

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Relaxo Footwears Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Mukand Lal Dua (Acquirer) 2. Usha Dua (PAC) 3. Nikhil Dua (PAC) 4. Ritesh Dua (PAC) 5. Nitin Dua (PAC) 6. Mukand Lal Dua (HUF) (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE, BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights acquired/sold			
1. Mukand Lal Dua (Acquirer)	26445700	21.959	
2. Usha Dua (PAC)	4500450	3.737	
3. Nikhil Dua (PAC)	4500450	3.737	
4. Ritesh Dua (PAC)	4500450	3.737	
5. Nitin Dua (PAC)	4500450	3.737	
6. Mukand Lal Dua (HUF) (PAC)	232000	0.193	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to			

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receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	44679500	37.10	
Details of acquisition/sale			
a) Shares carrying voting rights acquired			
1. Mukand Lal Dua (Acquirer)			
2. Usha Dua (PAC)	1065260	0.859	
3. Nikhil Dua (PAC)	229805	0.185	
4. Ritesh Dua (PAC)	171387	0.138	
5. Nitin Dua (PAC)	171387	0.138	
b) VRs acquired otherwise than by equity shares	171387	0.138	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/invoked/released by the acquirer			
f) Total (a+b+c+-d)	1809226	1.458	
After the acquisition/sale, holding of:			
Shares carrying voting rights			
1. Mukand Lal Dua (Acquirer)	27510960	22.177	
2. Usha Dua (PAC)	4730255	3.813	
3. Nikhil Dua (PAC)	4671837	3.766	
4. Ritesh Dua (PAC)	4671837	3.766	
5. Nitin Dua (PAC)	4671837	3.766	
6. Mukand Lal Dua (HUF) (PAC)	232000	0.187	
7. Shares encumbered with the acquirer			
8. VRs otherwise than by equity shares			
9. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			

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category) after acquisition			
a) Total (a+b+c+d)	46488726	37.475	
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Pursuant to the scheme of amalgamation duly sanctioned by the National Company Law Tribunal, Principal Bench at New Delhi: <ul style="list-style-type: none"> • 20,158 Equity Shares of Re. 1 each fully paid up of Target Company will be issued for every 100 equity shares of Rs. 100 each fully paid up of the Marvel Polymers Private Limited held by the shareholder • 3,124 Equity Shares of Re. 1 each fully paid up of Target Company will be issued for every 100 equity shares of Rs. 100 each fully paid up of the Relaxo Rubber Private Limited held by the shareholder 		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	02.02.2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	120432420 equity shares of Re. 1 each aggregating to 120432420		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	124050873 equity shares of Re. 1 each aggregating to 124050873		
Total diluted share/voting capital of the TC after the said acquisition/sale	124050873 equity shares of Re. 1 each aggregating to 124050873		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mukand Lal Dua

Mukand Lal Dua

Place: Delhi

Date: 12/02/2019