



**SUPRA PACIFIC  
MANAGEMENT CONSULTANCY LIMITED**

CIN: L74140MH1986PLC039547

Regd. Office : 1/203, Vishal Complex, Narsing Lane, Off. S. V. Road, Malad (West), Mumbai - 400064

**14<sup>th</sup> February, 2020**

**To,**  
**The Manager,**  
Corporate Relationship Department,  
BSE Ltd.,  
P. J Tower, Dalal Street,  
Fort, Mumbai

**Sub: Disclosure under Regulation 29(1) of SEBI ( SAST) Regulations, 2011**  
**regarding acquisition of equity shares of our company**  
**Ref: Company Code No.: 540168**

Dear Sir/ Madam,

Please find enclosed herewith Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 received from the Acquirers and Persons Acting in Concert (PAC) regarding acquisition of 10,70,836 equity shares (19.47%) of our company Supra Pacific Management Consultancy Limited through the Open Offer Process.

Kindly take the same on your record.

Thanking You,

Your's faithfully,

**For Supra Pacific Management Consultancy Limited**



**Managing Director**  
**(Kishor Amichand Shah)**  
**Din No : 00015575**

Date: 14.02.2020

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai - 400 001.

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of Equity Shares of Supra Pacific Management Consultancy Limited.

Dear Sir,

Please find enclosed necessary disclosure as required under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, regarding acquisition of Equity Shares of Supra Pacific Management Consultancy Limited.

Kindly take the same on your records.

Thanking You,  
Yours faithfully,

**For Sanat Multitrade Private Limited**

**For SANAT MULTITRADE PRIVATE LIMITED**

  
Albet Xavier  
Director

Director

Encl.: as above.




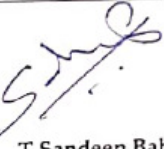

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	SUPRA PACIFIC MANAGEMENT CONSULTANCY LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(a) Sanat Multitrade Private Limited (b) Joby George (c) C Radhakrishnan (d) C M Arun Kumar (e) T Sandeep Babu		
Whether the acquirer belongs to Promoter/Promoter group	The Acquirers have made open offer to the shareholders of the TC in compliance with the SEBI SAST Regulations, 2011 and would be classified as the new promoters upon completion of all the open offer formalities		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	Nil	N.A.	N.A.
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	10,70,836 - - - 10,70,836	19.47% - - - 19.47%	19.47% - - - 19.47%



After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	10,70,836	19.47%	19.47%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	10,70,836	19.47%	19.47%
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Shares acquired through open offer made in compliance with SEBI SAST Regulations, 2011		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	February 13, 2020		
Equity share capital / total voting capital of the TC before the said acquisition	55,00,800 Equity Shares		
Equity share capital/ total voting capital of the TC after the said acquisition	55,00,800 Equity Shares		
Total diluted share/voting capital of the TC after the said acquisition	55,00,800 Equity Shares		

For Sanat Multitrade Pvt Ltd	 Joby George	 C Radhakrishnan	 C M Arunkumar	 T Sandeep Babu
For SANAT MULTITRADE PRIVATE LIMITED  Director	Director			

Place : Mumbai  
Date : February 14, 2020

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.