

Date: July 30, 2022

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Subject: Intimation of issue of advertisement in newspapers in respect of the Rights Issue of Fully Paid-up Equity Shares of PTC Industries Limited (“the Company”) pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in terms of the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Dear Sir/Madam,

With reference to the captioned subject and in reference to our earlier intimations regarding Rights Issue of the Company, enclosed herewith are the copies of newspaper advertisements made by the Company today i.e., Saturday, July 30, 2022, in the following newspapers:

1. Financial Express – English (All editions)
2. Jansatta – Hindi (All editions);

Kindly take the same on your records and disseminate the same on your website.

Thanking You,

Yours faithfully

For PTC Industries Limited

Sachin Agarwal
Chairman and Managing Director
DIN: 00142885

Place: Lucknow

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All Capitalized terms used and defined herein shall have the meaning assigned to them in the letter of offer dated July 15, 2022 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, namely BSE Limited ("BSE") and the Securities and the Exchange Board of India ("SEBI").



PTC INDUSTRIES LIMITED

Corporate Identification Number: L27109UP1963PLC002931

Registered Office: Advanced Manufacturing & Technology Centre, NH 25A, Sarai Shahjadi, Lucknow 227101, Uttar Pradesh, India

Telephone No.: +91 522-7111017 | Fax No.: +91 522-7111017 Email: info@ptcil.com | Website: www.ptcil.com Contact Person: Ms. Pragati Gupta Agrawal, Company Secretary and Compliance Officer

PTC Industries Limited ("Company" or "Issuer") was originally incorporated as 'Precision Tools & Castings Private Limited' on March 20, 1963 as a private limited company under the Companies Act, 1956 with the Registrar of Companies, Kanpur, Uttar Pradesh and consequently a certificate of incorporation dated March 20, 1963 was issued to our Company. For further details please refer Letter of Offer dated July 15, 2022.

PROMOTERS OF OUR COMPANY: MR. SACHIN AGARWAL & M/s SACHIN AGARWAL HUF

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF PTC INDUSTRIES LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY. ISSUE OF UP TO 78,58,594 FULLY PAID-UP EQUITY SHARES* OF FACE VALUE OF RS. 10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF RS. 10 PER RIGHTS EQUITY SHARE AGGREGATING UP TO RS. 785.86 LAKH ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARE FOR EVERY 2 (TWO) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS FRIDAY, JULY 22, 2022 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 115 OF THE LOF. #assuming full subscription

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME*

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATIONS	ISSUE CLOSURES ON
WEDNESDAY, AUGUST 03, 2022	MONDAY, AUGUST 08, 2022*	FRIDAY, AUGUST 12, 2022*

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the Demat account of the Renounees on or prior to the Issue Closing Date. #Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of the application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*	Simple, Safe, Smart Way of making an application- Make Use of!!!!	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.
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Facility for Application in this Issue
ASBA Facility: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the issue - Procedure for Application through the ASBA process" beginning on page 127 of the LOF. Please note that subject to SCSBs complying with the requirements of the SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such an Application.

ASBA: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>. For details on designated branches of SCSBs collecting the application form, please refer the above-mentioned link.
ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of application form as detailed above. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it's received subsequently.

If the shareholders entitled to receive the rights entitlements have neither received the original application forms nor are in a position to obtain the form; they may make an application through the form available on the website of Registrar, stock exchange or Company in writing on a plain paper to subscribe to the Rights Issue along with a format specifying therein the necessary particulars as mentioned below. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen seconded with his/her bank must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being PTC Industries Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number / DP and Client ID No.; 4. Number of Equity Shares held as on Record Date; 5. Allotment option-only dematerialized form; 6. Number of Rights Equity Shares entitled to; 7. Number of additional Rights Equity Shares applied for; 8. Number of additional Rights Equity Shares applied for; 9. Total number of Rights Equity Shares applied for within the Rights Entitlements; 10. Total amount paid at the rate of Rs. 10 per Rights Equity Share; 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue. Documentary evidence for exemption to be provided by the applicants; 14. Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. Additionally, all such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/We understand this application should not be forwarded to or transmitted in or to the United States at any time. I/We confirm that I/We are not in the United States and understand that neither us, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction. "I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

Please note that, if the shareholder makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.

OVERSEAS SHAREHOLDERS: The distribution of Letter of Offer, Abridged Letter of Offer, Entitlement Letter, Application Form and the issue of Rights Equity Shares, to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession Letter of Offer, Abridged Letter of Offer, Entitlement Letter or Application Form may come are required to inform themselves about and observe such restrictions.

