### Revised Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Ta	arget Company (TC)	:	VLS Finance Ltd.			
Name(s) of the	acquirer and Persons Acting in Concert (PAC)	:	Vikas Mehrotra	Divya Mehrotra		541393
with the acquir	rer			VLS Commodities Pvt. Lt	td.	430468
-				Sadhana Mehrotra		884691
				Vikas Mehrotra		485783
				Mahesh Prasad Mehrotra	(HUF)	1984262
				VLS Capital Ltd.		13335638
				Mahesh Prasad Mehrotra		1
				South Asian Enterprises I	.td.	0
				Daya Mehrotra		0
				Pragati Moulders Ltd.		0
					'Total	17662236
Whether the ac	equirer belongs to Promoter/Promoter group	:	Yes		1000	17002200
	Stock Exchange(s) where the shares of TC are	:	BSE Limited,	Calcutta Stock Exchange	Ltd	
Listed	steen Enemange(s) where the shares of 10 are			Exchange of India Ltd.	- Didi	
<u> </u>			The Pullonal Stock	Exchange of mala Eta.		
Details of the a	acquisition / disposal as follows	:		% w.r.t.total share/voting	% w.r.t. total diluted	share/ voting capital of
Details of the t	tequisition / disposar as follows			capital wherever		C (**)
			Number	1 -	the i	( )
			1 (unio ei	applicable (*)		
			!	!	!	
Before the acqu	uisition/sale under consideration, holding of:					
a)	Shares carrying voting rights (a)	:	485783	1.256%	1.2	56%
	Shares in the nature of encumbrance (pledge/ lien/	<u> </u>				
b)	non-disposal undertaking/ others)	:	NIL	NIL	Λ	IIL
- 2)	Voting rights (VR) otherwise than by shares		NIL	NIL	,	VIIL
c)	voting rights (v.k.) otherwise than by shares	:	NIL	NIL	I I	VIL
d)	Warrants/convertible securities/any other instrument					
	that entitles the acquirer to receive shares carrying	:	NIL	NIL	1	VIL
	voting rights in the TC (specify holding in each category)					
e)	Total (a+b+c+d)	:	485783	1.256%	1.2	56%
r						
Details of acqu						
a)	Shares carrying voting rights-acquired/sold	:	0	0.000%		00%
b)	VRs acquired /sold otherwise than by shares	:	NIL	NIL	Λ	VIL
c)	Warrants/convertible securities/any other instrument that					
	entitles the acquirer to receive shares carrying voting	:	NIL	NIL	۸ ا	VIL
	rights in the TC (specify holding in each category)		IVIL	I IVIL	1	VIL.
	acquired/ sold.					
d)	Character and the state of the		NIII	AUI	,	777
	Shares encumbered/ invoked / released by the acquirer	:	NIL	NIL	ľ	VIL.
e)	Total (a+b+c+/-d)		0	0.000%	0.0	00%
Ĺ			•	•		
a)	Shares carrying voting rights \$	:	485783	1.396%	1.3	96%
b)	Shares encumbered with the acquirer	:	NIL	NIL		VIL
c)	VRs otherwise than by shares	:	NIL	NIL		VIL
d)	Warrants/convertible securities/any other instrument that	<u> </u>		1	1	
",	entitles the acquirer to receive shares carrying voting					
	rights in the TC (specify holding in each category) after	:	NIL	NIL	<i>N</i>	VIL
	1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2					
<u> </u>	acquisition Total (a+b+a+d)		405503	1.20(0)		0.60/
e)	Total (a+b+c+d)	:	485783	1.396%	1.3	96%
			T			
Mode of acquis	sition / sale (e.g. open market / off-market / public issue /			percentage without any		
	referential allotment / inter-se transfer etc).	:	1 "	ught back by the Com	npany from Open M	larket through Stock
	anomen mer se unible eag.		Exchange Route			
Date of acquis	sition / sale of shares / <del>VR or date of receipt of intimation of</del>		Date of Extinguish	hment of share bought	back 02/02/2023, 06	5/03/2023, 29/03/2023.
	ares, whichever is applicable	:	08/05/2023 and 26/0		,	
	apital / total voting capital of the TC before the said		Rs. 38,78,42,420 (T			
		:		shares (Total Voting capita	D.	
				snares (10tai voting capita	1)	
acquisition /-sa				atal maid you a it-15		
acquisition / sa Equity share ca	apital/ total voting capital of the TC after the said acquisition /	:	Rs. 34,91,82,170 (T		D	
acquisition /-sa		:	Rs. 34,91,82,170 (To 3,47,95,992 Equity s	shares (Total Voting capita	1)	
acquisition /-sa Equity share ca sale		:	Rs. 34,91,82,170 (To 3,47,95,992 Equity s Rs. 34,91,82,170 (To 3)	shares (Total Voting capita		

<sup>(\*)</sup> Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under regulation 31(1)(b) of the listing regulations.

Vikas Mehrotra Date: 07-06-2023 Place: New Delhi

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

<sup>@</sup> Percentage calculated on before buyback voting capital i.e. 38662017 equity shares.

<sup>\$</sup> Percentage calculated on post buyback voting capital i.e. 34795992 equity shares.

### Revised Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Tar	get Company (TC)	:	VLS Finance Ltd.			
Name(s) of the a	equirer and Persons Acting in Concert (PAC)	:	VLS Capital Ltd.	Divya Mehrotra		541393
with the acquirer	r			VLS Commodities Pvt. Lt	d.	430468
•				Sadhana Mehrotra		884691
				Vikas Mehrotra		485783
				Mahesh Prasad Mehrotra	(HUF)	1984262
				VLS Capital Ltd.		13335638
				Mahesh Prasad Mehrotra		1
				South Asian Enterprises L	.td.	0
				Daya Mehrotra		0
				Pragati Moulders Ltd.		0
					'Total	17662236
Whether the acq	uirer belongs to Promoter/Promoter group	:	Yes			
	Stock Exchange(s) where the shares of TC are		BSE Limited,	Calcutta Stock Exchange	Ltd.	
Listed	8 ( )			Exchange of India Ltd.		
				8		
Details of the acc	quisition / disposal as follows	:	Number	% w.r.t.total share/voting capital wherever applicable (*)		share/ voting capital of C (**)
			•			
_	sition/sale under consideration, holding of:			24 40204		4020/
a)	Shares carrying voting rights (a)	:	13335638	34.493%	34.	493%
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	:	NIL	NIL	1	NIL
c)	Voting rights (VR) otherwise than by shares	:	NIL	NIL	1	VIL
d)	Warrants/convertible securities/any other instrument					
	that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	:	NIL	NIL	NIL	
e)	Total (a+b+c+d)	:	13335638	34.493%	34.	493%
D-4-11 61-	:::/1-					
Details of acquis	Shares carrying voting rights-acquired/sold		I a	0.0000/		2000/
a)	, , , , ,	:	0	0.000%		000% VIL
b)	VRs acquired /sold otherwise than by shares	:	NIL	NIL	1	VIL
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold.	:	NIL	NIL	1	NIL
d)	Shares encumbered/ invoked / released by the acquirer	:	NIL	NIL	NIL	
e)	Total (a+b+c+/-d)		0	0.000%	0.0	000%
a)	Shares carrying voting rights \$	:	13335638	38.325%	20	325%
b)	Shares encumbered with the acquirer	:	NIL	NIL		325% VIL
c)	VRs otherwise than by shares		NIL NIL	NIL NIL		VIL VIL
(d)	Warrants/convertible securities/any other instrument that	•	IVIL	IVIL	1	****
d)	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after	:	NIL	NIL	1	NIL
	acquisition		42227722	20.25-5-1		
e)	Total (a+b+c+d)	÷	13335638	38.325%	38.	325%
	tion / sale (e.g. open market / off-market / public issue / ferential allotment / inter-se transfer etc).	:		percentage without any ught back by the Com		
	ion / sale of shares / <del>VR or date of receipt of intimation of res</del> , whichever is applicable	:	Date of Extinguish 08/05/2023 and 26/0	hment of share bought 05/2023	back 02/02/2023, 00	5/03/2023, 29/03/2023,
Equity share cap acquisition / sale	ital / total voting capital of the TC before the said	:	Rs. 38,78,42,420 (To 3,86,62,017 Equity s		I)	
Equity share capital/ total voting capital of the TC after the said acquisition /			3,86,62,017 Equity shares (Total Voting capital) Rs. 34,91,82,170 (Total paid-up capital)			
sale			3,47,95,992 Equity s	shares (Total Voting capital	1)	

<sup>(\*)</sup> Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under regulation 31(1)(b) of the listing regulations.

VLS Capital Ltd. Date: 07-06-2023 Place: New Delhi

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

<sup>@</sup> Percentage calculated on before buyback voting capital i.e. 38662017 equity shares.

