

Date: 8th February, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001

Dear Sir/ Ma'am,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Ref: Security Id: VIVANTA/ Code: 541735

In accordance with the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that, Vivanta Industries Limited has acquired 2,55,000 (Two Lakh Fifty-Five Lakhs) Equity Shares of Trinity Ganesh Private Limited ("Target Company") which represents to 51.00% of total share capital of the Target Company against allotment of 38,25,000 Equity shares of Vivanta Industries Limited to the shareholders of Target Company pursuant to swap of shares through preferential issue on 7th February, 2025.

Further, virtue of this transaction, Trinity Ganesh Private Limited ("Target Company") become the subsidiary Company of Vivanta Industries Limited.

*The details required under Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed herewith as **Annexure - A**.*

Kindly take the same on your record and oblige us.

Thanking You.

For, Vivanta Industries Limited

Hemant A. Parikh
Managing Director
DIN: 00027820

Annexure A

Details as required under Regulation 30 of the Listing Regulations and the SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are provided below:

Sr. No.	Particulars	Details
a.	Name of the target entity, details in brief such as size, turnover, etc.	Trinity Ganesh Private Limited, whose turnover and net worth as per audited financials for the year ended on 31 st March, 2024 were Rs. 121,054,160 and Rs. 6,996,120
b.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	The proposed acquisition would not fall within the meaning of related party transaction.
c.	Industry to which the entity being acquired belongs.	Activities of commission agents, brokers dealing in wholesale trade of agricultural raw material, live animals, food, beverages, intoxicants and textiles.
d.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	The Company has discharged part of the total consideration for the acquisition of 2,55,000 Equity Shares constituting 51.00 % shareholding from the shareholders of the Target Company for consideration other than cash - settled by allotment of Equity Shares of the Company (Vivanta Industries Limited).
e.	Brief details of any governmental or regulatory approvals required for the acquisition.	The Company has received In-principle approval from BSE Limited on 31 st December, 2024 for the issue of 38,25,000 equity shares having face value of Re. 1.00/- each at a price not less than Rs. 4.00/- each to the allottee(s) on a preferential basis.
f.	Indicative time period for completion of the acquisition.	The transaction was closed on 7 th February, 2025
g.	Nature of consideration - whether cash consideration or share swap or any other form and details of the same.	Allotment of 38,25,000 Equity Shares through preferential issue for consideration other than cash i.e., swap of Equity Shares for acquisition of 2,55,000 Equity Shares from allottee(s), representing 51% paid-up equity share capital of Trinity Ganesh Private Limited ("TGPL").
h.	Cost of acquisition and/ or the price at which the shares are acquired.	2,55,000 Equity Shares on a preferential basis were acquired at price of Rs. 60/- per share against issue of 38,25,000 equity shares of Vivanta Industries Limited to the shareholders of Trinity Ganesh Private Limited
i.	Percentage of shareholding/ control acquired and/ or number of shares acquired.	Vivanta Industries Limited has acquired 51% of Equity Shares of Trinity Ganesh Private Limited by way of swap of shares on a preferential basis.
j.	Brief background about the entity acquired in terms of products/ line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	Trinity Ganesh Private Limited was incorporated on 21 st December, 2023 under the Companies Act, 2013. The registered office is situated at Mahesana, Gujarat, India. The Company is carrying out the business of Activities of commission agents, brokers dealing in wholesale trade of agricultural raw material, live animals, food, beverages, intoxicants and textiles.