



**WPIL Limited**

REGD. OFF. : "TRINITY PLAZA"  
84/1A, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
TEL. : (91 33) 4055 6800, FAX : (91 33) 4055 6835  
WEB : <http://www.wpil.co.in>  
CIN No. L36900WB1952PLC020274

Date: May 27, 2024

To  
The Listing Compliance  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai – 400 001

**Ref: Regulation 30(6) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

**REF: BSE SCRIP CODE: 505872**

Dear Sir,

With reference to above, enclosed herewith is the Earnings Presentation for Q4 - FY24/  
FY 24.

Thanking you.

Yours faithfully,

**FOR WPIL LIMITED**

  
**[K.K. GANERIWALA]**  
**EXECUTIVE DIRECTOR**





**WPIL Limited**

EARNINGS  
PRESENTATION  
Q4-FY24/FY24

# COMPANY SNAPSHOT



Rich Experience  
of 71 Years

**Market Leader** in  
Pumps &  
Pumping  
Systems

**10 Strategic**  
Manufacturing  
Locations

**International**  
Presence Across  
4 Locations

End to End  
Integrated Pumping  
Solutions

**Strong global**  
**presence** via  
focussed  
acquisitions and  
joint ventures

Consolidated  
Orderbook ~  
INR 38,597 Mn

Partner of choice  
for engineered flow  
applications

Proud to be part of  
Jal Jeevan Mission  
of GOI



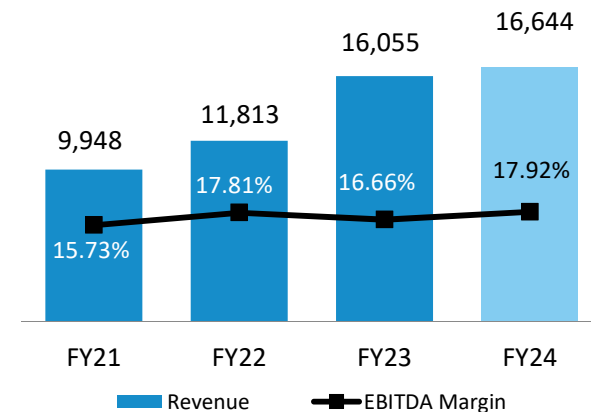
# COMPANY OVERVIEW

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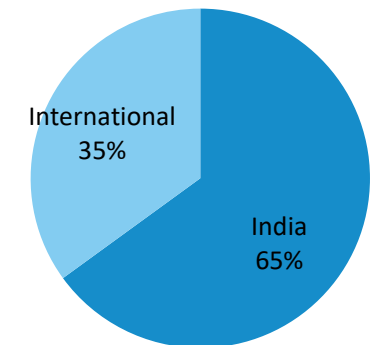


- WPIL Limited is a multinational pumps and systems company, headquartered out of India, with diversified operations covering the entire gamut of the pumping industry incorporated in 1952.
- The Company has to its credit a rich experience of more than 71 years in Designing, Developing, Manufacturing, Erecting, Commissioning and Servicing of Pumps & Pumping Systems.
- Over the 1st 50 years, the company focused on developing its core technology of centrifugal pumps and building a robust manufacturing infrastructure to support its business. This was built in tandem with India's industrial growth and the company is proud to be major part of the Conventional Power growth story. A large installed base across the country, across industry, irrigation and water supply sectors lies testimony to its growth.
- After consolidating its position as a leading pump and pumping systems company in India, the company expanded its operations globally and now has operations in Italy, South Africa, Australia and Thailand through its Group companies.
- Constant investment in manufacturing and R&D supported by 10 manufacturing locations covering the entire process of pump manufacture from casting, fabrication, machining, assembly and testing have allowed it to deliver great value to its client by enhancing efficiencies at every step.
- The company continues its expansion into newer markets and is focused on becoming a Global leader in its sector.
- Expansion in the turn-key water project space required building out Civil construction capabilities internally, adjacent to the firm's fundamental expertise in creating pumping systems targeting presence in the unsaturated Indian market before heading overseas.
- Looking ahead, WPIL envisions vast growth potential in both its core markets – engineered flow control products and turn-key water projects.

Operating Revenue (INR Mn) and EBITDA Margins (%)



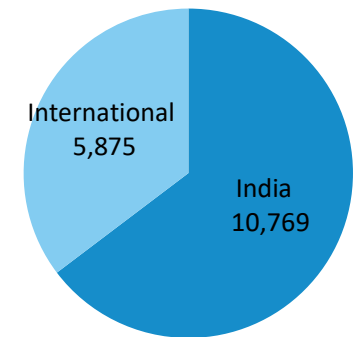
FY24 Geographical Revenue (%)



# GLOBAL OPERATIONS

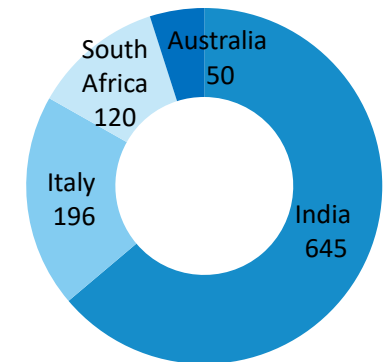
- After 10 years of growth in exports and experience in global markets it was clear that the next step would need strong local presence as the engineered pumps clients need life cycle support which has to be built on long term relationships.
- Over the years, WPIL Ltd. conducted extensive diligence to identify 3 regions (6 companies) – **Italy (Gruppo Aturia, Finder), South Africa (APE Pumps, Mather & Platt), and Australia (Sterling Pumps, United Pumps)** – that would facilitate the journey of adding new flow control products and industry-leading clients. By acquiring these, WPIL Ltd. cements position as a world player.
- Today, these businesses are well integrated and the Group looks ahead to further inorganic growth following its ethos of building on competencies and synergies.

