

DHENU BUILDCON INFRA LIMITED

Office No. 4 Building No. 4, Vahatuk Nagar, Amboli, Andheri (West), Mumbai- 400 058

Tel: 7977599535 CIN: L10100MH1909PLC000300

Email: dhenubuildcon@gmail.com Website: www.dhenubuildconinfra.com

24th May, 2022

To,
The Manager,
Department of Corporate Services,
BSE Limited,
Phirozee Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai- 400 001

Dear Sir/Ma'am,

Subject: "DECLARATION" Pursuant to Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]

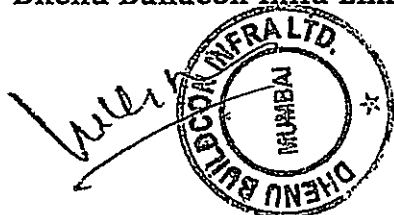
**Ref.: Scrip ID: DHENUBUILD
Scrip Code: 501945**

We, Dhenu Buildcon Infra Limited having its registered office at Office No.4 Building No.4, Vahatuk Nagar, Amboli, Andheri (West), Mumbai- 400 058, do hereby declare and confirm that the Audit report issued by Statutory Auditor of the Company M/s. Subramaniam Bengali & Associates., Chartered Accountants, Mumbai (Firm Registration no. 127499W) on the Annual Audited Financial Results for the year ended 31st March 2022 is with unmodified opinion(s) and a declaration to this effect is being made pursuant to the proviso to Regulation 33(3)(d) of SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and record.

Thanking you,
Yours faithfully,

For Dhenu Buildcon Infra Limited



Vikash Maharishi
Director & CFO
DIN: 07073642