

August 17, 2022

The Secretary
BSE Limited
Dalal Street, Fort
MUMBAI – 400 001
Script Code : 500336
Email Id : corp.relations@bseindia.com

The Manager
The National Stock Exchange of India Ltd.
Bandra Kurla Complex, Bandra (E)
MUMBAI – 400 051
NSE symbol : SURYAROSNI
takeover@nse.co.in

Sub. : Submission of Disclosure under regulation 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

We, enclosed herewith document(s) under Regulation 31(2) dated 17th August, 2022 of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding-

1. **Release of Pledge 1,955 equity shares of Surya Roshni Limited** by Jai Prakash Agarwal (Promoter & Executive Chairman of the Company) from PNB on 12th August, 2022, tendered earlier as security.

You are requested to kindly take the same in your records. Please find the same in order.

Thanking you,

Yours faithfully

Jai Prakash Agarwal
DIN – 00041119
Promoter & Executive Chairman

Enclosed: as above.

Copy to: Surya Roshni Limited
Delhi Rohtak Road
Prakash nagar, Sankhol,
Bahadurgarh – 124507 (Haryana)

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company (Surya Roshni Limited) for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC) **SURYA ROSHNI LIMITED**

Names of the Stock Exchanges where the shares of the target company are listed **BSE Limited
The National Stock Exchange of India Limited**

Date of reporting **17th August, 2022**

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked **JaiPrakash Agarwal**

Released Pledge Shares

Name of the Promoter(s) or PACs with him*	Promoter holding in the target Company (1)	% of total share capital	% of diluted share capital #	Promoter holding already encumbered (2)	% of total share capital	Details of events pertaining to encumbrance (3)				Number of Shares	% of total share capital	Name of the entity in whose favour shares encumbered ***	Number of Shares	% of total share capital
						Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non disposal / undertaking / others)	Reasons for encumbrance **					
Divakar Marketing Private Limited	56,37,500	10.361	10.361	-	-	-	-	-	-	-	-	-	-	-
Cublix Marketing Private Limited	48,61,000	8.934	8.934	-	-	-	-	-	-	-	-	-	-	-
Shreyash Mercantile Private Limited	31,78,000	5.841	5.841	-	-	-	-	-	-	-	-	-	-	-
Sahaj Tie-up Pvt. Limited	31,25,087	5.744	5.744	19,00,000	3.492	-	-	-	-	-	-	19,00,000	3.492	-
Dicord Commercial Private Limited	22,65,610	4.164	4.164	-	-	-	-	-	-	-	-	-	-	-
Shrin Commercial Pvt.Ltd.	21,16,189	3.899	3.899	-	-	-	-	-	-	-	-	-	-	-
S.M.Vyapaar Private Limited	19,83,920	3.646	3.646	12,00,000	2.206	-	-	-	-	-	-	12,00,000	2.206	-
Goel Die Cast Limited	19,27,962	3.543	3.543	-	-	-	-	-	-	-	-	-	-	-
Zatco Vyapar Private Limited	14,03,455	2.579	2.579	-	-	-	-	-	-	-	-	-	-	-
Sadabhar Tradecomm Private Limited	12,78,179	2.349	2.349	-	-	-	-	-	-	-	-	-	-	-
Jits Courier & Finance Private Limited	10,01,499	1.841	1.841	-	-	-	-	-	-	-	-	-	-	-
Pankaj Investments Limited	9,69,348	1.782	1.782	-	-	-	-	-	-	-	-	-	-	-
B M Graphics Private Limited	9,61,078	1.766	1.766	-	-	-	-	-	-	-	-	-	-	-
Jai Prakash Agarwal	8,36,528	1.538	1.538	1955	0.004	Released	12 August 2022	Pledge	Release of Shares by Consortium Lenders tendered earlier as security	-1955	-0.004	PNB	-	-
Vinay Surya	5,32,831	0.979	0.979	-	-	-	-	-	-	-	-	-	-	-
Gargya Finance & Investment Pvt. Ltd	5,22,487	0.960	0.960	-	-	-	-	-	-	-	-	-	-	-
Urmil Agarwal	2,92,081	0.537	0.537	-	-	-	-	-	-	-	-	-	-	-
Viksit Trading & Holding Pvt Ltd	2,37,346	0.436	0.436	-	-	-	-	-	-	-	-	-	-	-
Vasudha Surya	1,90,100	0.349	0.349	-	-	-	-	-	-	-	-	-	-	-
Jaiwarshan Surya U/G Vinay Surya	1,81,400	0.333	0.333	-	-	-	-	-	-	-	-	-	-	-
Parishtha Surya U/G Vinay Surya	1,81,300	0.333	0.333	-	-	-	-	-	-	-	-	-	-	-
Puja Surya	1,75,250	0.322	0.322	-	-	-	-	-	-	-	-	-	-	-
Padmini Agarwal	1,63,250	0.300	0.300	-	-	-	-	-	-	-	-	-	-	-
Bharti Bangur	1,63,250	0.300	0.300	-	-	-	-	-	-	-	-	-	-	-
Lustre Merchants Pvt. Ltd	72,394	0.133	0.133	-	-	-	-	-	-	-	-	-	-	-
Basudev Agarwal	100	0.000	0.000	-	-	-	-	-	-	-	-	-	-	-
Total	3,42,57,244	62.962	62.962	31,01,955	5.701	-	-	-	-	(1,955)	(0.004)	-	31,00,000	5.698

(Signature)

Date : **17th August, 2022**

Place : **New Delhi**

Jai Prakash Agarwal
Promoter & Executive Chairman
DIN -00041119

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Total share Capital to be taken as per the latest filing done by the company to the Stock Exchanges under Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 referred to as 'Listing Regulations'. Diluted share / voting means the total number of shares of the TC assuming full conversion of outstanding convertible securities / warrants into equity shares of the TC
 *The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
 ** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
 ***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.