ (हानि) (कर, विशिष्ट एवं/अथवा असाधारण मदों से पूर्व) 	148	43	304	1,131
 कर से पूर्व अविध के लिए शुद्ध लाभ/ (हानि) (विशिष्ट एवं/अथवा असाधारण मदों के बाद) 	148	43	304	1,131
4. कर से बाद अवधि के लिए शुद्ध लाभ/ (हानि) (विशिष्ट एवं/अथवा असाधारण मदों के बाद)	117	125	231	942
5. अवधि हेतु कुल व्यापक आय (अवधि हेतु (कर के बाद) लाभ/(हानि) एवं अन्य व्यापक आय (कर के बाद) शामिल)		118	255	945
6. इक्विटी शेयर पूंजी	529	529	529	529
 आरिक्षत (पूर्व वर्ष के अंकेक्षित तुलन पत्र में दर्शाई गई पुनर्मूल्यांकन आरिक्षतों के अतिरिक्त आरिक्षत) 				8,234
 अाय प्रति शेयर (सम मूल्य रु. 1/- प्रति का) (जारी अथवा अवरूद्ध प्रचालनों के लिए)(वार्षिकीकृत नहीं) मूल 	0.22	0.24	0.44	1.78

1) कंपनी के उपरोक्त अनंकेक्षित वित्तीय परिणामों की ऑडिट कमिटी द्वारा समीक्षा की गई थी और उसके बाद 11 अगस्त 2022 को आयोजित उनकी संबंधित बैठक में निदेशक मंडल द्वारा अनुमोदित किये गये। 2) उपरोक्त विवरण सेबी (सचीबद्ध दायित्व तथा अन्य उदघाटन अपेक्षा) विनियम, 2015 के विनियम 33 के अंतर्गत स्टॉक

> बोर्ड के आदेश से बीएलबी लिमिटेड के लिये (अंशुल मेहरा)

In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

our Company, the Lead Manager and the Stock Exchange. NOTICE TO OVERSEAS SHAREHOLDERS The Rights Entitlement and the Right Shares of our Company have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States of America or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act. The rights

referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said Equity Shares or rights. Accordingly, the Issue Materials should not be forwarded to or transmitted in or into the United States at any time. Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be

postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Equity Shares and wishing to hold such Equity Shares in registered form must provide an address for registration of the Equity Shares in India. Our Company is making the Right Shares to Eligible Shareholders of our Company on the Record Date and issue materials will be dispatched only to Equity Shareholders who have an Indian address. Any person who acquires rights and the Right Shares will be deemed to have declared, represented, warranted, and agreed, that: (i) It is not and that at the time of subscribing for the Right Shares or the Rights Entitlements, it will not be, in the United States when the buy order is made (ii) It does not have a registered address (and is not otherwise located) in the United States, and (iii) It is authorized to acquire the rights and the Equity Shares in compliance with all applicable laws and regulations. (iv) Our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and (v) Our Company shall not be bound to allot or issue any Rights Shares or Rights Entitlement in respect of any such Application Form.

Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any Application Form which: (i) Appears to our Company or its agents to have been executed in or dispatched from the United States; (ii) Where a registered Indian address is not provided; or (iii) Where our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Equity Shares or Rights

Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, August 30, 2022 Issue Closing Date. The Board of Directors may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the BSE and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by the Board of Directors, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and the Board of Directors shall be at liberty to dispose of the Right Shares

hereby offered, as provided under the section. Terms of the Issue - 'Basis of Allotment' on page 160 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time)

or such extended time as permitted by the Stock Exchange. ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form, In accordance with the SEBI Circular SEBI/H0/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Equity Shares shall be made in dematerialised form only. Further, The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. The Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least 2 (Two) Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the

The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. For further details, see "Terms of the Issue - Procedure for application by eligible equity shareholders

154 and 161 of the Letter of Offer, respectively. INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN

DEMATERIALISED FORM. LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received in-principle approvals from BSE vide its letter dated July 18, 2022. Our Company will also make applications to BSE to obtain trading approvals for the Rights Entitlements as enshrined under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with in terms of SBI ICDR Regulations as the size of the issue is up to ₹ 4797.44 Lakhs which is less than Rs. 5000.00 Lakhs. The Investors are advised to refer to the full text of the "Disclaimer Clause

of SEBI* on page 131 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE

Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text of the Disclaimer provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE Limited" on page 131 of the Letter of

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, our Company will send/dispatch through email or registered post or speed post/courier, the Letter of Offer/Abridged Letter of Offer, the Application Form and other applicable Issue material to the email addresses or registered address of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Right Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who makes a request in this regard. In accordance with the above, the dispatch of the abridged letter of offer, the Rights Entitlement Letter along with the Application form has been completed in electronic form through email on Friday, August 5, 2022 and by speed post/courier on Monday, August 8, 2022 by the Registrar to the Issue. The shareholders may obtain duplicate copies of the application form in case they do not receive the application

Further, the Letter of Offer will be sent/ dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Right Shares is

Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at www.bigshareonline.com by entering their DP-ID and Client-ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form), and PAN. The link for the same shall also be available on the website of our Company at

Our Company along with the Lead Manager will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through means as may be considered feasible by our Company will not be liable for considering or

choosing or not considering or choosing any specific means to reach out to the Eligible Equity Shareholders. Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Right Shares under applicable securities laws) on the websites of: (i) our Company at

Limited's website at www.bseindia.com. For accessing frequently asked questions (FAQs) and online/electronic dedicated investor helpdesk for guidance on the Application

process and resolution of difficulties faced by the Investors please refer link at www.bigshareonline.com For Updation of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company please send an email to rightsissue@bigshareonline.com. For Updation of demat account details by Eligible Equity Shareholders

holding shares in physical form please send an e-mail to rightsissue@bigshareonline.com.

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders:

The Letter of Offer is available on Our Company's website at www.mercurymetals.in; the Registrar at www.bigshareonline.com the

Lead Manager at www.kunvarji.com and Stock Exchage website at www.bseindia.com

COMPANY SECRETARY & LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE

		COMPLIANCE OFFICER
KUNVARJI Driven By Knowledge	B	М
KUNVARJI FINSTOCK PRIVATE LIMITED B-Wing, Siddhivinayak Towers, Nr D.A.V School, Next to Kataria House, Off S.G. Highway Road, Makarba, Ahmedabad-380051 Tel No.: +91 79 6666 9000 Email ID/Investor Grievance Email: info@kunvarji.com Contact Person: Mr. Niraj Thakkar/ Mr. Prasann Bhatt Website: www.kunvarji.com SEBI Reg. No.: MB/INM000012564	Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093. Tel No.: 022-62638200/22 Email: rightsissue@bigshareonline.com Investor grievance e-mail:	MERCURY METALS LIMITED 367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara, Vadodara, Gujarat – 391243 Tel No.: +91 9081234614 Email-ID: info@mercurymetals.in Website: www.mercurymetals.in Contact Person: Mr. Mikil Nitinbhai Gohil, company secretary & compliance officer

details such as name, address of the Applicant contact number(s), e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

On behalf of the Board of Directors

Mr. Mikil Nitinbhai Gohil Date - 11.08.2022 Company secretary & compliance officer

नीरज पेपर मार्केटिंग लिमिटेड CIN: L74899DL1995PLC066194 🤉 पंजी. कार्यालय: 218-222, अग्रवाल प्रेस्टीज मॉल, प्लॉट नं. 2, सामुदायिक केंद्र, रोड नंबर 44 के साथ में,

पीतमपुरा, दिल्ली के साथ - 110034

📞 बोर्ड: +91 11 47527700 | 📆 फैक्स: +91 11 47527777 | 🖂 ई-मेल: mansi@neerajpaper.com

🕀 वेबसाइट: www.neerajpaper.com 30 जून, 2022 को समाप्त तिमाही के लिए अनअंकेक्षित वित्तीय परिणाम