We are making this Issue of Equity Shares on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer / Abridged Letter of Offer, Entitlement Letter and Application Form only to email addresses of such Eligible Equity Shareholders who have provided an Indian address to our Company. Those overseas shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to e-mail the Letter of Offer / Abridged Letter of Offer, Entitlement Letter and Application Form, shall not be sent the Letter of Offer / Abridged Letter of Offer, Entitlement Letter and Application Form. Further, the Letter of Offer will be provided, primarily through e-mail, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, and the Stock Exchange.

No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and Application Form may not be distributed in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and Application Form will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, under those circumstances, the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and Application Form must be treated as sent for information only and should not be copied, redistributed or acted upon for subscription to Rights Equity Shares or the purchase of Rights Entitlements. Accordingly, persons receiving a copy of the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and Application Form should not, in connection with the issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction where to do so would, or might contravene local securities laws or regulations or would subject the Company or their respective affiliates to any filing or registration requirement (other than in India). If the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and/or Application Form is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Entitlement or Rights Equity Shares referred to in the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and Application Form. Envelopes containing an Application Form should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares in this Issue must provide an Indian address.

Any person who makes an application to acquire Rights Entitlement and the Rights Equity Shares offered in this Issue will be deemed to have declared, represented, warranted and agreed that such person is authorized to acquire the Rights Entitlement and the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in his jurisdiction, without requirement for our Company or their respective affiliates to make any filing or registration (other than in India). Neither the delivery of the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and Application Form nor any sale or offer hereunder, shall under any circumstances create any implication that there has been no change in our Company's affairs from the date hereof or that the information contained herein is correct as at any time subsequent to the date of the Letter of Offer or date of such information.

NOTICE TO INVESTORS IN THE UNITED STATES

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in this Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights. Accordingly, the Letter of Offer / Abridged Letter of Offer, Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time. Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe, is in the United States when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India. We, the Registrar or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form. Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, August 12, 2022 i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted to an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at a liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section "Terms of Issue- Basis of Allotment" beginning on page 143 of the LOF.

ALLOTMENT ONLY IN DEMATERIALIZED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialized form, in accordance with the SEBI Rights Issue Circulars, Further (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this issue during the Issue Period subject to certain conditions. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares to such Eligible Equity Shareholders in "Terms of the Issue" - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form "Terms of the issue - Allotment Advice or Refund/Unlocking of ASBA accounts" beginning on pages 134 and 144 respectively of the LOF.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received "in-principle" approval from BSE vide its letter dated June 07, 2022. Our Company will also make applications to the Stock Exchange to obtain their trading approval for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/LOF/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020, for the purposes of the Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 Lakhs, however the final letter of offer has been filed with SEBI only for dissemination purpose. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 112 of the LOF.

DISCLAIMER CLAUSE OF BSE: (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 113 of the LOF.

BANKER TO THE ISSUE - AXIS BANK LIMITED

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, our Company will send through email or registered post or speed post, the Letter of Offer/ Abridged Letter of Offer, the Application Form and other applicable issue material to the email addresses or registered address of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who makes a request in this regard. In accordance with the above, the dispatch of the abridged letter of offer, the Rights entitlement Letter along with the Application form has been completed in electronic form through email on Tuesday, July 26, 2022 and by speed post on Wednesday, July 27, 2022 by the Registrar to the Issue. The shareholders may obtain duplicate copies of the application form in case they do not receive the application form within a reasonable time after opening of the rights issue from the office of the Registrar.

Further, the Letter of Offer will be sent/ dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Eligible equity Shareholders can also obtain the details of their respective rights entitlements from the website of the Registrar (www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (For eligible equity shareholders who hold equity shares in physical form as on record date) and PAN. The link for the same shall also be available on the website of the Company i.e. www.ptcil.com.

Our Company have taken and will continue to undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through means as may be considered feasible by our Company will not be liable for considering or choosing or not considering or choosing any specific means to reach out to the Eligible Equity Shareholders.

Investors can access the Letter of Offer, the Abridged letter of offer and the Application form (provided that the Eligible Equity Shareholders are eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of: (i) our Company at www.ptcil.com; (ii) the Registrar at www.linkintime.co.in; and (iii) the Stock Exchange at www.bseindia.com.

For accessing Frequently asked questions (FAQs) and online/electronic designated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors please refer link at www.linkintime.co.in.

