

# MEGASTAR FOODS LTD.

Registered Office : Plot No. 807 Industrial Area Phase-2, Chandigarh-160 002  
Works : Kurali-Ropar Road, Village Solkhian-140 108, Distt. Roopnagar, Punjab  
Ph. : +91 1881 240401 (6 Lines) E-mail : info@megastarfoods.com



Date: 14<sup>th</sup> August, 2023.

<b>The General Manager</b> <b>Department of Corporate Services</b> <b>BSE Limited</b> <b>Floor 25, Phiroze Jeejeebhoy Towers</b> <b>Dalal Street, Mumbai – 400 001</b>	<b>National Stock Exchange of India Limited</b> <b>“Exchange Plaza”, C-1, Block-G</b> <b>Bandra-Kurla Complex</b> <b>Bandra (E), Mumbai-400051</b>
<b>Scrip Code: 541352</b>	<b>Symbol: MEGASTAR Series: Eq.</b>

**Sub: Copies of Newspaper Publications: Unaudited Financial results for the quarter ended 30<sup>th</sup> June, 2023.**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please be informed that the extracts of the unaudited financial results of the company for the quarter ended 30<sup>th</sup> June, 2023 has been published in the following newspapers:

- 1 Financial Express dated 14 Aug 2023 (National English Daily); and
- 2 Jansatta dated 14 Aug 2023 (Local Hindi Daily)

The copies of the newspapers publications are enclosed herewith for your record and information.

Thanking you,

Yours Sincerely,  
For **MEGASTAR FOODS LIMITED**

**VIKAS**  
**GUPTA**

Digitally signed by  
VIKAS GUPTA  
Date: 2023.08.14  
11:09:38 +05'30'

**Vikas Gupta**  
**Managing Director**  
**DIN: 05123386**

Encl:- A/a.

### MEGASTAR FOODS LIMITED

CIN : U15311CH2011PLC033393  
 Reg off: Plot No. 807, Industrial Area, Phase-II Chandigarh-160102  
 Works: Village Solkhan, Near Haveli Resorts, District Rupnagar, 140108  
 Tel No: +91-01881-240401, E-mail: info@megastarfoods.com, Website: www.megastarfoods.com

**Extract of Unaudited Financial Results for the Quarter ended 30.06.2023** (INR million)

Sr. No	Particulars	Standalone			Consolidated		
		Quarter ended		Year ended	Quarter ended		Year ended
		30-06-2023 (Unaudited)	30-06-2022 (Unaudited)	31-03-2023 (Audited)	30-06-2023 (Unaudited)	30-06-2022 (Unaudited)	31-03-2023 (Audited)
1	Total Income from Operations	576.79	581.69	2,679.90	715.54	581.97	3,044.02
2	Net Profit / (Loss) for the period (before Tax; Exceptional and/or Extraordinary items)	25.90	18.92	129.67	27.43	19.13	136.26
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	25.90	18.92	129.67	27.43	19.13	136.26
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	19.67	14.02	96.17	20.81	14.23	100.82
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax)]	18.90	14.61	97.16	20.05	14.82	101.81
6	Equity Share Capital	100.04	100.04	100.04	100.04	100.04	100.04
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet	375.35	273.53	356.45	380.88	273.46	360.82
8	Net Worth	475.39	373.56	456.48	480.91	373.50	460.86
9	Earnings Per Share (of Re. 10/- each) (for continuing and discontinued operations)						
	1. Basic:	1.97	1.40	9.61	2.08	1.42	10.08
	2. Diluted:	1.97	1.40	9.61	2.08	1.42	10.08

**Note:**  
 1. Key financial information (Unaudited) of the company is given below:

Particulars	Standalone		Consolidated	
	Quarter ended		Year ended	
	30-06-2023 (Unaudited)	30-06-2022 (Unaudited)	31-03-2023 (Audited)	31-03-2023 (Audited)
Turnover	568.34	581.65	2,675.29	708.53
Profit before Tax	25.90	18.92	129.67	27.43
Profit after Tax	19.67	14.02	96.17	20.81

2. The above is an extract of the detailed format of Quarterly and Year ended Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results (including standalone results) are available on the Company's website i.e. www.megastarfoods.com and on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com. The Board of Directors hereby declare that audit reports does not have any modified opinion.

