

April 28, 2019

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051.

**BSE Limited**  
Corporate Relations Department,  
1<sup>st</sup> Floor, New Trading Ring,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.

**Symbol: L&TFH**

**Security Code No.: 533519**

**Kind Attn: Head – Listing Department / Dept of Corporate Communications**

**Sub: Disclosure pursuant to SEBI circular dated November 26, 2018**

Dear Sir / Madam,

Pursuant to SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 on fund raising by issuance of debt securities by large entities, please find enclosed Annexure A, an initial disclosure to be made by the Company.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**



**Apurva Rathod**  
**Company Secretary and Compliance Officer**

Encl: as above

**Annexure A**
**Format of the Initial Disclosure to be made by an entity identified as a Large Corporate**

Sr. No.	Particulars	Details
1.	Name of the company	L&T Finance Holdings Limited
2.	CIN	L67120MH2008PLC181833
3.	Outstanding borrowing of company as on March 31, 2019 (in Rs crores)*	Rs. 2,199.77 Crores
4.	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	<b>Rating:</b> AAA (Stable)  <b>Rating Agency:</b> ICRA Limited, CARE Ratings Limited & India Ratings and Research Private Limited
5.	Name of Stock Exchange <sup>#</sup> in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Limited

\* includes Preference Share Capital.

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For L&T Finance Holdings Limited

For L&T Finance Holdings Limited

  
**Apurva Rathod**  
 Company Secretary and Compliance Officer  
 Contact Details: 022 6212 5000

  
**Sachinn Joshi**  
 Chief Financial Officer  
 Contact Details: 022 6212 5000

Date: April 28, 2019

<sup>#</sup>In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

**L&T Finance Holdings Limited**  
**Registered Office**  
 Brindavan, Plot No. 177, C.S.T Road  
 Kalina, Santacruz (East)  
 Mumbai 400 098, Maharashtra, India  
 CIN: L67120MH2008PLC181833

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