

# SHREE GLOBAL TRADEFIN LIMITED

Regd. Off: 35, Ashok Chambers, Broach Street, Devji Ratansey Marg, Masjid, Mumbai – 400 009.  
Tel. 022 – 2348 0526 email : sgt12008@gmail.com CIN : L27100MH1986PLC041252 Website : www.sgtl.in

Date: 28<sup>th</sup> January, 2021

To,  
BSE Limited  
The Corporate Relationship Department  
P.J. Towers, 1<sup>st</sup> Floor,  
Dalal Street,  
Mumbai – 400 001

Sub: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015 read with Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015

Ref: BSE Scrip Code: 512463  
BSE Scrip ID: SHRGLTR

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has entered today i.e. 28<sup>th</sup> January, 2021 into a Share Purchase Agreement with Metallurgical Engineering and Equipments Limited & FirstIndia Infrastructure Private Limited (Collectively referred to as Sellers) to acquire the entire shareholding of the Sellers being 46.12 % of the Equity Shares of Lloyds Steels Industries Limited. The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/ CFD/CMD/4/2015 dated 9th September, 2015 relating to the said acquisition are mentioned below in **Annexure A** and the details relating to the said Share Purchase Agreement are mentioned below in **Annexure B**.

Thanking You,  
Yours faithfully,  
For Shree Global Tradefin Limited

*V. Sohoni*  
Viresh Sohoni  
Chief Financial Officer



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## Annexure A

Sr. No	Particulars	Details
1	Name of the target entity	Lloyds Steels Industries Limited
2	Size (Net worth/ Assets) as per last Balance Sheet	Networth for the Financial Year 2019-20 - Rs. 11, 239.35 Lakhs
3	Turnover as per last Balance Sheet	F. Yr. 2019-20 - Rs. 11,446.48 Lakhs
4	Whether the acquisition would fall within related party transaction and whether the promoter/promoter group have any interest in the entity being acquired	This is not a related party transaction. Shree Global Tradefin Limited presently holds 7.27% (including beneficial ownership held in the name of Ragini Trading & Investments Limited which was merged with Shree Global Tradefin Limited vide Hon'ble High Court Order dated 09th March, 2012) of the Equity Shares of Lloyds Steels Industries Limited.
5	Industry of the acquired Company	Steel and Engineering Industry
6	Objects and effects of acquisition- Disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity	Substantial Acquisition of shares and management control of Lloyds Steels Industries Limited.
7	Brief details of any governmental or regulatory approvals required for the acquisition	The acquisition of 46.12% stake in the Target Company is conditional upon the Acquirer i.e. Shree Global Tradefin Limited having obtained the requisite approval/clearance from SEBI for the Open Offer in accordance with the Takeover Regulations.
8	Indicative time Period for Completion of the Acquisition	Approximately 3 to 4 months
9	Nature of Consideration	Swap of Equity Shares is 1: 3.125 (1 Share of Acquirer against 3.125 Shares of the Sellers)
10	Cost of acquisition or the price at which the shares are acquired	The Cost of acquisition is Rs. 0.80 per share of Lloyds Steels Industries Limited. Further, 46.12% Equity Shares in the Target Company are acquired for consideration other than cash i.e allotment to the sellers of 13,26,21,156 Equity Shares of Shree Global Tradefin Limited of Re. 1/- each at the issue price of Rs. 2.50 each aggregating to Rs. 33,15,52,890.
11	Percentage of Shareholding/control acquired and/or number of shares acquired	41,44,41,116 Equity Shares (46.12%) of the Share Capital of Lloyds Steels Industries Limited



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<b>12</b>	<b>Brief background about the acquired company</b>	
	<b>Line of business</b>	Lloyds Steels Industries Limited is engaged in the business of Design, Engineering and Fabrication of Heavy equipment, Waste Heat Recovery Boilers, Steel Plant, Power Plant Equipment and Naval Equipment.
	<b>Date of Incorporation</b>	19 <sup>th</sup> September, 1994
	<b>Last three year's Turnover</b>	F. Yr. 2017-18:- Rs. 12,250.25 Lakhs F. Yr. 2018-19:- Rs. 9,771.78 Lakhs F. Yr. 2019-20:- Rs. 11,446.48 Lakhs
	<b>Country of India presence</b>	India

### Annexure B

Sr. No	Particulars	Details
1	<b>Name(s) of parties with whom the agreement is entered</b>	Metallurgical Engineering and Equipments Limited & Firstindia Infrastructure Private Limited (Collectively referred to as Sellers) and Shree Global Tradefin Limited (Hereinafter referred to as Acquirer)
2	<b>Purpose of entering into the agreement</b>	Acquisition of 46.12% Stake in Equity Shares of Lloyds Steels Industries Limited by the acquirer from the sellers.
3	<b>Shareholding, if any, in the entity with whom the agreement is executed</b>	No
4	<b>Significant terms of the agreement (in brief)</b>	The Sellers have agreed to sell to the Acquirer the entire shareholding of the Sellers being 41,44,41,116 Equity Shares comprising 46.12% of the Share Capital in the Target Company i.e Lloyds Steels Industries Limited and the Acquirer have agreed to purchase the same against the Purchase Consideration (i.e. Allotment to the Sellers of 13,26,21,156 Equity Shares of Shree Global Tradefin Limited of Re. 1/- each at the issue price of Rs. 2.50 each aggregating to Rs. 33,15,52,890.)
5	<b>Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship</b>	The Sellers are not related to the promoter/promoter group of Shree Global Tradefin Limited
6	<b>Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arms length"</b>	No
7	<b>In case of issuance of shares to the parties, details of issue price, class of shares issued</b>	Issuance of total 13,26,21,156 Equity Shares of Shree Global Tradefin Limited of Re. 1/- each at the issue price of Rs. 2.50 each aggregating to Rs. 33,15,52,890 to the Sellers.




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8	<b>Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc;</b>	The agreement does not envisage any nomination on the board of directors of the listed entity. There is no potential conflict of interest arising out of the agreement. Further, the required disclosures under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the Companies Act, 2013 shall be made by the parties to the agreement.
9	<b>In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):</b> <b>i. Name of parties to the agreement</b> <b>ii. Nature of the agreement;</b> <b>iii. Date of execution of the agreement;</b> <b>iv. Details of amendment and impact thereof or reasons of termination and impact thereof.</b>	Not Applicable

