

April 29, 2021

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

Scrip Code – 540565

**National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051

Symbol - INDIGRID

Dear Sir / Madam,

**Sub.: Newspaper Advertisement for Early Closure of Proposed public issue (the “Issue”) by India Grid Trust (“Trust” or the “Issuer”) of secured, rated, listed, redeemable, non-convertible debt securities of face value of ₹ 1,000 each (“NCDs”).**

With respect to the proposed public issue (the “Issue”) by India Grid Trust (“IndiGrid” or the “Issuer”) of secured, rated, listed, redeemable, non-convertible debt securities of face value of ₹ 1,000 each (“NCDs”) for an amount of ₹ 100 crores (“Base Issue Size”) with an option to retain oversubscription up to ₹ 900 crores aggregating up to 10,000,000 NCDs amounting to ₹ 1,000 crores (“Tranche 1 Issue Limit”) (“Tranche 1 Issue”) which is within the Shelf Limit and has been offered by way of the Tranche 1 Prospectus dated April 22, 2021 containing inter-alia the terms and conditions of Tranche 1 Issue (“Tranche 1 Prospectus”), which should be read together with the Shelf Prospectus dated April 22, 2021 (“Shelf Prospectus”) and the Addendum dated April 26, 2021 (“Addendum”), please find enclosed the copy of the advertisement published by the Issuer today, i.e. April 29, 2021 for early closure of Tranche 1 Issue, in all editions of Business Standard (English and Hindi) and Navshakti (Marathi).

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully

For and on behalf of **IndiGrid Investment Managers Limited**  
Representing India Grid Trust as its Investment Manager

**Swapnil Patil**

Company Secretary and Compliance Officer  
ACS:24861

Encl: As above

**Copy to:****Axis Trustee Services Limited**

The Ruby, 2<sup>nd</sup> Floor, SW,  
29 Senapati Bapat Marg,  
Dadar West, Mumbai-400 028

**IndiGrid Investment Managers Limited**  
**(formerly known as Sterlite Investment Managers Limited)**

**Registered & Corporate Office:** Unit No. 101, First Floor, Windsor, Village KoleKalyan, off CST Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai – 400 098, Maharashtra, India **CIN:** U28113MH2010PLC308857  
**Ph:** +91 72084 93885 | **Email:** complianceofficer@indigrid.co.in | www.indigrid.co.in

**PSPCL Punjab State Power Corporation Limited**  
 (Regd office: PSEB Head Office, The Mall, Patiala)  
 Corporate Identity Number: U40109PB2C105G033813  
 Website: www.pspcl.in (Contact no. 0175-2921547)

Tender Enquiry No.(RIS No.)27/PSPCL/IPC/SOLAR/250MM/2021/ET-1 Dated: 27-04-2021

Office of Dy. CE/IPC, Thermal Designs, T-8, Shakti Vihar, PSPCL, Patiala-147001, invites bids for purchase of 250 MW solar power through competitive bidding process (followed by e-reverse auction) from grid connected solar photovoltaic power projects to be set up anywhere in India. For detailed NIT and tender specification please refer to <https://www.mstcecommerce.com/auctionhome/itsp/index.jsp> from 01.05.2021, 3:00 PM onwards.

**Note:** Corrigendum and addendum, if any will be published online at <https://www.mstcecommerce.com/auctionhome/itsp/index.jsp> only.

Er. Arandeep Singh  
 Dy. CE/IPC

76155/122/18/2021/4072 C 157/21

**MCL MAHANADI COALFIELDS LIMITED**  
 (A Subsidiary of Coal India Limited)  
 JAGRITI VIHAR, BURLA-768020, DIST-SAMBALPUR, ODISHA  
 Tel Phone (EPABX) - 0663-2542461 to 469 Website : www.mahanadicoal.in

Ref. No.MCL/HQ/EE/2021/Advisor(Finance)/556 Dtd.23.04.2021

**NOTIFICATION FOR APPOINTMENT OF 1 NO. OF ADVISOR(FINANCE) IN MCL ON CONTRACTUAL BASIS**

Applications are invited from the eligible retired E-8 / E-7 grade Finance executives of CIL or its subsidiary companies for engagement of 1 No. full-time **Advisor (Finance)** in MCL on contractual basis. The detailed Notification including Eligibility Criteria, Qualification, Experience, Scope & Services required to be performed and application form is available at [www.mahanadicoal.in](http://www.mahanadicoal.in) website under the caption Careers@mcl -> Career News -> Recruitment and CIL website at [www.coalindia.in](http://www.coalindia.in)

**The last date of receipt of Application Form is 22.05.2021 upto 5.00 PM.**

Application format can be downloaded from the website. Duly filled in application along with attested copies of all relevant documents are to be sent by the applicant to the **General Manager(Pers/EE), Mahanadi Coalfields Ltd., At/PO: Jagriti Vihar, Burla, Dist: Sambalpur - 768020, Odisha, in the email ID gm-ee.mcl@coalindia.in (R-5048)**

**NMDC Limited**  
 (A Government of India Enterprise)  
 'Khanij Bhavan', 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.  
 CIN : L15100TC19580CO001674

**CONTRACTS DEPARTMENT**

Ref. : HO (Contracts) / Eol / Mobile WL / KDL / 2021 / 246, Dated : 27-04-2021

**Expression of Interest (Eol) for "Providing Pre-Weigh Bin Mobile Wagon Loader on Rental Basis".**

NMDC invites Eol applications from interested parties, who can provide pre-weigh bin mobile wagon loader on lease basis for its Kirandul Project. The Eol document including Eligibility Criteria can be viewed and / or downloaded from NMDC's website <http://www.nmdc.co.in> (OR) Central Public Procurement (CPP) portal [www.eprocure.gov.in](http://www.eprocure.gov.in) from **27-04-2021 to 18-05-2021**. The intending parties are required to visit the NMDC's website and / or CPP Portal for corrigendum, if any, at a future date. For accessing the Eol / bid document from NMDC website; on-line registration is required at <https://www.nmdc.co.in/nmcdtender/default.aspx>. The last date for submission of bids is on **18-05-2021, 15.00 Hours**.

For further clarification, GM (Contracts), NMDC Ltd., Hyderabad can be contacted on fax : 040 - 23538777, Phone : 040 - 23532800, email : [contracts@nmdc.co.in](mailto:contracts@nmdc.co.in) **General Manager (Contracts)**

**Coforge Coforge Limited**  
 (erstwhile NIIT Technologies Limited)  
 CIN: L72100DL1992PLC048753  
**Regd Office:** 8, Balaji Estate, Third Floor, Guru Ravidas Marg, Kalkaji, New Delhi-110019.  
**Ph:** 91 (11) 41029297 **Fax:** 91 (11) 26414900  
**Email:** [investors@coforgetech.com](mailto:investors@coforgetech.com)  
**Website:** <https://www.coforgetech.com>

**NOTICE**

Notice is hereby given pursuant in terms of Regulation 29 and 47 of the Securities Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, that the next meeting of the Board of Directors of the Company is scheduled to be held on Thursday, May 06, 2021, inter-alia, to transact, the following business:-

- To consider, approve and take on record the Audited Annual Accounts and Financial Results for the quarter/year ended March 31, 2021 (both Standalone and Consolidated) alongwith Auditors Report thereon and other matters, if any.
- The proposal relating to declaration of Interim Dividend, if any, for the Financial Year 2020-21 will be taken up at the Board meeting and the Board will also determine the Record Date for the purpose of payment of Interim Dividend, if approved.

The said notice may be accessed on the Company's website at <https://www.coforgetech.com/investors/disclosures-under-listing-regulations> and also on the website of National Stock Exchange at <https://www.nseindia.com> and BSE Limited at <https://www.bseindia.com>.

For Coforge Limited (erstwhile NIIT Technologies Limited) Sd/-  
**Lalit Kumar Sharma**  
 Company Secretary & Legal Counsel

Dated : April 28, 2021  
 Place : Noida

**SUTLEJ TEXTILES AND INDUSTRIES LIMITED**  
 Regd. Office: Pachpahar Road, Bhawanimandi 326 502 (Raj.)  
 Ph: (07433) 222052/82/90; Fax: (07433)229196;  
 Website: [www.sutlejtextiles.com](http://www.sutlejtextiles.com) **CIN NO :** L17124RJ2005PLC020927

**NOTICE**

Pursuant to Regulation 29(1)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, notice is hereby given that a meeting of the Board of Directors of the Company will be held on Friday, the 07<sup>th</sup> May, 2021, inter-alia, to consider, approve and take on record the Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and year ended 31<sup>st</sup> March, 2021

For Sutlej Textiles and Industries Limited  
 Manoj Contractor  
 Company Secretary & Compliance Officer

Place: Mumbai  
 Dated: 28<sup>th</sup> April, 2021

**Karnataka Bank Ltd.**  
 Your Family Bank. Across India.

(Regd. & Head Office, Mahaveera Circle, Kankanady, Mangaluru-575 002)  
 E-mail : [investor.grievance@kikbank.com](mailto:investor.grievance@kikbank.com), website : [www.karnatakabank.com](http://www.karnatakabank.com)  
 Phone No. : 0824-2228222, Fax No. : 0824-2225588, CIN: L85110KA1924PLC001128

**NOTICE**

Pursuant to Regulation 47(1)(a) of SEBI LODR Regulations, 2015, notice is hereby given that a meeting of Board of Directors of the Bank is scheduled on 26.05.2021, to consider, inter-alia, the Standalone/Consolidated audited financial results for the year ended 31.03.2021 and also to recommend dividend, if any, on the equity shares for the said period.