For Updation of Indian address/e-mail address/phone/mobile number in the records maintained by the Registrar or our Company please send an email to ptc.rights@linkintime.co.in

For Updation of demat account details by Eligible Equity Shareholders holding shares in physical form please send an e-mail to ptc.rights@linkintime.co.in

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: ptc.rights@linkintime.co.in

The LOF is available on the website of SEBI at www.sebi.gov.in, our Company at www.ptcil.com, the Registrar at www.linkintime.co.in and the Stock Exchange at www.bseindia.com.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>LINKIntime Link Intime India Private Limited C - 101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Telephone: +91 22 4916 6200 Facsimile: +91 22 4918 6195 E-mail: ptc.rights@linkintime.co.in Investor grievance: ptc.rights@linkintime.co.in Website: www.linkintime.co.in Contact Person : Mr. Sumeet Deshpande SEBI Registration No: INR00004058</p>	<p>PTC INDUSTRIES ASPIRE • INNOVATE • ACHIEVE PTC Industries Limited Corporate Identity Number: L27109UP1963PLC002931 Advanced Manufacturing & Technology Centre, NH 25A, Sarai Shahjadi, Lucknow 227 101, Uttar Pradesh, India Tel: +91 522-7111017; Facsimile: +91 522-7111017; Website: www.ptcil.com; E-mail: info@ptcil.com; Contact Person: Ms. Pragati Gupta Agrawal, Company Secretary & Compliance Officer</p>

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

For PTC Industries Limited

On behalf of the Board of Directors

Sd/-

Pragati Gupta Agrawal

Company Secretary and Compliance Officer

Date: July 29, 2022

Place: Lucknow, Uttar Pradesh

TALWALKARS BETTER VALUE FITNESS LIMITED

CIN: L92411MH2003PLC140134
Regd Off. : 801, Mahalaxmi Chambers, 22 Bhulabhai Desai Road, Mumbai - 400 026* | Website: www.talwalkars.in

NOTICE OF HEARING

Please be informed that Applications bearing I.A. No. 399 of 2022 and I.A. No. 401 of 2022 under Section 45 and Section 66 respectively, of the Insolvency and Bankruptcy Code, 2016, in Company Petition bearing number C.P. (I.B.) 1056 of 2020 titled Axis Bank Limited V. Talwalkars Better Value Fitness Limited are pending adjudication before Hon'ble National Company Law Tribunal (Bench-IV), Mumbai. Pursuant to the order dated 15 July 2022, notices have been issued to following respondents in the said applications to appear before the said Tribunal on next date of hearing i.e. 13 September 2022 (Tuesday).

I.A. No. 399 of 2022

Sr. No.	Respondent Name	Respondent No. as per I.A. 399 of 2022
1.	Omnibus Infrastructure Private Limited (CIN: U45203MH2012PTC236310)	Respondent No. 1
2.	Dr. Mickey Keki Mehta Director of Dr. Mickey Mehta's 360 Degree Wellness Temple Private Limited, D/2, Captain Colony, Opposite Heera Panna, Haji Ali, Tardeo, Mumbai-400034.	Respondent No. 2
3.	Dr. Mickey Mehta's 360 Degree Wellness Temple Private Limited (CIN: U85300MH2018PTC304181)	Respondent No. 3
4.	Talwalkars Club Systems Private Limited (CIN: U93000MH2016PTC274581)	Respondent No. 4

I.A. No. 401 of 2022

Sr. No.	Respondent Name	Respondent No. as per I.A. 401 of 2022
1.	Dinesh Rao Known Address: H-304, Krishna Residency, Almaram Compound, Behind Sunder Magar, Malad-West, Mumbai-400064	Respondent No. 4
2.	Prashant Talwalkar Known Address: 26/27, Sheesh Mahal, Pali Hill, Dmonte Park Road, Bandra, Mumbai-400050	Respondent No. 5
3.	Anant Gawande Known Address: A-173, Twin Towers, Twin Tower Lane, Opp. Siddhivayk Temple, Prabhadevi, Mumbai-400025.	Respondent No.6
4.	Harsha Bhalalk Known Address: N-5, Prathamesh CHS, Off Veer Savarkar Road, Prabhadevi, Mumbai-400025.	Respondent No.7
5.	Girish Nayak Known Address: 1303, Rustomjee Regency 11 CHS, "B" Wing, Rustomjee Acre, Dahisar (West), Mumbai-400068.	Respondent No.8

6.	Better Value Leasing and Finance Limited (CIN: U65990MH1963PLC030357)	Respondent No.9
7.	Zofia Renaissance Private Limited (CIN: U74900TN2016PTC104701)	Respondent No.10
8.	Omnibus Infrastructure Private Limited (CIN: U45203MH2012PTC236310)	Respondent No.11
9.	Nitash Engineering and Consulting Private Limited (CIN: U93000TN2013PTC094406)	Respondent No.12
10.	Anfin Investments Private Limited (CIN: U62990MH1989PTC052393)	Respondent No.13
11.	PWG Fitness Private Limited (CIN: U74999MH2016PTC281802)	Respondent No.14
12.	Growthtree Private Limited (CIN: U93000MH2016PTC281315)	Respondent No.15
13.	Bloom Sports & Fitness Studio Private Limited (CIN: U74999TN2018PTC120750)	Respondent No.16
14.	Dr. Mickey Keki Mehta Director, Dr. Mickey Mehta's 360 Degree Wellness Temple Private Limited, D/2, Captain Colony, Opposite Heera Panna, Haji Ali, Tardeo, Mumbai-400034	Respondent No.17

