



LLOYDS METALS AND ENERGY LIMITED

Regd. Office and Works : Plot No. A1 & A2, MIDC Industrial Area, Ghugus 442 505, District Chandrapur (MS), Tel : 07172-285398, 07172-285103
Corporate Office : A2, 2nd Floor Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai-400013, Tel : +91-22-62918111
www.lloyds.in | CIN: L40300MH1977PLC019594 | investor@lloyds.in

Date: 04th July, 2024

To,
BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street
Fort, Mumbai 400 001
Maharashtra, India
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (East), Mumbai 400051
Maharashtra, India
NSE Symbol: LLOYDSME

Sub: Proposed Qualified Institutions Placement of equity shares of face value Re. 1 each (“Equity Shares”) (such placement, the “Issue”) by Lloyds Metals and Energy Limited (the “Company”) under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Sections 42 and 62 of the Companies Act, 2013, as amended.

Dear Madam / Sir

We wish to inform you that pursuant to the approval accorded by the Board of Directors of the Company (the “**Board**”), at its meeting held on 21st March, 2024, and the Shareholders of the Company, pursuant to the special resolution passed by way of a postal ballot dated 27th April, 2024, the Committee of Board of Directors (the “**Committee**”) has at its meeting held today i.e. 04th July, 2024, *inter alia*, passed the following resolutions:

- a. Authorizing the opening of the Issue today, i.e. 04th July, 2024;
- b. Approving the floor price for the Issue, being Rs. 732.08 per Equity Share (“**Floor Price**”), based on the pricing formula as prescribed under the SEBI ICDR Regulations; and
- c. Approving and adopting the preliminary placement document dated 04th July, 2024, together with the application form in connection with the Issue.

We further wish to inform you that the Committee has fixed the “relevant date” for the purpose of the Issue, in terms of Regulation 171 of the SEBI ICDR Regulations, as 04th July, 2024, and accordingly the floor price in respect of the Issue has been determined, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations, as Rs. 732.08 per Equity Share.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, as amended and in accordance with the approval of the Shareholders accorded through a Special resolution passed by way of postal ballot dated 27th April, 2024, the Company may at its discretion offer a discount of not more than 5% on the floor price



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for the Issue. The Issue price will be determined by the Company in consultation with the book running lead manager appointed for the Issue.

In relation to the qualified institutions placement, we will file the Preliminary Placement Document dated 04th July, 2024, with BSE Limited and National Stock Exchange of India Limited today.

Further, in accordance with the Insider Trading – Code of Conduct and the SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended, the trading window for dealing in the securities of the Company was closed for all designated persons and their immediate relatives(s) from July 1, 2024 till 48 (Forty Eight) hours after the conclusion of the Meeting of the Board of Directors to be held for the purpose of considering the Un-audited Financial Results (Standalone and Consolidated) for the quarter ended 30th June, 2024.

The meeting of the Committee commenced at 06:45 p.m. and concluded at 07:55 p.m.

We request you to kindly take this on records, and the same be treated as compliance under Regulation 29(1) and 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thanking you

For Lloyds Metals and Energy Limited

Trushali Shah
Company Secretary