



LT Foods

LT FOODS LIMITED

CORPORATE OFFICE

MVL - I Park, 4th Floor Sector -15, Gurugram-122001,

Haryana, India. T. +91-124-3055100 F. +91-124-3055199

CIN No. : L74899DL1990PLCo41790

Registered Office

Unit No. 134, 1st Floor, Rectangle-1, Saket District Center, Saket,

New Delhi -110017, India. T. +91-11-29565344 F. +91-1129563099

Ref-LTF/ SE/ 2023-24/

Date: August 07, 2023

To,

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
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Ref. Code: 532783. Scrip ID: DAAWAT

Subject: Copies of Newspaper Publication - Postal Ballot

Dear Sir/Madam,

In continuation of our earlier letter dated August 04, 2023, please find enclosed herewith copies of the newspaper advertisement published in accordance with Section 110 of the Companies Act, 2013 and Rule 20 and 22 of Companies (Management and Administration) Rules, 2014 in Financial Express and Jansatta pertaining to seeking shareholders' approval through Postal Ballot process. The above advertisements were published in the above newspapers on August 05, 2023.

This is for your information and record.

Thanking you.

Yours truly,

For **LT Foods Limited**

Monika Chawla Jaggia

Company Secretary

Membership No. F5150

Encl:a/a

www.ltgroup.in



TPNODL

TP NORTHERN ODISHA DISTRIBUTION LIMITED
(A Tata Power & Odisha Government Joint Venture)
Regd. Off: Corp Office, Janugan, Remuna Golei, Balasore, Odisha-756019
CIN No.: U40106OR2021SGC035951; Website: www.tpnodl.com

NOTICE INVITING TENDER (NIT) August 05, 2023

TP Northern Odisha Distribution Limited invites tender from eligible Bidders for the following:

Sl. No.	Tender Enquiry No.	Work Description
1	TPNODL/OT/2023-24/2500000438	Rate Contract for Supply of 9m PSC Poles at TPNODL
2	TPNODL/OT/2023-24/2500000425	Rate Contract for Newspaper Publications
3	TPNODL/OT/2023-24/2500000436	Rate Contract for Supply of Aluminium cable socket.
4	TPNODL/OT/2023-24/2500000442	Rate Contract for Supply of different Type of H/w Fittings
5	TPNODL/OT/2023-24/2500000439	Purchase Order for MS Office perpetual & On Premise AD User CAL
6	TPNODL/OT/2023-24/2500000441	Rate Contract for GIS Sustainance
7	TPNODL/OT/2023-24/2500000443	Rate Contract for Fault Passage Indicator (11KV & 33KV)

* MSMEs registered in the State of Odisha shall pay tender fee of Rs. 1000/- including GST.
** EMD is exempted for MSMEs registered in the State of Odisha.
For more details like bid due date, EMD, tender fee, bid opening date etc. of the Tenders, please visit "Tender" section TPNODL website <https://tpnodl.com>. All tenders will be available on TPNODL website.
Future communication / corrigendum to tender documents, if any, shall be available on website.
Chief- Contracts & MM

GR Gundugolanu Devarapalli Highway Private Limited GGDHPL
Registered Office: GR House, Hiran Magri, Sector 11, Udaipur, Rajasthan 313002
Email : spv@ggrinfra.com, Phone : +91 294-2487370 (CIN: U45206RJ2018PTC060749)

EXTRACT OF THE STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2023

Sl. No.	Particulars	₹ in lakhs except per share data		
		Quarter ended	Year ended on	Year ended on
		30-Jun-23 (Un-audited)	30-Jun-22 (Un-audited)	31-Mar-23 (Audited)
1	Total Income from Operations	3,609.45	12,252.28	30,197.22
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	791.30	8,133.67	18,284.04
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	791.30	8,133.67	18,284.04
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	592.14	6,086.59	13,682.29
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	592.14	6,086.59	13,682.29
6	Paid up Equity Share Capital	4,950.00	4,950.00	4,950.00
7	Reserves (excluding Revaluation Reserve)	13,859.67	5,671.83	13,267.53
8	Securities Premium Account	-	-	-
9	Net Worth	35,058.59	30,768.32	33,818.41
10	Paid up Debt Capital/Outstanding Debt	72,094.50	76,546.40	72,017.77
11	Outstanding Redeemable Preference Shares	-	-	-
12	Debt Equity Ratio	2.06	2.49	2.13
13	Earnings Per Share (of Rs. 10/- each) (* not annualised) (forcontinuing and discontinued operations) -			
	1. Basic:	1.20 *	12.30 *	27.64
	2. Diluted:	1.20 *	12.30 *	27.64
14	Capital Redemption Reserve	-	-	-
15	Debt Redemption Reserve	2,513.54	2,670.00	2,513.54
16	Debt Service Coverage Ratio	1.40	6.06	2.18
17	Interest Service Coverage Ratio	1.40	6.06	3.53

Notes:
1. The above financial results for the Quarter ended June 30, 2023 have been approved by the board of directors at their meeting held on August 04, 2023.
2. The above is an extract of the financial results filed with the Stock Exchange under Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results will be uploaded on website www.ggdhpl.com and will also be available on the Stock Exchange website, www.bseindia.com.
3. For the other line items referred in regulation 52(4) of the LODR Regulation, pertinent disclosures have been made to the BSE Limited.