			(स्टैंडअलोन)		(रु. लाख में)
122	7	30-जून-22	30-जून-21	31-मार्च-22	31-मार्च-22
क्र. सं.	विवरण	3 महीने	3 महीने	3 महीने	12 महीने
G.		(अनअंकेक्षित)	(अनअंकेक्षित)	(अंकेक्षित)	(अंकेक्षित)
1	प्रचालन से कुल आय	6432.99	2527.70	4124.31	13503.30
2	कर से पहले की अवधि के लिए शुद्ध लाभ / (हानि) (विशिष्ट और/या असाधारण मदों से पूर्व)	24.56	2.49	20.74	80.65
3	कर से पहले की अवधि के लिए शुद्ध लाभ / (हानि) (विशिष्ट और/या असाधारण मदों के बाद)	24.56	2.49	20.74	132.72
4	कर पक्षात की अवधि के लिए शुद्ध लाभ/(हानि) (विशिष्ट और/या असाधारण मदों के बाद)	15.95	2.39	-7.70	90.00
5	अवधि के लिए कुल व्यापक आय [अवधि के लिए लाभ/(हानि) (कर के बाद) और अन्य व्यापक आय (कर के बाद)]	15.95	2.39	-8.28	89.42
6	इकिटी शेयर पूंजी	1100.00	1100.00	1100.00	1100.00
7	रिजर्व (पुनर्मूल्यांकन रिजर्व को छोड़कर) वार्षिक आधार पर			2	1555.04
8	प्रति शेयर आय (रु. 10/- प्रत्येक) 1. बेसकि:	0.14	0.02	-0.07	0.82
92.5	२. डायल्यूटिङ:	0.14	0.02	-0.07	0.82

. उपरोक्त सेबी (नियमन दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 के विनियम 33 के तहत स्टॉक एक्सचेंजों के साथ दायर 30/06/2022 को समाप्त तिमाही के अनअंकेक्षित वित्तीय परिणाम के विस्तृत प्रारूप का एक उद्धरण है। तिमाही के अनअंकेक्षित वित्तीय परिणामों का पूर्ण प्रारूप स्टॉक एक्सचेंज की वेबसाइट (www.bseindia.com) पर उपलब्ध है।

उपरोक्त परिणामों की समीक्षा और सिफारिश लेखापरीक्षा समिति द्वारा की गई है और निदेशक मंडल द्वारा 10.08.2022 को आयोजित अपनी बैठक में रिकॉर्ड में लिया गया और सांविधिक लेखापरीक्षक ने वित्तीय विवरणों का ऑडिट किया है और इन वित्तीय परिणामों पर एक असंशोधित रिपोर्ट व्यक्त की है।

नीरज पेपर मार्के टिंग लिमिटेड हस्ता / दीपक गोयल

स्थान : दिल्ली दिनांक: 10.08.2022

प्रपत्र ए सार्वजनिक घोषणा

1. उपरोक्त विवरण सेबी (सचीयन तथा अन्य उदघाटन अपेक्षा), विनियमन, 2015 के विनियमन 33 के अन्तर्गत स्टॉक एक्सचैंज में दाखिल की गई 30 जुन, 2022 को समाप्त तिमाही के अनंकेक्षित वित्तीय परिणामों

सम्पूर्ण प्रारूप का सार है। तिमाही वित्तीय परिणामों का संपूर्ण प्रारूप स्टॉक एक्सचेंज की वेबसाइट

www.bseindia.com तथा कम्पनी की वेबसाईट www.iindalcapital.co.in पर उपलब्ध है।

उपरोक्त परिणामों जिसकी ऑडिट कमिटी द्वारा समीक्षा की गई, को 11 अगस्त, 2022 को आयोजित उनकी

जिंदल कैपिटल लिमिटेड

पंजीकृत कार्यालयः 201, अग्रवाल प्लाजा, सेक्टर-9, रोहिणी, दिल्ली-110085

(सीआईएन: L65910DL1994PLC059720) दूरभाषः 011-45578272 वेबसाइटः www.jindalcapital.co.in, ईमेलः info@jindalcapital.co.in,

(प्वाइन्ट 8 को छोड़कर राशि रु. लाख में)

निदेशक मंडल के लिए तथा उनकी ओर से

जिंदल कैपिटल लिमिटेड के लिये

साधु राम अगरवाल

(प्रबंध निदेशक)

DIN: 00961850

(30.6.2022) (30.6.2021)

(अंकेक्षित)

(31.3.2022)

30 जुन, 2022 को समाप्त तिमाही के लिए अनंकेक्षित वित्तीय परिणामों का विवरण

परिचालनों से कुल आय (शुद्ध)

अथवा असाधारण मदों के बाद)

अथवा असाधारण मदों के बाद`

आय प्रति शेयर (रु. 10/- प्रति का)

मुल एवं तरल

स्थान : दिल्ली

तिथि: 11.8.2022

असाधारण मदों से पर्व)

अवधि के लिए शुद्ध लाभ/ (हानि) (कर, विशिष्ट एवं/ अथ

अवधि हेतू कुल व्यापक आय (अवधि हेतू (कर के बाद) लाभ/ (हानि) एवं अन्य व्यापक आय (कर के बाद) से

आरक्षित (पूर्व वर्ष के अंकेक्षित तुलन पत्र के पुनर्मुल्यांकन आरक्षितों के अतिरक्ति आरक्षित

बैठक में निदेशक मंडल हारा अनमोदित किए गए।

जहां भी जरूरी हुआ, पूर्व अवधि के आकड़े पुनवर्गीकृत किये गये हैं।

3. कर से पूर्व अवधि के लिए शुद्ध लाभ/ (हानि) (विशिष्ट ए

[भारतीय दिवाला और शोधन अक्षमता बोर्ड (कार्पोरेट व्यक्तियों के लिए ऋण शोध अक्षमता समाधान प्रक्रिया) विनियमावली, 2016 के विनियम 6 के अधीन]

एमरेक्स प्राइवेट लिमिटेड के लेनदारों के ध्यानार्थ

	संबंधि	त विवरण
1.	कार्पोरेट देनदार का नाम	एमरेक्स प्राइवेट लिमिटेड
2.	कार्परिट देनदार के निगमन की तिथि	04 मार्च, 2015
3.	प्राधिकरण जिसके अधीन कार्पोरेट देनदार निगमित / पंजीकृत है	र्राजेस्ट्रार ऑफ कम्पनीज— नई दिल्ली कंपनी अधिनियम 2013 के अंतर्गत
4.	कार्पोरेट देनदार की कार्पोरेट पहचान संख्या / सीमित दायित्व पहचान संख्या	U52100DL2015PTC277530
5.	कार्पोरेट देनदार के पंजीकृत कार्यालय तथा प्रधान कार्यालय (यदि कोई) का पता	पंजीकृत कार्यां लय: 1 / 20, आसफ अली रोड, दिल्ली—110002, भारत इसके अलावा: पिनेकल विजनेस पार्क, सैक्टर 3, नोएडा, उत्तर प्रदेश 201301
6.	कार्पोरेट देनदार के संबंध में ऋण शोध अक्षमता आरंभन तिथि	05 अगस्त, 2022 (10 अगस्त, 2022 को आईआरपी को प्राप्त आदेश की प्रति)
7.	ऋण शोध अक्षमता समाधान प्रक्रिया के समापन की पूर्वानुमानित तिथि	01 फरवरी, 2023 (दियाला समाधान प्रक्रिया की शुरुआत की तारीख से 180 वां दिन)
8.	अंतरिम समाधान प्रोफेशनल के रूप में कार्यरत ऋण शोध अक्षमता प्रोफेशनल का नाम और रजिस्ट्रेशन नम्बर	श्री वरूण सेठी पंजी. सं.: IBBI/IPA-002/IP-N01106/2021-2022/13634
9,	अंतरिम समाधान प्रोफेशनल का पता और ई—मेल, जैसा कि बोर्ड में पंजीबद्ध है	बी1, पहली मंजिल, सी85ए, गली नं. 7, सी ब्लॉक, फेस 2, छत्तरपुर एन्क्लेव, 100एफटी रोड के पास, छत्तरपुर, नई दिल्ली—110074 ई मेल : ca. varun. selhi. 81@gmail.com
10.	अंतरिम समाधान प्रोफेशनल का, पत्राचार हेतु प्रयुक्त, पता और ई—मेल	बी1, 1603 पुरी एमराल्ड बे, द्वारका एक्सप्रेसवे सैक्टर 104, टावर बी, गुरुग्राम-122006 ई.मेल: cirp.amerex@gmail.com
11.	दावा प्रस्तुत करने हेतु अतिम तिथि	24 अगस्त, 2022
12	अंतरिम समाधान प्रोफेशनल द्वारा घारा 21 की 4 उप–धारा (6क) के क्लॉज (ख) के तहत अभिनिश्चित लेनदारों की श्रेणियां, यदि कोई	लागू नहीं
13.	किसी श्रेणी में लेनदारों के अधिकृत प्रतिनिधि के रूप में कार्य करने हेतु चिहिनत ऋण शोध अक्षमता प्रोफेशनल के नाम (प्रत्येक श्रेणी के लिए तीन नाम)	लागू नहीं
V.V	7 7 10 PK	V-AND-PART - LANGE - L

