

ORACLE CREDIT LIMITED

(CIN L65910DL1991PLD043281)

Regd. Office: Flat No. B-502, 5th Floor, B-wing, Statesman House 148, Barakhamba Road, Connaught Place, New Delhi New Delhi - 110001

Corp. Office: 6th Floor- 609, C/66, G block, B&C wing one BKC, Opposite Bank of Baroda, Bandra(E) Mumbai 400051 MHIN

Email: compliance@credentglobal.comWebsite: www.oraclecredit.co.in

Contact No. : 09320084168

Date: 25/05/2022

To,

Corporate Relation Department,
BSE Limited
PJ Tower,
Dalal Street, Mumbai-400001

Scrip Code: 539598

Ref: Disclosure under Regulation 29(2) of securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

This is to inform you that Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we have received following disclosure:

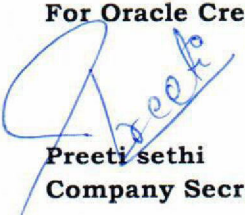
Sr.	Name	Disclosure dated and Regulation	Change in %age of Shareholding	Remarks
1	Aditya Vikram Kanoria	Disclosure dated 24.05.2022 under regulation 29(2) of SEBI (SAST) Regulation-2011	(5.82) % (from 29.09% to 23.27%)	Shareholding has been decreased due to the Company (Oracle Credit Limited) has allotted the 13,87,500 Equity Shares to the public category shareholders through preferential issue dated 23.05.2022,
2	Mandeep Singh	Disclosure dated 24.05.2022 under regulation 29(2) of SEBI (SAST) Regulation-2011	(5.71)% (from 28.56% to 22.85%)	Shareholding has been decreased due to the Company (Oracle Credit Limited) has allotted the 13,87,500 Equity Shares to the public category shareholders through preferential issue dated 23.05.2022,

Enclosed is the disclosure as per regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in prescribed format.

The above is for your information and doing the needful.

Thanking You,
Yours Faithfully,

For Oracle Credit Limited


Preeti sethi
Company Secretary & Compliance Officer)

Date: 24/05/2022

To,
Oracle Credit Limited
Flat No. B-502, 5th Floor, B-wing,
Statesman House 148, Barakhamba Road,
Connaught Place, New Delhi-110001

To,
Corporate Relation Department
BSE Limited
PJ Tower,
Dalal Street, Mumbai-400001

Ref: **Disclosure under Regulation 29(2) of securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Subject: Submission of Disclosure under Regulation 29(2) of SAST Regulations

Dear Sir,

This is to inform you that the Company i.e. Oracle Credit Limited has allotted the 13,87,500 Equity Shares to the public category shareholders through preferential issue dated 23.05.2022, due to such allotment, percentage of Mr. Aditya Vikram Kanoria, Promoter of the Company has been varied from 29.09% to 23.27% and Mr. Mandeep Singh has been varied from 28.56% to 22.85%.

Enclosed is the disclosure as per regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in prescribed format.

The above is for your information and doing the needful.

For and on behalf of Acquirer/PAC



Aditya Vikram Kanoria
Managing Director and Promoter
(PAN: ALSPK3630K)



Mandeep Singh
Director and Promoter
(PAN: BKUPS6966G)

Place: Mumbai
Date: 24/05/2022

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ORACLE CREDIT LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Aditya Vikram Kanoria Mr. Mandeep Singh		
Whether the acquirer belongs to Promoter / Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / sale under consideration, holding of:			
a) Shares carrying voting rights	31,99,549	57.65%	57.65%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)			
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	NIL	NIL	NIL
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked / released by the acquirer			
e) Total (a+b+c+/-d)			

After the acquisition / sale, holding of: a) Shares carrying voting rights acquired b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	31,99,549	46.12%	46.12%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Due to the allotment of Preferential issue to Public Shareholders, percentage of shareholding of promoters of the company i.e. Mr. Aditya Vikram Kanoria and Mr. Mandeep Singh have been decreased.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	NA		
Equity share capital / total voting capital of the TC before the said acquisition / sale	NA		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	NA		
Total diluted share/voting capital of the TC after the said acquisition / sale	NA		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of Acquirer / PAC



Aditya Vikram Kanoria



Mandeep Singh

Place: Mumbai
Date: 24/05/2022