FY24 Revenue Mix (INR Mn)

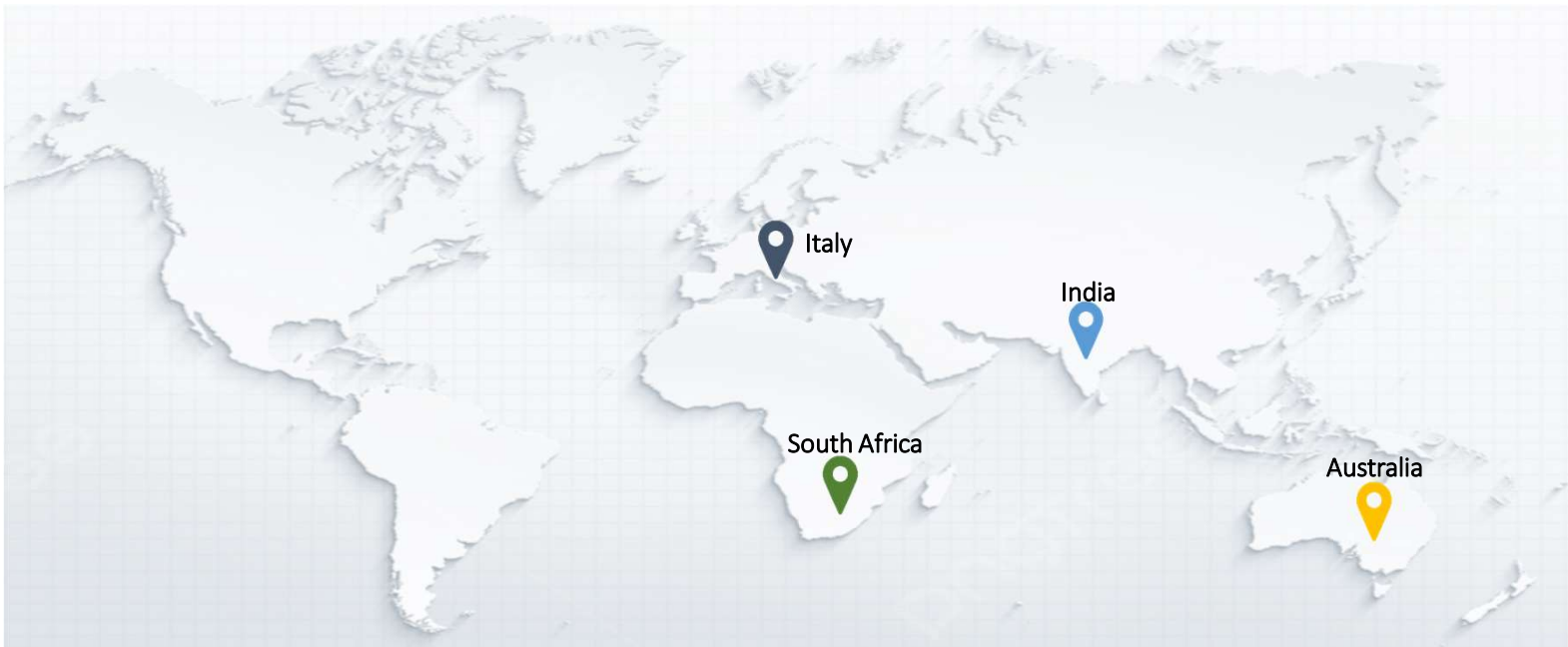


Total : ~ 16,644 INR Mn

Large engineering and back-office team remains in India



Total : ~ 1,011 Manpower



# INDIA OPERATIONS - STATE-OF-ART MANUFACTURING FACILITIES



## Kolkata

Engineered Pump Division is Located about 25 KM from Kolkata, the plant has ~20,000 sq. meters of floorspace.



## Delhi

Industrial Pump Division is Located about 20 KM from Delhi, the plant has ~49,000 sq. meters of floorspace.



## Nagpur

Engineered Pump Division is Located about 26 KM from Nagpur, the plant has ~70,000 sq. meters of floorspace.

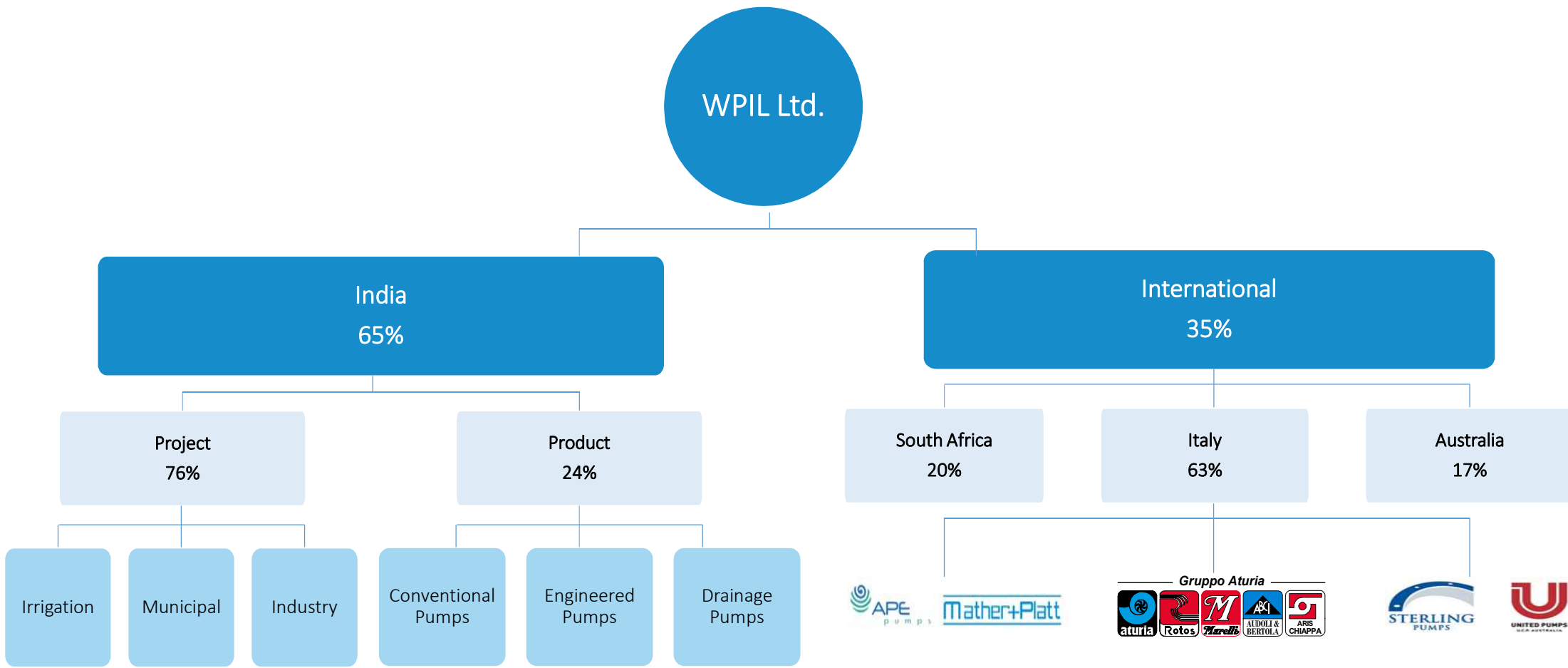


## Thane

Drainage Pump Division is Located about 21 KM from Mumbai, the plant has ~6,000 sq. meters of floorspace.