15.	Aspire Fitness Private Limited (CIN: U85100MH2009PTC197625)	Respondent No.18
16.	Inshape Health and Finez Private Limited (CIN: U85100TN2008PTC066959)	Respondent No.19
17.	Talwalkars Club Systems Private Limited (CIN: U93000MH2016PTC274581)	Respondent No.20
18.	DLL Talwalkars Club Private Limited (CIN: U93000MH2014PTC254851)	Respondent No.21
19.	Dr. Mickey Mehta's 360 Degree Wellness Temple Private Limited (CIN: U85300MH2018PTC304181)	Respondent No.22
20.	Rushzone Wellness Private Limited (CIN: U74110MH2018PTC316135)	Respondent No.23
21.	Medastouch Private Limited (CIN: U74999MH2018PTC305656)	Respondent No.24
22.	Splendor Fitness Private Limited (CIN: U93020MH2006PTC166332)	Respondent No.25
23.	Firstnutri Weight Loss Private Limited (CIN: U74999MH2018PTC314288)	Respondent No.26

Any request for copy of the IA No. 399 of 2022 and I.A. No. 401 of 2022 may be addressed to liquidation.tbv@gmail.com

*Civil Court of Greater Bombay through its order dated 27 October 2020 has stayed the charge of registered address of Corporate Debtor to Ground Floor, Mangal Simran, Off Turner Road, 20th Road Bandra West, Mumbai-400050

Sd/-
Gajesh Labhchand Jain

Liquidator of Talwalkars Better Value Fitness Limited

Reg. No.: IBB/PA-001/PP-P-01697/2019 -2020/12588

Date: 28.07.2022 Project-specific address for correspondence: C-602, Remi Biz Court, Place: Mumbai Off Veera Desai Road, Azad Nagar, Andheri west, Mumbai -400053.

कायालय अधिशासी अभियंता, पीपलखुट्ट हार्ड लेवल केनाल परियोजना

खण्ड-प्रथम बांसवाडा
क्रमांक :- अ.अ./पीपलखुट्ट/खण्ड-प्रथम/2022-23/1063-1064 दिनांक :- 22/07/2022

ई-निविदा सूचना संख्या 04 वर्ष 2022-23

S. No	Name of Work	UBN NO.
1	Renovation of Bhairavji Mandir Harijan Basti Anicut District Banswara	WRD202223WSOB00958
2	Renovation of Canal system of Bhamri Tandri Tank District Banswara	WRD202223WSOB00959
3	Renovation of Canal system of Borivangarhi Tank District Pratnagarh	WRD202223WSOB00960
4	Repair and Renovation of Dam and Canal of Sonariya Bund District Banswara	WRD202223WSOB00961
5	Repair and Renovation of sluice at Jher MIP District Banswara	WRD202223WSOB00962
6	Repair and Renovation of Canals System of Bakhtod Tank District Pratnagarh	WRD202223WSOB00963
7	Repair and Renovation of Canal System of Kalighati Tank District Pratnagarh	WRD202223WSOB00964
8	Repair and Renovation of Canals System of Male Tank District Pratnagarh	WRD202223WSOB00965
9	Construction of Ambawala Nallah Anicut District Pratnagarh	WRD202223WSOB00966
10	Unlikhali Naka Anicut District Banswara	WRD202223WSOB00967

उपरोक्त निर्माण कार्य हेतु इच्छुके बोलीदाताओं से दिनांक 22.08.2022 को सायं 6.00 बजे तक निविदा आमंत्रित की जाती है। निविदा में चर्चित कार्य से संबंधित विवरण व अन्य शर्तें वेबसाइट <http://eproc.rajasthan.gov.in>, www.water.rajasthan.gov.in/wrd, www.dipr.rajasthan.gov.in एवं <http://sppp.rajasthan.gov.in> पर देखी जा सकती है।

हस्ता./-
अधिशासी अभियंता
पीपलखुट्ट हार्ड लेवल केनाल परियोजना
DIPR/c/9918/2022

साधना ब्रोडकास्ट लिमिटेड

(CIN: L92100DL1994PLC059093)

पंजीकृत कार्यालय: 37, दूसरा तल, रानी झंझोरी रोड, मौजिया खान, पहाड़गंज दिल्ली नई दिल्ली-110055

