

30<sup>th</sup> April, 2023

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400 001  
**Scrip Code – 506655**  
**Scrip Code NCDs - 974058**

National Stock Exchange of India Limited  
Exchange Plaza, C - 1, Block - G,  
Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051  
**Scrip Symbol - SUDARSCHEM**

Dear Sir / Madam,

**Sub : Reporting of information pursuant to Chapter XIV of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10<sup>th</sup> August, 2021, for the year ended 31<sup>st</sup> March, 2023**

We are enclosing herewith annual information pursuant to Chapter XIV – Centralized Database for corporate bonds / debentures, Annexure XIV-B of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10<sup>th</sup> August, 2021, for the year ended 31<sup>st</sup> March, 2023.

Kindly take the same on record.

Thanking You,  
Yours Faithfully,  
For SUDARSHAN CHEMICAL INDUSTRIES LIMITED

MANDAR VELANKAR  
GENERAL COUNSEL AND COMPANY SECRETARY

Encl.: As above

**Sudarshan Chemical Industries Limited**

**Registered Office:**

7<sup>th</sup> Floor, Eleven West Panchshil, Survey No. 25,  
Near PAN Card Club Road, Baner, Pune – 411 045,  
Maharashtra, India

Tel. No.: +91 20 682 81 200

Email: [contact@sudarshan.com](mailto:contact@sudarshan.com)

[www.sudarshan.com](http://www.sudarshan.com)

## Annex – XIV-B

**List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or ‘as and when’ basis (event based)**

### 1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further Issue	Exchange
1.	INE659A08036	18-07-2022	21-07-2022	990 (Nine Hundred and Ninety only) Unsecured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures with Face Value of Rs. 10,00,000/- each (Rupees Ten Lakhs only)	First Issue	Wholesale Debt Market Segment of BSE Limited

(In case of restructuring of ISIN, the old ISIN may be marked as ‘restructured’ or the restructured ISIN may suitably be flagged for easy identification. Furthermore, in case of partly paid non-convertible debentures as and when ISIN has been changed due to increase in face value, it should be updated regularly in the centralized data base. Reissuances or further issuance under same ISIN nomenclature with specific amount for the said reissuance or further issuance should be reflected separately.)

### 2. A hyperlink of ‘Listing Notification by stock exchange’ [final approval] hyperlink (downloadable):

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220721-25>

### 3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest / redemption
1.	INE659A08036	18-07-2023	Interest	18-07-2023
		18-07-2024	Interest	18-07-2024
		18-07-2025	Interest / Redemption	18-07-2025

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#### 4. Details of credit rating:

##### a) Current rating details:

ISIN	Name of CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (Verified / Not Verified)	Date of verification
1.	India Ratings and Research	AA-	Stable	New	05-07-2022	-	-

##### b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
Nil since no Credit Rating was assigned earlier							

#### 5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): No (This Clause is not applicable since Non-Convertible Debentures were issued on 18<sup>th</sup> July, 2022 and first interest payment is due on 18<sup>th</sup> July, 2023.)

##### b) Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE659A08036
2	Issue size	Rs. 99 Crores
3	Interest Amount to be paid on due date	Rs.8.3655 Crores
4	Frequency - quarterly/ monthly / annually	Annually
5	Change in frequency of payment (if any)	Not Applicable
6	Details of such change	Nil
7	Interest payment record date	15 calendar days prior to interest payment date
8	Due date for interest payment (DD/MM/YYYY)	Not Applicable
9	Actual date for interest payment (DD/MM/YYYY)	Not Applicable
10	Amount of interest paid	Not Applicable
11	Date of last interest payment	Not Applicable
12	Reason for non-payment/ delay in payment	Not Applicable

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c) Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE659A08036
2	Type of redemption (full/ partial)	Not Applicable
3	If partial redemption, then	Not Applicable
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Not Applicable
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	Not Applicable
8	Quantity redeemed (no. of NCDs)	Not Applicable
9	Due date for redemption/ maturity	18-07-2025
10	Actual date for redemption (DD/MM/YYYY)	Not Applicable
11	Amount redeemed	Not Applicable
12	Outstanding amount (Rs.)	Rs. 99 Crores
13	Date of last Interest payment	Not Applicable

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: No

Nature of the issue	Issue size	Due date of interest/redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture (yes/ no)	status of trustee	Date of verification
Not Applicable							

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Corporate Identity No.: L24119PN1951PLC008409