This notice is also available on the website of the Bank [www.karnatakabank.com](http://www.karnatakabank.com) and also on the websites of the stock exchanges [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com).

**Notes:**

- In terms of General Circulars issued by the Ministry of Corporate Affairs (MCA) 14/2020/dtd 08.04.2020, 17/2020/dtd 13.04.2020, 20/2020/dtd 05.05.2020 and General circular No.02/2021 dtd 13.01.2021, **Bank proposes to hold the Annual General Meeting (e-AGM) through video conference or Other Audio Visual Means and only electronic copies of the Notice of the e-AGM and Annual Report for financial year 2020-2021 will be sent to all the members to their registered email.** The details of cut-off date, date of AGM etc., will be published in due course. Hence, the members are requested to update their email-id and mobile number with the Depository Participants (for shares held in Demat mode) or with Bank's RTA (for shares held in physical form) **immediately** so as to receive the AGM Notice, Annual Report etc., in electronic mode.
- The dividend payout, if any, will be as per RBI circular DOR.ACC.REC 7/21.02.067/2021-22 dated April 22, 2021.
- Members are requested to note that in terms of Section 124(6) of Companies Act, 2013, all shares in respect of which dividend has remained unpaid or unclaimed for seven consecutive years or more shall be transferred to the IEPF Authority and therefore, the members are advised to contact Bank's RTA/ Secretariat Department at the earliest to claim such dividends standing in their names, if any, from Financial Year 2013-2014 onwards.

For The Karnataka Bank Ltd.,  
 Prasanna Patil  
 Company Secretary

Place : Mangaluru  
 Date : 28.04.2021

**Cummins India Limited**  
 Registered Office : Cummins India Office Campus,  
 Tower A, 5th Floor, Survey No. 21, Balewadi,  
 Pune 411 045 (INDIA)  
 (CIN: L29112PN1962PLC012276)  
 Phone: (020) 67067000 Fax: (020) 67067015  
 Website: [www.cumminsindia.com](http://www.cumminsindia.com)  
 E-mail : [cil.investors@cummins.com](mailto:cil.investors@cummins.com)

**NOTICE TO SHAREHOLDERS**  
 (For transfer of equity shares of the Company to Investor Education and Protection Fund (IEPF) Account)

This Notice is published pursuant to the provisions of Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (and amendment thereof), ('the Rules'), notified by the Ministry of Corporate Affairs effective from September 7, 2016.

The Rules, inter alia, contain provisions for transfer of all shares in respect of which dividend has not been paid or claimed by shareholders for seven consecutive years or more in the name of IEPF Account.

It is noticed from the records that certain shareholders of the Company have not cashed their dividends since 2013-14 (47th Final Dividend) and the same remained unclaimed for seven consecutive years [i.e. none of the dividends declared since 2013-14 (47th Final Dividend), has been claimed by the shareholder].

Adhering to the various requirements set out in the Rules, the Company has communicated individually to the concerned shareholders whose equity shares are liable to be transferred to IEPF Account under the rules for taking appropriate actions.

The Company has uploaded full details of such shareholders and shares due for transfer to IEPF on its website at [www.cumminsindia.com](http://www.cumminsindia.com). Shareholders are requested to refer to the web-link <http://www.cumminsindia.com/investors/dividend> to verify the details of unclaimed dividends and the shares liable to be transferred to the IEPF Account.

Shareholders may note that both the unclaimed dividend and the shares transferred to the IEPF including all benefits accruing on such shares, if any, can be claimed back by them from IEPF Authority after following the procedure prescribed by the Rules. In case of no valid claim in respect of equity shares is received from the shareholders, by August 31, 2021 or such other date as may be extended (if any), the Company shall, with a view to complying with the requirements set out in the Rules, transfer the shares to the IEPF by the due date as per procedure stipulated in the Rules. Please note that no claim shall lie against the Company in respect of unpaid dividend amount and equity shares transferred to the IEPF.

A copy of notice is available on the stock exchange websites at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com).

In case the shareholders have any query on the subject matter, they may contact the Company's Registrar and Share Transfer Agent and/or the Company at below mentioned address:

**LINK INTIME INDIA PVT. LTD.**  
 C-101, 1st Floor, 247 Park,  
 L.B.S. Marg, Vikhroli (West),  
 Mumbai 400 083.  
 Tel. No: (022) 49186270  
 Fax: (022) 49186060  
 E-mail: [mt.helpdesk@linkintime.co.in](mailto:mt.helpdesk@linkintime.co.in)

**CUMMINS INDIA LIMITED**  
 Cummins India Office Campus,  
 Tower A, 5th Floor, Survey No. 21,  
 Balewadi, Pune 411 045.  
 Tel: (020) 67067000  
 Fax: (020) 67067015  
 E-mail: [cil.investors@cummins.com](mailto:cil.investors@cummins.com)

For Cummins India Limited  
 Sd/-  
**Vinaya A. Joshi**  
 Company Secretary  
 & Compliance Officer

Place: Pune  
 Date: April 28, 2021

Making people's lives better by powering a more prosperous world

This is an advertisement issued, for information purposes only and not a prospectus announcement.

**IndiGrid India Grid Trust**

(Registered in the Republic of India as an irrevocable trust under the Indian Trusts Act, 1882, on October 21, 2016, and as an infrastructure investment trust under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, on November 28, 2016, having registration number IN/InvIT/16-17/0005 at New Delhi).

Principal Place of Business: Unit No. 101, First Floor, Windsor, Village Kolkalyan, Off CST Road, Vidyanagar Marg, Kalina, Santacruz East, Mumbai - 400 098; Tel: +91 72084 93885; Compliance Officer: Swapnil Patil  
 E-mail: [complianceofficer@indigrd.co.in](mailto:complianceofficer@indigrd.co.in); Website: [www.indigrd.co.in](http://www.indigrd.co.in)

| TRUSTEE                       | SPONSORS              |                                     | INVESTMENT MANAGER   |
|-------------------------------|-----------------------|-------------------------------------|--|
| <b>AXIS TRUSTEE</b>           | <b>KKR SPONSOR</b>    | <b>STERLITE SPONSOR</b>             | <b>IndiGrid</b>  |
| Axis Trustee Services Limited | Esoteric II Pte. Ltd. | Sterlite Power Transmission Limited | IndiGrid Investment Managers Limited<br>(formerly, Sterlite Investment Managers Limited) |

**PUBLIC ISSUE BY THE INDIA GRID TRUST (THE "TRUST" OR THE "ISSUER") OF SECURED, RATED, LISTED, REDEEMABLE NON-CONVERTIBLE DEBT SECURITIES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT UP TO ₹ 100 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UP TO ₹ 900 CRORE AGGREGATING UP TO 10,00,000 NCDs AMOUNTING TO ₹ 1,000 CRORE ("TRANCHE 1 ISSUE LIMIT") AND SUCH ISSUE, THE "TRANCHE 1 ISSUE" WHICH IS WITHIN THE SHELF LIMIT OF ₹ 1,000 CRORE AND IS BEING ISSUED BY WAY OF THE TRANCHE 1 PROSPECTUS DATED APRIL 22, 2021 CONTAINING, AMONGST OTHER THINGS, THE TERMS AND CONDITIONS OF THE TRANCHE 1 ISSUE ("TRANCHE 1 PROSPECTUS") WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED APRIL 22, 2021 FILED WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") AND THE STOCK EXCHANGES (COLLECTIVELY THE "PROSPECTUS"). THE TRANCHE 1 ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE "GUIDELINES FOR ISSUANCE OF DEBT SECURITIES BY REAL ESTATE INVESTMENT TRUSTS (REITS) AND INFRASTRUCTURE INVESTMENT TRUSTS (INVITs)" DATED APRIL 13, 2018 ISSUED BY THE SECURITIES AND EXCHANGE BOARD OF INDIA (THE "SEBI DEBT ISSUE GUIDELINES") READ WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008, TOGETHER WITH ANY AMENDMENTS, CIRCULARS AND GUIDELINES ISSUED THEREUNDER (THE "SEBI ILDS REGULATIONS") AND THE SECURITIES AND EXCHANGE BOARD OF INDIA (INFRASTRUCTURE INVESTMENT TRUSTS) REGULATIONS, 2014, TOGETHER WITH ANY AMENDMENTS, CIRCULARS AND GUIDELINES ISSUED THEREUNDER (THE "INVIT REGULATIONS"). FOR FURTHER DETAILS, PLEASE SEE SECTION ENTITLED "THE ISSUE" ON PAGE 28 OF THE TRANCHE 1 PROSPECTUS. THE PROSPECTUS MUST BE READ TOGETHER WITH THE ADDENDUM TO THE SHELF PROSPECTUS AND TRANCHE 1 PROSPECTUS DATED APRIL 26, 2021 ISSUED BY THE INVESTMENT MANAGER (ON BEHALF OF THE TRUST) ("ADDENDUM"). ANY REFERENCE TO THE SHELF PROSPECTUS, THE TRANCHE 1 PROSPECTUS OR THE PROSPECTUS SHALL BE DEEMED TO INCLUDE REFERENCE TO ADDENDUM.**