# BUSINESS STRUCTURE



% numbers are revenue share as on FY24 end



# VARIED RANGE OF APPLICATIONS



## Irrigation

Large lift irrigation networks to provide surface water to farmers and borehole installations for ground water to smaller farmers. New piped irrigation schemes for more efficient utilization of water.



## Industrial

Used in industries for variety of purposes such as fire fighting, sewage, chemicals, pulp and paper, steel, heating & cooling of systems, washing, storage, general industry and other industrial applications.



## Municipal

Water Supply & Drainage solutions for Rural and Urban Utilities including Raw water Intakes, treatment plants , reservoirs and distribution networks.



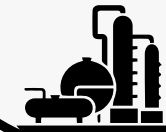
## Fire Fighting

Solutions for Off- shore/ On shore infrastructures, mining, petrochemicals industries, refineries, civil and industrial plants.



## Oil and Gas

Chemical and petrochemical plants, off-shore plants, oil and gas plants, energy installations.



## Conventional and Nuclear Power

Cooling, drainage, dewatering, seal water and fire-fighting pumps across Thermal and Nuclear power plant.

# VALUE PROPOSITION



**Dominant player** in Industrial Pump Sector

**Global Operations** supported by subsidiaries and agent network and service centers

**Marquee clients** from Top class industries

**Strong R&D** recognized by Govt. Of India and supported by Global R&D center in Milan

**Forward integrated** by providing Turnkey solutions and O&M services

**Wide product basket** catering to a widespread market segment

**Domain expertise** enhanced by global acquisitions & mergers

**Offers 50% customization** in Pumping Segment

**Amongst the Market Leaders** in Pumping Solutions

**Diversified product portfolio** catering to vast applications

**Strong opportunities** for large organized players in the segment

**Improved margin profile** over the years

**Healthy return ratios** and zero net debt



# Q4-FY24 / FY24 FINANCIAL OVERVIEW

# FINANCIAL HIGHLIGHTS



## Q4-FY24 Standalone Performance

**INR 4,351 Mn**  
Operating Income

**INR 798 Mn**  
Operating EBITDA

**18.34 %**  
Operating EBITDA  
Margins

**INR 559 Mn**  
Net Profit

**12.85 %**  
PAT Margins

**INR 57.28/Share**  
Diluted EPS

## Q4-FY24 Consolidated Performance

**INR 5,914 Mn**  
Operating Income

**INR 1,024 Mn**  
Operating EBITDA

**17.31 %**  
Operating EBITDA  
Margins

**INR 658 Mn**  
Net Profit

**11.13 %**  
PAT Margins

**INR 65.31/Share**  
Diluted EPS

## FY24 Standalone Performance

**INR 10,769 Mn**  
Operating Income

**INR 1,930 Mn**  
Operating EBITDA

**17.92 %**  
Operating EBITDA  
Margins

**INR 1,420 Mn**  
Net Profit

**13.19 %**  
PAT Margins

**INR 145.42/Share**  
Diluted EPS

## FY24 Consolidated Performance

**INR 16,644 Mn**  
Operating Income

**INR 2,982 Mn**  
Operating EBITDA

**17.92 %**  
Operating EBITDA  
Margins

**INR 6,838 Mn**  
Net Profit

**41.08 %**  
PAT Margins

**INR 486.35/Share**  
Diluted EPS

*Please note : Previous Period Numbers have been regrouped, wherever relevant, on account of Sale of Rutschi Business.*

# Q4FY24/FY24 HIGHLIGHTS - DOMESTIC



Domestic revenues grew 7.4% YoY in FY24 to INR 10,769 Mn

## Product Business

- Product division revenues grew 18% YoY in FY24 to INR 2,600 Mn while the order book grew 10.5% YoY to INR 3,470 Mn, giving a strong revenue visibility and outlook for FY25
- The outlook for the Product division has improved considerably with successful development of new products for the Oil & Gas and Sewage / Drainage segments
- Navy order execution is on track and should aid strong revenue growth from FY25 onwards.

## Projects Business

- Projects division revenues grew 4.2% YoY in FY24 to INR 8,161 Mn with record INR 3,428 Mn order execution in the 4<sup>th</sup> Quarter of FY24
- Project execution has gained strong momentum we are happy to inform that we are ahead of schedule in few projects in the state of West Bengal.
- One of the Madhya Pradesh Jal Nigam contract was terminated by the client on grounds of slow progress. The company has disputed the termination on the grounds that land for construction was allotted only in December 2023 which led to the delay in the project. All contractual remedies are being explored to protect the company's interests
- All other 8 projects of Madhya Pradesh Jal Nigam are on track and progressing well

# Q4FY24/FY24 HIGHLIGHTS - INTERNATIONAL

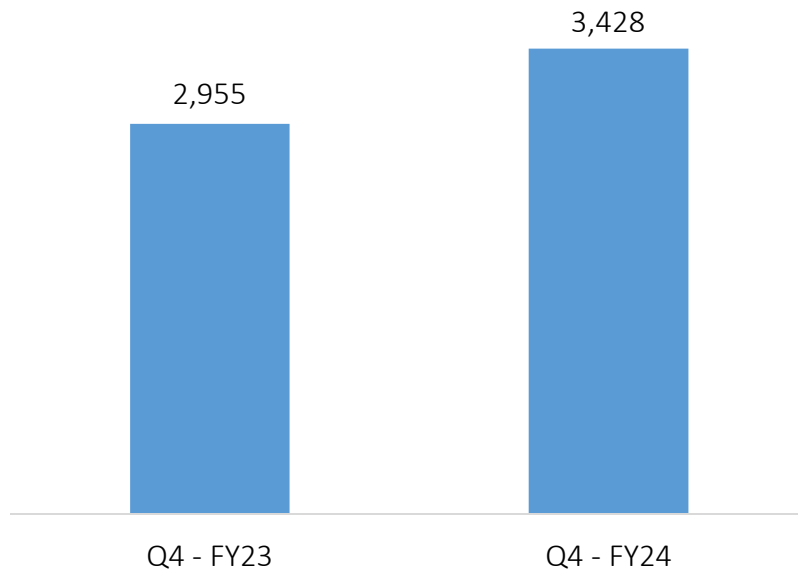


- The outlook for core industrial pumps business of Gruppo Aturia, Italy remains strong driven by strong demand in MENA region and strong after- market revenues from Finder
- Successful divestment of the nuclear business of Rutschi has allowed us to focus on core industrial pump business. We are pursuing Inorganic opportunities in this space and are hopeful of positive outcomes by mid FY25
- WPIL South Africa is performing well with continuous focus on the water sector and frequent after- market contracts from Eskom Power
- Both Sterling Pumps and United Pumps Australia have record order books and are expected to post strong revenue growth in FY25
- WPIL Thailand posted record revenues in FY24 and we expect this momentum to continue with opportunities from new Thai Government's focus on Irrigation and drainage projects

