

**From,**  
**Vishnukumar Vitthaldas Patel**  
A-25, Divine Highland,  
Opp. Satyam Complex, Science City Road,  
Sola, Ahmedabad - 380060

To,  
**BSE Limited**  
25<sup>th</sup> Floor, P J Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

To,  
**Jhaveri Credits and Capital Limited**  
19<sup>th</sup> Floor, Westport, Opp. Montecristo Banquet,  
Sindhu Bhawan Road, Thaltej,  
Ahmedabad – 380058

Dear Sirs,

**Subject: Disclosure - SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

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Please find enclosed herewith a copy of disclosure under Regulation 29(2) of SEBI (Substantial acquisition of Shares and Takeover) Regulations, 2011.

You are requested to take the same on your Record.

Thanking you,

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**Vishnukumar Patel**  
Category - Promoter  
Jhaveri Credits and Capital Limited

Place : Ahmedabad  
Date : 19/02/2025

Encl: As above

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>JHAVERI CREDITS AND CAPITAL LIMITED</b>		
Name(s) of the acquirer/ Seller and Persons Acting in Concert (PAC) with the acquirer/ Seller	<b>VISHNUKUMAR VITTHALBHAI PATEL</b>		
Whether the acquirer/ Seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / <del>disposal</del> as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
<b>Before the acquisition / disposal under consideration, holding of:</b>			
a) Shares carrying voting rights	47,61,235	52.97	50.18
b) Shares in the nature of encumbrance (Pledge / lien / non-disposal undertaking / others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>47,61,235</b>	<b>52.97</b>	<b>50.18</b>

<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired / sold	1750	0.02	0.02
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
<b>e) Total (a+b+c+/-d)</b>	<b>1750</b>	<b>0.02</b>	<b>0.02</b>
<b>After the acquisition / sale, holding of:</b>	47,62,985	52.99	50.20
a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>47,62,985</b>	<b>52.99</b>	<b>50.20</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<b>February 19, 2025</b>		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 8,98,76,860 consisting of 89,87,686 equity shares of face value of Rs.10 each		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 8,98,76,860 consisting of 89,87,686 equity shares of face value of Rs.10 each		

Total diluted share / voting capital of the TC after the said acquisition / sale	Rs. 9,48,76,860 consisting of 94,87,686 equity shares of face value of Rs.10 each
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Note:

(\*) Total Share Capital / voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015;

(\*\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

### **Signature of the Acquirer**

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**Vishnukumar Patel**

Category - Promoter

Place : Ahmedabad

Date : 19/02/2025