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### Revised Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

	arget Company (TC)	:	VLS Finance Ltd.			
Name(s) of the acquirer and Persons Acting in Concert (PAC)		:	VLS Commodities	Divya Mehrotra		541393
with the acquir			Pvt. Ltd.	VLS Commodities Pvt. Lt	d.	430468
1				Sadhana Mehrotra		884691
				Vikas Mehrotra		485783
				Mahesh Prasad Mehrotra	(HITE)	1984262
				VLS Capital Ltd.	(1101)	13335638
						13333038
				Mahesh Prasad Mehrotra		<u>I</u>
				South Asian Enterprises I	.td.	0
				Daya Mehrotra		0
				Pragati Moulders Ltd.		0
					'Total	17662236
Whether the ac	equirer belongs to Promoter/Promoter group	:	Yes			
Name(s) of the	Stock Exchange(s) where the shares of TC are	:	BSE Limited, C	alcutta Stock Exchange Ltd	d.	
Listed			The National Stock Exc	change of India Ltd.		
Details of the a	equisition / disposal as follows	:		% w.r.t.total share/voting	% wrt total diluted s	share/ voting capital of
Details of the a	equisition / disposar as follows			capital wherever		C (**)
			Number		uie i	C(··)
			Number	applicable (*)		
			<u> </u>			
Before the acqu	uisition/sale under consideration, holding of :					
a)	Shares carrying voting rights (a)	:	430468	1.113%	1.11	13%
	Shares in the nature of encumbrance (pledge/ lien/					
b)	non-disposal undertaking/ others)	:	NIL	NIL	N	IL
c)	Voting rights (VR) otherwise than by shares	:	NIL	NIL	λ/	IL
	Voting rights (VK) otherwise than by shares	·	IVIL	IVIL	IV.	IL
d)	Warrants/convertible securities/any other instrument					
	that entitles the acquirer to receive shares carrying	:	NIL	NIL	N	IL
	voting rights in the TC (specify holding in each category)					
e)	Total (a+b+c+d)	:	430468	1.113%	1.11	13%
	isition/sale					
Details of acqu						
a)	Shares carrying voting rights-acquired/sold	:	0	0.000%		00%
		:	0 NIL	0.000% NIL		00% IL
a)	Shares carrying voting rights-acquired/sold	_				
a) b)	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that	:	NIL	NIL	N	IL
a) b)	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting	_			N	
a) b)	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	:	NIL	NIL	N	IL .
a) b) c)	Shares carrying voting rights-acquired/sold VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.	:	NIL	NIL	N	IL .
a) b)	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	:	NIL	NIL	N N	IL
a) b) c) d)	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.  Shares encumbered/ invoked / released by the acquirer	:	NIL NIL NIL	NIL NIL	N N	IL IL
a) b) c)	Shares carrying voting rights-acquired/sold VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.	:	NIL NIL	NIL NIL	N N	IL IL
a) b) c) d)	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.  Shares encumbered/ invoked / released by the acquirer	:	NIL NIL NIL	NIL NIL	N N	IL IL
a) b) c) d)	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.  Shares encumbered/ invoked / released by the acquirer  Total (a+b+c+/-d)	:	NIL NIL NIL 0	NIL NIL NIL 0.000%	N N 0.00	IL IL 00%
a) b) c) d) e)	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.  Shares encumbered/ invoked / released by the acquirer  Total (a+b+c+/-d)  Shares carrying voting rights \$	:	NIL  NIL  NIL  0  430468	NIL NIL NIL 0.000%	N N 0.00	IIL IIL 00%
a) b) c) d) e)	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.  Shares encumbered/ invoked / released by the acquirer  Total (a+b+c+/-d)  Shares carrying voting rights \$ Shares encumbered with the acquirer	:	NIL  NIL  NIL  0  430468  NIL	NIL  NIL  NIL  0.000%  1.237%  NIL	N N 0.00	IL IL 00% 37%
a) b) c) d) e) a) b) c)	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.  Shares encumbered/ invoked / released by the acquirer  Total (a+b+c+/-d)  Shares carrying voting rights \$ Shares encumbered with the acquirer  VRs otherwise than by shares	:	NIL  NIL  NIL  0  430468	NIL NIL NIL 0.000%	N N 0.00	IIL IIL 00%
a) b) c) d) e)	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.  Shares encumbered/ invoked / released by the acquirer  Total (a+b+c+/-d)  Shares carrying voting rights \$ Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that	:	NIL  NIL  NIL  0  430468  NIL	NIL  NIL  NIL  0.000%  1.237%  NIL	N N 0.00	IL IL 00% 37%
a) b) c) d) e) a) b) c)	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.  Shares encumbered/ invoked / released by the acquirer  Total (a+b+c+/-d)  Shares carrying voting rights \$ Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting	2 2 2 2 2 2	NIL  NIL  NIL  0  430468  NIL  NIL	NIL  NIL  NIL  0.000%  1.237%  NIL  NIL	N N N 0.00 1.23 N N	IIL  IIL  00%  37%  IIL  IIL
a) b) c) d) e) a) b) c)	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.  Shares encumbered/ invoked / released by the acquirer  Total (a+b+c+/-d)  Shares carrying voting rights \$ Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that	2 2 2 2 2 2	NIL  NIL  NIL  0  430468  NIL	NIL  NIL  NIL  0.000%  1.237%  NIL	N N N 0.00 1.23 N N	IL IL 00%
a) b) c) d) e) a) b) c)	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.  Shares encumbered/ invoked / released by the acquirer  Total (a+b+c+/-d)  Shares carrying voting rights \$ Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting	2 2 2 2 2 2	NIL  NIL  NIL  0  430468  NIL  NIL	NIL  NIL  NIL  0.000%  1.237%  NIL  NIL	N N N 0.00 1.23 N N	IIL  IIL  00%  37%  IIL  IIL
a) b) c) d) e) a) b) c)	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.  Shares encumbered/ invoked / released by the acquirer  Total (a+b+c+/-d)  Shares carrying voting rights \$ Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after	2 2 2 2 2 2	NIL  NIL  NIL  0  430468  NIL  NIL	NIL  NIL  NIL  0.000%  1.237%  NIL  NIL	N N N 0.00 1.2: N N N	IIL  IIL  00%  37%  IIL  IIL
a) b) c) d) e) a) b) c) d)	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.  Shares encumbered/ invoked / released by the acquirer  Total (a+b+c+/-d)  Shares carrying voting rights \$ Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	: :	NIL  NIL  NIL  0  430468  NIL  NIL  NIL	NIL  NIL  0.000%  1.237%  NIL  NIL  NIL	N N N 0.00 1.2: N N N	IIL IIL 00% 37% IIL
a) b) c) d) e) a) b) c) d) e)	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.  Shares encumbered/ invoked / released by the acquirer  Total (a+b+c+/-d)  Shares carrying voting rights \$ Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c+d)	: :	NIL  NIL  NIL  0  430468  NIL  NIL  NIL  430468	NIL  NIL  0.000%  1.237%  NIL  NIL  NIL	N N 0.00 1.2: N N	IIL
a) b) c) d) e) a) b) c) d) e) Mode of acquis	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.  Shares encumbered/ invoked / released by the acquirer  Total (a+b+c+/-d)  Shares carrying voting rights  Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c+d)	: :	NIL  NIL  NIL  0  430468  NIL  NIL  NIL  A30468  Change in voting percentages in voting	NIL  NIL  NIL  0.000%  1.237%  NIL  NIL  NIL  1.237%	N N N 0.00 1.2: N N N 1.2: ge in holding consequ	IIL IIL 00% 37% IIL IIL IIL III to 3866025 Equity
a) b) c) d) e) a) b) c) d) e) Mode of acquis	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.  Shares encumbered/ invoked / released by the acquirer  Total (a+b+c+/-d)  Shares carrying voting rights \$ Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c+d)		NIL  NIL  NIL  0  430468  NIL  NIL  NIL  A30468  Change in voting percentages in voting	NIL NIL NIL 0.000%  1.237% NIL NIL NIL 1.237% eentage without any chan	N N N 0.00 1.2: N N N 1.2: ge in holding consequ	IIL IIL 00% 37% IIL IIL IIL III to 3866025 Equity
a) b) c) d) e)  a) b) c) d) e)  Mode of acquisrights issue / pr	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.  Shares encumbered/ invoked / released by the acquirer  Total (a+b+c+/-d)  Shares carrying voting rights  Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c+d)		NIL  NIL  NIL  0  430468  NIL  NIL  NIL  NIL  Change in voting perc Shares bought back by	NIL NIL NIL 0.000%  1.237% NIL NIL NIL 1.237% eentage without any chan	N N 0.00 1.2: N N N 1.2: ge in holding consequent Market through Sto	IL  IL  O0%  37%  IL  IL  IL  IL  S7%  ent to 3866025 Equity ock Exchange Route
