

JAGDISHKUMAR M. GUPTA
RITU APPARTMENT, 07TH FLOOR, ROOM NO. 701, JVPD SCHEME, VILE PARLE
WEST, MUMBAI- 400 056

Date: March 31,2021

To,

<u>National Stock Exchange of India Limited</u> Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai-400051	<u>BSE Limited</u> 25 th Floor,"Phiroze Jeejeebhoy Tower", Dalal Street, Mumbai-400001
NSE Code- JKIL	BSECode-532940
J. Kumar Infraprojects Limited 16-A, Andheri Industrial Estate, Veera Desai Road, Andheri , West, Mumbai, Maharashtra, 400 053	

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Kindly find the attached disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 alongwith Form C for the Promoters and their PAC, for complying with the provisions of SEBI (Prohibition of Insider Trading) Regulations, 2015, relating to the Regulation 7 (2) read with Regulation 6(2) – Continual disclosure for the dissemination at your platform.

This is for your information and record.

Yours truly,

For and on Behalf of Sonal Gupta and J Kumar Minerals & Mines India Private Limited.

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MADANLAL JAGDISHKUMAR
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Jagdishkumar Gupta
Executive Chairman

Place: Mumbai
Date: 31-03-2021

Enclosures: As Above

JAGDISHKUMAR M. GUPTA

RITU APPARTMENT, 07TH FLOOR, ROOM NO. 701, JVPD SCHEME, VILE PARLE
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FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	J. KUMAR INFRAPROJECTS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JAGDISHKUMAR M. GUPTA, KAMAL JAGDISH GUPTA, NALIN JAGDISH GUPTA, KUSUM JAGDISH GUPTA, SONAL KAMAL GUPTA, SHALINI NALIN GUPTA, J KUMAR SOFTWARE SYSTEMS (I) PRIVATE LIMITED, J KUMAR MINERALS AND MINES INDIA PRIVATE LTD		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter and Promoter Group)		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited; 2. National Stock Exchange of India Limited.		
1. Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	3,48,74,807	46.08%	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	80,00,000	10.57%	-
	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-

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d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	3,48,74,807	46.08%	-
Details of acquisition			
a) Shares carrying voting rights acquired	3,15,000	0.42%	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	-	-	-
Total (a+b+c+d)	3,15,000	0.42%	-

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After the acquisition, holding of:			
a) Shares carrying voting rights	3,51,89,807	46.50%	-
b) VRs otherwise than by equity shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	80,00,000	10.57%	-
Total (a+b+c+d)	3,51,89,807	46.50%	-
2. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
3. Date of acquisition of/ sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	26/03/2021		
4. Equity share capital / total voting capital of the TC before the said acquisition	37,83,27,530		
5. Equity share capital/ total voting capital of the TC after the said acquisition	37,83,27,530		
6. Total diluted share/voting capital of the TC after the said acquisition	37,83,27,530		

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Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the stock exchange under Clause 35 of the listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

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Jagdishkumar M. Gupta

Executive Chairman

Place: Mumbai

Date: 31/03/2021

JAGDISHKUMAR M. GUPTA

RITU APPARTMENT, 07TH FLOOR, ROOM NO. 701, JVPD SCHEME, VILE PARLE
WEST, MUMBAI- 400 056

Part- B***

Name of the Target Company: J. Kumar Infraprojects Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the person belongs to Promoters/ Promoters group	PAN of the person and PACs	Remarks
JAGDISHKUMAR M. GUPTA	Yes	AACPG2753N	PAC
KAMAL JAGDISH GUPTA	Yes	AAEPG9892N	PAC
NALIN JAGDISH GUPTA	Yes	AAEPG9920B	PAC
KUSUM JAGDISH GUPTA	Yes	AAEPG9952H	PAC
SONAL KAMAL GUPTA	Yes	ADTPG0353J	PAC
SHALINI NALIN GUPTA	Yes	AAAPR5978E	PAC
J KUMAR SOFTWARE SYSTEMS (I) PRIVATE LIMITED	Yes	AABCJ8239J	PAC
J KUMAR MINERALS AND MINES INDIA PRIVATE LTD	Yes	AACCJ1212A	PAC

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Jagdishkumar M. Gupta
Executive Chairman

Place: Mumbai

Date: 31/03/2021

FORM C

**SEBI (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7 (2) read with Regulation 6(2) – Continual disclosure]**

Name of the company: **J. KUMAR INFRAPROJECTS LTD.**
ISIN of the company: **INE576I01022**

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (Promoters/ KMP / Director s/immediate relative to/other setc.)	Securities held prior to acquisition/ disposal		Securities acquired/ Disposed				Securities held post acquisition/ disposal		Date of allotment advice acquisition of shares/ sale of shares specific transaction		Date of intimation to company	Mode of acquisition / disposal (on market/public/ rights/ preferential offer / off market/ Inter-se transfer, ESOPs etc.)
		Type of security (For eg. – Shares, Warrants , Convertible Debentures etc.)	No. and % of shareholding	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transaction Type (Buy/ Sale/ Pledge / Revoke/ Invoke)	Type of security (For eg. – Shares, Warrants , Convertible Debentures etc.)	No. and % of shareholding	From	To		
Name –J KUMAR MINERALS AND MINES INDIA PRIVATE LTD PAN - AACCJ1212A CIN- U13200MH2008PTC184022 Address- 16-A, Andheri Industrial Estate, Veera Desai Road, Industrial Area, Andheri West, Mumbai, Maharashtra 400053-022-67743555	Promoters	Equity Shares	31,44,945 (4.16%)	Equity Shares	2,80,000	5,77,25,375.54	Buy (Open Market)	Equity Shares	34,24,945 (4.53)	26-03-2021	26-03-2021	28-03-2021	Market Purchase

Note: “Securities” shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc)						Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
NA	NA	NA	NA	NA	NA	NA

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

On Behalf of J Kumar Minerals And Mines India Private Ltd

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Jagdishkumar M. Gupta
Executive Chairman

Date: 31st March, 2021

Place: Mumbai

FORM C

**SEBI (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7 (2) read with Regulation 6(2) – Continual disclosure]**

Name of the company: J. KUMAR INFRAPROJECTS LTD.
ISIN of the company: INE576I01022

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Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (Promoters/ KMP / Director s/immediate relative to/other setc.)	Securities held prior to acquisition/ disposal		Securities acquired/ Disposed				Securities held post acquisition/ disposal		Date of allotment advice acquisition of shares/ sale of shares specific transaction		Date of intimation to company	Mode of acquisition / disposal (on market/public/ rights/ preferential offer / off market/ Inter-se transfer, ESOPs etc.)
		Type of security (For eg. – Shares, Warrants , Convertible Debentures etc.)	No. and % of shareholding	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transaction Type (Buy/ Sale/ Pledge / Revoke/ Invoke)	Type of security (For eg. – Shares, Warrants , Convertible Debentures etc.)	No. and % of shareholding	From	To		
Name – Sonal Gupta PAN - ADTPG0353J Address- RITU APARTMENT,07 TH FLOOR, ROOM NO.701 JVPD SCHEME VILE PARLE WEST MUMBAI-56- Contact No-022-67743555	Promoters	Equity Shares	22,74,020 (3.00%)	Equity Shares	35,000	71,69,912.38	Buy (Open Market)	Equity Shares	23,09,020 (3.05%)	26-03-2021	26-03-2021	28-03-2021	Market Purchase

Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc)						Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
NA	NA	NA	NA	NA	NA	NA

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

On Behalf of Sonal Gupta

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Jagdishkumar M. Gupta
Executive Chairman

Date: 31st March, 2021

Place: Mumbai