**CREDIT RATING : 'CRISIL AAA/Stable' by CRISIL and 'IND AAA/Stable' by India Ratings**

**CREDIT RATING:** The NCDs proposed to be issued pursuant to the Tranche 1 Issue have been rated 'CRISIL AAA/Stable' by CRISIL Ratings Limited for an amount of up to ₹ 1,000 crore by way of the letter bearing reference number RL/INGRTR/265928/NCD/0321/03708/915795171 dated March 30, 2021 and have been revalidated by way of the letter dated April 19, 2021 bearing reference number RL/INGRTR/265928/NCD/0321/03708/915795172 and 'IND AAA/Stable' by India Ratings and Research Private Limited for an amount of up to ₹ 1,000 crore by way of the letter dated March 26, 2021 and have been revalidated by way of the letter dated April 19, 2021. The rating of the NCDs by CRISIL Ratings Limited and India Ratings and Research Private Limited indicate the highest degree of safety regarding timely servicing of financial obligation and lowest credit risk. The ratings provided by CRISIL Ratings Limited and India Ratings and Research Private Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. For details regarding rating letters and rationale for the aforementioned rating, please see the "CRISIL Rating and Rationale" and "India Ratings Rating and Rationale", attached as Annexure A1 and Annexure A2 of the Tranche 1 Prospectus, respectively.

**TRANCHE 1 ISSUE PROGRAMME\***

**TRANCHE 1 ISSUE CLOSURES ON FRIDAY, APRIL 30, 2021**  
 Last day for submitting applications is Friday, April 30 2021

\*Pursuant to the Tranche 1 Prospectus, the Tranche 1 Issue opened on Wednesday, April 28, 2021 and was scheduled to close at 5:00 PM (Indian Standard Time) on Wednesday May 5, 2021, with an option for early closure or extension by such period as may be decided by the Board of Directors of the Investment Manager (or authorised committee thereof), as the case may be. The Investment Manager (on behalf of the Trust) has decided to exercise the option of early closure and the Allotment Committee of the board of directors of the Investment Manager has vide its resolution dated Wednesday, April 28, 2021 decided to close the Tranche 1 Issue on Friday, April 30, 2021. In terms of the Tranche 1 Prospectus, the Investment Manager (on behalf of the Trust) is issuing this public notice for the early closure of the Tranche 1 Issue. Application Forms will be accepted only between 10:00 AM to 3:00 PM (Indian Standard Time) and uploaded until 5:00 PM (Indian Standard Time) or such extended time as may be permitted by BSE & NSE on Friday, April 30, 2021. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 P.M. (Indian Standard Time) on one Working Day after the Tranche 1 Issue Closing Date i.e. Friday, April 30, 2021. For further details, please see the section entitled "General Information - Issue Programme" on page 26 of the Tranche 1 Prospectus.

**ASBA\*** | Simple, Safe, Smart way of Application!!!

\*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, please see the section entitled "Issue Procedure" on page 63 of the Tranche 1 Prospectus.

**Mandatory in public issues from October 01, 2018. No cheque will be accepted.**

A copy of the Shelf Prospectus and the Tranche 1 Prospectus has been filed with SEBI, BSE and NSE in accordance with the SEBI Debt Issue Guidelines, the SEBI ILDS Regulations and the InvIT Regulations.

**UPI** - Now available in ASBA for Retail Individual Investors ("RIIs")\*\*

**Investors are required to ensure that the bank account used for bidding is linked to their PAN.**

**UPI is now available for Retail Individual Investors submitting bids upto an application value of ₹ 2,00,000, applying through Designated Intermediaries, SCSBs or through the mobile application / Web interface of Stock Exchanges or any other permitted methods in accordance with the UPI Mechanism Circular.**

For details on the ASBA and UPI Process, please refer to the details given in the Application Form and Abridged Prospectus and also please refer to the section entitled "Issue Procedure" beginning on page 63 of the Tranche 1 Prospectus.  
 \*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). For the list of UPI Apps and banks Supporting UPI, please refer to the link: [www.sebi.gov.in](http://www.sebi.gov.in). ICICI Bank Limited is appointed as Sponsor Bank to the Issue, in accordance with the requirements of SEBI circular dated November 23, 2020.

Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotments should be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 46 of the Tranche 1 Prospectus dated April 22, 2021.

**GENERAL RISKS:** Investors are advised to read the Risk Factors carefully before taking an investment decision in the Tranche 1 Issue. For taking an investment decision, the investors must rely on their own examination of the Trust and the Tranche 1 Issue including the risks involved. Specific attention of the investors is invited to the sections entitled "Risk Factors" on page 18 of the Shelf Prospectus and "Material Developments" on page 248 of the Shelf Prospectus and page 45 of the Tranche 1 Prospectus before making an investment in the Tranche 1 Issue. The Shelf Prospectus has not been and will not be approved by any regulatory authority in India, including the SEBI or any stock exchange in India. Admission of the NCDs to be issued pursuant to the Tranche 1 Issue for trading on the Stock Exchanges should not be taken as an indication of the merits of IndiGrid or of the NCDs.

**LISTING:** The NCDs of IndiGrid offered through the Shelf Prospectus and the Tranche 1 Prospectus are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges"). IndiGrid has received in-principle approvals from BSE and NSE for listing of the NCDs to be allotted pursuant to the Issue through their letters dated April 19, 2021, and bearing reference numbers DCS/BM/PI-BOND/004/21-22 and NSE/ILIST/D/2021/0041, respectively. For the purposes of the Issue, the Designated Stock Exchange is BSE Limited.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of the BSE.

**DISCLAIMER CLAUSE FOR USE OF BSE ONLINE PLATFORM:** It is to be distinctly understood that the permission given by the Exchange to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, its management or any scheme or project of this Issue. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of the NSE.

**DISCLAIMER CLAUSE FOR USE OF NSE ONLINE PLATFORM:** It is to be distinctly understood that the permission given by National Stock Exchange of India Ltd. (NSEIL) to use their network and Online Platform for facilitating applications for public issue of debt securities shall not in any way be deemed or construed as compliance with statutory and other requirements by (name of the company), BRLM, etc. is cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer. It is also to be distinctly understood that the approval given by NSEIL should not in any way be deemed or construed that the prospectus has been cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse

the correctness or completeness of any of the contents of this prospectus; nor does it warrant that the securities will be listed or will continue to be listed on NSEIL.

**DISCLAIMER CLAUSE OF CRISIL:** CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable (Information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest / disinvest in any entity covered in the Material and no part of the Material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters / distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. India Grid Trust will be responsible for ensuring compliances and consequences of non-compliances for use of the Material or part thereof outside India. Current rating status and CRISIL Ratings' rating criteria are available without charge to the public on the website, [www.crisil.com](http://www.crisil.com). For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact Customer Service Helpdesk at 1800-287-1301.

**DISCLAIMER CLAUSE OF INDIA RATINGS:** All credit ratings assigned by India Ratings are subject to certain limitations and disclaimers. Please read these limitations and disclaimers by following this link: <https://www.indiaratings.com/in/rating-definitions>. In addition, rating definitions and the terms of use of such ratings are available on the agency's public website [www.indiaratings.com](http://www.indiaratings.com). Published ratings, criteria, and methodologies are available from this site at all times. India Ratings' code of conduct, confidentiality, conflicts of interest, affiliate firewall, compliance, and other relevant policies and procedures are also available from the code of conduct section of this site.

**AVAILABILITY OF APPLICATION FORM:** Application Forms can be obtained from: India Grid Trust, Tel: +91 72084 93885; Lead Manager: JM Financial Limited, Tel: (91 22) 6630 3030, Fax: (91 22) 6630 3330 and offices of Consortium Member: JM Financial Services Limited, Tel: 022 6136 3400, Trading Members and Designated Branches of the SCSBs. Application Forms may be downloaded from the websites of the Trust, Stock Exchanges and the Lead Manager.

**AVAILABILITY OF SHELF PROSPECTUS AND TRANCHE 1 PROSPECTUS:** Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Principal Place of Business of the Trust and the Registered and Corporate Office of the Lead Manager. Full copy of the Prospectus will be available on the website of the Issuer at [www.indigrd.co.in](http://www.indigrd.co.in), of the Lead Manager at [www.jmfi.com](http://www.jmfi.com), of the BSE at [www.bseindia.com](http://www.bseindia.com), of the NSE at [www.nseindia.com](http://www.nseindia.com) and of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).

**PUBLIC ISSUE ACCOUNT BANK, REFUND BANK AND SPONSOR BANK:** ICICI Bank Limited

**CONSORTIUM MEMBER:** JM Financial Services Limited

**UPI:** Retail Individual Investors submitting bids upto an application value of ₹ 2,00,000, applying through Designated Intermediaries, SCSBs or through the mobile application / web interface of Stock Exchanges or any other permitted methods in accordance with the UPI Mechanism Circular.