(ख) अधिकृत प्रतिनिधियों का विवरण पर एतदहारा सूचना दी जाती है कि राष्ट्रीय कम्पनी विधि न्यायाधिकरण, नई दिल्ली पीठ-IV ने दिनांक **05 अगस्त 2022** को **एमरेक्स प्राइवेट लिमिटेड** के विरुद्ध कार्पोरेट ऋण शोध अक्षमता प्रक्रिया आरंभ करने का आदेश दिय हैं । यह ध्यान देने योग्य हैं कि आदेश की प्रति आईआरपी को 10 अगरत, 2022 को प्राप्त हुई थीं ।

(क) वेबलिक : https://ibbi.gov.in/home/downloads

प्रोफेशनल के समक्ष ऊपर आइटम 10 के समक्ष वर्णित पते पर प्रस्तुत करने की मांग की जाती है । को अपने दावों का प्रमाण केवल इलेक्ट्रॉनिक साधनों द्वारा प्रस्तुत करना होगा । अन्य सभी लेनदा

अपने दावों का प्रमाण व्यक्तिगत रूप से, डाक द्वारा अथवा इलेक्ट्रॉनिक साधनों प्रस्तुत कर सकते हैं। किसी श्रेणी के साथ सम्बन्धित वित्तीय लेनदार (लागू नहीं) जैसा कि प्रविध्टि सं 12 के समक्ष सूचीबद्ध है, अधिकृ प्रतिनिधि के रूप में कार्य करने के लिए प्रविध्टि सं. 13 के समक्ष सूचीबद्ध तीन ऋण शोध अक्षमता प्रोफेशनल्स में र

अपनी पसंद का अधिकृत प्रतिनिधि को प्रपन्न सीए में [लागू नहीं] निदर्शित करेगा ।

दावे के फर्जी अथवा श्वामक प्रमाण की प्रस्तुति दं हनीय होगी। दिनांक: 11.08.2022

14. (क) संबंधित प्रपन्न उपलब्ध है

वरूण सेठी अंतरिम समाधान प्रोफेशनल, एमरेक्स प्राइवेट लिमिटेर स्थानः नई दिल्ली पंजीकरण सं.: IBBI/IPA-002/IP-N01106/2021-2022/13634

डीसीएम नोवेल लिमिटेड सीआईएन: L17309DL2016PLC307204

पंजीकृतकार्यालयः ४०७, विक्रांत टॉवर, ०४, राजेंद्र प्लेस, नई दिल्ली-110 0 08 | दूरभाष: 0 11-43678490 ई—मेल :info@dcmnvl.com | वेबसाइट :www.dcmnvl.com वीडियो क्रॉन्फ्रेंस के माध्यम से आयोजित होने वाली

छठी वार्षिक आम बैठक की सूचना एतद्वारा सुचना दी जाती है कि कंपनी की छठी वार्षिक आम बेठक (एजीएम) मंगलवार, 06 सितंबर, 2022 को

सुबह 11:00 बजे (आईएसटी) वीडियो कॉन्फ्रेंसिंग ("बीसी") या अन्य ऑडियो—विज्अल साधनों ("ओएवीएम") द्वारा आयोजित की जाएगी, ताकि एजीएम के नोटिस में निर्दारित व्यवसाय का लेनदेन किया जा सके। एजीएम की सूचना के साथ वित्तीय वर्ष 2021-22 ("वार्षिक रिपोर्ट") की वार्षिक रिपोर्ट 10 अगस्त, 2022 को केवल इलेक्ट्रॉनिक मोड द्वारा उन शेयरधारकों को भेजी गई है जिनके ईमेल पते कंपनी / डिपॉजिटरी

प्रतिभागी के पास पंजीकृत हैं कंपनी अधिनियम, 2013 के लागू प्रावधानों के अनुपालन में और इसके तहत बनाए गए नियम और सेबी (लिस्टिंग दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 सामान्य परिपन्न संख्या 14 / 2020, 17 / 2020, 20 / 2020, 02 / 2021 और 02 / 2022 दिनांक 8 अप्रैल, 2020, 13 अप्रैल, 2020, 13 अप्रैल, 2020, 5 मई, 2020, 13 जनवरी, 2021 और 5 मई, 2022 को क्रमशः सामान्य परिपन्न संख्या 14 / 2020, 17 / 2020, 20 / 2021 और 5 मई, 2022 और भारतीय प्रतिभृति और विनिमय बोर्ड ("सेबी परिपत्र") द्वारा 12 मई, 2020, 15 जनवरी, 2021 और 13 मई, 2022 को जारी क्रमशः सेबी / एवओ / सीएफडी / सीएमडी 1 / सीआईआर / पी / 2020 / 79, सेबी / एवओ / सीएफडी / 'सीएमडी2/सीआईआर/पी/2021/11 और सेबी/एचओ/ सीएफडी/ सीएमडी2/ सीआईआर/ पी / 2022 / 62 के साथ पठित है।

एजीएम और वार्षिक रिपोर्ट की सूचना कंपनी की वेबसाइट www.dcmnvl.com स्टॉक एक्सचेंजों की वेबसाइटों पर भी उपलब्ध कराई जाएगी, जहां कंपनी के शेयर सूचीबद्ध हैं, अर्थात बीएसई लिमिटेड और नेश्चनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड क्रमश: www.bseindia.com और www.nseindia.com पर और आस्टीए https://www.skylinerta.com की वेबसाइट पर ।

कंपनी (प्रबंधन और प्रशासन) नियम, 2015 द्वारा संशोधित कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के नियम 20 के साथ पठित कंपनी अधिनियम, 2013 की धारा 108 के अनुपालन में, और लिस्टिंग दायित्व और प्रकटीकरण आवश्यकताएं विनियम, 2015 (एलओडीआर) के विनियमन 44 हा सदस्यों को एनएसडीएल द्वारा प्रदान की गई एजीएम ('रिमोट ई-वोटिंग') के स्थान के अलावा किसी अन्य स्थान से इलेक्ट्रॉनिक वोटिंग सिस्टम का उपयोग करके एजीएम की सूचना में निर्धारित सभी प्रस्तावों पर अपना वोट डालने की सुविधा

प्रदान की जाती है और इस तरह के मतदान के माध्यम से व्यवसाय का लेनदेन किया जा सकता है । ई—वोटिंग की अवधि शनिवार, 03 सितंबर, 2022 (सुबह 9:00 बजे) से शुरू होती है और सोमवार, 05 सितंबर, 2022 (शाम 5:00 बजें) को समाप्त होती है । इस अवधि के दौरान, सदस्य इलेक्ट्रॉनिक रूप से अपना वोट डाल सकते हैं। वही इसके बाद एनएसडीएल द्वारा ई-वोटिंग मॉड्यूल को अक्षम कर दिया जाएगा। एक बार

प्रस्ताव पर डाले गए मतदान को बाद में बदलने की अनुमति नहीं दी जाएगी।

एजीएन में ई-वोटिंग की प्रक्रिया रिमोट ई-वोटिंग की प्रक्रिया के समान है। केवल वे शेयरधारक, जो वीसी / ओएवीएम सुविधा के माध्यम से एजीएम में उपस्थित होंगे और जिन्होंने एजीएम से पहले दुरस्थ ई—वोटिंग द्वारा एजीएम की सूचना में निर्धारित प्रस्तावों पर अपना वोट नहीं डाला होगा और अन्यथा ऐसा करने से प्रतिबंधित नहीं किया गया है, वे ऐसे प्रस्तावों पर एजीएम में ई—वोटिंग सिस्टम के माध्यम से मतदान करने के पात्र होंगे। दूरस्थ ई-वोटिंग के माध्यम से मतदान करने वाले शेयरधारक एजीएम में भाग लेने के लिए पात्र होंगे और उनकी उपस्थिति कोरम के उद्देश्य के लिए गिना जाएगा, हालांकि ऐसे शेयरधारक ऐसे प्रस्ताव (ओं) पर एजीएन में फिर से अपना वोट डालने के हकदार नहीं होंगे, जिसके लिए शेयरधारक ने पहले

ही दूरस्थ ई-वोटिंग के माध्यम से वोट डाला है। सदस्यों के मतदान अधिकार 26 अगस्त, 2022 ("कट-ऑफ तिथि") को कंपनी की प्रदत्त इक्विटी शेयर पूंजी में उनके द्वारा रखे गए इक्विटी शेयरों के अनुपात में होंगे। कोई भी व्यक्ति, जो कट-ऑफ तिथि के अनुसार कंपनी का सदस्य हैं, एजीएम में दूरस्थ ई--वोटिंग या मतदान का उपयोग करके एजीएम की सूचना में