For and on behalf of Board of Directors
of GR Gundugolanu Devarapalli Highway Private Limited
Kuldeep Jain
Director
Place: Udaipur
Date : 04 August 2023
DIN: 09307480



LT Foods

CIN L74899DL1990PLC041790

Regd. off.: Unit No. 134, 1st Floor, Rectangle-1, Saket District Centre, New Delhi-110017 Tel.: 011- 29565344
Corp off: 4th Floor, MVL- 1 Park, Sector-15, Gurugram-122001 Tel: 0124-3055100,
Email: ir@ltgroup.in Website: www.ltgroup.in

NOTICE OF POSTAL BALLOT AND E-VOTING

Notice is hereby given that the Board of Directors of Lt Foods Limited (the "Company"), on the recommendation of Nomination and Remuneration Committee, has appointed Mr. Satish Chander Gupta (DIN: 00025780) as an Additional Director in the capacity of an Independent Director of the Company, subject to the approval of the Members of the Company, which is being sought to be taken through Postal Ballot. Members of the Company are hereby informed that pursuant to the provisions of Section 108 and 110 of the Companies Act, 2013 (the "Act") read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI Listing Regulations"), General Circular Nos. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020, 20/2020 dated 5th May, 2020, 22/2020 dated 15th June, 2020, 33/2020 dated 28th September, 2020, 39/2020 dated 31st December, 2020, 10/2021 dated 23rd June, 2021, 20/2021 dated 8th December, 2021, 3/2022 dated 5th May, 2022, 11/2022 dated 28th September, 2022 and 10/2022 dated 28th December, 2022 issued by the Ministry of Corporate Affairs, Government of India ("MCA Circulars"), Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India and any other applicable law, rules and regulations (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), Postal Ballot Notice seeking consent of the members of the Company by voting through electronic mode (remote e-voting) has been sent electronically on **Friday, 04th August, 2023** to the Members/Beneficiaries whose E-mail ID's is registered with the Company or its Registrar & Share Transfer Agent (M/s. Bigshare Services Pvt. Ltd) (in respect of shares held in physical form) or with the Depository Participant (in respect of shares held in electronic form) and whose name appear in the Register of Members/List of Beneficial Owners as on **Friday, 28th July, 2023 ("Cut-off Date")** for obtaining the approval of the Members in respect of the businesses mentioned in the Postal Ballot Notice dated **Wednesday, 2nd August, 2023**.

Members whose names appear on the Register of Members/List of Beneficial Owners as on **Friday, 28th July, 2023** will be considered for the purpose of e-voting and voting rights shall be reckoned on the paid-up value of Equity shares registered in the name of the shareholders as on that date. A person who is not a Member on the cut-off date shall treat this notice for information purpose only.

The requirement of sending physical copy of the Postal Ballot Notice has been dispensed away with vide above referred MCA Circulars. The Postal Ballot Notice dated **Wednesday, 2nd August, 2023** will also be available on the website of the Company at www.ltgroup.in, Stock Exchanges viz. BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and on the website of National Securities Depository Limited ("NSDL") at <https://www.evoting.nsdl.com>. Members who have not received the Postal Ballot Notice may download it from the above mentioned websites. Members may also send a request to the Company for receiving Postal Ballot Notice at ir@ltgroup.in.

In compliance with the applicable provisions of the MCA Circular, the Company is providing the facility to its Members to cast their votes on all the resolutions as set out in the Postal Ballot Notice only by electronic means (e-voting). The communication of assent and dissent of the Members would take place through remote e-voting process only.

The Company has engaged the services of NSDL, as the authorized agency for providing e-voting facility to enable the members to cast their votes electronically ("Remote e-voting"). Members are requested to note that e-voting has commenced on **Friday, 04th August, 2023 at 9.00 A.M. (IST)** and will end on **Saturday, 02nd September, 2023 at 5.00 P.M. (IST)**. The resolution, if passed by the requisite majority, shall be deemed to have been passed on the last date specified by the Company for e-voting i.e. **Saturday, 02nd September, 2023**. The e-voting module shall be disabled thereafter and will not be allowed beyond **5.00 PM (IST) on Saturday, 02nd September, 2023**.