**Note:** All Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

| LEAD MANAGER TO THE ISSUE   | REGISTRAR TO THE ISSUE   | DEBENTURE TRUSTEE**  | COMPLIANCE OFFICER  |
|---|--|--|---|
| <b>JM FINANCIAL</b>   | <b>KFINTECH</b>  | <b>IDBI trustee</b><br>IDBI Trusteeship Services Ltd.  | <b>Swapnil Patil</b><br>Unit No. 101, First Floor, Windsor, Village Kolkalyan,<br>Off CST Road, Vidyanagar Marg, Kalina, Santacruz<br>East, Mumbai - 400 098<br><b>ICSI Membership No.:</b> ACS 24861<br><b>Tel:</b> +91 72084 93885<br><b>Fax:</b> Not Applicable<br><b>E-mail:</b> <a href="mailto:complianceofficer@indigrd.co.in">complianceofficer@indigrd.co.in</a> |
| <b>JM Financial Limited</b><br>7 <sup>th</sup> Floor, Energy, Appasaheb Marathe Marg, Prabhadevi<br>Mumbai - 400 025<br><b>Tel:</b> (91 22) 6630 3030<br><b>Fax:</b> (91 22) 6630 3330<br><b>E-mail:</b> <a href="mailto:indigrd.bondissue2021@jmfi.com">indigrd.bondissue2021@jmfi.com</a><br><b>Investor Grievance Email:</b> <a href="mailto:grievance.ibd@jmfi.com">grievance.ibd@jmfi.com</a><br><b>Website:</b> <a href="http://www.jmfi.com">www.jmfi.com</a><br><b>Contact Person:</b> Ms. Prachee Dhuri<br><b>Compliance Officer:</b> Mr. Sunny Shah<br><b>SEBI Registration No.:</b> INM000010361<br><b>CIN:</b> L7120MH1986PLC033874 | <b>KFin Technologies Private Limited</b><br>(formerly known as "Kany Fintech Private Limited")<br>Selenium, Tower B, Plot No. 31 & 32, Gachibowli,<br>Financial District, Nanakramguda, Serilingampally,<br>Hyderabad - 500 032, Telangana, India<br><b>Tel:</b> +91 40 3321 1000<br><b>E-mail:</b> <a href="mailto:indigrd.ncdipo@kfinitech.com">indigrd.ncdipo@kfinitech.com</a><br><b>Investor Grievance E-mail:</b> <a href="mailto:einward.ris@kfinitech.com">einward.ris@kfinitech.com</a><br><b>Website:</b> <a href="http://www.kfinitech.com">www.kfinitech.com</a><br><b>Contact Person:</b> M. Murali Krishna<br><b>SEBI Registration No.:</b> INR000000221<br><b>CIN:</b> U72400TG2017PTC117649<br><b>Compliance Officer:</b> Vivek Mathur | <b>IDBI Trusteeship Services Limited</b><br>Asian Building, Ground Floor<br>17, R. Kamani Marg, Ballard Estate<br>Mumbai - 400 001<br><b>Tel:</b> +91 22 4080 7000<br><b>Fax:</b> 6631 1776 / 4080 7080<br><b>E-mail:</b> <a href="mailto:itsi@idbitrustee.com">itsi@idbitrustee.com</a><br><b>Investor Grievance E-mail:</b> <a href="mailto:response@idbitrustee.com">response@idbitrustee.com</a><br><b>Website:</b> <a href="http://www.idbitrustee.com">http://www.idbitrustee.com</a><br><b>Contact Person:</b> Mr. Ritobrata Mitra / Mr. Jatin Bhat<br><b>SEBI Registration No.:</b> IND000000460 | <b>Investors can contact the Compliance Officer of IndiGrid in case of any pre-issue or post-issue related problems such as non-receipt of Allotment Advice/letter of Allotment, non-receipt of refund orders, non-credit of Allotted NCDs in the respective beneficiary account and non-receipt of funds by electronic mode.</b>   |

\*\* IDBI Trusteeship Services Limited has, pursuant to Regulation 4(4) of the SEBI ILDS Regulations and by way of letter dated March 30, 2021, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Shelf Prospectus, the Shelf Prospectus, the Tranche 1 Prospectus and in all the subsequent periodical communications sent to the holders of the Debt Securities issued pursuant to the Tranche 1 Issue. For further details please see "General Information - Debenture Trustee" on page 22 of the Tranche 1 Prospectus and please see "Consent of the Debenture Trustee" attached as Annexure B to the Tranche 1 Prospectus.

**Disclaimer:** India Grid Trust is, subject to market conditions and other considerations, proposing a public issue of Secured Redeemable Non-Convertible Debt Securities and has filed the Shelf Prospectus and Tranche 1 Prospectus, each dated April 22, 2021, read with the addendum dated April 26, 2021 (collectively, the "Prospectus") with SEBI and the Stock Exchanges. The Prospectus is available on our website at [www.indigrd.co.in](http://www.indigrd.co.in),

**Coforge लिमिटेड**  
(पूर्वतः एनआईआईटी टेक्नोलॉजीज लिमिटेड)

**CIN: L72100DL1992PLC048753**  
**पंजी. कार्यालय :** 8, बालाजी एस्टेट, कृतियल तल, गुरु रवि दास मार्ग, कालकाजी, नई दिल्ली – 110019  
**फोन :** 91 (11) 41029297, फैक्स : 91 (11) 26414900  
**ई-मेल:** investors@coforgetech.com  
**वेबसाइट:** https://www.coforgetech.com

**सूचना**  
 एतद्वारा भारतीय प्रतिभूति एवं विनियम बोर्ड (सूचीयन दायित्व एवं प्रकटीकरण अधिकांश) विनियमावली, 2015 के विनियम 29 और 47 के अधिनियम के अनुसार कंपनी सूचना दी जाती है कि कंपनी के निदेशक मंडल की अगली बैठक बुद्धवर्षादि, 06 मई, 2021 को आयोजित की जाएगी, जिसमें, अन्य के साथ, निम्नलिखित कार्य निर्धारित किए जाएंगे: -

1. 31 मार्च, 2021 को समाप्त तिमाही / वर्ष हेतु अंतिम वार्षिक लेखा-विवरण तथा वित्तीय परिणाम (पुनर्वकृत और समेतिकृत दोनों) और लेखापरीक्षाओं की रिपोर्ट एवं अन्य मामलों पर विचार, अनुमोदन तथा अभिलेखबद्ध करना।

2. वर्ष 2020-21 के लिए अंतर्वार लामार्ग, यदि कोई, की घोषणा को संबंध में प्रस्ताव बोर्ड बैठक में प्रस्तुत किया जाएगा तथा बोर्ड द्वारा, अंतर्वार लामार्ग, यदि अनुमोदित किया गया, के मुद्रातन के प्रयोान हेतु रिहाई तिथि भी निर्धारित की जाएगी।

उक्त सूचना कंपनी की वेबसाइट <https://www.coforgetech.com/investors/disclosures-under-listing-regulations> पर तथा नेशनल स्टॉक एक्सचेंज की वेबसाइट <https://www.nseindia.com> और बीएसई लिमिटेड की वेबसाइट <https://www.bseindia.com> पर भी देखी जा सकती है।

**वारे कोफोर्ज लिमिटेड**  
(पूर्वतः एनआईआईटी टेक्नोलॉजीज लिमिटेड)  
**तिथि :** 28 अप्रैल, 2021 **तस्वित कुमार शर्मा**  
**स्थान :** नोएडा **कम्पनी सचिव एवं निदेशक सलाहकार**

**सार्वजनिक सूचना**  
 सर्वसाधारण को यह सूचित किया जाता है कि राजनीतिक दल **पुनर्गठन पार्टी** के नाम से रजिस्ट्रारद्वारा होना प्रस्तावित है। पार्टी कार्यालय 3/58बी, चन बाजार, मेयकुलम, सातानकुलम तालुक, तुरुकुडुडि जिला, तामिलनाडु-628613 में स्थित है। इस दल ने लोक प्रतिनिधित्व अधिनियम, 1951 की धारा 29क के अधीन राजनीतिक दल के रूप में रजिस्ट्रारद्वारा किए गए निवेदन आयोज, नई दिल्ली को आमंत्रित प्रस्तुत किया है। पार्टी के पदाधिकारियों के नाम/पता नीचे दिए गए हैं:-

