Dr. B. Bhaskar Rao

MS, DNB (CT Surgery), FRCS (Glasg), FIMSA Chief Cardiothoracic Surgeon Managing Director KIMS Group of Hospitals



22nd February, 2022

The General Manager, Department of Corporate Services Bombay Stock Exchange Ltd (BSE)

Phiroze Jheejheebhoy Towers,

Dalal Street,

Mumbai - 400 001.

Scrip Code - 543308

ISIN: INE967H01017

The Manager,

The Listing Department

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,

Plot No.C/1, 'G' Block Bandra - Kurla Complex

Mumbai - 400 051.

Symbol - KIMS

ISIN: INE967H01017

Dear Sir

Subject: Disclosure under Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

Please note that in relation to the captioned matter, I am enclosing herewith disclosure pursuant to Regulation 31(2) of Takeover Regulations read with relevant circulars.

It is being informed that on 18.02.2022, the IDBI Trusteeship Services Limited acting as a trustee for YES Bank Limited has <u>unpledged</u> 7,30,000 Equity Shares constituting 0.91% of the total share capital pursuant to sanction letter dated 17.02.2022.

The balance 12,00,000 Equity Shares constituting 1.50% are still in pledge in favour of IDBI Trusteeship Services Limited acting as a trustee for YES Bank Limited.

Kindly take this information on record.

Thanking you,

Yours truly

Promoter

Krishna Institute of Medical Sciences Limited

CC:

The Company Secretary and Compliance officer Krishna Institute of Medical Sciences Limited D.No.1-8-31/1, Minister Road, Secunderabad - 500003

Krishna Institute of Medical Sciences Limited

Minister Road, Secunderabad - 500 003, Telangana, India

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 CIN: U55101TG1973PLC040558

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Krishna Institute of Medical Sciences Limited					
Names of the Stock Exchanges where the shares of the target company are listed	a. BSE Limited b. National Stock Exchange of India Limited					
Date of reporting	22nd February, 2022					
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Bhaskara Rao Bollineni					
Details of the creation/invocation/release of encumbrance:		1113				

Name of the promoter (s) or	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation (2)+(3) / release (2)-(3) / invocation (2)- (3)			
PACs with him(*)	Number	% of total share capital	Number	% of total share capital	event creation/ encumbran (creation/ invocation (pledge/lie release / release of non dispos	AND THE RESERVE OF THE PERSON	Reason for encumbrance/ release of pledge**	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	The second secon	% of total share capit al	
Bhaskara Rao Bollineni	21,019,929	26.27%	1,930,000	2.41%	Release	18/02/2022	Pledge	As per the mutual understanding between the promoter and YES Bank Limited, 7,30,000 Equity Shares constituting 0.91% of the total Equity were released.	730,000	0.91%	Lender Name : YES Bank Limited and Trustee Name : IDBI Trusteeship Services Limited	1,200,000	1.50%

Dr. Bhaskara Rao Bollineni

Promoter

Place: Hyderabad Date: 22.02.2022

- *The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- ** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
- ***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.