For and on behalf of the Board of Director of Megastar Foods Limited  
 Sd/-  
 Vikas Goel  
 Chairman & Managing Director  
 DIN: 05122585

Place: Chandigarh  
 Date: 12 Aug 2023

### Sun Petrochemicals Private Limited

Regd Office: R K CENTRE 4TH FLOOR, FATEH GUNJ MAIN ROAD, VADODARA GUJARAT 390002, INDIA  
 CIN: U24219G11995PTC028519

**Financial results for quarter ended 30<sup>th</sup> June 2023**  
 [Regulation 52 (B), read with Regulation 52 (4), of the SEBI (LODR) Regulations, 2015]

Rs. In Lacs

Sr. No.	Particulars	For Quarter ended 30th June 2023	For Quarter ended 31st March 2023	For Quarter ended 30th June 2022	For year ended 31st March 2023
1	Total Income from Operations	37,911.61	33,571.12	31,508.61	1,33,687.75
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	23,495.47	4,152.04	18,857.34	54,613.61
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	23,495.47	4,152.04	18,857.34	54,613.61
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	16,288.99	5,463.78	15,267.80	51,010.40
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	16,274.75	5,406.82	15,267.80	50,953.44
6	Paid up Equity Share Capital	916.70	916.70	916.70	916.70
7	Reserves (excluding Revaluation Reserve)	1,00,898.17	84,623.42	48,968.76	84,623.42
8	Securities Premium Account	-	-	-	-
9	Net-worth (including revaluation reserve)	1,01,929.90	85,655.15	49,885.46	85,655.15
10	Paid up Debt Capital / Outstanding Debt	0.00	0.00	0.00	0.00
11	Outstanding Redeemable Preference Shares	0.00	0.00	0.00	0.00
12	Debt Equity Ratio	0.93	1.23	0.76	1.23
13	Earnings Per Share (in Rs. ) - Basic and Diluted:	177.69	59.60	166.55	556.46
14	Capital Redemption Reserve	0.00	0.00	0.00	0.00
15	Debt Redemption Reserve	4,750.00	4,750.00	0.00	4,750.00
16	Debt Service Coverage Ratio	0.28	0.25	1.45	1.39
17	Interest Service Coverage Ratio	12.42	2.86	23.61	10.25

**Notes:-**  
 a) The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchanges under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the quarterly financial results are available on the websites of the Stock Exchange(s) and the listed entity (https://sunpetro.com).  
 b) For the other line items referred in regulation 52(4) of the Listing Regulations, pertinent disclosures have been made to the Stock Exchange(s) (specify names of Stock Exchanges) and can be accessed on the URL. (www.bseindia.com).

Date: August 12, 2023  
 Place: Mumbai

For and on behalf of the Board  
 Jimmi Desai

### Crompton

#### Crompton Greaves Consumer Electricals Limited

CIN : L31900MH2015PLC262254  
 Registered & Corporate Office: Tower 3, 1<sup>st</sup> Floor, East Wing, Equinox Business Park, LBS Marg, Kurla (West), Mumbai 400070, India Tel.: +91-22-6167 8499 Fax: +91-22-6167 8383  
 E-mail: crompton.investorrelations@crompton.co.in Website: www.crompton.co.in

**EXTRACT OF FINANCIAL RESULTS FOR THE QUARTER ENDED 30<sup>th</sup> JUNE, 2023**

(₹ crore)

Sr. No.	Particulars	CONSOLIDATED				STANDALONE			
		Quarter Ended		Year Ended		Quarter Ended		Year Ended	
		30.06.2023	31.03.2023	30.06.2022	31.03.2023	30.06.2023	31.03.2023	30.06.2022	31.03.2023
1	Total income from operations	1,896.65	1,807.73	1,873.35	6,936.39	1,676.05	1,623.75	1,618.59	5,883.72
2	Net profit/(Loss) for the period (before tax, Exceptional and/or Extraordinary items)	155.82	170.43	180.26	612.15	151.10	175.36	171.26	588.77
3	Net profit/(Loss) for the period before tax, (after Exceptional and/or Extraordinary items)	155.82	170.43	173.87	612.15	151.10	172.01	171.26	594.31
4	Net profit/(Loss) for the period after tax, (after Exceptional and/or Extraordinary items)	122.03	131.55	125.95	476.40	115.32	131.75	127.52	475.56
5	Total comprehensive income for the period [comprising profit for the period (after tax) and other comprehensive income (after tax)]	121.51	128.65	126.66	474.06	114.99	128.90	128.03	474.25
6	Paid-up Equity Share Capital	127.94	127.22	126.73	127.22	127.94	127.22	126.73	127.22
7	Reserves	2,403.89	2,323.26	2,095.36	2,323.26	2,579.99	2,502.24	2,318.92	2,502.24
8	Securities Premium Account	282.44	209.51	151.14	209.51	282.44	209.51	151.14	209.51
9	Non-controlling Interests	451.34	447.71	335.38	447.71	-	-	-	-
10	Net worth	3,265.61	3,107.70	2,708.61	3,107.70	2,990.37	2,838.97	2,596.79	2,838.97
11	Paid up Debt Capital/Outstanding Debt	925.00	925.00	-	925.00	925.00	925.00	-	925.00
12	Debt Equity Ratio (in times)	0.28	0.30	0.48	0.30	0.31	0.32	0.49	0.32
13	Earnings Per Share (of ₹ 2 each)								
	Basic (in ₹)	1.86*	2.07*	1.99*	7.29	1.81*	2.07*	2.01*	7.49
	Diluted (in ₹)	1.85*	2.06*	1.98*	7.27	1.80*	2.07*	2.00*	7.46
14	Debt Service Coverage Ratio	5.99*	0.93*	0.55*	2.47	7.73*	0.98*	0.50*	2.50
15	Interest Service Coverage Ratio	9.99	8.33	10.23	7.67	9.59	8.29	9.89	7.26

\* (Not annualised)  
 #Exceptional and/or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with Ind AS Rules / AS Rules, which ever is applicable.