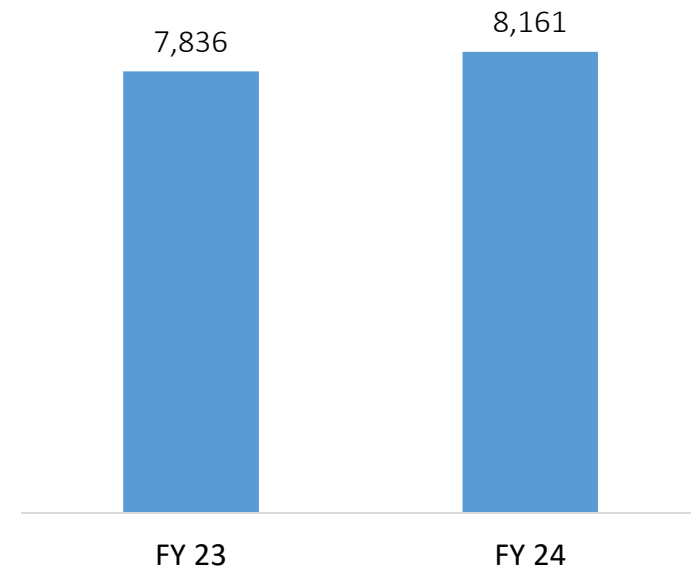
# DOMESTIC - PROJECT REVENUE

Project Revenue (INR Mn)

QUARTERLY



ANNUAL

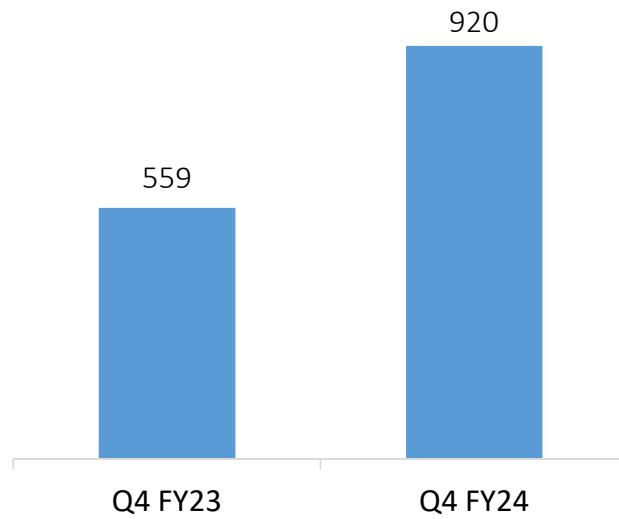


# DOMESTIC - PRODUCT REVENUE

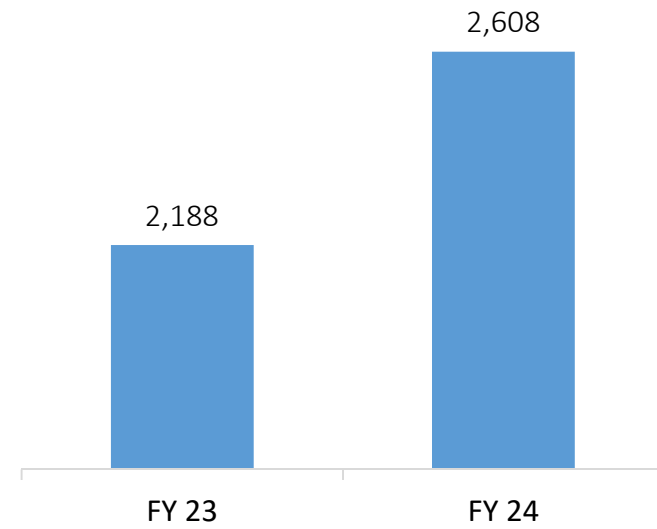


Product Revenue (INR Mn)