**सभापति/अध्यक्ष: एंजी राजा सिंह. एम. S/O,** लॉर्स, 9/97, करंकाडल, सातानकुलम तालुक, तुरुकुडुडि जिला – 628613.  
**उपपक्ष: पृथा गांधी जेकरवलन. ए. S/O,** अश्विनिलम जेकरवाल, 5/155, कदाशिमलम, सातानकुलम तालुक, तुरुकुडुडि जिला – 628613  
**महासचिव/सचिव: ऐसी जूलियन. एम. W/O** रत्नलिन, 3/46, श्री वेन्कटरयम, सातानकुलम तालुक, तुरुकुडुडि जिला – 628613.  
**कोषाध्यक्ष: जेदुदुरै. ए. S/O,** आर्ययपालम, 9/96, करंकाडल, सातानकुलम तालुक, तुरुकुडुडि जिला – 628613.  
 यदि किसी को **पुनर्गठन पार्टी** के रजिस्ट्रारद्वारा में कोई आपत्ति हो तो अपनी आपत्ति इसके कार्यालय सहित सचिव (राजनीतिक दल), भारत निवेदन आयोज निवेदन सदन, अशोक रोड, नई दिल्ली-110001 को, इस सूचना के प्रकाशन के 30 दिनों के भीतर भेजें।

**एनएमडीसी लिमिटेड**  
 (भारत सरकार का उद्यम)  
 खनिज भवन, 10-3-31/1 ए, केसल हिल्स, मासाव टैंक, हैदराबाद-500 028.  
**CIN: L14300TG1958GOI01674**

**संवित्ता विभाग**  
**निविदा प्रस्ताव सं. : पु. (संवित्ता)/ईओआई/मिनाइल डब्ल्यू/किरन्तुल/2021/246, दिनांक : 27-04-2021**

**"किराया आधार पर प्री-वे विन मोबाइल डैगन लोडर उपलब्ध कराने के लिए" रुचि की अभिव्यक्ति (ईओआई)**  
 एनएमडीसी अपने किरन्तुल परियोजना के लिए लीज आधार पर प्री-वे विन मोबाइल डैगन लोडर उपलब्ध कराने के लिए इच्छुक पार्टियों से ईओआई आवेदन आमंत्रित करता है। ईओआई दर्तावेज सहित पात्रता मानदंड के लिए एनएमडीसी की वेबसाइट <http://www.nmdc.co.in> (या) केन्द्रीय सार्वजनिक खरीद (सीपीबी) पोर्टल : [www.eprocure.gov.in](http://www.eprocure.gov.in) पर दिनांक **27-04-2021 से 18-05-2021** तक अवलोकन तथा / अथवा डाउन लोड किए जा सकते हैं। शुद्धिपत्र, भविष्य में यदि कोई हो, के लिए इच्छुक पार्टियों को एनएमडीसी की वेब साइट तथा / अथवा सीपीबी पोर्टल देखना अपेक्षित है। एनएमडीसी की वेबसाइट पर ईओआई / बोली कागजात एक्ससिंग के लिए एनएमडीसी की वेबसाइट <https://www.nmdc.co.in/nmdctender/default.aspx> पर ऑन-लाइन पंजीकरण करना अपेक्षित है। बोलियां प्रस्तुत करने की अंतिम तिथि **18-05-2021 को 15.00 बजे तक है।** अतिरिक्त स्पष्टीकरण के लिए महाप्रबंधक (संवित्ता), एनएमडीसी लिमिटेड, हैदराबाद फैक्स सं. +91-040-23538777 दूरभाष सं. +91-040-23532800, ई-मेल : [contracts@nmdc.co.in](mailto:contracts@nmdc.co.in) पर संपर्क किया जा सकता है।

**महाप्रबंधक (संवित्ता)**

**TAURUS ASSET MANAGEMENT COMPANY LIMITED**  
 CIN: U67190MH1993PLC073154  
**Head Office & Regd Office :** Ground Floor, AML Centre-1, 8 Mahal Industrial Estate, Mahakali Caves Road, Andheri (E), Mumbai - 400 093. Tel: 022 - 6624 2700  
 Email: [customercare@taurusmutualfund.com](mailto:customercare@taurusmutualfund.com) A copy of CSID, SAI and CKIM along with application form may be obtained from Fund's Website: [www.taurusmutualfund.com](http://www.taurusmutualfund.com)

**NOTICE**  
**Hosting of Unaudited Half Yearly Results for the half-year ended 31st March 2021**  
 Notice is hereby given to the Investors / Unit holders of all the Scheme(s) of Taurus Mutual Fund (the Fund) that in accordance with Regulation 59 of the SEBI (Mutual Funds) Regulations, 1996 read with SEBI (Mutual Funds) (Second Amendment) Regulations 2012 vide SEBI Gazette Notification dated 26th September 2012, the Unaudited Financial Results of all the Schemes of the Fund for the half-year ended March 31, 2021 have been hosted on the fund's website: [www.taurusmutualfund.com](http://www.taurusmutualfund.com)  
 Investors/Unitholders may accordingly view/download the results from the website: <https://www.taurusmutualfund.com/financials>

For Taurus Asset Management Company Ltd.  
 (Investment Manager for Taurus Mutual Fund) Sd/-  
**Authorised Signatory**

Place: **Mumbai**  
 Date: **April 28, 2021**  
 Notice No. 02/2021-2022

**म्यूचुअल फण्ड निवेश बाजार के जोखिमों से अश्रीन है, कृपया म्यूचुअल फण्ड में निवेश करने से पहले योजना से सम्बंधित सभी दस्तावेज ध्यानपूर्वक पढ़ लें।**

**राष्ट्रीय कंपनी कानून न्यायाधिकरण नई दिल्ली पीठ-II, नई दिल्ली के समक्ष सी.ए. (सीएए) 16 (एनडी) 2021**

**सी.पी. (सीएए) 51 ऑफ 2021**  
**कंपनी अधिनियम, 2013 की धाराओं 230-232 तथा अन्य लागू प्रावधानों के मामलों में तथा**  
**एपीट्यूड ट्रेडेक्स प्राइवेट लिमिटेड (अंतरणकर्ता कंपनी/याचिकाकर्ता कंपनी नं. 1) का**  
**5 स्टार रीयल एस्टेट प्राइवेट लिमिटेड (अंतरिती कंपनी/याचिकाकर्ता कंपनी नं. 2) तथा उनके संबंधित लेनदारों तथा शोधधारकों के साथ समामेलन की योजना के मामलों में याचिका की सूचना**

एपीट्यूड ट्रेडेक्स प्राइवेट लिमिटेड (अंतरणकर्ता कंपनी/याचिकाकर्ता कंपनी नं. 1) का 5 स्टार रीयल एस्टेट प्राइवेट लिमिटेड (अंतरिती कंपनी/याचिकाकर्ता कंपनी नं. 2) तथा उनके संबंधित लेनदारों तथा शोधधारकों के साथ समामेलन की योजना के अनुमोदन/स्वीकृति प्राप्त करने के लिए ऊपर नामित "याचिकाकर्ता कंपनियों" द्वारा कंपनी अधिनियम, 2013 की धाराओं 230 एवं 232 तथा अन्य लागू प्रावधानों के अधीन राष्ट्रीय कंपनी कानून न्यायाधिकरण नई दिल्ली पीठ-II, नई दिल्ली के समक्ष दिनांक 5 अप्रैल, 2021 को एक याचिका दायर की गई थी तथा राष्ट्रीय कंपनी कानून न्यायाधिकरण द्वारा उक्त याचिका पर 12 अप्रैल, 2021 को आदेश की घोषणा की गई थी। उक्त याचिका पर माननीय राष्ट्रीय कंपनी कानून न्यायाधिकरण, नई दिल्ली के समक्ष सुनवाई के लिए दिनांक 28 मई, 2021 को सुबह 10.30 बजे का समय निर्धारित किया गया है। याचिकाकर्ता कंपनियों का पंजीकृत कार्यालय प्लेट नं. 503, पीपी टावरस, नेताजी सुभाष प्लेन, सितमपुर, दिल्ली-110034 है।

उक्त याचिका का समर्थन अथवा विरोध करने वाले कोई व्यक्ति अपनी इच्छा की अभिव्यक्ति, अपना अथवा अपने अधिवक्ता के हस्ताक्षर के साथ अपना पूरा नाम एवं पता का उल्लेख कर याचिकाकर्ता के अधिवक्ता के पास यहां नीचे उल्लेखित पते पर इस तरह भेजे कि वह उनके पास उक्त याचिका की सुनवाई की निर्धारित तारीख से कम से कम 2 (दो) दिन पहले पहुंच जाए। अगर वे याचिका का विरोध करना चाहते हैं, तो विरोध के कारण अथवा याचिका के विरोध में इस्तेमाल किए जाने से अतिरिक्त हलफनामे की एक प्रति उक्त सूचना के साथ अनवरक भेजें। याचिकाकर्ता के अधिवक्ता द्वारा याचिका की प्रतिनिधि नाम करने वाले किसी भी व्यक्ति को उसके निर्धारित शुल्क का भुगतान करने पर जारी किया जाएगा।

हस्ता/-  
**पन्नाश अग्रवाल**  
 याचिकाकर्ता कंपनियों के अधिवक्ता  
 कुतै अद्वारा लीगल एडवोकेट्स एंड सॉलिसिटर्स  
 डी-38, आचार्य निकेतन,  
 मयूर विहार-1, नई दिल्ली-110 091  
 मोबाइल: 91 8527147470

This is an advertisement issued, for information purposes only and not a prospectus announcement.