**Notes:**  
 The above is an extract of the detailed format of Quarter ended financial results filed with the Stock Exchanges under Regulation 33, read with Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter ended financial results are available on the Stock Exchanges websites (www.bseindia.com and www.nseindia.com) and also on the Company's website i.e. www.crompton.co.in

For and on behalf of  
 Crompton Greaves Consumer Electricals Limited  
 Sd/-  
 Promote Ghosh  
 Managing Director & CEO  
 DIN: 05307658

Place: Mumbai  
 Date: 12<sup>th</sup> August, 2023


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**PUBLIC ANNOUNCEMENT**



**EPACK DURABLE LIMITED**

(Please Scan this QR Code to view the DRHP)



Our Company was incorporated on April 20, 2019, as 'EPACK Durables Solutions Private Limited' in Greater Noida, Uttar Pradesh, as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated May 6, 2019, issued by the RoC, upon the conversion of M/s E-Vision, a partnership firm, into a private limited company. Subsequently, pursuant to a resolution passed by our Shareholders in the extraordinary general meeting held on July 30, 2021, the name of our Company was changed from 'EPACK Durables Solutions Private Limited' to 'EPACK Durable Private Limited', as part of the corporate rebranding of our Company to reflect the principal business being undertaken by our Company, and consequently, a fresh certificate of incorporation dated September 17, 2021, was issued by the RoC to our Company. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed by our Shareholders in the extraordinary general meeting held on June 13, 2023, and the name of our Company was changed to 'EPACK Durable Limited', and a fresh certificate of incorporation dated June 28, 2023, was issued to our Company by the RoC. For details of changes in the name and the registered office address of our Company, see "History and Certain Corporate Matters - Brief history of our Company" and "History and Certain Corporate Matters - Change in registered office of our Company" on page 195 of the draft red herring prospectus dated August 11, 2023 ("DRHP") filed with the Securities and Exchange and the Stock Exchanges on August 12, 2023.

Corporate Identity Number: U74999UP2019PLC116048; Website: www.epackdurable.com  
 Registered and Corporate Office: 61-B, Udyog Vihar, Surajpur, Kasna Road, Greater Noida, Gautam Buddha Nagar 201 306, Uttar Pradesh, India; Telephone: +91 120 256 9077  
 Contact Person: Esha Gupta, Company Secretary and Compliance Officer, Telephone: +91 120 256 9078; Email: investors\_ed@epack.in

**THE PROMOTERS OF OUR COMPANY ARE BAJRANG BOTHRA, LAXMI PAT BOTHRA, SANJAY SINGHANIA AND AJAY DD SINGHANIA**

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION ("OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹4,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 13,067,890 EQUITY SHARES ("OFFERED SHARES") AGGREGATING UP TO ₹[•] MILLION, COMPRISING UP TO 1,172,976 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY BAJRANG BOTHRA, UP TO 666,798 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY LAXMI PAT BOTHRA, UP TO 748,721 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY SANJAY SINGHANIA, UP TO 748,721 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY AJAY DD SINGHANIA (COLLECTIVELY, THE "PROMOTER SELLING SHAREHOLDERS"), UP TO 286,351 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY PINKY AJAY SINGHANIA, UP TO 286,351 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY PREITY SINGHANIA, UP TO 442,905 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY NIKHIL BOTHRA, UP TO 442,905 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY NITIN BOTHRA, UP TO 379,633 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY RAJJAT KUMAR BOTHRA (COLLECTIVELY, THE "PROMOTER GROUP SELLING SHAREHOLDERS"), UP TO 7,261,127 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY INDIA ADVANTAGE FUND S4 I AND UP TO 631,402 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY DYNAMIC INDIA FUND S4 US I (COLLECTIVELY, THE "INVESTOR SELLING SHAREHOLDERS"), AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS AND THE PROMOTER GROUP SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS", AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE". THE OFFER WILL CONSTITUTE [•]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES THROUGH EITHER A PRIVATE PLACEMENT, PREFERENTIAL OFFER OR ANY OTHER METHOD AS MAY BE PERMITTED UNDER APPLICABLE LAW, AGGREGATING UP TO ₹800.00 MILLION, TO ANY PERSON(S), AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE SIZE OF THE FRESH ISSUE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE OFFER COMPLYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR").