QUARTERLY



ANNUAL

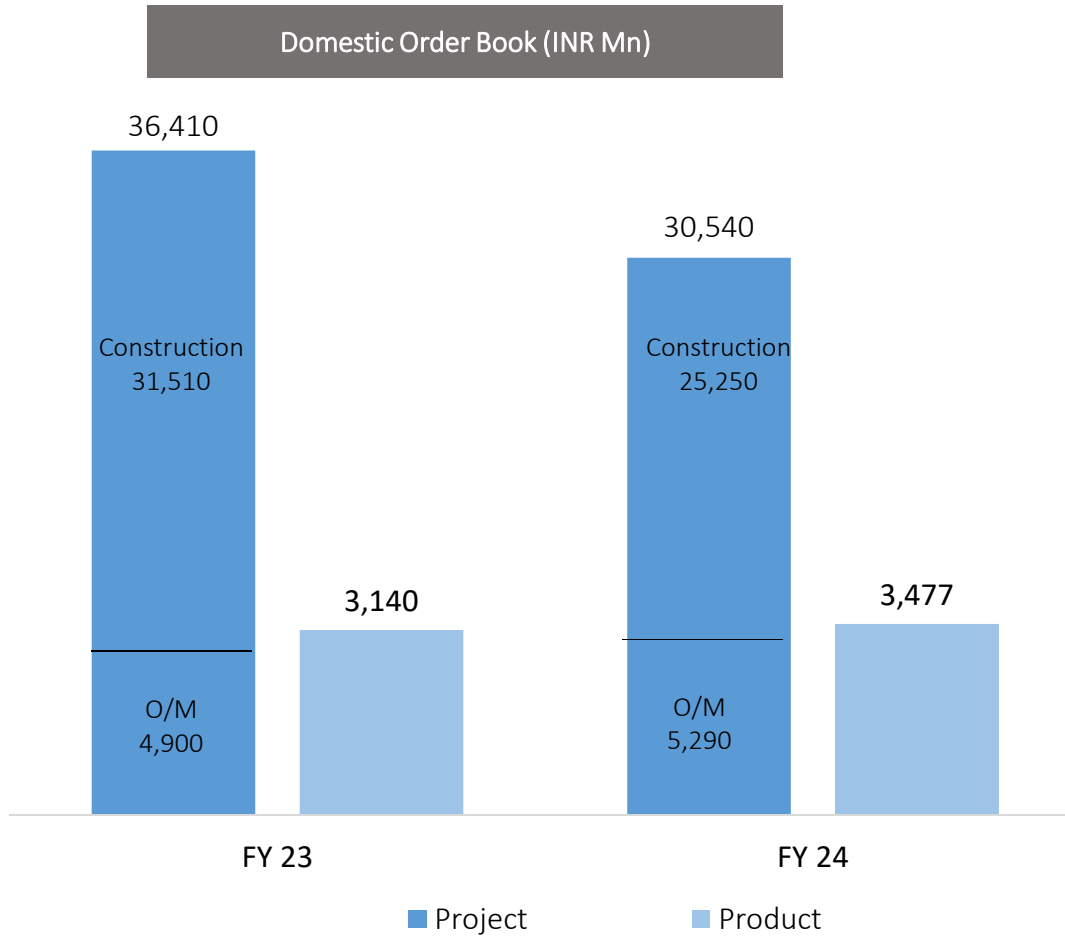




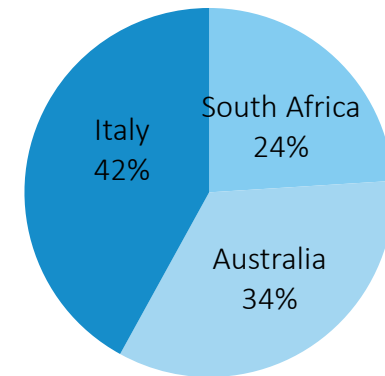
# ORDER BOOK



Domestic Order Book (INR Mn)



FY24 International Order Book Breakup (%)



Total : ~ 4,580 INR Mn

# QUARTERLY STANDALONE FINANCIAL PERFORMANCE



Particulars (INR Mn)	Q4-FY24	Q4-FY23	Y-o-Y	Q3-FY24	Q-o-Q
<b>Revenue from Operations</b>	<b>4,351</b>	<b>3,515</b>	<b>23.8%</b>	<b>2,743</b>	<b>58.6%</b>
Operating Expenses	3,553	2,760	28.7%	2,219	60.1%
<b>EBITDA</b>	<b>798</b>	<b>755</b>	<b>5.7%</b>	<b>524</b>	<b>52.3%</b>
<b>EBITDA Margins (%)</b>	<b>18.34%</b>	<b>21.48%</b>	<b>(314) Bps</b>	<b>19.10%</b>	<b>(76) Bps</b>
Depreciation	18	13	38.5%	18	0.0%
Finance Cost	44	38	15.8%	45	(2.2)%
Other Income	61	56	8.9%	122	(50.0)%
<b>PBT</b>	<b>797</b>	<b>760</b>	<b>4.9%</b>	<b>583</b>	<b>36.7%</b>
Taxes	238	174	36.8%	177	34.5%
<b>PAT</b>	<b>559</b>	<b>586</b>	<b>(4.6)%</b>	<b>406</b>	<b>37.7%</b>
<b>PAT Margins (%)</b>	<b>12.85%</b>	<b>16.67%</b>	<b>(382) Bps</b>	<b>14.80%</b>	<b>(195) Bps</b>
Other Comprehensive Income	4	(1)	NA	(1)	NA
<b>Total Comprehensive Income</b>	<b>563</b>	<b>585</b>	<b>(3.8)%</b>	<b>405</b>	<b>39.0%</b>
Diluted EPS (INR per share)	57.28	60.03	(4.6)%	41.56	37.8%

# ANNUAL STANDALONE FINANCIAL PERFORMANCE



Particulars (INR Mn)	FY24	FY23	Y-o-Y
<b>Revenue from Operations</b>	<b>10,769</b>	<b>10,024</b>	7.4%
Operating Expenses	8,839	8,264	7.0%
<b>EBITDA</b>	<b>1,930</b>	<b>1,760</b>	9.7%
<b>EBITDA Margins (%)</b>	<b>17.92%</b>	<b>17.56%</b>	<b>36 Bps</b>
Depreciation	70	55	27.3%
Finance Cost	172	121	42.1%
Other Income	304	317	(4.1)%
<b>PBT</b>	<b>1,992</b>	<b>1,901</b>	<b>4.8%</b>
Taxes	572	471	21.4%
<b>PAT</b>	<b>1,420</b>	<b>1,430</b>	<b>(0.7)%</b>
<b>PAT Margins (%)</b>	<b>13.19%</b>	<b>14.27%</b>	(108) Bps
Other Comprehensive Income	1	(3)	NA
<b>Total Comprehensive Income</b>	<b>1,421</b>	<b>1,427</b>	(0.4)%
Diluted EPS (INR per share)	145.42	146.44	(0.7)%

# QUARTERLY CONSOLIDATED FINANCIAL PERFORMANCE



Particulars (INR Mn)	Q4-FY24	Q4-FY23	Y-o-Y	Q3-FY24	Q-o-Q
Revenue from Operations	5,914	5,204	13.6%	4,307	37.3%
Operating Expenses	4,890	4,181	17.0%	3,607	35.6%
<b>EBITDA</b>	<b>1,024</b>	<b>1,023</b>	<b>0.1%</b>	<b>700</b>	<b>46.3%</b>
<i>EBITDA Margins (%)</i>	<i>17.31%</i>	<i>19.66%</i>	<i>(235) Bps</i>	<i>16.25%</i>	<i>106 Bps</i>
Depreciation	80	69	15.9%	77	3.9 %
Finance Cost	70	74	(5.4)%	93	(24.7)%
Other Income	106	26	NA	90	17.8%
Share of profit of an Associate and Joint Venture	15	16	(6.3)%	24	(37.5)%
<b>PBT</b>	<b>995</b>	<b>922</b>	<b>7.9%</b>	<b>644</b>	<b>54.5%</b>
Taxes	259	261	(0.8)%	229	13.1%
Profit/(Loss) from discontinued operations	(78)	133	NA	4,931	NA
<b>PAT</b>	<b>658</b>	<b>794</b>	<b>(17.1)%</b>	<b>5,346 *</b>	<b>(87.7)%</b>
<i>PAT Margins (%)</i>	<i>11.13%</i>	<i>15.26 %</i>	<i>(413) Bps</i>	<i>124.12%</i>	<i>NA</i>
Other Comprehensive Income	(182)	(99)	83.8%	271	NA
<b>Total Comprehensive Income</b>	<b>476</b>	<b>695</b>	<b>(31.5)%</b>	<b>5,617</b>	<b>(91.5)%</b>
Diluted EPS (INR per share)	65.31	73.17	(10.7)%	353.15	(81.5)%

