21, TAPOVAN SOCIETY, MANEKBAUG, AMBAWADI, AHMEDABAD.

Date:24/03/2022

To, The Dy. Gen. Manger, (CRD) The Bombay Stock Exchange, P J Tower, Dalal St., Mumbai – 400001

Dear Sir/Madam,

<u>Subject: Submission of Disclosure as per Reg. 29(2), SEBI (Substantial Acquisition of Shares &Takeover) Regulations, 2011</u>

With reference to the caption subject matter, I am herewith submitting disclosure Pursuant to Regulation per Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Kindly receive the same and update your records.

Thanking You,

Mrs. Harsha Jhaveri

CC:

M/s Bhatia Colour Chem Limited Plot No. A/2/12, Road No. 1 UdhnaUdhyog Nagar, Sangh, Udhna, Surat – 394210, Gujarat

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Bhatia Colour Chem Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer(s):Mrs. Harsha Jhaveri. PAC(s): Rajesh Jhaveri Vicky Jhaveri Sagar Jhaveri		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the /Acquisition under consideration, holding of: a) Shares carrying voting rights Harsha Jhaveri(462500) Rajesh Jhaveri(18750) Sagar Jhaveri(190000)	*671250	5.49	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			-
c) Voting rights (VR) otherwise than by equity shares	-	<u>-</u>	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	- -	-

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e) 7	Total (a+b+c+d)	6,71,250	5.49	-
a) S	ils of /Acquisition Shares carrying voting rights acquired/Sold			-
	Harsha Jhaveri (Allotment288000) PAC			_
	Vicky Jhaveri(allotment 481600)	7,69,600	6.29	
	VRs acquired otherwise than by equity shares	_	-	-
t s	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the IC (specify holding in each	-		<u>-</u>
(category) acquired/sold			
	Shares encumbered / invoked / released by the acquirer	-	-	-
e) 7	Fotal (a+b+c)	7,69,600	6.29	-
	r the disposal (open Market), ing of:			
a) S	Shares carrying voting rights	14,40,850	11.78	
I	Harsha Jhaveri(750500) Rajesh Jhaveri(18750) Sagar Jhaveri(190000) Vicky Jhaveri (481600)	-		-
,	Shares encumbered with the acquirer	<u>-</u>	-	-
_	VRs otherwise than by equity shares		<u>.</u>	-
5 t	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	<u>-</u>	- -	-



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e)Total (a+b+c+d)		
	14,40,850	11.78
Mode of acquisition (e.g. open market / off-market / public issue / rights issue	Public issue	
/preferential allotment / inter-se		
transfer etc.)		
Date ofacquisition / sale of shares / VR		
or date of receipt of intimation of		
allotment of shares, whichever is		
applicable		
Equity share capital / total voting capital	1,22,33,750	
of the TC before the said		
acquisition/sale		
Equity share capital/ total voting capital	1,22,33,750	
of the TC after the said acquisition/sale		
Total diluted share/voting capital of the	1,22,33,750	
TC after the said acquisition/sale		

st 6,71,250 were allotted by the Company when the Company was not listed on the stock exchange

Harsha Jhaveri

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Note:

- (*) Total Share Capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Reg. 31 of the SEBI (LODR) Regulation, 2015
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

HARSHA RAJESH JHAVERI

Date: 24/03/2022