**IndiGrid India Grid Trust**

(Registered in the Republic of India as an irrevocable trust under the Indian Trusts Act, 1882, on October 21, 2016, and as an infrastructure investment trust under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, on November 28, 2016, having registration number IN/InvIT/16-17/0005 at New Delhi).  
**Principal Place of Business:** Unit No. 101, First Floor, Windsor, Village Kolkalyan, Off CST Road, Vidyanagar Marg, Kalina, Santacruz East, Mumbai - 400 098; Tel: +91 72084 93885; **Compliance Officer:** Swapnil Patil  
**Email:** [complianceofficer@indigrd.co.in](mailto:complianceofficer@indigrd.co.in); **Website:** [www.indigrd.co.in](http://www.indigrd.co.in)

| TRUSTEE                              | SPONSORS                     | INVESTMENT MANAGER   |
|--------------------------------------|------------------------------|--|
| <b>AXIS TRUSTEE</b>                  | <b>KKR SPONSOR</b>           | <b>IndiGrid</b>  |
| <b>Axis Trustee Services Limited</b> | <b>Esoteric II Pte. Ltd.</b> | <b>IndiGrid Investment Managers Limited (formerly, Sterlite Investment Managers Limited)</b> |

**PUBLIC ISSUE BY THE INDIA GRID TRUST (THE "TRUST" OR THE "ISSUER") OF SECURED, RATED, LISTED, REDEEMABLE NON-CONVERTIBLE DEBT SECURITIES OF FACE VALUE OF ₹1,000 EACH ("NCDs") FOR AN AMOUNT UP TO ₹ 100 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UP TO ₹ 900 CRORE AGGREGATING UPTO 10,000,000 NCDs AMOUNTING TO ₹ 1,000 CRORE ("TRANCHE 1 ISSUE LIMIT") AND SUCH ISSUE, THE "TRANCHE 1 ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 1,000 CRORE AND IS BEING ISSUED BY WAY OF THE TRANCHE 1 PROSPECTUS DATED APRIL 22, 2021 CONTAINING, AMONGST OTHER THINGS, THE TERMS AND CONDITIONS OF THE TRANCHE 1 ISSUE ("TRANCHE 1 PROSPECTUS") WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED APRIL 22, 2021 FILED WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") AND THE STOCK EXCHANGES (COLLECTIVELY THE "PROSPECTUS"). THE TRANCHE 1 ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE "GUIDELINES FOR ISSUANCE OF DEBT SECURITIES BY REAL ESTATE INVESTMENT TRUSTS (REITs) AND INFRASTRUCTURE INVESTMENT TRUSTS (InvITs)" DATED APRIL 13, 2018 ISSUED BY THE SECURITIES AND EXCHANGE BOARD OF INDIA (THE "SEBI DEBT ISSUE GUIDELINES") READ WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008, TOGETHER WITH ANY AMENDMENTS, CIRCULARS AND GUIDELINES ISSUED THEREUNDER (THE "SEBI ILDS REGULATIONS") AND THE SECURITIES AND EXCHANGE BOARD OF INDIA (INFRASTRUCTURE INVESTMENT TRUSTS) REGULATIONS, 2014, TOGETHER WITH ANY AMENDMENTS, CIRCULARS AND GUIDELINES ISSUED THEREUNDER (THE "INVIT REGULATIONS"). FOR FURTHER DETAILS, PLEASE SEE SECTION ENTITLED "THE ISSUE" ON PAGE 28 OF THE TRANCHE 1 PROSPECTUS. THE PROSPECTUS MUST BE READ TOGETHER WITH THE ADDENDUM TO THE SHELF PROSPECTUS AND TRANCHE 1 PROSPECTUS DATED APRIL 26, 2021 ISSUED BY THE INVESTMENT MANAGER (ON BEHALF OF THE TRUST) ("ADDENDUM"). ANY REFERENCE TO THE SHELF PROSPECTUS, THE TRANCHE 1 PROSPECTUS OR THE PROSPECTUS SHALL BE DEEMED TO INCLUDE REFERENCE TO ADDENDUM.**

**CREDIT RATING : 'CRISIL AAA/Stable' by CRISIL and 'IND AAA/Stable' by India Ratings**

**CREDIT RATING:** The NCDs proposed to be issued pursuant to the Tranche 1 Issue have been rated 'CRISIL AAA/Stable' by CRISIL Ratings Limited for an amount of up to ₹ 1,000 crore by way of the letter bearing reference number RL/INGRTR/265928/NCD/0321/03708/915795171 dated March 30, 2021 and have been revalidated by way of the letter dated April 19, 2021 bearing reference number RL/INGRTR/265928/NCD/0321/03708/915795172 and 'IND AAA/Stable' by India Ratings and Research Private Limited for an amount of up to ₹ 1,000 crore by way of the letter dated March 26, 2021 and have been revalidated by way of the letter dated April 19, 2021. The rating of the NCDs by CRISIL Ratings Limited and India Ratings and Research Private Limited indicate the highest degree of safety regarding timely servicing of financial obligation and lowest credit risk. The ratings provided by CRISIL Ratings Limited and India Ratings and Research Private Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. For details regarding rating letters and rationale for the aforementioned rating, please see the "CRISIL Rating and Rationale" and "India Ratings Rating and Rationale", attached as Annexure A1 and Annexure A2 of the Tranche 1 Prospectus, respectively.

**ऋण वसूली न्यायाधिकरण-1, चंडीगढ़ एस.सी.ओ. 33-34-35, सूत्रवार तल, सेक्टर 17-ए, चंडीगढ़**

**जायरी सं. 7255 प्रकाशन सूचना आरसी सं. 2058/2018**  
 (आरजीडीबीएआई अधिनियम, 1993 की धारा 25 से 29 देखें, आचरक अधिनियम, 1961 की दूसरी अनुसूची के नियम 53 के साथ पठित) बिग्री उद्योग निपटान की सूचना (पंजीकृत /दस्ती/ शपथ पत्र के माध्यम से)

**पीएसबी बनान ..... प्रमाण पत्र धारक मेसर्स बी एल सिरिमिक्ल**

**1. मेसर्स बी एल सिरिमिक्ल,** जीटी रोड, हरबंसपुर, मंडी गोविंदगढ़, तहसील अमलोह, जिला फतेहगढ़ साहिब, पंजाब, अपने एकमात्र प्रोप्राइटर श्री मोहिंदर प्रताप गौतम पुत्र प्रेम चंद गौतम के माध्यम से।  
**2. श्री मोहिंदर प्रताप गौतम** पुत्र प्रेम चंद गौतम, निवासी म.सं. 66, सेक्टर 66 फरीदाबाद, हरियाणा।  
**(अ) दूसरा पला :-** श्री मोहिंदर प्रताप गौतम पुत्र प्रेम चंद गौतम, मेसर्स बी एल सिरिमिक्ल, जीटी रोड, हरबंसपुर, मंडी गोविंदगढ़, तहसील अमलोह, जिला फतेहगढ़ साहिब, पंजाब।  
**3. श्रीमती बेला गौतम** पत्नी श्री मोहिंदर प्रताप गौतम पुत्र प्रेम चंद गौतम, जीटी रोड, हरबंसपुर, मंडी गोविंदगढ़, तहसील अमलोह, जिला फतेहगढ़ साहिब, पंजाब।  
**(अ) दूसरा पला :-** श्रीमती बेला पत्नी श्री मोहिंदर प्रताप गौतम पुत्र प्रेम चंद गौतम, निवासी म.सं. 66, सेक्टर 16 फरीदाबाद, हरियाणा।  
 जबकि, माननीय पीठासीन अधिकारी द्वारा जारी ओ.ए. सं. **864/2017 में वसूली प्रमाण पत्र संख्या 2058/2018** में भविष्य के ब्याज के साथ रूपये **1,79,71,070.79/-** को राशि जारी की गई है। जबकि, मूल सूचना की सेवा और प्यावत अवधि समाप्त हो रही है, बावजूद इसके सीधे बैंक को आपके द्वारा उक्त राशि का भुगतान नहीं किया गया है, आपको कानून की आवश्यकता को पूरा करना होगा। बंधक रखी गई संपत्ति के संबंध में बिग्री की उद्योग जारी करने का निर्णय लिया गया है। इसलिए यह सूचना **03.05.2021** को अधोहस्ताक्षरी के समक्ष अवल संपत्ति पर भार की घोषणा करने और पीओएस के लिए नियमों और शर्तों को निपटाने के लिए है।