ई-मेल आइडी: chn.delhi@gmail.com, वेबसाइट: www.sadhnanabroadcast.com

30 जून, 2022 को समाप्त तिथि के लिए स्टैट्यूटिन असेसिबल वित्तीय परिणामों के विवरण का सार

विवरण (कोई टिप्पणी देते)	समाप्त तिथि (30.06.2022) (असेसिबल)	समाप्त पूर्व तिथि (31.03.2022) (असेसिबल)	पूर्व वर्ष में समाप्त (31.03.2022) (असेसिबल)	वर्षावधि 3 (31.03.2022) (असेसिबल)	वर्षावधि 3 (31.03.2022) (असेसिबल)
1. धारिताओं से जुड़ा अंतर	375.67	641.80	334.13	2519.17	
2. अर्जित के लिए मुद्रा ताल (हानि) (कम, विहित एवं अर्जित अंतरांतरा वर्षों के बाद*)	46.83	-179.50	15.75	36.73	
3. कर से पूर्व अर्जित के लिए मुद्रा ताल (हानि) (विहित एवं अर्जित अंतरांतरा वर्षों के बाद*)	46.83	-179.50	15.75	36.73	
4. कर से बाद अर्जित के लिए मुद्रा ताल (हानि) (विहित एवं अर्जित अंतरांतरा वर्षों के बाद*)	35.23	-133.46	15.75	30.53	
5. अर्जित हुए कुल व्ययक अंतर (अर्जित हुए (कर के बाद) ताल (हानि) एवं अंतर व्ययक अंतर (कर के बाद से संशोधित)	35.23	-133.46	15.75	30.53	
6. निवेशित सेवर सुवी	1002.65	1002.65	1002.65	1002.65	
7. अर्जित (पूर्व वर्ष के असेसिबल तुलना पर के अनुसार पुनर्मुल्यांकन अर्जितों के अतिरिक्त अर्जित)	0.00	0.00	0.00	0.00	
8. आय प्रति सेवर (₹. 10/- प्रति का) (जहाँ तब अस्वीकृत प्रमाणों के लिए)					
1. मूल	0.35	(1.33)	0.16	0.30	
2. सरल	0.35	(1.33)	0.16	0.30	

दिल्ली

1. उपरोक्त विवरण को (पुनर्विचार अधिनियम द्वारा संशोधित) अधिनियम, 2015 के अधिनियम 23 के अंतर्गत सत्यापन के अधिनियम के तहत निम्नलिखित तिथि पर जारी किया जाएगा। निम्नलिखित तिथि पर जारी किया जाएगा। निम्नलिखित तिथि पर जारी किया जाएगा। निम्नलिखित तिथि पर जारी किया जाएगा।

2. निम्नलिखित तिथि पर जारी किया जाएगा। निम्नलिखित तिथि पर जारी किया जाएगा। निम्नलिखित तिथि पर जारी किया जाएगा। निम्नलिखित तिथि पर जारी किया जाएगा।

3. निम्नलिखित तिथि पर जारी किया जाएगा। निम्नलिखित तिथि पर जारी किया जाएगा। निम्नलिखित तिथि पर जारी किया जाएगा। निम्नलिखित तिथि पर जारी किया जाएगा।

साधना ब्रोडकास्ट लिमिटेड के लिए
हस्ता./-
नाम: संचालक और
पदाधिकारी: प्रबंध निदेशक
DIN: 9677970

दिनांक: 27.07.2022

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF ZENITH ENTERPRISES LIMITED

(Corporate Identification Number: L1714WB1989PLC143227)
PURSUANT TO SEBI CIRCULAR NO. SEBI/HO/MRD/DSA/CIR/P/2016/110

DATED OCTOBER 10, 2016
Registered Office: 5, Middleton Street, Kolkata-700071
Tel. No.: +91-33-2287 2607; Email: jk@kanknargroup.com

This Public Announcement ("PA") is being issued by Ms. Anuradha Mehta (Acquirer) having office address at Kankaria Park, 5, Middleton Street, Kolkata-700071, West Bengal one of the members of promoter and promoter group of Zenith Enterprises Limited ("ZEL", "Company"), for providing exit to the Public Shareholders in accordance with the SEBI Circular No. SEBI/HO/MRD/DSA/CIR/P/2016/110 dated October 10, 2016 read with SEBI Circular No. SEBI/HO/MRD/DSA/CIR/P/2017/5 dated January 05, 2017 and SEBI Circular No. SEBI/HO/MRD/DSA/CIR/P/2017/27 dated March 27, 2017 ("SEBI Circular") for the acquisition (hereinafter referred to as the "Exit Offer", "Offer") of 23,50,000 fully paid-up equity shares of ₹ 10/- each ("the Equity Shares") from the public shareholders of the Company at a price of ₹ 165/- ("the Offer Price") per Equity Share.

