



September 28, 2023

The National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Symbol: CHOLAFIN EQ

BSE Limited
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Security code no.: 511243

Sub: Qualified institutions placement of equity shares of face value ₹2 each (the “Equity Shares”) and compulsorily convertible debentures of face value of ₹ 100,000 each (“CCDs” and collectively with the Equity Shares, the “Securities”) by Cholamandalam Investment and Finance Company Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, as amended (the “Issue”).

In terms of Regulation 29(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “SEBI LODR Regulations”), we wish to inform you that the Committee of the board of directors of the Company on October 4, 2023 will inter alia consider and approve the issue price of the Securities, including any discount, if any thereto as permitted under the SEBI ICDR Regulations, for the Equity Shares to be allotted to qualified institutional buyers, pursuant to the Issue.

We request you to take the above on record and treat the same as compliance under Regulation 29(1) and Regulation 30 of the SEBI LODR Regulations, as amended.

Thanking you,

Yours faithfully,

For Cholamandalam Investment and Finance Company Limited

P. Sujatha
Company Secretary

Cholamandalam Investment and Finance Company Ltd.

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