

HCC/SEC/Rights/2024

March 06, 2024

BSE Limited The Corporate Relationship Dept, 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code : 500185	National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051 Scrip Code : HCC
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Dear Sir/Madam,

Sub.: Notice of the Meeting of the Rights Issue Committee of Hindustan Construction Company Limited (the “Company”) to be held on March 12, 2024

This is further to our intimations on the outcome of the meetings of the Board of Directors of the Company (“**Board**”) dated August 3, 2023 and February 08, 2024, wherein the Board approved the issue of fully paid-up equity shares of the Company of face value of ₹1 each (“**Rights Equity Shares**”) by way of a rights issue for an amount not exceeding Rs. 350 Crore [Rupees Three Hundred and Fifty Crore Only] (“**Rights Issue**”), in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.

This is to inform you that a meeting of the Rights Issue Committee is proposed to be held on Tuesday, March 12, 2024, inter alia, to consider, discuss and decide various matters in connection with the Rights Issue, including the specific terms of the Rights Issue, such as the determination of the Rights Issue price and related payment mechanism, rights entitlement ratio, the record date and timing of the Rights Issue.

This intimation is issued in terms of Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

We request you to kindly take the above on your record.

Thanking you,

Yours faithfully,
For **Hindustan Construction Company Ltd.**

Nitesh Kumar Jha
Company Secretary

Encl: As above

Hindustan Construction Co Ltd

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