निर्धारित सभी प्रस्तावों पर वोट डालने के लिए पात्र है। एक व्यक्ति जिसने शेयरों का अविग्रहण किया है और एजीएम के नोटिस के प्रेषण के बाद कंपनी का सदस्य बन गया है और कट—ऑफ तिथि के अनुसार शेयरों को धारण किया है, evoting@nsdl.co.in पर अनुरोध भेजकर लॉगिन आईडी और पासवर्ड प्राप्त कर सकता है । हालांकि, यदि व्यक्ति पहले से ही दूरस्थ ई–वोटिंग के लिए एनएसडीएल के साथ पंजीकृत है तो मौजूदा उपयोगकर्ता आईडी और पासवर्ड का उपयोग वोट

डालने के लिए किया जा सकता है। शेयरधारकों को एनएसडीएल ई-वोटिंग प्रणाली के माध्यम से वीसी / ओएवीएम के माध्यम से एजीएम में भाग लेने की सुविधा प्रदान की जा रही है। वीसी / ओएवीएम के माध्यम से एजीएम में भाग लेने के लिए अनुदेश एजीएन की सूचना में प्रदान किए गए हैं।

शेयरधारक जिन्होंने अपने ई-मेल पते और मोबाइल नंबरों को पंजीकृत / पंजीकृत नहीं किया है। पते के विवरण सहित कृपया निक्षेपागार प्रतिभागी के साथ संपर्क और मान्य / अद्यतन कर सकते हैं यदि शेयर इलेक्ट्रॉनिक रूप में आयोजित किए जाते हैं और कंपनी के आरटीए के साथ info@skylinerta.com पर लिखकर, यदि शेयर भौतिक रूप में रखे जाते हैं।

डीसीएम नोवेल लिमिटेड

मोहम्मद सगीर तिथि: 11.08.2022 स्थान : नई दिल्ली (कंपनी सचिव)

namely BSE Limited ("BSE") and the Securities and the Exchange Board of India ('SEBI') MERCURY METALS LIMITED



Registered Office: 367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara, Vadodara, Gujarat - 391243 Telephone No.: +91 9081234614 | Email: info@mercurymetals.in | Website: www.mercurymetals.in | Contact person: Mr. Mikil Nitinbhai Gohil; Company Secretary and Compliance Officer

provisions of the Companies Act, 1956 pursuant to Certificate of Incorporation issued by Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently our Company was converted into a public limited company pursuant to shareholders resolution passed at the General Meeting of our Company and the name of our Company was changed to "Mercury Capital Limited" and a Fresh Certificate of Incorporation dated February 17, 1995 was issued by the ROC-Ahmedabad. Subsequently the name of our company was changed to Mercury Metals Limited vide fresh Certificate of Incorporation consequent to change of name dated January 10, 1997. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" beginning on page 36 of this Letter of offer. PROMOTERS OF OUR COMPANY: KAVIT JAYESHBHAI THAKKAR AND ARTIBEN JAYESHBHAI THAKKAR

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF MERCURY METALS LIMITED ("OUR COMPANY") RIGHTS ISSUE OF 15,99,14,584° FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH OF THE COMPANY FOR CASH AT A PRICE OF ₹ 3/- PER RIGHT SHARE (INCLUDING A PREMIUM OF ₹ 2/- (RUPEES TWO ONLY) PER RIGHT EQUITY SHARE) FOR AN AMOUNT UP TO ₹ 4797.44 LAKHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF MERCURY METALS LIMITED IN THE RATIO OF 23 RIGHT SHARES FOR EVERY 1 EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, THURSDAY, AUGUST 4, 2022, ("ISSUE"). THE ISSUE PRICE IS 3 (THREE) TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 136 OF THIS LETTER OF OFFER. *Assuming full subscription

ISSUE CLOSES ON# LAST DATE FOR ON MARKET RENUNCIATIONS* TUESDAY, AUGUST 30, 2022 WEDNESDAY, AUGUST 24, 2022 TUESDAY, AUGUST 16, 2022

the Rights Entitlements are credited to the Demat account of the Renouncee(s) on or prior to the Issue Closing Date.

#Our Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant

after the Issue Closing Date Simple, Safe, Smart way of *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, al Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - "Procedure for Application through the ASBA Process" on page no. 148 of the Letter of Offer,

For further details, check section on ASBA below:

ASBA facility: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA

Investors should ensure that they have correctly submitted the Application Form or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the

25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI

funds should be available in such account for such an Application. ASBA: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. An Eligible Equity Shareholder is required to submit the plain paper Application to the Designated Branch of the SCSB to authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India

Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and

should contain the following particulars: (i) Name of our Company, being 'Mercury Metals Limited'; (ii) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); (iii) Registered Folio No./DP and Client ID No.: (iv) Number of Equity Shares held as on Record Date: (v) Allotment option - only dematerialized form: (vi) Number of Right Shares entitled to; (vii) Total number of Right Shares applied for; (viii) Number of additional Right Shares applied for, if any; (ix) Total number of Right Shares applied for; (x) Total amount paid at the rate of ₹ 3/- for Right Shares issued in one Rights Entitlement; (xi)

Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; (xii) In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules. (xiii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Right Shares applied for pursuant to this Issue; (xiv) Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (xv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and (xvi) All such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. If we understand that none of the Company, the Registrar, the Lead Manager, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all

I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the

transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as 'Regulation S'), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares,

s/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S. If We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the

paper Applications, such Applications shall be treated as multiple applications and are liable to be rejected. NOTICE TO INVESTORS: The distribution of this Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement

Letter and the issue of Rights Entitlement and Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer the Abridged Letter of Offer, Rights Entitlement Letter or Application Form (CAFs) may come are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will electronically dispatch through email and physical dispatch through speed post/courier the Letter of Offer / Abridged Letter of Offer and Application Form and Rights Entitlement Letter only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company.

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India, All capitalized terms used and not defined herein shall

Corporate Identity Number: L27109GJ1986PLC008770

Our Company was originally incorporated as "Mercury Metals Private Limited" on July 4, 1986 as a private limited company under the

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that

Application - Make use of it!!!

Facilities for Application in this Issue

Accounts. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

Application Form, as the case may be, at the time of submission of the Application. Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September

registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated

SCSBs collecting the Application Form, please refer the above-mentioned link.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Right

suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

/ We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise

Please note that, if the shareholders makes an application using the application form as well as plain paper or multiple plain

www.readwhere.com

foregoing representations and agreements."

Place - Vadodara

Chandigarh

30 जून 2022 को समाप्त तिमाही के अनकक्षित वित्तीय परिणामी का सार

0.22 0.24 0.44 1.78 तरल

टिप्पणियां एक्सचेंज में दाखिल की गई स्टैडएलॉन अनंकेक्षित वित्तीय परिणामों का संपूर्ण प्रारूप का सार है। तिमाही वित्तीय परिणामो

का संपर्ण प्रारूप बीएसई लिमिटेड की वेबसाईट (www.bseindia.com) नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लि की वेबसाईट www.nseindia.com तथा कम्पनी की वेबसाईट (www.biblimited.com) पर उपलब्ध है। स्थानः नई दिल्ली

कार्यकारी निदेशक डीआईएनः 00014049

पूर्णकालिक निदेशक दिनांकः 11.08.2022 DIN: 00200527 have the meaning assigned to them in the letter of offer dated July 29, 2022 (the "Letter of Offer" or "LOF") filed with the stock exchange,

> Further, Letter of Offer will be provided, through email and speed post/courier, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. Investors can also access this, Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar,

Entitlement in respect of any such Application Form.

holding equity shares in physical form" and "Terms of the Issue - Allotment Advice or Refund/ Unblocking Of ASBA Accounts" on pages

January 22, 2020. For the purposes of this Issue, the Designated Stock Exchange is BSE Limited.

