

January 27, 2022

| BSE Limited                              | Phiroze Jeejeebhoy Towers, 25 <sup>th</sup> Floor,<br>Dalal Street, Mumbai – 400001                            |  |  |  |
|--|--|--|--|--|
| National Stock Exchange of India Limited | Exchange Plaza, Plot No. C/1, G-Block,<br>Bandra Kurla Complex, Bandra (East),<br>Mumbai - 400051              |  |  |  |
| Wanbury Limited                          | BSEL Tech Park, 'B; Wing, 10th Floor,<br>Sector 30a, Opp.Vashi Railway Station,<br>Vashi, New Mumbai MH 400703 |  |  |  |

Dear Sir,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations 2011") in relation to shares of Wanbury Limited.

## Wanbury Limited

## Notification under SAST Regulations 2011

We, Edelweiss Asset Reconstruction Company Limited as trustee of EARC TRUST SC 145 (holding securities for the benefit of Security Receipt holder in respective EARC Trusts) forward herewith the necessary information under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of the above company.

Please acknowledge receipt.

Yours faithfully

Edelweiss Asset Reconstruction Company Limited

Jeeker Nauturt

Authorised Signatory

**Edelweiss Asset Reconstruction Company Limited** 



# Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)  | Wanbury Limited   |   |         |              |   |  |
|--|---|---|---------|--------------|---|--|
| Name(s) of the acquirer and<br>Persons Acting in Concert (PAC)<br>with the acquirer  | Edelweiss Asset Reconstruction Company<br>Limited in the capacity as trustee of EARC TRUST<br>SC 145 holding securities for the benefit of SR<br>holders of the respective Trusts |   |         |              |   |  |
| Whether the acquirer belongs to<br>Promoter/ Promoter group  | No  |   |         |              |   |  |
| Name(s) of the Stock Exchange(s)<br>where the shares of TC are Listed  | BSE Ltd.<br>National Stock Exchange of India Ltd.   |   |         |              |   |  |
| Details of the acquisition /<br>disposal as follows:   | Number  | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable (*) |         | otal<br>ting | l % w.r.t.<br>g total diluted<br>share/voting<br>capital of |  |
| Before the <del>acquisition /</del> sale<br>under consideration, holding of:   |   |   |         |              |   |  |
| a) Shares carrying voting rights   | 17,50,000   |   | 5.36%   |              | 5.36%   |  |
| b) Shares in the nature of<br>encumbrance (pledge/ lien/ non-<br>disposal undertaking/ others)   | -   |   | -       |              | -   |  |
| c) Voting rights (VR) otherwise<br>than by equity shares   | -   |   | -       |              | -   |  |
| d) Warrants/convertible<br>securities/ any other instrument<br>that entitles<br>the acquirer to receive shares<br>carrying voting rights in the TC<br>(specify holding in each category) | -   |   | -       |              | -   |  |
| Total (a+b+c+d)  | 17,50,000   |   | ) 5.36% |              | 5.36%   |  |
| Details of <del>acquisition /</del> sale   |   |   |         |              | I   |  |
| a) Shares carrying voting rights acquired / sold   | 17,50,000   |   | 0 5.36% |              | 5.36%   |  |
| b) VRs <del>acquired /</del> sold otherwise<br>than by shares  | -   |   | -       |              | -   |  |

**Edelweiss Asset Reconstruction Company Limited** 



| c) Warrants/convertible<br>securities/any other instrument<br>that entitles the acquirer to<br>receive shares carrying voting<br>rights in the TC (specify holding<br>in each category) acquired/sold | -                | -     | -     |  |  |
|---|------------------|-------|-------|--|--|
| d) Shares encumbered / invoked<br>/ released by the acquirer  | -                | -     | -     |  |  |
| Total (a+b+c+d)   | 17,50,000        | 5.36% | 5.36% |  |  |
| After the <del>acquisition</del> /sale,<br>holding of:  |                  |       |       |  |  |
| a) Shares carrying voting rights  | -                | -     | -     |  |  |
| b) Shares encumbered with the acquirer  | -                | -     | -     |  |  |
| c) VRs otherwise than by shares   | -                | -     | -     |  |  |
| d) Warrants/convertible securitie<br>s/ any other instrument that<br>entitles the acquirer to receive<br>shares carrying voting rights in<br>the TC (specify holding in each                          | -                | -     | -     |  |  |
| category)<br>after acquisition  |                  |       |       |  |  |
| Total (a+b+c+d)   | -                | -     | -     |  |  |
| Mode of acquisition / sale (e.g.<br>open market / public issue /<br>rights issue / preferential<br>allotment / inter-se transfer, etc.)   | Open Market      |       |       |  |  |
| Date of acquisition / sale of<br>shares / VR or date of receipt of<br>intimation of allotment of shares,<br>whichever is applicable   | January 27, 2022 |       |       |  |  |
| Equity share capital / total voting capital of the TC before the said acquisition / sale  | 3,26,65,498      |       |       |  |  |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale  | 3,26,65,498      |       |       |  |  |
| Total diluted share/voting capital of the TC after the said acquisition/ sale   | 3,26,65,498      |       |       |  |  |

### **Edelweiss Asset Reconstruction Company Limited**



- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (erstwhile Clause 35 of the listing Agreement).
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Edelweiss Asset Reconstruction Company Limited

Narth Veeber

**Authorised Signatory** 

Place: Mumbai Date: January 27, 2022

#### **Edelweiss Asset Reconstruction Company Limited**