**संपत्तियों की विधिहता**  
**कुल भूमि मापक 7 कनाल 12 मरला शामिल निम्न के रूप में:**  
 • खेत सं. 239, खतौनी सं. 433, खररा सं. 22/17(7-12), 8(8-0), 9(8-0), 12(8-0), 13(8-0), 14/2/1(2-16) 19(8-0), 22/1(3-1), 32/2/1(3-14) खररा सं. 239/439 से 437 खररा सं. 22/11/1(1-0) खेत/खतौनी सं. 239 खररा सं. 22/22/1(4-0) खेत/खतौनी 239 खररा सं. 22/18/1(6-1) किन्ता 12 के 74/1344 हिस्से की सीमा तक कुल भूमि मापक 67के-4एम यानी 3के-14एम ग्राम हरबंसपुर तहसील और जिला फतेहगढ़ साहिब के राजस्व संपदा में वर्ष 2002-2003 के लिए जनराबंदी अनुसूची की गई है।  
 • खेत सं. 239, खतौनी सं. 432/443 खररा सं. 22/14/2/2(3-16), 17(7-12) 18/2 (2-19) 22(0-19), 23(7-11), 24(7-4), 32/2/2(3-18) 74/1344 हिस्से की सीमा तक कुल भूमि मापक 33के-19एम यानी 3के-19एम ग्राम हरबंसपुर तहसील और जिला फतेहगढ़ साहिब के राजस्व संपदा में वर्ष 2002-2003 के लिए जनराबंदी अनुसूची की गई है।  
**(एच.के. तिवाड़ी)**  
 मेरे हाथ से और इस दिख्यूनल की मोहर के तहत दिया गया  
**वसूली अधिकारी**  
**दिनांक 15.04.2021** चंडीगढ़ पर **डीआरटी-1, चंडीगढ़**

**TRANCHE 1 ISSUE PROGRAMME\***

**TRANCHE 1 ISSUE CLOSES ON FRIDAY, APRIL 30, 2021**  
**Last day for submitting applications is Friday, April 30 2021**

*\*Pursuant to the Tranche 1 Prospectus, the Tranche 1 Issue opened on Wednesday, April 28, 2021 and was scheduled to close at 5:00 PM (Indian Standard Time) on Wednesday May 5, 2021, with an option for early closure or extension by such period as may be decided by the Board of Directors of the Investment Manager (or authorised committee thereof), as the case may be. The Investment Manager (on behalf of the Trust) has decided to exercise the option of early closure and the Allotment Committee of the board of directors of the Investment Manager has vide its resolution dated Wednesday, April 28, 2021 decided to close the Tranche 1 Issue on Friday, April 30, 2021. In terms of the Tranche 1 Prospectus, the Investment Manager (on behalf of the Trust) is issuing this public notice for the early closure of the Tranche 1 Issue. Application Forms will be accepted only between 10:00 AM to 3:00 PM (Indian Standard Time) and uploaded until 5:00 PM (Indian Standard Time) or such extended time as may be permitted by BSE & NSE on Friday, April 30, 2021. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 PM. (Indian Standard Time) on one Working Day after the Tranche 1 Issue Closing Date i.e. Friday, April 30, 2021. For further details, please see the section entitled "General Information - Issue Programme" on page 26 of the Tranche 1 Prospectus.*

**ASBA\*** **Simple, Safe, Smart way of Application!!!**

\*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, please see the section entitled "Issue Procedure" on page 63 of the Tranche 1 Prospectus.  
**Mandatory in public issues from October 01, 2018. No cheque will be accepted.**

*A copy of the Shelf Prospectus and the Tranche 1 Prospectus has been filed with SEBI, BSE and NSE in accordance with the SEBI Debt Issue Guidelines, the SEBI ILDS Regulations and the InvIT Regulations.*

**UPI - Now available in ASBA for Retail Individual Investors ("RIIs")\*\***  
**Investors are required to ensure that the bank account used for bidding is linked to their PAN.**  
**UPI is now available for Retail Individual Investors submitting bids upto an application value of ₹ 2,00,000, applying through Designated Intermediaries, SCSBs or through the mobile application / Web interface of Stock Exchanges or any other permitted methods in accordance with the UPI Mechanism Circular.**

*For details on the ASBA and UPI Process, please refer to the details given in the Application Form and Abbreviated Prospectus and also please refer to the section entitled "Issue Procedure" beginning on page 63 of the Tranche 1 Prospectus. \*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). For the list of UPI Apps and banks Supporting UPI, please refer to the link: [www.sebi.gov.in](http://www.sebi.gov.in). ICICI Bank Limited is appointed as Sponsor Bank to the Issue, in accordance with the requirements of SEBI circular dated November 23, 2020.*

Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotments should be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 46 of the Tranche 1 Prospectus dated April 22, 2021.

**GENERAL RISKS:** Investors are advised to read the Risk Factors carefully before taking an investment decision in the Tranche 1 Issue. For taking an investment decision, the investors must rely on their own examination of the Trust and the Tranche 1 Issue including the risks involved. Specific attention of the investors is invited to the sections entitled "Risk Factors" on page 18 of the Shelf Prospectus and "Material Developments" on page 248 of the Shelf Prospectus and page 45 of the Tranche 1 Prospectus before making an investment in the Tranche 1 Issue. The Shelf Prospectus has not been and will not be approved by any regulatory authority in India, including the SEBI or any stock exchange in India. Admission of the NCDs to be issued pursuant to the Tranche 1 Issue for trading on the Stock Exchanges should not be taken as an indication of the merits of IndiGrid or of the NCDs.

**LISTING:** The NCDs of IndiGrid offered through the Shelf Prospectus and the Tranche 1 Prospectus are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges"). IndiGrid has received in-principle approvals from BSE and NSE for listing of the NCDs to be allotted pursuant to the Issue through their letters dated April 19, 2021, and bearing reference numbers DCS/BI/PI-BOND/004/21-22 and NSE/LIST/D/2021/0041, respectively. For the purposes of the Issue, the Designated Stock Exchange is BSE Limited.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of the BSE.

**DISCLAIMER CLAUSE FOR USE OF BSE ONLINE PLATFORM:** It is to be distinctly understood that the permission given by the Exchange to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this issuer, its management or any scheme or project of this issuer. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of the NSE.

**DISCLAIMER CLAUSE FOR USE OF NSE ONLINE PLATFORM:** It is to be distinctly understood that the permission given by National Stock Exchange of India Ltd. (NSEI) to use their network and Online Platform for facilitating applications for public issue of debt securities shall not in any way be deemed or construed as compliance with statutory and other requirements by (name of the company), BRLM, etc. is cleared or approved by NSEI; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this issuer, its promoters, its management or any scheme or project of this issuer. It is also to be distinctly understood that the approval given by NSEI should not in any way be deemed or construed that the prospectus has been cleared or approved by NSEI; nor does it in any manner warrant, certify or endorse

the correctness or completeness of any of the contents of this prospectus; nor does it warrant that the securities will be listed or will continue to be listed on NSEI.

**DISCLAIMER CLAUSE OF CRISIL:** CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable (Information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest / disinvest in any entity covered in the Material and no part of the Material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters / distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. India Grid Trust will be responsible for ensuring compliances and consequences of non-compliances for use of the Material or part thereof outside India. Current rating status and CRISIL Ratings' rating criteria are available without charge to the public on the website: [www.crisil.com](http://www.crisil.com). For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact Customer Service Helpdesk at 1800-267-1301.

**DISCLAIMER CLAUSE OF INDIA RATINGS:** All credit ratings assigned by India Ratings are subject to certain limitations and disclaimers. Please read these limitations and disclaimers by following this link: <https://www.indiaratings.co.in/rating-definitions>. In addition, rating definitions and the terms of use of such ratings are available on the agency's public website [www.indiaratings.co.in](http://www.indiaratings.co.in). Published ratings, criteria, and methodologies are available from this site at all times. India Ratings' code of conduct, confidentiality, conflicts of interest, affiliate firewall, compliance, and other relevant policies and procedures are also available from the code of conduct section of this site.

**AVAILABILITY OF APPLICATION FORM:** Application Forms can be obtained from: India Grid Trust, Tel: +91 72084 93885; Lead Manager: JM Financial Limited, Tel: (91 22) 6630 3030, Fax: (91 22) 6630 3330 and offices of Consortium Member: JRM Financial Services Limited, Tel: 022 6136 3400, Trading Members and Designated Branches of the SCSBs. Application Forms may be downloaded from the websites of the Trust, Stock Exchanges and the Lead Manager.

**AVAILABILITY OF SHELF PROSPECTUS AND TRANCHE 1 PROSPECTUS:** Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Principal Place of Business of the Trust and the Registered and Corporate Office of the Lead Manager. Full copy of the Prospectus will be available on the website of the Issuer at [www.indigrd.co.in](http://www.indigrd.co.in), of the Lead Manager at [www.jmfi.com](http://www.jmfi.com) of the BSE at [www.bseindia.com](http://www.bseindia.com), of the NSE at [www.nseindia.com](http://www.nseindia.com) and of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).