BANKER TO THE ISSUE: AXIS BANK LIMITED

form within a reasonable time after opening of the rights issue from the office of the Registrar.

permitted under laws of such jurisdictions and in each case who make a request in this regard.

www.mercurymetals.in; (ii) the Registrar at www.bigshareonline.com; (iii) the Lead Manager at www.kunvarji.com and (iv) BSE

KUNVARJI	(3)	м
KUNVARJI FINSTOCK PRIVATE LIMITED B-Wing, Siddhivinayak Towers, Nr D.A.V School, Next to Kataria House, Off S.G. Highway Road, Makarba, Ahmedabad-380051 Tel No.: +91 79 6666 9000 Email ID/Investor Grievance Email: info@kunvarji.com Contact Person: Mr. Niraj Thakkar/ Mr. Prasann Bhatt Website: www.kunvarji.com SEBI Reg. No.: MB/INM000012564	Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093. Tel No.: 022-62638200/22 Email: rightsissue@bigshareonline.com Investor grievance e-mail:	367-368, GIDC, POR, VILLAGE:

For Mercury Metals Limited

30 जून 2022 को समाप्त तिमाही के अनकिक्षित वित्तीय परिणामी का सार

_		समाप्त तिमाई		(v. end 4
विवरण		समाप्त वर्ष		
1	30 जून 22	31 मार्च, 22		31 मार्च, 22
	(अनंकेक्षित)	(अंकेक्षित)	(अनंकेक्षित)	(अंकेक्षित)
1. परिचालनों से कुल आय (शुद्ध)	1,947	9,509	4285	35,526
 अवधि के लिए शुद्ध लाभ/ (हानि) (कर, विशिष्ट एवं/अथवा असाधारण मदों से पूर्व) 	148	43	304	1,131
3. कर से पूर्व अवधि के लिए शुद्ध लाभ/ (हानि) (विशिष्ट एवं/अथवा असाधारण मदों के बाद)	148	43	304	1,131
4. कर से बाद अवधि के लिए शुद्ध लाभ/ (हानि) (विशिष्ट एवं/अथवा असाधारण मदों के बाद)	117	125	231	942
5. अविध हेतु कुल व्यापक आय (अविध हेतु (कर के बाद) लाभ/(हानि) एवं अन्य व्यापक आय (कर के बाद) शामिल)		118	255	945
6. इक्विटी शेयर पूंजी	529	529	529	529
 आरिक्षत (पूर्व वर्ष के अंकेक्षित तुलन पत्र में दर्शाई गई पुनर्मूल्यांकन आरिक्षतों के अतिरिक्त आरिक्षत) 	3			8,234
 आय प्रति शेयर (सम मूल्य रु. 1/- प्रति का) (जारी अथवा अवरूद्ध प्रचालनों के लिए)(वार्षिकीकृत नहीं) 				
मूल	0.22	0.24	0.44	1.78
तरल	0.22	0.24	0.44	1.78

टिप्पणियां:

1) कंपनी के उपरोक्त अनंकेक्षित वित्तीय परिणामों की ऑडिट किमटी द्वारा समीक्षा की गई थी और उसके बाद 11 अगस्त

2022 को आयोजित उनकी संबंधित बैठक में निदेशक मंडल द्वारा अनुमोदित किये गये।

2) उपरोक्त विवरण सेबी (सूचीबद्ध दायित्व तथा अन्य उदघाटन अपेक्षा) विनियम, 2015 के विनियम 33 के अंतर्गत स्टॉक एक्सचेंज में दाखिल की गई स्टैडएलॉन अनंकेक्षित वित्तीय परिणामों का संपर्ण प्रारूप का सार है। तिमाही वित्तीय परिणामों का संपूर्ण प्रारूप बीएसई लिमिटेड की वेबसाईट (www.bseindia.com) नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लि की वेबसाईट www.nseindia.com तथा कम्पनी की वेबसाईट (www.biblimited.com) पर उपलब्ध है। बोर्ड के आदेश से

बीएलबी लिमिटेड के लिर (अंशुल मेहरा

स्थानः नई दिल्ली दिनांकः 11.08.2022 कार्यकारी निदेशव

(रु. लाख में

निदेशक मंडल के लिए तथा उनकी ओर से जिंदल कैपिटल लिमिटेड के लिये

> साधु राम अगरवाल (प्रबंध निदेशक) DIN: 00961850

[भारतीय दिवाला और शोधन अक्षमता बोर्ड (कार्पोरेट व्यक्तियों के लिए ऋण शोध

	The second secon	त्टेड के लेनदारों के ध्यानार्थ
г	संबंधि	त विवरण
1.	कार्पोरेट देनदार का नाम	एमरेक्स प्राइवेट लिमिटेड
2.	कार्पोरेट देनदार के नियमन की तिथि	04 मार्च, 2015
3.	प्राधिकरण जिसके अधीन कार्पीरेट देनदार निगमित / पंजीकृत है	रजिस्ट्रार ऑफ कम्पनीज- नई दिल्ली कंपनी अधिनियम 2013 के अंतर्गत
4.	कार्पोरेट देनदार की कार्पोरेट पहचान संख्या / सीमित दायित्व पहचान संख्या	U52100DL2015PTC277530
5.	कार्पोरेट देनदार के पंजीकृत कार्यालय तथा प्रधान कार्यालय (यदि कोई) का पता	पंजीकृत कार्यालयः 1 / 20, आसफ अली रोड, दिल्ली—110002, भारत इसके अलावाः पिनेकल बिजनेस पार्क, सैक्टर 3, नोएडा, उत्तर प्रदेश 201301
6.	कार्परिट देनदार के संबंध में ऋण शोध अक्षमता आरंभन तिथि	05 अगस्त, 2022 (10 अगस्त, 2022 को आईआरपी को प्राप्त आदेश की प्रति)
7.	ऋण शोध अक्षमता समाधान प्रक्रिया के समापन की पूर्वानुमानित तिथि	01 फरवरी, 2023 (दिवाला समाधान प्रक्रिया की शुरुआत की तारीख से 180 वां दिन)
8.	अंतरिम समाधान प्रोफेशनल के रूप में कार्यरत ऋण शोध अक्षमता प्रोफेशनल का नाम और रजिस्ट्रेशन नम्बर	श्री वरूण सेठी पंजी. सं.: IBBI/IPA-002/IP-N01106/2021-2022/13634
9.	अंतरिम समाधान प्रोफेशनल का पता और इं–मेल, जैसा कि बोर्ड में पंजीबद्ध है	बी1, पहली मंजिल, सी85ए, गली नं. 7, सी ब्लॉक, फेस 2 छतरपुर एन्यलेव, 100एफटी रोड के पास, छतरपुर, नई दिल्ली—110074 ई मेल : ca.varun.sethi.81@gmail.com
10.	अंतरिम समाधान प्रोफेशनल का, पत्राचार हेतु प्रयुक्त, पता और ई—मेल	बी1, 1603 पुरी एमराल्ड वे, द्वारका एक्सप्रेसवे सैक्टर 104, टावर वी, गुरुग्राम-122006 ई.मे.ल : cirp.amerex@gmail.com
11.	दावा प्रस्तुत करने हेतु अंतिमतिथि	24 अगस्त, 2022
12	अंतरिम समाधान प्रोफेशनल द्वारा धारा 21 की 4 उप—धारा (6क) के क्लॉज (ख) के तहत अभिनिश्चित लेनदारों की श्रेणियां, यदि कोई	लागू नही
F40	A A A A A A A A A A A A A A A A A A A	E COUNTY WE

13 किसी श्रेणी में लेनदारों के अधिकृत प्रतिनिधि के लागू नहीं रूप में कार्य करने हेत् चिहिनत ऋण शोध अक्षमता प्रोफेशनल के नाम (प्रत्येक श्रेणी के लिए तीन नाम)

एतदद्वारा सूचना दी जाती है कि राष्ट्रीय कम्पनी विधि न्यायाधिकरण, नई दिल्ली पीठ-IV में दिनांक **05 अगस्त**

2022 को एमरेक्स प्राइवेट लिमिटेड के विरुद्ध कार्पोरेट ऋण शोध अक्षमता प्रक्रिया आरंभ करने का आदेश दिय है । यह ध्यान देने योग्य है कि आदेश की प्रति आईआरपी को 10 अगस्त, 2022 को प्राप्त हुई थीं । एमरेक्स प्राइबेट लिमिटेड के लेनदारों से एतदहारा अपने दावों का प्रमाण 24 अगस्त, 2022 को अथवा प् अंतरिम समाधान प्रोफेशनल के समक्ष ऊपर आइटम 10 के समक्ष वर्णित पते पर प्रस्तुत करने की मांग की जाती है ।