BACKGROUND OF THE EXIT OFFER
Zenith Enterprises Limited is a company incorporated under the provisions of the Companies Act, 1956 as a public limited company dated 25th January, 1985 at ROC Shillong. The registered office of the company was changed from the state of Assam to West Bengal w.e.f. 13th April, 2010. Presently, the registered office of the company is situated at 5, Middleton Street, Kolkata-700071. The Company is engaged in the business of real estate (rental income) with interest in investment in shares and securities (income from Financial Assets). As on the date of PA, the issued, subscribed and paid up equity share capital of the Company is ₹ 50,00,00,00/- (Rupees Fifty Lakhs Only) divided into 5,00,00,000 fully paid up equity shares having face value of ₹ 10/- each ("Equity Shares", "Shares"). The Promoter and promoter group (including Acquirer) holds 4,76,550 Equity Shares representing 95.31% of Equity Capital. The balance 23,45,000 Equity Shares representing 4.69% of Equity Capital are held by the Public shareholders of the Company. The company came out with an IPO in the year 1986 and the shares of the company got listed on the Guwahati Stock Exchange Limited ("GSE").

Consequent to demerger of GSE vide SEBI Order No. WTM/RA/MD/08/2015 dated January 27, 2015, the Company was moved to the Dissemination Board ("DB") of the BSE Limited ("BSE").

In terms of SEBI Circular, the exclusively listed companies appearing on the dissemination board are under an obligation to secure listing on a Nationwide Stock Exchange) or alternatively, the promoters of such exclusively listed companies have the option of providing exit to its public shareholders and required to submit the "Plan of Action" by June 30, 2017 to the designated stock exchange (in present case BSE). The Company vide its letter dated May 17, 2022 informed BSE that the plan of action as prescribed by BSE for providing exit to its public shareholders was submitted on May 12, 2022.

In terms of the SEBI Circular, the Acquirer has appointed Intelligent Money Managers Private Limited ("IMMP"), SEBI registered Category-1 Merchant Banker (SEBI Registration Number: INM00012169) and empanelled as an expert valuer on the panel of BSE Limited, as an "Independent Valuer" to determine the fair value of the Shares and to carry out the process of Exit Offer. The Acquirer now seeks to acquire 23,45,000 Equity Shares of face value of ₹ 10/- each representing 4.69% of Equity Capital of the Company from the public shareholders of the Company. Subsequent to the completion of the process, the Company shall make an application to BSE for removal of its name from DB of BSE.

This PA is being issued in terms of SEBI Circular and published in "Financial Express" (All Editions) - being the English National Daily, "Jansatta" - Hindi (All Editions) and "Dainanidhi Barta" - Guwahati being the Regional Language newspaper of the region where the GSE was located. The Acquirer will inform the Public Shareholders by way of a notice in the same newspapers in which the present PA is published, of material changes, if any, to the information set out in this PA.

DETERMINATION AND JUSTIFICATION OF EXIT PRICE
Intelligent Money Managers Private Limited vide certificate dated May 26, 2022 ("Valuation Report") have issued a valuation report to determine the fair value of the Equity Shares of the Company. As per the Valuation Report, the fair value per equity share of ₹ 10/- each of the Company works out to ₹ 165/- per equity share. Based on the Valuation Report, Acquirer is making an offer to acquire the Equity Shares from the public shareholders at an Exit Price of ₹ 165/- (Rupees One Hundred Sixty Five only) ("Exit Price") per Equity Share of face value of ₹ 10/- each. The Exit Price has been determined based on the fair value which is arrived at by applying the Net Asset Value method, Comparable Companies Multiple Value method and Profit Earning Capacity Value method. The Valuation Report is available for inspection at the Registered Office of the Company during office hours from the date of this Public Announcement.

DETAILS OF THE ESCROW ACCOUNT AND THE AMOUNT DEPOSITED THEREIN
The total fund requirement for the Offer (assuming full acceptance) is ₹ 38,69,250/- (Rupees Thirty Eight Lakhs Six Nine Thousand Two Hundred Fifty only).

In accordance with the Exit Circular, the Promoter and Independent Valuer has entered into an Escrow Agreement dated July 13, 2022 with Canara Bank, a bank incorporated under the provisions of Banking Regulation Act, 1949 and having its registered office at 112, J.C. Road, Bengaluru-560002, Karnataka and having its Canara Street Branch at Narayanampally Building, 27, Brabourne Road, Kolkata-700001, West Bengal ("Escrow Bank") in terms of which the Offering Promoter has opened Escrow Account with the Escrow Bank. The Offering Promoter has also deposited ₹ 40,00,00/- (Rupees Forty Thousand only) being more than 1% of the total consideration payable to the Escrow Account on July 28, 2022.