a) b) c) d) e) a) b) c) d) b) c) d)  Mode of acquis rights issue / pt	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold.  Shares encumbered/ invoked / released by the acquirer  Total (a+b+c+/-d)  Shares carrying voting rights \$ Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c+d)  sition / sale (e.g. open market / off-market / public issue / referential allotment / inter-se transfer etc).		NIL  NIL  NIL  0  430468  NIL  NIL  NIL  NIL  A30468  Change in voting perc Shares bought back by Date of Extinguishment	NIL NIL 0.000%  1.237% NIL NIL NIL 1.237% entage without any chan by the Company from Ope	N N 0.00 1.2: N N 1.2: ge in holding consequent Market through Sto	IL  IL  O0%  37%  IL  IL  IL  IL  S7%  ent to 3866025 Equity ock Exchange Route
a) b) c) d) e) a) b) c) d) e) Mode of acquisrights issue / pi	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.  Shares encumbered/ invoked / released by the acquirer  Total (a+b+c+/-d)  Shares carrying voting rights  Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c+d)  sition / sale (e.g. open market / off-market / public issue / referential allotment / inter-se transfer etc).  iition / sale of shares / VR or date of receipt of intimation of ares, whichever is applicable		NIL  NIL  NIL  0  430468  NIL  NIL  NIL  NIL  A30468  Change in voting perc Shares bought back by  Date of Extinguishment and 26/05/2023	NIL  NIL  0.000%  1.237%  NIL  NIL  NIL  1.237%  centage without any chan by the Company from Ope	N N 0.00 1.2: N N 1.2: ge in holding consequent Market through Sto	IL  IL  O0%  37%  IL  IL  IL  IL  S7%  ent to 3866025 Equity ock Exchange Route
a) b) c) d) e) a) b) c) d) e) Mode of acquisrights issue / pi Date of acquisallotment of sh. Equity share ca	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.  Shares encumbered/ invoked / released by the acquirer  Total (a+b+c+/-d)  Shares carrying voting rights  Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c+d)  sition / sale (e.g. open market / off-market / public issue / referential allotment / inter-se transfer etc).  iition / sale of shares / VR or date of receipt of intimation of-ares, whichever is applicable apital / total voting capital of the TC before the said		NIL  NIL  NIL  0  430468  NIL  NIL  NIL  NIL  NIL  Lange in voting perc Shares bought back by Date of Extinguishment and 26/05/2023  Rs. 38,78,42,420 (Tota	NIL  NIL  0.000%  1.237%  NIL  NIL  NIL  NIL  1.237%  centage without any chan by the Company from Ope of of share bought back 02/0 ll paid-up capital)	N N 0.00 1.2: N N 1.2: ge in holding consequent Market through Sto	IL  IL  O0%  37%  IL  IL  IL  IL  S7%  ent to 3866025 Equity ock Exchange Route
a) b) c) d) e)  a) b) c) d) e)  Mode of acquis rights issue / pr Date of acquis allotment of sh Equity share acquisition /-sa	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.  Shares encumbered/ invoked / released by the acquirer  Total (a+b+c+/-d)  Shares carrying voting rights \$ Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c+d)  sition / sale (e.g. open market / off-market / public issue / referential allotment / inter-se transfer etc).  sition / sale of shares / VR or date of receipt of intimation of arres, whichever is applicable upital / total voting capital of the TC before the said lee		NIL  NIL  NIL  0  430468  NIL  NIL  NIL  NIL  A30468  Change in voting perc Shares bought back by Date of Extinguishment and 26/05/2023  Rs. 38,78,42,420 (Tota 3,86,62,017 Equity sha	NIL  NIL  0.000%  1.237%  NIL  NIL  NIL  1.237%  centage without any chan by the Company from Ope of of share bought back 02/6 of share bought back 02/6 of share sought of capital)  res (Total Voting capital)	N N 0.00 1.2: N N 1.2: ge in holding consequent Market through Sto	IL  IL  O0%  37%  IL  IL  IL  IL  S7%  ent to 3866025 Equity ock Exchange Route
a) b) c) d) e)  a) b) c) d) e)  Mode of acquis rights issue / pr Date of acquis allotment of sh Equity share acquisition /-sa	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.  Shares encumbered/ invoked / released by the acquirer  Total (a+b+c+/-d)  Shares carrying voting rights  Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c+d)  sition / sale (e.g. open market / off-market / public issue / referential allotment / inter-se transfer etc).  iition / sale of shares / VR or date of receipt of intimation of-ares, whichever is applicable apital / total voting capital of the TC before the said		NIL  NIL  NIL  0  430468  NIL  NIL  NIL  NIL  A30468  Change in voting perc Shares bought back by Date of Extinguishment and 26/05/2023  Rs. 38,78,42,420 (Tota 3,86,62,017 Equity sha Rs. 34,91,82,170 (Tota	NIL  NIL  0.000%  1.237%  NIL  NIL  NIL  1.237%  centage without any chan by the Company from Ope of share bought back 02/0 ll paid-up capital)  res (Total Voting capital)  la paid-up capital)	N N 0.00 1.2: N N 1.2: ge in holding consequent Market through Sto	IL  IL  O0%  37%  IL  IL  IL  IL  S7%  ent to 3866025 Equity ock Exchange Route
a) b) c) d) e)  a) b) c) d) e)  Mode of acquis rights issue / pr Date of acquis allotment of sh Equity share acquisition /-sa	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.  Shares encumbered/ invoked / released by the acquirer  Total (a+b+c+/-d)  Shares carrying voting rights \$ Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c+d)  sition / sale (e.g. open market / off-market / public issue / referential allotment / inter-se transfer etc).  sition / sale of shares / VR or date of receipt of intimation of arres, whichever is applicable upital / total voting capital of the TC before the said lee		NIL  NIL  NIL  0  430468  NIL  NIL  NIL  NIL  A30468  Change in voting perc Shares bought back by Date of Extinguishment and 26/05/2023  Rs. 38,78,42,420 (Tota 3,86,62,017 Equity sha Rs. 34,91,82,170 (Tota	NIL  NIL  0.000%  1.237%  NIL  NIL  NIL  1.237%  centage without any chan by the Company from Ope of of share bought back 02/6 of share bought back 02/6 of share sought of capital)  res (Total Voting capital)	N N 0.00 1.2: N N 1.2: ge in holding consequent Market through Sto	IL  IL  O0%  37%  IL  IL  IL  IL  S7%  ent to 3866025 Equity ock Exchange Route
a) b) c) d) e) a) b) c) d) e) Mode of acquisrights issue / pi Date of acquisallotment of sh. Equity share ca acquisition /-sa Equity share ca	Shares carrying voting rights-acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.  Shares encumbered/ invoked / released by the acquirer  Total (a+b+c+/-d)  Shares carrying voting rights \$ Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c+d)  sition / sale (e.g. open market / off-market / public issue / referential allotment / inter-se transfer etc).  sition / sale of shares / VR or date of receipt of intimation of arres, whichever is applicable upital / total voting capital of the TC before the said lee		NIL  NIL  NIL  0  430468  NIL  NIL  NIL  NIL  A30468  Change in voting perc Shares bought back by Date of Extinguishment and 26/05/2023  Rs. 38,78,42,420 (Tota 3,86,62,017 Equity sha Rs. 34,91,82,170 (Tota	NIL  NIL  0.000%  1.237%  NIL  NIL  NIL  NIL  1.237%  centage without any chan by the Company from Ope of of share bought back 02/0  I paid-up capital) res (Total Voting capital) res (Total Voting capital) res (Total Voting capital) res (Total Voting capital)	N N 0.00 1.2: N N 1.2: ge in holding consequent Market through Sto	IL  IL  O0%  37%  IL  IL  IL  IL  S7%  ent to 3866025 Equity ock Exchange Route

