

Ref: RML/2021-22/154

Date: November 12, 2021

To,

BSE Limited
Scrip Code: 543228

National Stock Exchange of India Limited
Symbol: ROUTE

Dear Sir/Madam,

Re: Qualified institutions placement (“QIP” or “Issue”) of equity shares of face value of ₹ 10 each (the “Equity Shares”) to qualified institutional buyers (“QIBs”) under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”)

Sub: Outcome of the meeting of the Fund Raising Committee

Further to our letter dated November 8, 2021, intimating you about the resolution passed by the Fund Raising Committee in respect of the QIP, we wish to inform you that the Fund Raising Committee of the Company has, at its meeting today, i.e. November 12, 2021, *inter alia*, approved the following:

- (i) closure of issue period for the QIP today, i.e. November 12, 2021;
- (ii) Issue Price: approved the issue price for 46,84,116 Equity Shares to be allotted to eligible QIBs at a price of ₹ 1852 per Equity Share (including a premium of ₹ 1842 per Equity Share), which takes into account a discount of ₹ 97.24 per Equity Share on the floor price of ₹ 1949.24 per Equity Share, as permitted in terms of Regulation 176(1) of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.;
- (iii) Approved and finalized the confirmation of allocation note to be sent to the eligible QIBs, intimating them of allocation of Equity Shares pursuant to the Issue.

The details as required to be given under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed as '**Annexure A**'.

The Committee's meeting commenced at 10:00 P.M. and concluded at 10:55 P.M.



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CIN No: L72900MH2004PLC146323

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours truly,

For Route Mobile Limited

Rathindra Das

Head Legal, Company Secretary and Compliance Officer

Encl: as above

ANNEXURE A

Type of securities proposed to be issued	Type of issuance	Total number of securities or the total amount for which the securities will be issued (approximately)
Equity shares of face value of Rs. 10 (rupees ten) each	Qualified Institutions Placement of Equity shares	Equity shares: 46,84,116 shares