Further, the Offering Promoter, has provided a Bank Guarantee dated June 15, 2022 ("Bank Guarantee") in favour of Intelligent Money Managers Private Limited for an aggregate amount of ₹ 38,70,000/- (Rupees Thirty Eight Lakhs Seventy Thousand only) being more than 100% of the Total Consideration payable under the Exit Offer from HDFC Bank Ltd., Trade Finance Department, Dalhousie Branch, Jardine House, 4, Clive Row, Kolkata-700001, West Bengal, India. The said Bank Guarantee shall be valid upto August 17, 2023 i.e. more than 1 (One) year from the date of closure of Exit Offer Period.

TIMETABLE FOR THE EXIT OFFER

ACTIVITY	DATE	DAY
EXIT OFFER OPENING DATE (10.00 A.M.)	August 04, 2022	Thursday
EXIT OFFER CLOSING DATE (5.00 P.M.)	August 12, 2022	Friday
LAST DATE FOR PAYMENT OF CONSIDERATION FOR PAYMENT OF SHARES ACQUIRED UNDER EXIT OFFER	September 07, 2022	Wednesday

A letter inviting the Public Shareholders to tender their Shares ("Offer Letter") containing the necessary forms and detailed instructions for submitting the application form will be dispatched to the Public Shareholders. In case of non-receipt of the Offer Letter, such shareholders of the Company may download the same from Merchant Banker's website i.e., www.imoney.co.in. The Public Shareholders who holds Equity Shares of the Company and wish to tender their Equity Share(s) pursuant to the Exit Offer will be required to submit the duly completed Form of Acceptance cum acknowledgement, along with necessary documents as may be specified in the Offer Letter, to the IMMP at address YMCA Building, 2nd Floor, 25, Jawaharalal Nehru Road, Kolkata-700087, Tel. No.: +91-33-4065-6289, E-mail: info@imoney.co.in am@intelligentgengroup.org.in, either by hand delivery or by registered post/ speed post/ courier at their own risk, between 10.00 A.M. & 5.00 P.M. on any working day during the Offer Period, so as to reach on or before exit offer closing date i.e. August 12, 2022.

PROCEDURE FOR SETTLEMENT
The payment for Equity Shares accepted under the Exit Offer will be made within fifteen (15) working days from the date of closure of Exit Offer by way of pay order/demand draft/ RTGS/NEFT or any other permitted electronic mode of transfer. In case of joint holders, payments will be made in the name of the first holder.

PROCEDURE FOR ACCORDING CONSENT TO REMAIN AS SHAREHOLDERS
Public Shareholders who do not want to tender their Equity Shares during the Exit Offer Period and the Exit Window Period and are willing to remain as shareholder of the Company may submit an undertaking annexed to the Offer Letter.

DECLARATION BY ACQUIRER
The Acquirer undertakes that she shall acquire the Shares of the Public Shareholders, who have not offered their Shares under Exit Offer Period, up to a period of one year from the completion of offer at the same price determined by the Independent Valuer (Exit Window Period). The procedure for tendering the Shares during Exit Window Period shall be same except the payment of consideration, which shall be released on a monthly basis i.e., within maximum 15 working days of the end of the relevant calendar month in which Shares have been validly tendered by the Public Shareholders ("Monthly Payment Cycle").

The Acquirer shall certify to the satisfaction of BSE that appropriate procedure has been followed for providing exit to the public shareholders of the Company. Subsequently, the BSE upon satisfaction shall remove the Company from DB.

This PA is issued by for and on behalf of the Promoter Sd/- (Anuradha Mehta)

Acquirer - Member of Promoter and Promoter group of Zenith Enterprises Limited
Place: Kolkata

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All Capitalized terms used and defined herein shall have the meaning assigned to them in the letter of offer dated July 15, 2022 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, namely BSE Limited ("BSE") and the Securities and the Exchange Board of India ("SEBI").



PTC INDUSTRIES LIMITED

Corporate Identification Number: L27109UP1963PLC002931

Registered Office: Advanced Manufacturing & Technology Centre, NH 25A, Sarai Shahjadi, Lucknow 227101, Uttar Pradesh, India

Telephone No.: +91 522-7111017 | Fax No.: +91 522-7111017 Email: info@ptcil.com | Website: www.ptcil.com Contact Person: Ms. Pragati Gupta Agrawal, Company Secretary and Compliance Officer

PTC Industries Limited ("Company" or "Issuer") was originally incorporated as 'Precision Tools & Castings Private Limited' on March 20, 1963 as a private limited company under the Companies Act, 1956 with the Registrar of Companies, Kanpur, Uttar Pradesh and consequently a certificate of incorporation dated March 20, 1963 was issued to our Company. For further details please refer Letter of Offer dated July 15, 2022.