किसी श्रेणी के साथ सम्बन्धित वित्तीय लेनदार (लागू नहीं) जैसा कि प्रविष्टि सं 12 के समक्ष सूचीयदा हैं, अधिकृत प्रतिनिधि के रूप में कार्य करने के लिए प्रविष्टि सं. 13 के समक्ष सूचीबद्ध तीन ऋण शोध अक्षमता प्रोफेशनल्स में र अपनी पसंद का अधिकृत प्रतिनिधि को प्रपत्र सीए में [लागू नहीं] निदर्शित करेगा ।

दिनांक: 11.08.2022 स्थानः नई दिल्ली

अंतरिम समाधान प्रोफेशनल, एमरेक्स प्राइवेट लिमिटेर

डासाएम नावल ।लामटड

सीआईएन: L17309DL2016PLC307204 पंजीकृत कार्यालयः ४०७, विक्रांत टॉवर, ०४, राजेंद्र प्लेस, नई दिल्ली—110008 | दूरभाष:011—43678490

छठी वार्षिक आम बैठक की सूचना एतद्दवारा सुचना दी जाती है कि कंपनी की छठी वार्षिक आम बैठक (एजीएम) मंगलवार, 06 सितंबर, 2022 को

सबह 11:00 बजे (आईएसटी) वीडियो कॉन्फ्रेंसिंग ("वीसी") या अन्य ऑडियो-विजअल साधनों ("ओएवीएम")

प्रतिभागी के पास पंजीकृत हैं कंपनी अधिनियम, 2013 के लागू प्रावधानों के अनुपालन में और इसके तहत बनाए गए नियम और सेबी (लिस्टिंग दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 सामान्य परिपन्न संख्या 14 / 2020, 17 / 2020, 20 / 2020, 02 / 2021 और 02 / 2022 दिनांक 8 अप्रैल, 2020, 13 अप्रैल, 2020, 13 अप्रैल, 2020, 5 मई, 2020, 13 जनवरी, 2021 और 5 मई, 2022 को क्रमश: सामान्य परिपन्न संख्या 14 / 2020, 17 / 2020, 20 / 2021 और 5 मई, 2022 और भारतीय प्रतिभृति और विनिमय बोर्ड ("सेबी परिपत्र") द्वारा 12 मई, 2020, 15 जनवरी, 2021 और 13 मई, 2022 को जारी क्रमश सेबी / एचओ / सीएफडी / सीएमडी1 / सीआईआर / पी / 2020 / 79, सेबी / एचओ / सीएफडी / सीएमडी२/सीआईआर/पी/2021/11 और सेबी/एचओ/ सीएफडी/ सीएमडी२/ सीआईआर/ पी / 2022 / 62 के साथ पठित है।

एजीएम और वार्षिक रिपोर्ट की सूचना कंपनी की वेबसाइट www.dcmnvl.com स्टॉक एक्सचेंजों की वेबसाइटों पर भी उपलब्ध कराई जाएगी, जहां कंपनी के शेयर सूचीबद्ध हैं, अर्थात बीएसई लिमिटेड और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड क्रमश: www.bseindia.com और www.nseindia.com पर

कंपनी (प्रबंधन और प्रशासन) नियम, 2015 द्वारा संशोधित कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के नियम 20 के साथ पठित कंपनी अधिनियम, 2013 की धारा 108 कें अनुपालन में, और लिस्टिंग दायित्व और प्रकटीकरण आवश्यकताएं विनियम, 2015 (एलओडीआर) के विनियमन 44 द्य सदस्यों को एनएसडीएल द्वारा प्रदान की गई एजीएम (रिमोट ई-वोटिंग) के स्थान के अलावा किसी अन्य स्थान से इलेक्टॉनिक वोटिंग सिस्टम का उपयोग करके एजीएम की सचना में निर्धारित सभी प्रस्तावों पर अपना वोट डालने की सविधा

ई-वोटिंग की अवधि शनिवार, 03 सितंबर, 2022 (सुबह 9:00 बजे) से शुरू होती है और सोमवार, 05 सितंबर, 2022 (शाम 5:00 बजे) को समाप्त होती है । इस अवधि के दौरान, सदस्य इलेक्ट्रॉनिक रूप से अपना वोट डाल सकते हैं। वहीं इसके बाद एनएसडीएल द्वारा ई-वोटिंग मॉड्यूल को अक्षम कर दिया जाएगा। एक बार

एजीएम में ई-वोटिंग की प्रक्रिया रिमोट ई-वोटिंग की प्रक्रिया के समान है। केंवल वे शेयरधारक, जो वीसी / ओएवीएम सुविधा के माध्यम से एजीएम में उपस्थित होंगे और जिन्होंने एजीएम से पहले दुरस्थ ई-वोटिंग द्वारा एजीएम की सूचना में निर्धारित प्रस्तावों पर अपना वोट नहीं डाला होगा और अन्वथा ऐसा करने से प्रतिबंधित नहीं किया गया है, वे ऐसे प्रस्तावों पर एजीएम में ई—वोटिंग सिस्टम के माध्यम से मतदान करने के पात्र होंगे। दूरस्थ ई—वोटिंग के माध्यम से मतदान करने वाले शेयरधारक एजीएम में भाग लेने के लिए पात्र होंगे और उनकी उपस्थिति कोरम के उद्देश्य के लिए गिना जाएगा, हालांकि ऐसे शेयरधारक ऐसे प्रस्ताव (ऑ) पर एजीएम में फिर से अपना वोट डालने के हकदार नहीं होंगे, जिसके लिए शेयरधारक ने पहले ही दरस्थ ई-वोटिंग के माध्यम से वोट डाला है।

सदस्यों के मतदान अधिकार 26 अगस्त, 2022 ('कट—ऑफ तिथि') को कंपनी की प्रदत्त इक्विटी शेयर पूंजी में उनके द्वारा रखे गए इक्विटी शेयरों के अनुपात में होंगे। कोई भी व्यक्ति, जो कट-ऑफ तिथि के अनुसार कंपनी का सदस्य है, एजीएम में दरस्थ ई-वोटिंग या मतदान का उपयोग करके एजीएम की सचना में

एक व्यक्ति जिसने शेयरों का अधिग्रहण किया है और एजीएम के नोटिस के प्रेषण के बाद कंपनी का सदस्य बन गया है और कट-ऑफ तिथि के अनुसार शेयरों को धारण किया है, evoting@nsdl.co.in पर अनुरोध भेजकर लॉगिन आईडी और पासवर्ड प्राप्त कर सकता है । हालांकि, यदि व्यक्ति पहले से ही दरस्थ ई–वोटिंग के लिए एनएसडीएल के साथ पंजीकृत है तो मौजुदा उपयोगकर्ता आईडी और पासवर्ड का उपयोग वोट

शेयरधारकों को एनएसढीएल ई—बोटिंग प्रणाली के माध्यम से वीसी / ओएवीएम के माध्यम से एजीएम में भाग लेने की सुविधा प्रदान की जा रही है। वीसी / ओएवीएम के माध्यम से एजीएम में माग लेने के लिए अनुदेश

शेयरधारक जिन्होंने अपने ई—मेल पते और मोबाइल नंबरों को पंजीकृत / पंजीकृत नहीं किया है। पते के विवरण सहित कृपया निक्षेपागार प्रतिभागी के साथ संपर्क और मान्य / अद्यतन कर सकते हैं यदि शेयर इलेक्टॉनिक रूप में आयोजित किए जाते हैं और कंपनी के आरटीए के साथ info@skylinerta.com पर

लिखकर, यदि शेयर भौतिक रूप में रखे जाते हैं। डीसीएम नोवेल लिमिटेड

तिथि : 11.08.2022 स्थान : नई दिल्ली (कंपनी सचिव) नीरज पेपर मार्केटिंग लिमिटेड

CIN: L74899DL1995PLC066194 🤉 पंजी. कार्यालय: 218-222, अग्रवाल प्रेस्टीज मॉल, प्लॉट नं. 2, सामुदायिक केंद्र, रोड नंबर 44 के साथ में,

पीतमपुरा, दिल्ली के साथ - 110034 📞 बोर्ड: +91 11 47527700 | 📆 फैक्स: +91 11 47527777 | 🖂 ई-मेल: mansi@neerajpaper.com

