



**TTK Healthcare
LIMITED**

TTKH:SEC:GJ:065:23

April 05, 2023

The Dept. of Corporate Services
BSE Ltd.
25, RI Towers, Dalal Street
Mumbai 400 001
BSE Scrip Code: 507747

The Manager - Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla
Complex, Bandra (E), Mumbai 400 051
NSE Symbol: TTKHLTCARE

Dear Sirs,

Re : Prior intimation in accordance with Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), and the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations"), with respect to the meeting of Board of Directors of TTK Healthcare Limited ("Company") to be held on 20th April, 2023 to consider the proposal for voluntary delisting of the Equity Shares of the Company, having the face value of INR 10/- per share ("Equity Shares") ("Delisting Proposal/ Delisting Offer")

This has reference to the Initial Public Announcement dated 5th April, 2023 issued by Inga Ventures Private Limited ("Manager" or "Manager to the Delisting Offer") on behalf of members of the Promoters of TTK Healthcare Limited ("the Company") viz.,-

- (i) Mr T T Jagannathan;
- (ii) Mr T T Raghunathan; and
- (iii) M/s T T Krishnamachari & Co., represented by its Partners – Mr T T Jagannathan, Mr T T Raghunathan, Mrs Latha Jagannathan, Mrs Bhanu Raghunathan, Mr T T Mukund, Mr T T Lakshman, Mr T T Venkatesh and Mr T T Sriram;

(hereinafter known as "**Acquirers**"), in accordance with Regulation 8 of the Securities and Exchange Board of India (Delisting of Equity Shares), 2021, ("**Initial Public Announcement**") inter alia expressing the intention to initiate the process to:

- (a) acquire all Equity Shares that are held by Public Shareholders (as defined under the SEBI Delisting Regulations) of the Company either individually or collectively, or together with other members of the Promoter Group, as the case may be; and
- (b) consequently, voluntarily delist the Equity Shares from the Stock Exchanges where the Equity Shares are presently listed (i.e.) BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**"), by making a delisting offer, in accordance with the SEBI Delisting Regulations ("**Delisting Proposal / Delisting Offer**").

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In furtherance of the above and in terms of Regulation 29 of the SEBI Listing Regulations and applicable provisions under the SEBI Delisting Regulations, we wish to inform you that a meeting of the Board of Directors of the Company is being convened to be held on **20th April, 2023**, to *inter alia*:

- (a) take on record and review the Due Diligence Report of the Company Secretary in terms of the SEBI Delisting Regulations;
- (b) consider and approve / reject the Delisting Proposal after discussing and taking into account various factors and the Company Secretary's Due Diligence Report; and
- (c) consider other matters incidental thereto or required in terms of the SEBI Delisting Regulations, including seeking shareholders' approval, as may be required.

In accordance with Regulation 10(2) of the SEBI Delisting Regulations, the Board shall appoint a Peer Review Company Secretary, to carry out the due diligence and provide report under Regulation 10(3) and other applicable provisions, if any, of the SEBI Delisting Regulations.

Further, pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015 read with the Company's Code of Conduct for Prevention of Insider Trading in securities of the Company, the trading window for dealing in the shares of the Company which has already been closed with effect from 1st April, 2023 will continue to remain closed till the end of 48 hours after declaration of outcome of the aforesaid Board Meeting (or) till the end of 48 hours after declaration of the Audited Financial Results of the Company for the year ended 31st March, 2023, whichever is later.

Kindly take the above information on record.

Thanking you,

Yours faithfully
For TTK Healthcare Limited

(S KALYANARAMAN)
Wholetime Director & Secretary