THE FACE VALUE OF THE EQUITY SHARE IS ₹10 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, THE PROMOTER SELLING SHAREHOLDERS AND THE INVESTOR SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN [•] EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF UTTAR PRADESH WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES" FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Promoter Selling Shareholders and the Investor Selling Shareholders may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion", provided that our Company, the Promoter Selling Shareholders and the Investor Selling Shareholders, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for the domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation will be made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to QIB Bidders (other than Anchor Investors) including Mutual Funds subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders (out of which one-third of the portion available to Non-Institutional Bidders shall be reserved for Bidders with an application size of more than ₹0.20 million and up to ₹1.00 million and two-thirds shall be reserved for Bidders with an application size of more than ₹1.00 million, provided that the unsubscribed portion in either of the aforementioned sub-categories may be allocated to Bidders in the other sub-category) and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders (as defined hereinafter), as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" on page 384 of the DRHP.

This public announcement is being made in compliance with the provisions of regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory and requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated August 11, 2023 with the Securities and Exchange Board of India ("SEBI") on August 12, 2023.

Pursuant to Regulation 26(1) of SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 (twenty one) days from the date of such filing, by hosting it on the websites of SEBI at www.sebi.gov.in, the BRLM at www.axiscapital.co.in, www.damcapital.in and www.icicisecurities.com, our Company at www.epackdurable.com, and the Stock Exchanges where the Equity Shares are proposed to be listed, i.e. BSE at www.bseindia.com and NSE at www.nseindia.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI in respect of disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLM at their respective addresses mentioned herein. All comments must be received by our Company or the BRLM in relation to the Issue on or before 5 p.m. on the 21st day from the aforementioned date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the Bidders is invited to the section titled "Risk Factors" on page 34 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the main board of NSE and BSE.

For details of the share capital and capital structure of our Company and the name of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 88 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 195 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
 <b>AXIS CAPITAL</b>	 <b>DAM CAPITAL</b>	 <b>ICICI Securities</b>	 <b>KFINTECH</b>
<b>Axis Capital Limited</b> 1st Floor, Axis House C-2 Wadia International Centre Pandurang Budhkar Marg, Worli Mumbai 400 025, Maharashtra, India Telephone: +91 22 4325 2183 Email: epack.ipo@axiscap.in Investor grievance email: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Sagar Jatakiya / Mayuri Arya SEBI Registration No.: INM0000112029	<b>DAM Capital Advisors Limited</b> One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Telephone: +91 22 4202 2500 Email: epack.ipo@damcapital.in Investor grievance email: complaints@damcapital.in Website: www.damcapital.in Contact Person: Gunjan Jain SEBI Registration No.: MB/INM000011336	<b>ICICI Securities Limited*</b> ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025, Maharashtra, India Telephone: +91 22 6807 7100 Email: epack.ipo@icicisecurities.com Investor grievance email: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Ashik Joisar / Gaurav Mittal SEBI Registration No.: INM000011179	<b>KFin Technologies Limited</b> Selenium, Tower B, Plot No 31 and 32 Gachibowli, Financial District Nanakramguda, Serilingampally Hyderabad 500 032, Telangana, India Telephone: +91 40 6716 2222 / 1800 3094001 Email: epack.ipo@kfintech.com Investor grievance email: einward.ris@kfintech.com Website: www.kfintech.com Contact person: M Murali Krishna SEBI Registration No: INR000000221

\* In compliance with the provision to regulation 21A and explanation (iii) to regulation 21A of the SEBI (Merchant Bankers) Regulations, 1992, and regulation 23(3) of the SEBI ICDR Regulations, ICICI Securities Limited will be involved in only the marketing of the Offer. ICICI Securities Limited has signed the due diligence certificate and has been disclosed as a BRLM for the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **EPACK DURABLE LIMITED**  
 On behalf of the Board of Directors  
 Sd/-  
 Esha Gupta  
 Company Secretary and Compliance Officer

Place: Greater Noida

**मेगास्टार फूड्स लिमिटेड**

सीआइएन : U15311CH2011PLC033393

पंजीकृत कार्यालय : प्लॉट सं. 807, औद्योगिक क्षेत्र, फेज-11, चंडीगढ़-160102

संक्रम : ग्राम सोलिव्याज, हवेली रिजार्डस के समीप, जनपद रूपनगर, 140108

दूरभाष सं. : +91.01881.240401, ई-मेल : info@megastarfoods.com, वेबसाइट : www.megastarfoods.com

30.06.2023 को समाप्त तिमाही के अलेखपरीक्षित वित्तीय परिणामों का सारांश (रु. मिलियन)