<sup>(\*)</sup> Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under regulation 31(1)(b) of the listing regulations.

VLS Commodities Pvt. Ltd. Date: 07-06-2023 Place: New Delhi

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

 $<sup>@ \</sup> Percentage \ calculated \ on \ before \ buyback \ voting \ capital \ i.e. \ 38662017 \ equity \ shares.$ 

<sup>\$</sup> Percentage calculated on post buyback voting capital i.e. 34795992 equity shares.

### Revised Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Ta	rget Company (TC)	l :	VLS Finance Ltd.			
	acquirer and Persons Acting in Concert (PAC)	:	Mahesh Prasad	Divya Mehrotra		541393
with the acquire	•		Mehrotra	VLS Commodities Pvt. L	td	430468
with the acquire	51			Sadhana Mehrotra		884691
				Vikas Mehrotra		485783
				Mahesh Prasad Mehrotra	(III IE)	1984262
					(пог)	13335638
				VLS Capital Ltd.		15555058
				Mahesh Prasad Mehrotra		1
				South Asian Enterprises I	Ltd.	0
				Daya Mehrotra		0
				Pragati Moulders Ltd.		0
					'Total	17662236
	quirer belongs to Promoter/Promoter group	:	Yes			
Name(s) of the	Stock Exchange(s) where the shares of TC are	:	BSE Limited,	Calcutta Stock Exchange	Ltd.	
Listed			The National Stock	Exchange of India Ltd.		
Details of the ac	cquisition / disposal as follows	:		% w.r.t.total share/voting	% w r t_total diluted	share/ voting capital of
Details of the ac	equisition / disposur as follows			capital wherever		TC (**)
			Number		uic i	( )
			1 (4111041	applicable (*)		
			l .	1	1	
Before the acqu	uisition/sale under consideration, holding of:					
a)	Shares carrying voting rights (a)	l :	1	0.000%	Λ.0	000%
(a)	Shares in the nature of encumbrance (pledge/ lien/	H	1	0.000%	0.0	/UU /0
b)		:	NIL	NIL	1	VIL
	non-disposal undertaking/ others)					
c)	Voting rights (VR) otherwise than by shares	:	NIL	NIL	1	VIL
d)	Warrants/convertible securities/any other instrument					
	that entitles the acquirer to receive shares carrying	١.	NIL	NIL	,	NIL
		:	NIL	NIL	I	VIL
	voting rights in the TC (specify holding in each category)					
e)	Total (a+b+c+d)		1	0.000%	0.0	000%
•)		<u> </u>		0.00070	0.0	70070
Details of acqui	isition/cala					
a)	Shares carrying voting rights-acquired/sold	·	0	0.000%	0.0	000%
	VRs acquired /sold otherwise than by shares	·		NIL		VIL
b)	• •	:	NIL	NIL	I	VIL
c)	Warrants/convertible securities/any other instrument that					
	entitles the acquirer to receive shares carrying voting	:	NIL	NIL	1	VIL
	rights in the TC (specify holding in each category)			· ·		
	acquired/ sold.					
d)	Shares encumbered/invoked / released by the acquirer	:	NIL	NIL	,	NIL
	Shares encumbered/ invoked / released by the acquirer		IVIL	IVIL	1	VIL
e)	Total (a+b+c+/-d)		0	0.000%	0.0	000%
ĺ ,			•			
a)	Shares carrying voting rights \$	:	1	0.000%	0.0	000%
b)	Shares encumbered with the acquirer	:	NIL	NIL		VIL
c)	VRs otherwise than by shares	:	NIL	NIL		VIL
			IVIL	IVIL	1	1111
d)	Warrants/convertible securities/any other instrument that			1		
	entitles the acquirer to receive shares carrying voting	:	NIL	NIL	1	VIL
	rights in the TC (specify holding in each category) after					
	acquisition					
e)	Total $(a+b+c+d)$	:	1	0.000%	0.0	000%
Mode of sees	ition / sala (a.g. onen merket / off merket / muhlis i /		Change in voting	percentage without any	change in holding of	consequent to 3866025
1	ition / sale (e.g. open market / off-market / public issue /	:	Equity Shares bo	ught back by the Com	many from Open M	Jarket through Stock
rights issue / pro	referential allotment / inter-se transfer etc).	1	Exchange Route	5 .,		
Date of acquisi	ition / sale of shares / VR or date of receipt of intimation of			hment of share bought	back 02/02/2023 0t	5/03/2023 29/03/2023
	ares, whichever is applicable	- :	08/05/2023 and 26/0		Jack 02/02/2023, 00	, 27/03/2023,
		<u> </u>				
1	pital / total voting capital of the TC before the said	:	Rs. 38,78,42,420 (T		•	
acquisition /-sal				shares (Total Voting capita	1)	
Equity share cap	pital/ total voting capital of the TC after the said acquisition /		Rs. 34,91,82,170 (T	otal paid-up capital)		
			In 15 05 000 TO 1	1 (70 - 137 - 1	1)	
sale				shares (Total Voting capita	.1)	
	pro/voting conital of the TC offer the said acquisition /1-		Rs. 34,91,82,170 (T		.1)	
	are/voting capital of the TC after the said acquisition/sale.	:	Rs. 34,91,82,170 (T			

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under regulation 31(1)(b) of the listing regulations.