\* Number includes Profit on disposal of Rutschi Business

# ANNUAL CONSOLIDATED FINANCIAL PERFORMANCE



Particulars (INR Mn)	FY24	FY23	Y-o-Y
<b>Revenue from Operations</b>	<b>16,644</b>	<b>16,055</b>	<b>3.7%</b>
Operating Expenses	13,662	13,381	2.1%
<b>EBITDA</b>	<b>2,982</b>	<b>2,674</b>	<b>11.5%</b>
<b>EBITDA Margins (%)</b>	<b>17.92%</b>	<b>16.66%</b>	<b>126 Bps</b>
Depreciation	301	279	7.9%
Finance Cost	308	237	30.0%
Other Income	282	240	17.5%
Share of profit of an Associate and Joint Venture	53	27	96.3%
<b>PBT</b>	<b>2,708</b>	<b>2,425</b>	<b>11.7%</b>
Taxes	778	646	20.4%
Profit/(Loss) from discontinued operations	4,908	418	NA
<b>PAT</b>	<b>6,838</b>	<b>2,197</b>	<b>NA</b>
<b>PAT Margins (%)</b>	<b>41.08%</b>	<b>13.68%</b>	<b>NA</b>
Other Comprehensive Income	99	(125)	NA
Total Comprehensive Income	6,937	2,072	NA
Diluted EPS (INR per share)	486.35	193.68	NA



# HISTORICAL FINANCIAL OVERVIEW

# STANDALONE FINANCIAL PERFORMANCE



Particulars (INR in Mn)	FY21	FY22	FY23	FY24
<b>Revenue from Operations</b>	<b>3,403</b>	<b>5,298</b>	<b>10,024</b>	<b>10,769</b>
Operating Expenses	2,631	4,432	8,264	8,839
<b>EBITDA</b>	<b>772</b>	<b>866</b>	<b>1,760</b>	<b>1,930</b>
<b>EBITDA Margins (%)</b>	<b>22.69%</b>	<b>16.35%</b>	<b>17.56%</b>	<b>17.92%</b>
Depreciation	55	56	55	70
Finance Cost	96	89	121	172
Other Income	172	141	317	304
<b>PBT</b>	<b>794</b>	<b>862</b>	<b>1,901</b>	<b>1,992</b>
Taxes	197	223	471	572
<b>PAT</b>	<b>597</b>	<b>639</b>	<b>1,430</b>	<b>1,420</b>
<b>PAT Margins (%)</b>	<b>17.55%</b>	<b>12.06%</b>	<b>14.27%</b>	<b>13.19%</b>
Other Comprehensive Income	3	0	(3)	1
<b>Total Comprehensive Income</b>	<b>600</b>	<b>639</b>	<b>1,427</b>	<b>1,421</b>
Earnings Per Share (EPS)	61.15	65.40	146.44	145.42

# STANDALONE BALANCE SHEET



Particulars (INR Mn)	FY22	FY23	FY24
<b>EQUITY AND LIABILITIES</b>			
a) Equity Share Capital	98	98	98
b) Other Equity	5,143	6,472	7,502
<b>Shareholders Fund</b>	<b>5,241</b>	<b>6,570</b>	<b>7,600</b>
<b>Non-Current Liabilities</b>			
a) Financial Liabilities			
i) Borrowings	6	4	74
ii) Lease Liability	34	2	-
iii) Provisions	41	67	66
c) Deferred tax liabilities (net)	-	(3)	1
<b>Total Non-current Liabilities</b>	<b>81</b>	<b>70</b>	<b>141</b>
<b>Current Liabilities</b>			
a) Contract Liabilities	933	1,614	1,927
b) Financial Liabilities			
i) Borrowings	362	405	1,299
ii) Lease Liability	32	30	-
iii) Trade payables	2,198	2,894	3,635
iii) Other financial liabilities	21	30	56
c) Other current liabilities	37	127	212
d) Provisions	49	47	65
e) Current tax liabilities	32	30	101
<b>Total Current Liabilities</b>	<b>3,664</b>	<b>5,177</b>	<b>7,295</b>
<b>Total Equity and Liabilities</b>	<b>8,986</b>	<b>11,817</b>	<b>15,037</b>

Particulars (INR Mn)	FY22	FY23	FY24
<b>ASSETS</b>			
<b>Non-Current Assets</b>			
a) Property, Plant and Equipment	341	742	864
b) Capital Work-in-progress	-	1	22
c) Goodwill	137	137	137
d) Other Intangible Assets	2	3	4
e) Financial Assets			
i) Investments	490	490	490
ii) Trade Receivables	495	817	1,287
iii) Loans and Deposits	1,738	1,849	1,027
iv) Other Financial Assets	49	60	82
f) Deferred Tax Assets	(2)	-	-
h) Non current Tax Assets	78	58	51
i) Other Non-current Assets	454	29	29
<b>Total non-current assets</b>	<b>3,782</b>	<b>4,186</b>	<b>3,993</b>
<b>Current Assets</b>			
a) Inventories	614	802	1,395
b) Contract Assets	472	1,150	1,268
c) Financial assets			
i) Trade Receivables	2,682	3,609	6,078
ii) Cash and Cash equivalents	300	161	169
iii) Bank balances other than (ii) above	763	1,412	1,713
v) Other Financial Assets	140	182	88
e) Other Current Assets	233	315	332
<b>Total Current Assets</b>	<b>5,204</b>	<b>7,631</b>	<b>11,043</b>
<b>Total Assets</b>	<b>8,986</b>	<b>11,817</b>	<b>15,037</b>