PROMOTERS OF OUR COMPANY: MR. SACHIN AGARWAL & M/s SACHIN AGARWAL HUF

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF PTC INDUSTRIES LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY
ISSUE OF UP TO 78,58,594 FULLY PAID-UP EQUITY SHARES* OF FACE VALUE OF RS. 10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF RS. 10 PER RIGHTS EQUITY SHARE AGGREGATING UP TO RS. 785.86 LAKH ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARE FOR EVERY 2 (TWO) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS FRIDAY, JULY 22, 2022 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 115 OF THE LOF.
#assuming full subscription

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME*

ISSUE OPENS ON WEDNESDAY, AUGUST 03, 2022	LAST DATE FOR ON MARKET RENUNCIATIONS MONDAY, AUGUST 08, 2022*	ISSUE CLOSING ON FRIDAY, AUGUST 12, 2022*
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*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the Demat account of the Renounees on or prior to the Issue Closing Date.
#Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of the application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*	Simple, Safe, Smart Way of making an application- Make Use of!!!!	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.
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Facility for Application in this Issue
ASBA Facility: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - Procedure for Application through the ASBA process" beginning on page 127 of the LOF.

Please note that subject to SCSBs complying with the requirements of the SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/13/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

ASBA: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available with such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFpi=yes&intmid=34>. For details on designated branches of SCSBs collecting the application form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of application form as detailed above. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it's received subsequently.

If the shareholders entitled to receive the rights entitlements have neither received the original application forms nor are in a position to obtain the form; they may make an application through the form available on the website of Registrar, stock exchange or Company in writing on a plain paper to subscribe to the Rights Issue along with a format specifying therein the necessary particulars as mentioned below. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen seconded with his/her bank must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being PTC Industries Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number / DP and Client ID No.; 4. Number of Equity Shares held as on Record Date; 5. Allotment option-only dematerialized form; 6. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity Shares applied for; 8. Number of additional Rights Equity Shares applied for; if any; 9. Total number of Rights Equity Shares applied for within the Rights Entitlements; 10. Total amount paid at the rate of Rs. 10 per Rights Equity Share; 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FNDR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue. Documentary evidence for exemption to be provided by the applicants; 14. Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they are registered in the records of the SCSB); and 16. Additionally, all such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/we confirm that I/we are not in the United States and understand that neither us, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction. "I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We (I) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

Please note that, if the shareholder makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.

OVERSEAS SHAREHOLDERS: The distribution of Letter of Offer, Abridged Letter of Offer, Entitlement Letter, Application Form and the issue of Rights Equity Shares, to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession Letter of Offer, Abridged Letter of Offer, Entitlement Letter or Application Form may come are required to inform themselves about and observe such restrictions.

We are making this Issue of Equity Shares on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer / Abridged Letter of Offer, Entitlement Letter and Application Form only to email addresses of such Eligible Equity Shareholders who have provided an Indian address to our Company. Those overseas shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to e-mail the Letter of Offer / Abridged Letter of Offer, Entitlement Letter and Application Form, shall not be sent the Letter of Offer / Abridged Letter of Offer, Entitlement Letter and Application Form. Further, the Letter of Offer will be provided, primarily through e-mail, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, and the Stock Exchange.

No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and Application Form may not be distributed in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and Application Form will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, under those circumstances, the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and Application Form should be treated as sent for information only and should not be copied, redistributed or acted upon for subscription to Rights Equity Shares or the purchase of Rights Entitlements. Accordingly, persons receiving a copy of the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and Application Form should not, in connection with the issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction where to do so would, or might contravene local securities laws or regulations or would subject the Company or their respective affiliates to any filing or registration requirement (other than in India). If the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and/or Application Form is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Entitlement or Rights Equity Shares referred to in the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and Application Form. Envelopes containing an Application Form should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares in this Issue must provide an Indian address.

Any person who makes an application to acquire Rights Entitlement and the Rights Equity Shares offered in this Issue will be deemed to have declared, represented, warranted and agreed that such person is authorized to acquire the Rights Entitlement and the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in his jurisdiction, without requirement for our Company or their respective affiliates to make any filing or registration (other than in India). Neither the delivery of the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and Application Form nor any sale or offer hereunder, shall under any circumstances create any implication that there has been no change in our Company's affairs from the date hereof or that the information contained herein is correct as at any time subsequent to the date of the Letter of Offer or date of such information.

NOTICE TO INVESTORS IN THE UNITED STATES
The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in this Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights. Accordingly, the Letter of Offer / Abridged Letter of Offer, Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time. Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe, is in the United States when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US Bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India. We, the Registrar or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form. Rights Entitlements may not be transferred or sold to any person in the United States.