Mahesh Prasad Mehrotra Date: 07-06-2023
Place: New Delhi

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

<sup>@</sup> Percentage calculated on before buyback voting capital i.e. 38662017 equity shares.

<sup>\$</sup> Percentage calculated on post buyback voting capital i.e. 34795992 equity shares.

### Revised Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Ta	arget Company (TC)	:	VLS Finance Ltd.			
	acquirer and Persons Acting in Concert (PAC)	<del>                                     </del>	Divya Mehrotra	Divya Mehrotra		541393
with the acquire	1 0 , ,	'	Divya Memotra	VLS Commodities Pvt. Lt	id.	430468
with the acquire				Sadhana Mehrotra		884691
				Vikas Mehrotra		485783
				Mahesh Prasad Mehrotra	(HITE)	1984262
				VLS Capital Ltd.	(HOT)	13335638
				Mahesh Prasad Mehrotra		13333036
					4.1	1
				South Asian Enterprises L	Au.	0
				Daya Mehrotra		0
				Pragati Moulders Ltd.	17D 4 1	Ů.
XXII d. d.	: 1.1 ( D ( /D )		37		'Total	17662236
	quirer belongs to Promoter/Promoter group	:	Yes			
	Stock Exchange(s) where the shares of TC are	:	BSE Limited,	Calcutta Stock Exchange	Ltd.	
Listed			The National Stock	Exchange of India Ltd.		
Details of the a	equisition / disposal as follows	:		% w.r.t.total share/voting		share/voting capital of
			N. 1	capital wherever	the T	C (**)
			Number	applicable (*)		
D. c. :						
	uisition/sale under consideration, holding of:	_				2001
a)	Shares carrying voting rights @	:	541393	1.400%	1.4	00%
b)	Shares in the nature of encumbrance (pledge/ lien/	:	NIL	NIL	۸	VIL.
,	non-disposal undertaking/ others)			·		
c)	Voting rights (VR) otherwise than by shares	:	NIL	NIL	Λ	VIL .
d)	Warrants/convertible securities/any other instrument					
	that entitles the acquirer to receive shares carrying		NIL	NIL	λ	IIL
	voting rights in the TC (specify holding in each category)	١.	IVIL	IVIL	1	TL
	voting rights in the TC (specify holding in each category)					
e)	Total (a+b+c+d)	:	541393	1.400%	1.4	00%
	•			•		
Details of acqu	isition/ <del>sale</del>					
a)	Shares carrying voting rights-acquired/sold	:	0	0.000%	0.0	00%
b)	VRs acquired /sold otherwise than by shares	:	NIL	NIL	Λ	IIL
c)	Warrants/convertible securities/any other instrument that					
'	entitles the acquirer to receive shares carrying voting				_	
	rights in the TC (specify holding in each category)	:	NIL	NIL	Λ	IIL .
	acquired/ sold.					
d)	acquired soid.					
l "	Shares encumbered/invoked / released by the acquirer	:	NIL	NIL	Λ	VIL.
e)	Total (a+b+c+/-d)		0	0.000%	0.0	00%
- ·	Total (a+b+c+/-d)		U	0.00076	0.0	0070
1						
<u> </u>	Cl		E41202	1.55407		500/
a)	Shares carrying voting rights \$	:	541393	1.556%		56% //L
b)	Shares encumbered with the acquirer	:	NIL	NIL		
(c)	VRs otherwise than by shares	:	NIL	NIL	^ <u>/</u>	VIL .
d)	Warrants/convertible securities/any other instrument that	ı				
	entitles the acquirer to receive shares carrying voting		NIL	NIL	λ	IIL
	rights in the TC (specify holding in each category) after	Ι΄.			,	
	acquisition					
e)	Total (a+b+c+d)	:	541393	1.556%	1.5	56%
Made C	ition / sole (see some sole t / SS - 1 + / 1V i		Change in voting	percentage without any	change in holding c	onsequent to 3866025
	sition / sale (e.g. open market / off-market / public issue /	:	Equity Shares bo	ught back by the Com	pany from Open M	Iarket through Stock
rights issue / pr	referential allotment / inter-se transfer etc).		Exchange Route	•	- · ·	ĭ
Data of same	ition / sale of shares / VR or date of receipt of intimation of		"	iment of share bought	Last 02/02/2022 05	(/02/2022 20/02/2022
1 '	•	:			pack 02/02/2023, 06	/05/2025, 29/03/2023,
	ares, whichever is applicable	<u> </u>	08/05/2023 and 26/0			
1 '	apital / total voting capital of the TC before the said	.	Rs. 38,78,42,420 (T			
acquisition / sa		L.		shares (Total Voting capital	l)	
Equity share ca	apital/ total voting capital of the TC after the said acquisition /		Rs. 34,91,82,170 (T	otal paid-up capital)		
sale		L.		shares (Total Voting capital	l)	
Total diless J 1	constructing conital of the TC offers the cold consists of the		Rs. 34,91,82,170 (T			
1 otal diluted sh	nare/voting capital of the TC after the said acquisition/sale.	:	/ / /	shares (Total Voting capital	D	
			1-,,-,-,- 2 Equity :	- ( roung capita	/	

<sup>(\*)</sup> Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under regulation 31(1)(b) of the listing regulations.

Divya Mehrotra Date: 07-06-2023
Place: New Delhi

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

<sup>@</sup> Percentage calculated on before buyback voting capital i.e. 38662017 equity shares.

<sup>\$</sup> Percentage calculated on post buyback voting capital i.e. 34795992 equity shares.

### Revised Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Ta	arget Company (TC)	:	VLS Finance Ltd.			
	acquirer and Persons Acting in Concert (PAC)	<del>                                     </del>	Divya Mehrotra	Divya Mehrotra		541393
with the acquire	1 0 , ,	'	Divya Memotra	VLS Commodities Pvt. Lt	id.	430468
with the acquire				Sadhana Mehrotra		884691
				Vikas Mehrotra		485783
				Mahesh Prasad Mehrotra	(HITE)	1984262
				VLS Capital Ltd.	(HOT)	13335638
				Mahesh Prasad Mehrotra		13333036
					4.1	1
				South Asian Enterprises L	Au.	0
				Daya Mehrotra		0
				Pragati Moulders Ltd.	17D 4 1	Ů.
XXII d. d.	: 1.1 ( D ( /D )		37		'Total	17662236
	quirer belongs to Promoter/Promoter group	:	Yes			
	Stock Exchange(s) where the shares of TC are	:	BSE Limited,	Calcutta Stock Exchange	Ltd.	
Listed			The National Stock	Exchange of India Ltd.		
Details of the a	equisition / disposal as follows	:		% w.r.t.total share/voting		share/voting capital of
			N. 1	capital wherever	the T	C (**)
			Number	applicable (*)		
D. c. :						
	uisition/sale under consideration, holding of:	_				2001
a)	Shares carrying voting rights @	:	541393	1.400%	1.4	00%
b)	Shares in the nature of encumbrance (pledge/ lien/	:	NIL	NIL	۸	VIL.
,	non-disposal undertaking/ others)			·		
c)	Voting rights (VR) otherwise than by shares	:	NIL	NIL	Λ	VIL .
d)	Warrants/convertible securities/any other instrument					
	that entitles the acquirer to receive shares carrying		NIL	NIL	λ	IIL
	voting rights in the TC (specify holding in each category)	١.	IVIL	IVIL	1	TL
	voting rights in the TC (specify holding in each category)					
e)	Total (a+b+c+d)	:	541393	1.400%	1.4	00%
	•			•		
Details of acqu	isition/ <del>sale</del>					
a)	Shares carrying voting rights-acquired/sold	:	0	0.000%	0.0	00%
b)	VRs acquired /sold otherwise than by shares	:	NIL	NIL	Λ	IIL
c)	Warrants/convertible securities/any other instrument that					
'	entitles the acquirer to receive shares carrying voting				_	
	rights in the TC (specify holding in each category)	:	NIL	NIL	Λ	IIL .
	acquired/ sold.					
d)	acquired soid.					
l "	Shares encumbered/invoked / released by the acquirer	:	NIL	NIL	Λ	VIL.
e)	Total (a+b+c+/-d)		0	0.000%	0.0	00%
- ·	Total (a+b+c+/-d)		U	0.00076	0.0	0070
1						
<u> </u>	Cl		E41202	1.55407		500/
a)	Shares carrying voting rights \$	:	541393	1.556%		56% //L
b)	Shares encumbered with the acquirer	:	NIL	NIL		
(c)	VRs otherwise than by shares	:	NIL	NIL	^ <u>/</u>	VIL .
d)	Warrants/convertible securities/any other instrument that	ı				
	entitles the acquirer to receive shares carrying voting		NIL	NIL	λ	IIL
	rights in the TC (specify holding in each category) after	Ι΄.			,	
	acquisition					
e)	Total (a+b+c+d)	:	541393	1.556%	1.5	56%
Made C	ition / sole (see some sole t / SS - 1 + / 1V i		Change in voting	percentage without any	change in holding c	onsequent to 3866025
	sition / sale (e.g. open market / off-market / public issue /	:	Equity Shares bo	ught back by the Com	pany from Open M	Iarket through Stock
rights issue / pr	referential allotment / inter-se transfer etc).		Exchange Route	•	- · ·	ĭ
Data of same	ition / sale of shares / VR or date of receipt of intimation of		"	iment of share bought	Last 02/02/2022 05	(/02/2022 20/02/2022
1 '	•	:			pack 02/02/2023, 06	/05/2025, 29/03/2023,
	ares, whichever is applicable	<u> </u>	08/05/2023 and 26/0			
1 '	apital / total voting capital of the TC before the said		Rs. 38,78,42,420 (T			
acquisition / sa		L.		shares (Total Voting capital	l)	
Equity share ca	apital/ total voting capital of the TC after the said acquisition /		Rs. 34,91,82,170 (T	otal paid-up capital)		
sale		L.		shares (Total Voting capital	1)	
Total diless J 1	constructing conital of the TC offers the cold consists of the		Rs. 34,91,82,170 (T			
1 otal diluted sh	nare/voting capital of the TC after the said acquisition/sale.	:	/ / /	shares (Total Voting capital	D	
			1-,,-,-,- 2 Equity :	- ( roung capita	/	

