## ASHAPURA INDUSTRIAL FINANCE LIMITED

Regd. Office: Jeevan Udyog Bldg., 3<sup>rd</sup> Floor, 278, D. N. Road, Fort, Mumbai – 400 001 Tel. No. – 022 - 6665 1700 Fax No. – 022 – 22079395 CIN: U24100MH2008PLC178587 Email: cosec@ashapura.com

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30<sup>th</sup> March, 2021

The Dy. General Manager, Bombay Stock Exchange Limited Corporate Relations & Services Dept., P. J. Towers, Dalal Street, Mumbai - 400 023 The Dy. General Manager, National Stock Exchange of India Ltd., Corporate Relations Dept., Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051

Scrip Code: 527001

Scrip Code: ASHAPURMIN

Dear Sir/Madam,

#### Sub: Compliance of Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

As required under the Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2018, please find attached disclosure in relation to the acquisition of 40,000 Equity Shares in Open Market in the format as prescribed under the aforesaid Regulation.

Kindly take the above on record.

Thanking You,

Yours faithfully, For Ashapura Industrial Finance Limited

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Suryakant Shah (Authorized Signatory)

Encl.: As above

C.C. to: Ashapura Minechem Limited Jeevan Udyog Building, 3<sup>rd</sup> Floor, D. N. Road, Fort, Mumbai - 400001

### ASHAPURA INDUSTRIAL FINANCE LIMITED

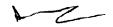
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### FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

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1.	Name of the Target Company (TC)	Ashapura Minechem Limited		
	Name(s) of the acquirer and Persons	Ashapura Industrial Finance Limited		
	Acting in Concert (PAC) with the		-	
	acquirer			
3	Whether the acquirer belongs to	Yes		
0.	Promoter/Promoter group			
Δ	Name(s) of the Stock Exchange(s)	1. Bombay Stock Exchanges Limited		
	where the shares of TC are Listed	2. National Stock Exchanges Limited		
5	Details of the acquisition of	Number % w.r.t. total % w.r.t.		
5.	shares/disposal as follows	Rumber	share/voting	total diluted
	shares/ <del>alsposar</del> as follows	ļ	capital	share/voting
			wherever	capital of
			applicable	the TC (*)
Bof	ore the acquisition under		applicable	
1	sideration, holding of :			
	Shares carrying voting rights	95,43,500	10.97%	10.43%
	Shares in the nature of encumbrance	95,43,500	10.9770	10.4370
(U		-	-	-
	(pledge/lien/non-disposal	-	-	_
	undertaking/others)	45 00 000	F 170/	4.020/
(C)	Voting rights (VR) otherwise than by	45,00,000	5.17%	4.92%
	shares	-	-	-
( a)	Warrants/convertible securities/any			
	other instrument that entitles the	-	-	-
1	acquirer to receive shares carrying			
	voting rights in the TC (specify holding	· -	-	-
	in each category)			
e)	Shares encumbered/invoked/released			
1	by the acquire			
Tat	al (athted)	1,40,43,500	16.14%	15.35%
				19.9970
	ails of acquisition/ <del>sale</del> Shares carrying voting rights acquired	40,000	0.046%	0.044%
1 '	VRs acquired otherwise than by equity	40,000	0.04070	0.04470
	shares	-	-	1
d d	Warrants/convertible securities/any	-	-	_
	other instrument that entitles the			
	acquirer to receive shares carrying			_
	voting rights in the TC (specify holding	]		_
	in each category) acquired			
( d)	Shares encumbered/ invoked/released	-	-	
	by the acquirer			
		40.000	0.045%	-
l í ot	al (a+b+c+d)	40,000	0.046%	0.044%



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a) b) c)	r the acquisition, holding of: Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the	95,83,500 - - 45,00,000	11.02% - - 5.17%	10.48% - - 4.92%
	acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Tota	al (a+b+c+d)	1,40,83,500	16.19%	15.39%
	Mode of acquisition <del>/sale</del> (e.g. open market <del>/ public issue / rights issue</del> / <del>preferential allotment / inter-se</del> transfer, etc.) Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Open Market 26 <sup>th</sup> March, 2021		
8.	Equity share capital / total voting capital of the TC before the said acquisition	8,69,86,098 Equity Share of Rs. 2/- each.		
9.	Equity share capital/ total voting capital of the TC after the said acquisition	8,69,86,098 Equity Share of Rs. 2/- each.		
10	. Total diluted share/voting capital of the TC after the said acquisition	9,14,86,098 Equity Share of Rs. 2/- each.		

#### Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Ashapura Industrial Finance Limited

VZ

Suryakant Shah Authorized Signatory

Place: Mumbai Date: 30/03/2021