Members who have not yet registered their email addresses or bank account details, are requested to register the same in respect of equity shares held in Electronic form with concerned Depository through their Depository Participant(s) and in respect of shares held in physical form by writing to the company at: ir@ltgroup.in

The instructions on the process of e-voting, including the manner in which the members who are holding shares in physical form or who have not registered their e-mail addresses can cast their vote through e-voting, are provided in the Postal Ballot Notice.

The Board of Directors of the Company has appointed Mr. Debasis Dixit, Proprietor, M/s. D Dixit & Associates, Practicing Company Secretaries as the Scrutinizer for conducting the Postal Ballot through e-voting process in a fair and transparent manner.

The Results of the Postal Ballot alongwith the Report of the Scrutinizer, will be declared by the Chairman / Company Secretary of the Company on or before **Tuesday, 05th September, 2023** and will be placed on the website of the Company at www.ltgroup.in and on the website of NSDL at <https://www.evoting.nsdl.com> and on the websites of Stock Exchanges viz. BSE and NSE at www.bseindia.com and www.nseindia.com.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Members and e-voting user manual for Members available at the download section of www.evoting.nsdl.com. For any grievances connected with the facility for remote e-voting please contact Ms. Pallavi Mhatre, Senior Manager, NSDL, Trade World, A Wing, 4th floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra 400013 or email at evoting@nsdl.co.in or call on toll free no.: **022 - 4886 7000 and 022 - 2499 7000**.

By Order of the Board
For LT Foods Limited
Sd/-
Monika Chawla Jaggia
Company Secretary & Compliance Officer
M. No. F5150

Place: Gurugram
Date: 04.08.2023

IMPORTANT
Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

ASSAM POWER GENERATION CORPORATION LTD.
Karbi Langpi Hydro Electric Project
E-Tender Notice No. APGCL/CGM (H&C)/2023-24/KLHEP Disaster Management/16(32)
The Chief General Manager (H&C), APGCL, Bijulee Bhawan, Paltanbazar, Guwahati invites electronic tenders through the website <https://assamtenders.gov.in> for the work "Preventive measures for slope protection at left bank above the dam deck of Hatidubi Dam, KLHEP".
Bid start date : 05-08-2023
Bid end date : 11.00 a.m. on 22-08-2023
Bid opening date : 03.00 p.m. on 22-08-2023
Further details will be made available in the website www.apgcl.org and <https://assamtenders.gov.in>
Sd/-, Chief General Manager (H&C) /c, APGCL
F.C./ADV/23-24/38

Rajkiya Engineering College
Agra Road, Mainpuri-205119
Mob. +917081066665
e-mail: director.gecm@gmail.com Website: recmainpuri.in
Advertisement No.: R-05/Advt/REC/M/2023 Date: 04/08/2023
Appointment
Applications are invited for the Non-Teaching posts (Workshop Superintendent-01, Registrar-01, Programmer Grade-I -01, Medical Officer-01, Assistant Registrar-01, Deputy Librarian-01). For qualifications and other details visit institute website: www.recmainpuri.in. The last date of submitting application is 25/08/2023.
DIRECTOR

This advertisement is for information purposes only and not for publication, distribution of release directly or indirectly outside India. This does not constitute an offer of an invitation of a recommendation to purchase, to hold, to subscribe or to sell securities and is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 07, 2023 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and National Stock Exchange of India Limited ("NSE").

SHREE RAM PROTEINS LIMITED

Corporate Identification Number: L01405GJ2008PLC054913
Our Company was incorporated as Shree Ram Proteins Private Limited under the provisions of Companies Act, 1956 vide certificate of Incorporation dated August 29, 2008, issued by the ROC Gujarat Dadra and Nagar Haveli bearing Corporate Identification Number U01405GJ2008PTC054913. Consequently, it was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-Ordinary General Meeting of our Company held on September 28, 2017, and the name of our company was changed to Shree Ram Proteins Limited and Fresh Certificate of Incorporation consequently upon Conversion of Private company to Public Limited dated November 29, 2017, issued by Registrar of Companies Ahmedabad.
Registered Office: Imperial Heights, Tower-B, Second Floor, Office No. B-206, 150 Ft Ring Road, Opp. Big Bazar, Rajkot, Gujarat, 360005.
Website: www.shreeramproteins.com | E-Mail: info@shreeramproteins.com | Telephone No: +91 28252 80634
Company Secretary and Compliance Officer: Bhupendra Kanjibhai Bhadani

OUR PROMOTERS: MR. LALITKUMAR CHANDUL VASOYA AND MR. LAVJIBHAI VALJIBHAI SAVANIYA
RIGHT ISSUE OF 21,42,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 1.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 2.30 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.30 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 4926.6 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE PUBLIC ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 1 FULLY PAID-UP EQUITY SHARES HELD BY THE PUBLIC ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS JULY 06, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 105.
THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2.3 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 105 OF THE LETTER OF OFFER.