**PUBLIC ISSUE ACCOUNT BANK, REFUND BANK AND SPONSOR BANK:** ICICI Bank Limited  
**CONSORTIUM MEMBER:** JM Financial Services Limited  
**UPI:** Retail Individual Investors submitting bids upto an application value of ₹ 2,00,000, applying through Designated Intermediaries, SCSBs or through the mobile application / web interface of Stock Exchanges or any other permitted methods in accordance with the UPI Mechanism Circular.  
**Note:** All Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

| LEAD MANAGER TO THE ISSUE   | REGISTRAR TO THE ISSUE  | DEBENTURE TRUSTEE**   | COMPLIANCE OFFICER  |
|---|---|---|---|
| <b>JM FINANCIAL</b>   | <b>FINTECH</b>  | <b>IDBI trustee</b><br>IDBI Trusteeship Services Ltd.   | <b>Swapnil Patil</b><br>Unit No. 101, First Floor, Windsor, Village Kolkalyan, Off CST Road, Vidyanagar Marg, Kalina, Santacruz East, Mumbai - 400 098<br><b>Tel:</b> +91 72084 93885<br><b>Fax:</b> Not Applicable<br><b>E-mail:</b> <a href="mailto:complianceofficer@indigrd.co.in">complianceofficer@indigrd.co.in</a>        |
| <b>JM Financial Limited</b><br>7 <sup>th</sup> Floor, Energy, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025<br><b>Tel:</b> (91 22) 6630 3030<br><b>Fax:</b> (91 22) 6630 3330<br><b>E-mail:</b> <a href="mailto:indiagrid.bondissue2021@jmfi.com">indiagrid.bondissue2021@jmfi.com</a><br><b>Investor Grievance Email:</b> <a href="mailto:grievance.ibd@jmfi.com">grievance.ibd@jmfi.com</a><br><b>Website:</b> <a href="http://www.jmfi.com">www.jmfi.com</a> | <b>KFin Technologies Private Limited (formerly known as "Karvy Fintech Private Limited)</b><br>Selenium, Tower B, Plot No- 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India<br><b>Fax:</b> +91 40 3321 1000<br><b>E-mail:</b> <a href="mailto:indigrd.ncdipo@kfintech.com">indigrd.ncdipo@kfintech.com</a><br><b>Investor Grievance E-mail:</b> <a href="mailto:enward.ris@kfintech.com">enward.ris@kfintech.com</a><br><b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a><br><b>Contact Person:</b> Ms. Prachee Dhuri<br><b>Compliance Officer:</b> Mr. Sunny Shah<br><b>SEBI Registration No.:</b> INR000010361<br><b>CIN:</b> L67120MH1986PLC038784 | <b>IDBI Trusteeship Services Limited</b><br>Asian Building, Ground Floor 17, R. Kamani Marg, Ballard Estate Mumbai - 400 001<br><b>Tel:</b> +91 22 4080 7000<br><b>Fax:</b> 6631 1776 / 4080 7080<br><b>E-mail:</b> <a href="mailto:its@idbitrustee.com">its@idbitrustee.com</a><br><b>Investor Grievance E-mail:</b> <a href="mailto:response@idbitrustee.com">response@idbitrustee.com</a><br><b>Website:</b> <a href="http://www.idbitrustee.com">http://www.idbitrustee.com</a><br><b>Contact Person:</b> Mr. Ritobrata Mitra / Mr. Jatun Bhat<br><b>SEBI Registration No.:</b> IND00000460 | <b>Investors can contact the Compliance Officer of IndiGrid in case of any pre-Issue or post-Issue related problems such as non-receipt of Allotment Advice/Letter of Allotment, non-receipt of refund orders, non-credit of Allotted NCDs in the respective beneficiary account and non-receipt of funds by electronic mode.</b> |

**\*\*IDBI Trusteeship Services Limited has, pursuant to Regulation 4(4) of the SEBI ILDS Regulations and by way of letter dated March 30, 2021, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Shelf Prospectus, the Shelf Prospectus, the Tranche 1 Prospectus and in all the subsequent periodical communications sent to the holders of the Debt Securities issued pursuant to the Tranche 1 Issue. For further details please see "General Information -Debenture Trustee" on page 22 of the Tranche 1 Prospectus and please see "Consent of the Debenture Trustee" attached as Annexure B to the Tranche 1 Prospectus.**

**Disclaimer: India Grid Trust is, subject to market conditions and other considerations, proposing a public issue of Secured Redeemable Non-Convertible Debt Securities and has filed the Shelf Prospectus and Tranche 1 Prospectus, each dated April 22, 2021, read with the addendum dated April 26, 2021 (collectively, the "Prospectus") with SEBI and the Stock Exchanges. The Prospectus is available on our website at [www.indigrd.co.in](http://www.indigrd.co.in), on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), on the website of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and the website of the Lead Manager at [www.jmfi.com](http://www.jmfi.com). All investors proposing to participate in the Tranche 1 Issue by India Grid Trust should invest only on the basis of information contained in the Prospectus. Investors should note that investment in the NCDs involves a degree of risk, and for details relating to the same, should refer to the Prospectus, including the section entitled "Risk Factors" on page 18 of the Shelf Prospectus.**

**माननीय नेशनल कंपनी लॉ ट्रिब्यूनल, चंडीगढ़ के समक्ष**  
 कंपनी याचिका संख्या सीपी (सीएए) संख्या 31/CHD/HRY/2020

**सहयोजित**  
**कंपनी आवेदन संख्या सीए (सीएए) संख्या 42/CHD/HRY/2019**

के संबंध में :-  
 धारा 230 – 232 और कंपनी अधिनियम,

सूचना

सर्व संपत्तीच्या आणि संपत्तीच्या जन्तव्या माहितीसाठी याद्वारे सूचना देण्यात येत आहे, खालील नमुदते मध्ये सर्व खात्यांतून, फेडरल बँक लि. च्या कलिन्या शाखेत सोप्या दामाने देण्यात येणारे असून त्यांच्या सोडण्यासाठी वेळ टाकलेली आहे आणि सातत्याच्या सूचनेतूनही तुमच्याकडे केलेले नाही. ३० एप्रिल, २०२१ पूर्वी सोडण्याकून न झाल्यास खाजगी विक्रीची प्रक्रिया सुरू केली जाईल. दिनांक: फेडरल बँक (मुंबई/ कलिन्या), एचवार्ड टॉवर, सीएस्टी रोड, सांतक्रुझ पूर्व, कलिन्या, मुंबई-४०० ०९८, महाराष्ट्र.

धकीत खात्याची सूची

Table with 2 columns: खाते क्र. (Account No.) and कर्जादाराचे नाव (Debtor Name). Includes account numbers like १६८२९१०००३०५२७ and names like गुलनबाई शिवाजी खाजा खान.

जाहीर सूचना

याद्वारे सूचना देण्यात येत आहे की आमच्या अर्जातील सूचनेनुसार, आम्ही खातातील अनुसूची मध्ये सूचित केलेली जमीन आणि संरक्षित संपत्ती ("मालमत्ता") कोणा संरक्षणाने प्राप्त केलेली नसल्यास त्याची विक्री करित जाईल. कोणा संरक्षणाने प्राप्त केलेली नसल्यास त्याची विक्री करित जाईल. कोणा संरक्षणाने प्राप्त केलेली नसल्यास त्याची विक्री करित जाईल.

वरील संपत्ती अनुसूची

वरील संपत्ती अनुसूची (सदर मालमत्ता तपशील) मधील संपत्तीच्या मालकी आणि संरक्षित संपत्तीच्या मालकीबाबतची माहिती देण्यात येत आहे. यात संपत्तीच्या मालकीबाबतची माहिती देण्यात येत आहे.

My client Mr. Sanjeev Kumar Nandpal (owner), hereby state that I have misplaced the Original Allotment letter, Lease Agreement, Try Party Agreement, Final order from CIDCO for the side property situated at Plot No. 57, Sector - 27, Dronagiri. CIDCO File No. 1261 Plot Area 400 mtr. My client lounched police complaint Police NC No. 0104/2020 Dated 17/01/2020 and my client has not mortgage side plot in any finance institutions.

Kindly Contact At: Advocate Sachit Kumar, 57/102, NRI Complex, Phase II, Seawoods Estate Limited, Near DPS School, Nerul, Navi Mumbai - 400706.

BARODA MUTUAL FUND NOTICE No. 27/2021 Unaudited Financial Results of the Schemes of Baroda Mutual Fund For Half Year Ended March 31, 2021. Includes details about financial results and contact information for Baroda Asset Management India Limited.

IndiGrid India Grid Trust advertisement. Includes registration details, principal place of business, and a table of trustees, sponsors, and investment managers.

TRANCHE 1 ISSUE CLOSURE PROGRAMME\* advertisement. Last day for submitting applications is Friday, April 30, 2021. Includes details about the ASBA process and application forms.

Information regarding the correctness or completeness of any of the contents of this prospectus. Includes disclaimer clauses regarding the use of the prospectus and the responsibility of investors.

Table with 4 columns: LEAD MANAGER TO THE ISSUE (JM FINANCIAL), REGISTRAR TO THE ISSUE (FINTECH), DEBENTURE TRUSTEE (IDBI), and COMPLIANCE OFFICER (Swapnil Patil).

Disclaimer: India Grid Trust is, subject to market conditions and other considerations, proposing a public issue of Secured Redeemable Non-Convertible Debt Securities and has filed the Shelf Prospectus and Tranche 1 Prospectus, each dated April 22, 2021.

Table with 2 columns: क्र. (No.) and विवरण (Details). Lists various bank services and their details.

अर्थी या दिवशी किना अर्थी त्यासाठी याद्वारे सूचना देण्यात येत आहे. यात संपत्तीच्या मालकीबाबतची माहिती देण्यात येत आहे.

Table with 5 columns: क्र. (No.), मालकीचे वर्गीकरण (Classification), मालकीचे विवरण (Details), मालकीचे मालक (Owner), and मालकीचे ठिकाण (Location).