क्र. सं.	विवरण	एकल			समाकृत		
		समाप्त तिमाही		समाप्त वर्ष	समाप्त तिमाही		समाप्त वर्ष
		30-06-2023 (अलेखपरीक्षित)	30-06-2022 (अलेखपरीक्षित)	31-03-2023 (अलेखपरीक्षित)	30-06-2022 (अलेखपरीक्षित)	30-06-2022 (अलेखपरीक्षित)	31-03-2023 (अलेखपरीक्षित)
1	परिचालन से कुल आय	576.79	581.69	2,679.90	715.54	581.97	3,044.02
2	अवधि हेतु निवल लाभ/(हानि) (कर, आपादक एवं/अथवा असाधारण मदों से पूर्व)	25.90	18.92	129.67	27.43	19.13	136.26
3	कर पूर्व अवधि हेतु निवल लाभ/(हानि) (आपादक एवं/अथवा असाधारण मदों के उपरांत)	25.90	18.92	129.67	27.43	19.13	136.26
4	कर उपरांत अवधि हेतु निवल लाभ/(हानि) (आपादक एवं/अथवा असाधारण मदों के उपरांत)	19.67	14.02	96.17	20.81	14.23	100.82
5	अवधि हेतु कुल व्यापक आय/खसबि हेतु लाभ/(हानि) (कर उपरांत) तथा अन्य व्यापक आय (कर उपरांत) से समाविष्ट	18.90	14.61	97.16	20.05	14.82	101.81
6	समाप्त अंश पूंजी	100.04	100.04	100.04	100.04	100.04	100.04
7	आवृत्तियाँ (पुनर्मुल्यांकन आरक्षित छोड़कर) लेखापरीक्षित तुलना-परम में निर्दिष्टानुसार	375.35	273.53	356.45	380.88	273.46	360.82
8	निवल पूंज्य	475.39	373.56	456.48	480.91	373.50	460.86
9	आय प्रति अंश (रु. 10/- प्रत्येक का) (परिचालनस्त एवं अपरिचालित परिचालन हेतु)						
1.	सूक्ष्मभूत :	1.97	1.40	9.61	2.08	1.42	10.08
2.	उत्कृष्टकृत :	1.97	1.40	9.61	2.08	1.42	10.08

टीप्पणियाँ :  
1. कंपनी की प्रमुख वित्तीय जानकारी (अलेखपरीक्षित) विनानुसार प्रस्तुत है :

विवरण	एकल			समाकृत		
	समाप्त तिमाही		समाप्त वर्ष	समाप्त तिमाही		समाप्त वर्ष
	30-06-2023 (अलेखपरीक्षित)	30-06-2022 (अलेखपरीक्षित)	31-03-2023 (अलेखपरीक्षित)	30-06-2022 (अलेखपरीक्षित)	30-06-2022 (अलेखपरीक्षित)	31-03-2023 (अलेखपरीक्षित)
कारोबार	568.34	581.65	2,675.29	708.53	581.65	3,042.03
कर पूर्व लाभ	25.90	18.92	129.67	27.43	19.13	136.26
कर उपरांत लाभ	19.67	14.02	96.17	20.81	14.23	100.82

उपरोक्त सारांश, सेबी (सूचीकरण दायित्व एवं अन्य प्रकटीकरण आवश्यकताएं) विनियमावली 2015 के विनियम 33 के अंतर्गत स्टॉक एक्सचेंज के पास फाइलबद्ध समाप्त त्रैमासिक एवं वर्ष के वित्तीय परिणामों के विस्तृत प्रारूप का एक सारांश है। वित्तीय परिणामों (एकल परिणामों सहित) का पूर्ण प्रारूप, कंपनी की वेबसाइट अर्थात् (www.megastarfoods.com) पर तथा स्टॉक एक्सचेंजों की वेबसाइट अर्थात् (www.bseindia.com एवं www.nseindia.com) पर उपलब्ध है। निदेशक मंडल एतद्वारा घोषित करते हैं कि लेखापरीक्षण प्रतिवेदन में कोई संशोधित राय नहीं है।

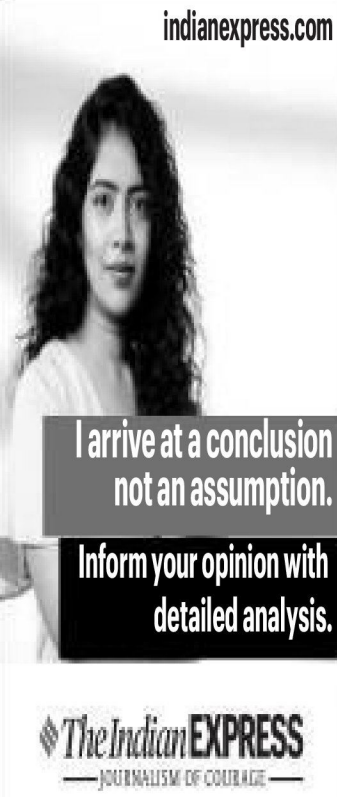
मेगास्टार फूड्स लिमिटेड के निदेशक मंडल हेतु तथा उसकी ओर से  
हस्ता./-  
विकास गौरव  
अध्यक्ष एवं प्रबंध निदेशक  
डीआईएन : 05122585