# CONSOLIDATED FINANCIAL PERFORMANCE



Particulars (INR in Mn)	FY21	FY22	FY23	FY24
<b>Revenue from Operations</b>	<b>9,948</b>	<b>11,813</b>	<b>16,055</b>	<b>16,644</b>
Operating Expenses	8,382	9,710	13,380	13,662
<b>EBITDA</b>	<b>1,565</b>	<b>2,104</b>	<b>2,674</b>	<b>2,982</b>
<b>EBITDA Margins (%)</b>	<b>15.73%</b>	<b>17.81%</b>	<b>16.66%</b>	<b>17.92%</b>
Depreciation	369	373	279	301
Finance Cost	225	199	237	308
Other Income	95	86	240	282
Share of profit of an Associate and Joint Venture	22	13	27	53
<b>PBT</b>	<b>1,088</b>	<b>1,631</b>	<b>2,425</b>	<b>2,708</b>
Taxes	305	448	646	778
Profit/(Loss) from discontinued operations	204	(1)	418	4,908
<b>PAT</b>	<b>987</b>	<b>1,182</b>	<b>2,197</b>	<b>6,838</b>
<b>PAT Margins (%)</b>	<b>9.92%</b>	<b>10.01%</b>	<b>13.68%</b>	<b>41.08 %</b>
Other Comprehensive Income	140	73	(125)	99
<b>Total Comprehensive Income</b>	<b>1,127</b>	<b>1,255</b>	<b>2,072</b>	<b>6,937</b>
Earnings Per Share (EPS)	86.19	99.65	193.68	486.35

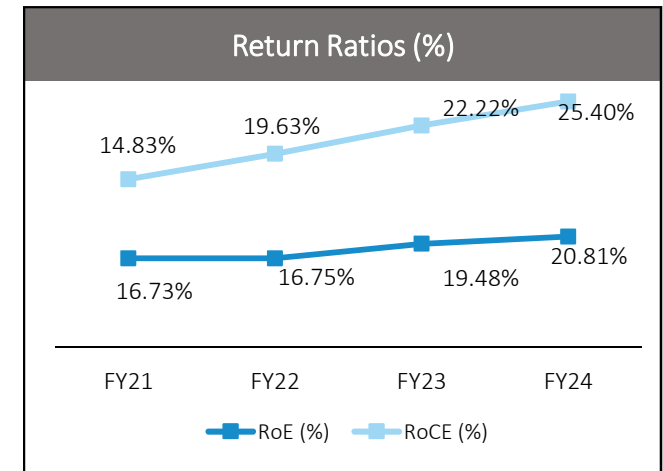
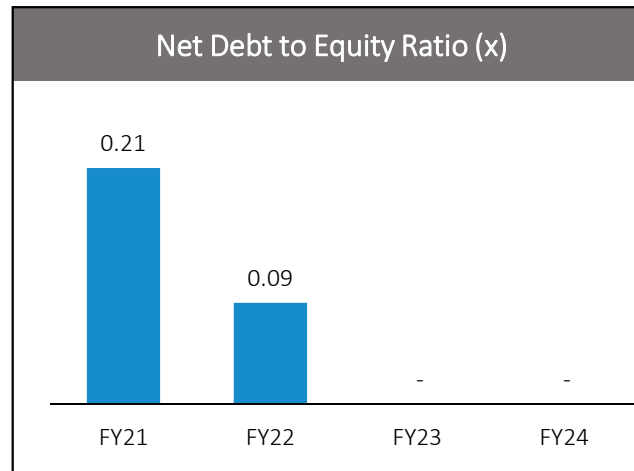
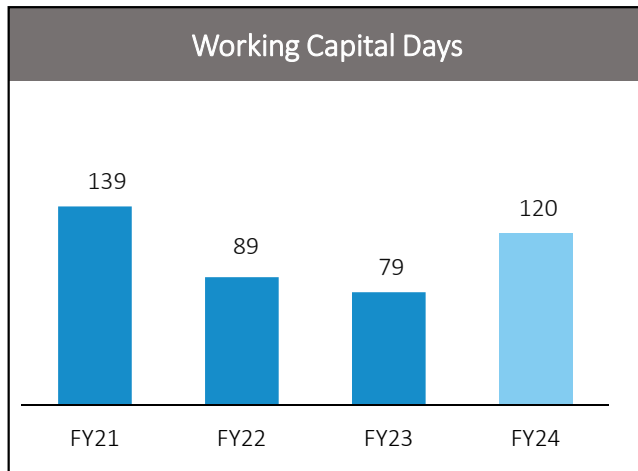
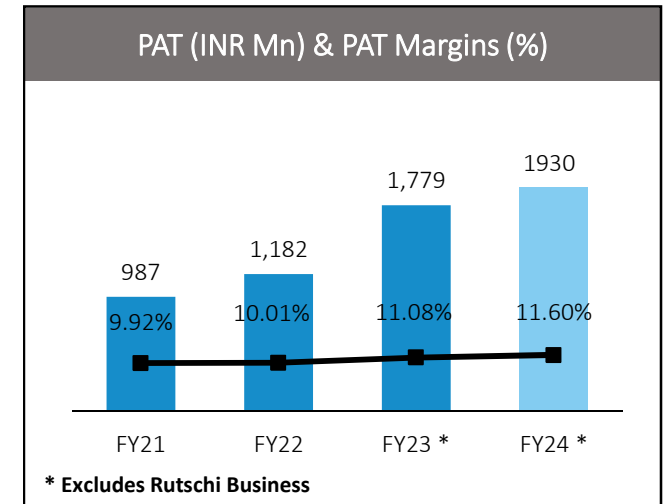
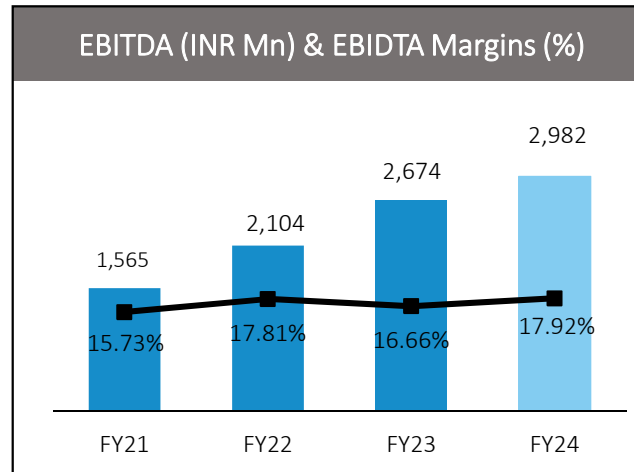
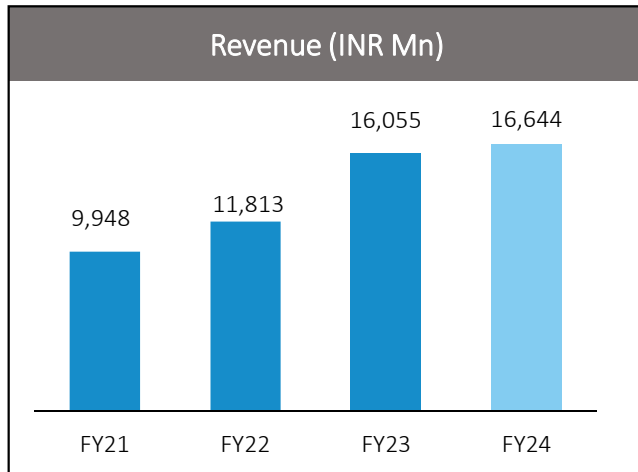
# CONSOLIDATED BALANCE SHEET