<sup>(\*)</sup> Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under regulation 31(1)(b) of the listing regulations.

Divya Mehrotra Date: 07-06-2023
Place: New Delhi

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

<sup>@</sup> Percentage calculated on before buyback voting capital i.e. 38662017 equity shares.

<sup>\$</sup> Percentage calculated on post buyback voting capital i.e. 34795992 equity shares.

#### Revised Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Summer   S	Name of the Tar	get Company (TC)		VLS Finance Ltd.			
with the acquirer    Reference   Left   Left			÷		Divva Mehrotra		541393
Sedman Mehrotra   \$88401    Visiks Mehrotra (HUF)   1984262   Visiks Meh						.td.	
Visas Mehrotra   445788   Mahech Prass Mehrotra (HUF)   1984202   VLS Capital Ltd.   13335618   Mahech Prass Mehrotra (HUF)   1984202   VLS Capital Ltd.   13335618   Mahech Prass Mehrotra (HUF)   1984202   VLS Capital Ltd.   13335618   Mahech Prass Mehrotra   100   Days Mehrotra   0	with the dequire	•		Enterprises Etai		, tui	
Makesh Passad Mehvotra (HUF)   1984262   VLS Capital Lid.   1335588   Malesh Prasad Mehvotra   133568   VLS Capital Lid.   133568   Malesh Prasad Mehvotra   0   Daya Mehvotra   0   Daya Mehvotra   0   Daya Mehvotra   1   17662236   Malesh Prasad Mehvotra   1   17662236   Malesh Prasa							
With Capital Ltd.   13335688   Maheah Prass Methodra   1335688   Maheah Prass Methodra   1335688   Maheah Prass Methodra   1						(HUF)	
Mahesh Prasad Mehrotra   1   1   1   1   1   1   1   1   1						()	
South Axian Enterprises Ltd.   O   Daya Methors   O   Daya Methors   O   Daya Methors   O   O   O   O   O   O   O   O   O							
Dava Mehrotra							
Pragai Mouldern Ltd.						Ltu.	0
Whether the acquirer belongs to Promoter/Promoter group   1   Yes   Name(s) of the Stock Exchange(s) where the shares of TC are Listed   The National Stock Exchange of India Ltd.							
Whether the acquirer belongs to Promoter Promoter group     Sex   Sex Exchange of his Stock Exchange of where the shares of TC are     Sex   Limited     Calcutta Stock Exchange of India Ltd.					B	'Total	17662236
Sames   Calcutts   Stock Exchange(s) where the shares of TC are	Whether the acq	uirer belongs to Promoter/Promoter group	:	Yes		10111	17002200
Details of the acquisition / disposal as follows			:	BSE Limited.	Calcutta Stock Exchange	e Ltd.	
Details of the acquisition / disposal as follows    Shares carrying voting rights   Shares carrying voting rights-acquired/sold		• ( )					
Before the acquisition/sale under consideration, holding of:   a)   Shares carrying yoting rights   (a)   :   0   0.000%   0.000%     b)   Shares in the nature of encumbrance (pledge/ lien/ inon-disposal undertaking/ others)   :   NIL   N							
Before the acquisition/sale under consideration, holding of:   a)   Shares carrying yoting rights   (a)   :   0   0.000%   0.000%     b)   Shares in the nature of encumbrance (pledge/ lien/ inon-disposal undertaking/ others)   :   NIL   N	Details of the ac	quisition / disposal as follows	:		% w.r.t.total	% w.r.t. total diluted	share/voting capital of
Before the acquisition/sale under consideration, holding of:   a)   Shares carrying voting rights   Q		1			share/voting		
Before the acquisition/sale under consideration, holding of:   a)   Shares carrying voting rights   @  : 0   0.000%   0.000%     b)   Shares in the nature of encumbrance (pledge lien'				Number			` /
Before the acquisition/sale under consideration, holding of:   a)   Shares carrying voting rights   @ : 0   0.000%   0.000%     b)   Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking) others)   : NIL   NIL   NIL   NIL   NIL     d)   Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)   : NIL   N							
a) Shares carrying voting rights  b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  c) Voting rights (VR) otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  c) Total (a+b+c+d)  d) 0 0.000%  NIL NIL NIL NIL NIL NIL  NIL NIL NIL  NIL NIL  NIL NIL  NIL					11 (/		
a) Shares carrying voting rights  b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  c) Voting rights (VR) otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  c) Total (a+b+c+d)  d) 0 0.000%  NIL NIL NIL NIL NIL NIL  NIL NIL NIL  NIL NIL  NIL NIL  NIL							
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  c) Voting rights (VR) otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquiret to receive shares carrying voting rights in the TC (specify holding in each category)  c) Total (a+b+c+d) . 0 0.000%  Details of acquisition/sale  a) Shares carrying voting rights-acquired/sold . 0 0.000%  Details of acquisition/sale  a) Shares carrying voting rights-acquired/sold . NIL	_			_		1	
c) Noting rights (VR) otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each eategory)  c) Total (a+b+c+d)  Details of acquisition/sale  a) Shares carrying voting rights-acquired/sold  b) VRs acquired sold otherwise than by shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold.  d) Shares encumbered/invoked/released by the acquirer  c) Total (a+b+c+/d)  d) 0 0.000%  NIL	a)		:	0	0.000%	0.0	000%
c) Noting rights (NR) otherwise than by shares  c) NIL	b)		:	NIL	NIL	1	VIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  e) Total (a+b+c+d) : 0 0.000% 0.000%  Details of acquisition/sele  a) Shares carrying voting rights-acquired/seld : 0 0.000% 0.000%  b) VRs acquired /seld otherwise than by shares : N/L							
Warrants Convertee securities any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)   Details of acquisition   sale		Voting rights (VR) otherwise than by shares	:	NIL	NIL	1	VIL
that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  e) Total (a+b+c+d) : 0 0.000% 0.000%  Details of acquisition/sale  a) Shares carrying voting rights-acquired/sold : 0 0.000% 0.000%  b) VRs acquired /sold otherwise than by shares : NIL	d)	Warrants/convertible securities/any other instrument					
voting rights in the TC (specify holding in each category)			:	NIL	NIL	1	VIL
e) Total (a+b+c+d) : 0 0.000% 0.000%  Details of acquisition/sale  a) Shares carrying voting rights-acquired/sald : 0 0.000% 0.000% b) VRs acquired/sald-otherwise than by shares : NIL							
Details of acquisition/sale  a) Shares carrying voting rights-acquired/seld : 0 0.000% 0.000% b) VRs acquired /seld- otherwise than by shares : NIL							
a) Shares carrying voting rights acquired /seld otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying yoting rights in the TC (specify holding in each category) acquired/ sold.  d) Shares encumbered/ invoked / released by the acquirer c) Total (a+b+c+/-d)	e)	Total (a+b+c+d)	- :	0	0.000%	0.0	000%
a) Shares carrying voting rights acquired /seld otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying yoting rights in the TC (specify holding in each category) acquired/ sold.  d) Shares encumbered/ invoked / released by the acquirer c) Total (a+b+c+/-d)	- u a .						
b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold. d) Shares encumbered/ invoked / released by the acquirer c) Total (a+b+c+/d) 0 0.000%  a) Shares carrying voting rights \$ : 0 0.000% b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition / sele (e.g. open market / off-market / public issue / rights issue / preferential allottment / inter-se transfer etc).  Date of acquisition / sele (e.g. open market / off-market / public issue / rights issue / preferential allottment / inter-se transfer etc).  Date of acquisition / sele (e.g. open market / off-market / public issue / rights issue / preferential allottment / inter-se transfer etc).  Date of acquisition / sele (e.g. open market / off-market / public issue / rights issue / preferential allottment / inter-se transfer etc).  Date of acquisition / sele (e.g. open market / off-market / public issue / rights issue / preferential allottment / inter-se transfer etc).  Date of acquisition / sele (e.g. open market / off-market / public issue / rights issue / preferential allottment / inter-se transfer etc).  Date of acquisition / sele (e.g. open market / off-market / public issue / rights issue / preferential allottment / inter-se transfer etc).  Date of Extinguishment of share bought back 02/02/2023, 06/03/2023, 29/03/2023, 08/05/2023 and 26/05/2023 and 26/05/2023  Equity share capital / total voting capital of the TC after the said acquisition / sele (e.g. open market of the TC after the said acquisition / sele (e.g. open market / public issue / rights in the TC after the said acquisition / sele (e.g. open market / public issue / rights in the TC after the said acquisition / sele (e.g. open m						1	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold.  d) Shares encumbered/invoked / released by the acquirer : NIL			_				
entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.  d) Shares encumbered/ invoked / released by the acquirer : NIL NIL NIL NIL NIL  e) Total (a+b+c+/-d) 0 0.000% 0.000%  a) Shares carrying voting rights \$ : 0 0.000% 0.000%  b) Shares encumbered with the acquirer : NIL NIL NIL NIL NIL  c) VRs otherwise than by shares : NIL NIL NIL NIL NIL NIL  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition / sele (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  Date of acquisition / sele (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  Date of acquisition / sele of shares / VR or date of receipt of intimation of ellotiment of shares, whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition / sele  Equity share capital / total voting capital of the TC after the said acquisition / sele  Equity share capital / total voting capital of the TC after the said acquisition / sele  Total diluted share/voting capital of the TC after the said acquisition/sele  Total diluted share/voting capital of the TC after the said acquisition/sele  Rs. 34,91,82,170 (Total paid-up capital)  3,47,95,992 Equity shares (Total Voting capital)  3,47,95,992 Equity shares (Total Voting capital)  Rs. 34,91,82,170 (Total paid-up capital)  3,47,95,992 Equity shares (Total Voting capital)  Rs. 34,91,82,170 (Total paid-up capital)			- :	NIL	NIL	I	VIL
rights in the TC (specify holding in each category) acquired' sold.  d) Shares encumbered/ invoked / released by the acquirer e) Total (a+b+c+/-d) 0 0.000%  Double of acquisition / sale of shares / VR or date of receipt of intimation of alleuist shares, whichever is applicable Equity share capital / total voting capital of the TC after the said acquisition / sale Equity share capital / total voting capital of the TC after the said acquisition / sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Total diluted share/voting capital of the TC after the said acquisition/sale	c)						
acquired/ sold.     d)   Shares encumbered/ invoked / released by the acquirer   :   NIL   NIL   NIL   NIL     e)   Total (a+b+c+/-d)   0   0.000%   0.000%     a)   Shares carrying voting rights   S   0   0.000%   0.000%     b)   Shares encumbered with the acquirer   :   NIL   NI			:	NIL	NIL	1	VIL
d) Shares encumbered/ invoked / released by the acquirer e) Total (a+b+c+/-d) 0 0.000% 0.000%  a) Shares carrying voting rights \$ : 0 0.000% 0.000% b) Shares encumbered with the acquirer : NIL							
e) Total (a+b+c+/-d) 0 0.000% 0.000%  a) Shares carrying voting rights \$ \$ : 0 0.000% 0.000% b) Shares encumbered with the acquirer : NIL	-	acquired/ sold.					
a) Shares carrying voting rights \$ \$ 0 0.000% 0.0000% 0.000% 0.000% 0.000% 0.000% 0.000% 0.000% 0.000% 0.000%	d)	Shares encumbered/invoked / released by the acquirer	:	NIL	NIL	1	VIL
a) Shares carrying voting rights \$ \$ 0 0.000% 0.0000% 0.000% 0.000% 0.000% 0.000% 0.000% 0.000% 0.000% 0.000%		Total (a+b+a+/ d)			0.0000/	0.0	1000/
b) Shares encumbered with the acquirer  c) VRs otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  e) Total (a+b+c+d) : 0 0.000%  Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  Change in voting percentage without any change in holding consequent to 3866025 Equity Shares bought back by the Company from Open Market through Stock Exchange Route  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment-of share capital / total voting capital of the TC before the said acquisition / sale  Equity share capital / total voting capital of the TC after the said acquisition / sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Share acquisition / Share shares without any change in holding consequent to 3866025 Equity Shares bought back by the Company from Open Market through Stock Exchange Route  Share acquisition / sale bought back 02/02/2023, 06/03/2023, 08/05/2023 and 26/05/2023  O8/05/2023	(e)	Total (a+b+c+/-u)		U	0.000%	0.0	100%