Amount payable per Right Equity Share	Face Value	Premium	Total
On Application	₹ 1.00/-	₹ 1.30/-	₹ 2.30/-

NOTICE TO THE ELIGIBLE PUBLIC EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE FURTHER EXTENDED#

ISSUE OPENS ON: MONDAY, JULY 17, 2023 **LAST DATE FOR ON MARKET RENUNCIATION*: WEDNESDAY, AUGUST 9, 2023#** **ISSUE CLOSE ON MONDAY, AUGUST 14, 2023#**

* Eligible Public Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.
In order to provide an opportunity to the eligible equity shareholders of the company to exercise their rights and to subscribe to the rights equity shares in the right issue in terms of Letter of offer/Abridge letter of offer dated July 07, 2023, the window has been extended as mentioned above.
Therefore, all reference of the issue closing date made in Letter of offer ("LOF")/Abridge letter of offer ("ALOF"), Application form and issue advertisement published on July 13, 2023 shall be Monday, August 14, 2023. All other terms and conditions mentioned in the LOF/ALOF, Application form, and issue advertisement continue to be applicable. This advertisement is an addendum to the Letter of offer ("LOF")/Abridge letter of offer ("ALOF"), Application form and issue advertisement published on July 13, 2023.

ASBA* Simple, Safe, Smart way of making an Application- Make Use of it.
*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 105 of the LOF.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE
In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in the Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.
For Details, see "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" on Page 107 of LOF.
PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS
An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in the Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.
Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Terms of the Issue- Basis of Allotment" on page 122.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:
Please Note That The Rights Equity Shares Applied For In The Issue Can Be Allotted Only In Dematerialized Form And To The Same Depository Account In Which Our Equity Shares Are Held By Such Investor On The Record Date. For Details, See "Terms Of The Issue- Allotment Advice Or Refund/ Unblocking Of ASBA Accounts" On Page 122.
FRACTIONAL ENTITLEMENTS
Not Applicable
INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED MODE:
LISTING
The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock Exchange"). Our Company has received "in-principle" approval from NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated June 27, 2023 NSE/LIST/36186. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is NSE

Our Company, their directors, employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM
Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in the Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.
Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, as applicable, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.
In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process
An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source, may make an Application that is available on the website of the Registrar, Stock Exchanges, along with the requisite Application Money, to subscribe to the Issue on plain paper with the same details as per the Application Form that is available online. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.
Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.
The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.skylinert.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares
₹ 2.30 per Rights Equity Share (including premium of ₹ 1.30 per Rights Equity Share) shall be payable on Application.
Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

LAST DATE FOR APPLICATION
The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday, August 14, 2023, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).
If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be

DISCLAIMER CLAUSE OF SEBI
This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the final letter of offer will be filed with SEBI for dissemination purpose
DISCLAIMER CLAUSE OF NSE
"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE".
DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:-
In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided their Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.
Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.
Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:
a) Our Company at www.shreeramproteins.com
b) the Registrar to the Issue at www.skylinert.com
c) the Stock Exchange at www.nseindia.com
Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar at www.skylinert.com by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our Company (i.e., www.shreeramproteins.com)

OTHER IMPORTANT LINKS AND HEADLINE:
The Investors can visit following links for the below-mentioned purposes:
1. In accordance with SEBI Rights Issue Circulars, frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar to the Issue (www.skylinert.com). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is 011 - 40450193-97
2. Updating Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company www.linkintime.com
3. Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders
Investors are advised to contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre- Issue or post-Issue related problems such as non-receipt of Abridged Letter of Offer/ Application Form and Rights Entitlement Letter/ Letter of Allotment, Split Application Forms, Share Certificate(s) or Refund Orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, ASBA account number and the Designated Branch of the SCSBs, number of Equity Shares applied for, amount blocked, where the Application Form and Rights Entitlement Letter or the plain paper application, in case of Eligible Equity Shareholder, was submitted by the ASBA Investors through ASBA process. * see "Terms of the Issue" beginning on page 105.
BANKER TO THE ISSUE AND REFUND BANK:- Axis Bank Limited
MONITORING AGENCY:- Not Applicable
FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

REGISTRAR TO THE ISSUE
SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi-110020
Contact person: Mr. Anuj Rana
Tel: 011-40450193-97 | E-mail ID: ipo@skylinert.com | Website: www.skylinert.com
SEBI registration number: INR000003241 | Investor grievance e-mail: grievances@skylinert.com
CIN: U74899DL1995PTC071324

Date:- August 04, 2023 **Place:- Rajkot**

Our Company is proposing subject to market conditions and other considerations, a right Issue of its Equity Shares and has in this regard filed a Letter of Offer dated July 07, 2023 with SEBI and Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchange i.e. NSE at www.nseindia.com and on the website of Registrar to the Issue i.e. www.skylinert.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 19 of the LOF.
The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under

