



REF: HSL/SEC/2023/07

February 05, 2023

To The Deputy Manager Department of Corporate Services BSE Ltd. PJ Towers, Dalal Street Mumbai -400001 Scrip Code: 514043	To The Manager National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai 400051 Symbol: HIMATSEIDE
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Dear Sir/ Madam,

Sub: Intimation of Securities Allotment Committee Meeting to be held on Wednesday, February 08, 2023 to consider and approve the Foreign Currency Convertible Bonds (FCCBs) Subscription Agreement (the "FCCB Agreement")

This is further to:

- (a) the shareholders resolution passed through Postal Ballot dated January 15, 2023 for issuance of securities (including foreign currency convertible bonds in particular), to certain kinds of persons, including *inter-alia* multilateral financial institutions, for an aggregate amount not exceeding USD 13,000,000 (or INR 108,00,00,000) and
- (b) the meeting of Board of directors of the Company ("**Board**") held on December 15, 2022 at which the Board had approved the issuance as referred in the foregoing and had also delegated the powers thereto to the Securities Allotment Committee of the Company ("**SAC**").

Further to the same, and pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, we wish to inform you that a meeting of SAC is scheduled to be held on Wednesday, February 08, 2023, to consider and approve draft of the FCCB Agreement proposed to be entered between the Company and International Finance Corporation ("IFC") for the issuance of foreign currency convertible bonds ("**FCCBs**") aggregating upto USD 12,500,000.

Thanking you,

Yours faithfully,
For Himatsingka Seide Limited

M. Sridhar
Company Secretary

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