b) Shares encumbered with the acquirer  c) VRs otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  e) Total (a+b+c+d) : 0 0.000%  Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  Change in voting percentage without any change in holding consequent to 3866025 Equity Shares bought back by the Company from Open Market through Stock Exchange Route  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment-of share capital / total voting capital of the TC before the said acquisition / sale  Equity share capital / total voting capital of the TC after the said acquisition / sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Share acquisition / Share shares without any change in holding consequent to 3866025 Equity Shares bought back by the Company from Open Market through Stock Exchange Route  Share acquisition / sale bought back 02/02/2023, 06/03/2023, 08/05/2023 and 26/05/2023  O8/05/2023							
b) Shares encumbered with the acquirer  c) VRs otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  e) Total (a+b+c+d) : 0 0.000%  Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  Change in voting percentage without any change in holding consequent to 3866025 Equity Shares bought back by the Company from Open Market through Stock Exchange Route  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment-of share capital / total voting capital of the TC before the said acquisition / sale  Equity share capital / total voting capital of the TC after the said acquisition / sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Share acquisition / Share shares without any change in holding consequent to 3866025 Equity Shares bought back by the Company from Open Market through Stock Exchange Route  Share acquisition / sale bought back 02/02/2023, 06/03/2023, 08/05/2023 and 26/05/2023  O8/05/2023	3)	Shares carrying voting rights		Ι ο	0.0009/		000%
c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) : 0 0.000%  Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment ef shares, whichever is applicable  Equity share capital / total voting capital of the TC after the said acquisition / sale  Equity share capital / total voting capital of the TC after the said acquisition / sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Total diluted share/voting capital of the TC after the said acquisition/sale  SNIL NIL NIL NIL  NIL NIL  NIL  NIL  NIL			_				
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  e) Total (a+b+c+d) : 0 0.000% 0.000%  Mode of acquisition / snle (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  Change in voting percentage without any change in holding consequent to 3866025 Equity Shares bought back by the Company from Open Market through Stock Exchange Route  Date of acquisition / snle of shares / VR- or date of receipt of intimation of shares whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition / snle  Equity share capital / total voting capital of the TC after the said acquisition / snle  Total diluted share/voting capital of the TC after the said acquisition/snle  Total diluted share/voting capital of the TC after the said acquisition/snle  Rs. 34,91,82,170 (Total paid-up capital)							
entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  e) Total (a+b+c+d) 0 0.000% 0.000%  Mode of acquisition / sale (e.g. open market / optimizer to firm farket / public issue / rights issue / preferential allotment / inter-se transfer etc).  Change in voting percentage without any change in holding consequent to 3866025 Equity Shares bought back by the Company from Open Market through Stock Exchange Route  Date of acquisition / sale of shares / VR- or date of receipt of intimation of allotment of shares, whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition / sale  Equity share capital / total voting capital of the TC after the said acquisition / sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Rs. 34,91,82,170 (Total paid-up capital)			<u> </u>	IVIL	IVIL	1	
rights in the TC (specify holding in each category) after acquisition  e) Total (a+b+c+d)    0 0.000%    Change in voting percentage without any change in holding consequent to 3866025   Equity Shares bought back by the Company from Open Market through Stock Exchange Route  Date of acquisition / sale of shares / VR or date of receipt of intimation of all-others of shares, whichever is applicable    Equity share capital / total voting capital of the TC after the said acquisition / sale    Equity share capital / total voting capital of the TC after the said acquisition / sale    Equity share capital / total voting capital of the TC after the said acquisition / sale    Equity share capital / total voting capital of the TC after the said acquisition / sale    Equity share capital / total voting capital of the TC after the said acquisition / sale    Equity share capital / total voting capital of the TC after the said acquisition / sale    Equity share capital / total voting capital of the TC after the said acquisition / sale    Equity share capital / total voting capital of the TC after the said acquisition / sale    Equity share capital / total voting capital of the TC after the said acquisition / sale    Equity share solve the Company from Open Market through Stock Exchange Route    Exchange Route    Exchange Route    Sale of Extinguishment of share bought back 02/02/2023, 06/03/2023, 29/03/2023, 08/05/2023 and 26/05/2023    Rs. 38,78,42,420 (Total paid-up capital)    3,86,62,017 Equity shares (Total Voting capital)    3,47,95,992 Equity shares (Total Voting capital)    Rs. 34,91,82,170 (Total paid-up capital)    Equity shares contact the said acquisition / sale    Equity shares contact the said acquisition / sale    Equity shares contact / sale	( u)						
Change in voting percentage without any change in holding consequent to 3866025			- 1	NIL	NIL	1	VIL
Change in voting percentage without any change in holding consequent to 3866025							
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  Change in voting percentage without any change in holding consequent to 3866025 Equity Shares bought back by the Company from Open Market through Stock Exchange Route  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition /-sale  Equity share capital / total voting capital of the TC after the said acquisition /-sale  Equity shares (Total Voting capital)  3,86,62,017 Equity shares (Total Voting capital)  5,47,95,992 Equity shares (Total Voting capital)  7,5,992 Equity shares (Total Voting capital)  8,83,49,182,170 (Total paid-up capital)  7,81,49,182,170 (Total paid-up capital)  8,83,49,182,170 (Total paid-up capital)  8,83,49,182,170 (Total paid-up capital)	e)		-	0	0.0009/	0.0	1009/
Mode of acquisition / saile (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  Equity Shares bought back by the Company from Open Market through Stock Exchange Route  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition / sale  Equity share capital / total voting capital of the TC after the said acquisition / sale  Equity Shares bought back by the Company from Open Market through Stock Exchange Route  Date of Extinguishment of share bought back 02/02/2023, 06/03/2023, 29/03/2023, 08/05/2023  Rs. 38,78,42,420 (Total paid-up capital)  3,86,62,017 Equity shares (Total Voting capital)  Rs. 34,91,82,170 (Total paid-up capital)  Total diluted share/voting capital of the TC after the said acquisition/sale  Rs. 34,91,82,170 (Total paid-up capital)  Rs. 34,91,82,170 (Total paid-up capital)		Total (a + b + c + a)		U	0.00076	0.0	JUU 70
Mode of acquisition / saile (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  Equity Shares bought back by the Company from Open Market through Stock Exchange Route  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition / sale  Equity share capital / total voting capital of the TC after the said acquisition / sale  Equity Shares bought back by the Company from Open Market through Stock Exchange Route  Date of Extinguishment of share bought back 02/02/2023, 06/03/2023, 29/03/2023, 08/05/2023  Rs. 38,78,42,420 (Total paid-up capital)  3,86,62,017 Equity shares (Total Voting capital)  Rs. 34,91,82,170 (Total paid-up capital)  Total diluted share/voting capital of the TC after the said acquisition/sale  Rs. 34,91,82,170 (Total paid-up capital)  Rs. 34,91,82,170 (Total paid-up capital)				Change in voting	nercentage without any	change in holding o	onsequent to 3866025
Ingins issue / preterential aitoment / inter-se transfer etc).  Exchange Route  Date of acquisition / sale of shares / VR- or date of receipt of intimation of allotment of shares, whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition /-sale  Equity share capital / total voting capital of the TC after the said acquisition /-sale  Equity share capital / total voting capital of the TC after the said acquisition /-sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Exchange Route  Date of Extinguishment of share bought back 02/02/2023, 06/03/2023, 29/03/2023, 08/05/2023 and 26/05/2023 and 26/05/2023  Rs. 38,48,42,420 (Total paid-up capital)  Rs. 34,91,82,170 (Total paid-up capital)  Rs. 34,91,82,170 (Total paid-up capital)  Rs. 34,91,82,170 (Total paid-up capital)							
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  Equity share capital / total voting capital of the TC after the said acquisition / sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Total diluted share/voting capital of the TC after the said acquisition/sale  Date of Extinguishment of share bought back 02/02/2023, 06/03/2023, 29/03/2023, 08/05/2023 and 26/05/2023  Rs. 38,78,42,420 (Total paid-up capital)  3,86,62,017 Equity shares (Total Voting capital)  3,47,95,992 Equity shares (Total Voting capital)  Rs. 34,91,82,170 (Total paid-up capital)  Rs. 34,91,82,170 (Total paid-up capital)	rights issue / pre	ferential allotment / inter-se transfer etc).			ugit back by the Con	ipany irom Open is	Tarket till ough Stock
### and the proof of the TC after the said acquisition   Sale    ### a	D. t f.	Control of the Colonia (MD on the Colonia Colo				11. 02/02/2022	(02/2022 20/02/2022
Equity share capital / total voting capital of the TC before the said acquisition /-sale  Equity share capital / total voting capital of the TC after the said acquisition /-sale  Equity share capital / total voting capital of the TC after the said acquisition /-sale  Total diluted share/voting capital of the TC after the said acquisition/-sale  Rs. 38,78,42,420 (Total paid-up capital)  3,86,62,017 Equity shares (Total Voting capital)  A,47,95,992 Equity shares (Total Voting capital)  Rs. 34,91,82,170 (Total paid-up capital)  Rs. 34,91,82,170 (Total paid-up capital)			1			pack 02/02/2023, 06	0/05/2025, 29/03/2023,
acquisition /-sale  Equity share capital/ total voting capital of the TC after the said acquisition /-sale  Rs. 34,91,82,170 (Total paid-up capital)  Rs. 34,91,82,170 (Total paid-up capital)  Total diluted share/voting capital of the TC after the said acquisition/-sale.  Rs. 34,91,82,170 (Total paid-up capital)  Rs. 34,91,82,170 (Total paid-up capital)							
Equity share capital/ total voting capital of the TC after the said acquisition    sale   Rs. 34,91,82,170 (Total paid-up capital)     3,47,95,992 Equity shares (Total Voting capital)     Total diluted share/voting capital of the TC after the said acquisition/sale     Rs. 34,91,82,170 (Total paid-up capital)     Rs. 34,91,82,170 (Total paid-up capital)			1			_	
/ sale 3,47,95,992 Equity shares (Total Voting capital)  Total diluted share/voting capital of the TC after the said acquisition/sale. Rs. 34,91,82,170 (Total paid-up capital)						al)	
Total diluted share/voting capital of the TC after the said acquisition/sale. Rs. 34,91,82,170 (Total paid-up capital)		ntal/ total voting capital of the TC after the said acquisition	1			_	
	/ sale					al)	
[3,47,95,992 Equity shares (Total Voting capital)	Total diluted sha	are/voting capital of the TC after the said acquisition/sale.	1			_	
		÷		[3,47,95,992 Equity	shares (Total Voting capit	al)	

