

Karamjit Jaiswal

No.6, The Green, Rajokari,
New Delhi- 110038
Tel No.011-41667051-52-53

The Chief General Manager
Listing Operation
BSE Limited
P J Tower
Dalal Street
Mumbai-400001
Scrip Code: **MLKFOOD | 507621**

Date: 25th April, 2024

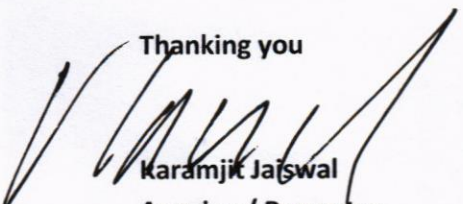
Subject: Submission of disclosures under Regulation 10(6) of SEBI (SAST) Regulations, 2011 with respect to acquisition of shares pursuant to scheme of amalgamation between Triputi Infrastructure Private Limited ("Transferor Company") with Milkfood Limited ("Transferee Company") under section 230 to 232 of Companies Act, 2013.

Dear Sir/ Ma'am,

This is with reference to the captioned subject, I undersigned being acquirer enclosing herewith copy of disclosures as required to be filed in terms of Regulation 10(6) read with Regulation 10(1)(d)(ii) of SEBI (SAST) Regulations, 2011, with respect to acquisition of shares pursuant to scheme of amalgamation between Triputi Infrastructure Private Limited ("Transferor Company") with Milkfood Limited ("Transferee Company") under section 230 to 232 of Companies Act, 2013 as approved by Hon'ble NCLT Chandigarh bench vide its order dated 16.04.2024.

Kindly take the same on your record.

Thanking you



Karamjit Jaiswal
Acquirer/ Promoter
Place: New Delhi

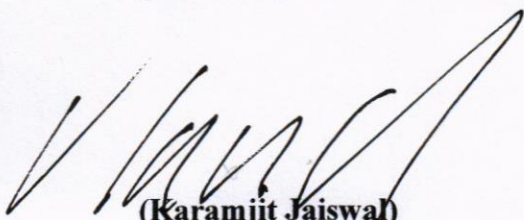
Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|----|--|--|--|
| 1. | Name of the Target Company (TC) | Milkfood Limited | |
| 2. | Name of the acquirer(s) | Mr. Karamjit Jaiswal | |
| 3. | Name of the stock exchange where shares of the TC are listed | BSE Limited (“BSE”) | |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares. | 9,66,690 number of equity shares representing 15.86% of post issue paid-up capital of Milkfood Limited have been allotted to the acquirer pursuant to scheme of amalgamation between Triputi Infrastructure Private Ltd. (Transferor company) with Milkfood Limited (Transferee company), as approved by Hon’ble NCLT Chandigarh bench vide its order dated 16.04.2024 bearing reference no. NCLT/Chd/Reg/82 in view of application no. CP(CAA)No. 54/Chd/Pb/2022. | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | Regulation 10(1)(d)(ii) of SEBI (SAST) Regulations, 2011 | |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange. | NOT APPLICABLE | |
| 7. | Details of acquisition | Disclosures required to be made under regulation 10(5) | Whether the disclosures under regulation 10(5) are actually made |
| | a. Name of the transferor / seller | Not Applicable | Not Applicable |
| | b. Date of acquisition | Not Applicable | Not Applicable |

V. Jaiswal

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|----|----------------------|---|--------------------|-----------------------------|--------------------|-----------------------------|
| | c. | Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | Not Applicable | | Not Applicable | |
| | d. | Total shares proposed to be acquired /actually acquired as a % of diluted share capital of TC | Not Applicable | | Not Applicable | |
| | e. | Price at which shares are proposed to be acquired / actually acquired | Not Applicable | | Not Applicable | |
| 8. | Shareholding details | | Pre-Transaction | | Post-Transaction | |
| | | | No. of shares held | % w.r.t total share capital | No. of shares held | % w.r.t total share capital |
| | a | Each Acquirer / Transferee (*) 1. Mr. Karamjit Jaiswal | 17,00,024 | 33.15 | 2666714 | 43.76 |
| | b | Each Seller / Transferor Not Applicable | NA | Nil | NA | Nil |

Note: The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.


(Karamjit Jaiswal)
Acquirer/ Promoter

Date: 25th April, 2024

Place: New Delhi