### Vinay Agarwal

House No 122 Maple 1. Parthivi Pacific Tatibandh Binrawangarh Raipur

Date: 01.04.2022

To,

To,

**BSE Limited** Corporate Relation Department Phiroz Jeejeebhoy Towers Dalal Street, Mumbai-400 001

Goyal Associates Limited D-1014 Titanium City centre B/h IOC Petrol Pump Near Sachin Tower Satellite Ahmedabad Guiarat 380015

Ref: Goyal Associates Limited (Bse Scrip Code: 530663)

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations")

Dear Sir,

Please find attached herewith the disclosure made pursuant to Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations")

This is for your information and records.

Thanking you.

Yours Faithfully

Vinay Agarwal

Seller

House No 122 Maple 1, Parthivi Pacific Tatibandh Binrawangarh Raipur

# Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A- Details of the Sale of Shares

| Name of the Target Company (TC)  Name(s) of the Seller and Persons Acting in Concert (PAC) with the acquirer  Whether the seller belongs to Promoter/Promoter group |   | Goyal Associates Limited CIN: L74999GJ1994PLC023281  Vinay Agarwal (Seller)  Yes |                     |                     |  |  |  |             |  |  |  |
|---|---|--|---------------------|---------------------|--|--|--|-------------|--|--|--|
|   |   |  |                     |                     |  | Name(s) of the Stock Exchange(s) where the shares of TC are Listed |  | BSE Limited |  |  |  |
|   |   |  |                     |                     |  | Details of the acquisition/sale as follows                         |  | Number      | % w.r.t. total share/votin g capital wherever applicable (*) | % w.r.t. total diluted<br>share/voting capital<br>of the TC (**) |  |
| Befor<br>holdi  | e the <del>acquisition</del> /sale under consideration,<br>ng of:   |  |                     |                     |  |  |  |             |  |  |  |
| a)<br>b)<br>c)<br>d)  | Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) Voting rights (VR) otherwise than by equity shares  | 921426<br>0<br>0<br>0<br>0   | 1.96<br>0<br>0<br>0 | 1.96<br>0<br>0<br>0 |  |  |  |             |  |  |  |
| ***************************************   |   |  | 1.,0                | 1.70                |  |  |  |             |  |  |  |
| Detail  | s of sale   | ***************************************  |                     |                     |  |  |  |             |  |  |  |
| a)<br>b)<br>c)  | Shares carrying voting rights sold VRs disposed otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each | 921426<br>0<br>0   | 1.96<br>0<br>0      | 1.96<br>0<br>0      |  |  |  |             |  |  |  |

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| ***************************************  |   |            |      |                 |  |
|--|---|------------|------|-----------------|--|
| d)   | category) acquired Shares in the nature of encumbrance (pledge/   |            |      |                 |  |
|  | lien/ non-disposal undertaking/ others)   | 0          | 0    | 0               |  |
| e)   | Total (a+b+c+/-d)   |            |      |                 |  |
|  |   | 921426     | 1.96 | 1.96            |  |
| After t  | he disposal, holding of seller:   | www.       |      |                 |  |
| a)   | Shares carrying voting rights   | 0          | 0    | 0               |  |
| b)   | Shares encumbered with the acquirer   | 0          | 0    | 0               |  |
| c)   | VRs otherwise than by shares  | 0          | 0    | Ö               |  |
| d)   | Warrants / convertible as a writing /   |            |      | , in the second |  |
| u)   | Warrants/convertible securities/any other instrument that entitles the acquirer to receive                          | 0          | 0    | 0               |  |
|  | shares carrying voting rights in the TC (specify  |            |      | Ť               |  |
|  | holding in each category) after acquisition   | 0          | 0    | 0               |  |
| e)   | Total (a+b+c+d)   |            |      |                 |  |
| ٠,   | Total (arbitera)  | 0          | 0    | 0               |  |
| ssue   | f disposal (e.g. open market / public issue / rights<br>/ preferential allotment / inter-se<br>r/encumbrance, etc.) | Open Marke | t    |                 |  |
| oate of a<br>f intin<br>pplicab  | acquisition / sale of shares / <del>VR-</del> or date of receipt nation of allotment of shares, whichever is ble    | 31.03.2022 |      |                 |  |
| Equity share capital / total voting capital of the TC pefore the said acquisition/sale |   | 46937500   |      |                 |  |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale   |   | 46937500   |      |                 |  |
| otal dil<br>cquisiti   | uted share/voting capital of the TC after the said on/sale  | 46937500   |      |                 |  |

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#### Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Vinay Agarwal

Seller

Place: Raipur Date: 01.04.2022