स्थान : चंडीगढ़  
दिनांक : 12-08-2023

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**PUBLIC ANNOUNCEMENT**



**EPACK DURABLE LIMITED**

Our Company was incorporated on April 20, 2019, as "EPACK Durables Solutions Private Limited" in Greater Noida, Uttar Pradesh, as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated May 6, 2019, issued by the RoC, upon the conversion of M/E-Vision, a partnership firm, into a private limited company. Subsequently, pursuant to a resolution passed by our Shareholders in the extraordinary general meeting held on July 30, 2021, the name of our Company was changed from "EPACK Durables Solutions Private Limited" to "EPACK Durable Private Limited", as part of the corporate rebranding of our Company to reflect the principal business being undertaken by our Company, and consequently, a fresh certificate of incorporation dated September 17, 2021, was issued by the RoC to our Company. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed by our Shareholders in the extraordinary general meeting held on June 13, 2023, and the name of our Company was changed to "EPACK Durable Limited", and a fresh certificate of incorporation dated June 28, 2023, was issued to our Company by the RoC. For details of changes in the name and the registered office address of our Company, see "History and Certain Corporate Matters - Brief history of our Company" and "History and Certain Corporate Matters - Change in registered office of our Company" on page 195 of the draft red herring prospectus dated August 11, 2023 ("DRHP") filed with the Securities and Exchange and the Stock Exchanges on August 12, 2023.

Corporate Identity Number: U74999UP2019PLC116048; Website: www.epackdurable.com  
Registered and Corporate Office: 61-B, Udyog Vihar, Surajpur, Kasna Road, Greater Noida, Gautam Buddha Nagar 201 306, Uttar Pradesh, India; Telephone: +91 120 256 9077  
Contact Person: Esha Gupta, Company Secretary and Compliance Officer; Telephone: +91 120 256 9078; Email: investors\_ed@epack.in

**THE PROMOTERS OF OUR COMPANY ARE BAJRANG BOTHRA, LAXMI PAT BOTHRA, SANJAY SINGHANIA AND AJAY DD SINGHANIA**

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION ("OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹4,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 13,067,890 EQUITY SHARES ("OFFERED SHARES") AGGREGATING UP TO ₹[•] MILLION, COMPRISING UP TO 1,172,976 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY BAJRANG BOTHRA, UP TO 666,798 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY LAXMI PAT BOTHRA, UP TO 748,721 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY SANJAY SINGHANIA, UP TO 748,721 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY AJAY DD SINGHANIA (COLLECTIVELY, THE "PROMOTER SELLING SHAREHOLDERS"), UP TO 286,351 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY PINKY AJAY SINGHANIA, UP TO 286,351 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY PREITY SINGHANIA, UP TO 442,905 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY NIKHIL BOTHRA, UP TO 442,905 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY NITIN BOTHRA, UP TO 379,633 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY RAJJAT KUMAR BOTHRA (COLLECTIVELY, THE "PROMOTER GROUP SELLING SHAREHOLDERS"), UP TO 7,261,127 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY INDIA ADVANTAGE FUND S4 I AND UP TO 631,402 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY DYNAMIC INDIA FUND S4 US I (COLLECTIVELY, THE "INVESTOR SELLING SHAREHOLDERS"), AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS AND THE PROMOTER GROUP SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS", AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE". THE OFFER WILL CONSTITUTE [•]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMs, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES THROUGH EITHER A PRIVATE PLACEMENT, PREFERENTIAL OFFER OR ANY OTHER METHOD AS MAY BE PERMITTED UNDER APPLICABLE LAW, AGGREGATING UP TO ₹800.00 MILLION, TO ANY PERSON(S), AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE SIZE OF THE FRESH ISSUE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE OFFER COMPLYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR").

THE FACE VALUE OF THE EQUITY SHARE IS ₹10 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, THE PROMOTER SELLING SHAREHOLDERS AND THE INVESTOR SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN [•] EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF UTTAR PRADESH WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Promoter Selling Shareholders and the Investor Selling Shareholders may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SEBI ICDR Regulations and with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion", provided that our Company, the Promoter Selling Shareholders and the Investor Selling Shareholders, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for the domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation will be made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to QIB Bidders (other than Anchor Investors) including Mutual Funds subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders (other than one-third of the portion available to Non-Institutional Bidders shall be reserved for Bidders with an application size of more than ₹0.20 million and up to ₹1.00 million and two-thirds shall be reserved for Bidders with an application size of more than ₹1.00 million, provided that the unsubscribed portion in either of the aforementioned sub-categories may be allocated to Bidders in the other sub-category) and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders (as defined hereinafter), as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" on page 384 of the DRHP.

This public announcement is being made in compliance with the provisions of regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated August 11, 2023 with the Securities and Exchange Board of India ("SEBI") on August 12, 2023.