⊕ वेबसाइट: www.neerajpaper.com

	20	10 0	(स्टैंडअलोन)	68 39	(रु. लाख में)	
	544	30-जून-22	30-जून-21	31-मार्च-22	31-मार्च-22	
क्र. सं.	विवरण	3 महीने	3 महीने	3 महीने	12 महीने	
XII.	2.780025090	(अनअंकेक्षित)	(अनअंकेक्षित)	(अनअंकेक्षित) (अंकेक्षित) 2527.70 4124.31	(अंकेक्षित)	
18	प्रचालन से कुल आय	6432.99	2527.70	4124.31	13503.30	
2	कर से पहले की अवधि के लिए शुद्ध लाभ / (हानि) (विशिष्ट और/या असाधारण मदों से पूर्व)	24.56	2.49	20.74	80.65	
3	कर से पहले की अवधि के लिए शुद्ध लाभ / (हानि) (विशिष्ट और/या असाधारण मदों के बाद)	24.56	2.49	20,74	132.72	
4	कर पश्चात की अवधि के लिए शुद्ध लाभ/(हानि) (विशिष्ट और/या असाधारण मदों के बाद)	15.95	2.39	-7.70	90.00	
5	अवधि के लिए कुल व्यापक आय [अवधि के लिए लाभ/(हानि) (कर के बाद) और अन्य व्यापक आय (कर के बाद)]	15.95	2.39	-8.28	89.42	
6	इक्विटी शेयर पूंजी	1100.00	1100.00	1100.00	1100.00	
7	रिजर्व (पुनर्मूल्यांकन रिजर्व को छोड़कर) वार्षिक आधार पर	9		-	1555.04	
8	प्रति शेयर आय (रु. 10/- प्रत्येक) 1. बेसकि:	0.14	0.02	-0.07	0.82	
	२. डायल्पुटिडः	0.14	0.02	-0.07	0.82	

तिमाही के अनुअकेक्षित वित्तीय परिणाम के विस्तृत प्रारूप का एक उद्धरण है। तिमाही के अनुअकेक्षित वित्तीय परिणामों का पूर्ण प्रारूप स्टॉक एक्सचेंज की वेबसाइट (www.bseindia.com) पर उपलब्ध हैं।

2 उपरोक्त परिणामों की समीक्षा और सिफारिश लेखापरीक्षा समिति द्वारा की गई है और निदेशक मंडल द्वारा 10.08.2022 को आयोजित अपनी बैठक में रिकॉर्ड में लिया गया और सांविधिक लेखापरीक्षक ने वित्तीय विवरणों का ऑडिट किया है और इन वित्तीय परिणामों पर एक असंशोधित रिपोर्ट व्यक्त की है।

नीरज पेपर मार्केटिंग लिमिटेड

हस्ता / -दीपक गोयल पूर्णकालिक निदेशक DIN: 00200527

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement have the meaning assigned to them in the letter of offer dated July 29, 2022 (the "Letter of Offer" or "LOF") filed with the stock exchange, Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

namely BSE Limited ("BSE") and the Securities and the Exchange Board of India ('SEBI')



स्थान : दिल्ली

दिनांक: 10.08.2022

Corporate Identity Number: L27109GJ1986PLC008770

Registered Office: 367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara, Vadodara, Gujarat - 391243 Telephone No.: +91 9081234614 | Email: info@mercurymetals.in | Website: www.mercurymetals.in | Contact person: Mr. Mikil Nitinbhai Gohil; Company Secretary and Compliance Officer

Our Company was originally incorporated as "Mercury Metals Private Limited" on July 4, 1986 as a private limited company under the provisions of the Companies Act, 1956 pursuant to Certificate of Incorporation issued by Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently our Company was converted into a public limited company pursuant to shareholders resolution passed at the General Meeting of our Company and the name of our Company was changed to "Mercury Capital Limited" and a Fresh Certificate of Incorporation dated February 17, 1995 was issued by the ROC-Ahmedabad. Subsequently the name of our company was changed to Mercury Metals Limited vide fresh Certificate of Incorporation consequent to change of name dated January 10, 1997. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" beginning on page 36 of this Letter of offer.

PROMOTERS OF OUR COMPANY: KAVIT JAYESHBHAI THAKKAR AND ARTIBEN JAYESHBHAI THAKKAR

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF MERCURY METALS LIMITED ("OUR COMPANY") CASH AT A PRICE OF ₹ 3/- PER RIGHT SHARE (INCLUDING A PREMIUM OF ₹ 2/- (RUPEES TWO ONLY) PER RIGHT EQUITY SHARE) FOR AN AMOUNT UP TO ₹ 4797.44 LAKHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF MERCURY METALS LIMITED IN THE RATIO OF 23 RIGHT SHARES FOR EVERY 1 EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, THURSDAY, AUGUST 4, 2022, ('ISSUE'). THE ISSUE PRICE IS 3 (THREE) TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 136 OF THIS LETTER OF OFFER. *Assuming full subscription

NOTICE TO ELIGIBLE EGOTT STAKEHOLDERS OF OUR COMPANY		
ISSUE OPENS ON TUESDAY, AUGUST 16, 2022	LAST DATE FOR ON MARKET RENUNCIATIONS* WEDNESDAY, AUGUST 24, 2022	ISSUE CLOSES ON# TUESDAY, AUGUST 30, 2022
Constitution of the Consti	la como compara e como como como como como como como co	u Militaria di manda manda di

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner tha the Rights Entitlements are credited to the Demat account of the Renouncee(s) on or prior to the Issue Closing Date

#Our Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from

the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applican after the Issue Closing Date.

ASBA* Simple, Safe, Smart way of

Applications Supported by Blocked Amount (ASBA) is a better way of applying to Application - Make use of it!!! issues by simply blocking the fund in the bank account, investors can avail the same For further details, check section on ASBA below.

Facilities for Application in this Issue

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - "Procedure for Application through the ASBA Process" on page no. 148 of the Letter of Offer

ASBA facility: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Investors should ensure that they have correctly submitted the Application Form or have otherwise provided an authorization to the

SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSB on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEB registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

ASBA: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedEpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE. APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make

an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. An Eligible Equity Shareholder is required to submit the plain paper Application to the Designated Branch of the SCSB to authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and

should contain the following particulars: (i) Name of our Company, being 'Mercury Metals Limited'; (ii) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); (iii) Registered Folio No./DP and Client ID No.; (iv) Number of Equity Shares held as on Record Date; (v) Allotment option - only dematerialized form; (vi) Number of Right Shares entitled to: (vii) Total number of Right Shares applied for; (viii) Number of additional Right Shares applied for, if any; (ix) Total

number of Right Shares applied for; (x) Total amount paid at the rate of ₹ 3/- for Right Shares issued in one Rights Entitlement; (xi) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; (xii) In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules. (xiii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Right Shares applied for pursuant to this Issue; (xiv) Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (xv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and (xvi) All such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/ we understand the offering to which this application relates is not, and under no circumstances. is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. If we understand that none of the Company, the Registrar, the Lead Manager, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all

suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence, If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

If We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as 'Regulation S'), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S. If We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the

foregoing representations and agreements." Please note that, if the shareholders makes an application using the application form as well as plain paper or multiple plain paper Applications, such Applications shall be treated as multiple applications and are liable to be rejected.

NOTICE TO INVESTORS: The distribution of this Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter and the issue of Rights Entitlement and Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer the Abridged Letter of Offer, Rights Entitlement Letter or Application Form (CAFs) may come are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will electronically dispatch through email and physical dispatch through speed post/courier the Letter of Offer / Abridged Letter of Offer and Application Form and Rights Entitlement Letter only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address. to our Company.

Further, Letter of Offer will be provided, through email and speed post/courier, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and

Investors can also access this, Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, the Lead Manager and the Stock Exchange. NOTICE TO OVERSEAS SHAREHOLDERS The Rights Entitlement and the Right Shares of our Company have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States of America or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act. The rights referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is

sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

not, and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said Equity Shares or rights. Accordingly, the Issue Materials should not be forwarded to or transmitted in or into the United States at any time. Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Equity Shares and wishing to hold such Equity Shares in registered form must provide an address for registration of the Equity Shares in India. Our Company is making the Right Shares to Eligible Shareholders of our Company on the Record Date and issue materials will be dispatched only to Equity Shareholders who have an Indian address. Any

person who acquires rights and the Right Shares will be deemed to have declared, represented, warranted, and agreed, that: (i) It is not

and that at the time of subscribing for the Right Shares or the Rights Entitlements, it will not be, in the United States when the buy order

is made (ii) It does not have a registered address (and is not otherwise located) in the United States, and (iii) It is authorized to acquire

the rights and the Equity Shares in compliance with all applicable laws and regulations. (iv) Our Company believes that Application

Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and (v) Our Company shall not be bound to allot or issue any Rights Shares or Rights Entitlement in respect of any such Application Form. Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any Application Form which: (i) Appears to our Company or its agents to have been executed in or dispatched from the United States; (ii) Where a registered Indian address is not provided; or (iii) Where our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Equity Shares or Rights

