



# भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	LIME CHEMICALS LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SPARROW ASIA DIVERSIFIED OPPORTUNITIES FUND		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	0	0	0
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	0	0	0
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	480,000	0	7.3792
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	0	0	0



# भारतीय प्रतिभूति और विनिमय बोर्ड

## Securities and Exchange Board of India

category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
e) Total (a+b+c+/-d)			
	480,000	0	7.3792
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	480,000	0	7.3792
b) VRs otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
e) Total (a+b+c+d)			
	480,000	0	7.3792
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	OPEN MARKET		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	January 27, 2021		
Equity share capital / total voting capital of the TC before the said acquisition	INR 59,706,350		
Equity share capital/ total voting capital of the TC after the said acquisition	INR 59,706,350		
Total diluted share/voting capital of the TC after the said acquisition	INR 65,047,280		



भारतीय प्रतिभूति और विनिमय बोर्ड  
Securities and Exchange Board of India

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Signature of the acquirer / Authorised Signatory

Shailendr Ramsagur

Place: Port Louis, Mauritius

Date: 26.01.2021

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.