

Godrej Industries Limited
Regd. Office: Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400079. India.
Tel.: 91-22-2518 8010/8020/8030
Fax: 91-22-2518 8068/8063/8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: September 21, 2023

To

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Ref.: BSE Scrip Code No. "500164"

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai – 400051

Ref.: "GODREJIND"

Debt Segment NSE:

NCD- GIL24 - ISIN: INE233A08030

NCD- GIL25- ISIN: INE233A08048

NCD- GIL28 - ISIN: INE233A08055

NCD- GIL26 - ISIN: INE233A08071

NCD- GIL25A-ISIN: INE233A08063

Sub: Approval for issue of 25,000 (Twenty-Five Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each, aggregating to ₹250,00,00,000/- (Rupees Two Hundred and Fifty Crore) with an option to retain over subscription of upto 25,000 (Twenty-Five Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each, aggregating to ₹250,00,00,000/- (Rupees Two Hundred and Fifty Crore); collectively aggregating up to 50,000 (Fifty Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each, aggregating to ₹500,00,00,000/- (Rupees Five Hundred Crore) by Godrej Industries Limited ("Company") on Private Placement Basis

Ref:

- 1) Prior intimation of Board Meeting submitted to Stock Exchanges dated November 1, 2022;
- 2) Outcome of Board Meeting submitted to Stock Exchanges dated November 14, 2022;
- 3) Outcome of Postal Ballot Voting Results submitted to Stock Exchanges on December 20, 2022.

Dear Sir/Madam,

Pursuant to Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including any modification(s) / amendment(s) / re-enactment(s) thereto) ("**Listing Regulations**") and in accordance with applicable provisions of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (including any modification(s) / amendment(s) / re-enactment(s) thereto) and the General Information Document (GID) dated September 14, 2023, we wish to inform you that the Management Committee of the Board of Directors of



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the Company has today, i.e. on September 21, 2023, *inter alia*, approved the Key Information Document (KID) for issuance of up to 25,000 (Twenty Five Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each, aggregating to ₹250,00,00,000/- (Rupees Two Hundred and Fifty Crore) with an option to retain over subscription of upto 25,000 (Twenty-Five Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each, aggregating to ₹250,00,00,000/- (Rupees Two Hundred and Fifty Crore) collectively aggregating up to 50,000 (Fifty Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each, aggregating to ₹500,00,00,000/- (Rupees Five Hundred Crore by Godrej Industries Limited ("**Company**") on Private Placement basis.

We request you to take this intimation on your record and the same be treated as compliance under the applicable provisions of the Listing Regulations.

Thanking you,

Yours faithfully,

For Godrej Industries Limited

Tejal Jariwala
Company Secretary & Compliance Officer
(FCS 9817)