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under regulation 31(1)(b) of the listing regulations.

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

<sup>@</sup> Percentage calculated on before buyback voting capital i.e. 38662017 equity shares.

 $<sup>\</sup>$  Percentage calculated on post buyback voting capital i.e. 34795992 equity shares.

### Revised Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

	arget Company (TC)	:	VLS Finance Ltd.			
	acquirer and Persons Acting in Concert (PAC)	:	Mahesh Prasad	Divya Mehrotra		541393
with the acquir	rer	l	Mehrotra (HUF)	VLS Commodities Pvt. Lt	d.	430468
		l	ì í	Sadhana Mehrotra		88469
		l		Vikas Mehrotra		485783
		l		Mahesh Prasad Mehrotra	(HUF)	1984262
		l		VLS Capital Ltd.	,	1333563
		l		Mahesh Prasad Mehrotra		
		l		South Asian Enterprises L	.td.	(
		l		Daya Mehrotra		(
		l		Pragati Moulders Ltd.		(
		l			'Total	17662230
Whether the ac	equirer belongs to Promoter/Promoter group	:	Yes		20002	1,00220
	Stock Exchange(s) where the shares of TC are	:	BSE Limited,	Calcutta Stock Exchange	Ltd	
Listed	Enchange(s) where the shares of 15 are	i .		Exchange of India Ltd.		
Listed		$\overline{}$	The Pullonal Stock	Exchange of mola Eta.		
Details of the a	equisition / disposal as follows	:		% w.r.t.total share/voting	% w.r.t. total diluted	share/ voting capital of
Details of the a	equisition / disposar as follows			capital wherever		C (**)
		l	Number		uic i	C(··)
		l	rumoer	applicable (*)		
		l				
				<u> </u>		
	uisition/sale under consideration, holding of :	=		,		
a)	Shares carrying voting rights @	:	1984262	5.132%	5.1	32%
b)	Shares in the nature of encumbrance (pledge/ lien/	:	NIL	NIL	λ	TL
	non-disposal undertaking/ others)					
c)	Voting rights (VR) otherwise than by shares	:	NIL	NIL	Λ	TIL
d)	Warrants/convertible securities/any other instrument	l				
	that entitles the acquirer to receive shares carrying		NIL	NIL	λ	TIL
		1	INIL	IVIL	IV.	IL
	voting rights in the TC (specify holding in each category)	l				
e)	Total (a+b+c+d)	:	1984262	5.132%	5.132%	
			•	•		
Details of acqu						
a)	Shares carrying voting rights-acquired/sold	:	0	0.000%		00%
b)	VRs acquired /sold otherwise than by shares	:	NIL	NIL	Λ	TL
c)	Warrants/convertible securities/any other instrument that	l				
	entitles the acquirer to receive shares carrying voting	l :	NIL	NIL	λ	TIL
	rights in the TC (specify holding in each category)	· .	1112	I III	1,	IL.
	acquired/ sold.	L				
d)	Shares encumbered/ invoked / released by the acquirer	:	NIL	NIL	λ	TIL
		<u> </u>				
e)	Total (a+b+c+/-d)	Щ.	0		0.0	00%
				0.000%	0.0	00 /0
				0.000%	0.0	00 /6
9)	Change comming victing rights		1094262			
a)	Shares carrying voting rights \$	:	1984262	5.703%	5.7	03%
b)	Shares encumbered with the acquirer	:	NIL	5.703% NIL	5.7	03% TL
b) c)	Shares encumbered with the acquirer VRs otherwise than by shares	: :		5.703%	5.7	03%
b)	Shares encumbered with the acquirer VRs otherwise than by shares Warrants/convertible securities/any other instrument that	:	NIL	5.703% NIL	5.7	03% TL
b) c)	Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting	:	NIL NIL	5.703% NIL NIL	5.7 A	03% TL TIL
b)	Shares encumbered with the acquirer VRs otherwise than by shares Warrants/convertible securities/any other instrument that	:	NIL	5.703% NIL	5.7 A	03% TL
b)	Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	:	NIL NIL NIL	5.703% NIL NIL	5.7 A	03% TL TIL
b)	Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after	:	NIL NIL	5.703% NIL NIL	5.7 \( \lambda \)	03% TL TIL
b) c) d)	Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	:	NIL NIL NIL 1984262	5.703% NIL NIL NIL 5.703%	5.7 \( \lambda \) \( \lambda \) \( \lambda \) 5.7	03% IL IIL IIL
b) c) d)	Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c+d)	:	NIL NIL NIL 1984262 Change in voting	5.703%  NIL  NIL  NIL  5.703%  percentage without any	5.7	03% IL IIL 03% onsequent to 386602:
b) c) d) e) Mode of acquire	Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c+d)	:	NIL NIL NIL 1984262  Change in voting Equity Shares bo	5.703% NIL NIL NIL 5.703%	5.7	03% IL IIL 03% onsequent to 386602:
b) c) d) e) Mode of acquir	Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c+d)	:	NIL NIL 1984262  Change in voting Equity Shares bo Exchange Route	5.703%  NIL  NIL  NIL  5.703%  percentage without any ught back by the Com	5.7 A A 5.7 Change in holding copany from Open M	03% IL IIL 03% Onsequent to 386602: Carket through Stock
b) c) d) e) Mode of acquirights issue / pi	Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c+d)	:	NIL NIL 1984262  Change in voting Equity Shares bo Exchange Route Date of Extinguish	5.703%  NIL  NIL  NIL  5.703%  percentage without any ught back by the Com	5.7 A A 5.7 Change in holding copany from Open M	03% IL IIL 03% Onsequent to 386602 Carket through Stock
b) c) d) e)  Mode of acquirights issue / pr	Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c+d)  sition / sale (e.g. open market / off-market / public issue / referential allotment / inter-se transfer etc).	:	NIL NIL 1984262  Change in voting Equity Shares bo Exchange Route	5.703%  NIL  NIL  NIL  5.703%  percentage without any ught back by the Com	5.7 A A 5.7 Change in holding copany from Open M	03% IL IIL 03% Onsequent to 386602 Earket through Stoc
b) c) d) e)  Mode of acquirights issue / pi  Date of acquisallotment of sh	Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c+d)  sition / sale (e.g. open market / off-market / public issue / referential allotment / inter-se transfer etc).  ition / sale of shares / VR or date of receipt of intimation of ares, whichever is applicable	:	NIL NIL  NIL  1984262  Change in voting Equity Shares bo Exchange Route  Date of Extinguisl 08/05/2023 and 26/	5.703%  NIL  NIL  NIL  5.703%  percentage without any ught back by the Community of share bought 105/2023	5.7 A A 5.7 Change in holding copany from Open M	03% IIL IIL 03% Onsequent to 386602 Carket through Stock
b) c) d) e)  Mode of acquirights issue / pi  Date of acquisallotment of sh Equity share ca	Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c+d)  sition / sale (e.g. open market / off-market / public issue / referential allotment / inter-se transfer etc).  sition / sale of shares / VR or date of receipt of intimation of ares, whichever is applicable  apital / total voting capital of the TC before the said	:	NIL NIL NIL 1984262  Change in voting Equity Shares bo Exchange Route Date of Extinguisl 08/05/2023 and 26/4 Rs. 38,78,42,420 (T	5.703%  NIL  NIL  NIL  5.703%  percentage without any ught back by the Comment of share bought and the comment of share bought	5.7  A  5.7  Change in holding copany from Open Methods 02/02/2023, 06	03% IIL IIL 03% Onsequent to 386602 Carket through Stock
e)  Mode of acquirights issue / pi  Date of acquisallotment of sh  Equity share ca	Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c+d)  sition / sale (e.g. open market / off-market / public issue / referential allotment / inter-se transfer etc).  iition / sale of shares / VR or date of receipt of intimation of ares, whichever is applicable  apital / total voting capital of the TC before the said le	:	NIL NIL  NIL  1984262  Change in voting Equity Shares bo Exchange Route  Date of Extinguisl 08/05/2023 and 26/ Rs. 38,78,42,420 (T 3,86,62,017 Equity	5.703%  NIL  NIL  NIL  5.703%  percentage without any ught back by the Comment of share bought of the comment of share share share share (Total Voting capital) shares (Total Voting capital)	5.7  A  5.7  Change in holding copany from Open Methods 02/02/2023, 06	03% IL IIL 03% Onsequent to 386602 Carket through Stock
e)  Mode of acquirights issue / pi  Date of acquisition /-sa Equity share ca	Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c+d)  sition / sale (e.g. open market / off-market / public issue / referential allotment / inter-se transfer etc).  sition / sale of shares / VR or date of receipt of intimation of ares, whichever is applicable  apital / total voting capital of the TC before the said	:	NIL NIL NIL 1984262  Change in voting Equity Shares bo Exchange Route Date of Extinguiss 08/05/2023 and 26/4 Rs. 38,78,42,420 (T 3,86,62,017 Equity: Rs. 34,91,82,170 (T	5.703%  NIL  NIL  NIL  5.703%  percentage without any ught back by the Comment of share bought 10.05/2023  otal paid-up capital) shares (Total Voting capital) otal paid-up capital)	5.7  A  S  S  S  S  Change in holding c pany from Open M  back 02/02/2023, 06	03% IIL IIL 03% Onsequent to 386602 Carket through Stock
e)  Mode of acquirights issue / pi  Date of acquisallotment of sh  Equity share ca	Shares encumbered with the acquirer  VRs otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c+d)  sition / sale (e.g. open market / off-market / public issue / referential allotment / inter-se transfer etc).  iition / sale of shares / VR or date of receipt of intimation of ares, whichever is applicable  apital / total voting capital of the TC before the said le	:	NIL NIL NIL 1984262  Change in voting Equity Shares bo Exchange Route Date of Extinguiss 08/05/2023 and 26/4 Rs. 38,78,42,420 (T 3,86,62,017 Equity: Rs. 34,91,82,170 (T	5.703%  NIL  NIL  NIL  5.703%  percentage without any ught back by the Com  ment of share bought of the control	5.7  A  S  S  S  S  Change in holding c pany from Open M  back 02/02/2023, 06	03% IIL IIL 03% Onsequent to 386602 Carket through Stock

<sup>(\*)</sup> Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under regulation 31(1)(b) of the listing regulations.

Mahesh Prasad Mehrotra (HUF)

Date: 07-06-2023

Place: New Delhi

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

<sup>@</sup> Percentage calculated on before buyback voting capital i.e. 38662017 equity shares.

<sup>\$</sup> Percentage calculated on post buyback voting capital i.e. 34795992 equity shares.

### Revised Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name(s) of the with the acquire	arget Company (TC)	:	VLS Finance Ltd.			
with the acquire	acquirer and Persons Acting in Concert (PAC)	:	Pragati Moulders Ltd.	Divya Mehrotra		541393
	er			VLS Commodities Pvt. Lt	d.	430468
1				Sadhana Mehrotra		884691
				Vikas Mehrotra		485783
				Mahesh Prasad Mehrotra	(HUF)	1984262
				VLS Capital Ltd.		13335638
				Mahesh Prasad Mehrotra		1
				South Asian Enterprises I	.td.	0
				Daya Mehrotra		0
				Pragati Moulders Ltd.		0
					'Total	17662236
Whether the acc	quirer belongs to Promoter/Promoter group	:	Yes			
Name(s) of the	Stock Exchange(s) where the shares of TC are	:	BSE Limited, Cal	cutta Stock Exchange Ltd.		
Listed			The National Stock Excha	ange of India Ltd.		
Details of the ad	Details of the acquisition / disposal as follows		Number	% w.r.t.total share/voting capital wherever applicable (*)		share/ voting capital of TC (**)
	nisition/sale under consideration, holding of:					
a)	Shares carrying voting rights @	:	0	0.000%	0.0	000%
b)	Shares in the nature of encumbrance (pledge/ lien/	:	NIL	NIL	1	VIL
	non-disposal undertaking/ others)					
c)	Voting rights (VR) otherwise than by shares	:	NIL	NIL	1	VIL
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	:	NIL	NIL	NIL	
e)	Total (a+b+c+d)	÷	0	0.000%	0.0	000%
(-)	Total (a+b+c+a)	•	U	0.00076	0.0	100 76
Details of acqui	isition/cale					
a)	Shares carrying voting rights-acquired/sold	:	0	0.000%	0.0	000%
b)	VRs acquired /sold otherwise than by shares	:	NIL	NIL		VIL
c)	Warrants/convertible securities/any other instrument that		IVIL	IVIL	1	VIL
	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.	٠.	NIL	NIL	1	NIL
d)	Shares encumbered/ invoked / released by the acquirer	:	NIL	NIL	1	NIL
e)	Total (a+b+c+/-d)		0	0.000%	0.0	000%
a)	Shares carrying voting rights \$	:	0	0.000%		000%
b)	Shares encumbered with the acquirer	:	NIL	NIL		VIL
c)	VRs otherwise than by shares	:	NIL	NIL	1	VIL
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	:	NIL	NIL	1	NIL
e)	Total (a+b+c+d)	<u>:</u>	0	0.000%	0.0	000%
	sition / <del>sale</del> (e.g. open market / off-market / public issue / referential allotment / inter-se transfer etc).	:	Shares bought back by t	ntage without any chang the Company from Open	Market through Stoo	ck Exchange Route
	ition / sale of shares / <del>VR or date of receipt of intimation of ares</del> , whichever is applicable	<i>:</i>	Date of Extinguishment of and 26/05/2023	of share bought back 02/0	2/2023, 06/03/2023, 2	29/03/2023, 08/05/2023
	Equity share capital / total voting capital of the TC before the said		Rs. 38,78,42,420 (Total paid-up capital) 3,86,62,017 Equity shares (Total Voting capital)			
allotment of sha		:				
allotment of sha Equity share ca acquisition /-sal Equity share ca		:	3,86,62,017 Equity share Rs. 34,91,82,170 (Total p	s (Total Voting capital) paid-up capital)		
allotment of sha Equity share can acquisition /-sal Equity share can sale	le	:	3,86,62,017 Equity share	s (Total Voting capital) paid-up capital) s (Total Voting capital)		

<sup>(\*)</sup> Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under regulation 31(1)(b) of the listing regulations.

Pragati Moulders Ltd. Date: 07-06-2023
Place: New Delhi

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

<sup>@</sup> Percentage calculated on before buyback voting capital i.e. 38662017 equity shares.

<sup>\$</sup> Percentage calculated on post buyback voting capital i.e. 34795992 equity shares.