Entitlement in respect of any such Application Form. Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, August 30, 2022 Issue Closing Date. The Board of Directors may extend the said date for such period as it may determine: from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the BSE and the Application Money is not blocked with the SCSB. on or before the Issue Closing Date or such date as may be extended by the Board of Directors, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and the Board of Directors shall be at liberty to dispose of the Right Shares. hereby offered, as provided under the section, Terms of the Issue - 'Basis of Allotment' on page 160 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form, In accordance with the SEBI Circular SEBI/H0/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Equity Shares shall be made in dematerialised form only. Further, The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. The Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least 2 (Two) Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. For further details, see "Terms of the Issue - Procedure for application by eligible equity shareholders." holding equity shares in physical form" and "Terms of the Issue - Allotment Advice or Refund/ Unblocking Of ASBA Accounts" on pages 154 and 161 of the Letter of Offer, respectively

INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received in-principle approvals from BSE vide its letter dated July 18, 2022. Our Company will also make applications to BSE to obtain trading approvals for the Rights Entitlements as enshrined under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purposes of this Issue, the Designated Stock Exchange is BSE Limited.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with in terms of SBI ICDR Regulations as the size of the issue is up to ₹ 4797.44 Lakhs which is less than Rs. 5000.00 Lakhs. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 131 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE Limited" on page 131 of the Letter of

BANKER TO THE ISSUE: AXIS BANK LIMITED

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, our Company will send/dispatch through email or registered post or speed post/courier, the Letter of Offer/ Abridged Letter of Offer, the Application Form and other applicable Issue material to the email addresses or registered address of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Right Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who makes a request in this regard. In accordance with the above, the dispatch of the abridged letter of offer, the Rights Entitlement Letter along with the Application form has been completed in electronic form through email on Friday, August 5, 2022 and by speed post/courier on Monday, August 8, 2022 by the Registrar to the Issue. The shareholders may obtain duplicate copies of the application form in case they do not receive the application form within a reasonable time after opening of the rights issue from the office of the Registrar.

Further, the Letter of Offer will be sent/ dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Right Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at www.bigshareonline.com by entering their DP-ID and Client-ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form), and PAN. The link for the same shall also be available on the website of our Company at

choosing or not considering or choosing any specific means to reach out to the Eligible Equity Shareholders

Lead Manager at www.kunvarii.com and Stock Exchage website at www.bseindia.com

Our Company along with the Lead Manager will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through means as may be considered feasible by our Company will not be liable for considering or

Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Right Shares under applicable securities laws) on the websites of: (i) our Company at www.mercurymetals.in; (ii) the Registrar at www.bigshareonline.com; (iii) the Lead Manager at www.kunvarji.com and (iv) BSE Limited's website at www.bseindia.com.

For accessing frequently asked questions (FAQs) and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors please refer link at www.bigshareonline.com. For Updation of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company

please send an email to rightsissue@bigshareonline.com. For Updation of demat account details by Eligible Equity Shareholders holding shares in physical form please send an e-mail to rightsissue@bigshareonline.com. For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders:

rightsissue@bigshareonline.com. The Letter of Offer is available on Our Company's website at www.mercurymetals.in; the Registrar at www.bigshareonline.com the

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
KUNVARJI Driven Ey Knowledge	B	М
KUNVARJI FINSTOCK PRIVATE LIMITED B-Wing, Siddhivinayak Towers, Nr D.A.V School, Next to Kataria House, Off S.G. Highway Road, Makarba, Ahmedabad-380051 Tel No.: +91 79 6666 9000		367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara,

Investor grievance e-mail:

investor@bigshareonline.com

Contact Person: Mr. Vijay Surana

Website: www.bigshareonline.com

SEBI Registration No: INR000001385

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

> For Mercury Metals Limited On behalf of the Board of Directors

Mr. Mikil Nitinbhai Gohil Company secretary & compliance officer

Website: www.mercurymetals.in

Contact Person: Mr. Mikil

Nitinbhai Gohil, company

secretary & compliance officer

www.readwhere.com

वेबसाइटः www.jindalcapital.co.in, ईमेलः info@jindalcapital.co.in, 30 जुन, 2022 को समाप्त तिमाही के लिए अनंकेक्षित वित्तीय परिणामों का विवरण (प्वाइन्ट 8 को छोडकर राशि रु. लाख में (अंकेक्षित) असाधारण मदों से पर्व) कर से पूर्व अवधि के लिए शुद्ध लाभ/ (हानि) (विशिष्ट अथवा असाधारण मदों के बाद) अथवा असाधारण मदों के बाद

जिंदल कैपिटल लिमिटेड

पंजीकृत कार्यालयः 201, अग्रवाल प्लाजा, सेक्टर-9, रोहिणी, दिल्ली-110085

(सीआईएन: L65910DL1994PLC059720) दुरभाषः 011-45578272

लाभ/ (हानि) एवं अन्य व्यापक आय (कर के बाद) से गरिक्षत (पूर्व वर्ष के अंकेक्षित तुलन पत्र पुनर्मुल्यांकन आरक्षितों के अतिरक्ति आरक्षित आय प्रति शेयर (रु. 10/- प्रति का)

।. उपरोक्त विवरण सेबी (सूचीयन तथा अन्य उद्घाटन अपेक्षा), विनियमन, 2015 के विनियमन 33 के अन्तर्गत स्टॉक एक्सचैंज में दाखिल की गई 30 जून, 2022 को समाप्त तिमाही के अनंकेक्षित वित्तीय परिणामों सम्पूर्ण प्रारूप का सार है। तिमाही वित्तीय परिणामों का संपूर्ण प्रारूप स्टॉक एक्सचेंज की वेबसाइट www.bseindia.com तथा कम्पनी की वेबसाईट www.jindalcapital.co.in पर उपलब्ध है।

उपरोक्त परिणामों जिसकी ऑडिट कमिटी द्वारा समीक्षा की गई, को 11 अगस्त, 2022 को आयोजित उनकी बैठक में निदेशक मंडल द्वारा अनुमोदित किए गए। 3. जहां भी जरूरी हुआ, पूर्व अवधि के आकड़े पनवर्गीकृत किये गये हैं।

स्थान : दिल्ली तिथि: 11.8.2022

> प्रपत्र ए सार्वजनिक घोषणा

अक्षमता समाधान प्रक्रिया) विनियमावली, 2016 के विनियम 6 के अधीन]

14. (क) संबंधित प्रपत्र उपलब्ध है (क) वेबलिक : https://lbbi.gov.in/home/downloads (ख) अधिकृत प्रतिनिधियों का विवरण पर

वित्तीय लेनदारों को अपने दावों का प्रमाण केवल इलेक्ट्रॉनिक साधनों द्वारा प्रस्तुत करना होगा । अन्य सभी लेनदा

दावे के फर्जी अथवा भ्रामक प्रमाण की प्रस्तृति दंडनीय होगी। वरूण सेठी

पंजीकरण सं.: IBBI/IPA-002/IP-N01106/2021-2022/13634

ई—मेल:info@dcmnvl.com | वेबसाइट:www.dcmnvl.com वीडियो क्रॉन्फ्रेंस के माध्यम से आयोजित होने वाली

द्वारा आयोजित की जाएगी, ताकि एजीएम के नोटिस में निर्धारित व्यवसाय का लेनदेन किया जा सके। एजीएम की सूचना के साथ वित्तीय वर्ष 2021-22 ("वार्षिक रिपोर्ट") की वार्षिक रिपोर्ट 10 अगस्त, 2022 को केयल इलेक्ट्रॉनिक मोड द्वारा उन शेयरधारकों को भेजी गई है जिनके ईमेल पते कंपनी / डिपॉजिटरी

और आरटीए https://www.skylinerta.com की वेबसाइट पर ।

प्रदान की जाती है और इस तरह के मतदान के माध्यम से व्यवसाय का लेनदेन किया जा सकता है।

प्रस्ताव पर डाले गए मतदान को बाद में बदलने की अनुमति नहीं दी जाएगी।

निर्धारित सभी प्रस्तावों पर वोट डालने के लिए पात्र है।

डालने के लिए किया जा सकता है।

एजीएम की सुचना में प्रदान किए गए हैं।

हस्ता/-मोहम्मद सगीर





info@kunvarji.com

Date - 11.08.2022

Place - Vadodara

Website: www.kunvarji.com

SEBI Reg. No.: MB/INM000012564

Contact Person: Mr. Niraj Thakkari Mr. Prasann