Pursuant to Regulation 26(1) of SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 (twenty one) days from the date of such filing, by hosting it on the websites of SEBI at www.sebi.gov.in, the BRLM at www.axiscapital.co.in, www.damcapital.in and www.icicisecurities.com, our Company at www.epackdurable.com, and the Stock Exchanges where the Equity Shares are proposed to be listed, i.e. BSE at www.bseindia.com and NSE at www.nseindia.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI in respect of disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLM at their respective addresses mentioned herein. All comments must be received by our Company or the BRLM in relation to the Issue on or before 5 p.m. on the 21st day from the aforementioned date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the Bidders is invited to the section titled "Risk Factors" on page 34 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the main board of NSE and BSE.

For details of the share capital and capital structure of our Company and the name of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 88 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 195 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
			
<b>Axis Capital Limited</b> 1st Floor, Axis House C-2 Wandia International Centre Paradip Budhkar Marg, Worli Mumbai 400 025, Maharashtra, India Telephone: +91 22 4325 2183 Email: epack.ipo@axiscap.in Investor grievance email: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Sagar Jatakia / Mayuri Arya SEBI Registration No.: INM000012029	<b>DAM Capital Advisors Limited</b> One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra Kuria Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Telephone: +91 22 4202 2500 Email: epack.ipo@damcapital.in Investor grievance email: complaint@damcapital.in Website: www.damcapital.in Contact Person: Gunjan Jain SEBI Registration No.: MB/INM000011336	<b>ICICI Securities Limited*</b> ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025, Maharashtra, India Telephone: +91 22 6807 7100 Email: epack.ipo@icicisecurities.com Investor grievance email: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Ashik Joisar / Gaurav Mittal SEBI Registration No.: INM000011179	<b>KFin Technologies Limited</b> Selenium, Tower B, Plot No 31 and 32 Gachibowli, Financial District Nanakramguda, Serilingampally Hyderabad 500 032, Telangana, India Telephone: +91 40 6716 2222 / 1800 3094001 Email: epack.ipo@kfin.tech Investor grievance email: einward.ris@kfin.tech.com Website: www.kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221

\*In compliance with the provision to regulation 21A and explanation (ii) to regulation 21A of the SEBI (Merchant Bankers) Regulations, 1992, and regulation 23(3) of the SEBI ICDR Regulations, ICICI Securities Limited will be involved in only the marketing of the Offer. ICICI Securities Limited has signed the due diligence certificate and has been disclosed as a BRLM for the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **EPACK DURABLE LIMITED**  
On behalf of the Board of Directors  
Sd/-  
Esha Gupta  
Company Secretary and Compliance Officer

Place: Greater Noida  
Date: August 12, 2023

EPACK DURABLE LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its equity shares and has filed the DRHP with SEBI on August 12, 2023. The DRHP shall be available on the website of the Company at www.epackdurable.com, SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and the BRLMs, i.e. Axis Capital Limited, at www.axiscapital.co.in, DAM Capital Advisors Limited, at www.damcapital.in and ICICI Securities Limited at www.icicisecurities.com respectively and website of the Company at www.epackdurable.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" of the DRHP on page 34. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

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**PUBLIC ANNOUNCEMENT**



**SAMHI HOTELS LIMITED**

Our Company was incorporated as "SAMHI Hotels Private Limited" on December 28, 2010, as a private limited company under the Companies Act, 1956, at New Delhi, with a certificate of incorporation granted by the Registrar of Companies, National Capital Territory of Delhi and Haryana. On the conversion of our Company to a public limited company pursuant to a resolution passed by our shareholders on August 2, 2019, our name was changed to "SAMHI Hotels Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana on August 16, 2019. For details of the change in the registered office of our Company, see "History and Certain Corporate Matters" beginning on page 195 of the Addendum dated August 11, 2023 ("Addendum").

Corporate Identity Number: U55101DL2010PLC211816  
Registered Office: Caspia Hotels Delhi, District Centre Crossing, Opposite Galaxy Toyota, Outer Ring Road, Haider Pur, Shalimar Bagh, New Delhi 110 088, India; Tel: +91 11 3981 3500; Corporate Office: 14th floor, Building 10C, Cyber City, Phase II, Gurugram 122 002, Haryana, India; Tel: +91 124 4910 100  
Contact Person: Sanjay Jain, Senior Director - Corporate Affairs, Company Secretary and Compliance Officer; Tel: +91 (124) 4910 100  
E-mail: compliance@samhi.co.in; Website: www.samhi.co.in

**NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS (THE "ADDENDUM")**

INITIAL PUBLIC OFFERING OF [•] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF SAMHI HOTELS LIMITED ("COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹[•] MILLION ("OFFER") COMPRISING A FRESH ISSUE OF [•] EQUITY SHARES AGGREGATING UP TO ₹10,000 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 9,000,000 EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING TO ₹[•] MILLION (THE "OFFER FOR SALE"), COMPRISING AN OFFER FOR SALE OF UP TO 4,235,822 EQUITY SHARES AGGREGATING TO ₹[•] MILLION BY BLUE CHANDRA PTE. LTD., UP TO 2,478,363 EQUITY SHARES AGGREGATING TO ₹[•] MILLION BY GOLDMAN SACHS INVESTMENTS HOLDINGS (ASIA) LIMITED, UP TO 1,547,018 EQUITY SHARES AGGREGATING TO ₹[•] MILLION BY GTI CAPITAL ALPHA PVT LTD AND UP TO 738,797 EQUITY SHARES AGGREGATING TO ₹[•] MILLION BY INTERNATIONAL FINANCE CORPORATION (COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS"), THE OFFER SHALL CONSTITUTE [•]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Potential Bidders may note the following:  
A. Further to the share subscription and purchase agreement dated March 30, 2023 executed among our Company, ACIC SPVs and Asiya Capital (i.e., ACIC Mauritius 1 and ACIC Mauritius 2, and such agreement, the "ACIC SSPA") disclosed in the DRHP, our Company has acquired a portfolio of 962 keys across six operating hotels located in India and a parcel of land for the development of a hotel in Navi Mumbai, Maharashtra from Asiya Capital ("ACIC Acquisition"). Pursuant to completion of such acquisition on August 10, 2023:

- (i) Our Company has issued 33,143,887 Equity Shares to ACIC Mauritius 1 and 4,318,793 Equity Shares to ACIC Mauritius 2, i.e. an aggregate of 37,462,680 Equity Shares to Asiya Capital (i.e. ACIC Mauritius 1 and ACIC Mauritius 2), and accordingly all references to 'up to 39,000,000 Equity Shares' in the Draft Red Herring Prospectus shall be appropriately updated;
  - (ii) Asiya Capital has transferred its holding in the ACIC SPVs to our Company, and the ACIC SPVs have become wholly-owned subsidiaries of our Company; and
  - (iii) Ajish Abraham Jacob has been appointed as a Non-Executive Director of our Company, pursuant to a resolution of the Shareholders dated August 10, 2023, further to Asiya Capital's right to nominate a director on the Board of Directors of our Company upon completion of the ACIC Acquisition, and accordingly it may be noted that Sohail Ladha, as mentioned in the Draft Red Herring Prospectus, has not been appointed as a Director of our Company.
- B. As of the date of this Addendum, IFC does not hold any Equity Shares. However, an aggregate of 1,260,000 FCCDs held by IFC will be converted, subject to certain conditions, into one Equity Share in aggregate, prior to the filing of the Red Herring Prospectus with the RoC, in accordance with Regulation 5(2) of the SEBI ICDR Regulations, and accordingly all references to 'a maximum of 6,565,230 Equity Shares' in the Draft Red Herring Prospectus shall be appropriately updated. Further, all of the accrued interest (together with any default interest) on the FCCDs shall be paid by the Company to IFC out of the proceeds of the Fresh Issue. See "Objects of the Offer - Details of the Objects" on page 107 of the Draft Red Herring Prospectus.

C. Pursuant to a voluntary lock-in by certain shareholders of our Company, 15.8% of the post-Offer Equity Share capital of our Company will be locked-in for a period of eighteen months from the date of Allotment of Equity Shares in the Offer. The details of the contribution in respect of such voluntarily locked-in Equity Shares are updated in the section titled "Capital Structure - Details of lock-in - Details of Equity Shares locked-in for eighteen months" included in this Addendum.

Potential Bidders may note that in order to assist in obtaining a complete understanding of the updated information, the key updated portions of the sections titled "General Information", "Capital Structure", "History and Certain Corporate Matters", "Our Management" and "Our Principal Shareholders" have been included in this Addendum.

The Draft Red Herring Prospectus including the sections titled "Definitions and Abbreviations", "Summary of this Draft Red Herring Prospectus", "Risk Factors", "General Information", "Capital Structure", "Basis for Offer Price", "Our Business", "History and Certain Corporate Matters", "Our Management", "Our Principal Shareholders", "Capitalisation Statement", "Financial Indebtedness", "Outstanding Litigation and Material Developments" and "Government and Other Approvals" beginning on pages 1, 23, 29, 82, 91, 124, 140, 195, 209, 226, 381, 382, 414 and 424, respectively of the Draft Red Herring Prospectus shall be appropriately updated to reflect the developments indicated in this Addendum, as and when they are filed with the RoC, SEBI and the Stock Exchanges.

The changes in this Addendum are to be read in conjunction with the Draft Red Herring Prospectus and accordingly the corresponding references in the Draft Red Herring Prospectus stand updated pursuant to this Addendum. The information in this Addendum supplements the Draft Red Herring Prospectus and updates the information in the Draft Red Herring Prospectus, as applicable. However, this Addendum does not reflect all the changes that have occurred between the date of filing of the Draft Red Herring Prospectus and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that the information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the Draft Red Herring Prospectus or this Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus.

For **SAMHI Hotels Limited**  
On behalf of the Board of Directors  
Sd/-  
Sanjay Jain  
Senior Director - Corporate Affairs, Company Secretary and Compliance Officer

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
		
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