Particulars (INR Mn)	FY22	FY23	FY24
<b>EQUITY AND LIABILITIES</b>			
a) Equity Share Capital	98	98	98
b) Other Equity	6,247	8,001	12,361
<b>Equity attributable to equity holders of the parent</b>	<b>6,345</b>	<b>8,098</b>	<b>12,459</b>
c) Non-Controlling Interest	711	1,030	3,104
<b>Total Equity</b>	<b>7,056</b>	<b>9,129</b>	<b>15,563</b>
<b>Liabilities</b>			
<b>Non-Current Liabilities</b>			
<b>a) Financial Liabilities</b>			
i) Borrowings	1,220	911	265
ii) Lease Liability	247	204	104
iii) Other Financial Liabilities	-	9	9
c) Provisions	266	242	178
d) Deferred tax liabilities (net)	20	95	58
<b>Total Non-current Liabilities</b>	<b>1,753</b>	<b>1,461</b>	<b>614</b>
<b>Current Liabilities</b>			
a) Contract Liabilities	2,844	4,206	2,478
b) Financial Liabilities			
i) Borrowings	1,571	1,352	1,800
ii) Lease Liability	128	112	35
iii) Trade payables	3,865	4,715	4,591
iv) Other financial liabilities	200	261	221
c) Other current liabilities	164	287	413
d) Provisions	120	118	136
e) Current tax liabilities	373	383	429
<b>Total Current Liabilities</b>	<b>9,265</b>	<b>11,434</b>	<b>10,103</b>
<b>Total Equity and Liabilities</b>	<b>18,074</b>	<b>22,024</b>	<b>26,280</b>

Particulars (INR Mn)	FY22	FY23	FY24
<b>ASSETS</b>			
<b>Non-Current Assets</b>			
a) Property, Plant and Equipment	3,164	3,649	3,415
b) Capital Work-in-progress	92	90	138
c) Goodwill	618	550	566
d) Other Intangible Assets	423	471	411
e) Investment in an associate and Joint Venture	161	187	240
f) Financial Assets			
i) Investments	8	10	10
ii) Trade Receivables	495	817	1,287
iii) Loans and Deposits	-	129	141
iv) ) Other Financial Assets	74	87	706
g) Deferred tax assets (Net)	15	6	-
h) Non current Tax Assets	78	58	80
i) Other Non-current Assets	451	30	29
<b>Total non-current assets</b>	<b>5,579</b>	<b>6,084</b>	<b>7,023</b>
<b>Current Assets</b>			
a) Inventories	2,955	3,419	3,700
b) Contract Assets	2,492	3,687	1,271
c) Financial assets			
i) Trade Receivables	4,268	5,472	7,315
ii) Cash and Cash equivalents	1,212	971	4,360
iii) Bank balances other than (ii) above	918	1,618	1,927
iv) Loans	1	1	1
v) Other Financial Assets	78	104	99
d) Current Tax Assets (net)	45	92	25
e) Other Current Assets	526	577	559
<b>Total Current Assets</b>	<b>12,495</b>	<b>15,940</b>	<b>19,257</b>
<b>Total Assets</b>	<b>18,074</b>	<b>22,024</b>	<b>26,280</b>

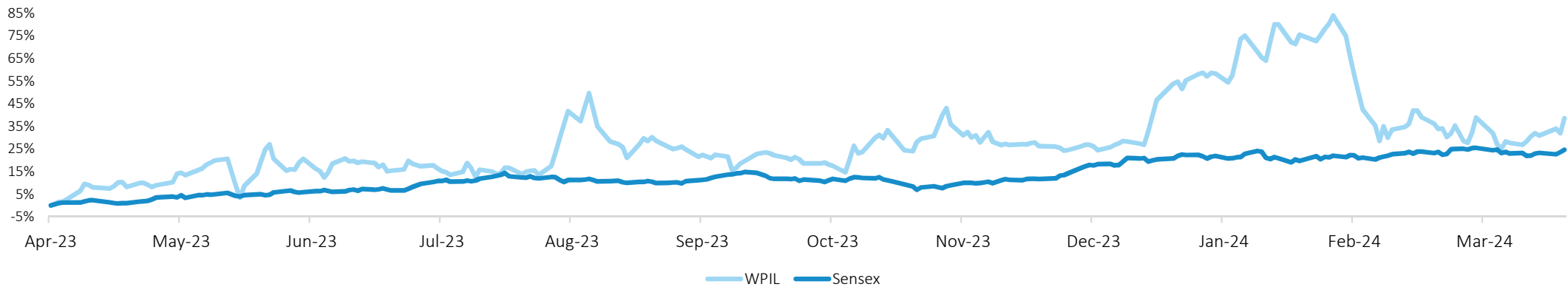
# CONSOLIDATED FINANCIAL GRAPHS



# CAPITAL MARKET INFORMATION



Stock Performance Data (As on 31st March, 2024)

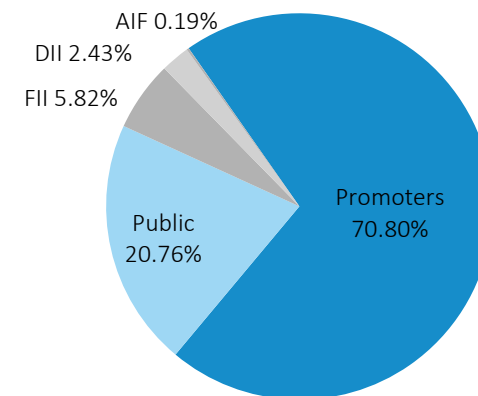


## Price Data (As on 31st March, 2024)

INR

Face Value	10.0
CMP	3,390.45
52 Week H/L	4,624.6 / 2,407.2
Market Cap. (Mn)	33,114.8
No. of Share outstanding (Mn)	9.8
Avg. Trading Volume	10,201.3
Avg. Net Turnover (Mn)	32.0

## Shareholding Pattern (As on 31st March, 2024)



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For further details, please feel free to contact our Investor Relations Representatives:



Mr. Anuj Sonpal  
Valorem Advisors  
Tel: +91-22-4903-9500  
Email: [wpil@valoremadvisors.com](mailto:wpil@valoremadvisors.com)



Thank You